



The Systems House, Inc.
Software Solutions for Distributors

MDS Enhancements

TSH User Group Meeting 2007

MDS Base Modifications

Cases Completed By System Area

Accts Payable	3
Accts Receivable	8
General Ledger	5
Inquiries	11
Inventory	19
File Maintenance	16
Order Entry	35
General System	20

ODBC	3
Purchasing	7
Pricing	6
Remotenet	4
Reporting	9
Production (BOM)	2
Sales Laptop	1
System Utility	8

157 Cases Updated this Year

Customer Requested Enhancements

Case	Description
8131	Setup and Maintain Task Lists by operator , Create Recurring Tasks and Retrieval of Tasks, Quick Notes.
8160	Add Import/Export functions to allow user to easily update MDS Master files
8167	Redesign MDS forms for new Professional Look and Feel
8172	Add Cost+/List Less/GP Pricing to Contract Detail Maintenance
8175	Create new Rebate Performance Report.
8190	Add drill down by Transaction Type to A/R Inquiry
8248	Create Memorized Orders Subsystem
8257	Add Parameter for Sort by Options on Order Batch Print
8278	Multiple Updates to Cash Entry and Update
8317	Create Detailed Purchasing History Spreadsheet
8352	Create Detailed Backorder Analysis Spreadsheet
8361	Catalog for non stock product integration
8401	Order Template Maintenance Allow UM and Price Changes
8875	Add a second tier tolerance in A/P for Vouchers on Inventory Hold.
8893	Add Current On hand to Inventory Transaction Inquiry
8137	Add Transfer Qty to Inventory Transaction Inquiry

Exciting New Capabilities

- Memorized Orders System:
 - Recurring orders for repeat customers
 - Integrated into telemarketing and outbound sales
- Product Catalog System:
 - Skeletal Product file with ability to convert on the fly
 - Search in order entry or contract and rebate management
- Import/Export of Master Files
 - Quickly import and export master files, Product/Customer/Shipto's etc.
- Master File Extensions capability
 - Easily add your own fields to the MDS database
- Financial Report Generator Updates
 - One Click creates multiple formats with Updated intuitive interface
- Inventory Management Enhancements
 - Auto PO Gen - Add calculation and display of total cube
 - ABC Rank Update to allow percentage

Memorized Orders Selection

WinMDS_RS6000 - [rs6000d.tshinc.com-42 KEYTEST-RECURRING_ORDERS01251]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Memorized Orders

Facility: 1712 To: 1712 # in list: 4
 RANGE CENTER-CYPRESS RANGE CENTER-CYPRESS

Facility Name: To:
 Customer#: To:
 Customer Name:
 Next Order Dt: To:

Ln#	Facility	Customer Name	Amount	Freq	Next Dt	Contact	Phone#
1.	1712	MANLY, ROBERT	152.80	M	06/15/07	Tony Barbarito	218-254-2932
2.	1712	SIMCOX, DAVID	152.80	M	06/15/07	Tony Barbarito	218-254-2932
3.	1712	SKURAUSKIS, DONNY	152.80	M	06/15/07	Tony Barbarito	218-254-2932
4.	1712	LUND, THOMAS	36.00	M	06/30/07	Tony Barbarito	218-254-2932
5.							
6.							
7.							
8.							
9.							
10.							
11.							
12.							

Enter Line# to Change Next Order Date, or S to Change Search Criteria :

Search HELP Quote Mnt OK/END Convert INSERT Order Mnt LDELETE PREV PG NEXT PG INQUIRY CANCEL Off Popup

Selection by Customer or Customer Name

WinMDS_RS6000 - [Form Scroll Up]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Memorized Orders

Facility To **4 in list**
 1

Facility Name To

Customer# 10130 To 10130

Customer Name

Next Order Dt To

Ln#	Facility	Customer Name	Amount	Freq	Next Dt	Contact	Phone#
1.	1/12	SIMCOX, DAVID	152.80	M	06/15/07	Tony Barbato	218-254-2932
2.							
3.							
4.							
5.							
6.							
7.							
8.							
9.							
10.							
11.							
12.							

Enter Line# to Change Next Order Date, or S to Change Search Criteria :

Search HELP Quote Mnt CK/END Convert INSERT Order Mnt LDELETE PREV PG NEXT PG INQUIRY CANCEL ON Popup

Select item for Maintenance or Conversion

WinMDS_RS6000 - [rs6000d.tshinc.com-42 KEYTEST-RECURRING_ORDERS012\$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Memorized Orders

Facility: 1712 To: 1712 # in list: 4
 RANGE CENTER-CYPRESS RANGE CENTER-CYPRESS

Facility Name: _____ To: _____
 Customer#: _____ To: _____
 Customer Name: _____ To: _____

Ln#	Facility	Customer Name	Amount	Freq	Next Dt	Contact	Phone#
1.	1712	MANLY, ROBERT	152.80	M	06/15/07	Tony Barbarito	218-254-2932
2.	1712	SIMCOX, DAVID	152.80	M	06/15/07	Tony Barbarito	218-254-2932
3.	1712	SKURAUSKIS, DONNY	152.80	M	06/15/07	Tony Barbarito	218-254-2932
4.	1712	LUND, THOMAS	36.00	M	06/30/07	Tony Barbarito	218-254-2932
5.							
6.							
7.							
8.							
9.							
10.							
11.							
12.							

Enter Line# to Change Next Order Date, or S to Change Search Criteria: XXXXXX

Search HELP Quote Mrit OK/END Convert INSERT Order Mrit LDELETE PREV FG NEXT PG INQUIRY CANCEL Off Popup

Select item for Maintenance or Conversion

WinMDS_RS6000 - [rs6000d.tshinc.com-42 KEYTEST-RECURRING_ORDERS012\$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Memorized Orders

Facility: 1712 To: 1712 # in list: 4
 RANGE CENTER-CYPRESS RANGE CENTER-CYPRESS

Facility Name: _____ To: _____
 Customer#: _____ To: _____
 Customer Name: _____ To: _____

Ln#	Facility	Customer Name	Amount	Freq	Next Dt	Contact	Phone#
1.	1712	MANLY, ROBERT	152.80	M	06/15/07	Tony Barbarito	218-254-2932
2.	1712	SIMCOX, DAVID	152.80	M	06/15/07	Tony Barbarito	218-254-2932
3.	1712	SKURAUSKIS, DONNY	152.80	M	06/15/07	Tony Barbarito	218-254-2932
4.	1712	LUND, THOMAS	36.00	M	06/30/07	Tony Barbarito	218-254-2932
5.							
6.							
7.							
8.							
9.							
10.							
11.							
12.							

Enter Line# to Change Next Order Date, or S to Change Search Criteria:

Search HELP Quote Mrit OK/END Convert INSERT Order Mrit LDELETE PREV FG NEXT PG INQUIRY CANCEL Off Popup

Drill Down to Quote/Order

WinMDS_RS6000 - [rs6000d.tshinc.com-42 KEY-SSS.PF.HDR.INPUT966\$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Sales Quote Maint Header

Company 01 Sell Whse 001 Ship Whse 001
 Order# 101172 Date 06/14/06 KEY MEDICAL SUPPL MAIN WAREHOUSE MAIN WAREHOUSE

Bill **Ship-To**

Customer 10131 218-254-2932 1. MANLY, ROBERT Country
 MANLY, ROBERT Country RANGE CENTER-CYPRESS RANGE CENTER-CYPRESS Country
 28 NE 11TH ST CHISHOLM MN 55719 CHISHOLM MN 55719

Cust Class 12 HOME Salesman 001 DEFAULT

2. Req Dt 06/14/06 Future N Bikt N 13. Cons/Rent N Return Date
 3. As of Dt
 4. Terms 01 30 DAYS 14. Inv Comp N
 5. Source 01 PHONE 15. Ship Comp N
 6. Cust PO# 16. Cancel Dt
 7. Direct ND Vendor NDC-STAR 17. Ord Hold Y 18. Hold Code 016
 8. Spec Ins
 9. Caller PHONE 19. LIC# N
 10. Ship Via 01 SPEE-DEE 20. Dea#
 11. Cash N 21. Route
 12. M/Bill N 22. Dly Stop
 23. Frt Class
 24. Frequency M 25. Next Ord Dt 06/15/07
 XXXXXXX

Enter Line# to Change, DELETE to Delete or 0 to Accept :

MDS INQ	AR INQ	CUSTOMER	SALES MGT	CRM	ORD/HOLD	NEXT REC	CUSTNOTE		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup

Order Line Items

WinMDS_RS6000 - [rs6000d.tshinc.com-42 KEY-SSS.OE.LINE.INPUT96651]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Sales Quote MaintenFaci Facility RANGE CENTER-CYPRESS S: 001 T: \$152.80
 CO# 01 Cust# 10131 MANLY, ROBERT Ship 001 Ord# 101172

LN#	Product Number	Order / UM	Ship / UM	BO / UM	PH	Price / UM	Whs
1	GLV-145051 GLOVE, PF-LATEX, LG, IHC	4 / BX 100/BX, BX	4 / BX			9.00 / BX 36.00	001
						2.9000 / BX	68
2	INC-24501 UNDERPAD, 23X36, ATTENDS PAPERPAK	2 / CS 24501	20 / BG			5.84 / BG 116.80	001
						3.5888 / BG	39
3							
4							

UM	On Hand	In Pick	Avail	BackOrd	InTrans	OnOrder	Fut Ord	Next PO
Case		Box	Unit				Cost	
			Lst Dt		Qty			

ENTER LINE# TO CHANGE OR 0 TO ACCEPT : XXXXXX

MDS INQ	STOCK ST	GROUP	LOTS	COMMENT	PRC INQ	IMAGE	PRODTEXT	CUSTNOTE		
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off		Popup

Select Order to Convert

WinMDS_RS6000 - [rs6000d.tshinc.com-42 KEY-RECURRING, ORDERS01251]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Memorized Orders

Facility 1712 To 1712 # in list 4
Customer# To
Customer Name
Next Order Dt To

Ln#	Facility	Customer Name	Amount	Freq	Next Dt	Contact	Phone#
1.	1712	MANLY, ROBERT	152.80	M	06/15/07	Tony Barbarito	218-254-2932
2.	1712	SKURAUSKIS, DONNY	152.80	M	06/15/07	Tony Barbarito	218-254-2932
3.	1712	SIMCOX, DAVID	152.80	M	06/15/07	Tony Barbarito	218-254-2932
4.	1712	LUND, THOMAS	36.00	M	07/15/07	Tony Barbarito	218-254-2932
5.							
6.							
7.							
8.							
9.							
10.							
11.							
12.							

Enter CT to Convert, CD to Convert and Delete, or "END"

Search Quote Mnt Convert Order Mnt
-HELP CK/END INSERT LDELETE PREV PG NEXT PG INQUIRY CANCEL ON Popup

Ready for Next Month

Note date has advanced

WinMDS_RS6000 - [rs6000d.tshinc.com-42 KEYTEST-RECURRING-ORDERS012\$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Memorized Orders

Facility 1712 To 1712 4 in list
 RANGE CENTER-CYPRESS RANGE CENTER-CYPRESS 4

Facility Name To
 Customer# To
 Customer Name
 Next Order Dt To

Ln#	Facility	Customer Name	Amount	Freq	Next Dt	Contact	Phone#
1.	1712	MANLY, ROBERT	152.80	M	07/15/07	Tony Barbarito	218-254-2932
2.	1712	SIMCOX, DAVID	152.80	M	06/15/07	Tony Barbarito	218-254-2932
3.	1712	SKURAUSKIS, DONNY	152.80	M	06/15/07	Tony Barbarito	218-254-2932
4.	1712	LUND, THOMAS	36.00	M	06/30/07	Tony Barbarito	218-254-2932
5.							
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8.							
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10.							
11.							
12.							

Enter Line# to Change Next Order Date, or S to Change Search Criteria : XXXXXX

Search -HELP Quote Mnt CK/END Convert INSERT Order Mnt LDELETE PREV PG NEXT PG INQUIRY CANCEL ON Popup

Converted Order

WinMDS_RS6000 - [rs6000d.tshinc.com-42 KEYTEST-555.OE.HDR.INPUT96651]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Order Maintenance Header

Company	01	KEY MEDICAL SUPPLY,	Sell Whse	001	MAIN WAREHOUSE	
Order#	146393	Date:	05.09.07	Ship Whse	001	MAIN WAREHOUSE

Bill To			Ship To		
Customer	10131	Country	1.		Country
MANLY, ROBERT			MANLY, ROBERT		
RANGE CENTER,CYPRESS			RANGE CENTER,CYPRESS		
28 NE 11TH ST			28 NE 11TH ST		
CHISHOLM MN 55719			CHISHOLM MN 55719		

2.Req Dt	05.09.07	Future	N	Bill	N	11.Ship Via	01	SPEE-DEE	
3.As of Dt						12.Cash	N	Return Date	
4.Salesman	001	DEFAULT				13.M/Bill	N	22.Ship Comp	N
		Commission %		0.00		14.Cons/Rent	N	23.Cancel Dt	
5.Terms	01	30 DAYS				15.Inv Comp	N		
6.Source	01	PIIONE				16.Oid Hold	Y	17.Hold Code	016
7.Cust PO#						18.LIC#	N		
8.Direct	ND	Vendor	NDC-STAR			19.Dea#			
9.Spec Ins						20.Route			
10.Caller	PHONE					21.Dly Stop			

Enter Line# to Change, DELETE to Delete or 0 to Accept : XXXXXX

NDS INQ	AR INQ	CUSTOMER	SALES MGT	CRM	ORD/HOLD			CUSTNOTE		
HELP	OKEND	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	OFF		Popup

Product Catalog

NEW-COLORS - [192.168.253.135-6064 demo.12-SSS.OE.LINE.INPUT01151]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Order Entry Detail Catalog Display ON Sell 001 Total []

CO# 01 Cust# IIMC UNIVERSITY MEDICAL CENTER Ship 001 Ord# 141718

LN#	Product Number	Order	UM	Ship	UM	DO	UM	PII	Price	UM	Whs
	Description					Direct			Cost		More
1	11022	/		/		/					
2		/		/		/					
3		/		/		/					
4		/		/		/					

IIM	On Hand	In Pick	Avail	BackOrd	InTrans	OnOrder	Ful Ord	Next PO
Case		Box	Unit				Cost	
			Lst Dt		Qty	/	Price	

MDS INQ	STOCK ST	GROUP	LOTS	COMMENT	PRC INQ	IMAGE	PRODTEXT	CUSTNOTE	CAT DISP	
HELP	OKEND	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off		Popup

Product Catalog

NEW-COLORS - [192.168.253.135-6064 demo.12-SSS.OE.LINE.INPUT01151]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Order Entry Detail Catalog Display ON Sell 001 Total []

CO# 01 Cust# IIMC UNIVERSITY MEDICAL CENTER Ship 001 Ord# 141718

LN#	Product Number	Order	UM	Ship	UM	DO	UM	PII	Price	UM	Whs
	Description					Direct			Cost		More
1	11022	/		/		/					
2		/		/		/					
3		/		/		/					
4		/		/		/					

IIM	On Hand	In Pick	Avail	BackOrd	InTrans	OnOrder	Ful Ord	Next PO
Case		Box	Unit				Cost	
			Lst Dt		Qty	/	Price	

MDS INQ	STOCK ST	GROUP	LOTS	COMMENT	PRC INQ	IMAGE	PRODTEXT	CUSTNOTE	CAT DISP	
HELP	OKEND	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off		Popup

Product Catalog

NEW-COLORS - [192.168.253.135-6064 demo.12-OPERATOR-MAINT010S2]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Master Distributor System - Operator Maintenance

Operator Code DF

20.Sell Warehouse 001

21.Default Company

22.Default Salesman

23.Email Address df@tshinc.com

24.Email Alias

25.Copy All EMails

26.Popup Menu

27.Default to Capture ON

28.Picker/Packer Code

29.Catalog Display Y

30.Catalog Convert Y

31.#	Processing Codes	Update
1.	OP Operator Maintenance	F
2.	PY Payroll	F
3.	FR Financial Reporting	F
4.	CO Company Related File Maintenances	F
5.	CU Customer Related File Maintenances	F
6.	PR Product Related File Maintenances	F
7.	OE Order Entry	F
8.	IV Invoicing and Release	F

Enter Function Key Number to change, 0 to Accept : XXXXXX

PAGE 2 OF 3

MDS IN HELP

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup
------	--------	--------	---------	---------	---------	---------	--------	-----	-------

Product Catalog

NEW-COLORS - [192.168.253.135-6064 demo.12-OPERATOR-MAINT010S2]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Master Distributor System - Operator Maintenance

Operator Code DF

20.Sell Warehouse 001

21.Default Company

22.Default Salesman

23.Email Address df@tshinc.com

24.Email Alias

25.Copy All EMails

26.Popup Menu

27.Default to Capture ON

28.Picker/Packer Code

29.Catalog Display Y

30.Catalog Convert Y

31.# Processing Codes Update

1.	OP	Operator Maintenance	F
2.	PY	Payroll	F
3.	FR	Financial Reporting	F
4.	CO	Company Related File Maintenances	F
5.	CU	Customer Related File Maintenances	F
6.	PR	Product Related File Maintenances	F
7.	OE	Order Entry	F
8.	IV	Invoicing and Release	F

Enter Function Key Number to change, 0 to Accept : XXXXXX PAGE 2 OF 3

MDS IN HELP

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup
------	--------	--------	---------	---------	---------	---------	--------	-----	-------

Import Data into MDS

ujf - [mail.tshinc.com-39 BASE.12-SSS.UPLOAD.FILES012S1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

MDS Import Files

Ln#	Type of Import	Filename	Review	Commit
1.	Customer Master-Detail Data		N	N
2.	Shlp-to Data		N	N
3.	Product Master-Detail Data		N	N
4.	Product Master Prices Data		N	N
5.	Customer Pricing Data		N	N
6.	Vendor Master Detail Data		N	N
7.	Prospect Data		N	N
8.	Prospect Notes Data		N	N
9.	Vendor Product Data		N	N
10.	Contract Data		N	N
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				

Click on the camera icon to select an Import file,
Enter Line# to Change, 0 to Accept, or Abort:

XXXX

Import Data into MDS

ujf - [mail.tshinc.com-39 BASE.12-SSS.UPLOAD.FILES012S1]

File Edit Settings Reset Tools GUI PDF Standard Functions Special Functions Help

MDS Import Files

Ln#	Type of Import	Filename	Review	Commit
1.	Customer Master-Detail Data		N	N
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5.	Customer Pricing Data		N	N
6.	Vendor Master Detail Data		N	N
7.	Prospect Data		N	N
8.	Prospect Notes Data		N	N
9.	Vendor Product Data		N	N
10.	Contract Data		N	N
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17.				
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Click on the camera icon to select an Import file,
Enter Line# to Change, 0 to Accept, or Abort:

XXXX

Import Data into MDS

UjF - [mail.tshinc.com-39 BASE.12-SSS.UPLOAD.FILES012S1]

File Edit Settings Reset Tools GUI PDF Standard Functions Special Functions Help

MDS Import Files

Ln#	Type of Import	Filename	Review	Commit
1.	Customer Master-Detail Data		N	N
2.	Shlp-to Data		N	N
3.	Product Master-Detail Data		N	N
4.	Product Master Prices Data		N	N
5.	Customer Pricing Data		N	N
6.	Vendor Master Detail Data		N	N
7.	Prospect Data		N	N
8.	Prospect Notes Data		N	N
9.	Vendor Product Data		N	N
10.	Contract Data		N	N
11.				
12.				
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14.				
15.				
16.				
17.				
18.				

Click on the camera icon to select an Import file,
Enter Line# to Change, 0 to Accept, or Abort:

XXXX

Import Data into MDS

ujf - [mail.tshinc.com-39 BASE.12-SSS.UPLOAD.FILES012S1]

File Edit Settings Reset Tools GUI PDF Standard Functions Special Functions Help

MDS Import Files

Ln#	Type of Import	Filename		Review	Commit
1.	Customer Master-Detail Data			N	N
2.	Shlp-to Data			N	N
3.	Product Master-Detail Data			N	N
4.	Product Master Prices Data			N	N
5.	Customer Pricing Data			N	N
6.	Vendor Master Detail Data			N	N
7.	Prospect Data			N	N
8.	Prospect Notes Data			N	N
9.	Vendor Product Data			N	N
10.	Contract Data			N	N
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					

Click on the camera icon to select an Import file,
Enter Line# to Change, 0 to Accept, or Abort:

Import Data into MDS

UjF - [mail.tshinc.com-39 BASE.12-SSS.UPLOAD.FILES012S1]

File Edit Settings Reset Tools GUI PDF Standard Functions Special Functions Help

MDS Import Files

Ln#	Type of Import	Filename	Review	Commit
1.	Customer Master-Detail Data		N	N
2.	Shlp-to Data		N	N
3.	Product Master-Detail Data		N	N
4.	Product Master Prices Data		N	N
5.	Customer Pricing Data		N	N
6.	Vendor Master Detail Data		N	N
7.	Prospect Data		N	N
8.	Prospect Notes Data		N	N
9.	Vendor Product Data		N	N
10.	Contract Data		N	N
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				

Click on the camera icon to select an Import file,
Enter Line# to Change, 0 to Accept, or Abort:

XXXX

Import Data into MDS

UjF - [mail.tshinc.com-39 BASE.12-SSS.UPLOAD.FILES012S1]

File Edit Settings Reset Tools GUI PDF Standard Functions Special Functions Help

MDS Import Files

Ln#	Type of Import	Filename	Review	Commit
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5.	Customer Pricing Data		N	N
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7.	Prospect Data		N	N
8.	Prospect Notes Data		N	N
9.	Vendor Product Data		N	N
10.	Contract Data		N	N
11.				
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Click on the camera icon to select an Import file,
Enter Line# to Change, 0 to Accept, or Abort:

XXXX

Import Data into MDS

ujf - [mail.tshinc.com-39 BASE.12-SSS.UPLOAD.FILES012S1]

File Edit Settings Reset Tools GUI PDF Standard Functions Special Functions Help

MDS Import Files

Ln#	Type of Import	Filename		Review	Commit
1.	Customer Master-Detail Data			N	N
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5.	Customer Pricing Data			N	N
6.	Vendor Master Detail Data			N	N
7.	Prospect Data			N	N
8.	Prospect Notes Data			N	N
9.	Vendor Product Data			N	N
10.	Contract Data			N	N
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					

Click on the camera icon to select an Import file,
Enter Line# to Change, 0 to Accept, or Abort:

Import Data into MDS

ujf - [mail.tshinc.com-39 BASE.12-SSS.UPLOAD.FILES012S1]

File Edit Settings Reset Tools GUI PDF Standard Functions Special Functions Help

MDS Import Files

Ln#	Type of Import	Filename		Review	Commit
1.	Customer Master-Detail Data			N	N
2.	Shlp-to Data			N	N
3.	Product Master-Detail Data			N	N
4.	Product Master Prices Data			N	N
5.	Customer Pricing Data			N	N
6.	Vendor Master Detail Data			N	N
7.	Prospect Data			N	N
8.	Prospect Notes Data			N	N
9.	Vendor Product Data			N	N
10.	Contract Data			N	N
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					

Click on the camera icon to select an Import file,
Enter Line# to Change, 0 to Accept, or Abort:

Master File Extensions

NEW-COLORS - [192.168.253.135-6064 demo.12-CUSTOM.SCREEN.DEFN-MAINT01251]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Master File Custom Fields Screen Maintenance

Master Filename: Total Fields:
 On Screen:

Line	Field Name	Type	Len	Just	Heading	On Scrn
1	INIT.DATE	DATE	8	R	Date of Initial Contact	Y
	This is the date of the initial contact with the client					
2	SALES.GOAL	DECIMAL2	10	R	Sales Dollar Goals	Y
	This is the sales dollar goal for the client					
3	BUZZWORD	XXXXXXXXXX				

Type	Description
CODE	Code from Table
COMPANY	Company
COST	Cost field (standard decimals)
CUSTOMER	Customer
DATE	Date field MM/DD/YY
DECIMAL0	Numeric field (no decimals)
DECIMAL1	Numeric field 1 decimal
DECIMAL2	Numeric field 2 decimals
DECIMAL3	Numeric field 3 decimals
DECIMAL4	Numeric field 4 decimals
DECIMAL5	Numeric field 5 decimals
DECIMAL6	Numeric field 6 decimals
DTSP1 AY	Display ONLY (NO ENTRY)
FLAG	Flag field
FLAG.YN	Yes/No Flag
FREEFORM	Freeform data (comment/text)
LADEL	Screen Label (NO ENTRY)
PRICE	Price field (standard decimal)
PRODUCT	Product field
QTY	Quantity field (standard dec)
REQUITRD	Required Entry (TFST)
TEXTBOX	Textbox field
TIME	Time field HH:MM:SS
VENDOR	Vendor
WAREHOUSE	Warehouse

EXCEL TABLE HELP OK/END INSERT LDELETE PREV PG NEXT PG INQUIRY CANCEL Off Popup

Master File Extensions

NEW-COLORS - [192.168.253.135-6064 demo.12-CUSTOM.SCREEN.DEFN-MAINT01251]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Master File Custom Fields Screen Maintenance

Master Filename: Total Fields: On Screen:

Line	Field Name	Type	Len	Just	Heading	On Scrn
1	INIT.DATE	DATE	8	R	Date of Initial Contact	Y
	This is the date of the initial contact with the client					
2	SALES.GOAL	DECIMAL2	10	R	Sales Dollar Goals	Y
	This is the sales dollar goal for the client					
3	BUZZWORD	XXXXXXXXXX				

Type	Description
CODE	Code from Table
COMPANY	Company
COST	Cost field (standard decimals)
CUSTOMER	Customer
DATE	Date field MM/DD/YY
DECIMAL0	Numeric field (no decimals)
DECIMAL1	Numeric field 1 decimal
DECIMAL2	Numeric field 2 decimals
DECIMAL3	Numeric field 3 decimals
DECIMAL4	Numeric field 4 decimals
DECIMAL5	Numeric field 5 decimals
DECIMAL6	Numeric field 6 decimals
DTSP1 AY	Display ONLY (NO ENTRY)
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QTY	Quantity field (standard dec)
REQUITRD	Required Entry (TFST)
TEXTBOX	Textbox field
TIME	Time field HH:MM:SS
VENDOR	Vendor
WAREHOUSE	Warehouse

EXCEL TABLE HELP OK/END INSERT LDELETE PREV PG NEXT PG INQUIRY CANCEL Off Popup

Master File Extensions

NEW-COLORS - [192.168.253.135-6064 demo.12-CUSTOM.SCREEN.DEFN-MAINT01251]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Master File Custom Fields Screen Maintenance

Master Filename: Total Fields: On Screen:

Line	Field Name	Type	Len	Just	Heading	On Scrn
1	INIT.DATE	DATE	8	R	Date of Initial Contact	Y
	This is the date of the initial contact with the client					
2	SALES.GOAL	DECIMAL2	10	R	Sales Dollar Goals	Y
	This is the sales dollar goal for the client					
3	BUZZWORD	XXXXXXXXXX				

Line	Type	Description
4	CODE	Code from Table
	COMPANY	Company
	CDST	Cost field (standard decimals)
	CUSTOMER	Customer
5	DATE	Date field MM/DD/YY
	DECIMAL0	Numeric field (no decimals)
	DECIMAL1	Numeric field 1 decimal
6	DECIMAL2	Numeric field 2 decimals
	DECIMAL3	Numeric field 3 decimals
	DECIMAL4	Numeric field 4 decimals
	DECIMAL5	Numeric field 5 decimals
7	DECIMAL6	Numeric field 6 decimals
	DTSP1 AY	Display ONLY (NO ENTRY)
	FLAG	Flag field
	FLAG.YN	Yes/No Flag
	FREEFORM	Freeform data (comment/text)
	LADEL	Screen Label (NO ENTRY)
	PRICE	Price field (standard decimal)
	PRODUCT	Product field
	QTY	Quantity field (standard dec)
	REQUITRD	Required Entry (TFST)
	TEXTBOX	Textbox field
	TIME	Time field HH:MM:SS
	VENDOR	Vendor
	WAREHOUSE	Warehouse

EXCEL TABLE INSERT LDELETE PREV PG NEXT PG INQUIRY CANCEL Off Popap

HELP OK/END

Financial Report Generator

NEW-COLORS - [192.168.253.135-5504 demo.12-SSS.FIN.UPD.REP.ENTRY01251]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Financial Update and Report Entry

Update for Companies on DIFFERENT Fiscals

1.Beginning Calendar Period for Consolidation

2.Last Calendar Period you want on Financials

Update for Companies on the SAME Fiscal

3.Beginning Fiscal Period for Consolidation

4.Last Fiscal Period you want on Financials

Report Options

5.Variance Report	1	This Year Actual to This Year Budget
6.Variance Rpt (YTD)	1	This Year Actual to This Year Budget
7.Pct to Sales Rpt	2	This Year Actual to Last Year Actual
8.Comp Set OR Select	1	Complete Set of Financial Reports
9.Company Selection	A	ALL Companies
10.Budgets for Report	1	Budgets
11.Data for Report	M	Monthly

12.Mess for Rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT :

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup
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Financial Report Generator

NEW-COLORS - [192.168.253.135-5504 demo.12-SSS.FIN.UPD.REP.ENTRY01251]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

Financial Update and Report Entry

Update for Companies on DIFFERENT Fiscals

1.Beginning Calendar Period for Consolidation

2.Last Calendar Period you want on Financials

Update for Companies on the SAME Fiscal

3.Beginning Fiscal Period for Consolidation

4.Last Fiscal Period you want on Financials

Report Options

5.Variance Report	1	This Year Actual to This Year Budget
6.Variance Rpt (YTD)	1	This Year Actual to This Year Budget
7.Pct to Sales Rpt	2	This Year Actual to Last Year Actual
8.Comp Set OR Select	1	Complete Set of Financial Reports
9.Company Selection	A	ALL Companies
10.Budgets for Report	1	Budgets
11.Data for Report	M	Monthly

12.Mess for Rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT :

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup
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SELECTED PRODUCTS FOR PURCHASE ORDER GENERATION

Warehouse	001	Credit Limit		Total Stock	66
	NEW YORK, NY	AP Balance	2937	Total Purch	54
Vendor	MMM	Min\$	0.00	Min Qty	
	3M COMPANY	Total \$	3,698.40	Total Cube	66.0000
		Total Wgt	66.0		

Product	Avail	ROP/Min	Sls 2Mos	Sls Yr	ROQ/Max	Order Qty
1 70943 SCOTCHCAST REINF STR 4X36	12	1	2	7	1	0/ BX
2 7880786583 BINAURAL & TUBING	3	1	3	8	1	0/ EA
3 82002 SCOTCHCAST 2" WHITE 10/BX	2	10 *	33	155	20	18/ BX
4 82003 SCOTCHCAST 3" WHITE 10/BX	8	10 *	27	144	20	12/ BX
5 02003A SCOTCHCAST 3" BLACK 10/BX	0	10 *	9	22	20	12/ BX
6 02003D SCOTCHCAST 3" BLUE 10/BX	12	10	3	14	15	0/ BX

SALES	JAN07	FEB07	MAR07	APR07	MAY07	JUN07	YTD07
	0	0	2	0	1	0	7
	JUL07	AUG07	SEP07	OCT07	NOV07	DEC07	LYTD07
	0	1	1	0	1	3	6

Line# to Add or Change, END to Create PO(s), ABORT to Cancel :

XXXXXX

SELECTED PRODUCTS FOR PURCHASE ORDER GENERATION

Warehouse	001	Credit Limit		Total Stock	66
	NEW YORK, NY	AP Balance	2937	Total Purch	54
Vendor	MMM	Total \$	3,698.40	Min Qty	
	3M COMPANY	Total Wgt	66.0	Total Cube	66.0000

Product	Avail	ROP/Min	Sls 2Mos	Sls Yr	ROQ/Max	Order Qty
1 70943 SCOTCHCAST REINF STR 4X36	12	1	2	7	1	0/ BX
2 7880786583 BINAURAL & TUBING	3	1	3	8	1	0/ EA
3 82002 SCOTCHCAST 2" WHITE 10/BX	2	10 *	33	155	20	18/ BX
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6 02003D SCOTCHCAST 3" BLUE 10/BX	12	10	3	14	15	0/ BX

SALES	JAN07	FEB07	MAR07	APR07	MAY07	JUN07	YTD07
	0	0	2	0	1	0	7
	JUL07	AUG07	SEP07	OCT07	NOV07	DEC07	LYTD07
	0	1	1	0	1	3	6

Line# to Add or Change, END to Create PO(s), ABORT to Cancel :

XXXXXX

djf - [mail.tshinc.com-5008 demo.12-IM.POGEN.CREATE010\$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

NEW-COLORS - [192.168.253.135-5504 demo.12-RANK.UPD.ABCDS1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

ABC Product Ranking Update

Capture:On

1. Warehouse	All	
2. Enter Ranking Criteria		U
3. Enter Level Type		P
4. A Item Cutoff		20
5. B Item Cutoff		60
6. C Item Cutoff		80

Press <RETURN> to Process Report. Line# to Change, or ABORT : XXXXXX

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	CAPT OFF	INQUIRY	CANCEL	Off	Popup
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djf - [mail.tshinc.com-5008 demo.12-IM.POGEN.CREATE010\$1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

NEW-COLORS - [192.168.253.135-5504 demo.12-RANK.UPD.ABCDS1]

File Edit Settings Reset Tools GUI PDA Standard Functions Special Functions Help

ABC Product Ranking Update

Capture:On

1. Warehouse	All	
2. Enter Ranking Criteria		U
3. Enter Level Type		P
4. A Item Cutoff		20
5. B Item Cutoff		60
6. C Item Cutoff		80

Press <RETURN> to Process Report. Line# to Change, or ABORT : XXXXXX

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	CAPT OFF	INQUIRY	CANCEL	Off	Popup
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Thank You

THANK
YOU