

MDS and Pharma

Getting the most from your MDS System



The Systems House, Inc.

Agenda

Setup

- Drug Types, Pharma Records
- Pedigree Printing Options

Pedigree

- How it Works
- Updating

Options

- When to Print
- Wholesalers
- Manufacturers



Classifying Drugs

In this section, the user defines each drug type

If the License Required flag is set to “Y”, the Order Entry section will check that the customer’s license has been entered and that it is not expired.

User Group Settings = [rs00000.tshinc.com-BASE:12-DRUG:TYPE:MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Drug	Type	Maintenance
Drug Type	C3	
1.Description		
2.License Req		Y
3.Dea# Required		Y
4.Pedigree Required		Y
5.Controlled Drug		Y
6.DEA Form Required		N
7.Federal Caution		N
8.Expiration Days		90
9.Drop Ship		N
10.Include/Arcos Rpt		Y

SCHEDULE 3 REPORTABLE SUB

Classifying Drugs

In this section, the user defines each drug type

If the DEA# Required flag is set to “Y”, the system will check that the DEA# is valid, and not expired, in the Vendor, Customer, and/or Ship To records.

User Group Settings = [rs00000.tshinc.com-BASE:12-DRUG:TYPE:MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Drug	Type	Maintenance
Drug Type	C3	
1.Description		
2.License Req		
3.Dea# Required		Y
4.Pedigree Required		Y
5.Controlled Drug		Y
6.DEA Form Required		N
7.Federal Caution		N
8.Expiration Days		90
9.Drop Ship		N
10.Include/Arcos Rpt		Y

SCHEDULE 3 REPORTABLE SUB

Y
Y
Y
Y
N
N
90
N
Y

Classifying Drugs

In this section, the user defines each drug type

If a Pedigree is required for the drug type, set this flag to "Y".

User Group Settings = [rs00000.tshinc.com-BASE:12-DRUG:TYPE:MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Drug	Type	Maintenance
Drug Type	C3	
1.Description		
2.License Req		
3.Dea# Required		
4.Pedigree Required		Y
5.Controlled Drug		Y
6.DEA Form Required		N
7.Federal Caution		N
8.Expiration Days		90
9.Drop Ship		N
10.Include/Arcos Rpt		Y

SCHEDULE 3 REPORTABLE SUB

Classifying Drugs

In this section, the user defines each drug type

To prompt the user to input a Drug Form#, set this flag to "Y".

User Group Settings = [rs00000:tsnhinc.com-BASE:12-DRUG:TYPE:MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Drug	Type	Maintenance
Drug Type	C3	
1.Description		SCHEDULE 3 REPORTABLE SUB
2.License Req		Y
3.Dea# Required		Y
4.Pedigree Required		Y
5.Controlled Drug		Y
6.DEA Form Required		N
7.Federal Caution		N
8.Expiration Days		90
9.Drop Ship		N
10.Include/Arcos Rpt		Y

Classifying Drugs

In this section, the user defines each drug type

To allow Drop Ships for this specific drug type, set the flag to "Y".

User Group Settings = [rs00000.tshini.com-BASE:12-DRUG:TYPE:MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Drug	Type	Maintenance
Drug Type	C3	
1.Description		SCHEDULE 3 REPORTABLE SUB
2.License Req		Y
3.Dea# Required		Y
4.Pedigree Required		Y
5.Controlled Drug		Y
6.DEA Form Required		N
7.Federal Caution		N
8.Expiration Days		90
9.Drop Ship		N
10.Include/Arcos Rpt		Y

Classifying Drugs

In this section, the user defines each drug type

User Group Settings = [rs00000.tshini.com-BASE:12-DRUG:TYPE:MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Drug	Type	Maintenance
Drug Type	C3	
1.Description		SCHEDULE 3 REPORTABLE SUB
2.License Req		Y
3.Dea# Required		Y
4.Pedigree Required		Y
5.Controlled Drug		Y
6.DEA Form Required		N
7.Federal Caution		N
8.Expiration Days		90
9.Drop Ship		N
10.Include/Arcos Rpt		Y

To include this drug type in the ARCOS Reporting, set the flag to "Y".

Classifying Products

The drug type is associated to each product

User Group Settings - [rs6000d.tshinc.com-DEMO.12-PROD.MAST.MAINT008\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Product Master Maintenance

Product #	APAP-COD	115516	
39. Minimum GP %	0.00	59. Trans Shipping Ind	S
40. Maximum GP%	0.00	60. Group Number	
41. Price Hold Bypass	N	61. Exp Date Required	Y
42. Disc Break			Y
43. Minimum			
44. Dropship			
45. UPC Number		65. Blanket PO	N
46. UNSPSC		66. PO Group	
47. HCPIC		67. Drug Type	C3 SCHEDULE 4 REPORTABLE SUB
48. Manuf. Code		68. MSDS Flag	
49. Manuf. Product#		69. Catch Weight Flag	N
50. United Product#		70. Min Average Weight	0.0
51. Contract Cost		71. Max Average Weight	0.0
52. Expiration Date		72. Supply Method	P
53. Warranty Period	0	73. Customer	
54. Serial	N	74. Lead Time	0.0
55. Quantity Factor	1.00	75. Catalog Page	

Select the appropriate drug type.

Classifying Products

Expiration Date Required Option

User Group Settings - [rs6000d.tshinc.com-DEMO.12-PROD.MAST.MAINT008\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Product Master Maintenance

Product #	APAP-COD	115516	
39. Minimum GP %	0.00	59. Trans Shipping Ind	S
40. Maximum GP%	0.00	60. Group Number	
41. Price Hold Bypass	N	61. Exp Date Required	Y
42. Disc Break Ind	N	62. Rebatable	Y
43. Minimum PO Qty	0	63. NDC Number	
44.			
45.			N
46.			
47. HCPIC		67. Drug Type	C3 SCHEDULE 4 REPORTABLE SUB
48. Manuf. Code		68. MSDS Flag	
49. Manuf. Product#		69. Catch Weight Flag	N
50. United Product#		70. Min Average Weight	0.0
51. Contract Cost		71. Max Average Weight	0.0
52. Expiration Date		72. Supply Method	P
53. Warranty Period	0	73. Customer	
54. Serial	N	74. Lead Time	0.0
55. Quantity Factor	1.00	75. Catalog Page	

If the item has expiration dates, set the Expiration Date Required flag to "Y".

Classifying Products

Specify if the Item is a Lot Item

User Group Settings - [rs6000d.tshinc.com-DEMO.12-PROD.DET.MAINT008\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Product Detail Maintenance

Warehouse #

Product #

1.Last Cost

2.STD Cost

3.Message

4.OH Negative Ind

5.Lot/Serial Logic

6.Date Controlled

7.Auto Lot Select

8.Unit/Len Qty

9.Cycle Count Code

10.Multi-Location Pick in Use

11.Solid Case Pick in Use

12.Solid Case Maximum Pick

13.Primary Location Minimum

14.Primary Location Maximum

15.Solid Case Location Minimum

17.Locations Type OnHand

1.	<input type="text" value="0200E"/>	<input type="text" value="P"/>	<input type="text" value="0"/>
2.	<input type="text" value="0100B"/>	<input type="text" value="B"/>	<input type="text" value="0"/>
3.	<input type="text"/>	<input type="text"/>	<input type="text" value="0"/>
4.	<input type="text"/>	<input type="text"/>	<input type="text" value="0"/>

Total OnHand

If the item is lot controlled, set the flag as "Y".

Classifying Vendors

DEA#

User Group Settings - [tshpe2-DEMO.12-VEND.MAST.MAINT011\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Vendor Master Maintenance

Created [] []

Vendor Number:

**** Purchase Order Address ****

1.Name	<input type="text" value="INSOURCE INC"/>	21.PO Name	<input type="text" value="INSOURCE INC"/>
2.Address 1	<input type="text" value="BOX 360202"/>	22.PO Add1	<input type="text" value="80 SUMMIT VIEW LANE"/>
3.Address 2	<input type="text"/>	23.PO Add2	<input type="text"/>
4.City	<input type="text" value="PITTSBURGH"/>	24.PO City	<input type="text" value="BASTIAN"/>
5.State	<input type="text" value="PA"/> Country <input type="text"/>	25.PO State	<input type="text" value="VA"/> Country <input type="text"/>
6.Zip Code	<input type="text" value="15250-6202"/>	26.PO Zip	<input type="text" value="24314-0009"/> Ext. <input type="text"/>
7.Contact	<input type="text" value="GREG"/>		<input type="text" value="800-366-3829"/>
8.Telephone	<input type="text" value="800-366-3829"/>		<input type="text" value="800-869-8895"/>
9.Fax Phone	<input type="text" value="800-869-8895"/>		<input type="text" value="01"/>
10.Fed ID/SS#	<input type="text"/>	11.1099 Req	<input type="text" value="N"/>
12.GLN Number	<input type="text"/>	30.PO Type	<input type="text"/>
13.Misc Data	<input type="text"/>	31.Ship Method	<input type="text"/>
14.Misc Data 2	<input type="text"/>	32.Frt PD Cutoff\$	<input type="text" value="0"/>
15.Vend Class	<input type="text"/>	33.Currency	<input type="text"/>
16.Std G/L #	<input type="text" value="1400"/>	34.Combo Code	<input type="text" value="0"/>
17.Temporary	<input type="text" value="N"/>	35.Dea#	<input type="text" value="ZZ9000059"/>
		36.Pay Status	<input type="text" value="P"/>
		37.Rebate Via EDI	<input type="text"/>

Enter the Vendor's DEA#.

Classifying Vendors

Specify if a Pedigree is Required

User Group Settings - [rs6000d.tshinc.com-DEMO.12-VEND.MAST.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Vendor Master Maintenance Created

Vendor Number INSOURCE

40.Vendor EDI Qualifier

41.Vendor EDI ID

42.Company EDI Qualifier

43.Company EDI ID

44.Rebate Format

45.Credit Limit

46.Terms Code

47.Pedigree Req'd Y

48.Allow Drop Ship N

49.Drop Ship Info

50.Comments ACCTS REC CONTACT JOE/JENNIFER
CREDIT LIMIT IS 49,000.00

51.Web Site ID

52.Manufacturer Flag

53.Trans Vend Trans Vend Email

If the items purchased from this vendor require a Pedigree, then set this flag to "Y".

Classifying Customers

DEA Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Customer Master Maintenance

Customer#	KESSLER	Internal #	100197	Created	07/02/01
1.Name	KESSLER REHAB GROUP	21.Special Pricing			
2.Address 1	100 CENTRAL AVE	22.Spec Prc Cont#			
3.Address 2		23.Spec Prc Alert			
4.Address 3		24.Shipto Code	R		
5.City	EAST ORANGE	25.Shipto Method	01	UPS	
6.State	NJ Country	26.Taxable		NET 30	
7.Zip Code	07802	27.Res/Comm			
9.DEA Code	Z	28.Taxable			
10.A/R Contact		29.Tax Juris		NJ NEW JERSEY	
11.Telephone	973-628-3150	30.Tax Exempt #			
12.Fax Number	973-621-2242	31.Exempt Exp Dt			
Email		32.Service Chg	Y	# Days	90
13.Master A/R		33.Credit Method		00	
14.Cust Class	01 HOSPITALS	34.Credit Limit			10000
15.Cust Type	07 CHIROPRACTIC	35.Credit Days			
16.Cust Group		36.Credit Hold		N	
17.Abc Co Territory		37.Accept B/O		Y	
		38.Accept Partial		Y	

Enter the 2nd letter of the DEA#.

Classifying Customers

DEA Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Customer Master Maintenance

Customer# Internal #

42.Dea# 60.ALC Priority

43.Dea Exp Date 61.Freight Class

44.Drug Type 62.Charge Freight

2. 63.Frt Surcharge %

64.Frt Surcharge \$

45.License Name 65.Surcharge Basis

46.License #

47.Lic Exp Date

48.Med Data Sht

49.Monthly Bill

50.Serv Co# 69.Send 855 EDI

51.Serv Whse 70.Send 856 EDI

52.GLN Number 71.Send 810 EDI

53.Admin Fee % 72.Cust.PO #

54.Label Fee 73.Cust PO Mask

55.Facility 74.Cust PO Match

56.Department 75.Wild Card

57.Pick Priority 76.DUNS Number

77.Dunning Flag

Enter the 9 character DEA# and the Expiration Date.

Classifying Customers

DEA Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Customer Master Maintenance

Customer# **KESSLER** Internal # **100197**

42.Dea# **ZZ9000059** 60.ALC Priority

43.Dea Exp Date **09/30/13** 61.Freight Class

44.Drug Type **1.** 62.Charge Freight **Y**

2. 63.Frt Surcharge % **0.00**

45.License Name 64.Frt Surcharge \$ **0.00**

46.License # 65.Surcharge Basis

47.Lic Exp Date

48.Med Data Sht **N**

49.Monthly Bill **N** 69.Send 855 EDI **N**

50.Serv Co# **01** 70.Send 856 EDI **N**

51.Serv Whse **001** 71.Send 810 EDI **N**

52.GLN Number 72.Cust.PO # **Y**

53.Admin Fee % **0.00** 73.Cust PO Mask

54.Label Fee **0.00** 74.Cust PO Match

55.Facility

56.Department

57.Pick Priority 75.Wild Card

76.DUNS Number

77.Dunning Flag **N**

The Order Entry module will validate against this file when a customer places an order.

Classifying Customers

Drug Types

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Customer Master Maintenance

Customer# KESSLER Internal # 100197

42.Dea# ZZ9000059 60.ALC Priority

43.Dea Exp Date 09/30/13 61.Freight Class

44.Drug Type 1. C3 SCHEDULE 4 REF 62.Charge Freight Y

2. 63.Frt Surcharge % 0.00

64.Frt Surcharge \$ 0.00

45.License Name 65.Surcharge Basis

46.License #

47.Lic Exp Date

48.Med Data Sht N

49.Monthly Bill N 69.Send 855 EDI N

50.Serv Co# 01 70.Send 856 EDI N

51.Serv Whse 001 71.Send 810 EDI N

52.GLN Number 72.Cust.PO # Y

53.Admin Fee % 0.00 73.Cust PO Mask

54.Label Fee 0.00 74.Cust PO Match

55.Facility 75.Wild Card

56.Department 76.DUNS Number

57.Pick Priority 77.Dunning Flag N

Assign all of the drug types a customer is allowed to purchase.

Classifying Customers

Drug Types

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Customer Master Maintenance

Customer# KESSLER Internal # 100197

42.Dea# ZZ9000059 60.ALC Priority

43.Dea Exp Date 09/30/13 61.Freight Class

44.Drug Type 1. C3 SCHEDULE 4 REF 62.Charge Freight Y

2. 63.Frt Surcharge % 0.00

64.Frt Surcharge \$ 0.00

45.License Name 65.Surcharge Basis

46.License #

47.Lic Exp Date

48.Med Data Sht N

49.Monthly Bill N 69.Send 855 EDI N

50.Serv Co# 01 70.Send 856 EDI N

51.Serv Whse 001 71.Send 810 EDI N

52.GLN Number 72.Cust.PO # Y

53.Admin Fee % 0.00 73.Cust PO Mask

54.Label Fee 0.00 74.Cust PO Match

55.Facility 75.Wild Card

56.Department 76.DUNS Number

57.Pick Priority 77.Dunning Flag N

The Order Entry module will validate against this file when a customer places an order.

Classifying Customers

License Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Customer Master Maintenance

Customer# KESSLER Internal # 100197

42.Dea#	ZZ9000059	60.ALC Priority	
43.Dea Exp Date	09/30/13	61.Freight Class	
44.Drug Type	1. C3 SCHEDULE 4 REF	62.Charge Freight	Y
45.License Name	ZANE, JOSEPH MD	63.Frt Surcharge %	0.00
46.License #	0131053653	64.Frt Surcharge \$	0.00
47.Lic Exp Date	05/31/13	65.Surcharge Basis	
48.Med Data Sht	N	66.Frt Min Dol	0.00
49.Monthly Bill	N	67.EDI Cust#	
50.Serv Co#	01	68.Recv 850.EDI	N
51.Serv Whse	001	69.Send 855 EDI	N
52.GLN Number			
53.Admin Fee %	0.00	73.Cust PO Mask	
54.Label Fee	0.00	74.Cust PO Match	
55.Facility		75.Wild Card	
56.Department		76.DUNS Number	
57.Pick Priority		77.Dunning Flag	N

Enter the license information for the doctor or hospital.

Classifying Customers

License Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Customer Master Maintenance

Customer#	KESSLER		
42.Dea#			
43.Dea Exp Date	09/30/13	62.Charge Freight	Y
44.Drug Type	1. C3 SCHEDULE 4 REF	63.Frt Surcharge %	0.00
	2.	64.Frt Surcharge \$	0.00
45.License Name	ZANE, JOSEPH MD	65.Surcharge Basis	
46.License #	0131053653	66.Frt Min Dol	0.00
47.Lic Exp Date	05/31/13	67.EDI Cust#	
48.Med Data Sht	N	68.Recv 850.EDI	N
49.Monthly Bill	N	69.Send 855 EDI	N
50.Serv Co#	01		
51.Serv Whse	001		
52.GLN Number			
53.Admin Fee %	0.00	73.Cust PO Mask	
54.Label Fee	0.00	74.Cust PO Match	
55.Facility		75.Wild Card	
56.Department		76.DUNS Number	
57.Pick Priority		77.Dunning Flag	N

The Order Entry module will validate against this file when a customer places an order.

Enter the license information for the doctor or hospital.

Classifying Customers

Additional License Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$7]
File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

100197

Customer# KESSLER

120.Additional Licenses

Ln#	License#	ExpDate	Opt	Prt	License Name
1	BA31659809	06/30/14	I		MARK ALLEN MD
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					

Any additional licenses can be added. An option is also provided on where to print: Pick Ticket, Invoice, Both, or None.

Classifying Customers

Additional License Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$7]
File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

100197

Customer# KESSLER

120.Additional Licenses

Ln#	License#	ExpDate	Opt	Prt	License Name
1	BA31659809	06/30/14	I		MARK ALLEN MD
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					

The system does not perform any checks on these additional licenses.

Classifying Customers

Additional License Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-CUST.MAST.MAINT011\$7]
File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

100197

Customer# KESSLER

120.Additional Licenses

Ln#	License#	ExpDate	Opt	Prt	License Name
1	BA31659809	06/30/14	I		MARK ALLEN MD
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					

An example may be additional pharmacy licenses.

Classifying Shipto's DEA Information

User Group Settings - [tshpe2-DEMO.12-SHIP.TO.MAINT008\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Ship To Maintenance

Customer #	KESSLER		KESSLER REHAB GROUP	
Ship To #	000001			
1.Ship To Name	KESSLER REHAB OFFICE #1			
2.Ship To Addr1	147 CLIFTON AVE.			
3.Ship To Addr2				
4.Ship To Addr3				
5.City	CLIFTON			
6.State	NJ	Country	000	U.S.A.
7.Zip Code	07013		8.DEA Code	Z
9.Ship Method	01	UPS		
10.Sh				
11.S				
12.T				
13.T				
14.S				
15.G				
16.P				
18.Pick Priority				
20.DEA#	ZZ9000059			
21.DEA Expires	12/31/13			
22.License#	0142954501			
23.Lic Exp. Date	12/31/13			
24.Drug Type	1	C3	SCHEDULE 4 REPORT	
	2	RX	PHYSICIAN PRESCRIB	
	3			
25.Phone#				
26.Res/Com	C			
27.Ship Label Template				
28.Pack Slip Template				
29.Facility				
30.Inactive Flag	N			
31.Wireless Picking				

Similar to the Customer record, the Ship To record can have it's own DEA, License, Drug Type, and Additional License information.

Classifying Shipto's Additional License Information

User Group Settings - [rs6000d.tshinc.com-DEMO.12-SHIP.TO.MAINT008\$3]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Customer #

Ship To #

40.Additional Licenses

Ln#	License#	ExpDate	Opt	License Name
1	74256584001	12/31/13	I	BEVERLY ISRAM MD
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				

Pharma Menu

Maintenances and Reports

User Group Settings - [rs6000d.tshinc.com-DEMO.12-PHARMA.MENU]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

2:43:55 PM

April 2012

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5
6	7	8	9	10	11	12

Shortcuts

- Order Entry
- MDS Lookup Options Maintenance
- Stock Status Inquiry

PHARMA.MENU on DEMO.12

- 1.State License Maintenance
- 2.Excessive Product Usage Maintenance
- 3.Product Size Maintenance
- 4.Product Strength Maintenance
- 5.Product Family Maintenance
- 6.Product Pharma Maintenance
- 7.Reorder Label Print
- 8.DEA Invoice Print
- 9.DEA Inventory Report
- 10.DEA Receipts Posting Register
- 11.DEA Product Transaction Report
- 12.Pharma Hold Reason Code Maintenance

Back Home ?

Tasks

Date	Time	Description	Status
4/28/2009	3:30pm	Call Joe Smith	Past

Key Indicators

Indicator	Daily	Monthly	This Year	Last Year
Sales Dollars	\$854	\$32,266	\$34,368	
Credit Dollars	(\$360)	(\$7,241)	(\$7,466)	

Annual Sales by Customer Class

Legend

- 01 02
- 03 04 05
- 06 07 08 11
- 65

State License

Record each of your state licenses

User Group Settings - [rs6000d.tshinc.com-DEMO.12-STATE.LICENSE.MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

State License Maintenance

Company	01	TSH Medical Company
State Code	NJ	NEW JERSEY
1.State License#		41324407253
2.Expiration Date		12/31/13

Enter the license number and expiration date for each state your company possesses a license for.

Excessive Product Usage

Set a quantity limit for all or a specific customer

User Group Settings - [rs6000d.tshinc.com-DEMO.12-EXCESS.PROD.USAGE.MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Excessive Product Usage Maintenance

Company	01	TSH Medical Company
Customer	KESSLER	KESSLER REHAB GROUP
Product	APAP-COD	APAP-CODEINE
Stocking U/M	BT	
1.Qty Limit	50	
2.Expiration Date	12/31/12	

This file contains one record for each product a customer may purchase and a limit is needed.

Excessive Product Usage

Set a quantity limit for all or a specific customer

User Group Settings - [rs6000d.tshinc.com-DEMO.12-EXCESS.PROD.USAGE.MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Excessive Product Usage Maintenance

Company	01	TSH Medical Company
Customer	KESSLER	KESSLER REHAB GROUP
Product	APAP-COD	APAP-CODEINE
Stocking U/M	BT	
1.Qty Limit	50	
2.Expiration Date	12/31/12	

This record could be set for a specific customer or all customers.

Excessive Product Usage

Set a quantity limit for all or a specific customer

User Group Settings - [rs6000d.tshinc.com-DEMO.12-EXCESS.PROD.USAGE.MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Excessive Product Usage Maintenance

Company	01	TSH Medical Company
Customer	KESSLER	KESSLER REHAB GROUP
Product	APAP-COD	APAP-CODEINE

Stocking U/M BT

1.Qty Limit 50

2.Expiration Date 12/31/12

Leave the customer field blank for all customers.

Excessive Product Usage

Set a quantity limit for all or a specific customer

User Group Settings - [rs6000d.tshinc.com-DEMO.12-EXCESS.PROD.USAGE.MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Excessive Product Usage Maintenance

Company	01	TSH Medical Company
Customer	KESSLER	KESSLER REHAB GROUP
Product	APAP-COD	APAP-CODEINE
Stocking U/M	BT	
1.Qty Limit	50	
2.Expiration Date	12/31/12	

When a record exists, the system will check that the total amount sold this month plus the current order quantity does not exceed the limit.

Excessive Product Usage

Set a quantity limit for all or a specific customer

User Group Settings - [rs6000d.tshinc.com-DEMO.12-EXCESS.PROD.USAGE.MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Excessive Product Usage Maintenance

Company	01	TSH Medical Company
Customer	KESSLER	KESSLER REHAB GROUP
Product	APAP-COD	APAP-CODEINE
Stocking U/M	BT	
1.Qty Limit	50	
2.Expiration Date	12/31/12	

When the quantity limit is exceeded, the order is placed on manual hold.

Product Pharma Maintenance

Define each product's size, strength, and family

User Group Settings - [rs6000d.tshinc.com-DEMO.12-PROD.PHARMA.MAINT012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Product Pharma Maintenance

Product Number	APAP-COD APAP-CODEINE	
1.Product Size	1000	1000 CT. BOTTLE
2.Product Strength	300	300 mg
3.Product Family	0001	Codeine

Specify the size, strength, and family of your items.

Pharma Hold Reason Code Maintenance

User Group Settings - [rs6000d.tshinc.com-BASE.12-PHARMA.HOLD.CODES012\$1]
File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Pharma Hold Reason Code Maintenance

1.Hold Description

1.Hold Description	Code	Order Hold Code Description
Enter Code For MISSING DRUG FORM	05	MISSING DRUG FORM
Enter Code For MISSING SHIP.TO LICENSE#	90	MISSING SHIP.TO LICENSE#
Enter Code For INVALID SHIP.TO LIC ExpDT	91	INVALID SHIP.TO LIC ExpDT
Enter Code For CONTROLLED DRUG ON DS	92	CONTROLLED DRUG ON DS
Enter Code For SHIP.TO MISSING DEA#	93	SHIP TO MISSING DEA#
Enter Code For DRUG TYPE NOT ON SHIP.TO	94	DRUG TYPE NOT ON SHIP.TO
Enter Code For INVALID SHIP.TO DEA ExpDT	95	INVALID SHIP.TO DEA ExpDT
Enter Code For BILL.TO MISSING DEA#		
Enter Code For DRUG TYPE NOT ON BIL		
Enter Code For INVALID BILL.TO DEA Ex		
Enter Code For EXCESSIVE PRODUCT USAGE	99	EXCESSIVE PRODUCT USAGE
Enter Code For MISSING BILL.TO LICENSE#	88	MISSING BILL.TO LICENSE#
Enter Code For INVALID BILL.TO LIC ExpDT	89	INVALID BILL.TO LIC ExpDT

These codes are the reasons for an order to be placed on Manual Hold.

Pharma Hold Reason Code Maintenance

User Group Settings - [rs6000d.tshinc.com-BASE.12-PHARMA.HOLD.CODES012\$1]
File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Pharma Hold Reason Code Maintenance

1.Hold Description

1.Hold Description	Code	Order Hold Code Description
Enter Code For MISSING DRUG FORM	05	MISSING DRUG FORM
Enter Code For MISSING SHIP.TO LICENSE#	90	MISSING SHIP.TO LICENSE#
Enter Code For INVALID SHIP.TO LIC ExpDT	91	INVALID SHIP.TO LIC ExpDT
Enter Code For CONTROLLED DRUG ON DS	92	CONTROLLED DRUG ON DS
Enter Code For SHIP.TO MISSING DEA#	93	SHIP TO MISSING DEA#
Enter Code For DRUG TYPE NOT ON SHIP.TO	94	DRUG TYPE NOT ON SHIP.TO
Enter Code For INVALID SHIP.TO DEA ExpDT	95	INVALID SHIP.TO DEA ExpDT
Enter Code For BILL.TO MISSING DEA#		
Enter Code For DRUG TYPE NOT ON BILL		
Enter Code For INVALID BILL.TO DEA ExpDT		
Enter Code For EXCESSIVE PRODUCT USAGE	99	EXCESSIVE PRODUCT USAGE
Enter Code For MISSING BILL.TO LICENSE#	88	MISSING BILL.TO LICENSE#
Enter Code For INVALID BILL.TO LIC ExpDT	89	INVALID BILL.TO LIC ExpDT

The codes and descriptions are maintainable. Both can be changed for specifically your company.

Pedigree Printing Options

Select when to print the Pedigree

User Group Settings - [tshpe2-DEMO.12-PRINT.ASSIGN.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Printer and Inquiry Configuration

17. Send EOD Reports to Capture		Y	
18. Send A/R EOM Reports to Capture		Y	
19. Send A/P EOM Reports to Capture		Y	
20. Auto Credit Hold Notification			
21. Auto Price Hold Notification			
22. Show Canceled Orders in Order			
23. Sort Daily Invoice Print by	1	Customer	
24. Archive a PDF for each	1	Y	Confirmation
	2	Y	Credit Application
25. Print Packing Slip at Verification		Y	
26. Print Pedigree with Invoice		Y	
27. Order Sort Statement			
28. Sort A/P Checks by Vendor Name (Y/N)		N	
29. Customer Lookup Sort		A.CUST.NO	
30. AR Detail Initial Sort		INDEX.INV.NO	
31. A/R Detail Sort Direction		A	
32. Ship To Lookup Cutoff			
33. Zero Fill Ship-To Number			

If set to "Y", the Pedigree will print when the invoice is printed.

Pedigree Printing Options

Select when to print the Pedigree

User Group Settings - [tshpe2-DEMO.12-PRINT.ASSIGN.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Printer and Inquiry Configuration

17.Send EOD Reports to Capture	<input type="checkbox"/>	Y	
18.Send A/R EOM Reports to Capture	<input type="checkbox"/>	Y	
19.Send A/P EOM Reports to Capture	<input type="checkbox"/>		
20.Auto Credit Hold Notification	<input type="checkbox"/>		
21.Auto Price Hold Notification	<input type="checkbox"/>		
22.Show Canceled Orders in Order	<input type="checkbox"/>		
23.Sort Daily Invoice Print by	<input type="checkbox"/>		
24.Archive a PDF for each	<input type="checkbox"/>		
	1	Y	Confirmation
	2	Y	Credit Application
25.Print Packing Slip at Verification	<input type="checkbox"/>	Y	
26.Print Pedigree with Invoice	<input type="checkbox"/>	Y	
27.Order Sort Statement	<input type="checkbox"/>		
28.Sort A/P Checks by Vendor Name (Y/N)	<input type="checkbox"/>	N	
29.Customer Lookup Sort	<input type="checkbox"/>	A.CUST.NO	
30.AR Detail Initial Sort	<input type="checkbox"/>	INDEX.INV.NO	
31.A/R Detail Sort Direction	<input type="checkbox"/>	A	
32.Ship To Lookup Cutoff	<input type="checkbox"/>		
33.Zero Fill Ship-To Number	<input type="checkbox"/>		

If set to "N", the Pedigree will not print. If needed, the user can print a Pedigree from the Invoice Reprint Inquiry.

Pedigree Printing Options

Select when to print the Pedigree

User Group Settings - [tshpe2-DEMO.12-PRINT.ASSIGN.MAINT011\$2]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Printer and Inquiry Configuration

17. Send EOD Reports to Capture		Y	
18. Send A/R EOM Reports to Capture		Y	
19. Send A/P EOM Reports to Capture			
20. Auto Credit Hold Notification			
21. Auto Price Hold Notification			
22. Show Canceled Orders in Order Inquiry			
23. Sort Daily Invoice Print by		1	Customer
24. Archive a PDF for each	1	Y	Confirmation
	2	Y	Credit Application
25. Print Packing Slip at Verification		Y	
26. Print Pedigree with Invoice		Y	
27. Order Sort Statement			
28. Sort A/P Checks by Vendor Name (Y/N)		N	
29. Customer Lookup Sort			A.CUST.NO
30. AR Detail Initial Sort			INDEX.INV.NO
31. A/R Detail Sort Direction		A	
32. Ship To Lookup Cutoff			
33. Zero Fill Ship-To Number			

For those using RemoteNet, your customer can view and print their Pedigree directly from the website.

Pedigree Maintenances

Authorization Maintenance

User Group Settings - [rs6000d.tshinc.com-BASE.12-PEDIGREE.AUTH\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Pedigree Authorization

Pedigree Auth	<input type="text" value="AUTH99"/>
1.Name	<input type="text" value="Rachel Johnsen"/>
2.Email	<input type="text" value="johnsenr@tshinc.com"/>
3.Telephone	<input type="text" value="973-777-8050"/>
4.Vendor No	<input type="text"/>
5.Pedigree Tmpl	<input type="text" value="PEDIGREE968.DH2129-P1-HP4.PRN"/>

We now have the ability to store each internal authorizer's signature. This signature will then print on the Pedigree document.

Pedigree Maintenances

Manufacturer Maintenance

User Group Settings - [tshpe2-DEMO.12-PED.MANF012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Pedigree Manufacturer

Manufacturer	<input type="text" value="DAVA"/>
1.Name	<input type="text" value="DAVA PHARMACEUTICALS, INC."/>
2.Address 1	<input type="text" value="6500 ADELAIDE CT"/>
3.Address 2	<input type="text" value="FORT LEE, NJ 07111"/>
4.Email	<input type="text"/>
5.Telephone	<input type="text" value="866-945-1125"/>

Pedigree Maintenances

Wholesaler Maintenance

User Group Settings - [tshpe2-DEMO.12-PED.WHOLESALER012\$1]

File Edit Settings Reset Tools GUI Standard Functions Special Functions Help

Pedigree Wholesaler Maintenance

Wholesaler ID	INSOURCE
1.Name	INSOURCE PHARMACEUTICALS
2.Address 1	4309 EVERGREEN DR
3.Address 2	
4.City	GROVEPORT
5.State	OH OHIO STATE
6.Zip Code	43125
7.Country	
8.Telephone	954-211-4267
9.Email	

Thank you

Any Questions?