

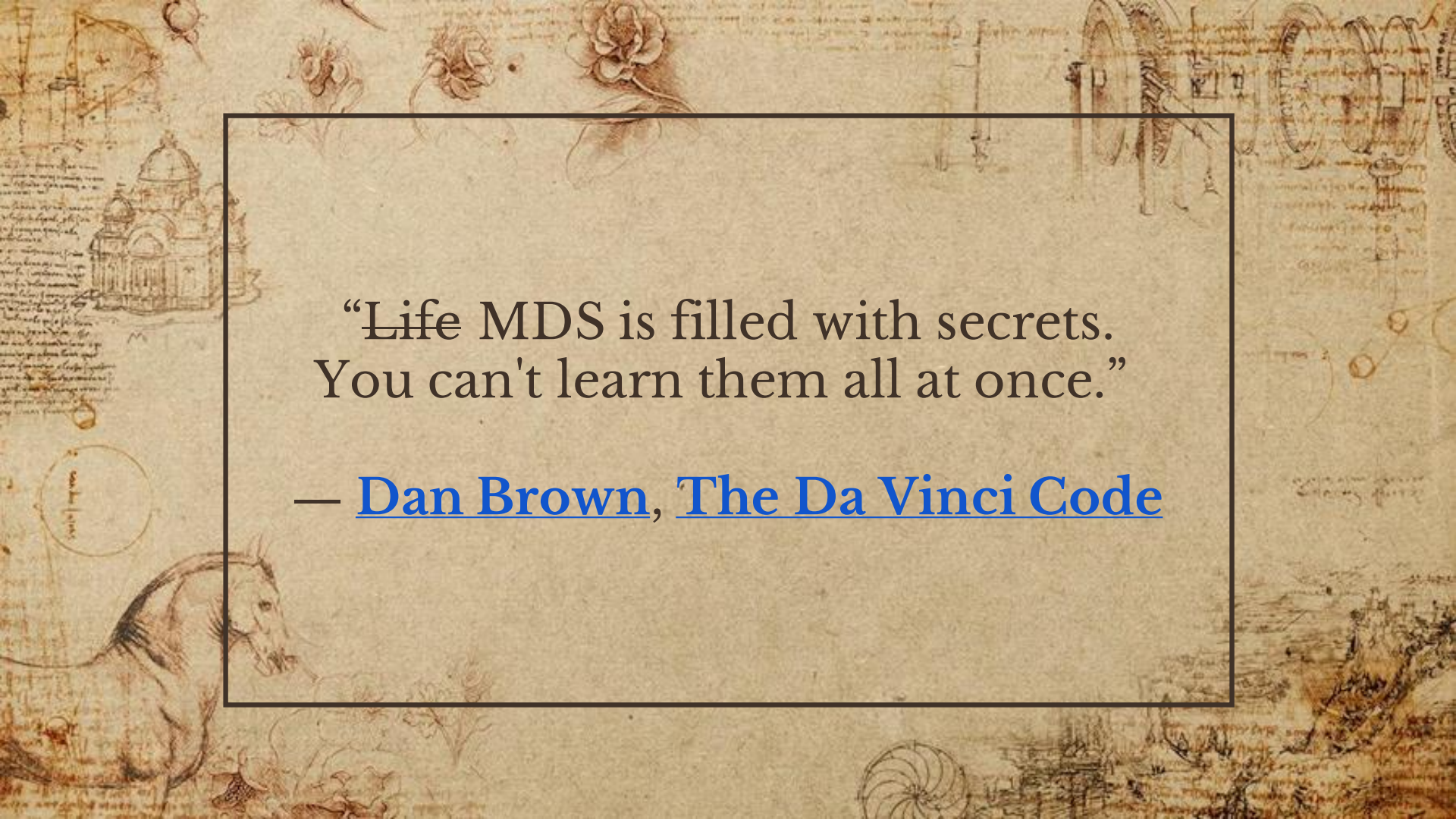


The Systems House, Inc.

*m*ds 

# MDS ENHANCEMENTS 2016





“Life MDS is filled with secrets.  
You can't learn them all at once.”

— [Dan Brown, The Da Vinci Code](#)

# Cases Completed By System Area

## MDS Base Modifications

<b>Accts Payable</b>	<b>4</b>
<b>Accts Receivable</b>	<b>12</b>
<b>General Ledger</b>	<b>9</b>
<b>Inquiries</b>	<b>12</b>
<b>Inventory</b>	<b>20</b>
<b>File Maintenance</b>	<b>32</b>
<b>Order Entry</b>	<b>74</b>

<b>ODBC</b>	<b>8</b>
<b>Purchasing</b>	<b>17</b>
<b>EDI</b>	<b>5</b>
<b>Remotenet</b>	<b>32</b>
<b>Reporting</b>	<b>30</b>
<b>General System</b>	<b>14</b>
<b>Pharma</b>	<b>27</b>

**332 Cases Updated this Year**



260

**Total  
Customer  
Cases  
Updated**

# CUSTOMER REQUESTED ENHANCEMENTS

Case	Description
14063	Create new AP/Aging Report that allows you to enter a data and view payables as of that date.
14134	Add a field to Lookup Options Maintenance for Default Width and Height for each lookup.
13411	Modify the MDSNX Shortcut panel to allow you to insert text lines as separators to organize your shortcuts.
14282	Create a program to load in Bank Recon information from a spreadsheet and a screen to match the records to the existing Bank Reconciliation screen for clearing.
14291	Add Create a program to upload EDI Invoices via spreadsheet.
14229	Add new Credit Card Reconciliation report to CC Menu.
13415	Add Date options to the Lot Expiration Report.
14032	Redesign the Bank Reconciliation screen to be three screens so that Deposits and Journal Entries are on separate pages.
14125	Add option/Export for Dead Inventory Items - format for palmtreegroup/hida overstock
13382	Create A/R Aged Trial Balance (Customer Aging) in Crystal Reports
13250	Create a Journal Entry Upload program and spreadsheet, Example to upload payroll from your bank .
14107	Streamline/simplify cash application , remove batch controls and automatically balance

UPDATED C

The Systems House, Inc. - x  
mdshelp.tshinc.com:7373  
Remotenet Demo SI... Global Pharmaceuti... US MedSource | Me... The Systems House... Welcome to the Inte... gp table reference Dynamics GP Table ... Other bookmarks

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Welcome to the MDS Help Search Engine

Home Accounting Maintenance and Setup Marketing Operations (Inventory/Customer Service/Warehouse) Reporting and Analysis User Links

- credit card processing setup
- credit memo
- credit memo reason code

## Home

Welcome to the MDS Help Search Engine. With our regularly updated Help Portal, finding answers to all MDS related questions is now easier than ever. If you know what category your question pertains to, see the categories list above. Just choose a category and find the link that relates most directly to your problem. If you are unsure of which category your question may reside in, you may also search for your specific issue in the search bar located on the top right hand corner of the page. By searching for your problem, our site will show you any documents we think could relate to your specific question.

You may also browse the MDS Help site using the sidebar on the right hand side of the page. The sidebar includes many useful items such as links to recent posts, recent comments, and archives sorted by the date each post was added to our site.

Below this post you can find links to recent comments and posts as well as to the TSH Newsroom where you can find updated news and information on both The Systems House as well as the MDS Software.

- Updating Website Specials For Remotenet
- Reverse Distribution And Your MDS System
- Moving Items To Quarantine
- On Reports
- Orderentry

- Recent Comments**
- David Fertig on WSJ
  - mdshelp on MDS Arcos Training Guide
  - mdshelp on MDS Arcos Training Guide

- Archives**
- May 2016
  - October 2015
  - August 2015
  - July 2015
  - June 2015

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Customer Master  
Customize MDS Help and Defaults  
Help Messages  
Quick Guides for MDS Processes.  
Maintenance  
MDS Audit Processing Codes  
Updating Web  
MDS Quick Guides  
Pricing/Contracts  
Product Master  
Training Guides

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[Reverse Distribution And Your MDS System](#)  
Posted on May 1, 2016 by [mdshelp](#)  
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# 1 LATEST UPDATES

*Inventory, Accounting, Sales and  
start with the  
first set of slides*





## THIS IS A SLIDE TITLE

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- ✦ Here you have a list of items
- ✦ And some text
- ✦ But remember not to overload your slides with content

You audience will listen to you or read the content, but won't do both.

## SALES BY ORDER SOURCE

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✦ Add the Sales by Order Source report to the Sales Analysis Crystal Reports menu.



## STREAMLINED CASH

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✦ Clean up Cash Receipts posting with changes to make it more streamlined and less keystrokes., Add parameter to automatically match applied to entered totals, Add popup Button for writeoff amount

## INVENTORY LOCATIONS

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- ✦ Add ability to OE Pick location to select first location with enough available inventory to ship
- ✦ Add/Change flag in Warehouse file to allow for First with any avail (current setting) to be
  - ✦ First Location with Any Avail
  - ✦ First Location with Enough Avail for Shipping this line



## SHORT DATED INVENTORY

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- ✦ 0008: Create new program for short dated inventory. Add the option to move inventory and pedigree to a new item number that starts with an S. The program will create a new pedigree under the S item and remove the inventory from the original item. Both items have the same ndc number this will allow the customer to see the new



# BIG CONCEPT

*Bring the attention of your audience over a key concept using icons or illustrations*



# OUR PROCESS IS EASY

---

*first*



*last*



*second*



MDS\*14282 G/L MDS Create a program to load in Bank Recon information from a spreadsheet and a screen to match the records to the existing Bank Reconciliation screen for clearing. MOD 12/2/2015  
CLOSED 11/3/2015 DMACK C

# QUOTES AND CHARTS

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Add KPIs and Charts for Quote Tracking.

1. Alert to show Quotes Entered Today - called DAILY.QUOTES- you would need to setup and determine how often to run - hourly etc.. (from the MDS.ACTIVE.ALERT setup)
2. KPI on the dashboard called DAILY\_QUOTES , MONTHLY\_QUOTES, YEARLY\_QUOTES
3. Dashboard Chart called DAILY\_QUOTES to give visibility into trends for the last 90 days  
the last few you can add to user's dashboards as needed





## CREDITS AND THANK YOU

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Special thanks to all the people who made and released these awesome resources for free:

- + Presentation template by [SlidesCarnival](#)
- + Photographs by [Unsplash](#)
- + Paper texture by [GraphicBurguer](#)



SlidesCarnival icons are editable shapes.

This means that you can:

- Resize them without losing quality.
- Change fill color and opacity.

Isn't that nice? :)

Examples:

