

Changing the Product and Customer Scan Defaults

Many times a customer will want to type in the product description or customer name as the default information to be passed to the lookup instead of product or customer number. Below is how you do it.

First change the values in Print.assign. The changes below will have the scan work off the description field in product master and the name field in customer master.

The screenshot shows a configuration window with a list of settings on the left and a corresponding field configuration on the right. The settings list includes: 45. Print Future on AR Statements, 46. Product Scan Default, 47. Customer Scan Default, 48. Days In Pick, 49. Auto Start AlertServer, and 50. Auto Start Scheduler. The right side shows a table with columns for field names and values. The 'DESC.1' field is selected for the Product Scan Default, and the 'NAME' field is selected for the Customer Scan Default. The 'Days In Pick' is set to 3.

Setting	Field	Value
45. Print Future on AR Statements		
46. Product Scan Default	DESC.1	
47. Customer Scan Default	NAME	
48. Days In Pick		3
49. Auto Start AlertServer		
50. Auto Start Scheduler		

Next, you need to change the 1st value in the product lookup and customer lookup to be the new fields. If they are using custom operator lookup's, you will need to change it for those as well.

The screenshot shows the 'MDS Lookup Options' configuration window. It has an 'Operator' field set to 'DEFAULT'. Below it is the '5. Product Lookup' section, which is a table with 'Column Headings to Filter' and 'Style' columns. The first row is selected, showing 'Description' as the filter and 'C' as the style. The '6. Initial Tab to Open' field is set to 'S'.

MDS Lookup Options	
Operator	DEFAULT
5. Product Lookup	
Column Headings to Filter	Style
1. Description	C
2. Product	
3. Vendor	
4. Mfg_Prod	
5. Stock	
6. NDC	
7.	
6. Initial Tab to Open	
	S

13.Customer Lookup

	Column Headings to Filter	Style
1.	Name	C
2.	Customer	
3.	Address1	
4.	City	
5.	ST	
6.	Zip	
7.	Phone	

14.Customer SQL Load

Example:

Now when I type in a piece of the customer's name, the search will work off that:

Customer Open Order Inquiry

Customer	3D	Phone#
Company		Contact
Name		Salesman
Address 1		Credit Limit

The results:

Customer Lookup : 11:27:18 AM

Name	3D	Customer	Address1	City	ST	Zip	Phone	Filter
Customer	Name	Cust_Wildcard	Address1	Address2				
09-FL0110	3D WELLNESS PHARMACY	3D WELLNESS PHARMACY	30124 SR 54					
19-FL0102	3D WELLNESS PHARMACY	3D WELLNESS PHARMACY	30124 SR 54					