



TSH
User Group Meeting 2013



MDS Enhancements

Doing More with Less....

Cleaner, Easier and Faster access to your MDS system.

Cases Completed By System Area

MDS Base Modifications

Accts Payable	1
Accts Receivable	7
General Ledger	6
Inquiries	6
Inventory	8
File Maintenance	11
Order Entry	50

ODBC	2
Purchasing	7
Pricing	1
Remotenet	9
Reporting	6
General System	22
Pharma	6

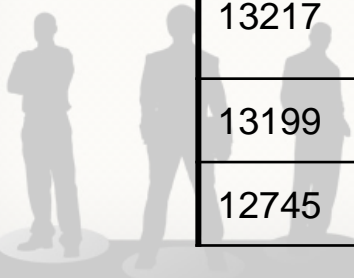
144 Cases Updated this Year



37 Customer Requested Enhancements

37
Total
Customer
Cases
Updated

Case	Description
13057	Modify the A/R Inquiry so the Statement Print can be customized.
12387	Modify OE to display a message when an item is drop shipped but there is inventory in the warehouse.
12891	Add logic to credit card popup to figure out card type and default the to that type
12867	Modify Verification Line Input screen to allow scanning of Locations in addition to Product Numbers
13160	Modify Purchase Order Maintenance to allow you to manually reopen a Drop Ship PO line that has been closed
13239	Update/Create Salesman Access Portal and Add option to menu to create by Salesman Code.
13076	Add an EDI 832 (Customer Price Book) transmission.
13044	Modify the Job Scheduler to allow you to choose which Days of the Week
12362	Add the GP % to the Product Lookup search results.
13217	Add Price.1 Maintenance for Order Qty Limit and UM. Modify the Web Order creation put the order on hold for review
13199	Add a new parameter for "Check for duplicate orders in the last "X" days"
12745	New FOB (Freight on Board) terms system for quotes and orders



Updated Customer Support Tools

- TSH User Forum
- Online Training Videos
- Updated Guides
- Updated Data Dictionary



Updated Customer Support Tools

- TSH User Forum
- Online Training
- Updated Guides
- Updated Data

The screenshot shows a web browser window displaying the TSH Users Forum. The browser's address bar shows the URL <http://www.tshinc.com/forum/>. The page header includes the TSH logo and the text "The Systems House, Inc. Software Solutions for Distributors". Below the header, there are navigation links for FAQ, Search, Memberlist, Usergroups, Register, Profile, and Log in. The main content area features a forum index table with columns for Forum, Topics, Posts, and Last Post. The table lists various forum categories and topics, such as "MDS - Master Distribution System" and "Companion Software Products from TSH".

Forum	Topics	Posts	Last Post
MDS - Master Distribution System			
New Features And Updates Notes on our Latest and Greatest Features Moderator TSH_Employees	37	38	Mon Mar 05, 2007 4:10 pm davidfartig →
New Requests Request a feature or enhancement for the next release	596	855	Tue Jan 27, 2009 3:14 pm hamason →
Did you know? Howto's, Hints and Secrets of the Masters	28	29	Tue Jan 27, 2009 4:58 am Hoodollisammen →
Companion Software Products from TSH			
RRM - Records Retention Mgmt Read about our new Software Records Retention Mgmt Moderator TSH_Employees	31	31	Tue Jan 27, 2009 4:59 am Hoodollisammen →
Remotenet Your Hassle-Free Web-Based Customer Service and Order Entry System	25	25	Tue Jan 27, 2009 5:00 am Hoodollisammen →
MDS Warehouse - Wireless Warehouse Management Achieve Greater Efficiency and Accuracy with MDS Warehouse	25	25	Tue Jan 27, 2009 5:02 am Hoodollisammen →
Salesman Laptop Information System Mobile MDS Means Greater Sales Success	23	23	Tue Jan 27, 2009 5:03 am Hoodollisammen →
Delivery Master & Package Tracking Sending & Receiving: TSH has you covered with Delivery Master & Package Tracking	25	25	Tue Jan 27, 2009 5:04 am Hoodollisammen →



Updated Customer Support Tools

- TSH User Forum
- Online Training
- Updated Guides
- Updated Data

The image shows a screenshot of a web browser displaying the TSHinc.com forum and training guides. The top window is the forum index, and the bottom window is the training guides page.

www.tshinc.com/forum
TSH Users Forum - This site is designed to allow the TSH user Community to exchange ideas and post questions and answers.

The Systems House, Inc.
Software Solutions for Distributors

FAQ Search Memberlist Usergroups Register
Profile Log in to check your private messages Log in

The time now is Wed May 13, 2009 8:57 pm
www.tshinc.com/forum Forum Index

Forum Topics Posts Last Post

MDS - Master Distribution System

TSH Training Guides - Windows Internet Explorer
http://cyrixnt2.tshn.com/crs/guides/guides.htm

The Systems House, Inc.

MDS Training Guides
Please choose a Guide below
[Readme on MDS Training Guides](#)
[Link to Training Videos](#)
[Link to Order Entry Demo](#)
NEW!!! - User Meeting Presentations Online

<i>Operations</i> <i>(Inventory/Customer Service/Warehouse)</i>	<i>Accounting</i>	<i>Maintenance and Setup</i>	<i>Reporting and Analysis</i>
Order Entry	Accounting Registers	Company	Inquiries
CRM- Customer Relationship Mgmt	Accounts Payable	Customer Master	MDS Reporting
Purchasing	Accounts Payable and General	Product Master	Order Entry Reports
Sales Management	Ledger	MDS Audit Processing	ODBC - Open Database Connectivity
Tenders	Accounts Receivable	Codes	Report Capture
VRM- Vendor Relationship Mgmt	General Ledger	Pricing/Contracts	Sales Analysis
Warehouse	EOM - End of Month Procedures	Maintenance	Document Management System
CRS - Customer Reporting System	Commissions Guide		MDS Data Dictionary (System Areas)
Inventory Management	EDI 810 (Inbound)Guide		PDF
Wireless Warehouse Management			MDS Data Dictionary (System Fields)
			PDF
			MDS Data Dictionary (Table Detail) PDF
			MDS Documentation in Adobe PDF
			Format

Forgot your password? Email us custserv@tshinc.com

Phone: (770) 777-0050 Fax: (770) 777-0000



Updated Customer Support Tools

The screenshot displays a BusinessObjects report viewer window. The title bar shows the file path: \\192.168.253.135\demo.archive\ORD. The interface includes a menu bar with 'Preview', 'Design', 'Open', and 'Save'. Below the menu bar is a toolbar with navigation icons and a page indicator '2 / 16'. The main content area is titled 'MDS Data Dictionary - Tables by System Area' and 'Accounts Receivable', powered by Crystal. The report includes a table with columns 'AREA' and 'DESCRIPTION', and a sub-section 'OVERVIEW' detailing the 'AR' table and its associated files.

BusinessObjects

Preview Accounts Receivable

Accounts Payable
Accounts Receivable
Company Information
Customer Information
General Ledger
Order Entry and Invoicing
ODBC Support Files
Purchase Order
Pricing Support Files
Product and Inventory
Sales
Vendor Information

MDS Data Dictionary - Tables by System Area

powered by crystal

8/21/2013 6:45:17 PM
Page 2 of 16

AREA	DESCRIPTION
AR	Accounts Receivable

OVERVIEW

AR Accounts Receivable

All Open Accounts Receivable records are kept in the AR table. The key is Company and Invoice# , eg. 01123456. The AR table has a detailed sub table which shows a record of each transaction for that invoice. For example the AR_DETAIL table would generally show one record for the original invoice amount and one record for the payment but can have more records if multiple payments or credits are involved. All AR records with a \$0.00 balance are moved to the Accounts Receivable Month End procedure. The MCASHPRT table is used to for the Monthly Cash Receipts Register and is cleared during the A/R EOM.

AR

This file stores the open item accounts receivable items for each customer. Each record corresponds to an invoice or on-account credit or payment. All subsequent activity is stored in the value marked attributes of the record.
Key= Company:Invoice# = 01123456

AR.HIST

The AR.HIST file stores the PAID Accounts Receivable items after they are purged from the AR file. The purge and update takes place during the end of month job stream. The length of time that the data is maintained on the AR.HIST file is dependent upon a customer set parameter.
Key= Company:Invoice = 01123456

Forgot your password? Email us custserv@tshinc.com

Internet 100%

Updated Customer Support Tools

\\192.168.253.135\demo.archive\ORD

The Systems House Traini x

crs.tshinc.com/crs/guides/videos/videoplayer.htm?videoname=MDS-NX-3_controller.swf&videodesc=MDS-NX%20Product%20customer%

The Systems House, Inc.
Software Solutions for Distributors

CELEBRATING
30
YEARS

Welcome to The Systems House Online Training Series

HOME NEWSROOM SOLUTIONS SUPPORT CONTACT US

The Systems House, Inc. *mds* NX

Forgot your password? Email us custserv@tshinc.com

Phone: (731) 377-0050 Fax: (731) 377-0000

Internet 100%

CRS Enhancement Overview

- New color scheme
- Upload files
- Export Cases/Reports
- Release Notes By Date
- Auto Refresh
- Add a CC (Carbon Copy) Email
- TSH Newsroom





TSH Support Site

Customer Reporting System

Login

Password

Login to CRS

Login

[Register for Our CRS System](#)

[Full CRS Login Page](#)

[View Online Documentation for CRS](#)

Support Information & Downloads

MDS-NX Client Software

[ODBC Drivers \(32-Bit\) V4.0x \(older\)](#)

[ODBC Drivers \(32-Bit\) V20110622](#)

[ODBC Drivers \(64-Bit\) V20110622](#)

MDS Hostname Instructions

[Remote Assistance](#)

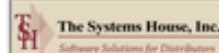
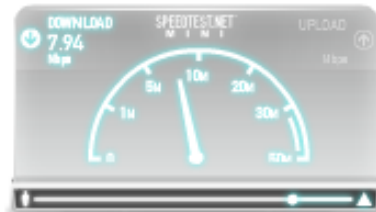
[Web Meeting Server](#)

[TSH User Forum](#)

[TSH Docs and Support Guides](#)

[\(Please login to CRS\)](#)

Uptime Statistics and Speed Test



Monitoring Statistics

Monitor Name	Service	Last check	Uptime	Current Status
TSH Web Site	http	August 20, 2013 at 03:52 PM	99.833%	Ok



Customer Reporting System - Open Requests

[Requests](#)
[Reports/Inquiries](#)
[Help/Docs](#)
[Log Out](#)
[Web Links](#)

Request Status

Welcome THE SYSTEMS HOUSE

Your Open Requests 2
 Your Company's Open Requests 2
 Current Date and Time 08/20/2013 04:03:52 pm
 Your Page will Refresh in: 60 Seconds
 Auto Refresh is: ON OFF

Request Messages

The Following Requests have an Open Status.
 Please Click on a Request Number to update your request

Please Remember CRS is only Monitored from 8am-6pm EST

[Latest TSH News](#) [Subscribe to TSH Newsroom by Email](#)
[MDS User Group Meeting 2013](#)
[MDS Quick Lookups - Real-Time Pricing, Inventory, and Customer Sales History](#) Aug 16, 2013
[To build repeat customers, be consistent. TSH welcomes back repeat customer Chuck Graham](#) Aug 9, 2013
 Aug 2, 2013

Request Options - Export and Filter - Update and Enter

[Click Here to Create a New Request](#)

Save Search Settings: YES NO

Sort By:

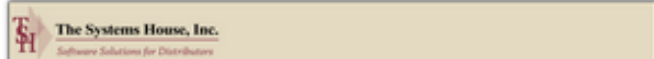
Items per page:

[Click here to Export this list of Requests](#) Update a Request#:

Request#	Entry Date	Request Description	Reqd Date	Status	Severity	Priority	Contact	End User	Upd Date
106024	04/05/11	Research External Database Access (EDA) to connect		Design	Mod/Low		THE SYSTEMS HOUSE		
106146	04/08/11	Test and Review Universe EDA (External Database Ac		Design	Mod/Low		THE SYSTEMS HOUSE		

2 Items Page 1 of 1

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Monitor Name	Service	Last check	Uptime	Current Status
TSH Web Site	http	August 20, 2013 at 03:52 PM	99.833%	Ok

Customer Reporting System - Open Requests

[Requests](#)
[Reports/Inquiries](#)
[Help/Docs](#)
[Log Out](#)
[Web Links](#)

Request Status Request Messages

Welcome THE SYSTEMS HOUSE
 Your Open Requests 2
 Your Company's Open Requests 2
 Current Date and Time 08/20/2013 04:03:52 pm
 Your Page will Refresh in: 60 Seconds
 Auto Refresh is: **OFF**

The Following Requests have an Open Status.
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 Aug 2, 2013

Request Options - Export and Filter - Update and Enter

[Click Here to Create a New Request](#)

Save Search Settings: YES NO

Sort By:

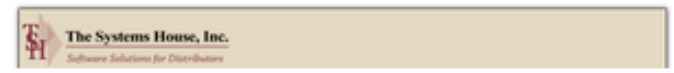
Items per page:

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2 Items Page 1 of 1

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Monitor Name	Service	Last check	Uptime	Current Status
TSH Web Site	http	August 20, 2013 at 03:52 PM	99.833%	Ok

Customer Reporting System - Entry

crs.tshinc.com/cgi-bin/olecgi.exe/crs001

Files: Upload / View + / Hide -

Upload Files for your Request

Customer Reporting System
Upload files for Request: 132403

Please feel free to upload any screenshots or documents to assist us when working on your request.

Click to Select Files for Upload. Note: You may upload multiple files just select them with shift-click or click the button multiple times.

Click to Upload files. Each file will list the percentage uploaded and then should appear in the list below. To view existing files simply click on the name below.

Uploaded Files for Request: 132403

user_meeting_notes.pdf	827 KB	100%
------------------------	--------	------

Please fill in our Request Form below. You can change your customer information at any time.

Please Remember CRS is only Monitored. CC Email Addresses (use , for multiple): df@tshinc.com

Request# 132403

Customer Contact: MDS DEVELOPMENT, THE SYSTEMS HOUSE

Phone: 973-777-8050

Phone Ext., Fax, Email: [Input fields]

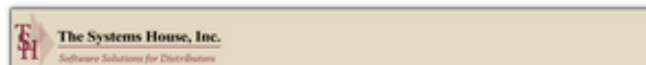
Call Details: [Input fields]

Menu Path: [Input field]

Request#	Date
106024	04/...
106146	04/...

2 Items

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Monitoring Statistics				
Monitor Name	Service	Last check	Uptime	Current Status
TSH Web Site	http	August 20, 2013 at 03:52 PM	99.833%	Ok

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Click to Upload files Each file will list the percentage uploaded and then should appear in the list below. To view existing files simply click on the name below.

Uploaded Files for Request: 132403

user_meeting_notes.pdf 826.71KB Done/Upload

Please fill in our Request Form below
 You can change your customer info

Please Remember CRS is only Mon
CC Email Addresses (use , for multiple):

Request# 132403

Customer Contact MDS DEVELOPMENT
 THE SYSTEMS HOUSE

Phone 973-777-8050

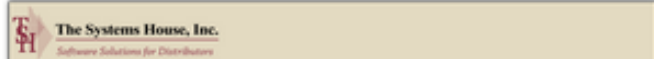
Phone Ext.

Fax

Email

Request#		
106024		04/
106146		04/

2 Items



Monitoring Statistics

Monitor Name	Service	Last check	Uptime	Current Status
TSH Web Site	http	August 20, 2013 at 03:52 PM	99.833%	Ok

crs.tshinc.com/cgi-bin/olecgi.exe/crs001

Files: Upload / View + / Hide -

Upload Files for your Request

Customer Reporting System - Entry

crs.tshinc.com/cgi-bin/olecgi.exe/crs001

Files: Upload / View + / Hide -

Customer Reporting System - Update

[Requests](#) [Reports/Inquiries](#) [Help/Docs](#) [Log Out](#) [Web Links](#)

Request Messages

Please fill in our Request Form below: Required information is highlighted
You can change your customer information if it is not correct and it will update our database.

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- [MDS Quick Lookups - Real-Time Pricing, Inventory, and Customer Sales History](#) Aug 16, 2013
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Please Remember CRS is only Monitored from 8am-6pm EST

CC Email Updated Successfully for R#132403

CC Email Addresses [Update Addl Emails](#)

(use , for multiple):

Request# 132403 **Entry Date** 08/20/13 @ 04:06:27pm **Update Date** 08/20/13 **Open**

Contact Information

Call Details

Customer MDS DEVELOPMENT

Contact

Phone

Phone Ext.

Fax

Email

Mod/Problem M P

Customer Priority

Customer Reference

End User

Date Required

Department

Menu Path



Monitoring Statistics

Monitor Name	Service	Last check	Uptime	Current Status
TSH Web Site	http	August 20, 2013 at 03:52 PM	99.833%	Ok

Files: Upload / View + / Hide -

Upload Files for your Request

Customer Reporting System - Entry

Files: Upload / View + / Hide -

Customer Reporting System - Update

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Please Remember CRS is only Monitored from 8am-6pm EST

CC Emails Updated Successfully for R#132403
CC Email Addresses [Update Addl Emails](#)

(use , for multiple):

Request# 132403 Entry Date 08/20/13 @ 04:06:27pm Update Date 08/20/13 Open

Contact Information

Call Details

Customer MDS DEVELOPMENT
Contact
Phone
Phone Ext.
Fax
Email

Mod/Problem M P
Customer Priority
Customer Reference
End User
Date Required
Department
Menu Path

The Systems House, Inc.
Software Solutions for Distributors

Monitoring Statistics

Monitor Name	Service	Last check	Uptime	Current Status
TSH Web Site	http	August 20, 2013 at 03:52 PM	99.833%	Ok

Customer Reporting System - Open Requests

[Requests](#) [Reports/Inquiries](#) [Help/Docs](#) [Log Out](#) [Web Links](#)

Request Status

Welcome THE SYSTEMS HOUSE

Your Open Requests 3
Your Company's Open Requests 3
Current Date and Time 08/20/2013 04:07:18 pm
Your Page will Refresh in: 58 Seconds
Auto Refresh is: ON OFF

Request Messages

The Following Requests have an Open Status.
Please Click on a Request Number to update your request

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Request Options - Export and Filter - Update and Enter

[Click Here to Create a New Request](#)

Save Search Settings: YES NO

Sort By:

Items per page:

[Click here to Export this list of Requests](#) Update a Request#:

Request#	Entry Date	Request Description	Reqd Date	Status	Severity	Priority	Contact	End User	Upd Date
132403	08/20/13	question about using the new Lookups with MDX-NX	08/20/13	Received	Mod/Low		THE SYSTEMS HOUSE		08/20/13
106024	04/05/11	Research External Database Access (EDA) to connect		Design	Mod/Low		THE SYSTEMS HOUSE		
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3 Items

Page 1 of 1

Customer Reporting System - Open Requests

[Requests](#) [Reports/Inquiries](#) [Help/Docs](#) [Log Out](#) [Web Links](#)

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Your Company's Open Requests 3
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3 Items

Page 1 of 1

Customer Reporting System - Open Requests

[Requests](#) [Reports/Inquiries](#) [Help/Docs](#) [Log Out](#) [Web Links](#)

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Save Search Settings: **YES** YES NO

Sort By:

Items per page:

[Click here to Export this list of Requests](#) Update a Request#:

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106024	04/05/11	Research External Database Access (EDA) to connect		Design	Mod/Low		THE SYSTEMS HOUSE		
106146	04/08/11	Test and Review Universe EDA (External Database Ac		Design	Mod/Low		THE SYSTEMS HOUSE		

3 Items

Page 1 of 1

New Product Auto Creation

- Quickly allows you to create a new product or range of products and descriptions based upon multiple elements in a table
- Example:
 - Size (Small,Medium,Large)
 - Color (Blue,Black, White)
 - Type (Nitrile, Latex)
 - Item (Glove, Pad)
 - Pack (10/ea 100/cs, 4/bx 48/cs)

Forces Standard Product Numbers and Descriptions



MDS Menu

MDS Menu Find

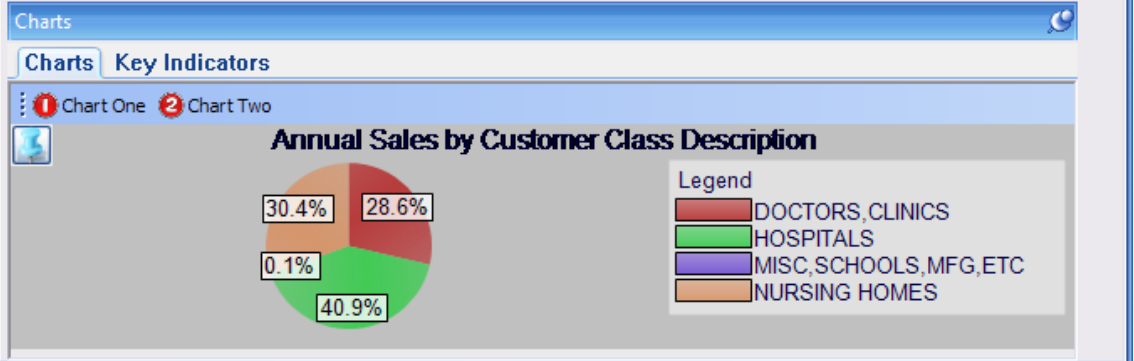
Home Back Help

- 1.Product Number Create
- 2.Data Element Maintenance
- 3.Product Type Table Creation
- 4.Product Type Table Update
- 5.Product Number Create Inquiry

Tasks

08/20/2013 8:00 am

Date	Time	Description	Status	D...	O...	Task Nu...
There are no items to show.						



Oe Contacts Maint Drill Execing Reports Capt Off View Crm.menu Vrm.menu

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup



Product Type Table Creation

Prod Type 999 DEMO

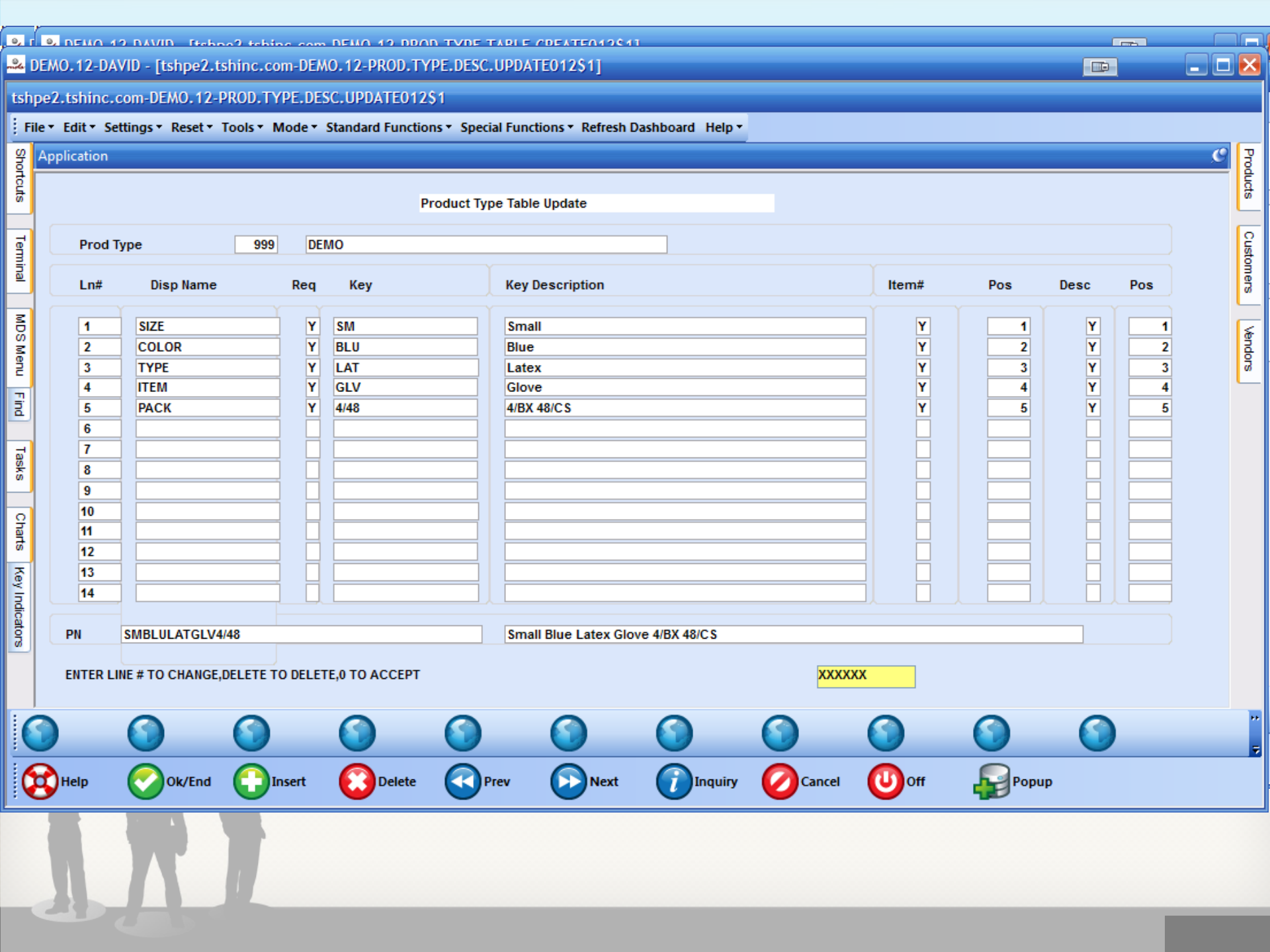
Ln#	Display Name	Required	Item #	Pos	Description	Pos
1	SIZE	Y	Y	1	Y	1
2	COLOR	Y	Y	2	Y	2
3	TYPE	Y	Y	3	Y	3
4	ITEM	Y	Y	4	Y	4
5	PACK	Y	Y	5	Y	5
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup





- Shortcuts
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators

- Products
- Customers
- Vendors

Product Type Table Update

Prod Type

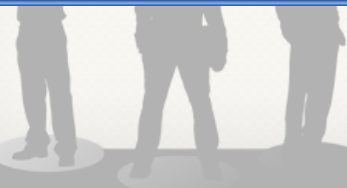
Ln#	Disp Name	Req	Key	Key Description	Item#	Pos	Desc	Pos
1	SIZE	Y	SM	Small	Y	1	Y	1
2	COLOR	Y	BLU	Blue	Y	2	Y	2
3	TYPE	Y	LAT	Latex	Y	3	Y	3
4	ITEM	Y	GLV	Glove	Y	4	Y	4
5	PACK	Y	4/48	4/BX 48/CS	Y	5	Y	5
6								
7								
8								
9								
10								
11								
12								
13								
14								

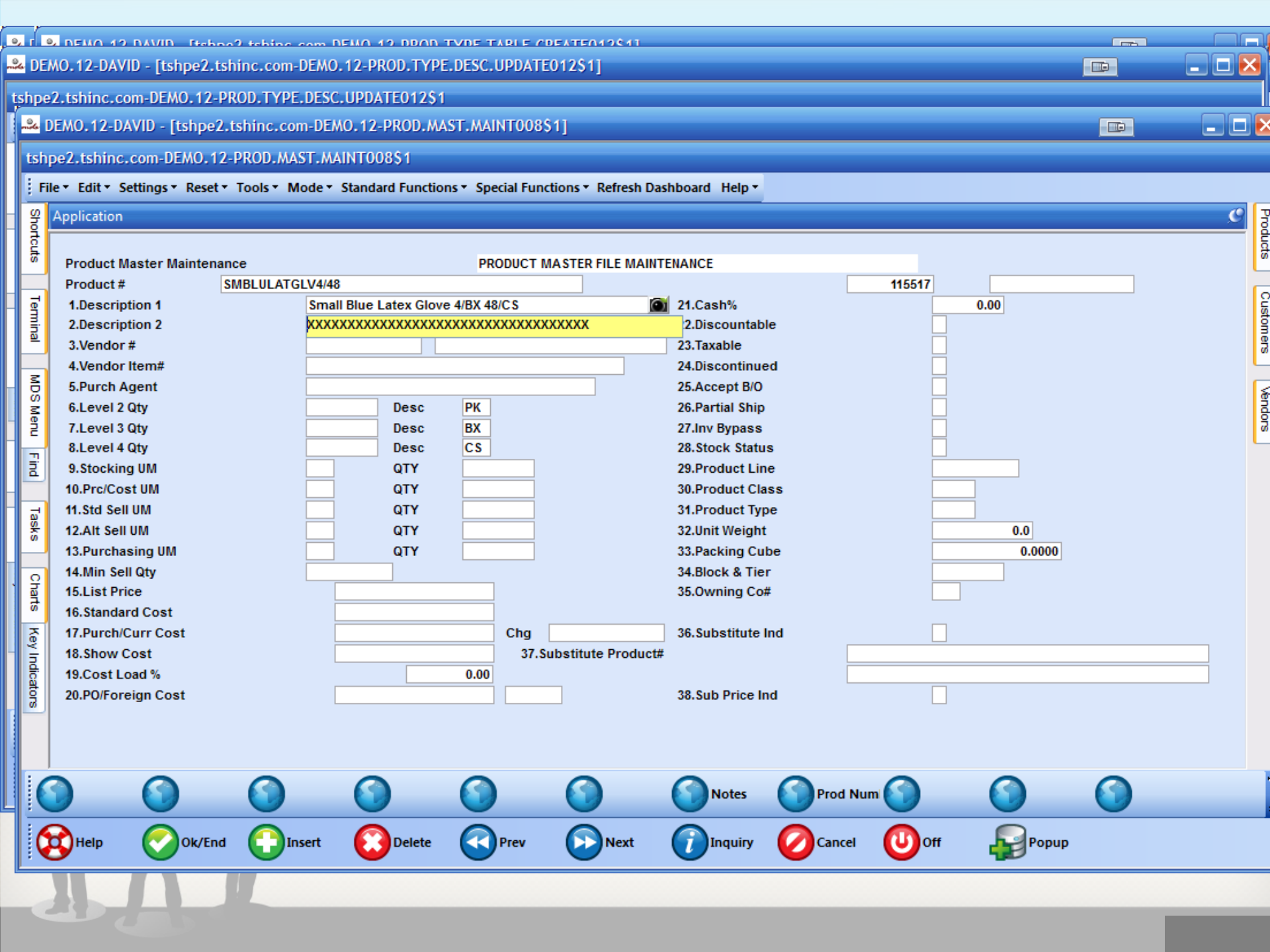
PN

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXX

Help
 Ok/End
 Insert
 Delete
 Prev
 Next
 Inquiry
 Cancel
 Off
 Popup

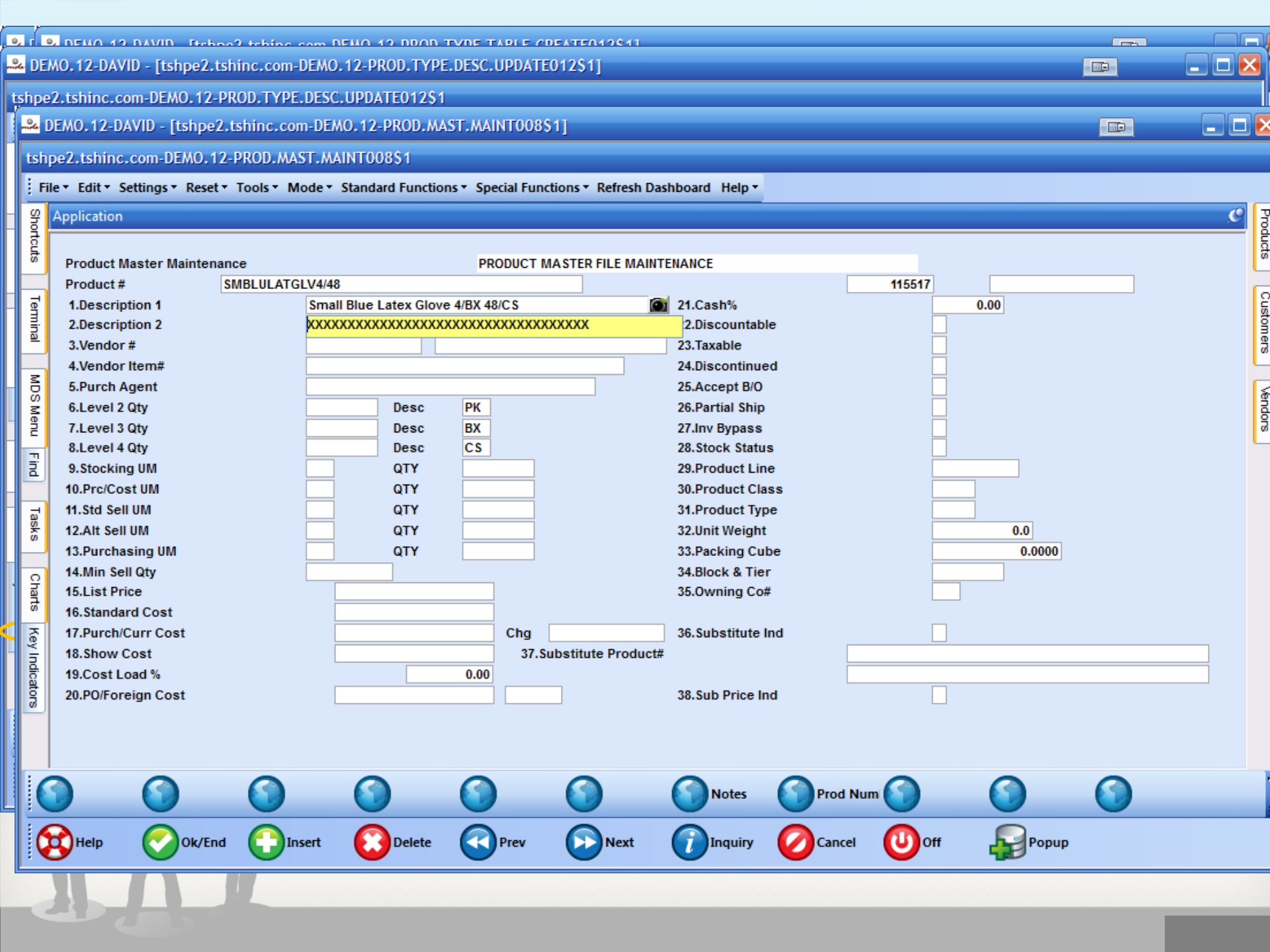




Product Master Maintenance

PRODUCT MASTER FILE MAINTENANCE

Product #	SMBLULATGLV4/48		115517
1. Description 1	Small Blue Latex Glove 4/BX 48/CS		21. Cash% 0.00
2. Description 2	XX		22. Discountable
3. Vendor #			23. Taxable
4. Vendor Item#			24. Discontinued
5. Purch Agent			25. Accept B/O
6. Level 2 Qty	Desc	PK	26. Partial Ship
7. Level 3 Qty	Desc	BX	27. Inv Bypass
8. Level 4 Qty	Desc	CS	28. Stock Status
9. Stocking UM	QTY		29. Product Line
10. Prc/Cost UM	QTY		30. Product Class
11. Std Sell UM	QTY		31. Product Type
12. Alt Sell UM	QTY		32. Unit Weight 0.0
13. Purchasing UM	QTY		33. Packing Cube 0.0000
14. Min Sell Qty			34. Block & Tier
15. List Price			35. Owning Co#
16. Standard Cost			
17. Purch/Curr Cost	Chg		36. Substitute Ind
18. Show Cost			37. Substitute Product#
19. Cost Load %	0.00		
20. PO/Foreign Cost			38. Sub Price Ind



PO Receipts Ability to Print Labels with Lot/Serials

- ❖ Allows internal labeling to get around lack of standard products labels from manufacturers
- ❖ Facilitates Barcode scanning for Wireless Warehouse and better inventory control



DEMO.12-DAVID - [tshpe2.tshinc.com-DEMO.12-WAREHOUSE-MAINT008\$1]

tshpe2.tshinc.com-DEMO.12-WAREHOUSE-MAINT008\$1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Warehou**se** MAINTENANCE MDS Warehouse Maintenance

Warehouse Number 001

1.Warehouse Name NEW YORK, NY

2.Warehouse Addr 1

3.Warehouse Addr 2

4.Warehouse Addr 3

5.City NEW YORK CITY

6.State NY 7.Zip 70015

8.Owning Company 01 TSH Medical Company 39.GLN Number

9.Phone Number

10.Tax Jurisdiction IAG

11.Transfer Cust#

Warehouse Management

12.Location Control N

13.Bulk Redirection N

14.Receiving Location P

15.Credit Location

16.IM Replen Method

17.Single Product

18.Prim Replen Method

19.Remove Location Flg

20.Replen Case Rounding

21.Redirect if not in Bulk N

22.OE Replen to Max N

23.Putaway Print P

24.Rcv Prod Label UM

25.Prod Rcv Label Size 3

26.LOT Purge Days N

27.Replen at Receipt

28.Replen by Zone

29.Interface Type

38. Trans Shipping Warehouses

1.

2.

3.

4.

39.GLN Number

Bill Cust

30.Replenish Bulk

31.Putaway Loc Sort

32.Rcv Label at Line

X Find PO Receipt

34.Recv Form Show Open

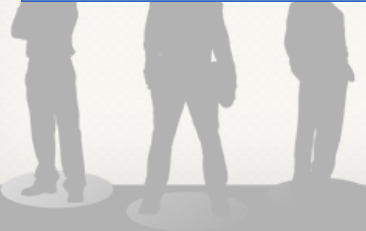
35.Repl Xfer Fill/Kill 0

36.Repl Xfer Full Case

37.Putaway Bypass

PAGE 1 OF 3

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup



DEMO.12-DAVID - [tshpe2.ts
GENERAL HELP
✕

tshpe2.tshinc.com-DEMO.12-W

File Edit Settings Reset T

Application

Shortcuts

Terminal

MDS Menu

Find

Tasks

Charts

Key Indicators

WAREHOUSE MAINTENANCE

Warehouse Number

1.Warehouse Name

2.Warehouse Addr 1

3.Warehouse Addr 2

4.Warehouse Addr 3

5.City

6.State

8.Owning Company

9.Phone Number

10.Tax Jurisdiction

11.Transfer Cust#

Warehouse Management

12.Location Control

13.Bulk Redirection

14.Receiving Location

15.Credit Location

16.IM Replen Method

17.Single Product

18.Prim Replen Method

19.Remove Location Flg

20.Replen Case Rounding

21.Redirect if not in Bulk

22.OE Replen to Max

23.Putaway Print

24.Rcv Prod Label UM

25.Prod Rcv Label Size

26.LOT Purge Days

27.Replen at Receipt

28.Replen by Zone

29.Interface Type

30.Replenish Bulk

31.Putaway Loc Sort

32.Rcv Label at Line

33.Ind PO Receipt

34.Recv Form Show Open

35.Repl Xfer Fill/Kill

36.Repl Xfer Full Case

37.Putaway Bypass

Product Label Size and Type:

1 - 2x4 Product Label Zebra Printer

2 - HP Laser 4 Product Label

3 - 3x4 Product Label Zebra Printer

ALLOWABLE ENTRIES ARE 1, 2, 3

End Help

Inquiry

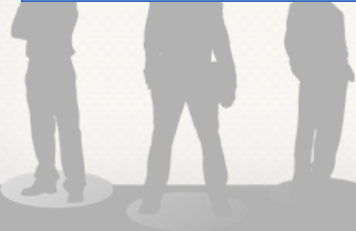
Cancel

IAG

Bill Cust

PAGE 1 OF 3

Help
 Ok/End
 Insert
 Delete
 Prev
 Next
 Inquiry
 Cancel
 Off
 Popup



DEMO.12-DAVID - [tshpe2.ts
GENERAL HELP
✕

tshpe2.tshinc.com-DEMO.12-W

File Edit Settings Reset T

Application

WareHOUSE MAINTENANCE

- Warehouse Number
- 1.Warehouse Name
- 2.Warehouse Addr 1
- 3.Warehouse Addr 2
- 4.Warehouse Addr 3
- 5.City
- 6.State
- 8.Owning Company
- 9.Phone Number
- 10.Tax Jurisdiction
- 11.Transfer Cust#
- Warehouse Management
- 12.Location Control
- 13.Bulk Redirection
- 14.Receiving Location
- 15.Credit Location
- 16.IM Replen Method
- 17.Single Product
- 18.Prim Replen Method
- 19.Remove Location Flg
- 20.Replen Case Rounding

Product Label Size and Type:

1 - 2x4 Product Label Zebra Printer

2 - HP Laser 4 Produ

3 - 3x4 Product Label

ALLOWABLE ENTRIES AR

End Help

Inquiry

Cancel

IAG

Warehouse		
12.Location Control	N	21.F
13.Bulk Redirection	N	22.0
14.Receiving Location	P	23.F
15.Credit Location		24.F
16.IM Replen Method	3	25.F
17.Single Product	N	26.0
18.Prim Replen Method		27.F
19.Remove Location Flg		28.F
20.Replen Case Rounding		29.0

Inquiry List

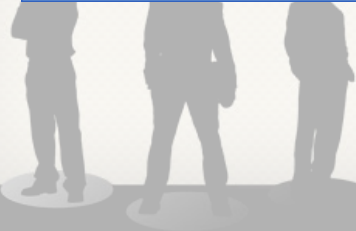
ACCEPTABLE VALUES :

S	Stocking UM
P	Purchasing UM

✓ + ✕

🌐
🌐
🌐
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🚑 Help
🟢 Ok/End
🟢 Insert
🔴 Delete
⏪ Prev
⏩ Next
🔍 Inquiry
🚫 Cancel
🔴 Off
📦 Popup



Application

Purchase Order Receiving Detail

Receiver# 002359 Company 01 TSH Medical Company

PO Number 131128 Warehouse 001 NEW YORK, NY

Intrans# Date 08/20/13 Pct Add-On 0.00

Purchase Order Receipts Lot Entry

LN# 1 Product HUMALOG

LN#	Lot# / Length	Serial#	Location	Quantity	Exp Date
1	A12204		A-001	25	08/20/14
2	A12205		A-001	25	08/20/14
3					
4					
5					
6					
7					
8					
9					

Total Lot Quantity 50

Enter Line# to Change, ADD, or 0 to Accept XXXXXX

Range Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Products Customers Vendors

Application

Purchase Order Receiving Detail

Receiver# 002359 Company 01 TSH Medical Company
 Warehouse 001 NEW YORK, NY
 PO Number 131128 Intrans# Date 08/20/13 Pct Add-On 0.00
 Vendor# ABCO ABCO DEALERS INC Currency US 1.000000 US DOLLARS

LN#	OrdQty	TotRcvd	IntrQty	RecPrch	UM	RecStk	UM	Stk Cost	Location	Loc Qty	C	Lab
1	250			2	CS	50	EA	10.000/	EA	500.000	PRNT	
2												
3												
4												

Totals	All	Lines				50				500.00		
Frt/Inland Frt		0.00	Ocean Frt		0.00	Duty		0.00				
Misc/Brokerage		0.00	Insurance		0.00							

Enter Line#,P for Prod#,AC for Additional Costs,% for Pct,0 to Accept

XXXXXX

Rec Compl
 Add Costs
 Pct Add
 Seq Lines
 Stk Stat
 Printrecv
 Inquiry
 Cancel
 Off
 PopUp

Help
 Ok/End
 Insert
 Delete
 Prev
 Next

Products
 Customers
 Vendors
 Products
 Customers
 Vendors

Application

Purchase Order Receiving Detail

Receiver# 002359 Company 01 TSH Medical Company
 Warehouse 001 NEW YORK, NY
 PO Number 131128 Intrans# Date 08/20/13 Pct Add-On 0.00
 Vendor# ABCO ABCO DEALERS INC Currency US 1.000000 US DOLLARS

LN#	OrdQty	TotRcvd	IntrQty	RecPrch	UM	RecStk	UM	Stk	Location	Loc Qty	Ext. Cost	Lab
1	250			2	CS	50	EA	10.000/	EA		500.000	PRNT
2												
3												
4												

Totals	All	Lines		50							500.00	
Frt/Inland Frt		0.00	Ocean Frt		0.00	Duty		0.00				
Misc/Brokerage		0.00	Insurance		0.00							

Enter Line#,P for Prod#,AC for Additional Costs,% for Pct,0 to Accept

XXXXXX

Rec Compl Add Costs Pct Add Seq Lines Stk Stat Printrecv
 Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Products Customers Vendors
 Products Customers Vendors
 Products Customers Vendors

Purchase Order Receiving Detail


Receiver# 002359 Company 01 TSH Medical Company
 Warehouse 001 NEW YORK, NY
 PO Number 131128 Intrans# Date 08/20/13 Pct Add-On 0.00
 Vendor# ABCO ABCO DEALERS INC Currency US 1.000000 US DOLLARS

LN#	OrdQty	TotRcvd	Intr	Product	Number	PO	Stk	Location	Loc Qty	Ext. Cost	Lab
1	250			HUMALOG							
2											2
3										500.000	PRINT
4											
Totals											
Frt/Inland Frt											
Misc/Brokerage											
Enter Line#,P for Prod#,AC for Additional Cost											


Lot A100002423



Serial: ZF9904



Product: RSPUMP-A Weight: 2.3lbs
 Enteral Feeding Pump Exp Date: 04/11/15
 Black w/ 4mm Tube



Sell Unit EA Box: 4 Case: 16
 Recpt Date: 08/11/13 Printed: 08/11/13

EA 500.000 PRINT

XXXXXX

Updated MDS Print Forms

- All forms updated to allow for 35 characters in name and address
- New Landscape Pick Ticket Form
- New Interleaved Pick Ticket (NCR Form)
- Updated Pharma Information
- Over Shipment Warning



- Shortcuts
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators

Printer Form Configuration

1.Fax Software Path	C:\PROGRA 1\SI-FAX\FAXSERVER\BIN		
2.PDF Software Path	C:\PCL2PDF\PCL2PDF32.EXE		
3.Form Archive Path	FORM.ARCHIVE		
4.Form Archive Net Path	\\192.168.253.135\demo.archive		
5.EMAIL Software Path	C:\WINDMAIL\WINDMAIL.EXE		
6.Invoice Form	SUPPORT		
7.Invoice Reprint	CAPTURE		
8.RA Form	CAPTURE		
9.AP Check Form	CAPTURE		
10.Statement Form	CAPTURE		
11.Multipart Pick Ticket	<input type="checkbox"/>		
12.Interleave	<input checked="" type="checkbox"/>	Standard	Printouts
13.Printer Width Default		140	Forms
14.Printer Depth Default		57	132
15.Printer Margin Default			60
16.Printer Default Options			NOFMT
			NOHEAD
			NOEJECT
17.Default MDS Printer	CAPTURE		

Help
 Ok/End
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 Next
 Inquiry
 Cancel
 Off
 Popup

- Shortcuts
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators

Application

Printer Form Configuration

1.Fax Software Path	C:\PROGRA 1\SI-FAX\FAXSERVER\BIN		
2.PDF Software Path	C:\PCL2PDF\PCL2PDF32.EXE		
3.Form Archive Path	FORM.ARCHIVE		
4.Form Archive Net Path	\\192.168.253.135\demo.archive		
5.EMAIL Software Path	C:\WINDMAIL\WINDMAIL.EXE		
6.Invoice Form	SUPPORT		
7.Invoice Reprint	CAPTURE		
8.RA Form	CAPTURE		
9.AP Check Form	CAPTURE		
10.Statement Form	CAPTURE		
11.Multipart Pick Ticket	<input type="checkbox"/>		
12.Interleave	<input checked="" type="checkbox"/> X	Standard	Printouts
13.Printer Width Default		140	Forms
14.Printer Depth Default		57	132
15.Printer Margin Default			60
16.Printer Default Options			NOFMT
			NOHEAD
			NOEJECT
17.Default MDS Printer		CAPTURE	

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

TSH Medical Company
 1033 ROUTE 46
 CLIFTON, NJ 07013

PICKING TICKET

Printed On: 08/21/13 06:29pm
 Page: 1
 REPRINT (1)

Order Number 01141760001

DEA# NJ1946578
 Tel: 973-777-8050
 Fax: 973-777-3063

Bill-to: UMC UNIVERSITY MEDICAL CENTER SURGICAL ACCOUNTS PAYABLE/SUPPLIES DEPARTMEN 400 BROADWAY AVE NEW YORK CITY NY 10016-1460

Ship-to: 001 SY UNIVERSITY MEDICAL CENTER SURGICAL ACCOUNTS PAYABLE/SUPPLIES DEPARTMEN 400 BROADWAY AVE NEW YORK CITY NY 10016-1460
--

Special Instructions: Office hours 9AM to 12PM
--

Order Date: 08/21/13	License: MA036769 Exp:	Ship Via: UPS	Route: NY
Required Date: 08/21/13	DEA#: AJ9000059 Exp: 12/31/09	Salesman: SY FERTIG	
Cancel Date:	Customer Order #: INSULIN-33		
Order Taker: SY FERTIG	Caller: Frank Bonzes		

Line	Location	Item Number / Description	Ordered	UM	Shipped	UM	B/O Qty	Unit Price	UM
1	A-001	HUMALOG HUMALOG 10 ML INSULIN NDC#: 0002-7510-01 Lot #: A12204 Exp Date: 08/20/14	5	EA	5	EA	0	0.000	EA
2	0100D	BD329431 SYR INSULIN.3CC 29X1/2"	2	BX	2	BX	0	0.000	BX
3	0800A	1360 URINE STRIPS CHEK-STIX 25 Additional License Information State License for NY 2522774 Exp 12/31/11	2	VL	2	VL	0	0.000	VL



Picked By: _____
 Checked by: _____

0808130101.LAB

DEMO.12-DAVID
 tshpe2.tshinc.com
 File Edit Settings
 Application
 Shortcuts
 Printer Form
 Terminal
 1.Fax Softwa
 2.PDF Softwa
 3.Form Archi
 4.Form Archi
 MDS Menu
 5.EMAIL Soft
 6.Invoice For
 7.Invoice Rep
 Find
 8.RA Form
 9.AP Check P
 Tasks
 10.Statement
 11.Multipart P
 12.Interleave
 Charts
 13.Printer Wid
 14.Printer Dep
 15.Printer Ma
 16.Printer Def
 Key Indicators
 17.Default MD
 Help



TSH Medical Company
1033 ROUTE 46
CLIFTON, NJ 07013

PACKING LIST

DEA# NJ1946578
Tel: 973-777-8050
Fax: 973-777-3063

Page: 1
REPRINT (2)

Order Number
01141760001

Bill-to: UMC
UNIVERSITY MEDICAL CENTER SURGICAL
ACCOUNTS PAYABLE/SUPPLIES DEPARTMEN
400 BROADWAY AVE
NEW YORK CITY NY 10016-1460

Ship-to: 001 SY
UNIVERSITY MEDICAL CENTER SURGICAL
ACCOUNTS PAYABLE/SUPPLIES DEPARTMEN
400 BROADWAY AVE
NEW YORK CITY NY 10016-1460

Special Instructions:
Office hours 9AM to 12PM

Order Date:	08/21/13	License:	MA036769 Exp:	Ship Via:	UPS	Route:	NY
Required Date:	08/21/13	DEA#:	AJ9000059 Exp: 12/31/09	Salesman:	SY FERTIG		
Cancel Date:		Customer Order #:	INSULIN-33				
Order Taker:	SY FERTIG	Caller:	Frank Bonzes				

Line	Location	Item Number / Description	Ordered	UM	Shipped	UM	B/O Qty	Unit Price	UM
1	A-001	HUMALOG HUMALOG 10 ML INSULIN NDC#: 0002-7510-01 Lot #: A12204 Exp Date: 08/20/14	5	EA	5	EA	0	0.000	EA
2	0100D	BD329431 SYR INSULIN.3CC 29X1/2"	2	BX	4	BX	***	0.000	BX
3	0800A	1360 URINE STRIPS CHEK-STIX 25 Additional License Information State License for NY 2522774 Exp 12/31/11	2	VL	2	VL	0	0.000	VL



Signature: _____

Picked By: _____
Checked by: _____

er

UM
EA

BX

VL

08/21/13 11:48 AM

DEMO.12
tshpe2.tsh
File Edit
Shortcuts
Terminal
MDS Menu
Find
Tasks
Charts
Key Indicators
Help

EDI Updates 855/856/832

- 832 Outbound Price Updates Send Customers Daily Price Changes
- Allows for Real Time Purchasing Updates from Vendors
- Supported Codes Inbound: (855 / 856)

Code	Message
AC	Item Shipped
AR	Item Released for Shipment
DR	Item Date Rescheduled
IB	Item Backordered
IR	Item Rejected
IA	Item Accepted
IC	Changes Made
ID	Item Deleted
IH	Item on Hold
IQ	Qty Changed
IP	Price Changed
IS	Substitution Made
IF	Item Found



EDI Updates 855/856/832

- 832
- All
- Sup

The screenshot shows a Microsoft Word window titled "EDI856_NEW_format.doc [Compatibility Mode] - Microsoft Word". The ribbon is set to "View". The document content is as follows:

EDI 856 Format

ST*856*[ST Control Number]
BSN*00*[Order# - Release Number]*[Current Date YYMMDD]*[EDI Time HHMM]*AS
DTM*011*[Invoice Date YYMMDD]

(Begin Item Loop if more than one item)

HL*[Line Number]**W*0 (if there are no cartons shipped for the item)
or
HL*[Line Number]**I*1 (if there are cartons shipped for the item)

LIN*[Line Number]**[Supplier's Product ID]
or
LIN*[Line Number]**[Customer's Product ID]

SN1*[Invoiced Qty]*[Unit of Measure]
PRF*[Customer Purchase Order Number]

Page: 1 of 1 Words: 150 100%

Substitution Made

Item Found



- Shortcuts
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators

Application

Detail Purchase Orders

P/O#	Complete	STRYKER ENDOSCOPY	Ship	IHS INDIAN HOSPITAL
01872281		C/O STRYKER SALES CORPORATION	To	CORNER OF ROUTE N 12 & 7
Vend#	STEND-FL	CHICAGO ,IL	Whse	B-FD3002
52420	60673	800-624-4422	014	FT. DEFIANCE, AZ 86504

Ord Date	Due Date	PromDate	ShipDate	DropShip	Total Order\$	Total Open\$	Curr
08/02/13	01/01/20			DS	5330.06	0.00	US
Agent		Req#		Ship Inst			
	VRM Notes			Confirm#	52030554		

Ln#	Product Number Description	St Po	Ordered	Open	Received	InTrans Due Date	Cost
1	999165149 ULTRA PLUME AWAY - 6.0	EA PK	50 5		50	01/01/20	190.00 COMMENT
2	999168685 HEATED TUBESET WITH RTP F	PK PK	6 6		6	01/01/20	428.48 COMMENT
3	999168661 ASSY STRYKEFLOW 2 WITH	PK PK	6 6		6	01/01/20	301.53 COMMENT
4							

Enter END to exit, PREV PG or NEXT PG XXXXXX

Intransit
 Print
 Rcvr# Inq
 Po Notes
 Audit Lst
 Misc Chgs
 Po Vrm

Help
 Ok/End
 Insert
 Delete
 Prev
 Next
 Inquiry
 Cancel
 Off
 Popup

IF Substitution Made Item Found

Application



Products

Customers

Vendors

Product	999155719	Line#	1
	T4 HOOD (36/PKG)		
		DS	
1.Comments	Item Accepted 2/PK Dt: 08/05/2013		01339841-001

Shortcuts

Terminal

MDS Menu

Find

Tasks

Charts

Key Indicators

90.00

28.48

01.53

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXX

Intransit
 Print
 Rcvr# Inq
 Po Notes
 Audit Lst
 Misc Chgs
 Po Vrm
 Help
 Ok/End
 Insert
 Delete
 Prev
 Next
 Inquiry
 Cancel
 Off
 Popup

IF

Item Found

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Product	999165149	Line#	1
	ULTRA PLUME AWAY - 6.0		
1.Comments	Changes Made 5/BX Dt: 08/05/2013	DS	01339881-001

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXX

Intransit
 Print
 Rcvr# Inq
 Po Notes
 Audit Lst
 Misc Chgs
 Po Vrm
 Help
 Ok/End
 Insert
 Delete
 Prev
 Next
 Inquiry
 Cancel
 Off
 Popup

IF

Item Found

Application

Detailed In Transit Inquiry

P/O# 01872281 Vendor# STEND-FL STRYKER ENDOSCOPY Whse 014
 Intrans# 011445 Status C Vessel
 Invoice 01872281 Container Size
 B/L# EDI08-05-13 On Board Date Expected Arrival Date

LN#	Product Description	Last Recver	Rcv Date	Total Recv Qty	Intran Qty	UM	Due Date
001	999165149 ULTRA PLUME AWAY - 6.0			0		5 EA	08/05/13
002	999168685 HEATED TUBESET WITH RTP F			0		6 PK	08/05/13
003	999168661 ASSY STRYKEFLOW 2 WITH			0		6 PK	08/05/13

Enter END to exit, NEXTPG, or PREVPG XXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

IF Item Found

New MDS Job Scheduler

- All End of Period Processing is moving to this model
- EOD/EOM/EOY can be scheduled and run automatically
- Simple Visual Status of Jobs
Red/Green/Yellow
- Any recurring job can be setup to run on a scheduled basis



New MDC Job Scheduler

DEMO.12-DAVID - [tshpe2.tshinc.com-DEMO.12-SCHEDULE.TASK.MAINT012\$1]

tshpe2.tshinc.com-DEMO.12-SCHEDULE.TASK.MAINT012\$1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Scheduled TASK Maintenance

Task ID

Task	Description	Process	Mand	Parent Task
000000	EOD Startup	EOD	S	
000001	EOD Wrapup	EOD	W	
000002	EOD Unlock data file records	EOD	Y	
000003	EOD Credit Check	EOD	Y	
000004	EOD Freight Audit update	EOD	Y	
000005	EOD Cash with Order Update	EOD	Y	
000006	EOD Invoice complete release combine	EOD	Y	
000007	EOD Invoice Update	EOD	Y	000006
000008	EOD Consignment Update	EOD	N	
000009	EOD AR WKFILE Update (REA)	EOD	Y	
000010	EOD Daily G/L Update	EOD	Y	
000011	EOD Consignment Register	EOD	N	000008
000012	EOD Quote/Standing Order conversion	EOD	Y	
000013	EOD Daily Balance Update	EOD	Y	000007
000014	EOD Daily Balance Report	EOD	N	000013
000015	EOD Salesman Calls Update	EOD	N	
000016	EOD Receivables Aging	EOD	Y	000007
000017	EOD Future Order Conversion	EOD	N	
000018	EOD Order Allocations	EOD	N	
000019	EOD Release Processing	EOD	N	000018
000020	EOD Pandemic Update	EOD	N	
000021	EOD Warranty Update	EOD	N	
000022	EOD WEB Invoice Emails	EOD	N	000007
000023	EOD Invoice Complete Update	EOD	Y	000006
000024	EOD Invoice Printing	EOD	Y	
000025	EOD EDI 856 Creation	EOD	N	000024
000026	EOD EDI 810 Creation	EOD	N	000024
000027	EOD Pedigree Printing	EOD	N	000024
000028	EOD Partial Pay Listing	EOD	N	
000029	EOD Non-Stock Price Hold Report	EOD	N	

1.Description
2.Statement
3.Input
4.Type
5.Process Code
6.Parent TASK

Custom Task ID

Shortcuts Terminal MDS Menu Find Tasks Charts Key Indicators Products Customers Vendors

Custom Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Application

Job Name: FULL.EOD Status:

Last Job Start: Last Job Finish:

1.Start Time: 19:00:00

2.Schedule: D Start Day: 1 Start Date:

3.Active: N Mon Tue Wed Thr Fri Sat Sun

4.Process: EOD

TASK Statuses

- Yellow-Not Started
- Green-Completed
- Red - Running

5.#	Task	Type	Input	Start	Dep	Time
		Last Run	Task Last Completed			
1.	EOD.STARTUP012 000000	P	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
				10/23/12		09:21:26am
2.	EOD.UNLOCK012 000002	P	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
				10/23/12		09:21:29am
3.	EOD.CREDIT.CHECK012 000003	P	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
				10/23/12		09:21:32am
4.	EOD.FREIGHT.AUDIT012 000004	P	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
				10/23/12		09:21:33am

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT XXXXXX

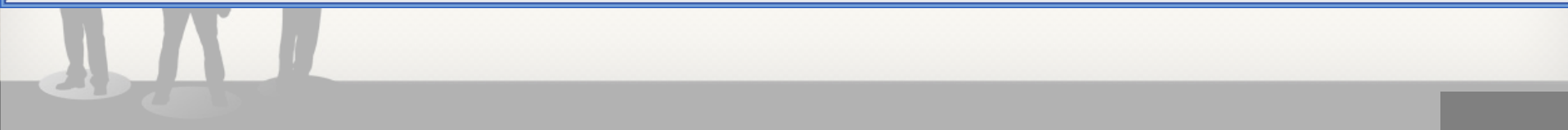
Restart Run Now Status

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Scheduler Default EOD Settings Maintenance

1.Invoice Date	TODAY
2.Age Receivables	Y
3.Update Companies	ALL
4.Week End Day	6
5.Unlock Data files	Y
6.EOD Operator	SF
7.Run System Backup	N
8.EOD Alert Emails	support@tshinc.com
9.EOD From Email	support@tshinc.com

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup



Application

Job Name: EOD.FULL976 Status: C

Last Job Start: 08/20/13 08:00:02am

Last Job Finish: 08/20/13 08:07:49am

1. Start Time: 08:00:00

2. Schedule: D Start Day: 1 Start Date: C

3. Active: Y Mon: Y Tue: Y Wed: Y Thr: Y Fri: Y Sat: N Sun: N

4. Process: EOD

TASK Statuses

- Yellow-Not Started
- Green-Completed
- Red - Running

5.#	Task	Type	Input	Last Run	Start	Dep	Time
1.	EOD.STARTUP012 000000	P		08/20/13	08:00:02am	08/20/13	08:00:05am
2.	EOD.UNLOCK012 000002	P		08/20/13	08:00:07am	08/20/13	08:00:30am
3.	EOD.CREDIT.CHECK012 000003	P		08/20/13	08:00:32am	08/20/13	08:00:32am
4.	EOD.FREIGHT.AUDIT012 000004	P		08/20/13	08:00:33am	08/20/13	08:00:35am

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT XXXXXX

Restart Run Now Status Help Ok/End Insert Delete Prev Next Inquiry Cancel Off PopUp

Enhanced Void Subsystem

- Ability to easily identify if the order/release has been voided
- Updated invoice print to identify the invoice as a void



- Shortcuts
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators

- Products
- Customers
- Vendors

Detail Order Inquiry (Line Items)

Order#	Ord Date	Due Date	Customer#	MARCOW	Ship To
01141758	08/21/13	08/21/13	MICHAEL MARCOWITZ MD		MICHAEL MARCOWITZ MD
			4360 KENNEDY BLVD		4360 KENNEDY BLVD
Rels	Lns	ST	Fut	DS	OS
1	2	IV	VD	N	DS 02
Trn			BROOKLYN	NY	BROOKLYN NY
			10023		10023
PO#	INSULIN-11	Terms	NET 30	Sls	001 SY FERTIG

Ln#	Item Number	Ordered	Shipped	Bkord	Inpick	Price	Value
Description		Whs				Orig Ord#	
1	HUMALOG	2 / EA	2 / EA			12.500 / EA	25.00
	HUMALOG 10 ML						
2	GLVE650132	1 / BX	1 / BX			10.250 / BX	10.25
	GLOVE NS LTX MD PWDRFREE						
3		/	/			/	
4		/	/			/	
TOTAL							35.25

Enter END to exit, NEXT PG or PREV PG : XXXXXX

- Shortcuts
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators

- Products
- Customers
- Vendors

Detail Order Inquiry (Line Items)

Order#	Ord Date	Due Date	Customer#	MARCOW	Ship To
01141758	08/21/13	08/21/13	MICHAEL MARCOWITZ MD		MICHAEL MARCOWITZ MD
			4360 KENNEDY BLVD		4360 KENNEDY BLVD
Rels	Lns	ST	Aut	DS	OS
1	2	IV	VD	DS	02
Trn			BROOKLYN	NY	BROOKLYN NY
			10023		10023
PO#	INSULIN-11	Terms	NET 30	Sls	001 SY FERTIG

Ln#	Item Number	Ordered	Shipped	Bkord	Inpick	Price	Value	
Description		Whs				Orig Ord#		
1	HUMALOG	2 / EA	2 / EA			12.500 / EA	25.00	
	HUMALOG 10 ML							
2	GLVE650132	1 / BX	1 / BX			10.250 / BX	10.25	
	GLOVE NS LTX MD PWDRFREE							
3		/	/			/		
4		/	/			/		
TOTAL								35.25

Enter END to exit, NEXT PG or PREV PG : XXXXXX

Inquiry List

Select Release# for Detail Inquiry

Rel#	Invoice#	ST	DateShip	Voided Rel
001	519278	IV	08/21/13	01141759001

Order# 01141758

Rels 1

Trn

PO#

Ln#

1

2

3

4

Enter END

Ship To

MICHAEL MARCOWITZ MD

4360 KENNEDY BLVD

BROOKLYN NY

10023

Sls 001 SY FERTIG

Inpick	Price	Value
	Orig Ord#	
	12.500 / EA	25.00
SHIP		
	10.250 / BX	10.25
SHIP		
TOTAL		35.25

Header

Help

Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Shortcuts
Terminal
MDS Menu
Find
Tasks
Charts
Key Indicators

Products
Customers
Vendors

Application Application

Release# 01-141758-001		Detail Invoices (Line Items)				Sold To MARCOW MICHAEL MARCOWITZ MD 4360 KENNEDY BLVD		Ship To MICHAEL MARCOWITZ MD 4360 KENNEDY BLVD	
Inv# 519278		Ord Dt 08/21/13		Inv Dt 08/21/13		ST IV		OS 02	
ST IV		OS 02		OP KPL		Whs 001		Whs 001	
Inv Voided on 01141759001		Ln# 2		Cust Ref INSULIN-11		Terms NET 30		Salesman 001 SY FERTIG	
Ln#	Item Number	Description	Ordered	Shipped	Bkord	Inpick	Price	Value	Whs
1	HUMALOG		2 / EA	2 / EA			12,500 / EA	25.00	
	HUMALOG 10 ML					DROP SHIP			-20
2	GLVE650132		1 / BX	1 / BX			10.250 / BX	10.25	
	GLOVE NS LTX MD PWDRFREE					DROP SHIP			66
3									
							Frt	0.00	
ShipDate	Shipper	PI	PA	Wght	Ctn	Units	TxJur	Tax%	Tax
08/21/13	UPS					3	NY	8.375	2.95
Enter END to exit, NEXT PG or PREV PG :							Total	38.20	
									PAGE 1 OF 2



Application

Release# 01-141758-001

Inv# 519278

Ord Dt 08/21/13 Inv Dt 08/21/13

ST OS OP Whs

IV UZ RPL 001 BROOKLYN NY 10023

Inv Voided on 01141759001

Sold To: MARCOW
MICHAEL MARCOWITZ MD
4360 KENNEDY BLVD

Ship To: MICHAEL MARCOWITZ MD
4360 KENNEDY BLVD
BROOKLYN NY 10023

Ln# 2 Cust Ref INSULIN-11 Terms NET 30

Salesman 001 SY FERTIG

Ln#	Item Number	Description	Ordered	Shipped	Bkord	Inpick	Price	Value	Whs	GP%
1	HUMALOG	HUMALOG 10 ML	2 / EA	2 / EA			12.500 / EA	25.00		
										-20
2	GLVE650132	GLOVE NS LTX MD PWDRFREE	1 / BX	1 / BX			10.250 / BX	10.25		
										66
3										

ShipDate	Shipper	PI	PA	Wght	Ctn	Units	TxJur	Tax%	Frnt	Tax	Total
08/21/13	UPS					3	NY	8.375		2.95	38.20

Enter END to exit, NEXT PG or PREV PG :

XXXXXX

- Shortcuts
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators

- Products
- Customers
- Vendors

Header Line Itms Next Rel Prev Rel Box Frt Spec Inst Audit Lst Delivery Serials Inv Print

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Invoice Voided

Inv Number
01519278
Page: 1



TSH Import Company
1033 ROUTE 46
CLIFTON, NJ 07013

Remit To:
TSH Import Company
1033 ROUTE 46
CLIFTON, NJ 07013

Tel: 973-777-8050
Fax: 973-777-3063
NJ1946578

Tel: 973-777-8050
Fax:

Bill-to: MARCOW
MICHAEL MARCOWITZ MD
4360 KENNEDY BLVD
BROOKLYN NY 10023

Ship-to: 001 KPL
MICHAEL MARCOWITZ MD
4360 KENNEDY BLVD
BROOKLYN NY 10023

Invoice Date:	08/21/13	Salesman:	SY FERTIG
Ship Date:	08/21/13	Ship Via:	UPS
Our Order No:	01141758001	Customer Order #:	INSULIN-11
		Terms:	NET 30
License	N Exp:	DEA #	MMI210/15 Exp: 12/31/03
Special Instructions:			

Line	Item Number / Description	Ordered	UM	Shipped	UM	B/O Qty	Unit Price	UM	Extension
1	HUMALOG HUMALOG 10 ML	2	EA	2	EA	0	12.500	EA	\$25.00
2	GLVE650132 GLOVE NS LTX MD PWDRFREE 100/BOX	1	BX	1	BX	0	10.250	BX	10.25
SUB TOTAL									35.25
NY STATE TAX 8.375%									2.95
INVOICE TOTAL									\$38.20
Additional License Information State License for NY 2522774 Exp 12/31/11									

DEMO.12-DAVID - [tshpe2.tshinc.com]

File Edit Settings Reset Tools Mo

Application

Release#
01-141758-001

Inv#
519278

Ord Dt
08/21/13

Inv Dt
08/21/13

ST OS OP Whs

IV UZ KPL

Inv Voided on
0114

Ins Cust Ref

2 INSULIN-11

Ln#	Item Number	Description
1	HUMALOG	HUMALOG 10 ML
2	GLVE650132	GLOVE NS LTX MD PWDRFREE
3		

ShipDate
08/21/13

Shipper
UPS

Enter END to exit, NEXT PG or PREV P

Header Line Itms New

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Products Customers Vendors

Whs
GP%

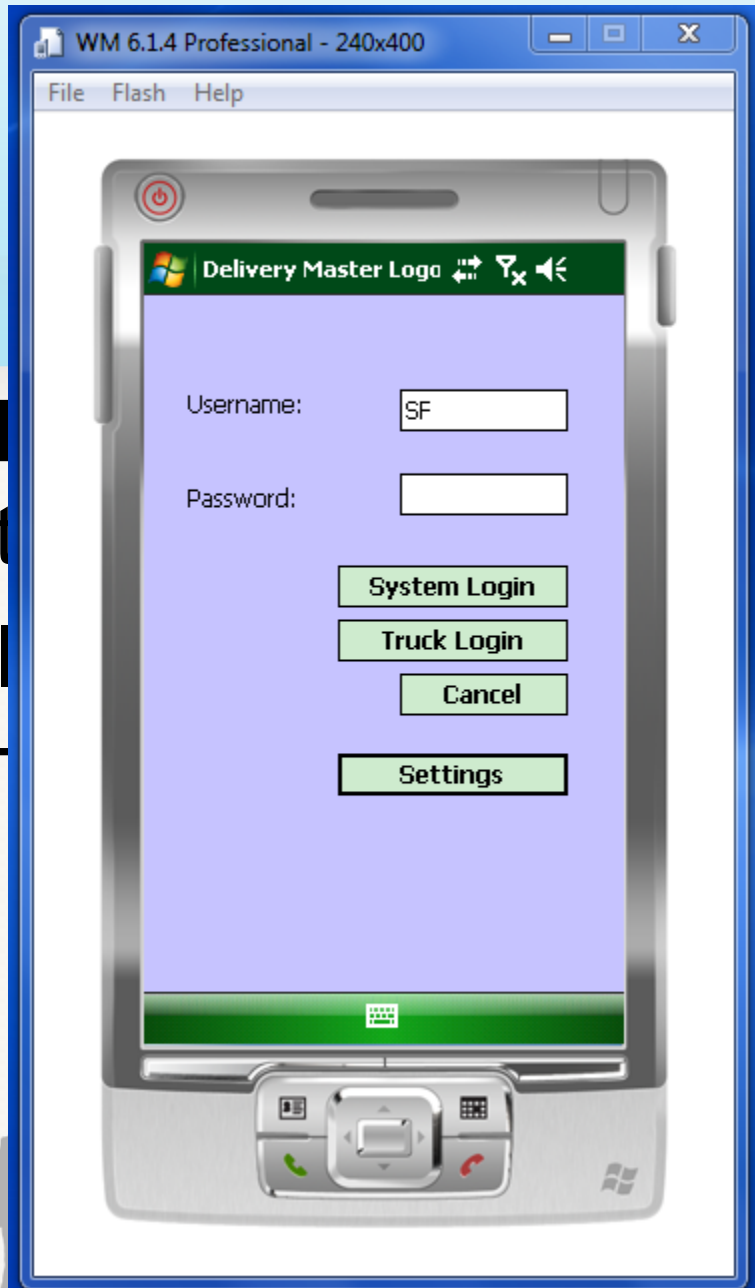
.00
-20
.25
66
.00
.95
.20

Delivery/Package Master

- Handheld delivery for use with your own trucks
- Integrated Proof of Delivery
- Time stamp delivery and time to deliver



Package Master



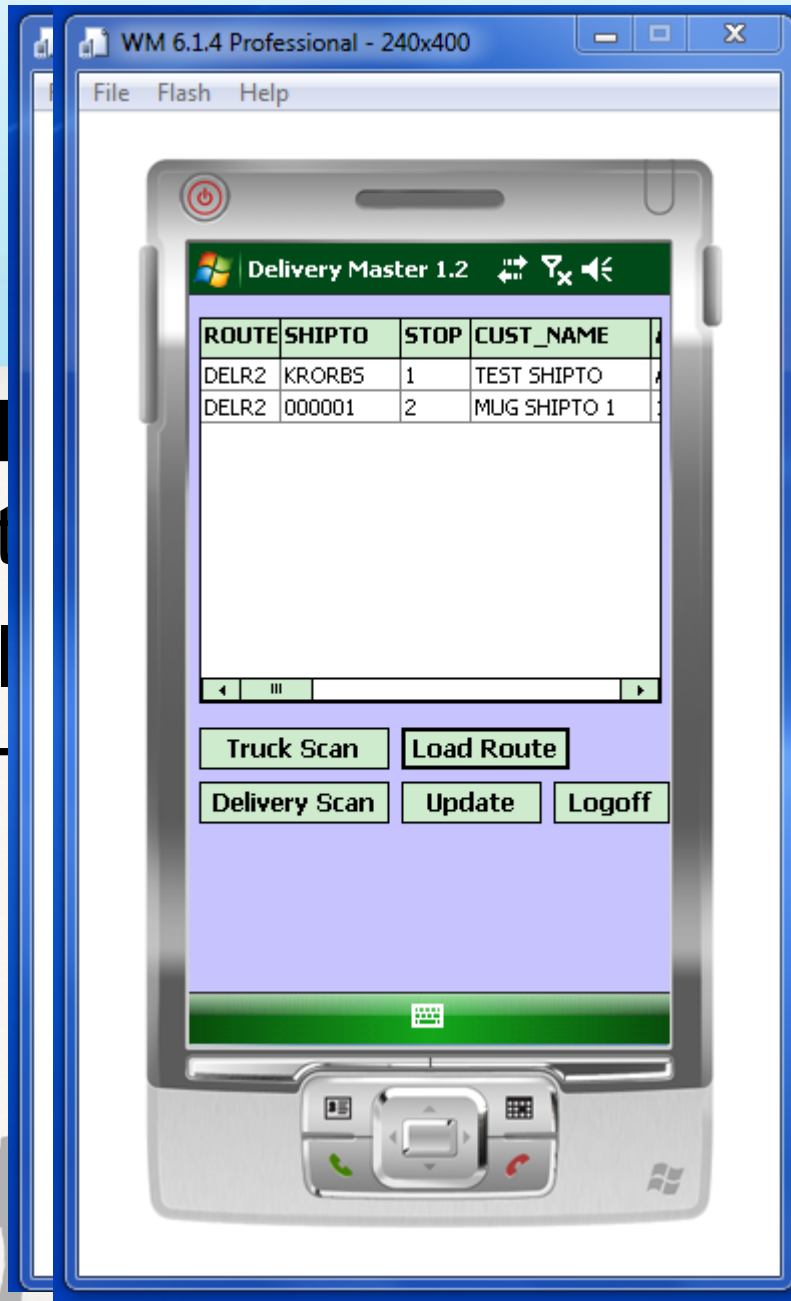
• Use with your own

• Delivery

• and time to deliver



Package Master



use with your own

delivery

and time to deliver

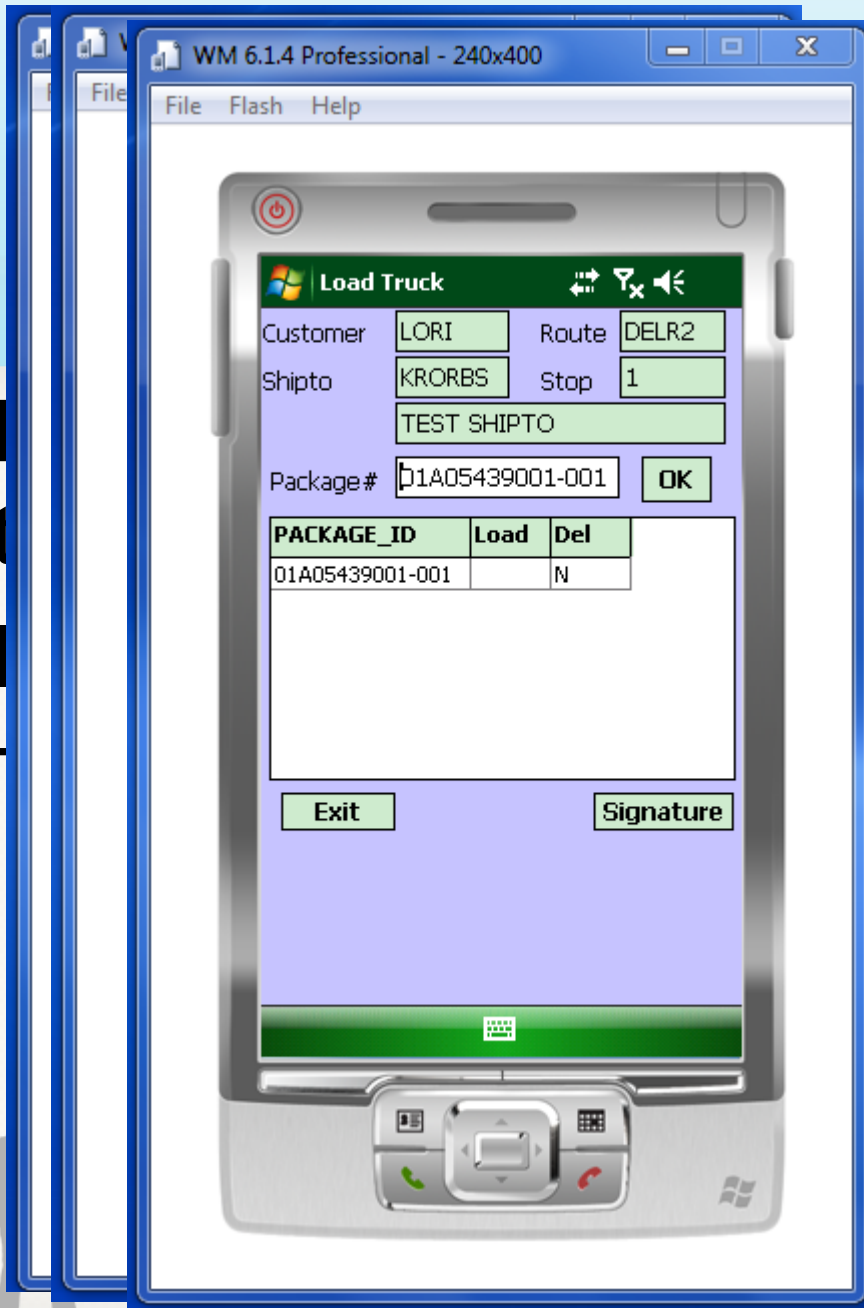


Package Master

Use with your own

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and time to deliver



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Master

in your own

to deliver



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-



SpeedTax Online Tax Interface

- Same as Esalestax – newer interface with alternative billing models
- True Tax Compliance



- Shortcuts
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators

- Products
- Customers
- Vendors

Application

Order Entry

Co Whse Customer

Order#

Lines	Order Qty	Ship Qty	Open Qty	Dollars
<input type="text" value="1"/>	<input type="text" value="1"/>	<input type="text"/>	<input type="text" value="1"/>	<input type="text" value="344.00"/>

Order Date

- 1. Trade Disc%
- 2. Charge Freight
- 3. Ship Via
- 4. Ship Zone
- 5. Freight
- 6. Tax Juris
- Tax % ON
- 7. Misc Charge
- 8. Cash Disc%
- Total
- 9. Salesman Commission %
- 10. Resid/Comm
- 11. Freight Class
- 12. Inv Complete


Completed Processing on SPEEDTAX Online Server.....

Mds Inq
 Ar Inq
 Detail
 Del Ord
 Header
 Shipping
 Custnote
 Help
 Ok/End
 Insert
 Delete
 Prev
 Next
 Inquiry
 Cancel
 Off
 Popup

- mail.tshinc
- File Edit
- Shortcuts
- Application
- Order Co
- Terminal
- MDS Menu
- Find
- Tasks
- Charts
- Key Indicators
- 1. Trade
- 2. Char
- 3. Ship
- 4. Ship
- 5. Fre
- 6. Tax
- 7. Misc
- 8. Cas
- 9. Sale
- 10. Res
- 11. Frei
- 12. Inv

Speedtax x New Tab

https://www.myspeedtax.com/client/login.html



SIMPLIFY SALES TAX ACCELERATE BUSINESS

Login

Welcome to MySpeedTax

Welcome to MySpeedTax, your gateway to the SpeedTax secured customer web portal. Please enter your email address and password to continue.

Contact your company's SpeedTax administrator if you do not have your password or need assistance accessing MySpeedTax.

Not a current SpeedTax customer? SpeedTax offers web-enabled sales tax automation and management solutions to meet the needs of businesses of all sizes, providing sales tax calculation and returns services throughout the U.S. For more information on SpeedTax, visit CCHGroup.com/SpeedTax, or contact us at 1.866.513.CORP (2677), Option 6.

[Visit speedtax.com](http://speedtax.com)

Please Log In

Email:

Password:

Remember me

[Log In](#)

Completed Processing on SPEEDTAX Online Server.....

Mds Inq
 Ar Inq
 Detail
 Del Ord
 Header
 Shipping

 Custnote

Help
 Ok/End
 Insert
 Delete
 Prev
 Next
 Inquiry
 Cancel
 Off
 Popup

- Products
- Customers
- Vendors

Speedtax | New Tab | <https://www.myspeedtax.com/client/transaction-management.html>

Document

Document No:

Document Date:

Customer Id:

Transaction Type:

Tax Type:

Post:

Exemption Certificate:

Exemption Reason:

Ship From

Location:

Address 1:

Address 2:

City:

State:

Zip:

Verify:

Ship To

Customer:

Address 1:

Address 2:

City:

State:

Zip:

Verify:

Gross:

Taxable:

Non Taxable:

Tax Amount:

Tax Breakdown:

SKU	Product Description	Quantity	Unit Price	Gross Sales	Taxable	Exempt	Tax
999055037		1	526.39	526.39	526.39	0.00	36.85
999111155		1	18.95	18.95	18.95	0.00	1.33
999022283		1	120.19	120.19	120.19	0.00	8.41
Freight		1	0.00	0.00	0.00	0.00	0.00
Fees		1	0.00	0.00	0.00	0.00	0.00

Completed Processing on SPEEDTAX Online Server.....

Speedtax | New Tab | <https://www.myspeedtax.com/client/transaction-management.html>

Document

Document No: 02106879
 Document Date: 12/26/2012
 Customer Id: SOUTHERNJERSE
 Transaction Type: INV
 Tax Type: Sellers Use
 Post:

Ship From

Location:
 Address 1: DEMP
 Address 2:
 City: KING OF PRUSSIA
 State: PA
 Zip: 19406

Ship To

Customer: SOUTHERN JERSEY FAMILY
 Address 1: 310 BELLEVUE AVEBUE
 Address 2:
 City: HAMMONTON
 State: NJ
 Zip: 08037

TransactionReconciliationSummary.xls [Compatibility Mode] - Microsoft Excel

Home | Insert | Page Layout | Formulas | Data | Review | View

Clipboard: Cut, Copy, Paste, Format Painter
 Font: Arial, 8, Bold, Italic, Underline, Text Color, Background Color
 Alignment: Wrap Text, Merge & Center
 Number: General, Currency, Percentage, Decimals
 Styles: Conditional Formatting, Format as Table, Cell Styles
 Cells: Insert, Delete, Format
 Editing: AutoSum, Fill, Clear, Sort & Filter, Find & Select

A1	ENTITY									
	A	B	C	D	E	F	G	H	I	J
	ENTITY	TRANSACTION PERIOD FROM	TRANSACTION PERIOD TO	CUSTOMER	TRANSACTION ID	TRANSACTION DATE	CITY	COUNTY	STATE	ZIP
2	American Medical - DEMC	01/08/13	02/08/13	AWR MEDICAL	02106916	01/25/13	BRYN MAWR	DELAWARE	PA	1901
3	American Medical - DEMC	01/08/13	02/08/13	PASSAIC CATA	02106919	01/25/13	FAIR LAWN	BERGEN	NJ	0741
4	American Medical - DEMC	01/08/13	02/08/13	TSMOUTH CITY	02106923	01/25/13	PORTSMOUTH		VA	2370
5	American Medical - DEMC	01/08/13	02/08/13	Y COUNTY JAIL	02106925	01/25/13	MEMPHIS		TN	3813
6	American Medical - DEMC	01/08/13	02/08/13	AWR MEDICAL	02106926	01/25/13	BRYN MAWR	DELAWARE	PA	1901
7	American Medical - DEMC	01/08/13	02/08/13	WAREHOUSE	01288139	01/30/13	TAMPA	HILLSBOROUGH	FL	3361
8	American Medical - DEMC	01/08/13	02/08/13	MEDICAL CENT	01217991	01/31/13	MIAMI	MIAMI-DADE	FL	3312
9	American Medical - DEMC	01/08/13	02/08/13	kessler	davidtest-doc1	02/06/13	CLIFTON	PASSAIC	NJ	0701
10	American Medical - DEMC	01/08/13	02/08/13	kessler	davidtest2	02/06/13	BAYONNE	HUDSON	NJ	0700
11	American Medical - DEMC	01/08/13	02/08/13	UKRIT AGRAWA	01217993	02/06/13	HIALEAH		FL	3301
12	American Medical - DEMC	01/08/13	02/08/13	KESSLER	STXQ020713083130	02/07/13	BAYONNE		NJ	0700
13										
14										
15										
16										
17										
18										
19										

Mds Inq | Ar Inq | Detail | Del Ord | Header | Shipping | Custnote

Help | Ok/End | Insert | Delete | Prev | Next | Inquiry | Cancel | Off | Popup

MDS Connect (EDA / Welland)

Ability to update MDS Data to SQL Server/Oracle in Real Time

- Speed
 - Report requests execute on a separate server
 - Reports server can be optimized without affecting MDS
- Stability
 - Connections to reports server do not affect MDS
 - Data integrity issues reported and resolved
- Integration
 - Ability to use any report writer
 - Ability to interface with any 3rd party software



MDS Connect (EDA / Welland)

The screenshot displays the Microsoft SQL Server Management Studio (SSMS) interface. The main window shows a query window with the following SQL query:

```
Select A_CUST_NO , ADR1 from CUST_MAST
```

The query results are displayed in a table with the following data:

	A_CUST_NO	ADR1
1	UMC	ACCOUNTS PAYABLE/TRAVEL
2	MERCYKFP	503 3RD STREET
3	MERCYCXA	1444 2ND AVENUE SE
4	MERCYCJA	75 SHORT STREET NW
5	MERCYWA	1401 CREEK STREET

The Properties window on the right shows the connection details for 'PELTON (Export)'. The connection state is 'Open'. The connection details include:

- Connection name: PELTON (Export)
- Connection elapsed time: 00:00:00.031
- Connection finish time: 8/20/2013 4:32:06 PM
- Connection rows returned: 23
- Connection start time: 8/20/2013 4:32:06 PM
- Connection state: Open
- Display name: PELTON
- Login name: Export
- Server name: PELTON
- Server version: 11.0.3128
- Session Tracing ID: SPID
- SPID: 55

The status bar at the bottom indicates the query was executed successfully, showing the connection name 'PELTON (11.0 SP1)', the export name 'Export (55)', the file name 'Welland_Export', the execution time '00:00:00', and the number of rows returned '23 rows'.

MDS Connect (EDA / Welland)

The screenshot shows a BusinessObjects MDS Data Dictionary window. The title bar indicates the path: \\192.168.253.135\demo.archive\ORD. The window has tabs for Preview, Design, Open, and Save. The current view is 'Preview' for 'Accounts Receivable'. A left-hand navigation pane lists various system areas, with 'Accounts Receivable' selected. The main content area features a red header 'MDS Data Dictionary - Tables by System Area' and a sub-header 'Accounts Receivable'. The date and time are 8/21/2013 6:45:17 PM, and it is Page 2 of 16. Below the header is a table with two columns: 'AREA' and 'DESCRIPTION'. The 'AR' area is expanded to show an 'OVERVIEW' section. The overview text describes the AR table, its key (Company and Invoice#), and its relationship to other tables like AR_DETAIL, MCASHPRT, and AR.HIST.

\\192.168.253.135\demo.archive\ORD

Preview Design Open Save

BusinessObjects

Preview Accounts Receivable

Accounts Payable
Accounts Receivable
Company Information
Customer Information
General Ledger
Order Entry and Invoicing
ODBC Support Files
Purchase Order
Pricing Support Files
Product and Inventory
Sales
Vendor Information

MDS Data Dictionary - Tables by System Area

powered by crystal

Accounts Receivable

8/21/2013 6:45:17 PM

Page 2 of 16

AREA	DESCRIPTION
AR	OVERVIEW Accounts Receivable All Open Accounts Receivable records are kept in the AR table. The key is Company and Invoice# , eg. 01123456. The AR table has a detailed sub table which shows a record of each transaction for that invoice. For example the AR_DETAIL table would generally show one record for the original invoice amount and one record for the payment but can have more records if multiple payments or credits are involved. All AR records with a \$0.00 balance are moved to the Accounts Receivable Month End procedure. The MCASHPRT table is used to for the Monthly Cash Receipts Register and is cleared during the A/R EOM. AR This file stores the open item accounts receivable items for each customer. Each record corresponds to an invoice or on-account credit or payment. All subsequent activity is stored in the value marked attributes of the record. Key= Company:Invoice# = 01123456 AR.HIST The AR.HIST file stores the PAID Accounts Receivable items after they are purged from the AR file. The purge and update takes place during the end of month job stream. The length of time that the data is maintained on the AR.HIST file is dependent upon a customer set parameter. Key= Company:Invoice = 01123456

MDS Connect (EDA / Welland)

Customer Listing

CUST CLS	A CUSTNO	CUST NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP
01	UMC	UNIVERSITY MEDICAL CENTER	ACCOUNTS PAYABLE/TRAVEL	400 BROADWAY AVE	4TH FLOOR	NEW YORK CITY	NY	10016-1460
	MERCYKFP	MERCY KALONA FAM PRACTICE	503 3RD STREET	PO BOX 460		KALONA	IA	52247
	MERCYCSA	MERCY CARE 2ND AVENUE	1444 2ND AVENUE SE			CEDAR RAPIDS	IA	52403
	MERCYCJA	MERCY CARE JOHNSON AVENUE	75 SHORT STREET NW			CEDAR RAPIDS	IA	52405
	MERCYWL	MERCY SERVICE WEST LIBERT	1401 CREES STREET			WEST LIBERTY	IA	52776
	MERCYCVV	MERCY CARE VERNON VILLAGE	3933 MT VERNON RD SE			CEDAR RAPIDS	IA	52403
	MERCYCMAR	MERCY CARE MARION	3701 KATZ DRIVE			MARION	IA	52302
	MERCYCIND	MEDICAL ASSOCIATES OF	INDEPENDENCE	1100 1ST STREET EAST		INDEPENDENCE	IA	50644
	MERCYCB	MERCY CARE BLAIRSFERRY	1790 BLAIRSFERRY ROAD			HIAWATHA	IA	52233

New Capabilities Added

❖ Accounts Payable

- ❖ Modify Detailed Check Inquiry to show the amount transferred when using the A/P Transfer system

❖ Accounts Receivable

- ❖ Modify the A/R Inquiry so the program that calls the Statement Print is in a Control record and can be customized
- ❖ Cash Batch Type Entry/Report Example : EFT, Cash, Checks, Credit Card VISA
- ❖ Add a prompt to Cash input/ Voucher input/ Drop Ship PO Receipts to allow you to do a lookup for allowable fiscals or hit return to take the current fiscal period
- ❖ Modify Statements to add an option to suppress Zero balance invoices
- ❖ Modify Dunning Letter Maintenance to use a WP style text field to allow cut and paste

❖ General Ledger

- ❖ Modify the Sales Journal Entry to summarize instead of one for each Tax Jurisdiction
- ❖ Daily / Monthly Cost Change Adjustment updates to INV.AUDIT and G/L
- ❖ Daily / Monthly updates to GL for inventory shipped but not invoiced
- ❖ Daily / Monthly updates to GL to allow for simple inventory accruals
- ❖ Modify the PO/AP Tolerance update to G/L to NOT use inventory G/L# based upon parameter
- ❖ Change GL.INQ.XREF to be an index
- ❖ Create a new Upload program for Journal Entries



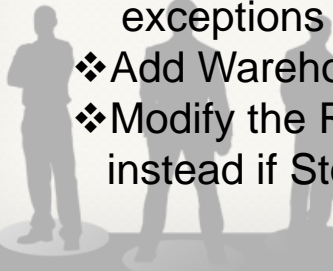
Additional Modifications

□ Inquiry

- ❖ Add a Start Date and End Date field to the Inventory Transaction by Product Inquiry
- ❖ Add the Ship/Invoice Complete flag to the Detailed Open Orders inquiry
- ❖ Modify the Customer Item Price Inquiry to display the Product Notes popup
- ❖ Modify the ALL record in Lookup Options to add a field for On Order and for Std Cost
- ❖ Create a new popup in Stock Status that will show ALL of the file costs for a Product
- ❖ Modify the Customer Check History inquiry to add a search button

□ Inventory

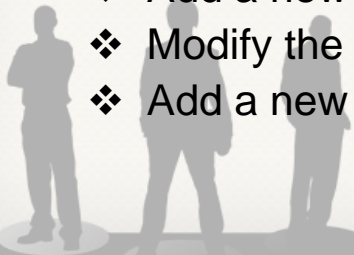
- ❖ Modify Physical Inventory Tag Entry to default to the next tag# in sequence if you press return at the tag# prompt
- ❖ Modify the Replenishment Assignment screen to add a new column for Putaway operator
- ❖ Modify the Handheld Replenishment programs to select Transfers for Replenishment Putaway that are assigned to the Putaway operator instead of the Picker operator
- ❖ Modify PI Tag Entry to populate the list of UMs based on the UM's used in Product Maintenance instead of having to enter any additional UMs manually
- ❖ Modify the Avery Location label to make the Barcodes larger
- ❖ Add a new Inventory Value at G/L Cost report to EOM. Modify Sales.2 to store new fields for OH at EOM and G/L Cost at EOM
- ❖ Add a new field to Product Detail Maintenance for Velocity Override
- ❖ Modify the Picking Exception Report in PowerPick to allow you to send 2 copies of the exceptions to 2 different printers
- ❖ Add Warehouse Replenishment Transfer to the Main Inventory Menu
- ❖ Modify the Replenishment Acceptance screen to show the transfer quantity in Case Qty instead if Stock Qty



Additional Modifications 2

□ Maintenance

- ❖ Add a field for Vendor Customer number to the Vendor Detail maintenance (25X field)
- ❖ Create and Update Google Maps/Google Visualization tool kits
- ❖ Add a field to the Credit Memo Reason Code Maintenance for "Inactive"
- ❖ CRM / Prospect Changes :1. Add a Base User Extension file to the Prospect Master file
- ❖ Create a Product Number Creation program which will allow the user to fill 6 separate data elements. The data will be used to create a Product Number and Product Description and then will flow into the Product Maintenance to create the product.
- ❖ Modify the Rebate Format Table Maintenance to show the Customer Phone#
- ❖ Modify the Product upload to check the current load percentage and recalculate the Loaded cost if the base cost has been reloaded in the upload
- ❖ Modify the System to tie the Inactive Product flag to the Discontinued flag so that Inactive Products can't be sold beyond what's in inventory
- ❖ Increase customer, shipto and vendor name to 35x. Change all forms to have smaller font to handle the larger field
- ❖ New landscape pick / pack slip
- ❖ Add a new Processing Code for Lock Maintenance.
- ❖ Modify the Contract Detail file import to load the UM Price matrix fields
- ❖ Add a new field to Warehouse Zone Maintenance for Replenish at Receipt



Additional Modifications 3

❑ Pricing

- ❖ Modify the Rebateable flag in Customer Contracts to read "Use Contract" instead of "Rebateable"

❑ Purchasing

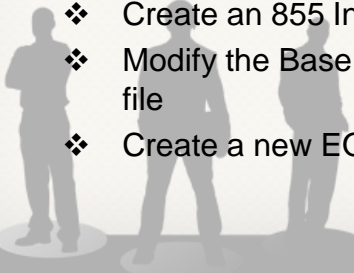
- ❖ Modify the Miscellaneous Charge logic in P/O to allow for a Percentage of the total PO merchandise amount in addition to a Dollar amount
- ❖ Change Drop Ship P/O Receipts to add field for intransit# and use and update as is being done in regular P/O Receipts
- ❖ Modify PO Receipts to have the option to print Lot Labels
- ❖ Modify PO Receipts to have the option of bypassing the Putaway to the Receiving Location
- ❖ Modify the Purchase Order Receipt adjustments and the Lot Expiration Date maintenance to update the Serial.Audit file when changing a Lot Expiration date
- ❖ The purchase order print was updated to note that a purchase order has been revised the Revision field will be updated and the last revision date is now on the PO print



Additional Modifications 4

□ General

- ❖ Modify the Job Scheduler to allow you to choose which Days of the Week to run when in "D" mode
- ❖ Add option to Sales Management Prospect Call (Summary) to create and save a list. Also modified the prospect blast email to allow attach files from your pc to create the blasts
- ❖ Modify MDS file purge review to purge files and update
- ❖ Add a program to turn off the system for maintenance
- ❖ Add a field in the Pedigree Authorization Maintenance screen for Signature
- ❖ EDI 844 changes
- ❖ Modify the Sales Tracing to allow each column heading and position to be specified in a maintenance
- ❖ Modify EDI 810 Drop Ship vouchering to use the Vendor's Std GL account number first then default to the GL Control record
- ❖ Modify Current Inventory Valuation Report to have an option to include all items with on hand
- ❖ Add a new Purge operator processing code. Modify all purges to use the new Purge operator code instead of "AD" or not checking at all
- ❖ Modified the Scheduler to have an option for Active Y/N. This will allow any unused jobs to be turned off when they are not being used
- ❖ Create a process on the MDS Utility menu for resizing files
- ❖ Modify the setup for MDS Default Company to have it check a field in Operator Maintenance for Default Company, If it is set then use that as the MDS Default Company. - Also add logic to default warehouse from operator
- ❖ Add Operator Processing Codes that specify whether the operator can access EOD reports and whether the operator can delete EOD reports
- ❖ Modify the Index Rebuild to display a Prompt that this process should only be run if all Users are off the system
- ❖ Create an 855 In from vendors to record shipment information
- ❖ Modify the Base Version of our 855 outbound program (order acknowledgement) to work off the Order/Pro.Forma file
- ❖ Create a new EOD Scheduler with each task broken out



Additional Modifications 5

□ System

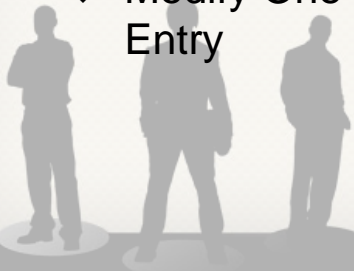
- ❖ Modify the Custom Screen Parameter maintenance to have an option for customizing the shifted function keys
- ❖ Modify Source Code Control Upgrade Creation to verify that the cases entered in the list are checked in and have the upgrade flag set to Y as they are being entered
- ❖ Change Operator maintenance to allow 20 characters
- ❖ Additional Mods to the Help System
- ❖ Modify SSS to send the Quick Search Menu over to WinMDS when logging on
- ❖ Modify the new Lookup Options Maintenance to add an option to each Filter specifying whether to find the filter only at the beginning of the data fields or contained within the data fields



Additional Modifications 6

❑ Order Entry

- ❖ Modify OE to display a message when an item is drop shipped but there is inventory
- ❖ Modify Verification to allow scanning of Locations in addition to Product Numbers
- ❖ Modify Purchase Order to allow you to manually reopen a Drop Ship PO
- ❖ Add an EDI 832 transmission
- ❖ Add the GP % to the Product Lookup search results
- ❖ Modify Order Entry to add a Special Item flag to the line item screen. Any lines flagged as Special will create a standard PO at the end of the order
- ❖ EMS Pack Mods: Add shipto to the pack maintenance for defaulting on EMS invoices
- ❖ Add a new operator code to allow new lines to an order in Order Maintenance
- ❖ Modify Order Entry to check a Code for Price or Cost override instead a password
- ❖ Modify the Drop Ship PO Create to not create the PO for any Lines of an Order which is on Price Hold
- ❖ Modify the Credit Cards to default the credit card type based on the credit card number
- ❖ Remove Logic in MDS that checks for "L" type lots
- ❖ Modify the Terms field in Return Authorizations header to not skip on a new RA
- ❖ Modify One Step Order Entry to check a different Operator Processing code than Order Entry



Additional Modifications 7

- ❖ Verification Lot Popup: Show 0 for a 0 Ship Qty instead of NULL (remove MROZ)
Reduce the Ord Qty on a Lot Line if the operator zero's out the Ship Qty
- ❖ Add display of NDC#, Drug Form#, Strength and Count to: - Web Order Confirmations - Order Confirmations - Invoices - Pick Tickets - Packing Lists - Purchase Orders
- ❖ Use the Customer Inactive flag to not allow entry of a sales order, quote or cash entry if the Customer is Inactive, popup message to alert operator customer is inactive
- ❖ Added NEXT/PREV logic to item number in Ra and Credit Memo Entry
- ❖ Modify the Pick Ticket to allow it to print multiple copies in sequence. Ie, print 2 copies of page 1, then 2 copies of page 2
- ❖ Modify Invoice Update Driver to add a new routine to be used for custom programming
- ❖ Modify Pre Order Conversion. If the Special Instructions changed on the Web then add them to the Special Instructions from the Customer or Shipto when creating the Pro Forma record
- ❖ Modify the Pro Forma Conversion report to show more space for Alpha Customer#
- ❖ Modify the packslip print that if there is an overshipment instead of printing a negative number in the backorder column to print ***, then add to the last line of the line item comment section of the print ***Overshipment
- ❖ Modify the inquiries to allow for better visibility of Void Releases



Additional Modifications 8

- ❖ Modify the Warehouse to Warehouse Replenishment program to have a parameter by receiving warehouse to replenish in Selling Um or Stocking UM. Also add a parameter that says whether to backorder or to fill/kill
- ❖ Modify Credit Memos and RAs to handle Pedigree Returns
- ❖ Pick Batch update the pick.batch file with the date, time, operator and number of releases and add to the Pick Batch Inquiry
- ❖ Modify the Daily Balance Update to have the option of ignoring Pandemic Warehouses
- ❖ Modify the Picking Location program so that if the first primary doesn't have inventory then send it to the next primary location in the Product List that has inventory, if none have inventory then use the first primary
- ❖ Add Picking Alert to MDS Alerts to show what is currently in Pick in the Warehouse
- ❖ Modify the Release Processing Credit Check to not allow shipment if the Credit Hold flag is set to Y on the Customer Master
- ❖ Modify Customer Deletion to check before Deleting any Price.1 Records that are used as price contracts by any other Customers and give the Operator a warning message
- ❖ Add the overall Order GP% to the Order Entry Line Item screen
- ❖ Add support for Speedtax to Base in addition to the ESalesTax support
- ❖ Modify Order Maintenance to have the option of updating Price
- ❖ Add a new parameter for Check for duplicate orders in the last "X" days
- ❖ FOB terms will need to be prompted for during quote and order entry





**Thank
You**

