

Using MDS to stay on Top of your
Business.

The MDS-Nx Dashboard



The MDS-Nx Dashboard

The MDS-Nx Dashboard provides key business information on your desktop.

Annual Sales by Customer Class

Customer Class	This Year	Last Year
01	350,000	150,000
02	20,000	15,000
03	5,000	5,000

The MDS-Nx Dashboard

The MDS-Nx Dashboard provides key business information on your desktop.

With hundreds of Key Indicators and Charts to choose from, the MDS-Nx Dashboard is a powerful tool.

Annual Sales by Customer Class

Customer Class	This Year	Last Year
01	350,000	150,000
02	20,000	15,000
03	5,000	5,000

Legend: This Year (Red), Last Year (Green)

KPI = Key Performance Indicator

The screenshot displays a software interface with the following components:

- Menu (Left):** A vertical list of application categories including Customer Service, Purchasing, Warehouse Management & Inventory, Sales Analysis, Sales Management Menu, Accounting Menu, File Maintenance, End of Period Processing, Utility Menu, Customer Special Programs, Optional Systems, and Quick Search.
- Tasks (Top Right):** A table with columns for Date, Time, Description, Status, D..., O..., and Task Nu... The entry for 7/28/2014 at 8:00 am is 'Call Bob at Medfast' with status icons and task number 0000507.
- Key Indicators (Bottom Right):** A table showing performance metrics for various indicators.

Indicator	Daily	Monthly	This Year	Last Year
Credit Dollars	\$1,283	\$30,400	\$99,015	
Sales Dollars	\$10,000	\$285,000	\$12,456,800	
Inventory Value	\$147,028,...			
Purchase Orders Past Due Date	67			
Latex Products	71			

At the bottom of the interface, there is a toolbar with icons for Oe, Contacts, Maint, Drill, Execinq, Reports, Capt Off, View, Crm.menu, Vrm.menu, Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and Popup. The status bar at the very bottom shows 'The Systems House | Ready' and the system time '7/25/2014 12:15:02 PM'.

KPI = Key Performance Indicator

Key Performance Indicators show vital business metrics over time as well as real time snapshots of important information such as Inventory Value or Items Below ROP.

The screenshot displays a software application window titled "tshpe2 - [tshpe2.tshinc.com-DEMO.12-MAIN.MENU]". The interface includes a menu bar (File, Edit, Settings, Reset, Tools, Mode, Standard Functions, Special Functions, Refresh Dashboard, Help), a left sidebar with "Shortcuts" (MDS Menu, Application, Terminal) and "Customer Special Programs", "Optional Systems", and "Quick Search". The main area shows a task list with columns for Time, Description, Status, D..., O..., and Task Nu... The task "8:00 am Call Bob at Medfast" is visible. Below the task list is a table of Key Performance Indicators (KPIs) with columns for Indicator, Daily, Monthly, This Year, and Last Year.

Indicator	Daily	Monthly	This Year	Last Year
Credit Dollars	\$1,283	\$30,400	\$99,015	
Sales Dollars	\$10,000	\$285,000	\$12,456,800	
Inventory Value	\$147,028,...			
Purchase Orders Past Due Date	67			
Latex Products	71			

The bottom of the window features a toolbar with icons for Oe, Contacts, Maint, Drill, Execinq, Reports, Capt Off, View, Crm.menu, Vrm.menu, Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and Popup. The status bar at the bottom indicates "The Systems House Ready" and the date/time "7/25/2014 12:15:02 PM".

KPI = Key Performance Indicator

Key Performance Indicators show vital business metrics over time as well as real time snapshots of important information such as Inventory Value or Items Below ROP.

Key Performance Indicators are written using industry standard SQL queries.

The screenshot displays a software application window titled 'tshpe2 - [tshpe2.tshinc.com-DEMO.12-MAIN.MENU]'. The interface includes a menu bar with options like 'File', 'Edit', 'Settings', 'Reset', 'Tools', 'Mode', 'Standard Functions', 'Special Functions', 'Refresh Dashboard', and 'Help'. A sidebar on the left contains 'Shortcuts', 'Application', and 'Terminal' sections. The main area shows a 'Tasks' list with a task 'Call Bob at Medfast' at 8:00 am. Below this is a 'Key Performance Indicators' table. The table has columns for 'Indicator', 'Daily', 'Monthly', 'This Year', and 'Last Year'. The data rows are:

Indicator	Daily	Monthly	This Year	Last Year
Credit Dollars	\$1,283	\$30,400	\$99,015	
Sales Dollars	\$10,000	\$285,000	\$12,456,800	
Inventory Value	\$147,028,...			
Purchase Orders Past Due Date	67			
Latex Products	71			

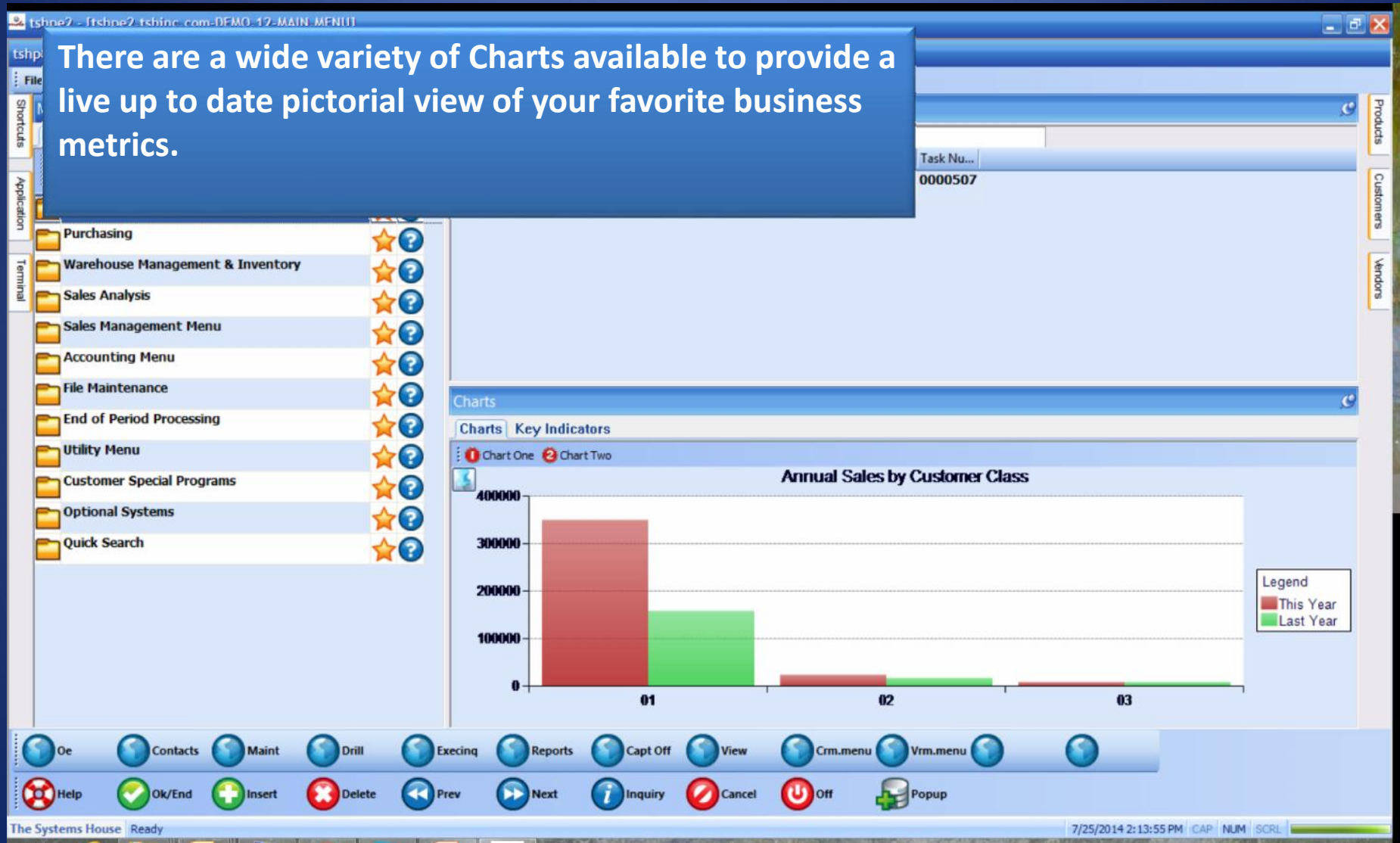
At the bottom of the application, there is a toolbar with icons for 'Oe', 'Contacts', 'Maint', 'Drill', 'Execinq', 'Reports', 'Capt Off', 'View', 'Crm.menu', 'Vrm.menu', 'Help', 'Ok/End', 'Insert', 'Delete', 'Prev', 'Next', 'Inquiry', 'Cancel', 'Off', and 'Popup'. The status bar at the bottom shows 'The Systems House | Ready' and the date/time '7/25/2014 12:15:02 PM' along with 'CAP NUM SCRL'.

Lines and Pies and Bars oh my ...



Lines and Pies and Bars oh my ...

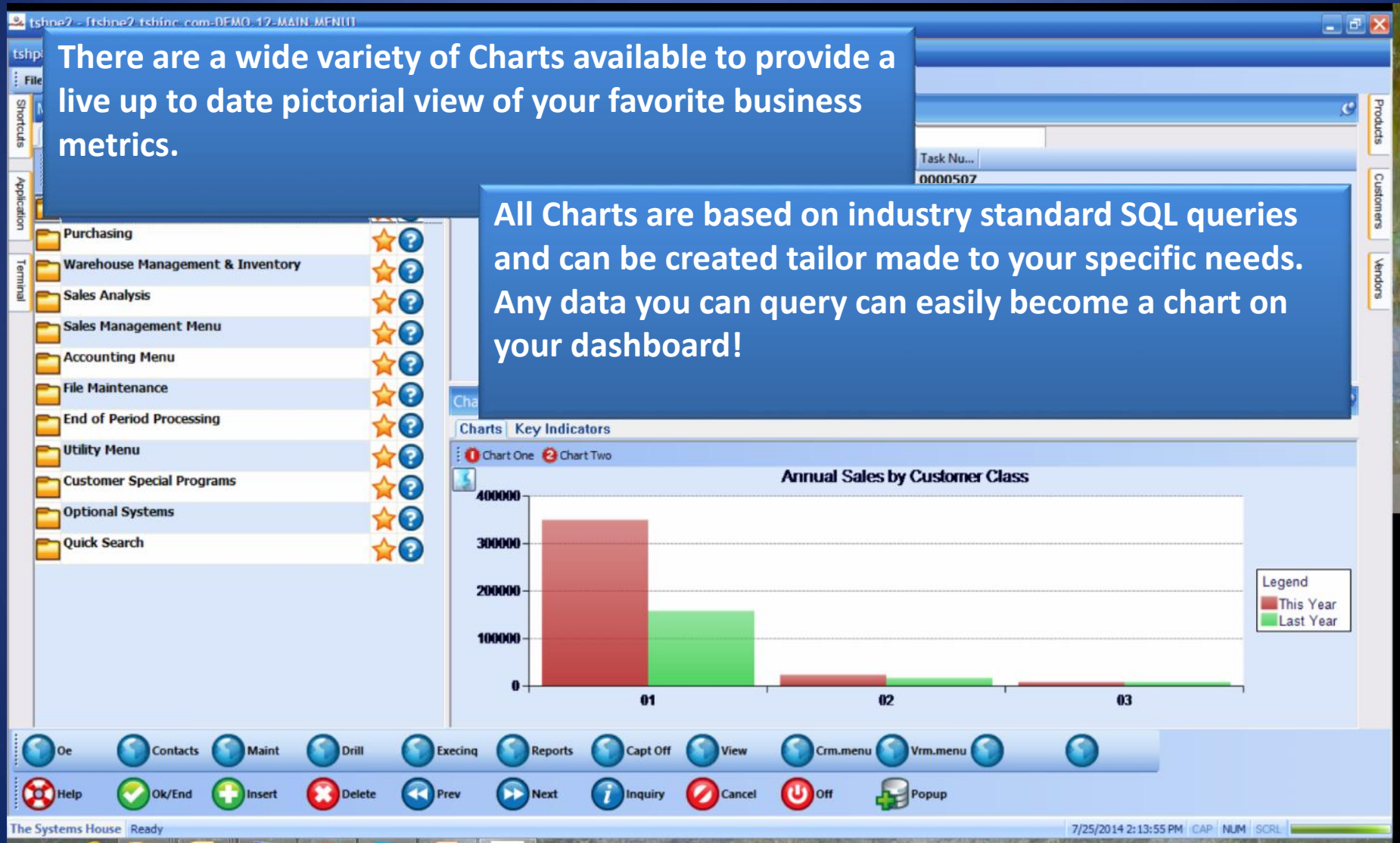
There are a wide variety of Charts available to provide a live up to date pictorial view of your favorite business metrics.



Lines and Pies and Bars oh my ...

There are a wide variety of Charts available to provide a live up to date pictorial view of your favorite business metrics.

All Charts are based on industry standard SQL queries and can be created tailor made to your specific needs. Any data you can query can easily become a chart on your dashboard!



Operator Dashboard Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINT012S1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Operator Dashboard Configuration

Operator Code

1. Dashboard Chart 1

2. Dashboard Chart 2

3.# Indicators

3.#	Indicators	NAME	CAPTION
1.	<input type="text" value="CREDIT.DOLLARS"/>	@ID	
2.	<input type="text" value="SALES.DOLLARS"/>	ADJ_DLY	Adjustments - Daily
3.	<input type="text" value="CURR.INV.VAL"/>	ADJ_DLY_TRENDS	Adjustments - Daily - Trend St
4.	<input type="text" value="PURCHASES.PAST.DUE"/>	ADJ_MNTHLY	Adjustments - Monthly
5.	<input type="text" value="Product-Search"/>	ADJ_MNTHLY_LAST_YTD_TRENDS	Adjustments - Ytd Last Year As
6.	<input type="text"/>	ADJ_MNTHLY_TRENDS	Adjustments - Monthly - Trend
7.	<input type="text"/>	ADJ_YRLY	Adjustments - Yearly
8.	<input type="text"/>	ADJ_YRLY_TRENDS	Adjustments - Yearly - Trend S
9.	<input type="text"/>	AP_AGING_AMT	Accounts Payable Aging Amounts
10.	<input type="text"/>	AP_AGING_AMT_TRENDS	Accounts Payable Aging Amounts
	<input type="text"/>	AP_AGING_BOM	Ap Aging Amounts (vm) Beg Of M
	<input type="text"/>	AP_AGING_BOM_TRENDS	Ap Aging Amounts (vm) Beg Of M
	<input type="text"/>	AP_AGING_BOY	Ap Aging Amounts (vm) Beg Of Y
	<input type="text"/>	AP_AGING_BOY_TRENDS	Ap Aging Amounts (vm) Beg Of Y
	<input type="text"/>	AP_AGING_PER	Accounts Payable Aging Periods
	<input type="text"/>	AP_AGING_PER_TRENDS	Accounts Payable Aging Periods
	<input type="text"/>	AP_DLY	A/p Payables Daily
	<input type="text"/>	AP_DLY_TRENDS	A/p Payables Daily - Trend Sta
	<input type="text"/>	AP_MON	A/p Payables Monthly
	<input type="text"/>	AP_MON_LAST_YTD_TRENDS	A/p Payables Monthly - Ytd Las
	<input type="text"/>	AP_MON_TRENDS	A/p Payables Monthly - Trend S
	<input type="text"/>	AP_YR	A/p Payables Yearly
	<input type="text"/>	AP_YR_TRENDS	A/p Payables Yearly - Trend St
	<input type="text"/>	AVG_DLY_SLS	Avg. Daily Sales
	<input type="text"/>	AVG_DLY_SLS_TRENDS	Avg. Daily Sales - Trend Stati
	<input type="text"/>	BEGIN_MO_DEAD	Dead Items - Begin Mo Value
	<input type="text"/>	BEGIN_MO_DEAD_LAST_YTD_TRENDS	Dead Items - Begin Mo Value -

Products Customers Vendors

Terminal MDS Menu Find Tasks Charts Key Indicators

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 7/25/2014 2:40:57 PM CAP NUM SCRL

Operator Dashboard Maintenance

KPIs and Charts are individually tailored to your MDS Operator Code. Simply choose from the list of available selections and it will be added to your Dashboard!

3.#	Indicators	NAME	
1.	CREDIT.DOLLARS	@ID	
2.	SALES.DOLLARS	ADJ_DLY	Adjustments - Daily
3.	CURR.INV.VAL	ADJ_DLY_TRENDS	Adjustments - Daily - Trend St
4.	PURCHASES.PAST.DUE	ADJ_MNTHLY	Adjustments - Monthly
5.	Product-Search	ADJ_MNTHLY_LAST_YTD_TRENDS	Adjustments - Ytd Last Year As
6.		ADJ_MNTHLY_TRENDS	Adjustments - Monthly - Trend
7.		ADJ_YRLY	Adjustments - Yearly
8.		ADJ_YRLY_TRENDS	Adjustments - Yearly - Trend S
9.		AP_AGING_AMT	Accounts Payable Aging Amounts
10.		AP_AGING_AMT_TRENDS	Accounts Payable Aging Amounts
		AP_AGING_BOM	Ap Aging Amounts (vm) Beg Of M
		AP_AGING_BOM_TRENDS	Ap Aging Amounts (vm) Beg Of M
		AP_AGING_BOY	Ap Aging Amounts (vm) Beg Of Y
		AP_AGING_BOY_TRENDS	Ap Aging Amounts (vm) Beg Of Y
		AP_AGING_PER	Accounts Payable Aging Periods
		AP_AGING_PER_TRENDS	Accounts Payable Aging Periods
		AP_DLY	A/p Payables Daily
		AP_DLY_TRENDS	A/p Payables Daily - Trend Sta
		AP_MON	A/p Payables Monthly
		AP_MON_LAST_YTD_TRENDS	A/p Payables Monthly - Ytd Las
		AP_MON_TRENDS	A/p Payables Monthly - Trend S
		AP_YR	A/p Payables Yearly
		AP_YR_TRENDS	A/p Payables Yearly - Trend St
		AVG_DLY_SLS	Avg. Daily Sales
		AVG_DLY_SLS_TRENDS	Avg. Daily Sales - Trend Stati
		BEGIN_MO_DEAD	Dead Items - Begin Mo Value
		BEGIN_MO_DEAD_LAST_YTD_TRENDS	Dead Items - Begin Mo Value -

Create Default Dashboards

The screenshot displays a software application window titled "tshpe2 - [tshpe2.tshinc.com-DEMO.12-UTILITY.MENU]". The interface includes a menu bar with options like File, Edit, Settings, and a left-hand navigation pane with sections for Shortcuts, Terminal, and Application. The Application section lists several menu items, with "Create Default Dashboards" highlighted by a blue arrow. The main area shows a "Tasks" table with one entry: "7/28/2014 8:00 am Call Bob at Medfast" with status icons and task number "0000507". Below the tasks is a "Charts" section with a bar chart titled "Annual Sales by Customer Class". The chart compares sales for "This Year" (red bars) and "Last Year" (green bars) across three customer classes (01, 02, 03). Class 01 shows the highest sales, with "This Year" at approximately 350,000 and "Last Year" at approximately 150,000. Classes 02 and 03 show much lower sales, with "This Year" at approximately 20,000 and "Last Year" at approximately 10,000. The bottom of the screen features a toolbar with various icons and a status bar showing "The Systems House | Ready" and the date/time "7/25/2014 3:07:05 PM".

Date	Time	Description	Status	D...	O...	Task Nu...
7/28/2014	8:00 am	Call Bob at Medfast				0000507

Customer Class	This Year	Last Year
01	350,000	150,000
02	20,000	10,000
03	10,000	5,000

Create Default Dashboards

The screenshot displays a software application window titled "tshpe2 - [tshpe2.tshinc.com-DEMO.12-UTILITY.MENU]". The interface includes a menu bar with options like File, Edit, Settings, and a left-hand navigation pane with categories like Shortcuts, Terminal, and Application. The "Application" menu is open, showing options such as "Create Default Chart of Accounts", "Create Default Financial Statements", "Create Default Cash Flow Statement", and "Create Default Dashboards". A blue callout box with white text is overlaid on the right side of the screen, stating: "We can create a default set of KPIs and Charts for all your operators and then they can be individually customized using the Operator Dashboard Maintenance. There is an additional default setup for Salesmen." An arrow points from the "Create Default Dashboards" menu item to the callout box. Below the menu, a "Charts" section is visible, containing a bar chart titled "Annual Sales by Customer Class". The chart compares sales for "This Year" (red bars) and "Last Year" (green bars) across three customer classes (01, 02, 03). The y-axis represents sales volume from 0 to 400,000. A legend on the right side of the chart identifies the colors for "This Year" and "Last Year".

We can create a default set of KPIs and Charts for all your operators and then they can be individually customized using the Operator Dashboard Maintenance. There is an additional default setup for Salesmen.

Customer Class	This Year	Last Year
01	350,000	150,000
02	20,000	10,000
03	10,000	5,000

Salesman Default Dashboard.

The screenshot displays a software interface for a salesman's dashboard. The main window title is "tshpe2 - [tshpe2.tshinc.com-DEMO.12-MAIN.MENU]". The interface is divided into several sections:

- Left Panel (MDS Menu):** A vertical menu with categories: Shortcuts, Application, and Terminal. It lists various menu items such as Customer Service, Purchasing, Warehouse Management & Inventory, Sales Analysis, Sales Management Menu, Accounting Menu, File Maintenance, End of Period Processing, Utility Menu, Customer Special Programs, Optional Systems, and Quick Search. Each item has a star icon and a question mark.
- Top Right (Tasks):** A task list showing a single task:

Date	Time	Description	Status	D...	O...	Task Nu...
7/28/2014	8:00 am	Call Bob at Medfast				0000507
- Bottom Right (Key Indicators):** A table showing key performance indicators:

Indicator	Daily	Monthly	This Year	Last Year
Sales Dollars for Sism 001 SY FERTIG	\$373	\$36,392	\$271,658	
Returns Dollars for Sism 001 SY FERTIG	\$0	(\$1,353)	(\$6,275)	
GP Dollars for Sism 001 SY FERTIG	\$167	\$390	\$390	
Calls for Sism 001 SY FERTIG				
Initial Calls for Sism 001 SY FERTIG				
- Bottom (Toolbar):** A row of circular icons for navigation and actions: Oe, Contacts, Maint, Drill, Execinq, Reports, Capt Off, View, Crm.menu, Vrm.menu, Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and Popup.
- Right Edge (Status):** Vertical status indicators for Product Lookup, Customer Lookup, and Vendor Lookup, each with a timestamp.
- Bottom Status Bar:** Shows "The Systems House Ready" on the left and "7/25/2014 3:33:02 PM CAP NUM SCRL" on the right.

Salesman Default Dashboard.

The screenshot displays the Salesman Default Dashboard interface. On the left is a vertical menu with categories: Shortcuts, Application, and Terminal. The Application menu includes: Customer Service, Purchasing, Warehouse Management & Inventory, Sales Analysis, Sales Management Menu, Accounting Menu, File Maintenance, End of Period Processing, Utility Menu, Customer Special Programs, Optional Systems, and Quick Search. The main area is divided into sections: a 'Tasks' section with a table of tasks, a 'Key Indicators' section with a table of performance metrics, and a 'Charts' section. A blue callout box is overlaid on the tasks section.

Each Salesman can now track his results and his workload as he uses the system.

Date	Time	Description	Status	D...	O...	Task Nu...
07/25/2014	8:00 am					
7/28/2014	8:00 am	Call Bob at Medfast				0000507

Indicator	Daily	Monthly	This Year	Last Year
Sales Dollars for Sism 001 SY FERTIG	\$373	\$36,392	\$271,658	
Returns Dollars for Sism 001 SY FERTIG	\$0	(\$1,353)	(\$6,275)	
GP Dollars for Sism 001 SY FERTIG	\$167	\$390	\$390	
Calls for Sism 001 SY FERTIG				
Initial Calls for Sism 001 SY FERTIG				

The bottom of the screen features a toolbar with icons for: Oe, Contacts, Maint, Drill, Execinq, Reports, Capt Off, View, Crm.menu, Vrm.menu, Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and Popup. The status bar at the bottom shows 'The Systems House Ready' and the date/time '7/25/2014 3:33:02 PM' along with 'CAP NUM SCRL'.

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.INDICATOR.MAINT01251]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Indicator Maintenance

Indicator Name: CURR.INV.VAL

1.Caption: Inventory Value

2.SQL Statement: SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM DAILY_BAL

3.Daily Field: TOTAL_VALUE

4.Monthly Field:

5.YTD Field:

6.Last YTD Field:

7.Data Format: D

8.DrillDown Report: INQUIRIES011;14

MDS Product Lookup: 5:07:46 PM Customer: Customers Vendors

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

XXXXXXXX

TO ACCEPT

Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.INDICATOR.MAINT01251]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Indicator Maintenance

Indicator Name: CURR.INV.VAL

1.Caption: Inventory Value

2.SQL Statement: SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM DAILY_BAL

3.Daily Field: TOTAL_VALUE

4.Monthly Field:

5.YTD Field:

6.Last YTD Field:

7.Data Format: D

8.DrillDown Report: INQUIRIES011;14

MDS Product Lookup: 5:07:46 PM Customer: Customers Vendors

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

XXXXXXXX

TO ACCEPT

Enter a standard SQL statement to retrieve the data.

Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.INDICATOR.MAINT01251]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Indicator Maintenance

Indicator Name: CURR.INV.VAL

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2.SQL Statement: SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM DAILY_BAL

3.Daily Field: TOTAL_VALUE

4.Monthly Field:

5.YTD Field:

6.Last YTD Field:

7.Data Format: D

8.DrillDown Report: INQUIRIES011;14

MDS Product Lookup: 5:07:46 PM Customer: Customers Vendors

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

XXXXXXXX

TO ACCEPT

Enter a standard SQL statement to retrieve the data.

Enter field names to display in the KPI columns.

Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.INDICATOR.MAINT01251]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Indicator Maintenance

Indicator Name: CURR.INV.VAL

1.Caption: Inventory Value

2.SQL Statement: SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM DAILY_BAL

3.Daily Field: TOTAL_VALUE

4.Monthly Field:

5.YTD Field:

6.Last YTD Field:

7.Data Format: D

8.DrillDown Report: INQUIRIES011;14

MDS Product Lookup: 5:07:46 PM Customer: Customers Vendors

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off PopUp

Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

Enter a standard SQL statement to retrieve the data.

Enter field names to display in the KPI columns.

Set the Data Format:
D Dollars
P Percent
I Integer

MDS Dashboard Indicator Maintenance

The screenshot shows the 'MDS Dashboard Indicator Maintenance' application window. The interface includes a menu bar (File, Edit, Settings, Reset, Tools, Mode, Standard Functions, Special Functions, Refresh Dashboard, Help), a toolbar on the left (Shortcuts, Terminal, MDS Menu, Find, Tasks, Charts, Key Indicators), and a right sidebar (MDS Product Look-up: 5:07:46 PM Customer, Customers, Vendors). The main form contains the following fields:

- Indicator Name: CURR.INV.VAL
- 1.Caption: Inventory Value
- 2.SQL Statement: SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM DAILY_BAL
- 3.Daily Field: TOTAL_VALUE
- 4.Monthly Field: (empty)
- 5.YTD Field: (empty)
- 6.Last YTD Field: (empty)
- 7.Data Format: D
- 8.DrillDown Report: INQUIRIES011;14

Four blue callout boxes provide instructions:

- Enter a standard SQL statement to retrieve the data.** (Points to the SQL Statement field)
- Enter field names to display in the KPI columns.** (Points to the Daily Field field)
- Set the Data Format:**
D Dollars
P Percent
I Integer (Points to the Data Format field)
- Choose any MDS Inquiry or Crystal Report as the Drilldown.** (Points to the DrillDown Report field)

A large blue callout box in the bottom left states: **Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.**

At the bottom of the window is a toolbar with icons for Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and PopUp.

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINT012\$1]

tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINT012\$1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Customers

Vendors

MDS Product Lookup : 4:47:51 PM Customer

Terminal

MDS Menu

Find

Tasks

Charts

Key Indicators

MDS Operator Dashboard Configuration

Operator Code

1. Dashboard Chart 1

2. Dashboard Chart 2

3#	Indicators
1.	PRODUCTS.BELOW.ROP
2.	CURR.INV.VAL
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	

Just add your new KPI to your operator and refresh the dashboard.

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-INQUIRIES011]

tshpe2.tshinc.com-DEMO.12-INQUIRIES011

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

MDS Menu

MDS Menu Find

Home Back Help

- Customer Order Summary
- Detailed Order Inquiry
- Customer Open Order/Detail
- Item Open Order/Detail
- Detail Release Inquiry
- Shipped Orders
- MDS Invoice Lookup
- Summary A/R
- Open A/R
- A/R Check Detail
- A/P Vendor Detailed Payables
- A/P Check Detail
- A/P Detailed Voucher
- G/L Journal Entry
- Stock Status Inquiry
- Inventory Inquirv

Tasks

08/27/2013 8:00 am

Date	Time	Description	Status	D...	O...	Task Nu...
5/14/2007	8:00am	Run Purchasing Report for Ca...	Past			0000040
5/15/2007	9:30am	Meeting with Pat Scott	Past			0000041
5/17/2007	9:00am	Expected Delivery of MedHeal...	Past			0000042

Key Indicators

Charts Key Indicators

Indicator	Daily	Monthly	This Year	Last Year
Products Below ROP with Backorders	11			
Inventory Value	\$73,555,733			

Customers Vendors MDS Product Lookup - 4:47:51 PM Customer

Oe Contacts Maint Drill Execinq Reports Capt Off View Crm.menu Vrm.menu

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-INQUIRIES011]

tshpe2.tshinc.com-DEMO.12-INQUIRIES011

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

MDS Menu Tasks

08/27/2013 8:00 am

07 8:00am Run Purchasing Report for Ca... Past 0000040

07 9:30am Meeting with Pat Scott Past 0000041

07 9:00am Expected Delivery of MedHeal... Past 0000042

And your new KPI is already working for you !

Key Indicators

Charts Key Indicators

Indicator	Daily	Monthly	This Year	Last Year
Products Below ROP with Backorders	11			
Inventory Value	\$73,555,733			

Detail Release Inquiry

Shipped Orders

MDS Invoice Lookup

Summary A/R

Open A/R

A/R Check Detail

A/P Vendor Detailed Payables

A/P Check Detail

A/P Detailed Voucher

G/L Journal Entry

Stock Status Inquiry

Inventory Inquirv

Oe Contacts Maint Drill Execinq Reports Capt Off View Crm.menu Vrm.menu

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Customers Vendors MDS Product Lookup - 4:47:51 PM Customer

MDS Dashboard Indicator Maintenance

And your new KPI is already working for you !

Click on it and it will drill down to the Inventory Analysis.

Indicator	Daily	Monthly	This Year	Last Year
Products Below FOP with Backorders	11			
Inventory Value	\$73,555,733			

MDS Dashboard Indicator Drill Down

The screenshot shows a web browser window titled "tshpe2 - [tshpe2.tshinc.com-DEMO.12-IM.INV.ANALIS1]". The application interface includes a menu bar with options: File, Edit, Settings, Reset, Tools, Mode, Standard Functions, Special Functions, Refresh Dashboard, and Help. A left sidebar contains navigation links: Shortcuts, Terminal, MDS Menu, Find, Tasks, Charts, and Key Indicators. The main content area is titled "Inventory Analysis" and features a "Capture:On" indicator. Below this, there is a section labeled "1. Warehouse" with a text input field containing "001" and several empty form fields. A status bar at the bottom of the main area displays the instruction "Press <RETURN> to Process Report, Line# to Change, or ABORT" and a field containing "XXXXXX". A bottom toolbar contains icons for Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and Popup. The system tray at the bottom right shows the date and time "8/27/2014 1:17:00 PM" along with system status indicators "CAP NUM SCRL". On the right side of the application, there are three vertical status indicators: "Product Lookup : 1:09:30 PM Customer:", "Customer Lookup : 1:09:35 PM", and "Vendor Lookup : 1:09:35 PM".

MDS Dashboard Indicator Drill Down

CAPT!17041!48016.305!796.pdf - Adobe Reader

File Edit View Window Help

1 / 48 68.1%

Tools Sign Comment

WIN : 27 Aug 2014 INVENTORY ANALYSIS REPORT FOR WAREHOUSE : 001 NEW YORK, NY PAGE : 1

PRODUCT	DESCRIPTION	UM	SOLD OVER THE PAST YEAR			STILL IN STOCK			
			UNITS SOLD IN PAST 12 MONTHS	COST PER UNIT	EXTENDED COST	CUMULATIVE % OF ALL SALES	UNITS NOW IN STOCK	VALUE OF STOCK AT COST	CUMULATIVE % OF TOTAL INVENTORY
423406	QBC TUBES	BX	16	3217.900	51486.40	3.638	0	0.00	0.000
NS2N328	CONNECTOR T EXTENSION SET	CS	4	7618.900	30475.60	5.791	0	0.00	0.000
MS	STERILIZER M-9	EA	12	2295.000	27540.00	7.737	0	0.00	0.000
NS3532	ICD-9 BOOK, SPIRAL	EA	45	519.700	23386.50	9.390	0	0.00	0.000
GLVE650132	GLOVE NS LTX MD PWR/FRK	CS	5757	3.650	21013.05	10.874	216	788.40	0.346
NS535762	USE STOCK NUMBER	CS	30	673.500	20205.00	12.302	0	0.00	0.346
2161	URINE MELTISTIX 10SG 100	VL	487	41.000	19967.00	13.713	64	2624.00	1.497
0343	STRIP TEST QUICKVUE 25/XY	BX	358	52.500	18795.00	15.041	27	1417.50	2.119
104-035	EXAM TABLE RT HAND	EA	28	645.000	18060.00	16.317	4	2580.00	3.251
75-016	POMER TABLE SPECIFY COLOR	EA	3	5775.000	17325.00	17.541	1	5775.00	5.785
0349	STRIP A TEST CARDS QS 80/	BX	111	156.000	17316.00	18.764	0	0.00	5.785
GLVE02-5301	GLOVE NS ULTRACARE UNISE	CS	3046	5.250	15991.50	19.894	242	1270.50	6.343
SM103	GLOVE FF NS MEDIUM SMOOTH	CS	568	27.500	15620.00	20.998	1	27.50	6.355
NS4509	CPT BOOK, SPIRAL, 2001	EA	26	519.700	13512.20	21.953	0	0.00	6.355
417145	URINE CHEMSTRIP 10 100	VL	345	36.970	12754.65	22.854	19	702.43	6.653
3114247	COAGUCHEK KIT 48/BX	BX	58	216.000	12528.00	23.739	5	1296.00	7.232
82003	SCOTCHCAST 3" WHITE 10/BX	BX	173	67.200	11625.60	24.561	3	201.60	7.320
REPAIR	REPAIRS MISC.	EA	340	34.190	11624.60	25.382	0	0.00	7.320
82002	SCOTCHCAST 2" WHITE 10/BX	BX	203	54.150	10992.45	26.159	2	108.30	7.368
062122	GAUZE SPONGE NS 3X3 12PLY	CS	7441	1.444	10759.69	26.919	61	88.21	7.406
583212	TABLE PAPER 21" SM 12/CS	CS	461	22.930	10570.73	27.666	30	687.90	7.708
58001	VAG SPEC MEDIUM DSP 25/BX	CS	339	30.960	10495.44	28.407	21	650.16	7.993
NS65-3322	MARK (463315)	BX	55	182.600	10043.00	29.117	0	0.00	7.993
11720	OPHTHALMOSCOPE 3.5V	EA	73	133.020	9710.46	29.803	5	665.10	8.285
SM104	GLOVE FF NS LARGE SMOOTH	CS	351	27.500	9652.50	30.485	0	0.00	8.285
NS950124	FORCEP, TISCHLER BIOPSY	EA	4	2228.800	8915.20	31.115	0	0.00	8.285
82004	SCOTCHCAST 4" WHITE 10/BX	BX	100	87.900	8790.00	31.736	0	0.00	8.285
1660-16	PREHEEN GAL 1889948	GL	85	101.980	8668.30	32.349	11	1121.78	8.777
4753	BAND AID SESAME STREET	CS	20	429.900	8598.00	32.956	0	0.00	8.777
01804	TOMEL, MULTIFOLD SURFACC	CS	413	20.630	8520.19	33.558	19	391.97	8.949
GLVE650130	GLOVE NS LTX SM PWR/FRK	CS	2345	3.450	8090.25	34.130	186	641.70	9.231
58000	VAG SPEC SMALL DSP 25/BOX	CS	253	30.960	7832.88	34.683	29	897.84	9.625
7740	COAGUCHEK KIT	BX	69	112.320	7750.08	35.231	0	0.00	9.625
SM102	GLOVE FF NS SMALL SMOOTH	CS	273	27.500	7507.50	35.761	0	0.00	9.625
WA22820	2.5v POCKET OTOSCOPE	CS	798	9.380	7485.24	36.290	69	647.22	9.909
NS8508SA	SHARPS CONT. 20/CS BAGE	CS	80	92.400	7392.00	36.813	0	0.00	9.909
NS01102-100	ELECTROCARDIOGRAPH W/SPR	EA	2	3605.000	7210.00	37.322	0	0.00	9.909
8508SA	SHARPS CONT. 20/CS BAGE	CS	1527	4.620	7054.74	37.820	100	462.00	10.112
61100	HEMOCCULT II SLIDES 3'S	BX	44	160.000	7040.00	38.318	4	640.00	10.393
586213	TABLE PAPER 21" CR 12/CS	CS	446	15.750	7024.50	38.814	28	441.00	10.586
NS0317	INFLUENZA TEST 25/KIT	BX	28	248.750	6965.00	39.306	0	0.00	10.586
NSPMS104	GLOVES NS PWR FRK LG	CS	185	35.700	6604.50	39.773	0	0.00	10.586
661100	COLOGSCREEN III 100/BOX	BX	89	73.510	6542.39	40.235	6	441.06	10.780

Product Lookup : 1:09:30 PM Customer

Customer Lookup : 1:09:35 PM

Vendor Lookup : 1:09:38 PM

tshpe2 - [tshpe2]

File Edit Settings

Application

1. Warehouse

Shortcuts

Terminal

MDS Menu

Find

Tasks

Charts

Key Indicators

Press <RETU

Help

The Systems House R

Product Lookup : 1:09:30 PM Customer

Customer Lookup : 1:09:35 PM

Vendor Lookup : 1:09:38 PM

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Customers
Vendors
MDS Product Lookup : 4:47:51 PM Customer

Shortcuts
Terminal
MDS Menu
Find
Tasks
Charts
Key Indicators

MDS Dashboard Chart Maintenance

Chart Name	SALES.BY.CUST.CLASSDESC.PIE
1.Caption	Annual Sales by Customer Class Description
2.SQL Statement	SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.C UST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC
3.X-Axis Field	CUST_CLS_DESC
4.Y-Axis Field	TOTALSALES
5.Y-Axis Legend	
6.SQL Secondary	
7.Sec X-Axis Field	
8.Sec Y-Axis Field	
9.Sec Y-Axis Legend	
10.Type	P
11.DrillDown Report	SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Chart Maintenance

Chart Name: SALES.BY.CUST.CLASSDESC.PIE

1.Caption: Annual Sales by Customer Class Description

2.SQL Statement: SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.CUST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC

3.X-Axis Field: CUST_CLS_DESC

4.Y-Axis Field: TOTALSALES

5.Y-Axis Legend:

6.SQL Secondary:

7.Sec X-Axis Field:

8.Sec Y-Axis Field:

9.Sec Y-Axis Legend:

10.Type: P

11.DrillDown Report: SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Customers Vendors MDS Product Lookup : 4:47:51 PM Customer

Each Chart is created solely by using standard SQL statements.

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Chart Maintenance

Chart Name: SALES.BY.CUST.CLASSDESC.PIE

1.Caption: Annual Sales by Customer Class Description

2.SQL Statement: SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.CUST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC

3.X-Axis Field: CUST_CLS_DESC

4.Y-Axis Field: TOTALSALES

5.Y-Axis Legend:

6.SQL Secondary:

7.Sec X-Axis Field:

8.Sec Y-Axis Field:

9.Sec Y-Axis Legend:

10.Type: P

11.DrillDown Report: SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Customers Vendors MDS Product Lookup : 4:47:51 PM Customer

Each Chart is created solely by using standard SQL statements.

For a simple pie chart, set a field for the X-Axis and a field for the Y-Axis

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Chart Maintenance

Chart Name: SALES.BY.CUST.CLASSDESC.PIE

1.Caption: Annual Sales by Customer Class Description

2.SQL Statement: SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.CUST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC

3.X-Axis Field: CUST_CLS_DESC

4.Y-Axis Field: TOTALSALES

5.Y-Axis Legend:

6.SQL Secondary:

7.Sec X-Axis Field:

8.Sec Y-Axis Field:

9.Sec Y-Axis Legend:

10.Type: P

11.DrillDown Report: SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Customers Vendors MDS Product Lookup : 4:47:51 PM Customer:

Each Chart is created solely by using standard SQL statements.

For a simple pie chart, set a field for the X-Axis and a field for the Y-Axis

Set the Type of Chart to:
P – Pie Chart
B - Bar Chart
L - Line Chart

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Chart Maintenance

Chart Name: SALES.BY.CUST.CLASSDESC.PIE

1.Caption: Annual Sales by Customer Class Description

2.SQL Statement: SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.CUST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC

3.X-Axis Field: CUST_CLS_DESC

4.Y-Axis Field: TOTALSALES

5.Y-Axis Legend:

6.SQL Secondary:

7.Sec X-Axis Field:

8.Sec Y-Axis Field:

9.Sec Y-Axis Legend:

10.Type: P

11.DrillDown Report: SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

Customers Vendors MDS Product Lookup : 4:47:51 PM Customer:

Each Chart is created solely by using standard SQL statements.

For a simple pie chart, set a field for the X-Axis and a field for the Y-Axis

Set the Type of Chart to:
P – Pie Chart
B - Bar Chart
L - Line Chart

Set an MDS Menu item or any Crystal Report as the drilldown for the chart.

MDS Dashboard – Charts made Easy!



MDS Dashboard – Charts made Easy!

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MAIN.MENU]

tshpe2.tshinc.com-DEMO.12-MAIN.MENU

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

MDS Menu

MDS Menu Find

Home Back Help

- Customer Service
- Purchasing
- Warehouse Management & Inventory
- Sales Analysis
- Sales Management Menu
- Accounting Menu
- File Maintenance
- End of Period Processing
- Utility Menu
- Customer Special Programs
- Optional Systems
- Quick Search

Tasks

08/22/2013 8:00 am

Date	Time	Description	Status	D...	O...	Task Nu...
5/14/2007	8:00am	Run Purchasing Report for Ca...	Past			0000040
5/15/2007	9:30am	Meeting with Pat Scott	Past			0000041
5/17/2007	9:00am	Expected Delivery of MedHeal...	Past			0000042

Charts

Charts Key Indicators

Chart One Chart Two

Annual Sales by Customer Class Description

Customer Class Description	Percentage
DOCTORS, CLINICS	28.6%
HOSPITALS	41%
MISC, SCHOOLS, MFG, ETC	30.4%
NURSING HOMES	0.1%

Legend

- DOCTORS, CLINICS
- HOSPITALS
- MISC, SCHOOLS, MFG, ETC
- NURSING HOMES

Oe Contacts Maint Drill Execinq Reports Capt Off View Crm.menu Vrm.menu

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Dashboard – Charts made Easy!

The screenshot displays the MDS Dashboard interface, which includes a menu, a task list, and a chart.

MDS Menu

- Customer Service
- Purchasing
- Warehouse Management & Inventory
- Sales Analysis
- Sales Management Menu
- Accounting Menu

Tasks

Date	Time	Description	Status	D...	O...	Task Nu...
5/14/2007	8:00am	Run Purchasing Report for Ca...	Past			0000040
5/15/2007	9:30am	Meeting with Pat Scott	Past			0000041
5/17/2007	9:00am	Expected Delivery of MedHeal...	Past			0000042

Charts

Key Indicators: Chart One, Chart Two

Annual Sales by Customer Class Description

Legend:

- DOCTORS, CLINICS
- HOSPITALS
- MISC, SCHOOLS, MFG, ETC
- NURSING HOMES

The pie chart shows the following distribution:

Customer Class Description	Percentage
DOCTORS, CLINICS	28.7%
HOSPITALS	40.9%
MISC, SCHOOLS, MFG, ETC	30.3%
NURSING HOMES	0.1%

Navigation Bar

- Oe
- Contacts
- Maint
- Drill
- Execinq
- Reports
- Capt Off
- View
- Crn.menu
- Vrm.menu
- Help
- Ok/End
- Insert
- Delete
- Prev
- Next
- Inquiry
- Cancel
- Off
- Popup

MDS Dashboard – Charts made Easy!

With an easy SQL statement you now have a powerful chart.

The screenshot displays the MDS Dashboard software interface. The top window shows a 'Tasks' list with columns for Date, Time, Description, Status, and Task Number. Below this, a 'Charts' window is open, displaying a pie chart titled 'Annual Sales by Customer Class Description'. The pie chart is divided into four segments: 30.3% (orange), 28.7% (red), 0.1% (purple), and 40.9% (green). A legend on the right identifies the segments: DOCTORS, CLINICS (red), HOSPITALS (green), MISC, SCHOOLS, MFG, ETC (purple), and NURSING HOMES (orange). The bottom of the interface features a toolbar with various icons for navigation and actions.

Date	Time	Description	Status	D...	O...	Task Nu...
5/14/2007	8:00am	Run Purchasing Report for Ca...	Past			0000040
5/15/2007	9:30am	Meeting with Pat Scott	Past			0000041
5/17/2007	9:00am	Expected Delivery of MedHeal...	Past			0000042

Annual Sales by Customer Class Description

Customer Class Description	Percentage
DOCTORS, CLINICS	28.7%
HOSPITALS	40.9%
MISC, SCHOOLS, MFG, ETC	0.1%
NURSING HOMES	30.3%

Legend

- DOCTORS, CLINICS
- HOSPITALS
- MISC, SCHOOLS, MFG, ETC
- NURSING HOMES

Toolbar: Oe, Contacts, Maint, Drill, Execinq, Reports, Capt Off, View, Crm.menu, Vrm.menu, Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, Popup

MDS Dashboard – Charts made Easy!

With an easy SQL statement you now have a powerful chart.

Click on the pushpin to drill down.

The screenshot displays the MDS Dashboard interface. The top section shows a 'Tasks' table with columns for Date, Time, and Task Nu... The table contains three rows of data:

Date	Time	Task Nu...
5/14/2007	8:00am	0000040
5/15/2007	8:30am	0000041
5/17/2007	9:00am	0000042

The bottom section shows a 'Charts' window with a pie chart titled 'Annual Sales by Customer Class Description'. The chart is divided into four segments with the following percentages: 30.3%, 28.7%, 0.1%, and 40.9%. A legend on the right identifies the segments: DOCTORS, CLINICS (red), HOSPITALS (green), MISC, SCHOOLS, MFG, ETC (purple), and NURSING HOMES (orange). A pushpin icon is visible in the top left corner of the chart window.

MDS Dashboard – Charts made Easy!

With an easy SQL statement you now have a powerful chart.

Click on the pushpin to drill down.

The screenshot displays the MDS Dashboard interface. At the top, there's a navigation bar with 'File', 'Edit', 'Special Functions', and 'Refresh Dash'. Below this is a 'Tasks' table with columns for Date, Time, and Task Name. A blue callout box points to a pushpin icon in the task list, with the text 'Click on the pushpin to drill down.' Another blue callout box points to a task entry, with the text 'With an easy SQL statement you now have a powerful chart.'

The main content area shows a 'Charts' sidebar on the left with a list of chart options: 001:SY FERTIG, 002:DAVID FERTIG, 003:LISA FERTIG, 004:INHOUSE SALES, 006:RETAIL SALES, and 007:GUS VELEZ. A red pushpin icon is visible next to the 'Chart On' option. The main chart area displays a 'TWELVE MONTH CUSTOMER SALES' report for 08/27/14 16:00:35. The chart includes a logo for 'LTS Medical Compa' and a data table with columns for months from Jun 14 to Mar 14 and rows for various customers and totals.

	Jun 14	Jul 13	Aug 13	Sep 13	Oct 13	Nov 13	Dec 13	Jan 14	Feb 14	Mar 14
Phil's Rug Store	0	0	0	0	0	0	0	0	0	0
MICHAEL MARCOWITZ MD	492	0	0	0	0	0	2138	-1923	2180	
NEW YORK UNIVERSITY	0	0	0	0	239	0	0	0	0	
STANFORD UNIVERSITY	0	0	3346	164	0	0	0	0	0	
UNIVERSITY MEDICAL CENT	15863	15013	19438	9793	21354	9411	12065	14359	13044	34
TOTAL CLASS: 01										
<u>HOSPITALS</u>	16355	15013	22784	9957	21593	9411	14203	12436	15223	34
TOTAL TERRITORY:	16355	15013	22784	9957	21593	9411	14203	12436	15223	34

MDS Dashboard – Charts made Easy!

MDS-Nx Version 10.1.12 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard Chart Maintenance

Chart Name	SALES.BY.CUST.CLASS.BAR
1.Caption	Annual Sales by Customer Class
2.SQL Statement	SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES_) A S TOTALSALES FROM SALES_3 GROUP BY SALES_3.CUST_C LS ORDER BY SALES_3.CUST_CLS
3.X-Axis Field	CUST_CLS
4.Y-Axis Field	TOTALSALES
5.Y-Axis Legend	This Year
6.SQL Secondary	SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES_LY) AS TOTALLYSALES FROM SALES_3 GROUP BY SALES_3.C UST_CLS ORDER BY SALES_3.CUST_CLS
7.Sec X-Axis Field	CUST_CLS
8.Sec Y-Axis Field	TOTALLYSALES
9.Sec Y-Axis Legend	Last Year
10.Type	B
11.DrillDown Report	SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

xxxxxxx

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Product Lookup : 11:25:49 AM Customer: Customers Vendors

MDS Dashboard – Charts made Easy!

MDS-Nx Version 10.1.12 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard

Shortcuts Terminal MDS Menu Find Tasks Charts Key Indicators

MDS Product Lookup : 11:25:49 AM Customer: Customers Vendors

Choose a Bar graph when you want to compare two sets of data on the same chart , for example last years sales vs this years sales.

Chart Name

1.Caption

2.SQL Statement
SALES_3.TOT_SALES) A
BY SALES_3.CUST_C

3.X-Axis Field
CUST_CLS

4.Y-Axis Field
TOTALSALES

5.Y-Axis Legend
This Year

6.SQL Secondary
SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES_LY
) AS TOTALLYSALES FROM SALES_3 GROUP BY SALES_3.C
UST_CLS ORDER BY SALES_3.CUST_CLS

7.Sec X-Axis Field
CUST_CLS

8.Sec Y-Axis Field
TOTALLYSALES

9.Sec Y-Axis Legend
Last Year

10.Type
B

11.DrillDown Report
SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

xxxxxxx

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Dashboard – Charts made Easy!

MDS-Nx Version 10.1.12 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard

Chart Name

1.Caption

2.SQL Statement

3.X-Axis Field

4.Y-Axis Field

5.Y-Axis Legend

6.SQL Secondary

7.Sec X-Axis Field

8.Sec Y-Axis Field

9.Sec Y-Axis Legend

10.Type

11.DrillDown Report

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Choose a Bar graph when you want to compare two sets of data on the same chart , for example last years sales vs this years sales.

Each Chart is created solely by using standard SQL statements.

SALES_3.TOT_SALES) A
BY SALES_3.CUST_C

CUST_CLS

TOTALSALES

This Year

SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES_LY
) AS TOTALLYSALES FROM SALES_3 GROUP BY SALES_3.C
UST_CLS ORDER BY SALES_3.CUST_CLS

CUST_CLS

TOTALLYSALES

Last Year

B

SALES-BY-CUST-CLASS.rpt

MDS Product Lookup : 11:25:49 AM Customer: Customers Vendors

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Dashboard – Charts made Easy!

MDS-Nx Version 10.1.12 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard

Chart Name

1.Caption

2.SQL Statement

3.X-Axis Field

4.Y-Axis Field

5.Y-Axis Legend

6.SQL Secondary

7.Sec X-Axis Field

8.Sec Y-Axis Field

9.Sec Y-Axis Legend

10.Type

11.DrillDown Report

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Choose a Bar graph when you want to compare two sets of data on the same chart , for example last years sales vs this years sales.

Each Chart is created solely by using standard SQL statements.

For a bar chart, set two SQL statements to compare and choose fields for the X and Y axis

MDS Product Lookup : 11:25:49 AM Customer: Customers Vendors

SALES_3.TOT_SALES) A
BY SALES_3.CUST_C
CUST_CLS
TOTALSALES
This Year
SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES_LY
) AS TOTALLYSALES FROM SALES_3 GROUP BY SALES_3.C
UST_CLS ORDER BY SALES_3.CUST_CLS
CUST_CLS
TOTALLYSALES
Last Year
B
SALES-BY-CUST-CLASS.rpt

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Dashboard – Charts made Easy!

MDS-Nx Version 10.1.12 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard

Chart Name

1.Caption

2.SQL Statement

3.X-Axis Field

4.Y-Axis Field

5.Y-Axis Legend

6.SQL Secondary

7.Sec X-Axis Field

8.Sec Y-Axis Field

9.Sec Y-Axis Legend

10.Type

11.DrillDown Report

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Product Lookup : 11:25:49 AM Customer: Customers Vendors

Choose a Bar graph when you want to compare two sets of data on the same chart , for example last years sales vs this years sales.

Each Chart is created solely by using standard SQL statements.

For a bar chart, set two SQL statements to compare and choose fields for the X and Y axis

Set the Type of Chart to:
P – Pie Chart
B - Bar Chart
L - Line Chart

```
SELECT SALES_3.TOT_SALES ) A
BY SALES_3.CUST_C
CUST_CLS
TOTALSALES
This Year
SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES_LY
) AS TOTALLYSALES FROM SALES_3 GROUP BY SALES_3.C
UST_CLS ORDER BY SALES_3.CUST_CLS
CUST_CLS
TOTALLYSALES
Last Year
B
SALES-BY-CUST-CLASS.rpt
```

MDS Dashboard – Charts made Easy!

MDS-Nx Version 10.1.12 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Dashboard

Chart Name

1.Caption

2.SQL Statement

3.X-Axis Field

4.Y-Axis Field

5.Y-Axis Legend

6.SQL Secondary

7.Sec X-Axis Field

8.Sec Y-Axis Field

9.Sec Y-Axis Legend

10.Type

11.DrillDown Report

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

SALES-BY-CUST-CLASS.rpt

SALES_3.TOT_SALES LY A
BY SALES_3.CUST_C

CUST_CLS
TOTALSALES
This Year
SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES_LY
) AS TOTALLYSALES FROM SALES_3 GROUP BY SALES_3.C
UST_CLS ORDER BY SALES_3.CUST_CLS
CUST_CLS
TOTALLYSALES
Last Year
B

MDS Product Lookup : 11:25:49 AM Customer:
Customers
Vendors

Choose a Bar graph when you want to compare two sets of data on the same chart , for example last years sales vs this years sales.

Each Chart is created solely by using standard SQL statements.

For a bar chart, set two SQL statements to compare and choose fields for the X and Y axis

Set the Type of Chart to:
P – Pie Chart
B - Bar Chart
L - Line Chart

Set an MDS Menu item or any Crystal Report as the drilldown for the chart.

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Dashboard – Add a Chart

MDS-Nx Version 10.1.12 - [tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINT012S1]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Operator Dashboard Configuration

Operator Code

1.Dashboard Chart 1

2.Dashboard Chart 2

3.# Indicators

1.	<input type="text" value="PRODUCTS.BELOW.ROP"/>
2.	<input type="text" value="CURR.INV.VAL"/>
3.	<input type="text" value="SALES.DOLLARS"/>
4.	<input type="text"/>
5.	<input type="text"/>
6.	<input type="text"/>
7.	<input type="text"/>
8.	<input type="text"/>
9.	<input type="text"/>
10.	<input type="text"/>

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

Add the new chart to your Operator Dashboard....

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

MDS Product Lookup : 11:25:49 AM Customer: Customers Vendors

MDS Dashboard – Add a Chart

The screenshot displays the MDS Dashboard interface. On the left is a menu with various options like 'Parameter File Maintenance' and 'MDS Options Listing'. The top center shows a task list with columns for Date, Time, Description, Status, and Task Number. Below the task list is a 'Charts' section with a bar chart titled 'Annual Sales by Customer Class Description'. The chart compares sales for 'This Year' (red bars) and 'Last Year' (green bars) across four categories: DOCTORS, CLINICS, HOSPITALS, and NURSING HOMES. A blue callout box is overlaid on the chart area.

Refresh the dashboard and you have a chart that shows this year's sales compared to last year's sales.

Customer Class Description	This Year	Last Year
DOCTORS, CLINICS	Low	Low
HOSPITALS	High	Medium
NURSING HOMES	Low	Low

MDS Dashboard – Charts made Easy!

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Shortcuts Terminal History MDS Menu Find Tasks Charts Key Indicators

MDS Dashboard Chart Maintenance

Chart Name SALES_YEARLY-TREND

1.Caption Sales Dollars Yearly - Annual Trend

2.SQL Statement
SELECT DAILY_BAL_HIST.UPD_MONTH,DAILY_BAL_HIST.SOR
T_MONTH,AVG(DAILY_BAL_HIST.SALES_YEARLY) AS TOTAL
INFO FROM DAILY_BAL_HIST GROUP BY DAILY_BAL_HIST.

3.X-Axis Field UPD_MONTH

4.Y-Axis Field TOTALINFO

5.Y-Axis Legend Sales Dollars Yearly

6.SQL Secondary

7.Sec X-Axis Field

8.Sec Y-Axis Field

9.Sec Y-Axis Legend

10.Type L

11.DrillDown Report

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Product Look up : 4:30:23 PM Customer: Customer Look up : 4:30:33 PM Vendor Look up : 4:30:34 PM

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 10/16/2014 4:43:50 PM CAP NUM SCRL

MDS Dashboard – Charts made Easy!

A Line graph can be used to compare one or two sets of data on the same chart over time, for example last years sales vs this years sales.

Application: MDS Dashboard Chart Maintenance

Chart Name: []

1.Caption: []

2.SQL Statement:
T_MONTH,AVG(DAILY_BAL_HIST.SALES_YEARLY) AS TOTAL
INFO FROM DAILY_BAL_HIST GROUP BY DAILY_BAL_HIST.

3.X-Axis Field: UPD_MONTH

4.Y-Axis Field: TOTALINFO

5.Y-Axis Legend: Sales Dollars Yearly

6.SQL Secondary: []

7.Sec X-Axis Field: []

8.Sec Y-Axis Field: []

9.Sec Y-Axis Legend: []

10.Type: L

11.DrillDown Report: []

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Product Look up : 4:30:23 PM Customer:
Customer Look up : 4:30:33 PM
Vendor Look up : 4:30:34 PM

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 10/16/2014 4:43:50 PM CAP NUM SCRL

MDS Dashboard – Charts made Easy!

A Line graph can be used to compare one or two sets of data on the same chart over time, for example last years sales vs this years sales.

Each chart is created solely by using standard SQL statements.

Application

MDS Dashboard Chart Maintenance

Chart Name

1. Caption

2. SQL Statement

T_MONTH,AVG(DAILY_BAL_HIST.SALES_YEARLY) AS TOTAL
INFO FROM DAILY_BAL_HIST GROUP BY DAILY_BAL_HIST.

3.X-Axis Field

UPD_MONTH

4.Y-Axis Field

TOTALINFO

5.Y-Axis Legend

Sales Dollars Yearly

6.SQL Secondary

7.Sec X-Axis Field

8.Sec Y-Axis Field

9.Sec Y-Axis Legend

10.Type

L

11.DrillDown Report

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Product Look up : 4:30:23 PM Customer:
Customer Look up : 4:30:33 PM
Vendor Look up : 4:30:34 PM

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 10/16/2014 4:43:50 PM CAP NUM SCRL

MDS Dashboard – Charts made Easy!

The screenshot shows the 'MDS Dashboard Chart Maintenance' application window. The interface includes a menu bar (File, Edit, Settings, Reset, Tools, Mode, Standard Functions, Special Functions, Refresh Dashboard, Help), a left sidebar with navigation tabs (Shortcuts, Terminal, History, MDS Menu, Find, Tasks, Charts, Key Indicators), and a main workspace with 11 configuration fields. The '2. SQL Statement' field contains the following SQL code:

```
T_MONTH,AVG(DAILY_BAL_HIST.SALES_YEARLY) AS TOTAL  
INFO FROM DAILY_BAL_HIST GROUP BY DAILY_BAL_HIST.  
UPD_MONTH  
TOTALINFO  
Sales Dollars Yearly
```

Three blue callout boxes provide instructions:

- Box 1:** A Line graph can be used to compare one or two sets of data on the same chart over time, for example last years sales vs this years sales.
- Box 2:** Each chart is created solely by using standard SQL statements.
- Box 3:** For a line chart, set one or two SQL statements to compare and choose fields for the X and Y axis

At the bottom of the application, there is a status bar with the text 'ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT' and a yellow box containing 'XXXXXX'. A toolbar with icons for Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and Popup is located at the very bottom. The system tray shows 'The Systems House | Ready' and the date/time '10/16/2014 4:43:50 PM'.

MDS Dashboard – Charts made Easy!

The screenshot shows the 'MDS Dashboard Chart Maintenance' application window. The interface includes a menu bar (File, Edit, Settings, Reset, Tools, Mode, Standard Functions, Special Functions, Refresh Dashboard, Help), a left sidebar with navigation tabs (Shortcuts, Terminal, History, MDS Menu, Find, Tasks, Charts, Key Indicators), and a main form area. The form contains 11 fields for chart configuration. A status bar at the bottom features navigation icons (Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, Popup) and system information (The Systems House, Ready, 10/16/2014 4:43:50 PM, CAP, NUM, SCRL).

1. Chart Name: MDS Dashboard Chart Maintenance

2. SQL Statement:
T_MONTH,AVG(DAILY_BAL_HIST.SALES_YEARLY) AS TOTAL
INFO FROM DAILY_BAL_HIST GROUP BY DAILY_BAL_HIST.

3. X-Axis Field: UPD_MONTH

4. Y-Axis Field: TOTALINFO

5. Y-Axis Legend: Sales Dollars Yearly

6. SQL Secondary:

7. Sec X-Axis Field:

8. Sec Y-Axis Field:

9. Sec Y-Axis Legend:

10. Type: L

11. DrillDown Report:

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Callout 1: A Line graph can be used to compare one or two sets of data on the same chart over time, for example last years sales vs this years sales.

Callout 2: Each chart is created solely by using standard SQL statements.

Callout 3: For a line chart, set one or two SQL statements to compare and choose fields for the X and Y axis

Callout 4: Set the Type of Chart to:
P – Pie chart
B - Bar Chart
L - Line Chart

MDS Dashboard – Charts made Easy!

The screenshot shows the 'MDS Dashboard Chart Maintenance' window. The interface includes a menu bar (File, Edit, Settings, Reset, Tools, Mode, Standard Functions, Special Functions, Refresh Dashboard, Help), a left sidebar with navigation options (Shortcuts, Terminal, History, MDS Menu, Find, Tasks, Charts, Key Indicators), and a main form area with 11 numbered fields. The '10.Type' field is set to 'L'. A status bar at the bottom contains icons for Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and Popup. The system tray shows 'The Systems House | Ready' and the date/time '10/16/2014 4:43:50 PM'.

1. Caption

2. SQL Statement
T_MONTH,AVG(DAILY_BAL_HIST.SALES_YEARLY) AS TOTAL
INFO FROM DAILY_BAL_HIST GROUP BY DAILY_BAL_HIST.

3.X-Axis Field
UPD_MONTH

4.Y-Axis Field
TOTALINFO

5.Y-Axis Legend
Sales Dollars Yearly

6.SQL Secondary

7.Sec X-Axis Field

8.Sec Y-Axis Field

9.Sec Y-Axis Legend

10.Type
L

11.DrillDown Report

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Product Look up : 4:30:23 PM Customer:
Customer Look up : 4:30:33 PM
Vendor Look up : 4:30:34 PM

Callout 1: A Line graph can be used to compare one or two sets of data on the same chart over time, for example last years sales vs this years sales.

Callout 2: Each chart is created solely by using standard SQL statements.

Callout 3: For a line chart, set one or two SQL statements to compare and choose fields for the X and Y axis

Callout 4: Set the Type of Chart to:
P – Pie chart
B - Bar Chart
L - Line Chart

Callout 5: Set an MDS Menu item or any Crystal Report as the drilldown for the chart.

MDS Dashboard – Add a Chart

The screenshot displays the MDS Dashboard interface. On the left is a 'MDS Menu' with various options like 'Parameter File Maintenance' and 'MDS Options Listing'. The top section shows a 'Tasks' table with columns for Date, Time, Description, Status, and Task Number. A task is listed for 7/28/2014 at 8:00 am, 'Call Bob at Medfast', with a status of 'Past' and task number '0000507'. Below the tasks is a 'Charts' section with a line chart titled 'Sales Dollars Daily - Annual Trend'. The chart shows sales data from February to December, with a peak in February and a low in September. A blue callout box with white text is overlaid on the chart, stating: 'Refresh the dashboard and you have a chart that shows your trend in sales over a year.'

Date	Time	Description	Status	D...	O...	Task Nu...
7/28/2014	8:00 am	Call Bob at Medfast	Past			0000507

Sales Dollars Daily - Annual Trend

Month	Sales Dollars Daily
FEB	450000
MAR	300000
APR	150000
MAY	150000
JUN	150000
JUL	150000
SEP	100000
OCT	150000
NOV	150000
DEC	150000

Legend: Sales Dollars Daily

Refresh the dashboard and you have a chart that shows your trend in sales over a year.

MDS Alerts

- Use them to get your favorite reports every day or use them to stay ahead of the game and get notified of important events BEFORE they become problems.
- Can be triggered using any data in MDS based on any criteria.
- Can be scheduled Hourly, Daily, Weekly or Monthly.
- Can be sent to one or more email addresses.

MDS Alert Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.ALERT.MAINT01251]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Email Alert Maintenance

Name of Alert: PICK.ALERT Last Date Run: 08/27/14
Last Time Run: 01:52pm

1. Subject Line: Picking Alert

2. SQL/Recall Statement (<Verb> <File Name> <Selection & Sort Criteria>)

3. Basic Program: MDS.BP PICK.ALERT012 (<File> <Pgm>)

4. Text of Message to Email

Please review the attached picking report for items in the warehouse. Items with a "Y" in the CR.HOLD column indicate they are on CreditHold. The SC column indicates that the order is Ship Complete.

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT XXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 8/27/2014 1:58:30 PM CAP NUM SCRL

Product Lookup : 1:09:30 PM Customer
Customer Lookup : 1:09:35 PM
Vendor Lookup : 1:09:36 PM

MDS Alert Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.ALERT.MAINT01251]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Email Alert Maintenance

Name of Alert: PICK.ALERT Last Date Run: 08/27/14
Last Time Run: 01:52pm

1. Subject Line: Picking Alert

2. SQL/Recall Statement: (<Verb> <File Name> <Selection & Sort Criteria>)

3. Basic Program: MDS.BP PICK.ALERT012 (<File> <Pgm>)

4. Text of Message to End User:
Please review the attached picking report for items in the warehouse. Items with a "Y" in the CR.HOLD column indicate they are on CreditHold. The SC column indicates that the order is Ship Complete.

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 8/27/2014 1:58:30 PM CAP NUM SCRL

Product Lookup : 1:09:30 PM Customer
Customer Lookup : 1:09:36 PM
Vendor Lookup : 1:09:36 PM

MDS Alert Maintenance

The screenshot shows the 'MDS Email Alert Maintenance' application window. The interface includes a menu bar (File, Edit, Settings, Reset, Tools, Mode, Standard Functions, Special Functions, Refresh Dashboard, Help), a toolbar with icons for Help, Ok/End, Insert, Delete, Prev, Next, Inquiry, Cancel, Off, and Popup, and a status bar at the bottom showing 'The Systems House | Ready' and the date/time '8/27/2014 1:58:30 PM'. The main form has the following fields:

- Name of Alert:** PICK.ALERT
- 1.Subject Line:** Picking Alert
- 2.SQL/Recall Statement:** (<Verb> <File Name> <Selection & Sort Criteria>)
- 3.Basic Program:** MDS.BP PICK.ALERT012 (<File> <Pgm>)
- 4.Text of Message to End User:** Please review the attached picking report for items in the warehouse. Items with a "Y" in the CR.HOLD column indicate they are on CreditHold. The SC column indicates that the order is Ship Complete.

Two blue callout boxes provide additional information:

- Specify the Subject and Text for the Email.** (Points to the Subject Line and Text of Message to End User fields)
- MDS Alerts can be triggered using a SQL/Recall statement or a Basic program.** (Points to the SQL/Recall Statement and Basic Program fields)

At the bottom of the form, there is a prompt: 'ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT' and a text input field containing 'XXXXXX'.

MDS Active Alert Setup

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.ALERT.SETUP012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Alert Server Setup

1.Sender Email MDS_Alerts@tshinc.com

2.Active Alerts Alert Email Subject Line

ID	Name	Subject Line	Recipient Email List (Scrolling)	Onetime Alert	Freq	Time	Exp.Date	File Path
1	SQLDAILYOPER_kpl	Operator Daily Note Review for:kpl KEVIN LYNCH	kpl@tshinc.com	N	D	08:00		
2	SQLDAILYOPER_sf	Operator Daily Note Review for:sf SY FERTIG	sf@tshinc.com	D	H	00:00		

Use MDS Alert Server Setup to make the Alert active and specify the email addresses that will receive the Alert.

Product Lookup : 1:09:30 PM Customer:
Customer Lookup : 1:09:36 PM
Vendor Lookup : 1:09:36 PM

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House | Ready 8/27/2014 2:03:16 PM CAP NUM SCRL

MDS Active Alert Setup

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.ALERT.SETUP012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

MDS Alert Server Setup

1.Sender Email MDS_Alerts@tshinc.com

2.Active Alerts Alert Email Subject Line

1 SQLDAILYOPER_kpl Operator Daily Note Review for:kpl KEVIN LYNCH

Recipient Email List (Scrolling) Onetime Alert N

kpl@tshinc.com Freq Time D 08:00

Exp.Date

File Path

2 SQLDAILYOPER_sf Operator Daily Note Review for:sf SY FERTIG

sf@tshinc.com D 08:00

Use MDS Alert Server Setup to make the Alert active and specify the email addresses that will receive the Alert.

Specify the Frequency, Scheduled Time and Expiration Date for the Alert

Product Lookup : 1:09:30 PM Customer: Customer Lookup : 1:09:36 PM Vendor Lookup : 1:09:36 PM

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 8/27/2014 2:03:16 PM CAP NUM SCRL

The Picking Alert will be emailed:

Message

From: MDS_Alerts@tshinc.com Sent: Wed 8/27/2014 1:52 PM
To: Kevin P Lynch
Cc:
Subject: Picking Alert

Message | PICK.ALERT (9 KB)

Please review the attached picking report for items in the warehouse. Items with a "Y" in the CR.HOLD column indicate they are on CreditHold. The SC column indicates that the order is Ship Complete.

Hourly Picking Alert 01:52:01pm 27 Aug 2014 PAGE 1

RELEASE....	ORD #	A.CUST.NO....	CUST.PO.NO.....	TOT.AMT.....	ORD DATE	AUDIT.DATE1	AUDIT.TIME1	REL.DATE	SC	CR.HOLD	SHIP.BR
01141515001	141515 001	UMC	4000072825	225.60	12/14/10	08/28/02	03:26:07pm	12/14/10	N		001
01141527001	141527 001	MERCYCJA	DR BANKS	91.37	12/14/10	08/28/02	09:59:47pm	12/14/10	N		001
01141528001	141528 001	MERCYCSA	0	41.94	12/14/10	08/28/02	10:00:17pm	12/14/10	N		001
01141529001	141529 001	MERCYCB	DR MACGILLIVARY	202.11	12/14/10	08/28/02	10:01:21pm	12/14/10	N		001
01141533001	141533 001	MERCYCMAR	DR BERTROCHE	113.04	12/14/10	08/28/02	10:05:10pm	12/14/10	N		001
01141534001	141534 001	MERCYCMAR	DR FOX & BERTROCHE	20.65	12/14/10	08/28/02	10:05:49pm	12/14/10	N		001
01141535001	141535 001	MERCYCMAR	DR ZAHN-HOUSER	38.56	12/14/10	08/28/02	10:06:51pm	12/14/10	N		001
01141536001	141536 001	MERCYCMAR	DR DEENEY	24.04	12/14/10	08/28/02	10:07:22pm	12/14/10	N		001
01141537001	141537 001	MERCYCMAR	DR WILKINSON	5.99	12/14/10	08/28/02	10:07:50pm	12/14/10	N		001
01141538001	141538 001	MERCYCB	DR KASNER	44.27	12/14/10	08/28/02	10:08:55pm	12/14/10	N		001
01141539001	141539 001	MERCYCB	DRS KASNER & KOLBLISKA	193.92	12/14/10	08/28/02	10:09:30pm	12/14/10	N		001
01141540001	141540 001	MERCYCCR	DR ALBERTS	154.50	12/14/10	08/28/02	10:10:47pm	12/14/10	N		001
01141541001	141541 001	MERCYCB	LAB	87.84	12/14/10	08/28/02	10:12:48pm	12/14/10	N		001

Automatic Emailing of Reports

- Any report in Report Capture can be configured to be emailed whenever it is run throughout the day.
- Any EOD reports can be configured to be emailed to you at the end of EOD.

Report Capture Email Maintenance

base2 - [RS60000.tshinc.com-BASE.12-EOD.EMAIL.RPTS012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Report Capture Email Maintenance

E-Mail Reports To:

1.Reports to EMail	EOD Only
<input type="text" value="Daily.Invoice.Register"/>	<input type="text" value="N"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

2.Sender Address:

3.Subject:

4.Message:

5.PDF:

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 7/29/2014 11:57:55 AM CAP NUM SCRL

Report Capture Email Maintenance

base2 - [RS60000.tshinc.com-BASE.12-EOD.EMAIL.RPTS012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Report Capture Email

Set the Email address you want to receive the reports.

E-Mail Reports To: kpl@tshinc.com

1. Reports to EMail	EOD Only
Daily.Invoice.Register	N

2. Sender Address: KPL@TSHINC.COM

3. Subject: Daily Invoice Register

4. Message: Attached are the reports you requested.

5. PDF: Y

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House | Ready 7/29/2014 11:57:55 AM CAP NUM SCRL

Report Capture Email Maintenance

base2 - [RS60000.tshinc.com-BASE.12-EOD.EMAIL.RPTS012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Report Capture Email Maintenance

E-Mail Reports To: kpl@tshinc.com

1.Reports to EMail

1.Reports to EMail	EOD Only
Daily.Invoice.Register	N

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready

Inquiry List

EOD Reports Selection

Report Name

- Credit.Hold.Releases.Report
- Credit.Hold.Report
- Daily-Update-G11
- Daily-Update-G12
- Daily-Update-G13
- Daily-Update-G14
- Daily-Update-G15
- Daily-Update-G16
- Daily-Update-G17
- Daily.Balance.Report
- Daily.Balance.Update.Error.Report

Report Capture Email Maintenance

base2 - [RS60000.tshinc.com-BASE.12-EOD.EMAIL.RPTS012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Report Capture Email Maintenance

E-Mail Reports To:

1.Reports to EMail	EOD Only
<input type="text" value="Daily.Invoice.Register"/>	<input type="text" value="N"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

2.Sender Address:

3.Subject:

4.Message:

5.PDF:

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

The Systems House Ready 7/29/2014 11:57:55 AM CAP NUM SCRL

Products Vendors Customer Lookup: 3:50:15 PM

Report Capture Email Maintenance

base2 - [RS60000.tshinc.com-BASE.12-EOD.EMAIL.RPTS012S1]

File Edit Settings Reset Tools Mode Standard Functions Special Functions Refresh Dashboard Help

Application

Report Capture Email Maintenance

E-Mail Reports To

1.Reports to EMail	EOD Only
<input type="text" value="Daily.Invoice.Register"/>	<input type="checkbox" value="N"/>
<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="checkbox"/>
<input type="text"/>	<input type="checkbox"/>

2.Sender Address

3.Subject

4.Message

5.PDF

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXX

Help Ok/End Insert Delete Prev Next Inquiry Cancel Off Popup

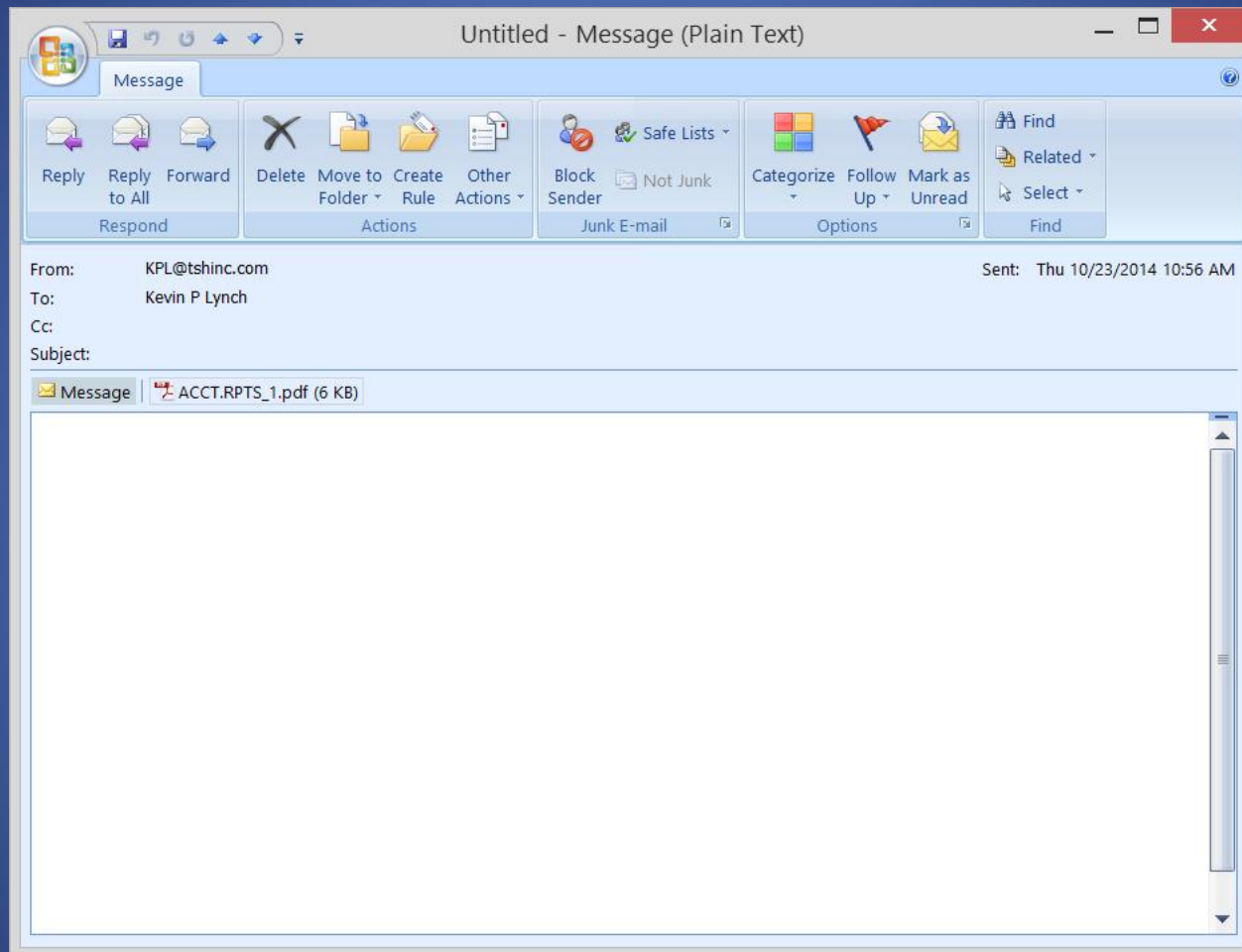
The Systems House Ready 7/29/2014 11:57:55 AM CAP NUM SCRL

Products Vendors Customer Look-up : 3:50:15 PM

Choose a "emailed from" address and add a subject and a message.

And your report is Emailed to you:

And your report is Emailed to you:



Stay on TOP of your business with:

- KPIs and Charts - vital up to date information on your MDS-Nx desktop.
- MDS Alerts – Stay informed of important events as they happen and react to them.
- Automatic Report Delivery – get your vital reports sent to you every day.