MDS Price Maintenance/Price Books Training Guide

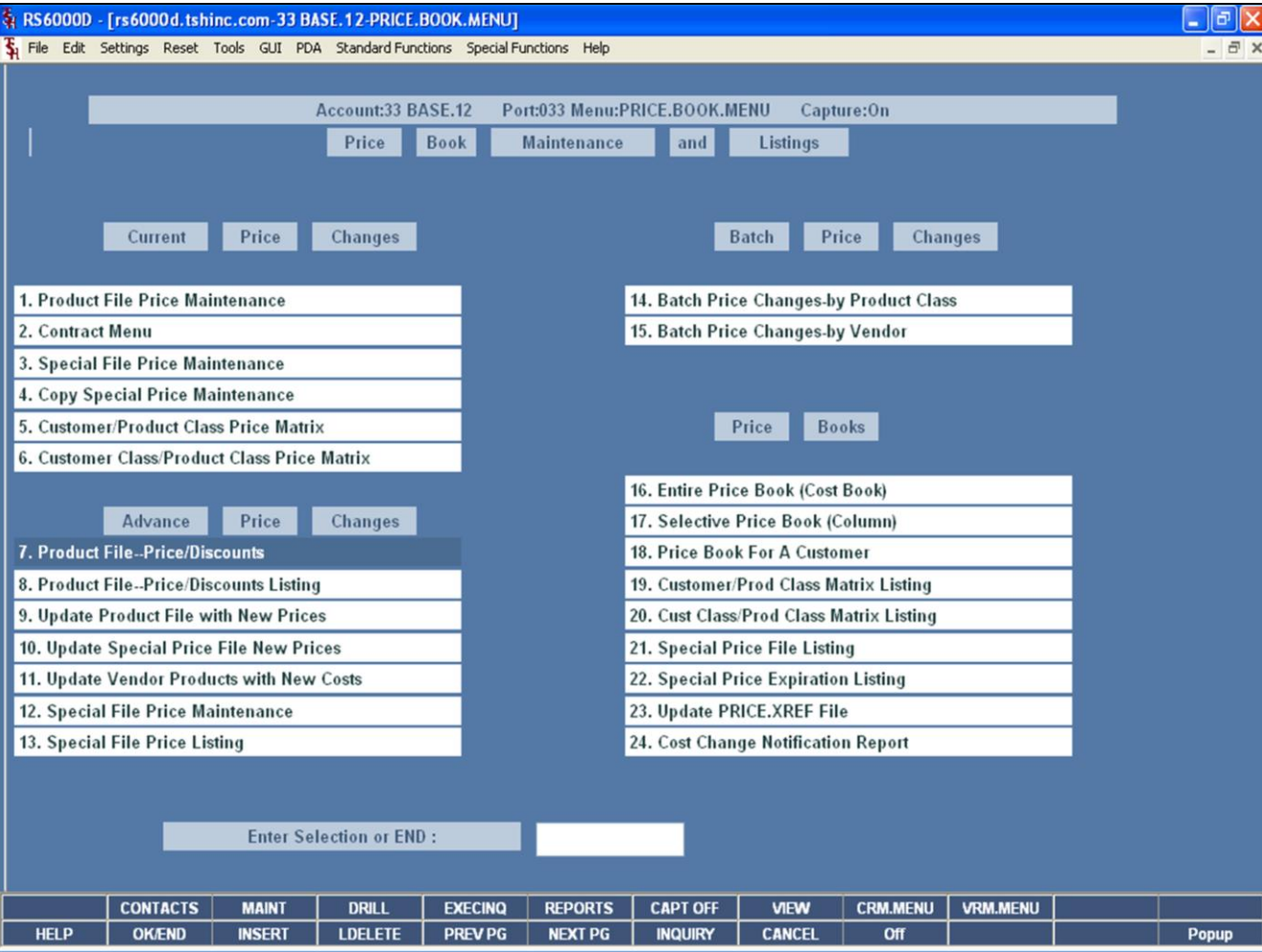**Price Maintenance/Price Books Training Guide**

The following training guide is a quick start guide for Price Maintenance/Price Books.

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Master File Maintenance Function Keys

The first 12 function keys on your keyboard (F1-F12) are reserved for special functions in the MDS master file maintenance programs. They appear on the last line of the screen as follows:

HELP - The HELP function is available by clicking on the '**HELP**' icon or by pressing the <F1> function key. Help text is setup as two layers. By pressing 'F1' at the first field on the screen, an overall description of the master file will be displayed. If 'F1' is pressed at a specific field within the master file, a detailed description of the field and its' use will be displayed.

OK/END – The OK/END function is available by clicking on the '**OK/END'** icon, pressing the 'F2' function key, or by typing in the word 'END' and hitting <ENTER>. This function key acts an 'accept' within a program. It will also takes you back a menu within menus.

INSERT – The INSERT function is available by clicking on the '**INSERT**' icon or by pressing the 'F3' function key. The INSERT mode feature allows insertion of letters or numbers into existing text.

LDELETE – The LINE DELETE function is available by clicking on the '**LDELETE**' icon or by pressing the 'F4' function key. The LDELETE function allows you to delete a line from the master file. Simply bring the cursor to the line you wish to delete, and click or press 'F4'.

PREV PAGE – The PREVIOUS PAGE function is available by clicking on the '**PREV PG**' icon or by pressing the 'F5' function key. This function would be used for master files which contain multiple input screens, and will allow easy paging to additional screens. This function will be used simultaneously with the NEXT PG function to move back and forth between the screens.

NEXT PG – The NEXT PAGE function is available by clicking on the **'NEXT PG'** icon or by pressing the 'F6' function key. This function would be used for master files which contain multiple input screens and will allow easy paging to additional screens. This function can be used simultaneously with the PREV PG function to move back and forth between the screens.

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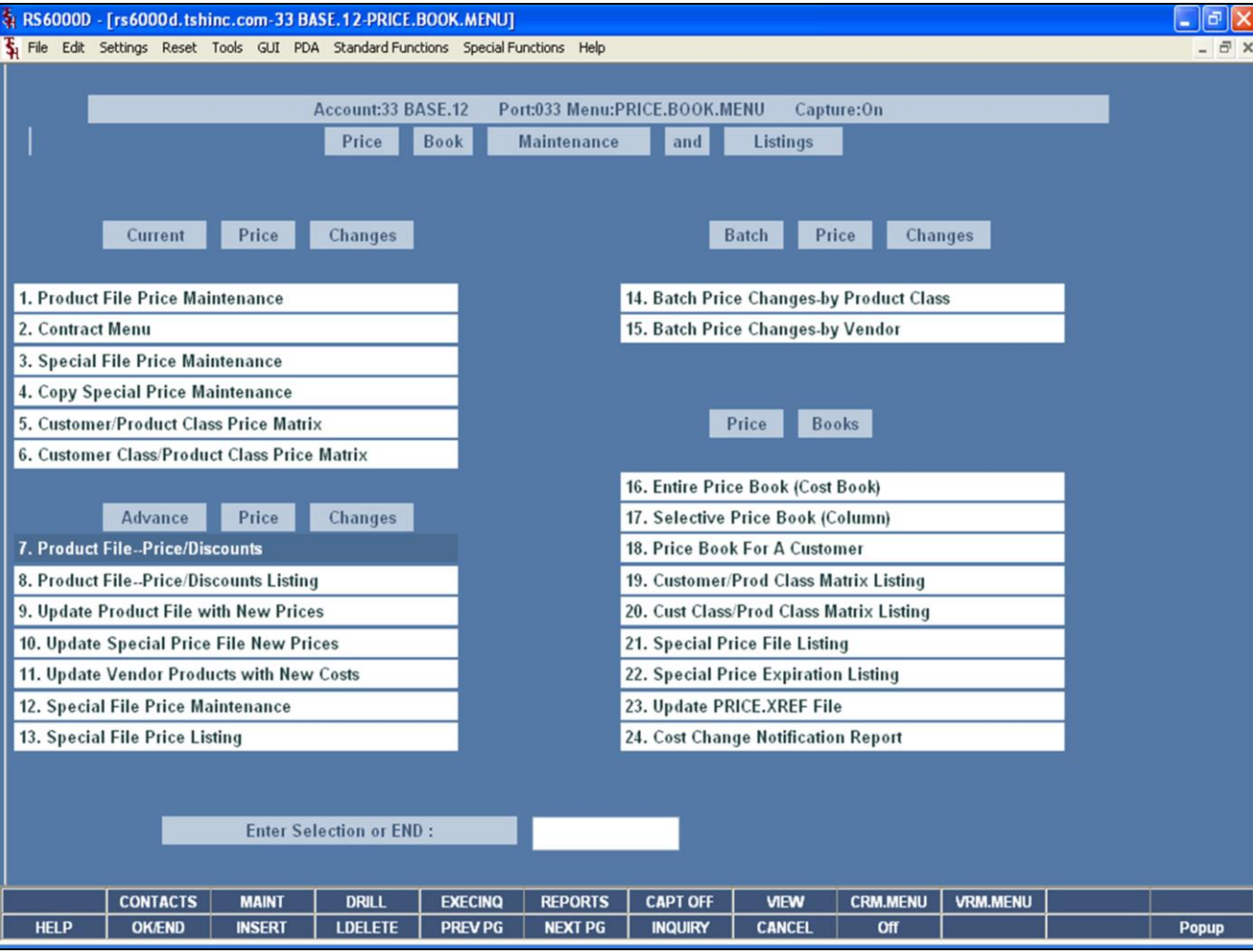
Master File Maintenance Function Keys

NEXT PG – The NEXT PAGE function is available by clicking on the **'NEXT PG'** icon or by pressing the 'F6' function key. This function would be used for master files which contain multiple input screens and will allow easy paging to additional screens. This function can be used simultaneously with the PREV PG function to move back and forth between the screens.

INQUIRY – The INQUIRY function is available by clicking on the **'INQUIRY'** icon or by pressing the 'F7' function key. This function allows the operator the flexibility to display items in the master file already entered and to display other master files used within the file being created. Example: The Product Master file. At the first prompt for product number, if the operator clicks on the **'INQUIRY'** icon or 'F7' is pressed the inquiry can be made to display products on file (to eliminate duplication). If you click on the **'INQUIRY'** icon or press the 'F7' function key at another field, for example, product type (which is another master file) the system will display product types on file to help the operator in selecting which product type best fits the product being created. As you can see the inquiry function can be a very useful tool when creating or maintaining master files.

CANCEL – The CANCEL function is available by clicking on the **'CANCEL'** icon or by pressing the 'F8' function key. This function is used to end a program without applying changes or additions made and should only be used if you DO NOT want the changes to be updated to the file. If used, the record will be filed as it was before the operator accessed it, in other words, as though no changes were made.

Off – The Off function is available by clicking on the **'Off'** icon or by pressing the 'F9' function at any menu. This function will disconnect your session from WinMDS.

Popup – The Popup function is available by clicking on the **"Popup'** icon or by pressing the 'F12' function key. This function will bring up a custom menu with personally specified menu options.

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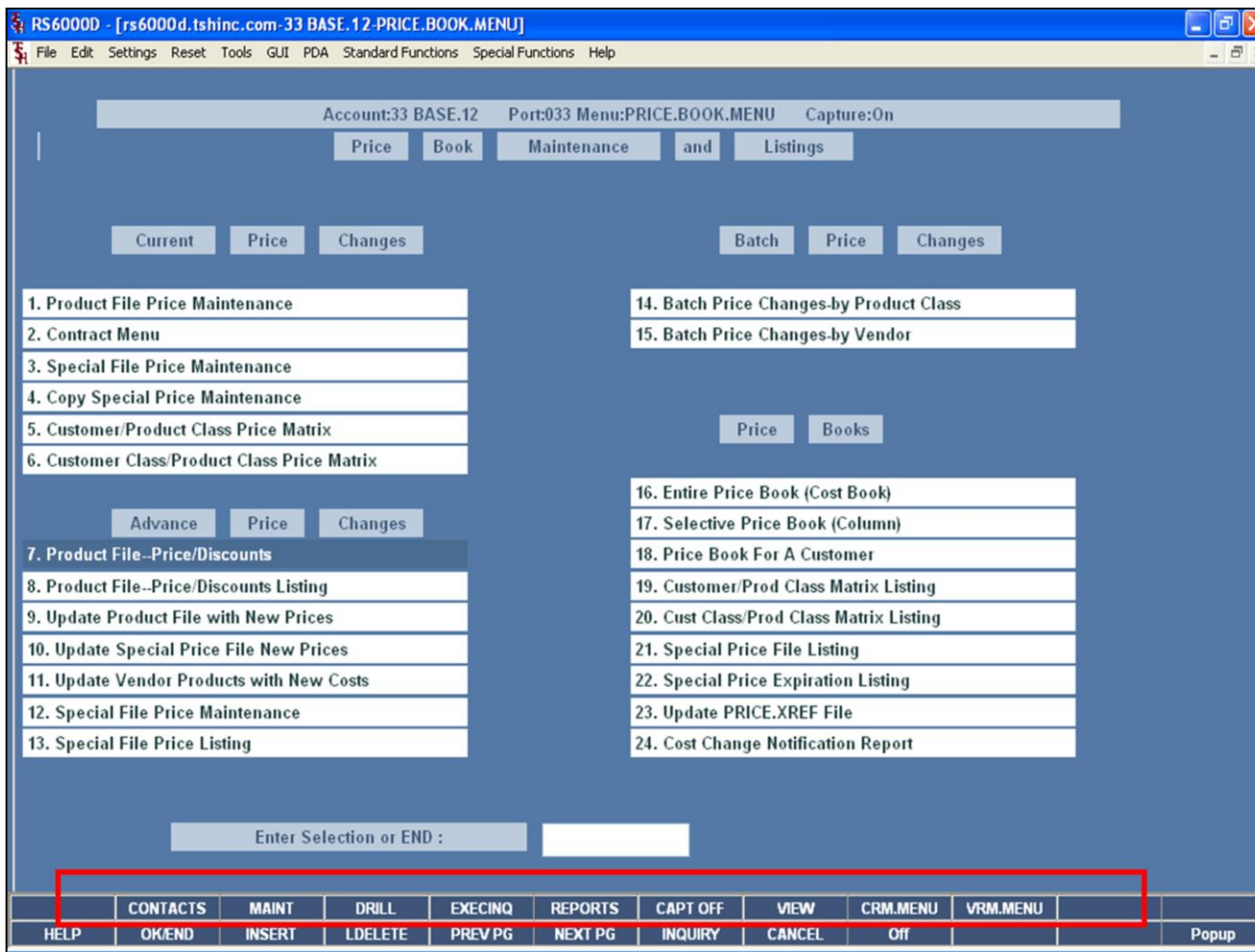
Master File Maintenance Function Keys

The top row function keys on your keyboard <Shift>+(F1-F8) are reserved for special functions in the MDS master file maintenance programs.

These function keys change in each of the programs that you are in. For example, Product File Price Maintenance's top row of function keys will be different than Batch Price Changes – by Vendor's top row of function keys.

CONTACTS - The CONTACTS function is available by clicking on the **'CONTACTS'** icon or by pressing the Shift+'F2' function key. This will bring the user to the Contacts inquiry.

MAINT - The MAINTENANCE function is available by clicking on the **'MAINT'** icon or by pressing the Shift+'F3' function key. This will bring the user to the File Maintenance menu.

DRILL - The DRILL function is available by clicking on the **'DRILL'** icon or by pressing the Shift+'F4' function key. This will bring the user to the Drill Down menu.

EXECINQ - The EXECUTIVE INQUIRY is available by clicking on the **'EXECINQ'** icon or by pressing the Shift+'F5' function key. This will bring the user to the Executive Inquiry.

REPORTS – The REPORTS module is available by clicking on the **'REPORTS'** icon or by pressing the Shit+'F6' function key.

CAPT OFF - The CAPTURE OFF function is available by clicking on the **'CAPT OFF'** icon or by pressing the Shift+'F7' function key. This will disable all available reports from going to Report Capture.

VIEW - The VIEW function is available by clicking on the **'VIEW'** icon or by pressing the Shift+'F8' function key. This will forward the user to Report Capture and display all reports previously ran.

CRM.MENU – The CRM.MENU function is available by clicking on the **'CRM.MENU'** icon or by pressing the Shift+'F9' function key. This will forward the user to the Customer Relationship Management menu.

VRM.MENU – The VRM.MENU function is available by clicking on the **'VRM.MENU'** icon or by pressing the Shift+'F10' function key. This will forward the user to the Vendor Relationship Management menu.

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Price Book Maintenance and Listings
Master File Maintenance Function Keys
Contacts Inquiry

The Customer Contacts Inquiry lists all the contact information for a specific customer.

Customer # - Enter the specific customer number. You may also use the <F7> function key, click on the **'INQUIRY'** icon or click on the down arrow next to the field to display the lookup box. The system will display the customer number.

A/R Contact - The Accounts Receivable contact name, displayed from the Customer Master file.

A/R Phone - The Accounts Receivable phone number.

A/R Email – The Accounts Receivable email address.

Purch Contact - The Purchasing contact name.

Purch Phone - The Purchasing phone number.

Contact Name - Additional contact name.

E-Mail - Additional contact's e-mail address.

Description - Additional contact's description.

Phone# - Additional contact's phone number.

Ext – Additional contact's extension.

Fax# - Additional contact's fax number.

Cell Phone# - Additional contact's cell phone number.

ENTER LINE# TO CHANGE, DELETE TO DELETE, '0' TO ACCEPT:

Enter the line number to change. Enter '0' and hit <ENTER>, hit the 'F2' function key, or click on the **'OK/END'** button to input a new customer number.

Notes:

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| Account:33 BASE.12   Port:033 Menu:FILE.MAINT   Capture:On |

File Maintenance Selector

| 1. Company Related Files |
| 2. Customer Related Files |
| 3. Product Related Files |
| 4. Accounts Payable and General Ledger Files |
| 5. Status-log Listing |
| 6. File Maintenance Audit Report |
| 7. Product History Display Maintenance |

Enter Selection or END :

| HELP | CONTACTS | MAINT | DRILL | EXECINQ | REPORTS | CAPT OFF | VIEW | CRM.MENU | VRM.MENU | | |
| | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Price Book Maintenance and Listings
Master File Maintenance Function Keys
File Maintenance

The File Maintenance menu can be accessed by clicking on the **'MAINT'** icon or by pressing the Shift+'F3' function key.

From this menu, the user can access any of the file maintenances on the system.

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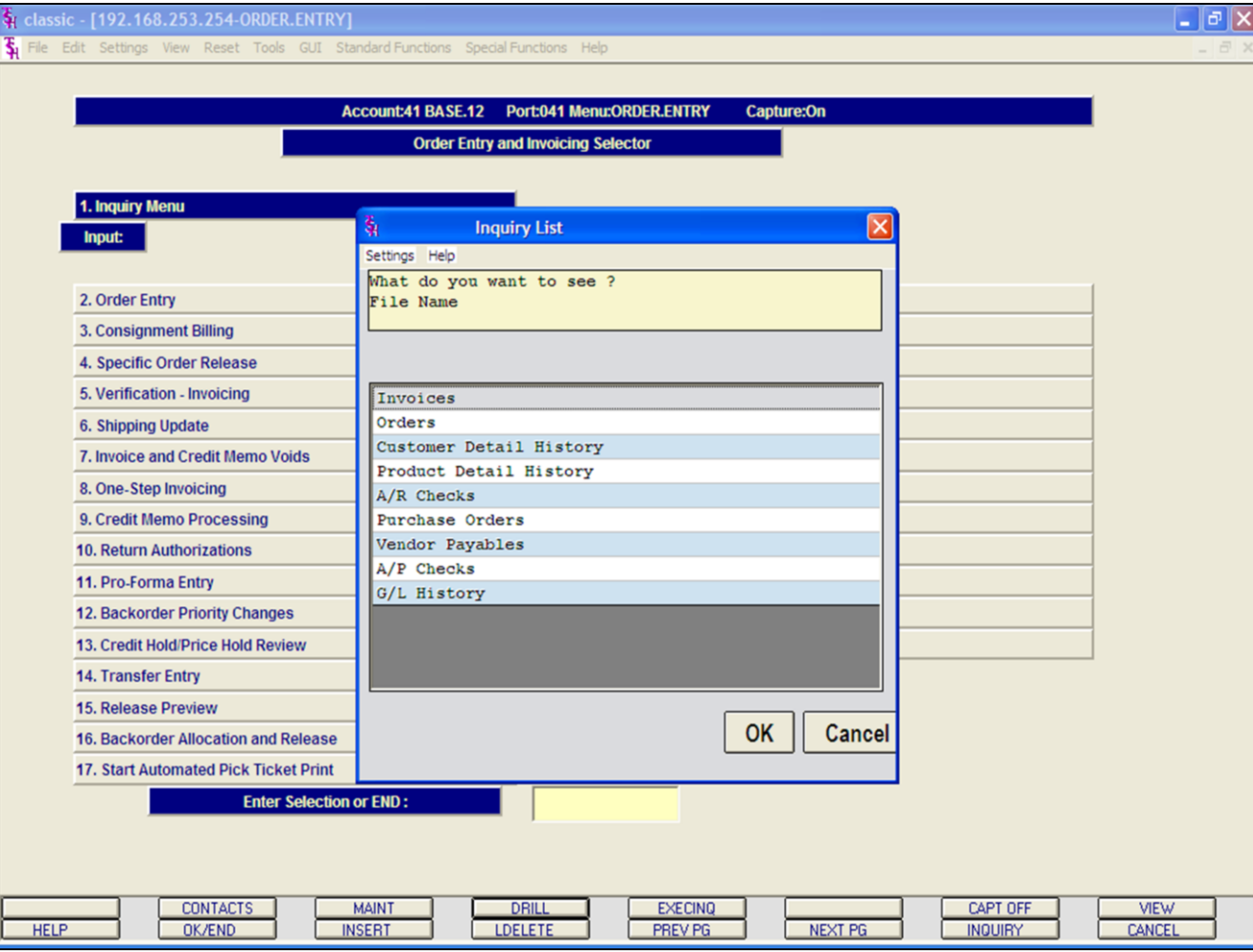
Master File Maintenance Function Keys

Drill Down Inquiry

The drill down inquiry is accessible by clicking on the **'DRILL'** icon or by pressing the Shift+'F4' function key. A popup box is displayed (as shown in example) and the operator can choose which inquiry they would like to access.

In this guide, we will discuss the Drill Down Inquiry titled, "Invoices".

An explanation of the remaining Drill Down Inquiries are available in the Inquiries Training Guide.

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Master File Maintenance Function Keys

Drill Down Inquiry

Invoices

The Drill Down Invoice Inquiry provides an inquiry where the operator can enter specific search criteria and have the results displayed. From there, the operator is able to click on any of the highlighted fields to drill down farther into an inquiry.

Date Range - Enter beginning date and hit <ENTER>.

To - Enter ending date, hit <ENTER> for same date as beginning date (if entered), then hit <ENTER>.

Company Range - Enter beginning company number and hit <ENTER>.

To - Enter ending company number, hit <ENTER> for same company number (if entered), then hit <ENTER>.

Customer Range - Enter beginning customer number and hit <ENTER>.

To - Enter ending customer number, hit <ENTER> for same customer number as beginning customer number (if entered), then hit <ENTER>.

Search Pattern - Enter the search criteria or type 'END' and hit <ENTER>. The search information entered here is performed on Invoice#, TNX (INV, I/V, C/M, C/V), Customer Number, and the Customer Name fields.

MDS   Invoice   Lookup

	Date Range	07/01/03	To	07/24/03	Found	5
	Company Range	01	To	01	Tot$ Value	169.06
	Customer Range	UNITED	To	UNITED		
	Search Pattern	INV				

	Invoice#	Date	TNX	Inv Amount	Open Amt	Customer	Name
1.	01502038	07/02/03	INV	2.72	2.72	UNITED	UNITED SUPPLY
2.	01502039	07/03/03	INV	8.84	8.84	UNITED	UNITED SUPPLY
3.	01502042	07/10/03	INV	42.50	42.50	UNITED	UNITED SUPPLY
4.	01502045	07/17/03	INV	100.00	100.00	UNITED	UNITED SUPPLY
5.	01502046	07/17/03	INV	15.00	15.00	UNITED	UNITED SUPPLY
6.							
7.							
8.							
9.							
10.							
11.							
12.							
13.							

Enter Line# for Detail or EDIT to Change Search Criteria :   XXXXXX

Det Rel	Cust A/R	Det A/R				
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL

Notes:

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Master File Maintenance Function Keys

Drill Down Inquiry

Invoices

Found - Total number of transactions found.

Tot$ Value - Total value of items selected.

Invoice# - Invoice number.

Date - Date of invoice.

TNX - Transaction type. INV = Invoiced, I/V = Invoice Void, C/M = Credit Memo, C/V = Credit Void.

Inv Amount - Amount of invoice.

Open Amt - Open amount.

Customer - Customer number.

Name - Customer name.

ENTER LINE# FOR DETAIL OR EDIT TO CHANGE SEARCH CRITERIA:

Type the line number and hit <ENTER> to access the Detail Release Inquiry. Type 'EDIT' and hit <ENTER> to change the search criteria.

The highlighted fields on this screen, (Invoice#, Open Amt, and Customer) can be further drilled down into by clicking on the highlighted field or by using one of the 3 function keys (circled), which are discussed on the following pages.

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classic - [192.168.253.254-DET.REL011$1]

File Edit Settings View Reset Tools GUI Standard Functions Special Functions Help

Release#   **Detail Invoices (Line Items)**

01-133586-001   **Sold To**   **Ship To**

Inv#   UNITED

502042   UNITED SUPPLY   SAME

Ord Dt   **Inv Dt**   85 CLARK ST

07/10/03   07/10/03

ST   OS   OP   Whs

IV   01   001   GARFIELD   NJ   07083

Lns   Cust Ref   **Terms**   **Salesman**

1   852431   2/10 NET 30   001   JIM BRANCA

Ln#	Item Number	Ordered	Shipped	Bkord	Inpick	Price	Value	Whs
	Description							
1	102	2 / EA	2 / EA			20.000/ EA	40.00	001
	BLUE PLASTIC DESK							
2		/	/			/		
3		/	/			/		

Frt   2.50

ShipDate	Shipper	PI	PA	Wght	Ctn	Units	TxJur	Tax%	Tax	0.00
07/10/03	OUR TRUCK			3.5	1	2	1	0.000	Total	42.50

Enter END to exit, NEXT PG or PREV PG :   XXXXXX   PAGE 1 OF 2

HEADER	LINE ITMS	NEXT REL	PREV REL	BOX FRT	SPEC INST	AUDIT LST	
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL

Master File Maintenance Function Keys

Drill Down Inquiry

Invoices

Detail Release Inquiry

The Detail Release Inquiry can be accessed by typing the corresponding line number and hitting <ENTER>, by clicking on the **'DET REL'** icon, by pressing the Shift+'F1' function key, or by clicking on the **'INVOICE#'** field. This inquiry provides the detailed information on the current status of a particular shipment (release).

Please see the Detail Release Inquiry slide for in-depth explanation.

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assic - [192.168.253.254-DET.AR011S1]

le Edit Settings View Reset Tools GUI Standard Functions Special Functions Help

Customer Accounts Receivables

ompany#	01	THE SYSTEMS HOUSE		Creation Date	05/14/80
ustomer#	UNITED	UNITED SUPPLY		Credit Meth	00	Cred Hold	N
alesman#	001	JIM BRANCA		Credit Limit	10000
l.Customer Comments				Terms	01	2/10 NET 30

High Cred$	OpenOrder$	A/R Balance	Paid to Dt	Old Inv	Phone	201-495-1200
590505	13637.56	3289.26	11389.10	02/01/00	Fax	973-777-1483

	Invoice	Order	Payment		Sales$	Return$	Sales$ LY
ast	502046	133624	125.00	Mtd	166.56		2953.30
ate	07/17/03	07/24/03	06/25/03	Ytd	4858.71		

n#	Typ	Invoice#		Date	Ref#	Original$	Open$	Whs	Cust Ref	Order#Rel	
1	INV	01000166	📷	02/01/00		2560.00	5.00	001	6553		📷
2	ADJ	01003262	📷	05/21/03	rrr	10.00	10.00	001	111		📷
3	INV	01120001	📷	06/05/00		86.60	173.20	001	RO560	200009002	📷
4	O/A	01128739	📷	05/20/03	128739	-100.00	-100.00	001	INVOICE #		📷
5	O/A	01128751	📷	06/24/03	128751	-1000.00	-1000.00	001	8524		📷
6	C/B	01132173	📷	06/09/03		1728.75	1728.75	001	REAPPLY		📷
7	S/C	01200008	📷	03/31/00	200008	0.10	0.10		RVICE CHG		📷
8	INV	01501975	📷	05/27/03		1625.00	1625.00	001	01	133160001	📷

er 'END' to exit, 'CC' for customer comments, or 'TT' to change type: XXXXXX

Select	Stmt Prt	Det AR	Details	Aging	Print	Cust Rel.	CustSale
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL

Master File Maintenance Function Keys

Drill Down Inquiry

Invoices

Customer Accounts Receivable Inquiry

The Customer Accounts Receivable Inquiry can be accessed by clicking on the **'CUST A/R'** icon, by pressing the Shift+'F2' function key, or by clicking on the **'CUSTOMER'** field. This inquiry is intended to provide detailed sales and accounts receivable information.

Please see the Accounts Receivable Guide for in-depth explanation.

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Master File Maintenance Function Keys

Drill Down Inquiry

Invoices

Detail Accounts Receivable Inquiry

The Detail Accounts Receivable Inquiry can be accessed by clicking on the **'DET AR'** icon, by pressing the Shift+'F3' function key, or by clicking on the **'OPEN AMT'** field. This inquiry intended to provide accounts receivable detail for the selected transaction.

Type - The transaction type is displayed (INV).

Date - The original transaction date is displayed.

Ref No - The reference number, if any, is displayed.

Amount - The corresponding amount for the transaction is displayed.

Ref.Data - Any reference data (I.e. Customer's Purchase Order number) is displayed.

Click on the **'OK'** button to return to the Inquiry.

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documentation - [192.168.253.254-EXEC.INQ011$1]
File  Edit  Settings  View  Reset  Tools  GUI  PDA  Standard Functions  Special Functions  Help

CO#   IN                                     EXECUTIVE      INQUIRY    -   SALES    SCREEN
                                                 As of Date

Customer        Orders            Sales          Day           M-T-D          Y-T-D
In Pick                           Sales
Backord                           Credits
Future                            Net Sls
Direct                            Cost of Sls
On Hold                                        ==========     ==========     ==========
Total                             Gross Prof
                                    GP  Pct

Accounts        Receivable                       Day           M-T-D          Y-T-D
                                  Invoiced
                                  Cash Recd
                                  Write Offs
                                  Adjustments
                                               ==========     ==========     ==========
                                  A/R Change

                ==============    Avg Dly Sales
Total                             Days in A/R


  Sales      Purch      Acctg     Op Stats
  HELP      OK/END     INSERT     LDELETE     PREV PG    NEXT PG    INQUIRY    CANCEL                     Popup
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Master File Maintenance Function Keys

Executive Inquiry

This inquiry, by company, consists of three screens. The first screen displays information regarding sales. The second screen displays information regarding inventory. Lastly, the third screen displays information regarding general ledger.

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Master File Maintenance Function Keys

Executive Inquiry

Sales

Company - Enter the 2 digit company number. You may also use the <F7> function key, click on the **'INQUIRY'** icon or click on the down arrow next to the field to choose from a list of valid companies. The system will display the company number and name.

Customer Order section:

In Pick - Dollar value in pick.

Backord - Back order value.

Future - Future order value.

Direct - Direct shipment value.

On Hold - On hold value.

Total - The total of the inpick, back order, future, direct shipments, and on hold value.

Sales section, in three columns, DAY, MTD, and YTD:

Sales - Dollar value of sales.

Credits - Credit value.

Net Sls - Net sales value.

Cost of Sls - Cost of sales value.

Gross Prof - Gross profit value.

GP Pct - Gross profit percentage.

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Master File Maintenance Function Keys
Executive Inquiry
Sales (continued)
Accounts Receivable Aging section:
Current - Current accounts receivable value.
31 - 60 - A/R 31-60 days old.
61 - 90 - A/R 61-90 days old.
91 - 120 - A/R 91-120 days old.
121 - 150 - A/R 121-150 days old.
151 - OVR - A/R 151 and greater days old.
Future - A/R future order.
Total - The total A/R balance.

Accounts Receivable section, in three columns, DAY, MTD, and YTD:
Invoiced - Invoiced amount.
Cash Recd - Cash received amount.
Write Offs - Write off value.
Adjustments - Adjustment value.
A/R Change - The total invoiced, cash received, write off, and adjustment value.
Avg Dly Sales - The average daily sales value.
Days in A/R - The days in A/R.

Function Keys
PURCH - The PURCHASING function is available by clicking on the **'PURCH'** icon or by pressing the Shift+ 'F2' function key. This function displays inventory related information for the selected company.
ACCTG - The ACCOUNTING function is available by clicking on the **'ACCTG'** icon or by pressing the Shift+'F3' function key. This function displays general ledger related information for the selected company.

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documentation - [192.168.253.254-EXEC.INQ011$2]	

File Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help

CO#   01   TSH MEDICAL SUPPLY   EXECUTIVE   INQUIRY   -   INVENTORY   SCREEN

As of Date   12/02/03   Inventory   Days   in   22 Days   180 Days

	Value	Inventory	Turns	Dead Inv
Current	112,401	10	25.20	4,502
Begin - Mo	105,004	10	26.44	4,449
Prior Mo	98,143	9	27.88	4,311
Prior Mo-2	92,530	9	29.23	5,798
Prior Mo-3	91,492	9	29.10	6,832
Begin - Yr				

	Day	M-T-D	Y-T-D
POs Written	5,154	68,738	592,382
A/P Invoices	19,696	117,374	897,166
Checks Written		12,841	411,497

Purchase	Orders	Accounts	Payable
Past Due	53,217	Past Due	144,815
Future		Future	
==========			==========
Total	53,217	Total	144,815

Enter END to exit: XXXXXX   PAGE 2 OF 3

Sales	Purch	Acctg								
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL			Popup

Master File Maintenance Function Keys

Executive Inquiry

Purchasing

Inventory Value - Displayed in current, begin-month, prior month, prior month 2, prior month 3, begin yr.

Days In Inventory - Displayed in current, begin-month, prior month, prior month 2, prior month 3, begin yr.

Turns - Displayed in current, begin-month, prior month, prior month 2, prior month 3, begin yr.

Dead Inventory - Displayed in current, begin-month, prior month, prior month 2, prior month 3, begin yr.

PO's Written - Displayed in day, month to date, and year to date.

A/P Invoices - Displayed in day, month to date, and year to date.

Checks Written - Displayed in day, month to date, and year to date.

Purchase Orders - Displayed by the last four months, future, and the total.

Accounts Payable - Displayed by the last four months, future, and the total.

Function Keys

SALES - The SALES function is available by clicking on the **'SALES'** icon or by pressing the Shift+'F1' function key. This function will display sales related information for the selected company.

ACCTG - The ACCOUNTING function is available by clicking on the **'ACCTG'** icon or by pressing the Shift+'F3' function key. This function displays general ledger related information for the selected company.

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Master File Maintenance Function Keys

Executive Inquiry

Accounting

This section is divided into three columns: Opening Balance, Current Period, and Ending Balance.

Assets

Liabilities

Capital

Profit

Revenue

Expenses

Profit

Function Keys

SALES - The SALES function is available by clicking on the **'SALES'** icon or by pressing the Shift+'F1' function key. This function will display sales related information for the selected company.

PURCH - The PURCHASING function is available by clicking on the **'PURCH'** icon or by pressing the Shift+ 'F2' function key. This function displays inventory related information for the selected company.

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RS6000D - [rs6000d.tshinc.com-33 BASE.12-REPORT.MENU]
File  Edit  Settings  Reset  Tools  GUI  PDA  Standard Functions  Special Functions  Help

        Account:33 BASE.12     Port:033 Menu:REPORT.MENU     Capture:On
                         Report     Menu


        1. Order Entry Reports


        2. Accounting Registers


        3. Accounts Receivable


        4. Price Maintenance/Price Books


        5. Purchasing


        6. Inventory/Warehouse Procedures


        7. Sales Analysis




        Enter Selection or END :


CONTACTS   MAINT    DRILL    EXECINQ   REPORTS   CAPT OFF   VIEW    CRM.MENU  VRM.MENU
HELP   OK/END    INSERT   LDELETE   PREV PG   NEXT PG   INQUIRY   CANCEL    Off                 Popup
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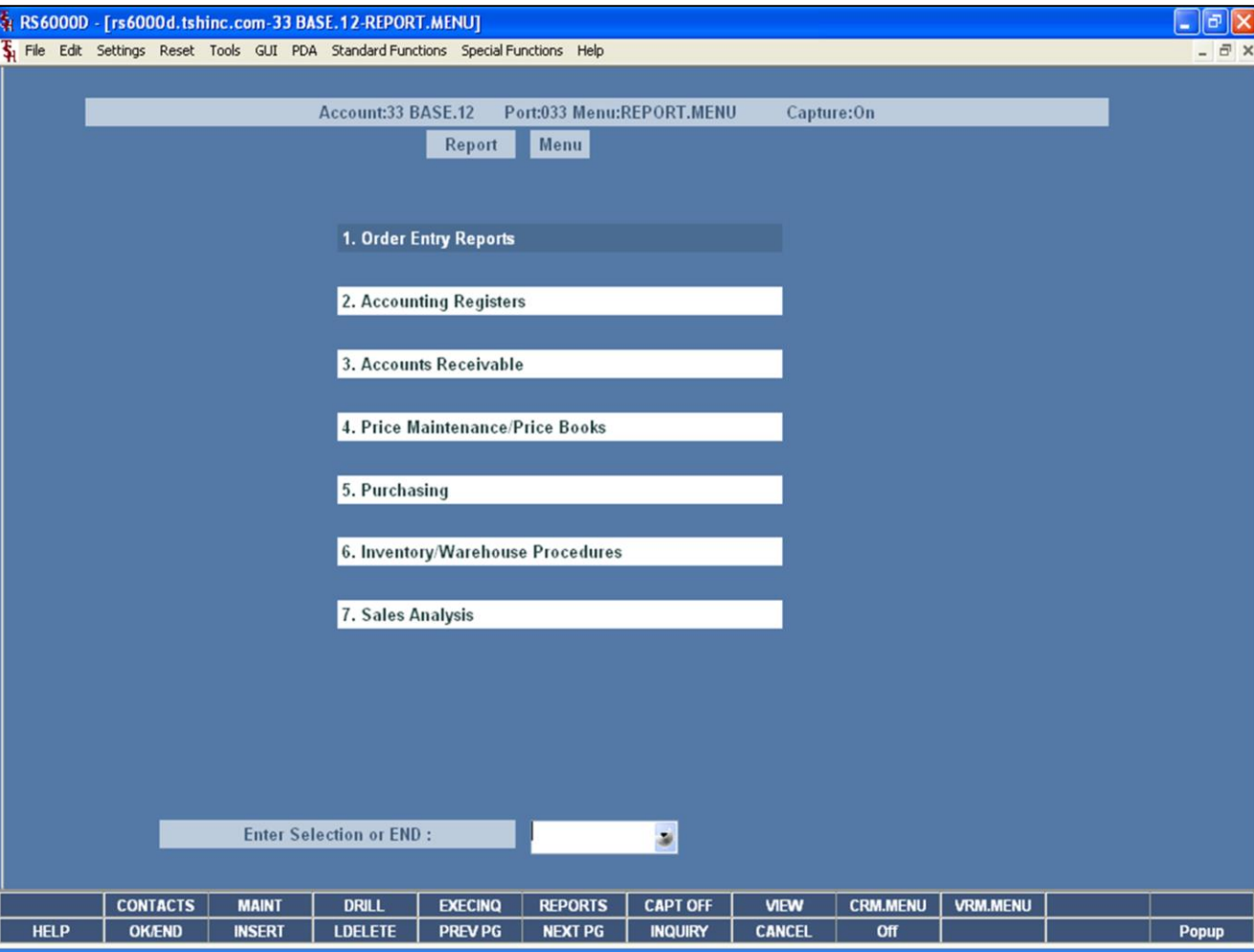
Master File Maintenance Function Keys
Reports

The Reports menu can be accessed by clicking on the
'REPORTS' icon or by pressing the Shift+'F6' function
key.

From this menu, the user can access the reports relevant
to different modules on the system.

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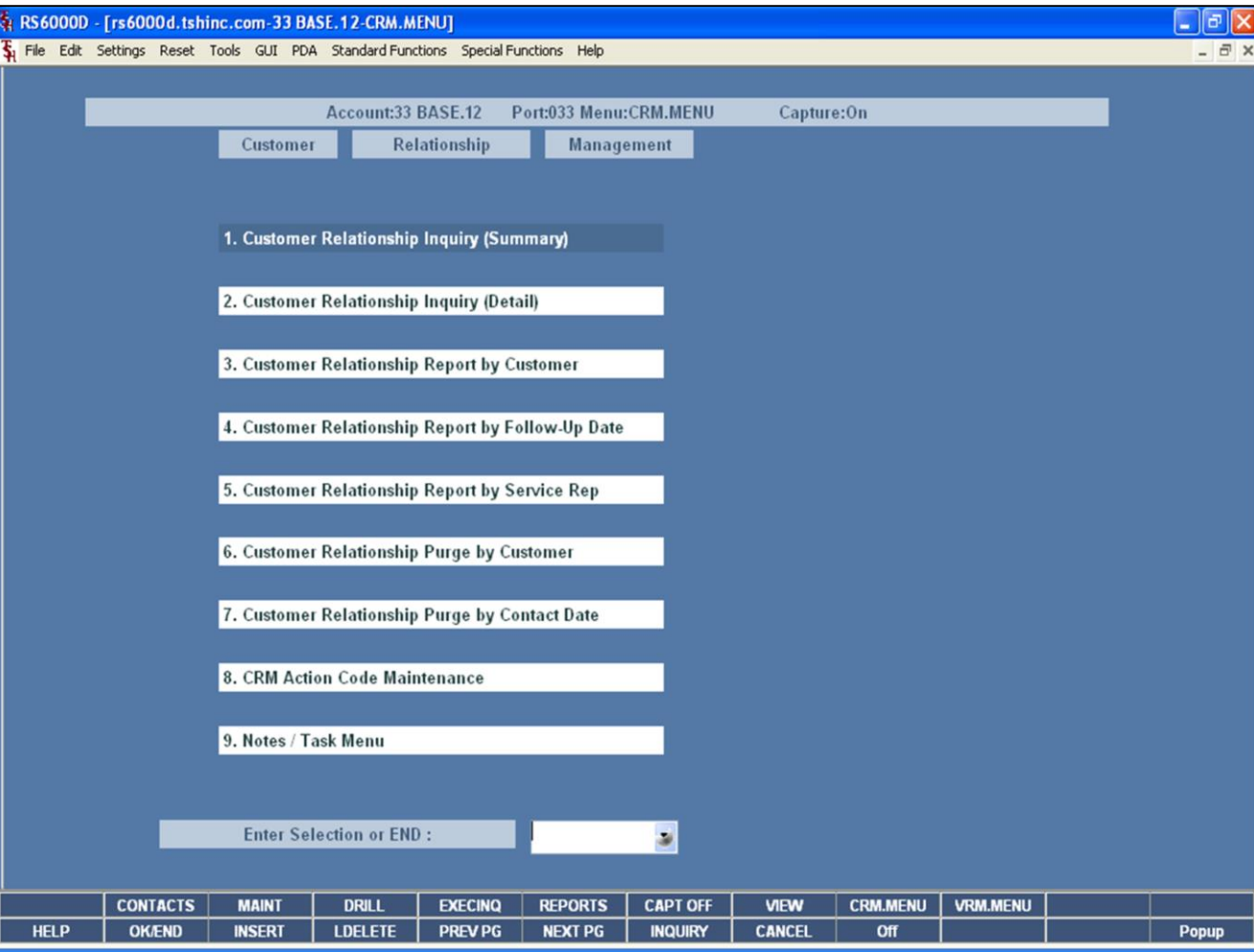
Master File Maintenance Function Keys

CRM Menu

The Customer Relationship Management menu can be accessed by clicking on the **'CRM.MENU'** icon or by pressing the Shift+'F6' function key.

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RS6000D - [rs6000d.tshinc.com-33 BASE.12-VRM.MENU]
File  Edit  Settings  Reset  Tools  GUI  PDA  Standard Functions  Special Functions  Help
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Account:33 BASE.12   Port:033 Menu:VRM.MENU   Capture:On

Vendor   Relationship   Management

1. Vendor Relationship Inquiry (Summary)

2. Vendor Relationship Inquiry (Detail)

3. Vendor Relationship Report by Vendor

4. Vendor Relationship Report by Follow-Up Date

5. Vendor Relationship Report by Service Rep

6. Vendor Relationship Purge by Vendor

7. Vendor Relationship Purge by Contact Date

Enter Selection or END :

	CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU	VRM.MENU		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Master File Maintenance Function Keys

VRM Menu

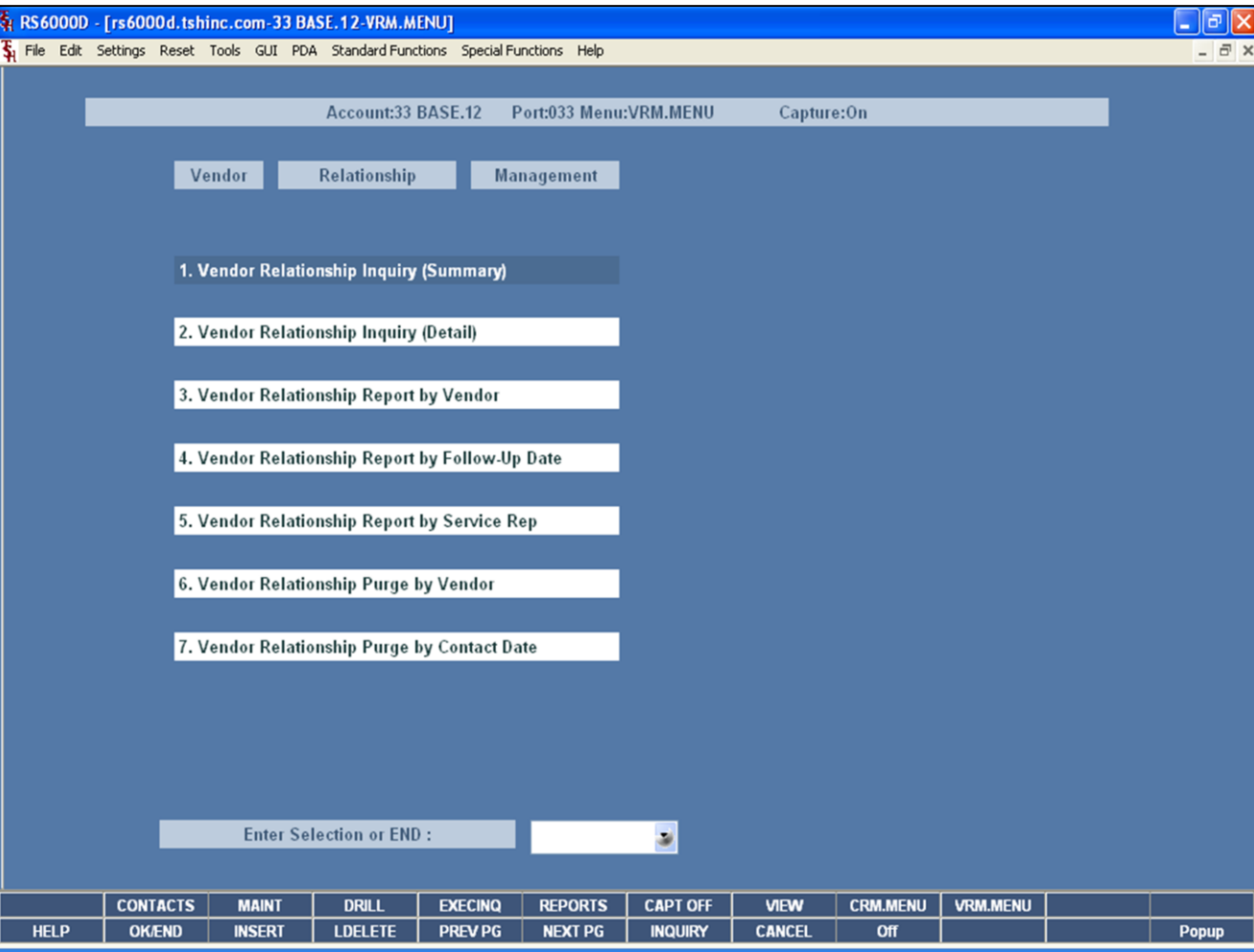The Vendor Relationship Management menu can be accessed by clicking on the **'VRM.MENU'** icon or by pressing the Shift+'F6' function key.

Notes:

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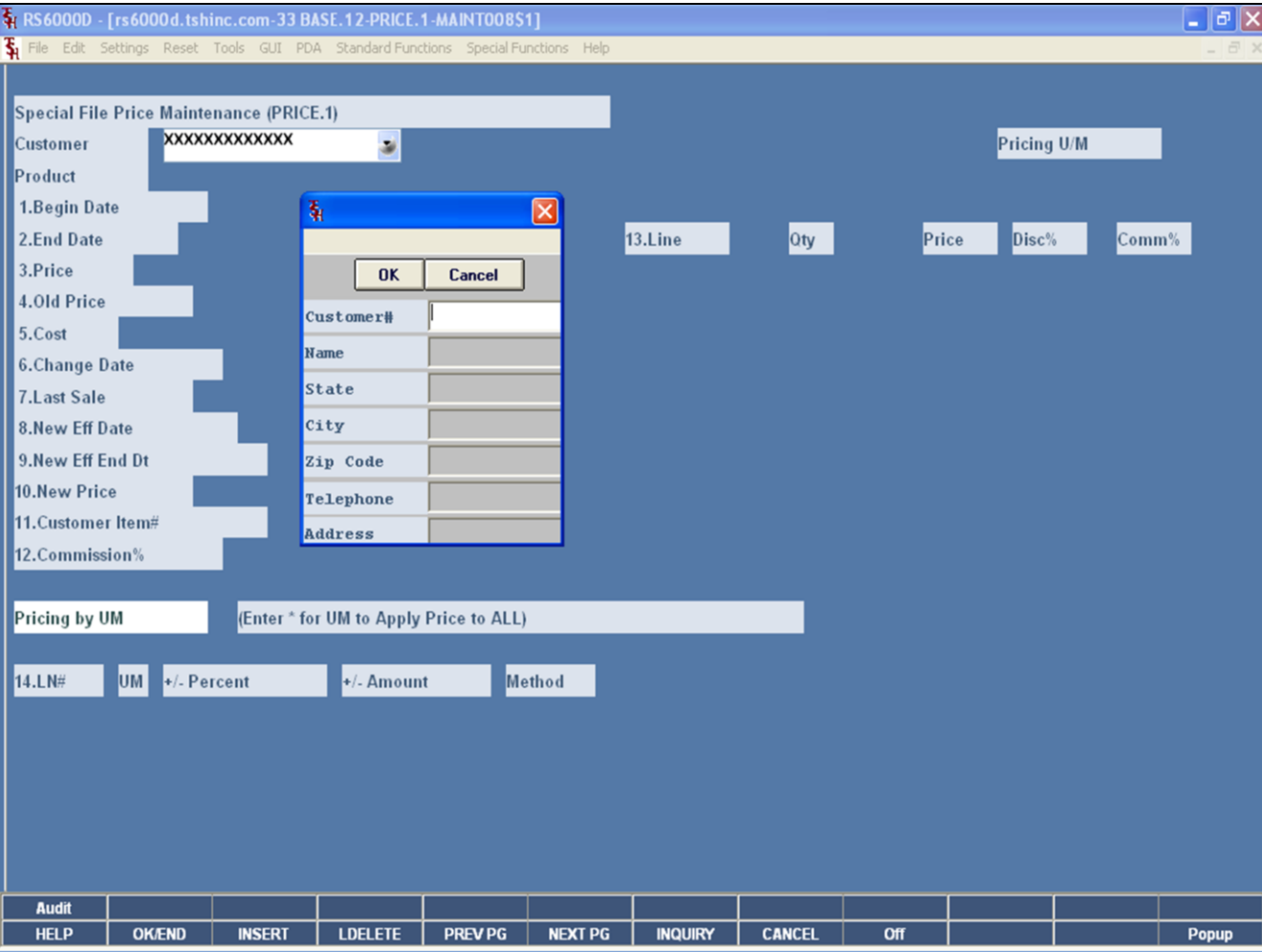
Pricing Customer Lookup

Customer Lookup

The customer lookup routine is used in the Pricing module. To access the lookup features enter one of the following at the customer number prompt:

1. Select the 'F7' function key, click on the **'INQUIRY'** icon, or click on the down arrow next to the field to initiate the lookup routine. The operator will then be prompted to enter part of the customer number, name, state, city, zip code, telephone, and/or address.

2. Enter the customer's phone number.

3. Enter part of the customer number to also initiate the lookup routine.

MDS offers several flexible methods to identify and retrieve the appropriate customer record. Customers can be accessed by an alphanumeric acronym as well as by the assigned customer number. The rules for the acronyms used are flexible, and can be tailored to each individual customer's need. In fact, a customer could be accessed by more than one name. For example, The Systems House, Inc., could be found under:

T+S+H	(Initials)
SYSTEMS	(First Significant Name)
HOUSE+S	(Last Name, First Initial)
SYST,07013	(Last Name, Zip Code)
NJ	(State)
2017778050	(Telephone Number)

Notes:

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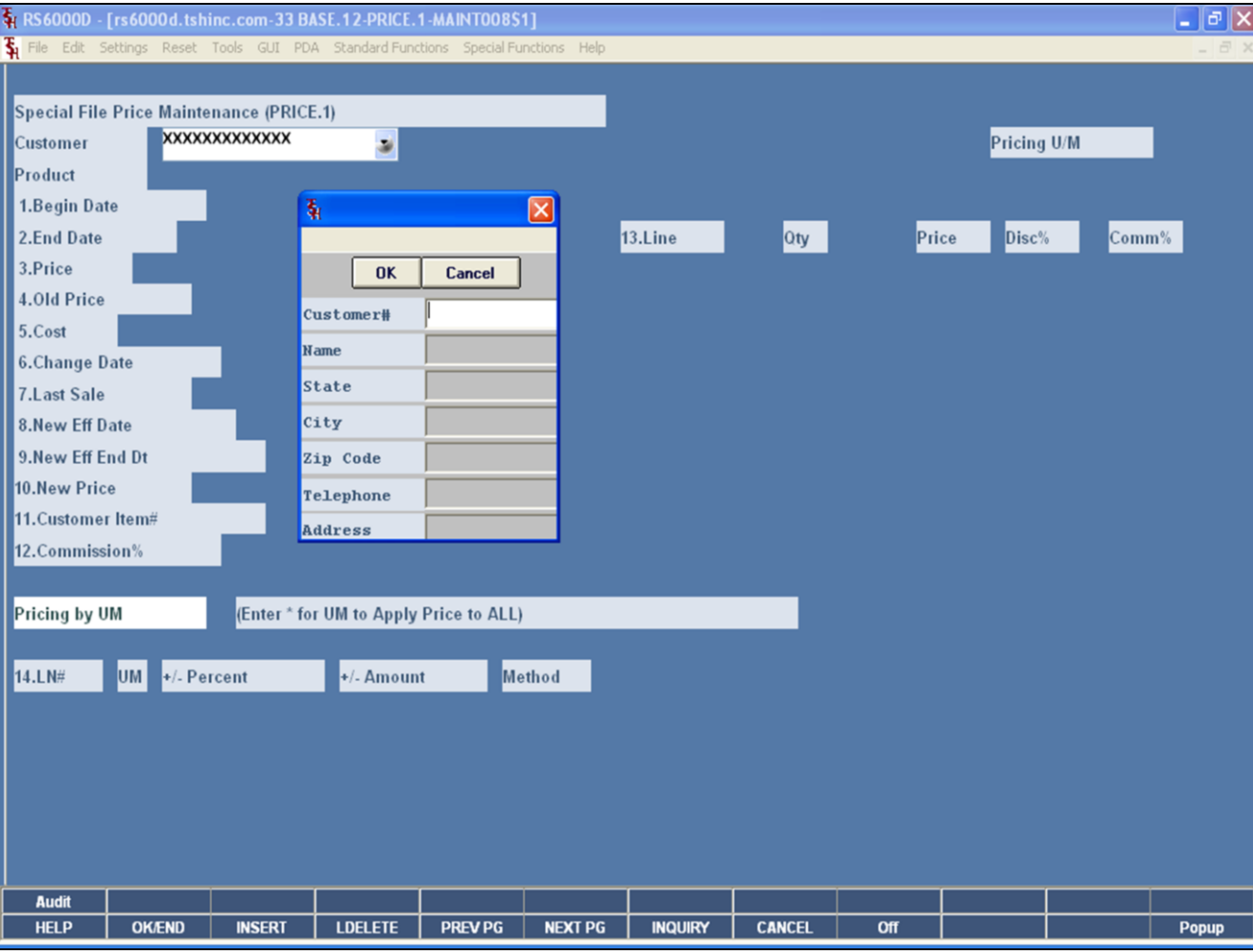
Pricing Customer Lookup

Customer Lookup continued

This is accomplished by the system assigning an internal numeric customer number through file maintenance. When the external number is entered the customer name and address are displayed for verification. If this is the correct customer, the operator may accept it or continue and see the name and address of the next customer that shares this external number until there are no more customers with this external number.

The selection of 'F7' function key or by clicking on the **'INQUIRY'** icon allows the operator to use the generic customer lookup routine. This method allows the lookup of customer based upon the entry of partial characters in any word of the customer name, with the '+' separating each set of characters.

Notes:

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PRICE MAINTENANCE

Product	XXXXXXXXXXXXXXXXXXXXXXXX

1.Line | Price | U/M | Oty Break | Disc% | Comm%

OK	Cancel

ITEM#	
DESCRIPTION	
VENDOR#	
MANUFACTURER	
PRODUCT CLASS	
CUSTOMER ITEM#	

2.Line# | UM | +/-Percent | +/- Amount | Method | Pricing by UM

(Enter * for UM to Apply Price to)

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup
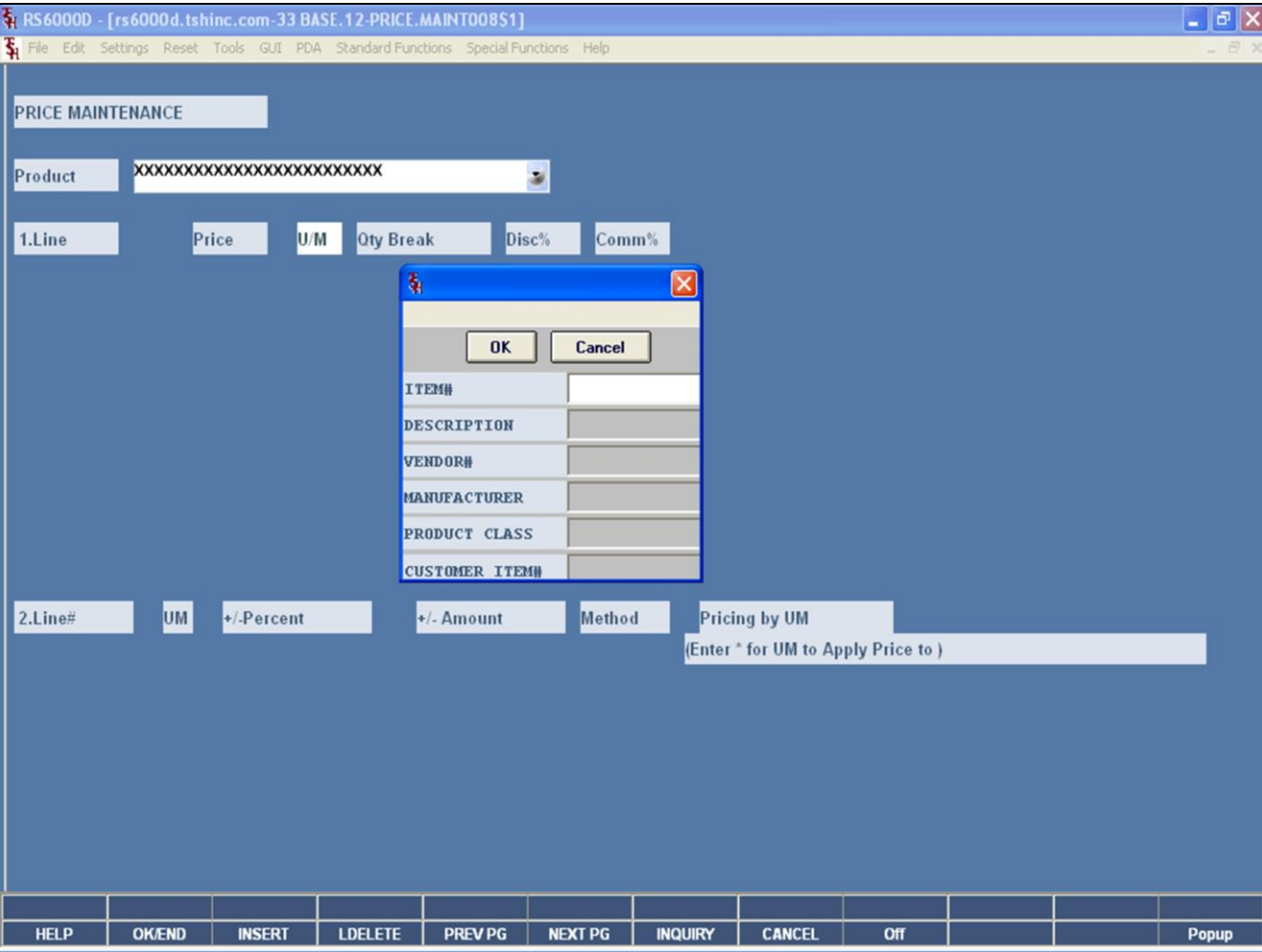
Notes:

_____
_____
_____
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_____

Pricing Product Lookup

Product Lookup

MDS offers several flexible methods to identify and retrieve the appropriate Product record.

The system provides the ability to refer to a product by any number of different references. This may be used to record:

1. The normal inventory product code.

2. The vendor's item number.

Either of the above product codes may be used to retrieve the product. In addition, a product lookup feature is provided, as described below.

INQUIRY FUNCTION

At the product number prompt, the operator can:

1. Click on the down arrow next to the field.

2. Click on the **'INQUIRY'** icon.

3. Hit the **'F7'** function key.

By initiating the Inquiry function, the product lookup screen is displayed, which allows access to products by:

1. The product's base code, which allows for the display of all size (for example) or colors of a product.

2. Enter any part of the product description.

3. By vendor number.

4. By manufacturer number.

5. By product class.

6. By customer item number.

Thus, a specific product can be accessed by:

513029-42	Full Product Code
513029	This Will Display All Products Starting With 513029
SWEA	Part of Description
17000	Vendor Number
5130297	Manufacturer's Item Number
004	Product Class
513-SWE	Customer Item Number

PRICE MAINTENANCE

Product   XXXXXXXXXXXXXXXXXXXXXXXXX

1.Line   Price   U/M   Qty Break   Disc%   Comm%

OK	**Cancel**

ITEM#

DESCRIPTION

VENDOR#

MANUFACTURER

PRODUCT CLASS

CUSTOMER ITEM#

2.Line#   UM   +/-Percent   +/- Amount   Method   Pricing by UM
                                                                 (Enter * for UM to Apply Price to)

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Pricing Customer Lookup

Product Lookup continued

Partial Entry

Enter part of the product number to initiate the lookup routine.

In addition to displaying the range of products available, the lookup inquiry screen provides pricing and inventory availability information, including the customer purchase history (if Parameter is set).

When the product is found, the operator can select the product by double clicking on the product or by highlighting the product followed by clicking on the **'OK'** button.

Product Number

Enter a valid product number for manual input of product.

Notes:

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Price Maintenance

Product   2146   CURITY Gauze Sponges

1.Line	Price	U/M	Qty Break	Disc%	Comm%
1.	200.00	/EA	50		
2.	197.00	/EA	500		
3.	195.00	/EA	9999999		
4.					
5.					
6.					
7.					
8.					
9.					
10.					

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT :   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Pricing Customer Lookup

Product Lookup continued

Partial Entry

Enter part of the product number to initiate the lookup routine.

In addition to displaying the range of products available, the lookup inquiry screen provides pricing and inventory availability information, including the customer purchase history (if Parameter is set).

When the product is found, the operator can select the product by double clicking on the product or by highlighting the product followed by clicking on the **'OK'** button.

Product Number

Enter a valid product number for manual input of product.

Notes:

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Parameter File

Parameter File Settings

- Should you take the lowest Contract Price?

- If using Cost+ for pricing what type of Cost Source should be used?

- Option to update Price.1 file

26

Parameter File Settings

51. CONTRACT.SELECT – When selecting Contracts:
- M = Take Contract with best margin
- P = Take Contract with lowest price
- F = Take First Contract in list

65. COST.SRC.PRICING – Cost Source for Cost + Pricing
- 1 = Standard Cost PM(5)
- 2 = Last Cost Paid PM(6)
- 3 = Show Cost PM(84)
- 4 = Contract Cost

This is used for cost plus pricing in Customer/Product Class Price Matrix and Customer Class/Product Class Price Matrix (Price.2 & Price.3)

66. QB.PRC.METH – Qty Break Pricing Method
- 1 = Highest Qty displays with Price
- 2 = Lowest Qty displays with Price

67. NON.REBATED.DAYS – Number of Days to save NON.REBATED file records when purge is run in Accounts Receivable End of Month.

81. CREATE.CONTRACT.OE – Number of days contract is to be active

103. PRO.FORMA.PRICE.UPD – Option to update Price.1 file from Pro-Forma's
- 0 = Do not update
- 1 = Update Price.1 in Entry/Maintenance
- 2 = Update in Pro-Forma conversion

105. PUB.COST.SRC – Published Rebate Cost Source
- 1 = Standard Cost PM(5)
- 2 = Last Cost Paid PM(6)
- 3 = Average Cost PM(55)

This is the cost used compared to the Contact Cost to calculate rebate.

117. CONTRACT.VEND - Enter Y to force Pricing to check Vend# against the VENDOR.PRODUCT file when

Notes:

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choosing contracts. Enter N or "" to not check for Vend#.

Notes:

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Main System Selector

From the main system selector go into Price Maintenance/Price Books

RS6000D - [rs6000d.tshinc.com-33 BASE.12-MENU]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Account:33 BASE.12   Port:033 Menu:MENU   Capture:On

Master Distribution System   Release:12.90806

Main System Selector

1. Order Entry and Invoicing	15. End of Day Processing
2. Order Entry Reports	16. End of Month Processing
3. Accounting Registers	17. End of Year Processing
4. Accounts Receivable	18. Inquiries
5. Price Maintenance/Price Books	19. Utilities
6. Costing/Inventory Evaluation	20. Recall Generator
7. Purchasing	21. Customer Special Programs
8. Inventory/Warehouse Procedures	22. Electronic Mail
9. Physical Inventory Procedures	23. Reconcile Menu
10. Inventory Management	24. EDI Menu
11. Sales Analysis	25. Service Menu
12. File Maintenance	26. Raw Materials
13. Accounts Payable	27. Sales Management Menu
14. General Ledger	

Enter Selection or END :

	CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU	VRM.MENU		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Notes:

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Price Book Maintenance and Listings Menu

RS6000D - [rs6000d.tshinc.com-33 BASE.12-PRICE.BOOK.MENU]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Account:33 BASE.12   Port:033 Menu:PRICE.BOOK.MENU   Capture:On

Price   Book   Maintenance   and   Listings

Current   Price   Changes

1. Product File Price Maintenance
2. Contract Menu
3. Special File Price Maintenance
4. Copy Special Price Maintenance
5. Customer/Product Class Price Matrix
6. Customer Class/Product Class Price Matrix

Advance   Price   Changes

7. Product File--Price/Discounts
8. Product File--Price/Discounts Listing
9. Update Product File with New Prices
10. Update Special Price File New Prices
11. Update Vendor Products with New Costs
12. Special File Price Maintenance
13. Special File Price Listing

Batch   Price   Changes

14. Batch Price Changes-by Product Class
15. Batch Price Changes-by Vendor

Price   Books

16. Entire Price Book (Cost Book)
17. Selective Price Book (Column)
18. Price Book For A Customer
19. Customer/Prod Class Matrix Listing
20. Cust Class/Prod Class Matrix Listing
21. Special Price File Listing
22. Special Price Expiration Listing
23. Update PRICE.XREF File
24. Cost Change Notification Report

Enter Selection or END :

	CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU	VRM.MENU		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Notes:

_____
_____
_____
_____
_____

PRICE MAINTENANCE

| Product | 2146 | | | | CURITY Gauze Sponges |

1.Line

	Price	U/M	Qty Break	Disc%	Comm%
1.	200.00	/EA	50		
2.	190.00	/EA	500		
3.	185.00	/EA	9999999		
4.					
5.					
6.					
7.					
8.					
9.					
10.					

2.Line#

	UM	+/-Percent	+/- Amount	Method	Pricing by UM
1.		0.00			(Enter * for UM to Apply Price to)
2.		0.00			
3.		0.00			
4.		0.00			
5.		0.00			
6.		0.00			

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Product File Price Maintenance

This program allows entry and maintenance of the price, discount, and commission fields stored in the Product Master file. Another option that is available is to enter and maintain pricing by unit of measure.

This maintenance also facilitates the entry of quantity break fields optionally used in order entry. The quantity ordered is compared with the "Qty Break" fields. When the quantity ordered is less than or equal to the quantity amount stored in the file, the price, discount and commission for that level is used.

Product - At the product number prompt you can enter the product number, enter partial item number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product.

Price – Enter the price.

U/M – Unit of measure will display.

Qty Break - Enter the quantity break amount.

Disc% - Enter the discount percentage.

Comm% - Enter the commission percentage.

Notes:

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Product File Price Maintenance

Pricing by Unit of Measure

UM – Enter the unit of measure, or "*" to apply the pricing to all units of measure.

+/- Percent – The percent added or subtracted from the cost when determining the price. A negative number must be preceded with a "-" sign. Do not use a "+" sign for positive numbers.

+/- Amount Method – The dollar amount to add or subtract from the cost when determining the price. A negative amount must be preceded with a "-" sign. Do not use a "+" sign with positive amounts.

Method - There are three possible methods: C,D or G. Options C and G use the cost in determining price. Option D uses the list Price to determine actual price.

C = Cost plus dollar amount entered

D = Discount percent of List Price

G = Gross Margin ; Cost plus gross margin percent.

Example: Price = Cost / (1 - entered percent)

If percent entered is 20, the cost $10.00

the calculation is:

If percent entered is 20, the cost $10.00

the calculation is:

Price = 10.00 / (1 - .20)

Price = 10.00 / (.80)

Price = 12.50

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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Special File Price Maintenance

This file is intended to serve the needs of customers whose pricing policies require the ability to specify a specific price to a specific customer. This would be the case where a specific price has to be guaranteed on a contract basis.

A record may be created on a customer by customer basis, or on a contract basis. Using the contract method, the system allows several customers to share the same set contract prices, as might be the case for an association or governmental agency. The contract number would be stored in the customer master file.

Customer # - At the customer number prompt you can enter the customer number, enter the partial customer number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer.

Product - At the product number prompt you can enter the product number, enter partial item number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product.

Begin Date – Enter the date the contract for special pricing is to begin.

End Date - Enter the date you want the special pricing for this customer to end.

Price - Enter the product selling price, range 0 to 999999.99.

Old Price – Displays the previous price.

Notes:

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Special File Price Maintenance

Cost – Displays the current cost.

Change Date – Displays the date the price was last changed.

Last Sale – Displays the date of the last sale.

New Effective Date – This field is used to set up pricing for future dates. You have the capability here to set up new contract pricing for future dates if they are known.

New Effective End Date – Enter the date at which the new price would no longer be effective.

New Price - Enter the new contract price which will take effect on the new contract date, price range 0 to 999999.99.

Customer Item# - Customer item number.

Commission % - Commission percent, not used with quantity breaks.

Notes:

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_____

Special File Price Maintenance (PRICE.1)

Customer	615472	GREENTOWN MEDICAL CENTER	Pricing U/M	EA
Product	2146	CURITY Gauze Sponges		

1.Begin Date	01/19/09		
2.End Date	01/19/10		
3.Price			
4.Old Price	185.00		
5.Cost	90.00		
6.Change Date	01/19/09		
7.Last Sale			
8.New Eff Date			
9.New Eff End Dt			
10.New Price			
11.Customer Item#			
12.Commission%	0.00		

13.Line	Qty	Price	Disc%	Comm%
1.			0.00	0.00
2.			0.00	0.00
3.			0.00	0.00
4.			0.00	0.00
5.			0.00	0.00
6.			0.00	0.00
7.			0.00	0.00
8.			0.00	0.00
9.			0.00	0.00
10.			0.00	0.00

Pricing by UM   (Enter * for UM to Apply Price to ALL)

14.LN#	UM	+/- Percent	+/- Amount	Method
1.	*	10.00		C
2.		0.00		
3.		0.00		

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

Audit											
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Special File Price Maintenance
Quantity Breaks Section
Qty – Enter the quantity break amount.
Price – Enter the price.
Disc % - Enter the discount percentage.
Comm % - Enter the commission percentage.

Pricing by Unit of Measure Section
UM – Enter the unit of measure, or "*" to apply the pricing to all units of measure.
+/- Percent Method – The percent added or subtracted from the cost when determining the price. A negative number must be preceded with a "-" sign. Do not use a "+" sign for positive numbers.
+/- Amount Method – The dollar amount to add or subtract from the cost when determining the price. A negative amount must be preceded with a "-" sign. Do not use a "+" sign with positive amounts.
Method - There are three possible methods: C,D or G. Options C and G use the cost in determining price. Option D uses the list Price to determine actual price.
C = Cost plus dollar amount entered
D = Discount percent of List Price
G = Gross Margin ; Cost plus gross margin percent.
   Example: Price = Cost / (1 - entered percent)
        If percent entered is 20, the cost $10.00
        the calculation is:
        If percent entered is 20, the cost $10.00
        the calculation is:
        Price = 10.00 / (1 - .20)
        Price = 10.00 / (.80)
        Price = 12.50

Enter Line # to Change, Delete to Delete, 0 to Accept:
Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.
When you are completed with all the Special Price records, the system will prompt"
Do you want to update Customer/Product Cross References (Y/N)
Answer "Y" to update the file, then hit <ENTER>.

Notes:

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Copy Special Price Maintenance

This programs allows the operator to copy one customer's special price record to another customer.

From Customer – At the customer number prompt you can enter the customer number, enter the partial customer number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer.

Product - At the product number prompt you can enter the product number, enter the partial item number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product.

To Customer – Choose the customer record you want to copy the information to. At the customer number prompt you can enter the customer number, enter the partial customer number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer.

Product – Choose the product record you want to copy the information to. At the product number prompt you can enter the product number, enter partial item number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product.

Enter Line # 1 or 2, 0 to Accept:

Enter line numbers 1 or 2 if any changes are necessary. When completed, use the 'OK/END' function is available by clicking on the 'OK/END' icon, pressing the 'F2' function key, or by typing in the word 'END' and hitting <ENTER>.

Notes:

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Price Maintenance by Customer and Product Class (PRICE.2)

RS6000D - [rs6000d.tshinc.com-33 BASE.12-PRICE.2-MAINT008.2$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Customer#   615472   GREENTOWN MEDICAL CENTER

Pricing by Product Class by UM

1.LN#	P/C-UM	Product Class Description	PP	+/- Percent	+/- Amount
1.	008	Woundcare	C	5.00	
2.	013	Sutures	C	7.00	
3.					
4.					
5.					
6.					

Pricing by UM   (Enter * for UM to Apply Price to All)

2.LN#	UM	+/- Percent	+/- Amount	Method
1.				
2.				
3.				
4.				
5.				
6.				

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Notes:

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_____
_____
_____
_____

Customer/Product Class Price Matrix
The PRICE.2 file is intended to serve the needs of customers whose pricing policies require the ability to specify the Price Class each of their customers fall into on a Product Class basis. This is commonly referred to as "Matrix Pricing".

Another option that is available is to enter and maintain pricing by unit of measure.

Customer # - At the customer number prompt you can enter the customer number, enter the partial customer number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer.

P/C–UM – Enter the product class, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product class. The operator may also specify a specific unit of measure. To do this, type in the product class followed by a "-" and the unit of measure. For example, if product class "006" was used, with only unit of measure "EA", it would look like this: "006-EA".

Product Class Description – The product class description is displayed.

PP – Price Pointer. This specifies the basis for the price using the +/- Percent or the +/- Amount.
Enter D for Discount of List Price
        C for Markup of Cost
        G for Gross Margin
        1 for Price Pointer 1
        2 for Price Pointer 2
        …
        20 for Price Pointer 20

+/- Percent Method - The percent added or subtracted from the cost when determining the price. A negative number must be preceded with a "-" sign. Do not use a "+" sign for positive numbers.
+/- Amount Method – The dollar amount to add or subtract from the cost when determining the price. A negative amount must be preceded with a "-" sign. Do not use a "+" sign with positive amounts.

Price Maintenance by Customer and Product Class (PRICE.2)

Customer#	615472	GREENTOWN MEDICAL CENTER

Pricing by Product Class by UM

1.LN#	P/C-UM	Product Class Description	PP	+/- Percent	+/- Amount
1.	008	Woundcare	C	5.00	
2.	013	Sutures	C	7.00	
3.					
4.					
5.					
6.					

Pricing by UM   (Enter * for UM to Apply Price to All)

2.LN#	UM	+/- Percent	+/- Amount	Method
1.				
2.				
3.				
4.				
5.				
6.				

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | | Popup |

Customer/Product Class Price Matrix

Pricing by Unit of Measure Section

UM – Enter the unit of measure, or "*" to apply the pricing to all units of measure.

+/- Percent Method – The percent added or subtracted from the cost when determining the price. A negative number must be preceded with a "-" sign. Do not use a "+" sign for positive numbers.

+/- Amount Method – The dollar amount to add or subtract from the cost when determining the price. A negative amount must be preceded with a "-" sign. Do not use a "+" sign with positive amounts.

Method - There are three possible methods: C,D or G. Options C and G use the cost in determining price. Option D uses the list Price to determine actual price.

C = Cost plus dollar amount entered

D = Discount percent of List Price

G = Gross Margin ; Cost plus gross margin percent.

Example: Price = Cost / (1 - entered percent)

If percent entered is 20, the cost $10.00

the calculation is:

If percent entered is 20, the cost $10.00

the calculation is:

Price = 10.00 / (1 - .20)

Price = 10.00 / (.80)

Price = 12.50

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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Price Maintenance by Customer Class and Product Class (PRICE.3)

Customer Class   08 MEDICAL CENTER

Pricing by Product Class by UM

1.LN#	P/C-UM	Product Class Description	PP	+/- Percent	+/- Amount
1.	013	Sutures	C	9.00	
2.					
3.					
4.					
5.					
6.					

Pricing by UM   (Enter * for UM to Apply Price to All)

2.LN#	UM	+/- Percent	+/- Amount	Method
1.		0.00		
2.		0.00		
3.		0.00		
4.		0.00		
5.		0.00		
6.		0.00		

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Customer Class/Product Class Price Matrix
The Customer Class/Product Class Price file is intended to serve the needs of customers whose pricing policies require the ability to specify a price to based on a specific customer class.

Another option that is available is to enter and maintain pricing by unit of measure, based off the customer class entered.

Customer Class – Enter the customer class, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer class.

P/C-UM - Enter the product class, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product class. The operator may also specify a specific unit of measure. To do this, type in the product class followed by a "-" and the unit of measure. For example, if product class "006" was used, with only unit of measure "EA", it would look like this: "006-EA".

Product Class Description – The product class description is displayed.

PP – Price Pointer. This specifies the basis for the price using the +/- Percent or the +/- Amount.
Enter D for Discount of List Price
    C for Markup of Cost
    G for Gross Margin
    1 for Price Pointer 1
    2 for Price Pointer 2
    ...
    20 for Price Pointer 20

+/- Percent Method - The percent added or subtracted from the cost when determining the price. A negative number must be preceded with a "-" sign. Do not use a "+" sign for positive numbers.

+/- Amount Method – The dollar amount to add or subtract from the cost when determining the price. A negative amount must be preceded with a "-" sign. Do not use a "+" sign with positive amounts.

Notes:

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Price Maintenance by Customer Class and Product Class (PRICE.3)

Customer Class   08 MEDICAL CENTER

Pricing by Product Class by UM

1.LN#	P/C-UM	Product Class Description	PP	+/- Percent	+/- Amount
1.	013	Sutures	C	9.00	
2.					
3.					
4.					
5.					
6.					

Pricing by UM   (Enter * for UM to Apply Price to All)

2.LN#	UM	+/- Percent	+/- Amount	Method
1.		0.00		
2.		0.00		
3.		0.00		
4.		0.00		
5.		0.00		
6.		0.00		

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Customer Class/Product Class Price Matrix

Pricing by Unit of Measure Section

UM – Enter the unit of measure, or "*" to apply the pricing to all units of measure.

+/- Percent Method – The percent added or subtracted from the cost when determining the price. A negative number must be preceded with a "-" sign. Do not use a "+" sign for positive numbers.

+/- Amount Method – The dollar amount to add or subtract from the cost when determining the price. A negative amount must be preceded with a "-" sign. Do not use a "+" sign with positive amounts.

Method - There are three possible methods: C,D or G. Options C and G use the cost in determining price. Option D uses the list Price to determine actual price.

C = Cost plus dollar amount entered

D = Discount percent of List Price

G = Gross Margin ; Cost plus gross margin percent.

Example: Price = Cost / (1 - entered percent)

If percent entered is 20, the cost $10.00

the calculation is:

If percent entered is 20, the cost $10.00

the calculation is:

Price = 10.00 / (1 - .20)

Price = 10.00 / (.80)

Price = 12.50

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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Product File – Price/Discounts

This price procedure allows entry of price changes to the Product Mast file in advance of their taking effect. The initial prompt is for product number and effective date, since their maybe more than one change, each effective on different dates, per product. If a new maintenance record is being created, the data from the Product Master file will be displayed and changes will be allowed.

Product - At the product number prompt you can enter the product number, enter partial item number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product.

Effective Date – Enter the date the new price should take effect.

Qty Break – Enter the quantity break amount.

Price – Enter the price.

Disc % - Enter the discount percentage.

Comm % - Enter the commission percentage.

Notes:

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| File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help |

RS6000D - [rs6000d.tshinc.com-BASE.12-ADV.PRICE.MAINT012$2]

Advance   Price/Cost   Change   Maintenance

Customer   ALL
Product   2132   TELFA Ouchless Dressing
Effective Date   01/31/09

2.Standard Cost   600.00
3.Current Cost
4.Show Cost
5.PO Cost

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX   PAGE 2 OF 2

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Product File – Price/Discounts

Standard Cost – The standard cost can be updated.
Current Cost – The current cost can be updated.
Show Cost – The show cost can be updated.
PO Cost - The PO cost can be updated.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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Product File--Price/Discounts Listing
This menu will display the options:
Advance Price Change List Product File
Advance Cost Change List Product File

Notes:

_____

_____

_____

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_____
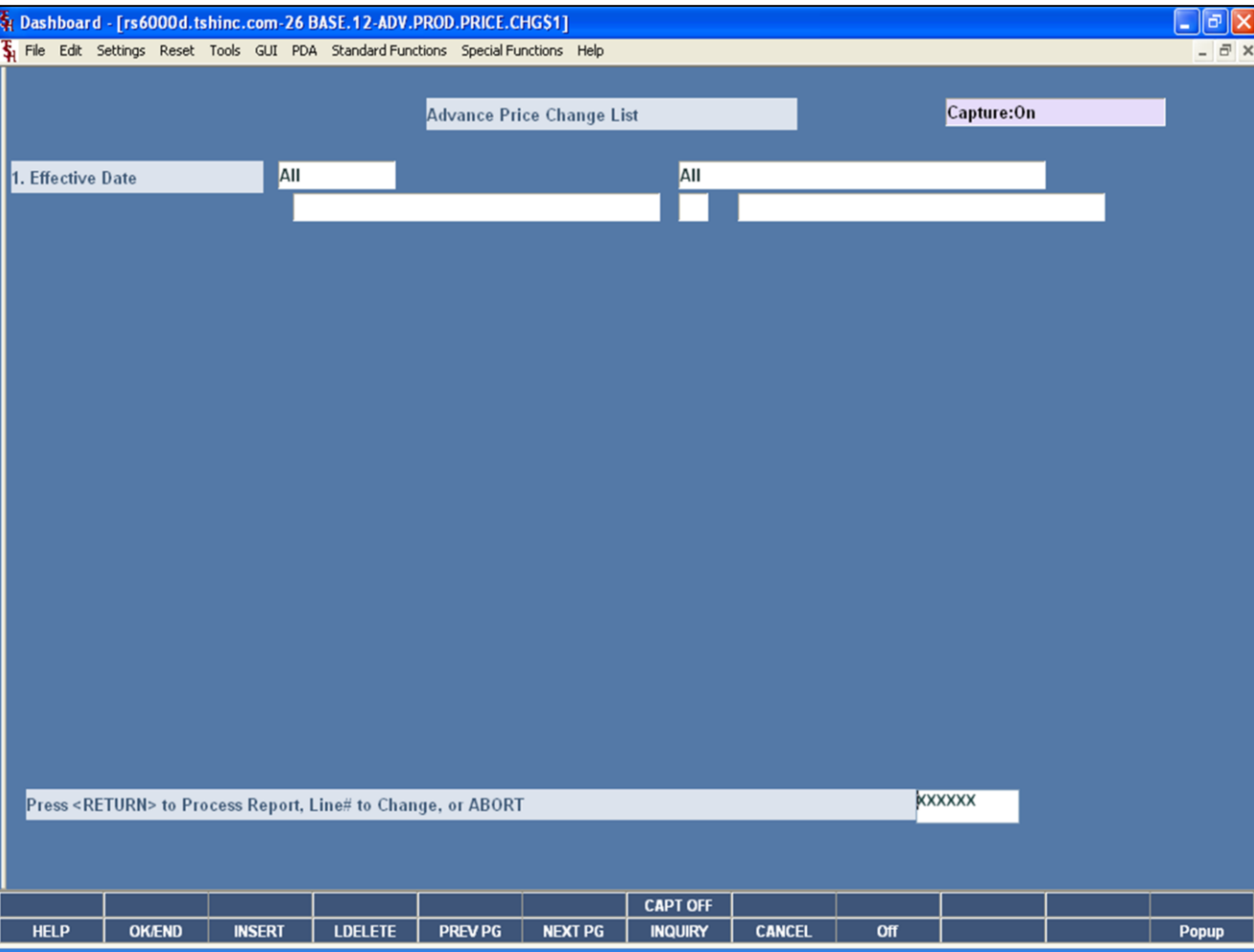
Advance Price Change List Product File

The report will list all of the advance price changes currently on the system, within the selected effective date.

Effective Date – The operator may choose "All Effective Dates", "Range of Effective Dates", or a "Specific Date".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Advance Price Change List   Capture:On

1. Effective Date   All   All

Press <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | CAPT OFF INQUIRY | CANCEL | Off | | | Popup |

Notes:

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Advance Price Change List Product File
This is an example of the report.

```
DATE:19 Jan 2009              ADVANCE PRODUCT FILE PRICE CHANGE LISTING                PAGE:  1

                                          QUANTITY BREAKS         PRICES      DISCOUNT%   COMMISSION%
PRODUCT#            DESCRIPTION      EFF DATE   OLD    NEW     OLD     NEW    OLD   NEW   OLD    NEW

2132               TELFA Ouchless Dressin 01/31/09        10   0.00  650.00  0.00  0.00  0.00   0.00
                   g
                                                 50              647.00        0.00         0.00
                                                500              635.00        0.00         0.00
                                             999999              625.00        0.00         0.00


1 records listed.
```

Notes:

_____
_____
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_____
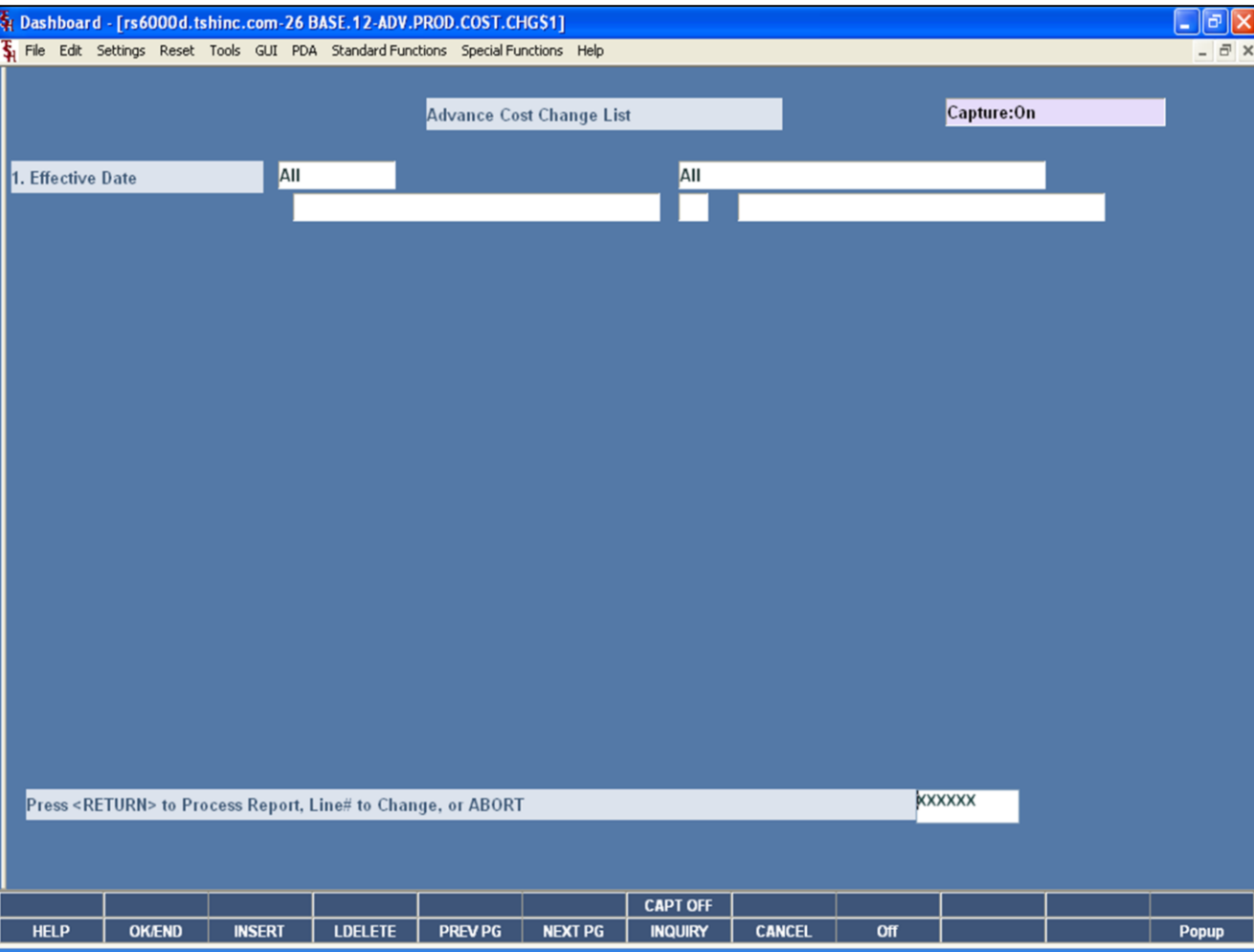
Advance Cost Change List Product File

The report will list all of the advance cost changes currently on the system, within the selected effective date.

Effective Date – The operator may choose "All Effective Dates", "Range of Effective Dates", or a "Specific Date".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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```
DATE:20 Jan 2009              ADVANCE PRODUCT FILE COST CHANGE LISTING              PAGE:   1

                                                STANDARD COST      CURRENT COST       SHOW   COST
PRODUCT#            DESCRIPTION       EFF DATE     OLD      NEW      OLD      NEW      OLD      NEW

2132               TELFA Ouchless Dressin 01/31/09  600.00  600.00    0.00     0.00     0.00     0.00
                   g


1 records listed.
```

Advance Cost Change List Product File

This is an example of the report.

Notes:

_____
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Dashboard - [rs6000d.tshinc.com-33 BASE.12-PRICE.UPD012$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Update Product File with New Prices   Capture:On

1. Enter Type of Update Code   3

2. Effective Date   01/31/09   01/31/09

Press <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	CAPT OFF INQUIRY	CANCEL	Off			Popup

Update Product File with New Prices

This procedure updates the Product Master and Contract Price files from the advance changes based on an entered effective date. The update may be run by Product Master file update, Contract Price file update, or both types of update.

Enter Type of Update Code – The code entered will determine which files will be updated. Enter "1" for the Product File, "2" for the Price.1 file, or "3" for both. Or hit 'F8' or click "CANCEL" to return to the selection menu.

Effective Date - Enter the effective date as MM/DD/YY or 'END' to return to the selection menu. Any records with an effective date less than or equal to the effective date entered will be updated.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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_____
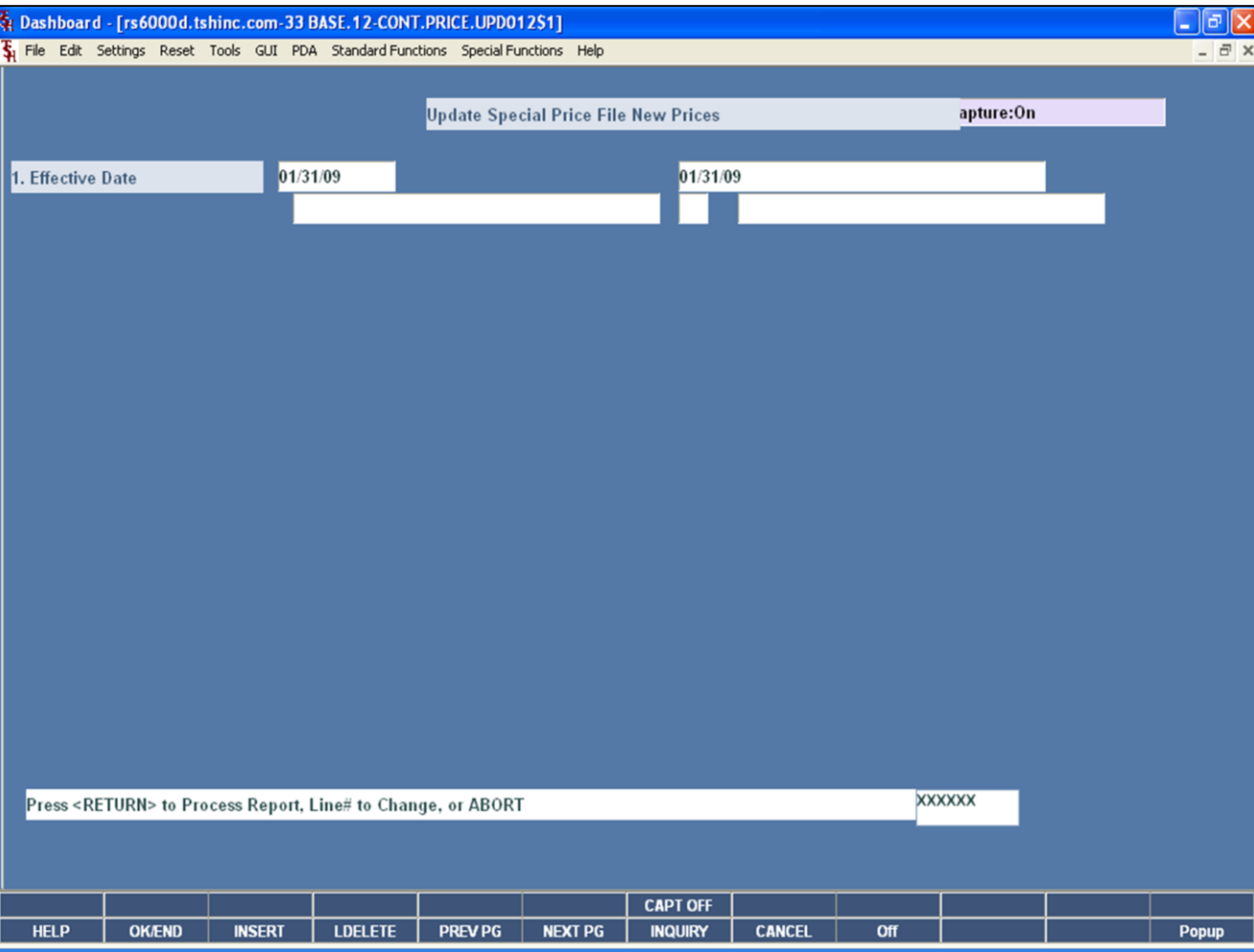
Update Special Price File New Prices

This procedure updates the Price.1 files from the advance changes loaded in the Special Price (Price.1) records, based on an entered effective date.

Effective Date - Enter the effective date as MM/DD/YY or 'END' to return to the selection menu. Any records with an effective date less than or equal to the effective date entered will be updated.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

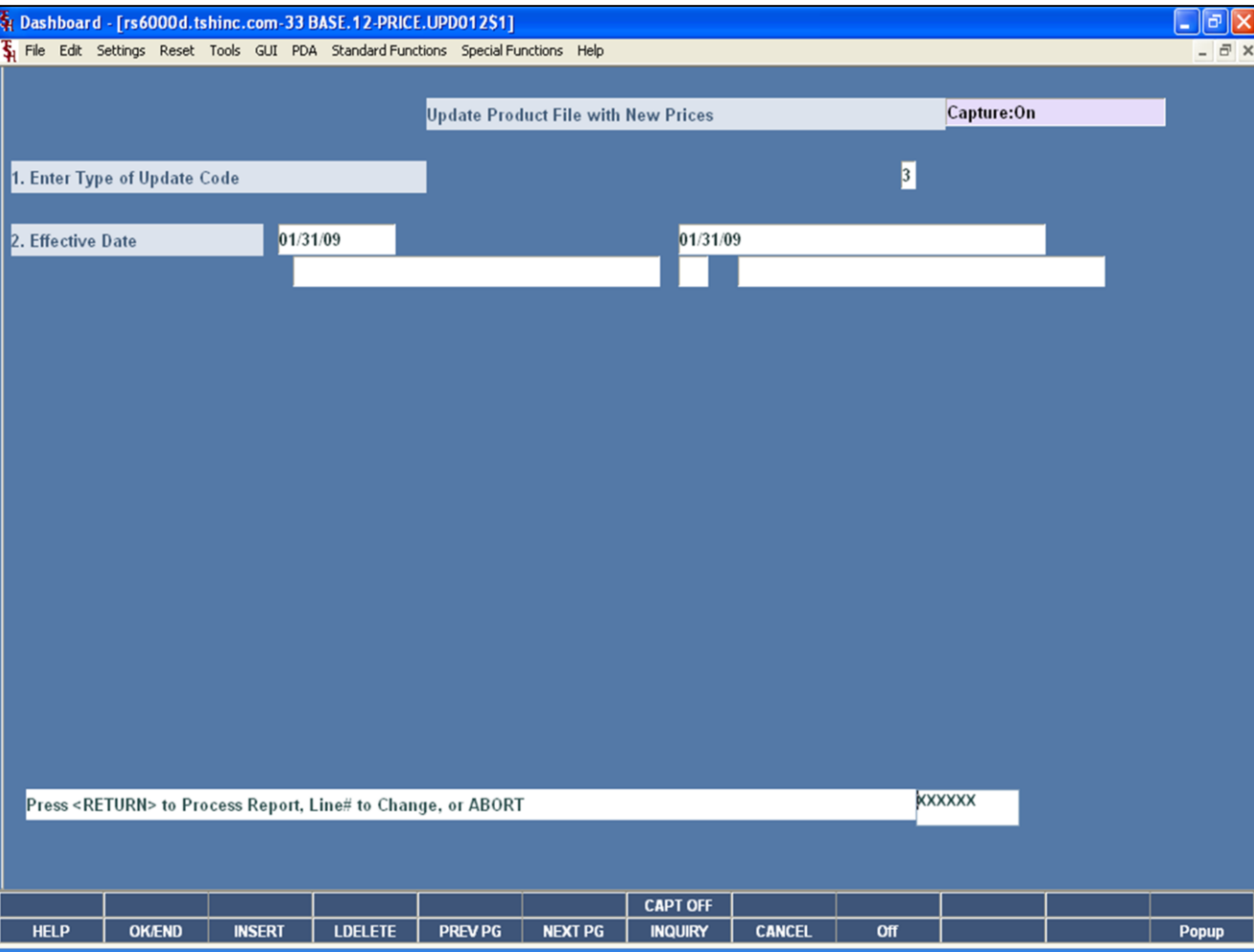Dashboard - [rs6000d.tshinc.com-33 BASE.12-CONT.PRICE.UPD012$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Update Special Price File New Prices   apture:On

1. Effective Date   01/31/09   01/31/09

Press <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

CAPT OFF

Notes:

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Update Vendor Products with New Costs

This procedure updates the vendor product records that were entered in the Advanced Price/Cost Change maintenance. This update is based on the vendor(s) selected.

Vendor# - The operator may choose "All Vendors", "Range of Vendors", or a "Vendor".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.
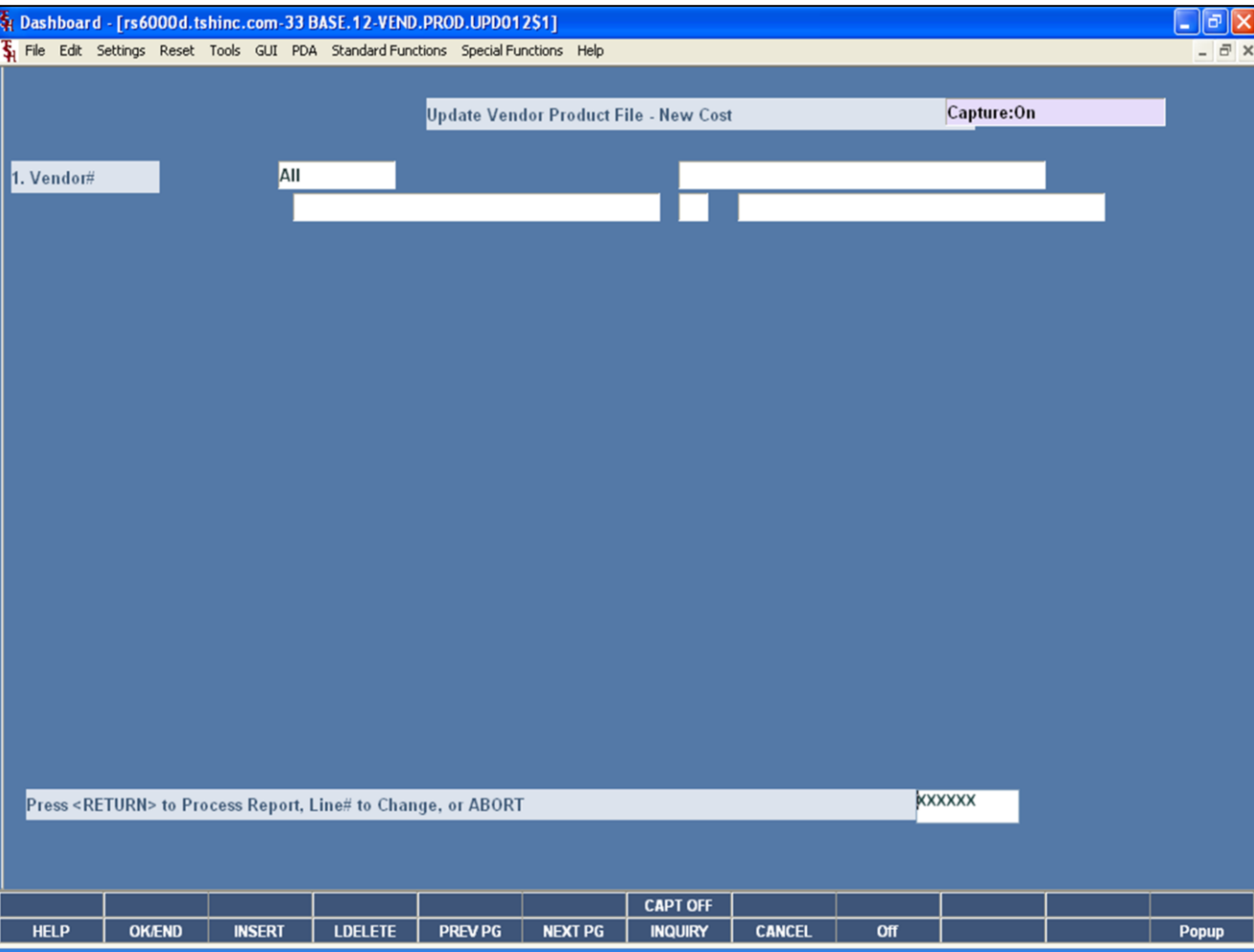
Notes:

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**** ADVANCE CONTRACT PRICE FILE MAINTENANCE ****

CUSTOMER   615472
                    GREENTOWN MEDICAL CENTER

PRODUCT   2146
                    CURITY Gauze Sponges

EFFECTIVE DATE   01/31/09

        SELLING   RETAIL

PRICE   PRICE
OLD PRICE   185.00   OLD PRICE
COST   90.00
CHANGE DATE   01/19/09   CHANGE DATE
LAST SALE
NEW EFF DATE   NEW EFF DATE
NEW PRICE   NEW PRICE
CUST ITEM#

        ********** ADVANCE PRICE CHANGE **********
    1. PRICE   187.00   2. PRICE   189.00

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX   PAGE 1 OF 2

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Special File Price Maintenance (Advance Price Changes)

This procedure allows entry of price changes to the Price.1 file in advance of their taking effect. The customer number, product number as well as effective date are input, since their may be more than one change, each effective on different dates. If a new maintenance record is being created, the data from the Contract Price file will be displayed and changes will be allowed.

Customer – At the customer number prompt you can enter the customer number, enter the partial customer number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer.

Product – At the product number prompt you can enter the product number, enter partial item number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product.

Effective Date – Enter the effective date as MM/DD/YY or 'END' to return to the selection menu. Any records with an effective date less than or equal to the effective date entered will be updated.

If this is a new price.1 record the following prompt will display after the product number is entered:

999999*999999 NOT ON FILE, CREATE IT (Y/N)

Enter 'Y' to create a new Contract record. Enter 'N' to return to the customer number prompt.

The current selling and retail information will be displayed and the operator will be prompted as follows:
1. Price - Enter the new selling price.
2. Price - Enter the new retail price.

Notes:

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3.LN#	Qty	Price	Disc%	Comm%
1.	10	186.00		
2.	100	184.00		
3.	500	182.00		
4.	99999	180.00		
5.				
6.				
7.				
8.				
9.				
10.				

Pricing by UM   (Enter * for UM to Apply Price to ALL)

4.LN#	UM	+/- Percent	+/- Amount	Method
1.				
2.				
3.				

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX   PAGE 2 OF 2

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Special File Price Maintenance (Advance Price Changes)

MDS also allows advance changes on quantity breaks and pricing by unit of measure.

Quantity Breaks Section
Qty – Enter the quantity break amount.
Price – Enter the price.
Disc % - Enter the discount percentage.
Comm % - Enter the commission percentage.

Pricing by Unit of Measure Section
UM – Enter the unit of measure, or "*" to apply the pricing to all units of measure.

+/- Percent Method – The percent added or subtracted from the cost when determining the price. A negative number must be preceded with a "-" sign. Do not use a "+" sign for positive numbers.

+/- Amount Method – The dollar amount to add or subtract from the cost when determining the price. A negative amount must be preceded with a "-" sign. Do not use a "+" sign with positive amounts.

Method - There are three possible methods: C,D or G. Options C and G use the cost in determining price. Option D uses the list Price to determine actual price.

C = Cost plus dollar amount entered

D = Discount percent of List Price

G = Gross Margin ; Cost plus gross margin percent.
Example: Price = Cost / (1 - entered percent)
If percent entered is 20, the cost $10.00
the calculation is:
If percent entered is 20, the cost $10.00
the calculation is:
Price = 10.00 / (1 - .20)
Price = 10.00 / (.80)
Price = 12.50

Enter Line # to Change, Delete to Delete, 0 to Accept:
Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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```
DATE:20 Jan 2009          ADVANCE CONTRACT FILE PRICE CHANGE LISTING (PRICE.1)        PAGE:  1

EFF DATE PRODUCT#    DESCRIPTION        CUSTOMER ITEM CUSTOMER#    NAME                NEW PRICE OLD PRICE


01/31/09 2146                           615472        GREENTOWN MEDICAL CE   187.00     0.00
         CURITY Gauze Sponges                         NTER

    ***

1 records listed.
```

Special File Price Listing

This procedure lists the advance special price file records for all products and customers.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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Batch Price Changes – by Product Class

This process provides for the update of prices for products in specific product classes. The first four price columns and the cost designated in the Parameter file may be maintained. .

Product Class - Enter the product class, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product class.

Price Changes:

+/- Percent - Enter the percentage increase or decrease for each price pointer. If there is no increase/decrease hit 'ENTER'.

+/- Amount - Enter the amount increase or decrease for each price pointer. If there is no increase/decrease hit 'ENTER'.

List Price:

+/- Percent - Enter the percentage increase or decrease for the list price. If there is no increase/decrease hit 'ENTER'.

+/- Amount - Enter the amount increase or decrease for the list price. If there is no increase/decrease hit 'ENTER'.

Cost Changes:

+/- Percent - Enter the percentage increase or decrease for cost. If there is no increase/decrease hit 'ENTER'.

+/- Amount - Enter the amount increase or decrease for cost. If there is no increase/decrease hit 'ENTER'.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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Batch Price Changes – by Vendor

This process provides for the update of prices for products purchased from specific vendors.

Vendor Number - Enter the vendor number, click on the 'INQUIRY' icon or press the 'F7' function key to search for the vendor.

Price Changes:

+/- Percent - Enter the percentage increase or decrease for each price pointer. If there is no increase/decrease hit 'ENTER'.

+/- Amount - Enter the amount increase or decrease for each price pointer. If there is no increase/decrease hit 'ENTER'.

List Price:

+/- Percent - Enter the percentage increase or decrease for the list price. If there is no increase/decrease hit 'ENTER'.

+/- Amount - Enter the amount increase or decrease for the list price. If there is no increase/decrease hit 'ENTER'.

Cost Changes:

+/- Percent - Enter the percentage increase or decrease for cost. If there is no increase/decrease hit 'ENTER'.

+/- Amount - Enter the amount increase or decrease for cost. If there is no increase/decrease hit 'ENTER'.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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        20 Jan 2009                    * * * *  P R I C E   B O O K  * * * *                PAGE:  1

PRODUCT NUMBER & DESCRIPTION        PRICE 1   PRICE 2   PRICE 3   PRICE 4   PRICE 5   PRICE 6   PRICE 7   PRICE 8   COST
                                    MARGIN%   MARGIN%   MARGIN%   MARGIN%   MARGIN%   MARGIN%   MARGIN%   MARGIN%
           PRODUCT CLASS: 001  DEFAULT PRODUCT CLASS

AAI00-100                              0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00   84.37
*SYS NEUROSTIM CMPCT NRVE              0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
AAI00-106                              0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00    8.75
*SET.BALL.ELECTRODE.W/MAL              0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
AAI00-107P                             0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00   13.88
*LEAD.W/ALLIG.CLIP.54IN                0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
AAI00-109                              0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00    8.63
*CASE                                  0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
AAI00-110P                             0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00   13.88
*LEAD.EXT.W/M-F.ENDS.54IN              0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
AAI00-111                              0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00    4.12
*CLIP.ALLIG.W/INSUL.COOR               0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
ABB5100-0678                           0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00  256.00
*USE-ABB51100678                       0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
ABB5100-1608                           0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00  256.00
*USE-ABB51101608                       0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
ABB5100-2258                           0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00  256.00
*USE-ABB51102258                       0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
ABB5100-2268                           0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00  256.00
*USE-ABB51102268                       0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
ABB5100-2448                           0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00  256.00
*USE-ABB51102448                       0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
ABB5100-2748                           0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00  256.00
*USE-ABB51102748                       0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
--------------------------------------------------------------------------------------------------------------------
ABB51000268                            0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00  244.00
*USE ABB51100268                       0.00      0.00      0.00      0.00      0.00      0.00      0.00      0.00
```

Entire Price Book (Cost Book)

This report lists all products sorted by product class. The first eight prices from the Product Master file, the cost designated in the Parameter file, and the gross margin percent are listed.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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20 Jan 2009    * * * *  P R I C E   B O O K  * * * *      PAGE:   1

PRODUCT NUMBER   DESCRIPTION              PRICE      COST  MARGIN%

PRODUCT CLASS: 001  SUTURES WOUND STRIPS

1285B                                     0.000    40.330    0.00
SUTURE 5-0 BLACK
1294B                                     0.000    40.220    0.00
SUTURE NYLON 3-0 PC33
1652-G                                    0.000    73.270    0.00
SUTURE 5-0 CRMIC GUT PS-5
1667-G                                    0.000    62.020    0.00
SUTURE ETHILON PS-2 4-0
1698-G                                    0.000    66.370    0.00
SUTURE ETHILON PS-2 6-0
1855-G                                    0.000    81.360    0.00
SUTURE 5-0 MONO
1856-G                                    0.000    78.120    0.00
SUTURE ETHILON PC-1 6-0
1916-G                                    0.000    81.440    0.00
SUTURE 6-0 GUT PC-1
3996                                      0.000    99.000    0.00
STAPLER VISTA 6/BX WIDE
635-G                                     0.000    38.670    0.00
SUTURE CH-GUT FS-2 4-0
636-G                                     0.000    38.670    0.00
SUTURE CH-GUT FS-2 3-0
6502-BLK-5.3x7.7                          0.000   100.000    0.00
Panacea Collection
661-G                                     0.000    30.710    0.00
SUTURE ETHILON FS-2 5-0
662-G                                     0.000    29.890    0.00
SUTURE ETHILON FS-2 4-0
663-G                                     0.000    30.070    0.00
SUTURE ETHILON FS-1 3-0
687-G                                     0.000    75.140    0.00
SUTURE CHR GUT 5-0 P-3 18
689-G                                     0.000    63.130    0.00
SUTURE 6-0 CLEAR MONO P-1
690-G                                     0.000    66.550    0.00
SUTURE 5-0 ETHILON P-3
691-G                                     0.000    65.140    0.00
SUTURE 4-0 ETHILON P-3
697-G                                     0.000    66.370    0.00
SUTURE ETHILON P-1 6-0
698-G                                     0.000    66.370    0.00
SUTURE ETHILON P-3 5-0
699-G                                     0.000    66.370    0.00
SUTURE ETHILON P-3 4-0
793-G                                     0.000   196.570    0.00
```

Selective Price Book (Column)

This report is identical to the entire price book listing with the exception that you are prompted for a price column, and only that column is printed on the report.

Enter the column you wish to print - Enter the column (price pointer), from 1-8, that should appear on the report.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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Price Book for a Customer

This report lists all products sorted by product class.

Enter Company Number - The operator may choose "All Companies", "Range of Companies", or a "Company".

Enter a Customer Number - The operator may choose "All Customers", "Range of Customers", or a "Customer".

Prod Class - The operator may choose "All Product Classes", "Range of Product Classes", or a "Product Class".

Should Cost appear on Price Book (Y/N) -Enter 'Y' to print the cost on the Price Book or 'N' to not print the cost on the Price Book.

Vendor - The operator may choose "All Vendors", "Range of Vendors", or a "Vendor".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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20 Jan 2009          * * * *  P R I C E   B O O K  * * * *          PAGE:  14
                               The Systems House, Inc
                               All Vendors

CUSTOMER:  615472              SALESMAN: 006 JOHN TOMKINS
           GREENTOWN MEDICAL CENTER
           345 THOMPSON AVE.
           RED BANK      NJ       07724


PRODUCT NUMBER          DESCRIPTION1            DESCRIPTION2          PRICE/UM     COST      MARGIN%

TEST11                  TEST CATALOG/PM                              15.00/EA    8.00/EA    46.67
TEST111121              TEST


                        0.00/EA       5.00/EA     0.00
TEST2                   TEST MULT UNIT MSR                          147.40/EA   33.08/EA    77.56
TEST3                   TEST                                        147.40/VL    5.00/VL    96.61
TEST4                   TEST4                                       147.40/EA    5.50/EA    96.27
TEST5                   TEST5                                       147.40/EA    5.00/EA    96.61
TEST66                  TEST


                        10.00/BX      5.00/BX    50.00
TEST9                   TEST                   REBATE                10.00/EA    5.00/EA    50.00
TEST99                  TEST PRODUCT 99                             147.40/EA   35.00/EA    76.26
TESTBAR                 TEST                                         13.00/BX   14.00/BX    -7.69
TESTCOST                TEST COST                                    15.01/EA    2.00/EA    86.68
TESTCOSTCAT             TEST COST CAT                                15.02/EA    2.54/EA    83.09
TESTLOT                 TEST LOT                                    147.40/EA   50.00/EA    66.08
TESTLOT1                TEST LOT 1                                  147.40/EA   45.00/EA    69.47
TESTLOT2                TEST LOT 2                                  147.40/EA   80.00/EA    45.73
TESTLOT5                LOT ITEM                                    147.40/EA    5.00/EA    96.61
TESTLOT6                TEST LOT                                    147.40/EA    5.00/EA    96.61
TISSPAPER               TISSUE PAPER                                147.40/EA    5.00/EA    96.61
TJS9                    TEST                                          5.00/EA    1.00/EA    80.00
TOM/123                 TOMS' ALPHANUMERIC PROD                       5.00/EA    1.00/EA    80.00
TOM/ABC                 TOMS ALPHA ALPHA TEST                         5.00/EA    1.00/EA    80.00
TOM10                   TOM 10                                       10.00/EA    9.00/EA    10.00
TOM4                    TOMS TEST PROD 4                            524.52/EA  100.00/EA    80.94
TOM7                    TOMS SEVEN PRODUCT                           12.70/EA    5.00/EA    60.63
TOM9                    TOM'S NUMBER 9 PRODUCT                       12.00/EA   10.00/EA    16.67
TOMBO                   TOM'S BACKORDER PROD                         15.00/EA   12.00/EA    20.00
TOMC                    TOM'S C PRODUCT                              15.00/C     5.00/C     99.67
TOMC2                   TOM'S C2 PRODUCT                              9.64/C     2.68/C     99.72
TOMCCOST                TOM'S COST PRODUCT                            6.10/EA   15.00/EA  -145.90
TOMCONT                 TOM'S CONTRACT PRODUCT


                        25.00/EA      5.00/EA    80.00
TOMDISC                 TOMS DISCONTINUED PRODUCT 2ND LINE OF DESCRIPTION  5.00/EA  2.00/EA  60.00
TOMF                    TOM'S FOREIGN PRODUCT                        10.00/EA    8.00/EA    20.00
TOMFUT                  TOM'S FUTURE PRODUCT                          7.20/EA    1.00/EA    86.11
TOMK1                   TOM'S KIT PROD 1                              5.00/EA    1.00/EA    80.00
TOMK2                   TOM'S KIT PROD 2                              5.00/EA    1.00/EA    80.00
TOMK3                   TOMK3                                         5.00/EA    1.00/EA    80.00
TOMKIT                  TOM KIT                                       0.00/EA    1.00/EA     0.00
TOMKIT2                 TOM'S 2ND KIT                                 5.00/EA    1.00/EA    80.00
TOMKIT3                 TOMKIT 3                                      5.00/EA    1.00/EA    80.00
```

Price Book for a Customer

This is an example of the report.

Notes:

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PAGE    1                        PRICE  FILE  LISTING                    DATE  14:59:14  01/20/09

CUST #    CUSTOMER  NAME          CUST.NO    PROD.CLS PRICE.PTR CENTS.ADD   PER.ADD  PROD.CLS PRICE.PTR CENTS.ADD   PER.ADD

GUTH    GUTTENBURG MUN HOSPITAL    100497      001        C      0.00      0.500                        0.00      0.000

KESSLER  KESSLER REHAB GROUP       100197      013        C      0.00      1.000                        0.00      0.000

SJU     ST. JOHN'S UNIVERSITY      100600                        0.00      0.000                        0.00      0.000

UMC     UNIVERSITY MEDICAL CENTER  100139                        0.00      0.000                        0.00      0.000
```

Customer/Product Class Matrix Listing

This report lists the price matrix stored in the Price.2 file by customer.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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PAGE    1                      PRICE  FILE  LISTING                    DATE  15:02:04  01/20/09

CUSTOMER CLASS                 PROD.CLS PRICE.PTR CENTS.ADD   PER.ADD  PROD.CLS PRICE.PTR CENTS.ADD   PER.ADD

01 HOSPITALS                      01      C     0.00    0.300     02       C     0.00    0.300
                                 003      C     0.00    0.250     04       C     0.00    0.400
```

Customer Class/Product Class Matrix Listing

This report lists the price matrix stored in the Price.3 file by customer.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

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PAGE   1       *************** SPECIAL PRICE FILE LISTING ***********    DATE 20 Jan 2009

                        PREPARED FOR: KESSLER KESSLER REHAB GROUP

A.PROD.DESC            SELL      PRICE PRICE DT.PRC.CHG LST SALE NEW DATE NEW PRICE CUST ITEM#
                       UM                  UM

056405                BX        2.099 BX    06/04/03                     0.00 1
BAND AID SPOTS 7/8" 100/B

057202                BX        3.499 BX    06/04/03                     0.00 2
BAND AID ELAST 1" 100/BOX

1075737               BX        5.000 BX    06/04/03                     0.00 4
BAND AID BUGS&DAFFY 100/B

1307538               BX        4.500 BX    06/04/03                     0.00 5
BAND AID SPOTS SNOOPY

GL241                 BX        6.350 BX    06/04/03                     0.00 6
TUBEGAUZE SS 1P 5/8" 50YD

GLVE650132            BX        5.308 BX    09/08/08                     0.00 3
GLOVE NS LTX MD PWDRFREE

***
```

Special Price File Listing

This report lists the information stored in the Price.1 file.

Customer – The operator may choose "All Customers", "Range of Customers", or a "Customer".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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PAGE   1 ************** SPECIAL PRICE FILE EXPIRATION LISTING ********** DATE 20 Jan 2009

                PREPARED FOR: KESSLER KESSLER REHAB GROUP

A.PROD.DESC          SELL      PRICE PRICE DT.PRC.CHG LST SALE NEW DATE NEW PRICE CUST ITEM#    EXPIRE
                     UM              UM                                                         DATE


BD329466             BX      34.585 BX    01/20/09                0.00              01/01/10
29GX1/2 ULTRA FINE .5CC

GLVE650132           BX       5.308 BX    09/08/08                0.00 3            12/31/04
GLOVE NS LTX MD PWDRFREE
```

Special Price Expiration Listing

This report will list each of the entered customers price.1 records, within the ending data range entered.

Customer - The operator may choose "All Customers", "Range of Customers", or a "Customer".

Date - The operator may choose "All Dates", "Range of Dates", or a "Date". This date is the last date used for selecting the ending date in the price.1 records.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

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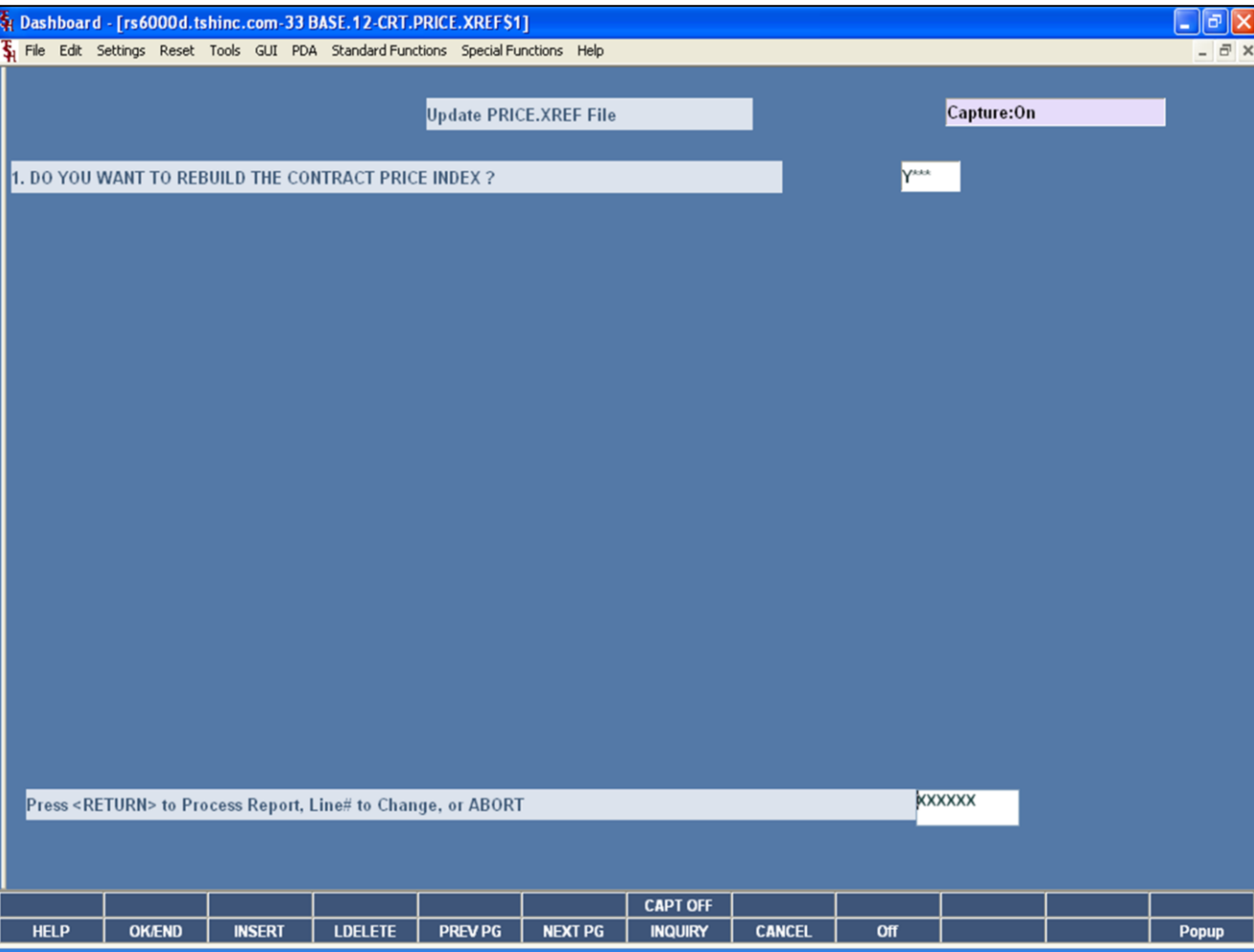
Update PRICE.XREF File

This process creates the Cross Reference file (price.xref) which is used to run the Price.1 file listing.

DO YOU WANT TO REBUILD CONTRACT PRICE INDEX FILE BY CUSTOMER <Y/N>: Answer "Y***" to rebuild, or "N" to exit.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Screen text:

Dashboard - [rs6000d.tshinc.com-33 BASE.12-CRT.PRICE.XREF$1]

File   Edit   Settings   Reset   Tools   GUI   PDA   Standard Functions   Special Functions   Help

Update PRICE.XREF File   Capture:On

1. DO YOU WANT TO REBUILD THE CONTRACT PRICE INDEX ?   Y***

Press <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | CAPT OFF INQUIRY | CANCEL | Off | | | Popup |

Notes:

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15:22:13 20 JAN 2009                  PRICE CHANGE NOTIFICATION REPORT                        Page 1

Customer                   Product                          Old       Old      New   Suggested  Exp.
Number        Name         Number     Description           Cost      Price    Cost    Price    Date

SJU    ST. JOHN'S UNIVERSIT APHO0130  BATTERY J CELL        3.350     5.154    0.000   0.000
SJU    ST. JOHN'S UNIVERSIT ARWKCF14  CARPET FRESH 14 OS   17.760    27.323    0.000   0.000
SJU    ST. JOHN'S UNIVERSIT R-4       CUP, PAPER 4OS 100/P  1.620     2.492    0.000   0.000
```

Cost Change Notification Report
This report lists the price.1 records whose costs have changed.

Customer - The operator may choose "All Customers", "Range of Customers", or a "Customer".

Product - The operator may choose "All Products", "Range of Products", or a "Product".

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Dashboard - [rs6000d.tshinc.com-13 BASE.12-PRICE.BOOK.MENU]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Account:13 BASE.12   Port:013 Menu:PRICE.BOOK.MENU   Capture:On

Price Book Maintenance and Listings

Current Price Changes   Batch Price Changes

1. Product File Price Maintenance   14. Batch Price Changes-by Product Class
2. Contract Menu   15. Batch Price Changes-by Vendor
3. Special File Price Maintenance
4. Copy Special Price Maintenance
5. Customer/Product Class Price Matrix   Price Books
6. Customer Class/Product Class Price Matrix
                                                     16. Entire Price Book (Cost Book)
Advance Price Changes   17. Selective Price Book (Column)
7. Product File--Price/Discounts   18. Price Book For A Customer
8. Product File--Price/Discounts Listing   19. Customer/Prod Class Matrix Listing
9. Update Product File with New Prices   20. Cust Class/Prod Class Matrix Listing
10. Update Special Price File New Prices   21. Special Price File Listing
11. Update Vendor Products with New Costs   22. Special Price Expiration Listing
12. Special File Price Maintenance   23. Update PRICE.XREF File
13. Special File Price Listing   24. Cost Change Notification Report

Enter Selection or END :

| HELP | CONTACTS | MAINT | DRILL | EXECINQ | REPORTS | CAPT OFF | VIEW | CRM.MENU | VRM.MENU | | |
| | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Contract Menu

Contract menu is located on the Price Book Maintenance and Listing's menu

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Contract Menu

Overview

The contract menu is divided into 5 sections: Maintenance, Processing, Listings, Reports, and Parameter Maintenance. These sections will be discussed on the following slides.

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Contract Header Function Keys

Product Inquiry

The top row of function keys are specific to the Contract Vendor Maintenance .

PROD INQ - MDS provides the ability to see all products assigned to a specific contract. By clicking on the **'PROD INQ'** icon or pressing the <Shift>+'F1" function key, will display all products on the contract.

Information in Inquiry Results:

Product# - The product number is listed.

Description – The first line of the product description is listed.

Agr Price – The agrees upon price is listed, along with its' unit of measure.

NetRebCst – The net rebate cost is displayed.

CurrCost – The current cost is displayed.

RebAmt – The rebate amount is displayed.

C/P/B – This flag is to show whether the item is a catalog item, product master item, or both.

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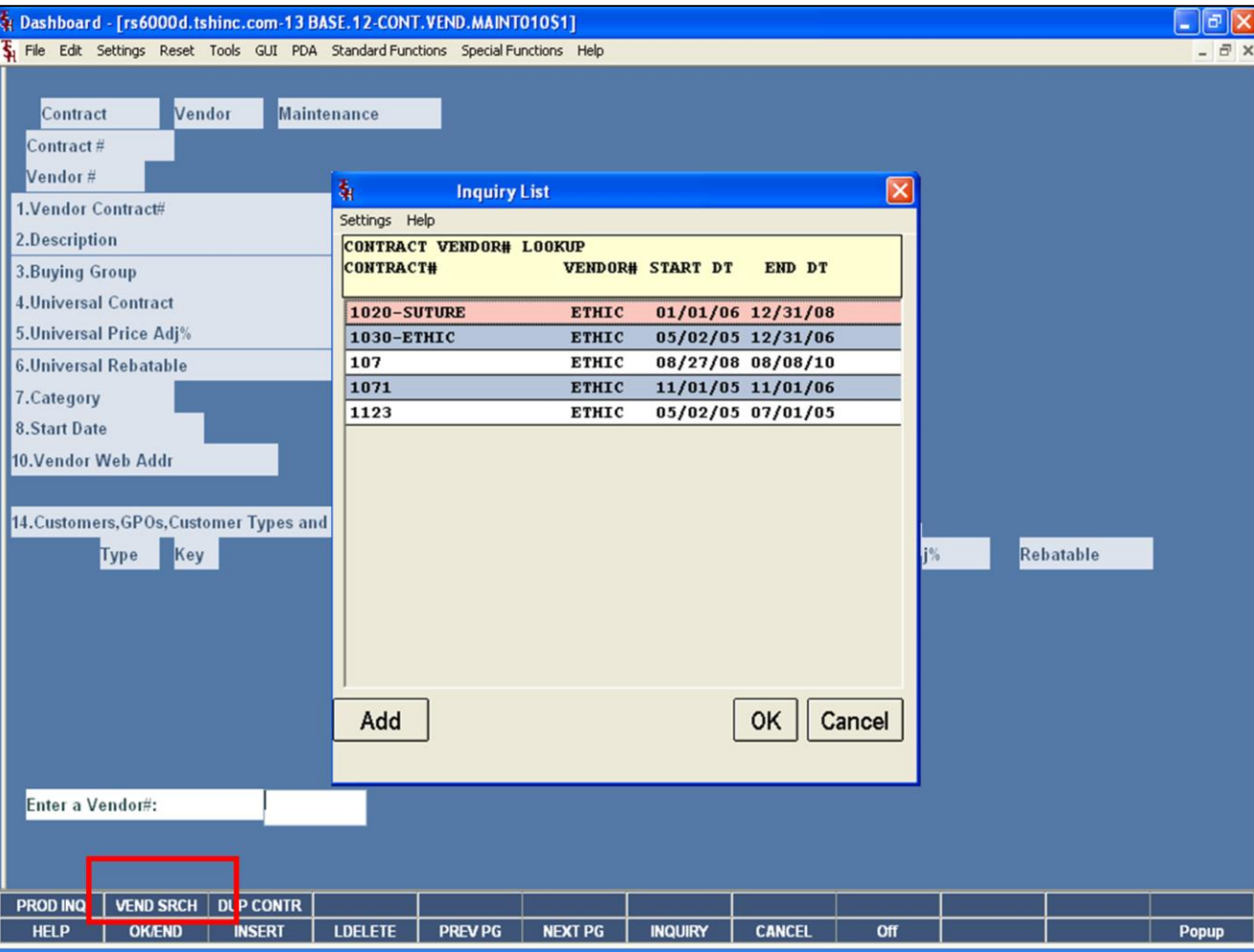
Contract Header Function Keys

Vendor Search

The top row of function keys are specific to the Contract Vendor Maintenance.

VEND SRCH – To find all contracts associated to a specific vendor, click on the icon **'VEND SRCH'** or press the <Shift>+'F2' function key. To initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the vendor.

Contract# - The contract number is displayed.

Vendor# - The vendor number is displayed.

Start Dt – The contract start date is displayed.

End Dt – The contract ending date is displayed.

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Contract Header Function Keys

Duplicate Contract

This function allows the operator to copy the currently displayed contract to a new contract. Note: The Contract Header AND Contract Detail are BOTH copied in this process.

Duplicate Contract Information

New Contract# - Enter the new contract number.

New Vendor – Enter the vendor number for the new contract. The operator may lookup the vendor number. To initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the vendor.

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Contract Header

MDS calculates the customers contract price as well as the net rebate cost online through out the system.

Overview

This program allows the MDS customer the ability to setup their own contract numbers to be used to track the rebate system. This maintenance allows you to establish meaningful contract numbers to reduce the overhead in running and maintaining the system. Multiple vendors can have the same contract numbers.

Contract# - Enter the contract number, up to 20 characters. This is a required field and the entry will be used to track rebates through the system. Multiple vendors can have the same contract numbers. To initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key.

Vendor# - Enter the vendor number. At the vendor number prompt you can enter the vendor number, enter the partial vendor number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the vendor.

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Contract Header

If this is a new contract, you will be prompted:

   XXXX*XXXX NOT ON FILE, CREATE IT (Y/N)

Enter 'Y' to create the new contract.

Vendor Contract# - This field is used to identify the contract number assigned by the vendor.

Description – Enter a description of the contract, up to 25 characters. This field is required and will be used throughout the system, and will be used in the reports to define the contract.

Buying Group – If this contract is associated with a buying group, enter the buying group number. This will be used in grouping rebate detail on some reporting.

Universal Contract – If this contract applies to all customers, enter 'Y', if not, enter 'N'.

Universal Price Adj% - If this is a Universal Contract, then the Universal Price Adjustment Percent will apply to all customers.

Universal Rebatable – If this contract is a Universal Contract, then if 'Y' is entered, it will be rebatable. Otherwise, it is 'N' for non-rebatable.

Category - Enter the contract category, up to 20 characters.

Start Date – Enter the beginning date for the contract. When on this field, you can click on the drop down arrow to display the calendar pop-up box and simply click on the specific date.

End Date - Enter the ending date for the contract. When on this field, you can click on the drop down arrow to display the calendar pop-up box and simply click on the specific date.

Vendor Web Addr – Enter the Vendor's Web Address.

Previous Contract – Enter the previous contract

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number, if applicable.

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Contract Header

Contract Type – Enter the contract type code. You may also click on the down arrow next to the Contract Type field, click on the **'INQUIRY'** icon, or hit the 'F7' function key to display a list of all contract types. To choose a contract type code, just double click on the correct contract type code.

Contr Class – Enter the contract class code. You may also click on the down arrow next to the Contact Class field, click on the **'INQUIRY'** icon, or hit the 'F7' function key to display a list of all contract class codes. To choose a contract class code, just double click on the correct contract class code.

Customer, GPOs, Customer Types and ShipTos Assigned to this Contract - If this contract is not setup as a Universal Contract, you may assign this contract to specific customers here.

Type - Enter the type of organization you want to assign to this contract :

   C = Customer

   T = Customer Type

   G = GPO

   S = Ship To

Key – Enter the key to assign to this Contract based on the type :

   If Type is C - Enter Customer number – the Inquiry function is available for customers. To initiate the Inquiry routine, you may select the 'F7' function key, click on the **'INQUIRY'** icon, or click on the down arrow next to the field.

   If Type is T - Enter Customer Type

   If Type is G - Enter GPO

   If Type is S - Enter Customer number for ShipTo

Name – The customer name is displayed.

ShipTo – If the type selected is Shipto, then the shipto is selected here. The operator can click on the **'INQUIRY'** icon, or hit the 'F7' function key to display a list of shipto numbers.

Price Adj % - Enter the price adjustment percentage, if applicable.

Rebatable – If this contract is rebatable, enter 'Y'. Otherwise, it is 'N' for non-rebatable.

You will then be advanced to the second page of the maintenance.

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Contract Header

The contract and vendor number are carried over from the first screen.

Contact Info

Name – Enter the contact name.

Email – Enter the email address.

Office Phone# - Enter the contact's office phone number and extension

Pager – Enter the contact's pager number.

Cell Phone# - Enter the contact's cell phone number.

Terms of Contract

Compliance % - Enter the compliance percentage.

Patronage Dividend – Enter 'Y' for a patronage dividend, or 'N' or none.

Rebate Payment Sched – Enter the rebate payment schedule option: N/A, MONTHLY, QUARTERLY, ANNUALLY, or SEMI-ANNUALLY.

Early Payment Terms – Enter the early payment terms, up to 10 characters.

Price Protection – Enter the price protection, up to 50 characters.

Distribution Fee – Enter the distribution fee, if any.

Re-Stocking Fees – Enter the restocking fee, up to 10 characters.

Freight – Enter the freight, up to 10 characters.

Min Order Req. – Enter the minimum order requirement, up to 10 characters.

Min Req to Pay Frt. – Enter the minimum required to pay freight, up to 10 characters.

Bulk Buy Incentive – Enter the bulk buy incentive: Y, N, or N/A.

Tracing Fee – Enter the tracing fee, if applicable.

You will then be advanced to the third page of the maintenance.

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Dashboard - [rs6000d.tshinc.com-13 BASE.12-CONT.VEND.MAINT010$3]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Contract   Vendor   Maintenance

Contract #   1122

Vendor #   ETHIC   ETHICON

32.Negotiator

33.Neg. Phone   Ext.

34.Miscellaneous

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX   PAGE 3 OF 3

| PROD INQ | VEND SRCH | DUP CONTR | | | | | | | | | | |
| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | | Popup |

Contract Header

The contract and vendor number are carried over from the first screen.

Negotiator – The negotiator's name.

Neg. Phone – The negotiator's phone number and extension.

Miscellaneous – You may enter and miscellaneous comments regarding this contract.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

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Contract Detail Function Keys
Contract Header

CONTR HDR – Once the contract detail is displayed, the operator can access the Contract Header by clicking on the **'CONTR HDR'** icon or pressing the <Shift>+'F1' function key.

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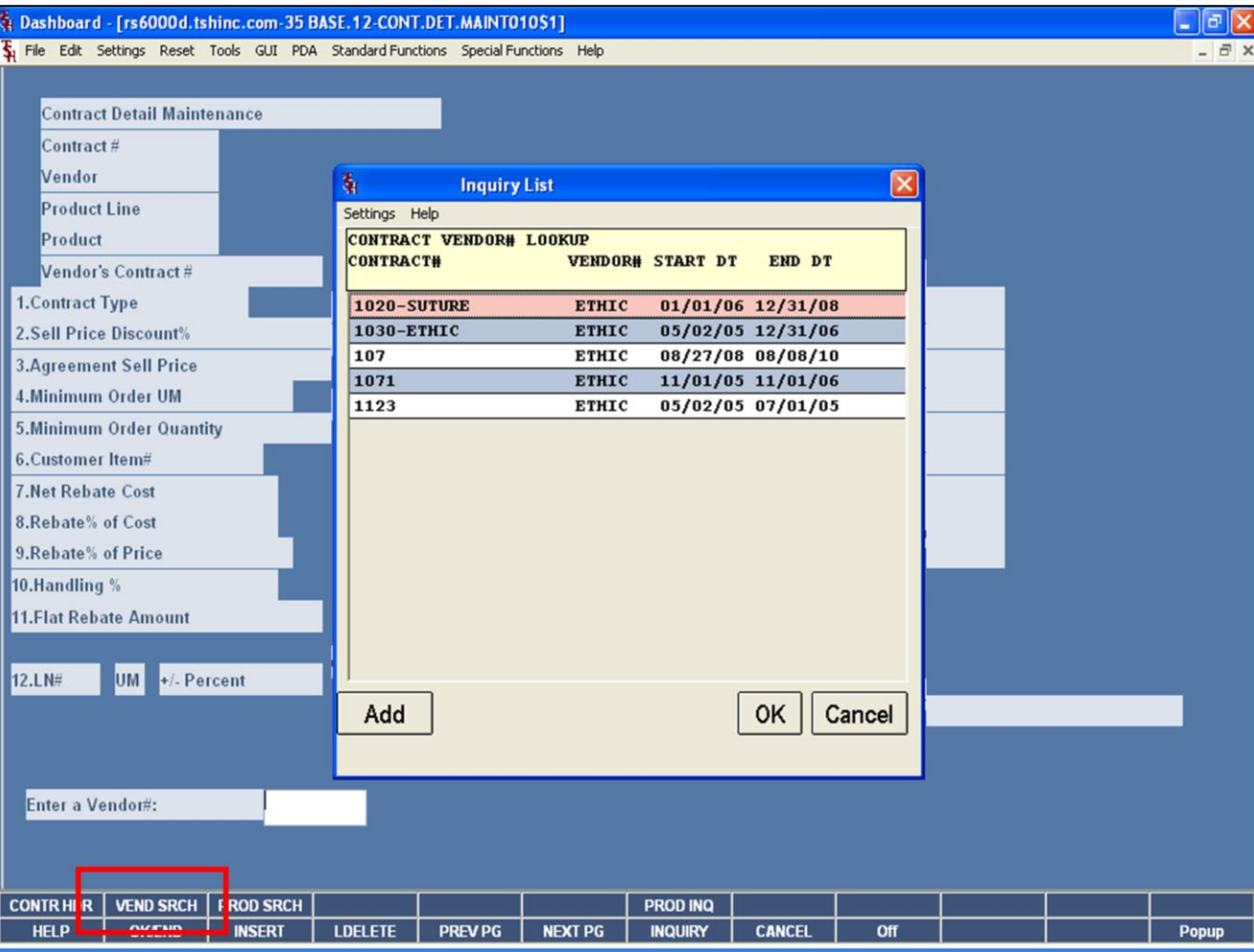
Contract Detail Function Keys

Vendor Search

VEND SRCH – To find all contracts associated to a specific vendor, click on the icon **'VEND SRCH'** or press the <Shift>+'F2' function key. To initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the vendor.

Contract# - The contract number is displayed.

Vendor# - The vendor number is displayed.

Start Dt – The contract start date is displayed.

End Dt – The contract ending date is displayed.

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Contract Detail Maintenance

Contract #

Vendor

Product Line

Product

Vendor's Contract #

1. Contract Type
2. Sell Price Discount%
3. Agreement Sell Price
4. Minimum Order UM
5. Minimum Order Quantity
6. Customer Item#
7. Net Rebate Cost
8. Rebate% of Cost
9. Rebate% of Price
10. Handling %
11. Flat Rebate Amount

12. LN#   UM   +/- Perce

Inquiry List

Settings Help

CONTRACT PRODUCT# E-C046D LOOKUP

CONTRACT#	VEND#	START DT	END DT	REB	COST	PLINE
1030-ETHIC	ETHIC	05/02/05	12/31/06		122.00	
1030-ETHIC	ETHIC	05/02/05	12/31/06		0.00	ETHIC
1123	ETHIC	05/02/05	07/01/05		122.00	

Add   OK   Cancel

Enter a Product#:

CONTR HDR	VEND SRCH	PROD SRCH					PROD INQ					
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	INQUIRY	CANCEL	Off			Popup

Contract Detail Function Keys

Product Search

PROD SRCH - MDS provides the ability to see all contracts assigned to a specific product. Clicking on the 'PROD SRCH' icon or pressing the <Shift>+'F1" function key, will display all products on a contract.

Information in Inquiry Results:

Contract# - The contract number is listed.

Vendor# – The vendor number is listed.

Start Dt – The contract start date is displayed.

End Dt – The contract ending date is displayed.

Reb Cost – The rebate code is displayed

PLINE – The product line is displayed.

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Contract Detail

This maintenance is designed to ease the volume of both the number of contracts as well as the maintenance to update them. This allows the user to set up contracts by vendor, by vendor and product line, or by vendor and product.

Contract Detail Maintenance

Field	Value		
Contract #	1122	Contract Files	
Vendor	ETHIC	ETHICON	
Product Line			
Product	E-C046D	SILK BLK BRD	
Vendor's Contract #	1999C		

1.Contract Type	C	Contract Begin	01/01/09
2.Sell Price Discount%	0.00	Contract End	01/01/10
3.Agreement Sell Price	144.80	Pricing UM	BX
4.Minimum Order UM	EA	Stocking UM	EA
5.Minimum Order Quantity	1	Case Qty	90
6.Customer Item#		Curr Cost	135.55
7.Net Rebate Cost	122.00	Rebate Amt	13.55
8.Rebate% of Cost	0.00	Universal	Y
9.Rebate% of Price	0.00	Univ.Rebatable	Y
10.Handling %	0.00		
11.Flat Rebate Amount	0.00		

12.LN#	UM	+/- Percent	+/- Amount	Method	Pricing by UM
1.		0.00	0.00		(Enter * for UM to Apply Price to ALL)
2.		0.00	0.00		
3.		0.00	0.00		

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

CONTR HDR	VEND SRCH	PROD SRCH				PROD INQ						
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off				Popup

Contract # – Enter the contract number. You may also click on the down arrow next to the field, click on the "INQUIRY" button, or hit 'F7' function key, to display all contracts on the system.

Vendor – Enter the vendor number. You may also click on the down arrow next to the field, click on the "INQUIRY" button, or hit 'F7' function key, to initiate the lookup routine.

Product Line – Enter the product line, if applicable.

Product – Enter the product number, if applicable. At the product number prompt you can enter the product number, click on the drop down arrow, enter the partial item number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product.

Vendor's Contract # - This field is required and is used to identify the contract number assigned by the vendor. This field is 15 alpha numeric characters and will be used on all rebate reporting supplied to the vendor.

If this is a new contract, the system will prompt:
100*BD101125 not on file, Create it (Y/N)**
Enter 'Y' to create the contract and hit <ENTER>.

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Contract Detail

Contract Type – 'C'- Current Catalog Price/Cost Basis, 'P' - Previous Catalog Price/Cost Basis, 'S' - Second Previous Catalog Price/Cost Basis, 'L' - List Price / Current Cost Basis.

Sell Price Discount% - This field can be used if the contract is setup at either the vendor or product line level. This field is used to determine the price paid by the customer. The sell price discount percentage is applied to the catalog price pointed to by the contract type field above.

Agreement Sell Price –The actual sell price to the customer.

Minimum Order UM –This field is optional and if entered will set a minimum ordering unit of measure to qualify for this contract.

Minimum Order Quantity – This field is optiona, and if entered will set a minimum ordering quantity to qualify for this contract.

Customer Item# -This field is optional, and if entered the system will build an additional product lookup for this contract and item number on-line. Once entered the customers item number can be used to place orders. Entry only allowed if a product number was entered as part of the contract detail key.

Net Rebate Cost – The cost net of rebate.

Rebate% of Cost – This field is used for a percent of catalog cost. (Catalog Cost * % entered = Rebate Cost)

Rebate% of Price – This field is used for a percent of catalog price. (Catalog Price * % entered = Rebate Cost).

Handling % - This is a optional field, and if entered is used as an additional level of rebate cost adjustment. The percentage entered is applied to the cost calculated on one of the above fields. An example is if your net rebate cost is 20% off of current catalog price, plus 5% for handling.

Flat Rebate Amount – Enter the exact amount of the rebate. Use this option when the rebate is for a flat amount and is not based on the price. For example, the contract calls for a $2.00 rebate on all widgets. Using this field caused the Rebate system to ignore the Rebate cost when calculating Rebate amounts.

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Contract Detail

Displayed on right

Contract Begin Date – The beginning date for the contract, this is entered on the Contract Header screen.

Contract End Date – The beginning date for the contract, this is entered on the Contract Header screen.

Pricing UM – The pricing unit of measure is displayed from the product master file.

Stocking UM – The stocking unit of measure is displayed from the product master file.

Case Qty – The case quantity is displayed from the product master file.

Curr Cost – The current cost is displayed from the vendor product file.

Rebate Amt – The calculated rebate amount.

Universal – If the contract is Universal, a 'Y' is displayed.

Universal Rebate – If the contract is flagged and Universal Rebatable, a 'Y' is displayed.

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Contract Detail
Pricing by Unit of Measure Section
The data entered here affects the price the customer is charged. If the method chosen is "C" for cost, then the amount is calculated from the current cost, not the rebate cost.

UM – Enter the unit of measure, or "*" to apply the pricing to all units of measure.

+/- Percent Method – The percent added or subtracted from the cost when determining the price. A negative number must be preceded with a "-" sign. Do not use a "+" sign for positive numbers.

+/- Amount Method – The dollar amount to add or subtract from the cost when determining the price. A negative amount must be preceded with a "-" sign. Do not use a "+" sign with positive amounts.

Method - There are three possible methods: C,D or G. Options C and G use the cost in determining price. Option D uses the list Price to determine actual price.

C = Cost plus dollar amount entered

D = Discount percent of List Price

G = Gross Margin ; Cost plus gross margin percent.
  Example: Price = Cost / (1 - entered percent)
    If percent entered is 20, the cost $10.00
    the calculation is:
    If percent entered is 20, the cost $10.00
    the calculation is:
    Price = 10.00 / (1 - .20)
    Price = 10.00 / (.80)
    Price = 12.50

Enter Line # to Change, Delete to Delete, 0 to Accept:
Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

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Customer Contract Maintenance

This program is used to link the customer to various contracts. Customer's can also be assigned to a contract through the Contract Header Maintenance screen.

Customer - At the customer number prompt you can enter the customer number, enter the beginning customer number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer.

Line# - The line number the contract is associated with.

Contract# - Enter the contract number to attach to this customer. You may click on the 'INQUIRY' icon or press the 'F7' function key to display a list of all contracts on the system.

Vendor – Enter the vendor number for this contract. You may click on the 'INQUIRY' icon or press the 'F7' function key to initiate to lookup routine.

Description – The description will display from the contract detail file.

Price Adj% - This field is optional and is used to adjust the price given to the customer when this contract is used. The entry represents percentage increase or decrease.

Rebatable – This field is used to tell the system if this customer contract combination is rebatable from the vendor. This would be set to an 'N' if the contract setup is for pricing only.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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Universal Contract Inquiry

This inquiry will display all universal contracts that are setup on your system

Line# - The line number the contract is associated with.

Contract# - The universal contract number

Vendor – The vendor for which the universal contract is associated with.

Price Adj% - The value displayed represents percentage increase or decrease of the price.

Rebatable – This field is used to tell the system if this customer contract combination is rebatable from the vendor. This would be set to an 'N' if the contract setup is for pricing only.

ENTER LINE# TO CHANGE, DELETE TO DELETE, 0 TO ACCEPT:

Click on the "OK/END" button to exit the inquiry.

Notes:

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Catalog Price and Cost Maintenance

Product   E-C046D   SILK BLK BRD
                                                  SILK BLK BRD

		Change Date
1.Current Catalog Price	171.00	01/22/09
2.Previous Catalog Price	173.00	01/22/09
3.2nd Prev. Catalog Price	173.50	01/22/09

		Change Date
4.Current Catalog Cost	138.00	01/22/09
5.Previous Catalog Cost	135.51	01/22/09
6.2nd Prev Catalog Cost	130.00	01/22/09

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Catalog and Price Cost Maintenance

The system stores the current, previous and second previous catalog prices and costs. This program is provided for review of this information, as well as maintaining the products which need to be updated manually.

Product – Enter the product number. At the product number prompt you can enter the product number, click on the drop down arrow, enter the partial item number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the product.

Current Catalog Price – The current catalog price, which may be edited.

Previous Catalog Price – The previous catalog price, which may be edited.

2nd Prev. Catalog Price – The second previous catalog price, which may be edited.

Current Catalog Cost – The current catalog cost, which may be edited.

Previous Catalog Cost – The previous catalog cost, which may be edited.

2nd Prev. Catalog Cost – The second previous catalog cost, which may be edited.

On all the above fields, the Change Date is displayed.

ENTER LINE# TO CHANGE, DELETE TO DELETE, 0 TO ACCEPT:
Click on the "OK/END" button to exit the maintenance.

Notes:

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Rebate Maintenance

This program is used to correct an incorrect contract cost on a release. This program must be ran before the rebate update is ran.

Release # - Enter the release number that you wish to change.

Invoice # - The invoice number is displayed.

Customer – The customer number, name, and address are displayed.

Type – The type of rebate is displayed.

Ord Dt – The order date is displayed.

Inv Dt – The invoice date is displayed.

Line# - Enter the line number on the release you wish to add or change.

Contract – The contract number is displayed.

Begin Date – The contract's beginning date is displayed.

End Date – The contract's ending date is displayed.

Product – The product number, of the line number entered, will display from the release record, along with the product description.

Contract Cost – The contract cost on the rebate will display.

New Cost – Enter the new rebate cost to override current cost for rebates.

Reason Code – Enter the reason code for the change or delete. You may also click on the drop down arrow to select the reason code, click on the "INQUIRY" button, or hit the 'F7' function key to display the valid reason codes.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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REBATE REASON CODE MAINTENANCE

REASON CODE   12
1.DESC   CODING ERROR
2.FLAG (Y/N)   Y

FOR   OPEN.REBATE   FILE   ONLY.

IF   FLAG   SET   TO   Y   THEN   RECORDS   DELETED   WILL   GOTO
THE   NON.REBATED   FILE.
IF   FLAG   SET   TO   N   THEN   RECORDS   DELETED   WILL   GOTO
DELETE.REBATE   FILE.

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | | Popup |
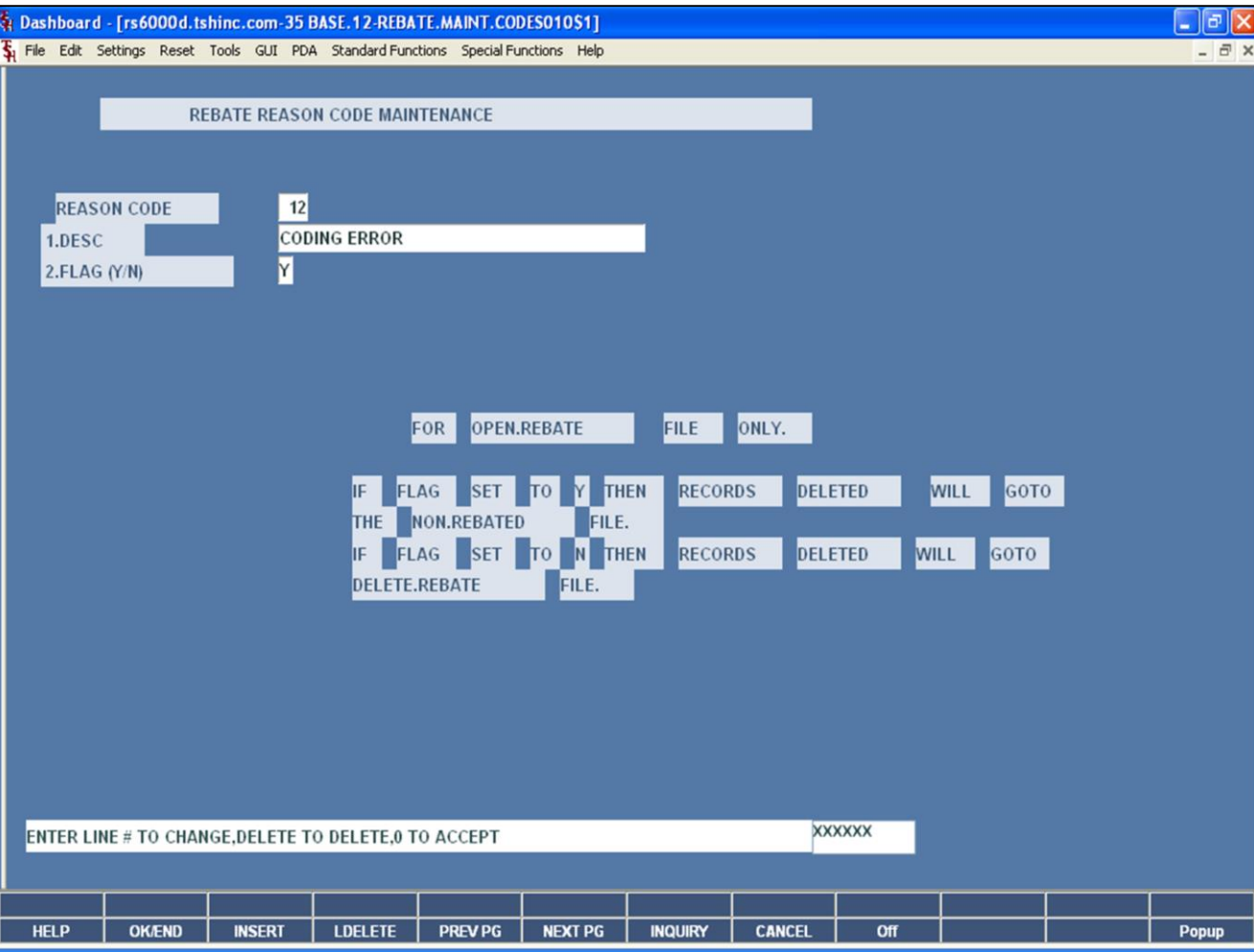
Rebate Reason Code Maintenance

This program is used in in conjunction with the rebate maintenance program.

Reason Code – Enter a 2 digit reason code. You may also click on the drop down arrow to select the reason code, click on the "INQUIRY" button, or hit the 'F7' function key to display the valid reason codes.

Desc – Enter a description for the rebate reason code.

Flag (Y/N) – If the flag is set to 'Y', then records deleted will go to the non.rebate file. If the flag is set to 'N', then records deleted will go to the delete.rebate file.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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Contract Table Maintenance

The contract table maintenance provides additional maintenance setups for contracts. The maintenance screens are on the left hand side and the file listings are on the right. These maintenances are optional.

Dashboard - [rs6000d.tshinc.com-35 BASE.12-CONTR.TABLE.MAINT]

File   Edit   Settings   Reset   Tools   GUI   PDA   Standard Functions   Special Functions   Help

Account:35 BASE.12   Port:035 Menu:CONTR.TABLE.MAINT   Capture:On

Contract   Table   Maintenances

1. Buying Group Maintenance	5. Buying Group Listing
2. Contract Type Maintenance	6. Contract Type Listing
3. Contract Classification Maintenance	7. Contract Classification Listing
4. Negotiator Maintenance	8. Negotiator Listing

Enter Selection or END :

	CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU	VRM.MENU		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Notes:

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Buying Group Maintenance

The Buying Group Maintenance program allows the user to add buying groups to assign to contracts. If buying groups are entered on contracts, they will be used in grouping rebate detail on some reporting.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Buying Group Maintenance

Buying Group   EBG

1.Description   EMBASSY BUYING GROUP

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   BUY.GR

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Notes:

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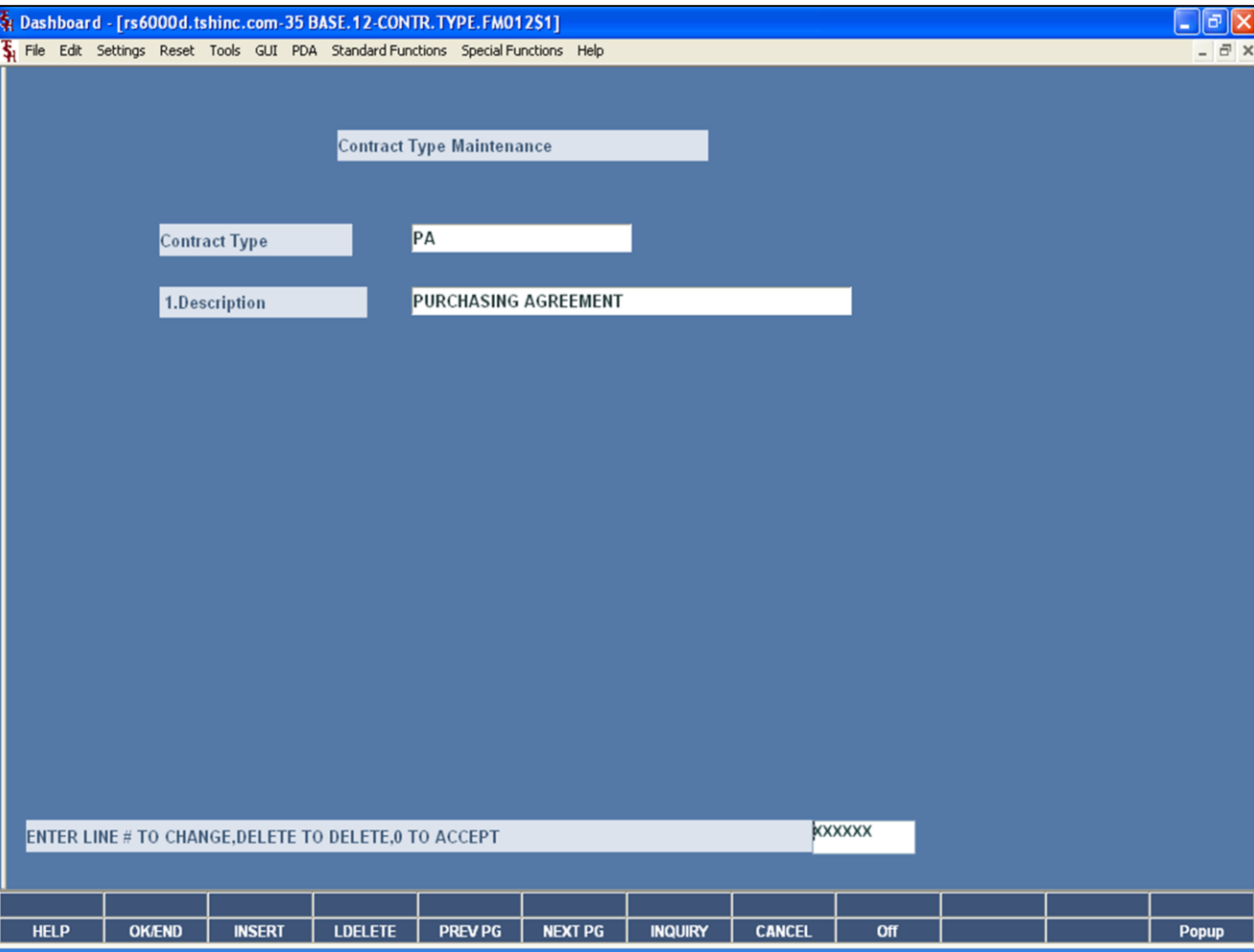
Contract Type Maintenance

The Contract Type Maintenance program allows the user to add contract types to contracts.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Contract Type Maintenance

Contract Type   PA

1.Description   PURCHASING AGREEMENT

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Notes:

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Contract Classification Maintenance

The Contract Classification Maintenance program allows the user to add contract classifications to contracts.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Contract Classification Maintenance

Contract Class   LABORATORY

1.Description   LABORATORY

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Notes:

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Dashboard - [rs6000d.tshinc.com-35 BASE.12-NEGOTIATOR.FM012S1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Negotiator Maintenance

Negotiator   COALESCO

1.Description   OUTSIDE BUYING GROUP

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Negotiator Maintenance

The Negotiator Maintenance program allows the user to add negotiators to contracts.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

Notes:

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```
PAGE    1 **BUYING GROUP FILE LISTING** DATE 03:31:53pm  22 Jan 2009

CODE. DESC.........................

ADO    ADO GROUP
EBG    EMBASSY BUYING GROUP
EMI    EMI BUYING GROUP
RBG    ROYAL BUYING GROUP

4 records listed.
```

Buying Group Listing

This reports lists all buying groups in the system.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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PAGE    1 **CONTRACT TYPE FILE LISTING** DATE 03:31:56pm  22 Jan 2009


CODE.......... DESC.........................

DUAL            DUAL
LIMITED         LIMITED
PA              PURCHASING AGREEMENT
SOLE            SOLE

4 records listed.
```

Contract Type Listing

This report lists all contract types in the system.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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```
PAGE    1 **CONTRACT CLASSIFICATION FILE LISTING** DATE 03:31:58pm  22 Jan 2009

CODE..................... DESC..........................

LABORATORY              LABORATORY
MED-SURG                MED-SURG

2 records listed.
```

Contract Classification Listing

This report lists all contract classification records in the system.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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```
PAGE    1 **CONTRACT CLASSIFICATION FILE LISTING** DATE 03:31:58pm  22 Jan 2009


CODE.....................  DESC..........................

LABORATORY                 LABORATORY
MED-SURG                   MED-SURG

2 records listed.
```

Negotiator Listing

This report lists all negotiators in the system.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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Change Contract# Maintenance

Field	Value	
Current Contract#	74123	Alcor Contracts
	A1000 - ALCOR	
1.New Contract#	8524-2009	

Process Contract# Change (Y/N/END):   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | | Popu |
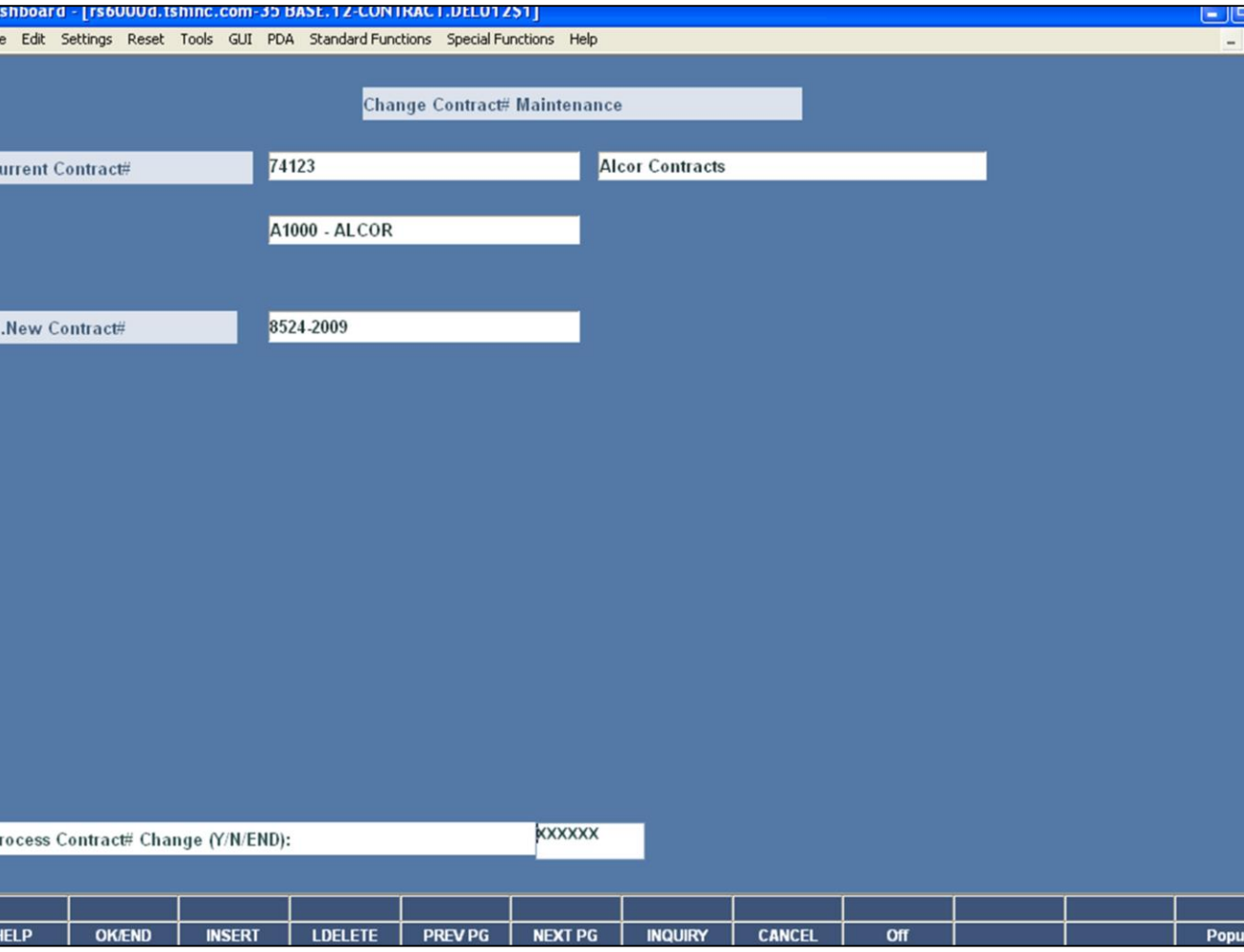
Assign New Contract Numbers

This maintenance allows the operator to copy an existing contract to a new contract number.

Current Contract# - Enter the current contract number.

New Contract# - Enter the new contract number.

Process Contract# Change (Y/N/END):

Enter 'Y' to create the new contract, or 'N' to not create the new contract. The operator may also enter 'END' to exit from the maintenance screen.

Notes:

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Rebate Report (no update)

This report is used to send the vendor a list of all open rebates. It checks the Non.Rebated file for rebates and updates the Open.Rebate file and Sales files.

Fiscal Period – Enter the fiscal period, input as 'YYMM'.

Invoice Date - The operator may choose "All Invoice Dates", "Range of Invoice Dates", or an "Invoice Date".

CO# - Enter the company number. The operator can also click on the 'INQUIRY' icon or press the 'F7' function key.

Vendor# - The operator may choose "All Vendors", "Range of Vendors", or a "Vendor".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Screen fields shown:

- Vendor Rebate Report (No Update)   Capture:On
- Fiscal Period   0901   0901
- Invoice Date   All   All
- CO#   01   The Systems House, Inc
- Vendor#   ETHIC   ETHIC

Press <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

Function keys: HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | CAPT OFF / INQUIRY | CANCEL | Off | | | Popu

Notes:

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Rebate Report (no update)
Report Results

```
                          3M COMPANY REBATE REQUEST --                              PAGE 1
                                  SEP  2003

     TSH Medical Company          1033 ROUTE 46           CLIFTON, NJ-07013

     PRODUCT#    QTY UM  UN. PRICE EXT. PRICE  INV. TOTAL INVOICE  INV DATE SHIP-TO          INVOICE  CONTRACT DIFFER-    TOTAL
                                                                                              COST      COST  ENCE      REBATE

     CONTRACT: HP70102         HP70102            BEGIN DATE: 06/01/01   END DATE: 12/30/03

     NYU         NEW YORK UNIVERSITY     RM 220 SSB 2540                      NEW YORK CITY  ,NY        10016-2540

     82002                     SCOTCHCAST 2" WHITE 10/BX
                  4 BX    25.550    102.20    318.88 01519265 09/11/03 NEW YORK UNIVERSITY    21.66    18.41   3.25     13.00
     82005                     SCOTCHCAST 5" WHITE 10/BX
                  3 BX    51.080    153.24           01519265 09/11/03 NEW YORK UNIVERSITY    43.28    36.79   6.49     19.48
     82004                     SCOTCHCAST 4" WHITE 10/BX
                  2 BX    41.490     82.98    203.69 01519266 09/11/03 NEW YORK UNIVERSITY    35.16    29.89   5.27     10.55
     82003                     SCOTCHCAST 3" WHITE 10/BX
                  3 BX    31.720     95.16           01519266 09/11/03 NEW YORK UNIVERSITY    26.88    22.85   4.03     12.10
     82002                     SCOTCHCAST 2" WHITE 10/BX
                  1 BX    25.550     25.55           01519266 09/11/03 NEW YORK UNIVERSITY    21.66    18.41   3.25      3.25

     ====================================================================================

     UHS         UNIVERSAL HOSPITAL SERVIC 2415 HEINS ROAD                     BRONX         ,NY        10021

     82005                     SCOTCHCAST 5" WHITE 10/BX
                  3 BX    51.080    153.24    277.55 01519267 09/11/03 UNIVERSAL HOSPITAL SER  43.28    36.79   6.49     19.48
     82002                     SCOTCHCAST 2" WHITE 10/BX
                  2 BX    25.550     51.10           01519267 09/11/03 UNIVERSAL HOSPITAL SER  21.66    18.41   3.25      6.50
     82004                     SCOTCHCAST 4" WHITE 10/BX
                  1 BX    41.490     41.49           01519267 09/11/03 UNIVERSAL HOSPITAL SER  35.16    29.89   5.27      5.27
     82003                     SCOTCHCAST 3" WHITE 10/BX
                  1 BX    31.720     31.72           01519267 09/11/03 UNIVERSAL HOSPITAL SER  26.88    22.85   4.03      4.03
     82002                     SCOTCHCAST 2" WHITE 10/BX
                  2 BX    25.550     51.10    379.71 01519268 09/11/03 UNIVERSAL HOSPITAL SER  21.66    18.41   3.25      6.50
     82003                     SCOTCHCAST 3" WHITE 10/BX
                  1 BX    31.720     31.72           01519268 09/11/03 UNIVERSAL HOSPITAL SER  26.88    22.85   4.03      4.03
     82004                     SCOTCHCAST 4" WHITE 10/BX
                  1 BX    41.490     41.49           01519268 09/11/03 UNIVERSAL HOSPITAL SER  35.16    29.89   5.27      5.27
     82005                     SCOTCHCAST 5" WHITE 10/BX
                  5 BX    51.080    255.40           01519268 09/11/03 UNIVERSAL HOSPITAL SER  43.28    36.79   6.49     32.46

     REBATE NUMBER:                 ----------                                              ----------
                                    1,116.39                                                  141.92

     VENDOR TOTAL: MMM              ----------                                              ----------
                                    1,116.39                                                  141.92

     COMPANY TOTAL: 01              ----------                                              ----------
```

Notes:

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Rebate Report (with update)

This report is used to send the vendor a list of all open rebates. It checks the Non.Rebated file for rebates and updates the Open.Rebate file and Sales files. The system will automatically update the accounts payable with a debit in the amount of the rebate report total for each vendor. The invoice number on accounts payable will be rebate and rebate number.

Fiscal Period – Enter the fiscal period, input as 'YYMM'.

Invoice Date - The operator may choose "All Invoice Dates", "Range of Invoice Dates", or an "Invoice Date".

CO# - Enter the company number. The operator can also click on the 'INQUIRY' icon or press the 'F7' function key.

Invoice date for Update to A/P: Enter the an invoice date that will update to the AP vouchers that are created.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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Rebate Report (with update)
This is an example of the report.

```
                          3M COMPANY REBATE REQUEST --                              PAGE 1
                               SEP  2003

TSH Medical Company           1033 ROUTE 46              CLIFTON, NJ-07013

PRODUCT#      QTY UM  UN. PRICE EXT. PRICE  INV. TOTAL INVOICE  INV DATE SHIP-TO            INVOICE  CONTRACT DIFFER-    TOTAL
                                                                                           COST     COST ENCE         REBATE

CONTRACT: EP70102             EP70102              BEGIN DATE: 06/01/01   END DATE: 12/30/03

NYU           NEW YORK UNIVERSITY    RM 220 SSB 2540                        NEW YORK CITY  ,NY        10016-2540

82002                        SCOTCHCAST 2" WHITE 10/BX
              4 BX   25.550    102.20     318.88 01519265 09/11/03 NEW YORK UNIVERSITY     21.66    18.41   3.25     13.00
82005                        SCOTCHCAST 5" WHITE 10/BX
              3 BX   51.080    153.24                      RM 220 SSB 2540                  43.28    36.79   6.49     19.48
                                                          NEW YORK C NY 10016
82004                        SCOTCHCAST 4" WHITE 10/BX
              2 BX   41.490     82.98     203.69 01519266 09/11/03 NEW YORK UNIVERSITY     35.16    29.89   5.27     10.55
82003                        SCOTCHCAST 3" WHITE 10/BX
              3 BX   31.720     95.16                      RM 220 SSB 2540                  26.88    22.85   4.03     12.10
82002                        SCOTCHCAST 2" WHITE 10/BX
              1 BX   25.550     25.55                                                      21.66    18.41   3.25      3.25
                                                          NEW YORK C NY 10016
     ==================================================================================================

UHS           UNIVERSAL HOSPITAL SERVIC 2415 HEINE ROAD                      BRONX         ,NY        10021

82005                        SCOTCHCAST 5" WHITE 10/BX
              3 BX   51.080    153.24     277.55 01519267 09/11/03 UNIVERSAL HOSPITAL SER  43.28    36.79   6.49     19.48
82002                        SCOTCHCAST 2" WHITE 10/BX
              2 BX   25.550     51.10                      2415 HEINE ROAD                 21.66    18.41   3.25      6.50
82004                        SCOTCHCAST 4" WHITE 10/BX
              1 BX   41.490     41.49                                                      35.16    29.89   5.27      5.27
82003                        SCOTCHCAST 3" WHITE 10/BX
              1 BX   31.720     31.72                      BRONX     NY 10021              26.88    22.85   4.03      4.03
82002                        SCOTCHCAST 2" WHITE 10/BX
              2 BX   25.550     51.10     379.71 01519268 09/11/03 UNIVERSAL HOSPITAL SER  21.66    18.41   3.25      6.50
82003                        SCOTCHCAST 3" WHITE 10/BX
              1 BX   31.720     31.72                      2415 HEINE ROAD                 26.88    22.85   4.03      4.03
82004                        SCOTCHCAST 4" WHITE 10/BX
              1 BX   41.490     41.49                                                      35.16    29.89   5.27      5.27
82005                        SCOTCHCAST 5" WHITE 10/BX
              5 BX   51.080    255.40                                                      43.28    36.79   6.49     32.46
                                                          BRONX     NY 10021

REBATE NUMBER:    01000002   ----------                                                              ----------
                             1,116.39                                                                  141.92
```

Notes:

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 snboard - [rs6000d.tshinc.com-35 BASE.12-REBATE.PURGE01251]

le Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Rebate Purge   Capture:On

nvoice Date   Range   Range

                                          01/01/08 to   12/31/08

Purge Open and Non Rebate Files

This program will delete the open.rebate records and non.rebated records with the inputted invoice date.

Invoice Date - The operator may choose "All Invoice Dates", "Range of Invoice Dates", or an "Invoice Date".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

ress <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | CAPT OFF INQUIRY | CANCEL | Off | | | | Popu |

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Rebate Claims Generation (EDI)

This program selects the detail rebate information to be loaded during the creation of the EDI diskette.

Fiscal Period – Enter the fiscal period, input as 'YYMM'.

Vendor# - The operator may choose "All Vendors", "Range of Vendors", or a "Vendor".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Dashboard - [rs6000d.tshinc.com-35 BASE.12-REBATE.CLAIM.867.012S1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Rebate Claims Generation (EDI 867)   Capture:On

1. Fiscal Period   0901   0901

2. Vendor#   All

Press <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | CAPT OFF INQUIRY | CANCEL | Off | | | Popup |

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REBATE EDIFILE DISKETTE COPY (EDI867)
HIT <RTN> TO CONTINUE OR 'END'
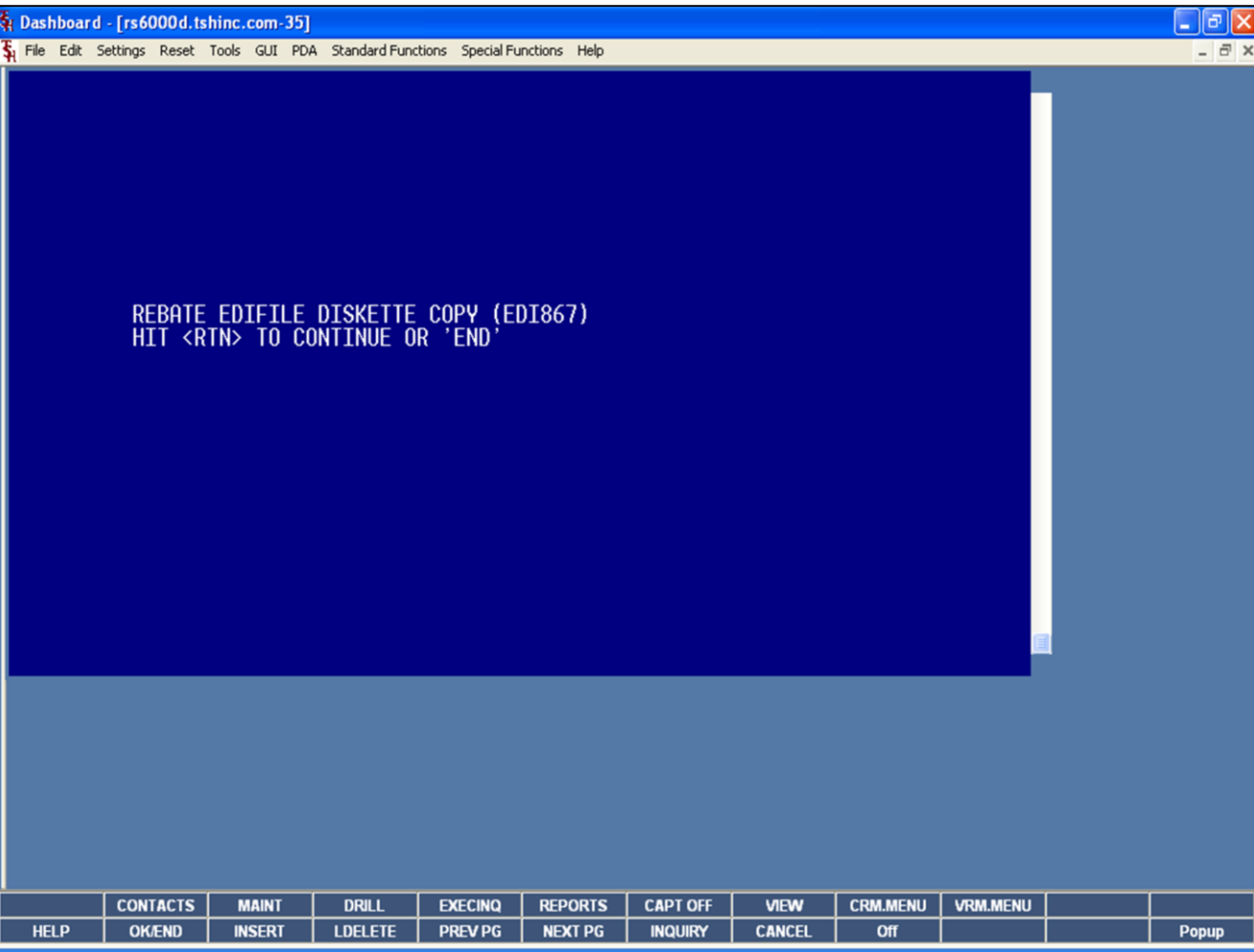
Create EDI Diskettes
This program copies the EDI867 files to diskette.

REBATE EDIFILE DISKETTE COPY (EDI867)
HIT <RTN> TO CONTINUE OR 'END'

Hit <ENTER> to continue.

	CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU	VRM.MENU		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Notes:

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YOU WILL NEEDA 3 1/2 INCH DISKETTE WHICH WILL BE FORMATTED.

THE FILES ARE BACKED UP TO AN ARCHIVE FILE IN CASE IT IS
EQUIRED TO RE-SEND A TRANSMISSION.

HIT <RTN> TO CONTINUE OR 'END' |
```

	CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU	VRM.MENU		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Create EDI Diskettes

Continued

YOU WILL NEED A 3 ½ INCH DISKETTE WHICH WILL BE FORMATTED.

THE FILES ARE BACKED UP TO AN ARCHIVE FILE IN CASE IT IS

REQUIRED TO RE-SEND A TRANSMISSION.

HIT <RTN> TO CONTINUE OR 'END'

Hit 'ENTER' to continue or 'END' to return to the menu.

Notes:

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Dashboard - [rs6000d.tshinc.com-35 BASE.12-CONT.DET.ENDDATE012S1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Update   Ending   Dates   for   Contracts

Selection   Options

1.Contract #   BEIE-1994   BEIERSDORF STANDARD CONT

2.Vendor   BEIE   BEIERSDORF MEDICAL

3.Product Line

Contract   Expiration   Date   Range
4.From   01/01/08   5.To   01/22/09

Ending   Date   Update   Options

6.Extend to Date   01/31/10

7.Extend # of Days

8.Undo Prior Update   N

ENTER LINE# TO CHANGE, 0 TO ACCEPT AND UPDATE, 'R' TO RESET ALL FIELDS   XXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Update Ending Dates for Contracts

This program allows the operator to extend the ending dates for contracts.

Contract# - Enter the contract number. The operator may also click on the drop down arrow to select a contract, click on the "INQUIRY" button, or hit the 'F7' function key to display the contracts on the system.

Vendor – Enter the vendor number. You may also click on the down arrow next to the field, click on the "INQUIRY" button, or hit 'F7' function key, to initiate the lookup routine.

Product Line – Enter the product line, if applicable.

Contract Expiration Date Range

From - Enter the beginning date to use for selecting contracts that expire.

To - Enter the ending date to use for selecting contracts that expire.

Ending Date Update Options

Extend to Date - Enter a new Expiration Date value to use for all selected contracts to be updated. Do not enter a date value if you chose to extend selected contracts by a specified number of days.

Extend # of Days - Enter the Number of Days you wish to extend the expiration date for all selected contracts. Do not enter a value if you chose to enter a new expiration date for all selected contracts.

Undo Prior Update - Enter a value of 'Y' if you wish to undo a prior update for selected contracts. The prior expiration date will

be restored for each contract. Do not enter values for Extend Date and Extend Number of Days when you enter 'Y' for the Undo option.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

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Rebate Reason Code Listing

The program prints a listing of all rebate maintenance reason codes.

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Contract Header Listing

This report is a listing of all the contract header records on the system.

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Contract Detail Listing

This report is a listing of all the contract detail records on the system.

Notes:

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PAGE    1 ***CUSTOMER CONTRACT LISTING*** DATE 10:53:49am  23 Jan 2009


A.CUST.NO.... CUST.NAME................ CONTRACT............ VENDOR#. VENDOR DIV DESC..........

103543      CLINICAL ONCOLOGY ASSOC.      MS00438-FULL BBRAUN   MDSURG-CA000NAMSC-NONACUT
                                          MS01001-LEVEL2 3M      MEDASSETS-HN12430-MS01001
                                          MS01450-LEVEL1 KENDALLH SHARP CONTAINERS-MEDASSET
                                          PH40083-FULL BBRAUN    PH-CA0000NAPC-NONACUTE
                                          MS00389-LEVEL1 ABCODEAL MEDAST SHARP DISPOS 79104
                                          MS00381-LEVEL1 ABCODEAL MEDASSET HYPODER 79115
                                          MS00385-LEVEL1 ABCODEAL MEDASSET IV CATH. 79102
                                          LB01001-LEVEL1 ABCODEAL MEDASSET PAS 79113

103609      SULLIVAN COUNTY               8030-0 ABCODEAL STATE OF TN
                                          SWC-550 RETRACTA ST OF TENN DISTRIB PRICNG

103627      WRIGHT & FILIPPIS             2483452 ABCODEAL NUTRITIONALS
                                          2483452 ABCODEAL NUTRITIONALS
                                          EV65000 3M      3M PARTNER PLUS CONTRACT
                                          EV65000 3M      3M PARTNER PLUS CONTRACT
                                          HP70102-LEVEL25 3M  3M LEVEL 25 CASTING

103675      DEPT OF CHILDREN'S SRVCS      8030-0 ABCODEAL STATE OF TN
                                          SWC-550 RETRACTA ST OF TENN DISTRIB PRICNG

103691      WESTERN MENTAL HEALTH IN.     8030-0 ABCODEAL STATE OF TN
                                          SWC-550 RETRACTA ST OF TENN DISTRIB PRICNG

103701      GENERAL ORTHOPEDICS           HP70102-LEVEL25 3M  3M LEVEL 25 CASTING

103704      MR DEPT OF FINANCE AND        8030-0 ABCODEAL STATE OF TN
                                          SWC-550 RETRACTA ST OF TENN DISTRIB PRICNG

103715      MR DEPT OF FINANCE & ADMN     KD225190 KENDALLH KENDALL TENNESSEE REBATE

103735      THE MEDICAL TEAM              CONVATECMOLINA CONVATEC CONVATEC FOR MOLINA PRICI
                                          EV65000 3M      3M PARTNER PLUS CONTRACT
                                          EV65000 3M      3M PARTNER PLUS CONTRACT

103748      AREA ON AGING                 01419002 ROSSPROD CANNED NUTRITION
                                          2483452 ABCODEAL NUTRITIONALS
                                          2483452 ABCODEAL NUTRITIONALS

103839      ARLINGTON DEVELOPMENTAL       8030-0 ABCODEAL STATE OF TN
                                          SWC-550 RETRACTA ST OF TENN DISTRIB PRICNG

103899      DEPT OF MENTAL HEALTH AND     8030-0 ABCODEAL STATE OF TN
                                          SWC-550 RETRACTA ST OF TENN DISTRIB PRICNG

103911      WEST TENNESSEE                8030-0 ABCODEAL STATE OF TN
```

Customer Contract

This report provides a listing of the contracts assigned to a customer.

Notes:

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Dashboard - [rs6000d.tshinc.com-26 BASE.12-CONTRACT.INQUIRY]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Account:26 BASE.12   Port:026 Menu:CONTRACT.INQUIRY   Capture:On

Contract   Inquiry   Menu

1. Product Contract Search
2. Customer Contract Inquiry

Enter Selection or END :

	CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU	VRM.MENU		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

Contract Inquiry Menu

This inquiry menu provides the operator a search tool to find the information related to a contract.

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Product Contract Search

| Customer# | | |
| Desc/Search Criteria | E-C046D | |

| Contract# | | Vend# | Vendor Name | | Start Date | End Date | UN | PD | RB |
Product#			Description	Customer Item#		Price	UM		Qty
1030-ETHIC		ETHIC	ETHICON		05/02/05	12/31/06	N	Y	N
E-C046D			SILK BLK BRD			170.55	BX		30
1123		ETHIC	ETHICON		05/02/05	07/01/05	N	Y	N
E-C046D			SILK BLK BRD			170.55	BX		30
						0.00			
						0.00			
						0.00			

Enter END to Exit.   XXXXXX

| Contr Hdr | Prod Info | | | | | | | | | | |
| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | INQUIRY | CANCEL | Off | | | Popup |

Product Contract Search
This inquiry will display the contract and product #'s for a customer (if entered) for any products selected from the search.

Customer - At the customer number prompt you can enter the customer number, enter the beginning customer number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer. You may also hit <ENTER> to not enter a customer.

Desc/Search Criteria - Enter part of a description to search. The 'INQUIRY' button or pressing the 'F7' function key will initiate the standard product search.

Contract# - The contract number is displayed.

Product# - The product number is displayed.

Description – The product number description is displayed.

Vend# - The vendor number is displayed.

Vendor Name – The vendor name is displayed.

Customer Item# - The customer item number is displayed.

Start Date – The starting date of the contract is displayed.

End Date – The ending date of the contract is displayed.

UN – Universal contract flag. 'Y' if Universal, 'N' if not is displayed.

PD – Patronage dividend. 'Y' if there is a patronage dividend, or 'N' if not is displayed.

RB – Rebatable flag. 'Y' if rebatable, or 'N' if not is displayed.
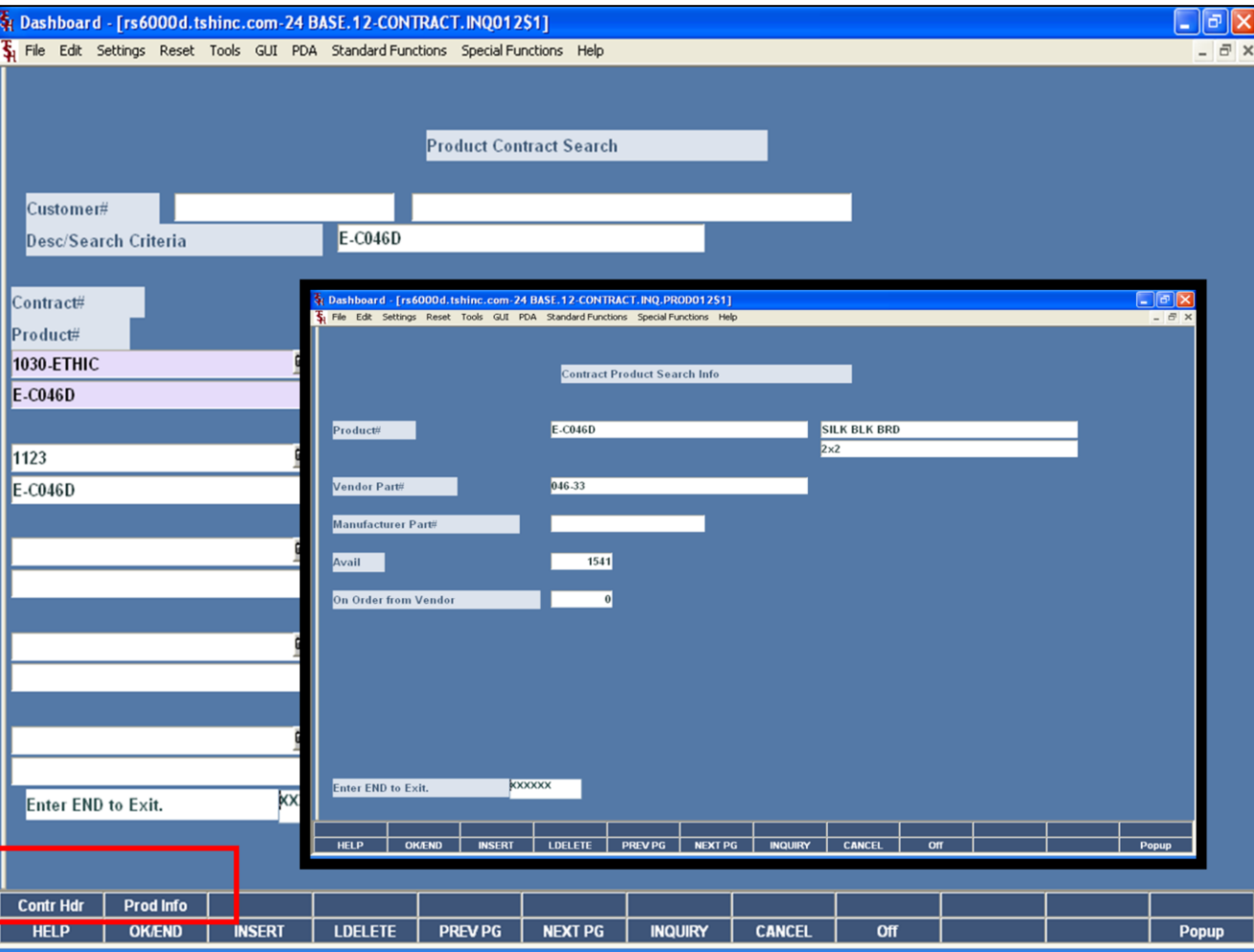
Price – The price on contract is displayed, along with the unit of measure.

Qty – The stocking quantity.

Enter END to Exit:
Enter 'END' to Exit, the operator may also click on the 'CANCEL' button or press the 'F7' function key to return to the Product Contract Search screen.

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Product Contract Search
Function Keys

CONTR HDR – Once the search results are displayed. Highlight the contract and click on the 'CONTR HDR" button or press the <Shift>+'F1' function key to access the Contract Vendor Header screen.

PROD INFO - Once the search results are displayed. Highlight the contract and click on the 'PROD INFO' button or press the <Shift>+'F2' function key to access the Contract Product Search Info screen.

At the prompt line, click on the contract# field to display the Contract Header screen or click on the product# field to display Contract Product Search Info screen.

Contract Product Search Info screen

Product# - The product number is displayed.

Vendor Part# - The vendor part number is displayed.

Manufacturer's Part # - The manufacturer's part number is displayed.

Avail – The quantity available is displayed.

On Order from Vendor – The quantity currently on order from the vendor is displayed.

Enter END to Exit:

Enter 'END' to Exit, the operator may also click on the 'CANCEL' button or press the 'F7' function key to return to the Product Contract Search screen.

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Customer Contract Inquiry

This inquiry will display the contract numbers for a customer (if entered).

Customer - At the customer number prompt you can enter the customer number, enter the beginning customer number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the customer. You may also hit <ENTER> to not enter a customer.

Contract# - The contract number is displayed.

Category – The category is displayed.

Vendor# - The vendor number is displayed.

Vendor Name – The vendor name is displayed.

Start Date – The starting date for the contract is displayed.

End Date – The ending date for the contract is displayed.

Univ – Universal contract flag. 'Y' if Universal, 'N' if not is displayed.

PD – Patronage dividend. 'Y' if there is a patronage dividend, or 'N' if not is displayed.

RB – Rebatable flag. 'Y' if rebatable, or 'N' if not is displayed.

Enter END to Exit:

Enter 'END' to Exit, the operator may also click on the 'CANCEL' button or press the 'F7' function key to return to the Product Contract Search screen.

Notes:

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Customer Contract Inquiry
Function Keys

CONTR HDR – Once the search results are displayed, highlight the contract and click on the 'CONTR HDR" button or press the <Shift>+'F1' function key to access the Contract Vendor Header screen.

CONTR DETL – Once the search results are displayed, highlight the contract and click on the 'CONTR DETL' button or press <Shift>+'F2' function key to access the Contract Detail Maintenance screen.

Notes:

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Dashboard - [rs6000d.tshinc.com-24 BASE.12-EXP.CONT.RPT$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Contract Expiration Report   Capture:On

1. Date	All	All
2. Contract Number	All	All
3. Product#	All	
4. Vendor#	ETHIC	ETHIC

Press <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | CAPT OFF INQUIRY | CANCEL | Off | | | Popup |

Contract Expiration Report

This report will list all of the contracts that expire within the criteria used below.

Date - The operator may choose "All Dates", "Range of Dates", or a "Date".

Contract# - The operator may choose "All Contract Numbers", "Range of Contract Numbers", or a "Contract Number".

Product# - The operator may choose "All Products", "Range of Products", or a "Product".

Vendor# - The operator may choose "All Vendors", "Range of Vendors", or a "Vendor".

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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Contract Expiration Report
This is an example of the report.

```
23 Jan 2009      EXPIRING CONTRACTS REPORT        PAGE   1
                 EXPIRE DATE All

CONTRACT         VENDOR   PLINE  PRODUCT NUMBER       EXP.DATE CUSTOMER        NAME

HP70102          1221            82002V               *****************************************

                                                     KESSLER      KESSLER REHAB GROUP
                                                     UHS          UNIVERSAL HOSPITAL SERVIC
                                                     NYU          NEW YORK UNIVERSITY
HP70102          1221            82002                *****************************************

                                                     KESSLER      KESSLER REHAB GROUP
                                                     UHS          UNIVERSAL HOSPITAL SERVIC
                                                     NYU          NEW YORK UNIVERSITY
HP70102          1221            82003                *****************************************

                                                     KESSLER      KESSLER REHAB GROUP
                                                     UHS          UNIVERSAL HOSPITAL SERVIC
                                                     NYU          NEW YORK UNIVERSITY
HP70102          1221            82004                *****************************************

                                                     KESSLER      KESSLER REHAB GROUP
                                                     UHS          UNIVERSAL HOSPITAL SERVIC
                                                     NYU          NEW YORK UNIVERSITY
HP70102          1221            82005                *****************************************

                                                     KESSLER      KESSLER REHAB GROUP
                                                     UHS          UNIVERSAL HOSPITAL SERVIC
                                                     NYU          NEW YORK UNIVERSITY
HP70102          1221            82003Y               *****************************************
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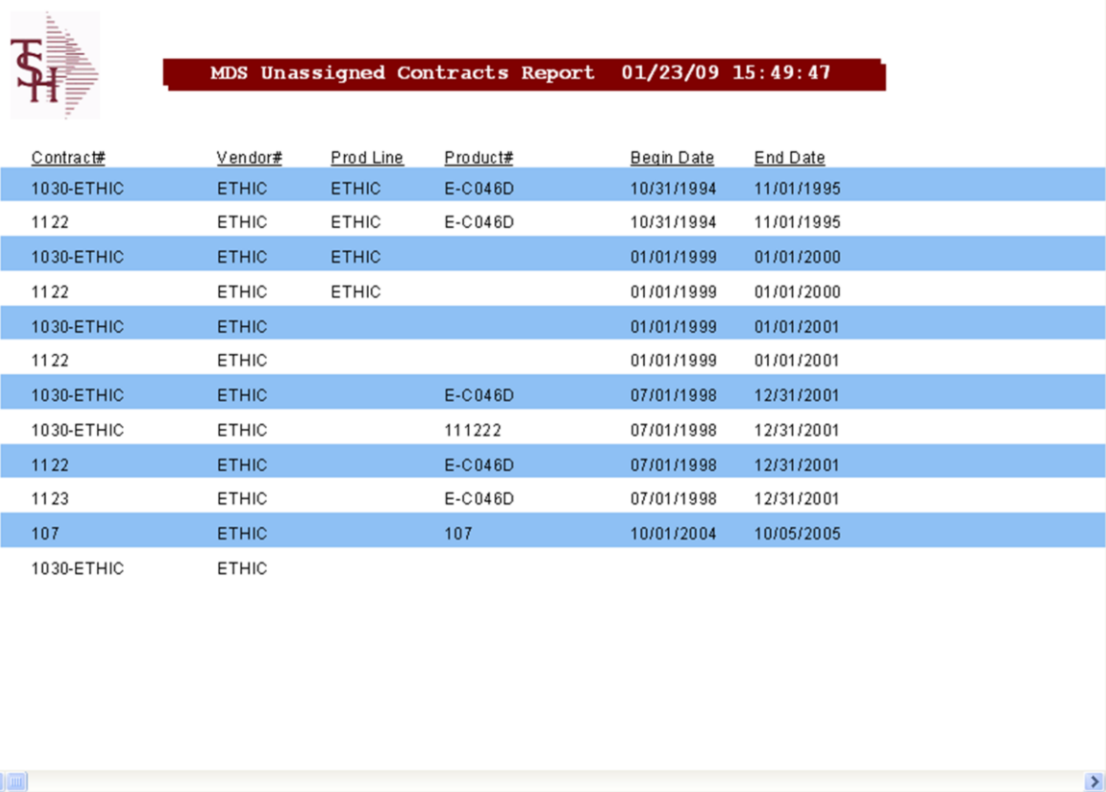
Notes:

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Unassigned Contracts Report

This report will list all of the contracts that are not assigned to customers.

MDS Unassigned Contracts Report   01/23/09 15:49:47

Contract#	Vendor#	Prod Line	Product#	Begin Date	End Date
1030-ETHIC	ETHIC	ETHIC	E-C046D	10/31/1994	11/01/1995
1122	ETHIC	ETHIC	E-C046D	10/31/1994	11/01/1995
1030-ETHIC	ETHIC	ETHIC		01/01/1999	01/01/2000
1122	ETHIC	ETHIC		01/01/1999	01/01/2000
1030-ETHIC	ETHIC			01/01/1999	01/01/2001
1122	ETHIC			01/01/1999	01/01/2001
1030-ETHIC	ETHIC		E-C046D	07/01/1998	12/31/2001
1030-ETHIC	ETHIC		111222	07/01/1998	12/31/2001
1122	ETHIC		E-C046D	07/01/1998	12/31/2001
1123	ETHIC		E-C046D	07/01/1998	12/31/2001
107	ETHIC		107	10/01/2004	10/05/2005
1030-ETHIC	ETHIC				

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Vendor Tracking Report

This report tracks all purchases of items on contract within the criteria chosen.

Invoice Date - The operator may choose "All Invoice Dates", "Range of Invoice Dates", or an "Invoice Date".

Salesman – The operator may choose 'All Salesman', 'Range of Salesman', or a 'Salesman'.

Cust Group – The operator may choose 'All Customer Groups', 'Range of Customer Groups', or a 'Customer Group'.

Customer – The operator may choose 'All Customers', 'Range of Customers', or a 'Customer'.

Vendor# - The operator may choose "All Vendors", "Range of Vendors", or a "Vendor".

Product# - The operator may choose "All Products", "Range of Products", or a "Product".

(Y)es Show Prices, (N)o Don't Show Prices – Choose 'Y' to show prices or 'N' to not show prices.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

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01/23/09  16:00:10                          VENDOR TRACKING REPORT                              PAGE    2

SLS# 001  SY FERTIG                      DATE RANGE: All Invoice Dates

ORDER# REL INV#   PO NUMBER INV DATE LN# PROD NUMBER & DESCRIPTION          VENDOR          UM  QTY   QTY    PRICE     EXT
                                                                                               ORDER  SHIP            PRICE
**** CUSTOMER: MARCOW   MICHAEL MARCOWITZ MD      4360 KENNEDY BLVD  BROOKLYN  NY  10023

140557 001 517994 0       08/27/03   4 NS9675     SAFETY GOGGLES 920561   SENECA MEDICAL INC   EA   3    3    3.500    10.50
140557 001 517994 0       08/27/03   5 NS0576     GOWNS, BARRIER SURG X-L ABCO DEALERS INC     EA   5    5    9.850    49.25

140449 001 517869 0       08/25/03   1 01209      TRIPLE ANITBIOTIC OINTM ABCO DEALERS INC     BX   1    1   11.950    11.95
140449 001 517869 0       08/25/03   2 62115      HEMOCCULT DEVELOPER 15M TROY BIOLOGICAL INC  VL   6    6    4.950    29.70
140449 001 517869 0       08/25/03   3 C29600     ALCOHOL PAD LGE NS 100/ ABCO DEALERS INC     BX   1    1    2.850     2.85
140449 001 517869 0       08/25/03   4 NS3746450  AMMONIA INHALENTS       TOWNCREST PHARMACY   BX   1    1    3.330     3.33

140414 001 517844 0       08/25/03   1 309585     SYR ONLY 3CC L/L 100/BO MEDICAL PRODUCTS INC BX   3    3   12.050    36.15
140414 001 517844 0       08/25/03   2 516937     SYRINGE ONLY 6CC        MEDICAL PRODUCTS INC BX   1    1   12.525    12.53
140414 001 517844 0       08/25/03   3 371111     BLADE, SURG,SS11 C/S 50 MEDICAL PRODUCTS INC BX   2    2   32.550    65.10
140414 001 517844 0       08/25/03   4 699-G      SUTURE ETHILON P-3 4-0  ABCO DEALERS INC     BX   3    3   82.750   248.25
140414 001 517844 0       08/25/03   5 663-G      SUTURE ETHILON FS-1 3-0 ABCO DEALERS INC     BX   2    2   41.250    82.50
140414 001 517844 0       08/25/03   6 305145     NEEDLE 23G1 HYPO 100/BO MEDICAL PRODUCTS INC BX   2    2   10.150    20.30
140414 001 517844 0       08/25/03   7 305175     19GX1.5IN PRECISIONGLID MEDICAL PRODUCTS INC BX   1    1   10.150    10.15
140414 001 517844 0       08/25/03   8 305156     19 Gx1 PRECISIONGLIDE   MEDICAL PRODUCTS INC BX   1    1   10.150    10.15
140414 001 517844 0       08/25/03   9 611696     DRAPE STRL 18X26 N/F 50 ABCO DEALERS INC     BX   2    2   19.750    39.50
140414 001 517844 0       08/25/03  10 7824       GLOVE SURG SS 7 LTX 50P ANSELL PERRY         BX   1    1   39.500    39.50
140414 001 517844 0       08/25/03  11 7826       GLOVE SURG SS 8 LTX 50P ANSELL PERRY         BX   1    1   39.500    39.50
140414 001 517844 0       08/25/03  12 52434      SPECULA 4 1M DISP 1000/ ABCO DEALERS INC     PK   2    2   31.780    63.56
140414 001 517844 0       08/25/03  13 82330      VAGINAL SPECULA DSP MD  COOPER SURGICAL      PK   1    1    8.200     8.20

140212 001 517547 0       08/19/03   1 REPAIR     REPAIRS WALL TRANSFORME LOCAL-QUICK-CASH-ETC EA   1    1   32.500    32.50

139924 002 517282 0       08/16/03   1 NSS42450   SWABSTIX BENSOIN (76812 SENECA MEDICAL INC   BX   1    1   13.500    13.50
139924 002 517282 0       08/16/03   2 NS305468   SHARPS CONT BD GUARDIAN ABCO DEALERS INC     CS   1    1   24.940    24.94

139924 001 517071 0       08/11/03   1 05031-101  THERM PROBE COVER SURET ABCO DEALERS INC     BX   4    4   12.000    48.00
139924 001 517071 0       08/11/03   2 908112     GAUZE PAD STRL 2X2 100/ ABCO DEALERS INC     BX   2    2    8.500    17.00
139924 001 517071 0       08/11/03   3 908115     GAUZE PAD STRL 4X4 100/ ABCO DEALERS INC     BX   2    2   16.950    33.90
139924 001 517071 0       08/11/03   4 B73715K    WASTE CAN LINER 30X36 2 BAKER PAPER COMPANY IN CS 1   1   19.950    19.95
139924 001 517071 0       08/11/03   5 G3900R     INF.WASTE BAG 33X40 100 BAKER PAPER COMPANY IN CS 1   1   45.950    45.95
139924 001 517071 0       08/11/03   6 8513-1     SHARPS CONT 20/CS        SENECA MEDICAL INC   EA   5    5    6.070    30.35

138820 001 516040 0       07/19/03   1 NSDESK     USED DESK, 1-DRAWER GRA LOCAL-QUICK-CASH-ETC EA   1    1   25.000    25.00

139107 001 516085 0       07/19/03   1 REPAIR     REPAIRS FREIGHT FOR TRN LOCAL-QUICK-CASH-ETC EA   1    1   12.500    12.50

138819 002 515877 0       07/15/03   1 S41125     PVP SWAB STIX 3'S 50/PK ABCO DEALERS INC     BX   1    1    8.950     8.95

138819 001 515719 0       07/12/03   1 580320     GOWN EXAM 30X42 DSP 50/ ABCO DEALERS INC     CS   1    1   25.950    25.95
138819 001 515719 0       07/12/03   2 1307538    BAND AID SPOTS SNOOPY   ABCO DEALERS INC     BX   3    3    4.500    13.50
138819 001 515719 0       07/12/03   3 583212     TABLE PAPER 21" SM 12/C ABCO DEALERS INC     CS   2    2   47.250    94.50
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Vendor Tracking Report

This report tracks all purchases of items on contract within the criteria chosen.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

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Sales Tracing Export to Excel

This report tracks all purchases of items on contract within the criteria chosen, in an Excel spreadsheet.

Invoice Date - The operator may choose "All Invoice Dates", "Range of Invoice Dates", 'Multiple Invoice Dates' or an "Invoice Date".

Salesman – The operator may choose 'All Salesman', 'Range of Salesman', 'Multiple Salesman' or a 'Salesman'.

Cust Group – The operator may choose 'All Customer Groups', 'Range of Customer Groups', 'Multiple Customer Groups' or a 'Customer Group'.

Customer – The operator may choose 'All Customers', 'Range of Customers', 'Multiple Customers' or a 'Customer'.

Vendor# - The operator may choose "All Vendors", "Range of Vendors", 'Multiple Vendors' or a "Vendor".

Product# - The operator may choose "All Products", "Range of Products", 'Multiple Products' or a "Product".

(Y)es Show Prices, (N)o Don't Show Prices – Choose 'Y' to show prices or 'N' to not show prices.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

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Sales Tracing Export to Excel
This is an example of the report.

	A	B	C	D	E	F	G	H
1	CUSTOMER#	INVOICE#	INV DATE	SHIP DATE	SHIP-TO NAME	SHIP-TO ADDR1	SHIP-TO ADDR2	SHIP-TO
2	KESSLER	519343	10/8/2008	10/8/2008	KESSLER REHAB GROUP	100 CENTRAL AVE	SUITE 1234	
3	SJU	519282	7/12/2004	7/12/2004	ST. JOHN'S UNIVERSITY	OSTEOPATHIC MED CENTER	3200 GRAND AVENUE	PO BOX 1
4	GUTMH	519269	11/3/2003	11/3/2003	GUTTENBURG MUN HOSPITAL	2ND & MAIN		
5	KESSLER	519337	3/20/2008	3/20/2008	KESSLER REHAB GROUP	100 CENTRAL AVE		
6	UMC		1/6/2009	1/6/2009	UNIVERSITY MEDICAL CENTER	ACCOUNTS PAYABLE/TRAVEL	400 BROADWAY AVE	
7	KESSLER	519333	10/17/2007	10/17/2007	KESSLER REHAB GROUP	100 CENTRAL AVE		
8	KESSLER	519344	12/8/2008	12/8/2008	KESSLER REHAB GROUP	100 CENTRAL AVE	SUITE 1234	
9	KESSLER	519341	8/11/2008	8/11/2008	KESSLER REHAB GROUP	100 CENTRAL AVE	SUITE 1234	
10	UMC	519347	1/5/2009	1/5/2009	UNIVERSITY MEDICAL CENTER	ACCOUNTS PAYABLE/TRAVEL	400 BROADWAY AVE	
11	KESSLER	519332	7/18/2007	7/18/2007	KESSLER REHAB GROUP	100 CENTRAL AVE		
12	MERCYWL	516026	7/16/2003	7/16/2003	MERCY SERVICE WEST LIBERT	1401 CREES STREET		
13	UMC	517200	8/13/2003	8/13/2003	UNIVERSITY OF IOWA	FAMILY PRACTICE	01290K POMERANTZ	
14	UMC	517565	8/20/2003	8/20/2003	UNIVERSITY OF IOWA	FAMILY PRACTICE	01290K POMERANTZ	
15	MERCYCB	517854	8/25/2003	8/25/2003	MERCY CARE BLAIRSFERRY	1790 BLAIRSFERRY ROAD		
16	MARCOW	517869	8/25/2003	8/25/2003	DR DAVID MARCOWITZ	4360 KENNEDY DRIVE		
17	MERCYCMAR	516780	8/5/2003	8/5/2003	MERCY CARE MARION	3701 KATZ DRIVE		
18	PELLARH	517205	8/13/2003	8/13/2003	PELLA REG HEALTH	404 JEFFERSON STREET		
19	PELLARH	517494	8/19/2003	8/19/2003	PELLA REG HEALTH	404 JEFFERSON STREET		
20	MERCYCB	517856	8/25/2003	8/25/2003	MERCY CARE BLAIRSFERRY	1790 BLAIRSFERRY ROAD		
21	MERCYCMAR	515982	7/16/2003	7/16/2003	MERCY CARE MARION	3701 KATZ DRIVE		
22	MERCYCMAR	515897	7/15/2003	7/15/2003	MERCY CARE MARION	3701 KATZ DRIVE		
23	MERCYCIND	517747	8/24/2003	8/24/2003	MEDICAL ASSOCIATES OF	INDEPENDENCE	1100 1ST STREET EAST	
24	MERCYCJA	515792	7/13/2003	7/13/2003	MERCY CARE JOHNSON AVENUE	75 SHORT STREET NW		
25	MERCYCIND	516308	7/23/2003	7/23/2003	MEDICAL ASSOCIATES OF	INDEPENDENCE	1100 1ST STREET EAST	
26	MERCYCIND	519206	9/21/2003	9/21/2003	MEDICAL ASSOCIATES OF	INDEPENDENCE	1100 1ST STREET EAST	
27	MERCYCB	516534	7/30/2003	7/30/2003	MERCY CARE BLAIRSFERRY	1790 BLAIRSFERRY ROAD		
28	KESSLER	519342	9/5/2008	9/5/2008	KESSLER REHAB GROUP	100 CENTRAL AVE	SUITE 1234	
29	MERCYCIND	518632	9/9/2003	9/9/2003	MEDICAL ASSOCIATES OF	INDEPENDENCE	1100 1ST STREET EAST	
30	MERCYCIND	517747	8/24/2003	8/24/2003	MEDICAL ASSOCIATES OF	INDEPENDENCE	1100 1ST STREET EAST	
31	MERCYCIND	516426	7/27/2003	7/27/2003	MEDICAL ASSOCIATES OF	INDEPENDENCE	1100 1ST STREET EAST	

Sheet: Sales_Tracing_012309_045159pm

Notes:

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Dashboard - [rs6000d.tshinc.com-5168 DIST.12-GPO.REPORT$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

GPO Report

Capture:On

1. Fiscal Period   0901   0901

2. Company   All

Press <RETURN> to Process Report, Line# to Change, or ABORT   XXXXXX

| HELP | OK/END | INSERT | LDELETE | PREV PG | NEXT PG | CAPT OFF INQUIRY | CANCEL | Off | | | Popup |
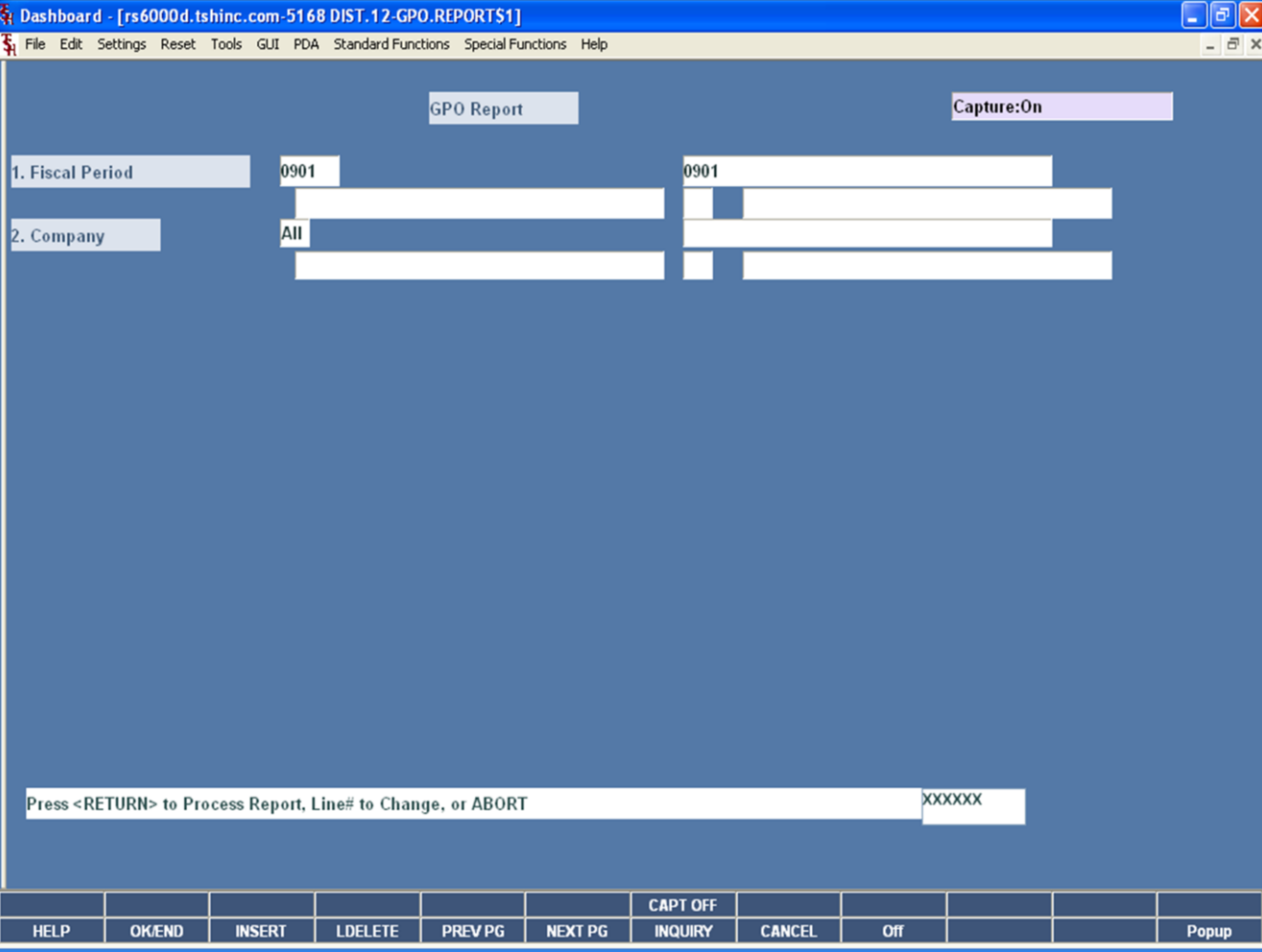
GPO Report

This report shows the total sales for each customer in a buying group, for the fiscal period and company specified. The report provides a grand total for each buying group.

Fiscal Period – Enter the fiscal period, input as 'YYMM'.

Company - The operator may choose 'All Company's', 'Range of Company's', or a 'Company'.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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GPO Report by Customer for Period 0812

All Companies

Buying Group:112313 Medical Supply Cooperative    PAGE    1

A.CUST.NO.... CUST.NAME................ Sales Dollars

1050          G&A MEDICAL GROUP            596.44
615472        GREENTOWN MEDICAL CENTER     298.22

Total 112313 Medical Supply Cooperative    894.66

                                           894.66

2 records listed.
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GPO Report
This is an example of the report.

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Rebate Performance Report

This report gives the terms of the contract along with each item on the contract. Detailed rebate information for the items associated with the contract are listed.

Vendor# - At the vendor number prompt you can enter the vendor number, enter the beginning vendor number to initiate the lookup routine, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the vendor.

Contract# - The operator may choose "All Contract Numbers", "Range of Contract Numbers", or a "Contract Number".

(1)This Year (2) Last Year - Select either '1' for this year quantity sold or '2' for last year quantity sold.

Enter Beginning Month – Enter the beginning month to include on the report, valid ranges are: 01-12.

Enter Ending Month – Enter the ending month to include on the report, valid ranges are: 01-12.

Bulk Buy Contracts ONLY (Y/N) – Enter 'Y' for only bulk buy contracts, else enter 'N'.

Press <RETURN> to Process Report, Line# to Change, or ABORT:

Hit <ENTER> to run the report. Enter a line number to change the information, or hit 'F8' or click 'CANCEL' to exit.

Notes:

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DATE 01/26/09  TIME 11:01:36        REBATE PERFORMANCE REPORT - THIS YEAR                PAGE:   1
                                          FOR PERIOD  12 to 12


VENDOR#: ETHIC    ETHICON
CONTRACT#: 1122                 SPECIAL PRICING FOR 1030

TERMS of CONTRACT:
    COMPLIANCE %
    PATRONAGE DIVIDEND     Y
    REBATE PAYMENT SCHED   QUARTERLY
    EARLY PAYMENT TERMS    14 15 N 30
    PRICE PROTECTION       NONE
    DISTRIBUTION FEE
    RE-STOCKING FEES       25%
    FREIGHT                N/A
    MIN ORDER REQ.         500
    MIN REQ to PAY FRT.    N/A
    BULK INCENTIVE         N/A
    UNITS TO SELL
    PERCENT BACK
    TRACING FEE            NONE


                                            REBATE    QTY   QTY FOR   QTY                CURRENT
     ITEM#NO              DESCRIPTION    UM   COST    SOLD INCENTIVE REMAINING  PCT BACK   DOLLARS

     E-C004D          SILK BLK BRD      EA   133.47     0
     E-C046D          SILK BLK BRD      EA     4.07   180
     E-C053D          SILK BLK BRD      EA   128.55     0
     E-C054D          SILK BLK BRD      EA   127.89     0
     E-C063D          SILK BLK BRD      EA   135.67     0
     E-C066D          SILK BLK BRD      EA   137.33     0
     E-C067D          SILK BLK BRD      EA   137.33     0
     E-C213B          MONOCRYL* VD MONO EA    81.82     0
     E-C550D          NYLON BLK BRD     EA   161.24     0
     E-C575D          NYLON BLK BRD     EA   159.55     0
     E-C576D          NYLON BLK BRD     EA   159.55     0
     E-TPW50          TEMP CARDIAC PACING WIRE EA 280.37  0
     E-TPW52          CARDIAC PACING WIRE      EA 280.37  0
     E-TPW60          TEMP CARDIAC PACING WIRE EA 295.44  0
     E-TPW62          TEMP CARDIAC PACING WIRE EA 292.82  0
     E-Y109G          MONOCRYL* VD MONO EA    68.50     0
     E-Y110G          MONOCRYL* VD MONO EA    71.20     0
     E-Y111G          MONOCRYL* VD MONO EA    71.20     0
     SUTURE-KIT       ASSORTED TYPE SUTURE KIT EA 42.00  0


     TOTALS FOR CONTRACT:  1122                        180
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Rebate Performance Report
This is an example of the report.

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Contract Parameter Maintenance

This program is used in order to post rebates to the General Ledger.

Company - At the company number prompt you can enter the company number, click on the 'INQUIRY' icon or press the 'F7' function key which opens the pop-up inquiry box to search for the company.

Next Rebate# - Enter the beginning rebate number, which is used for rebate reports and rebate number assignment.

Rebate G/L# - Enter the rebate general ledger number, which is used to update the rebates to the general ledger.

Enter Line # to Change, Delete to Delete, 0 to Accept:

Enter "0" and hit <ENTER>. You may also click on the "OK/END" button or hit the "F2" function key to accept the record.

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