

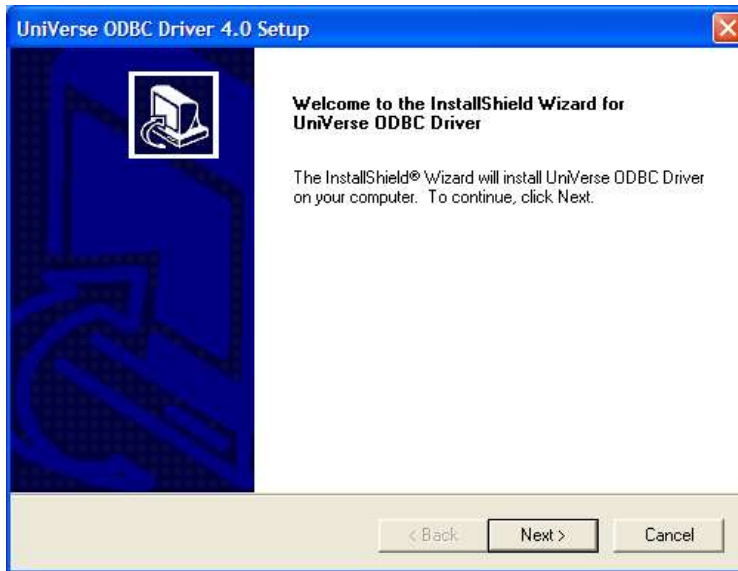
FedEx Integration



Notes:



FedEx Integration ODBC Installation



FedEx Integration Installation Of ODBC Drivers

Before you can perform the integration, you will need to download and install the ODBC drivers.

Go to support.tshinc.com and download the 2016 drivers. If you are running a 32bit machine, select the 32bit driver, otherwise select the 64bit driver.

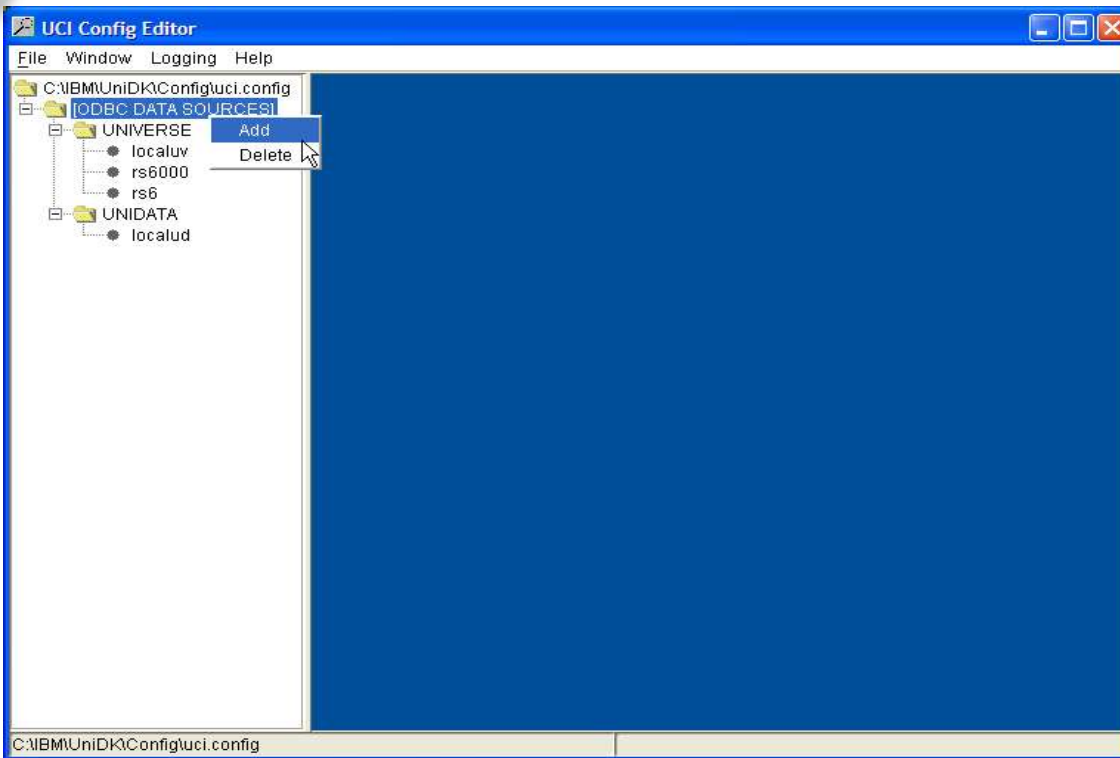
The downloaded file is a .zip file. You will need to unzip the file, then click on the setup.exe file to begin the installation.

Take the default installation.

Notes:



FedEx Integration UCI Editor



FedEx Integration

UCI Editor

Adding New Data Source

Once ODBC are installed, you will need to add the data source to the UCI Editor.

Go to Start -> All Programs -> Rocket U2 -> UniVerse ODBC Driver -> UCI Editor

In the UCI Editor, right click on "[ODBC DATA SOURCES]", then click on "ADD".

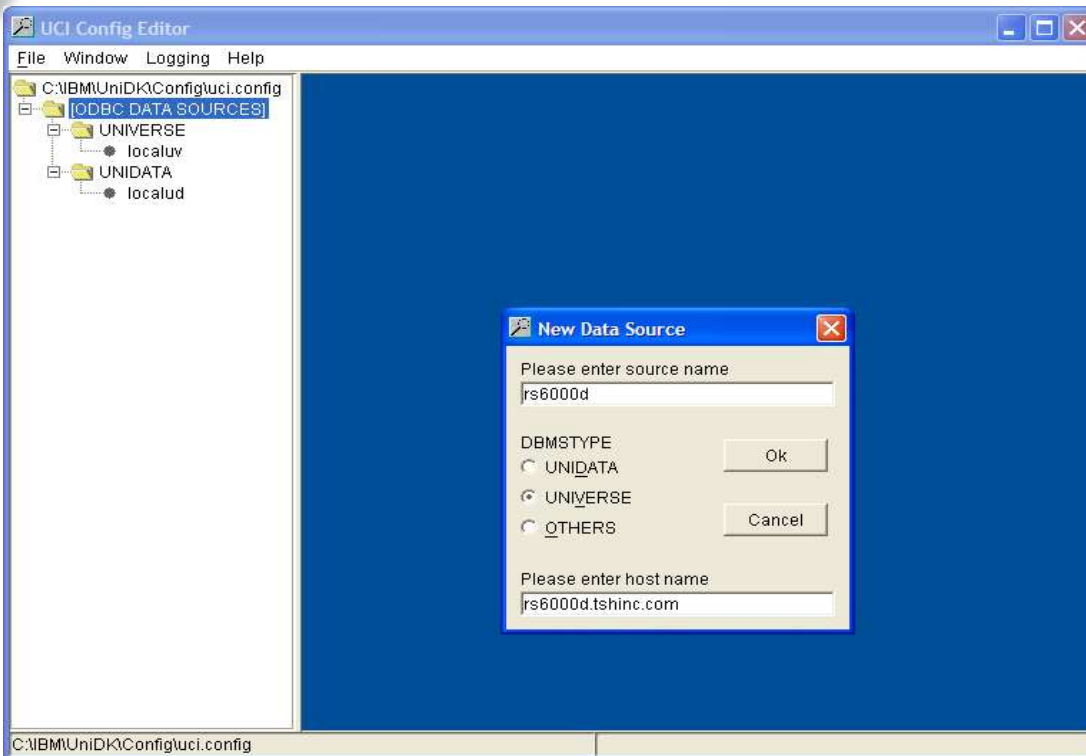
A "New Data Source" box will be displayed.

Notes:



FedEx Integration

UCI Editor p2



FedEx Integration

UCI Editor

Adding New Data Source

Please enter source name: Enter your server's name.

DBMSTYPE: Select "UNIVERSE" as the database type.

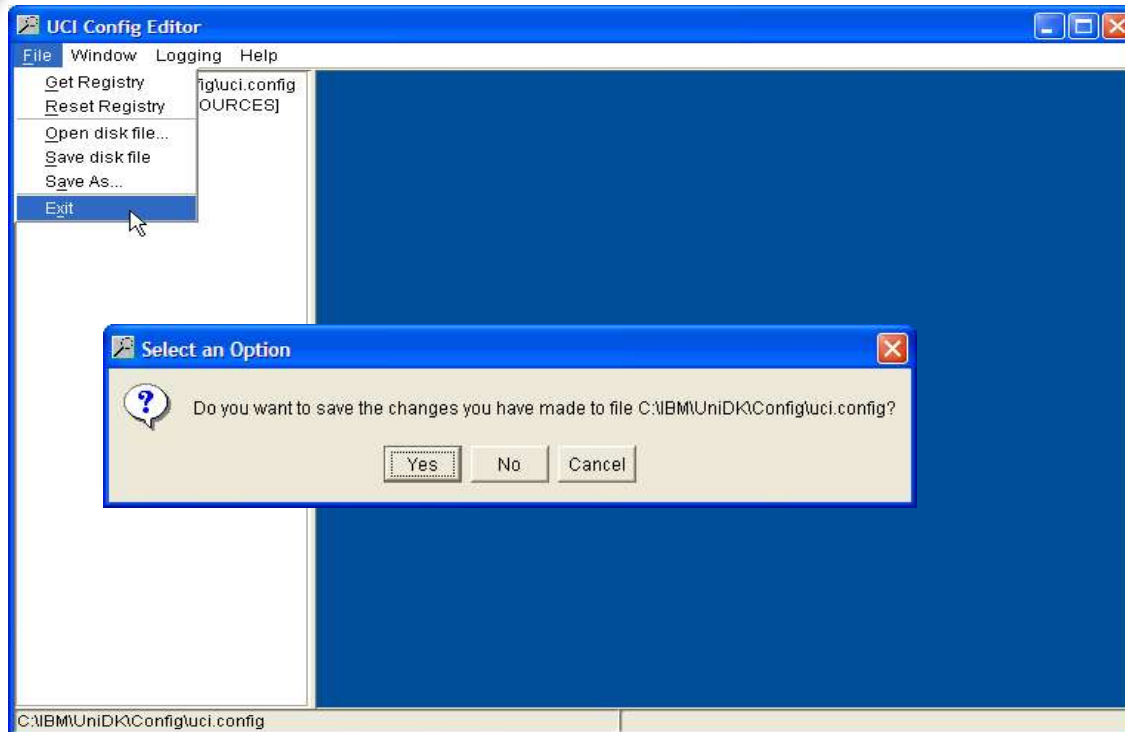
Please enter host name: Enter the host name of your server.

When completed, click on the "OK" button. The information just added will now be showing in window titled "Data Source Adding". From here, click on "SAVE".

Notes:



FedEx Integration UCI Editor p3



FedEx Integration UCI Editor Adding New Data Source

To complete the process, click on File -> then click on Exit. The system will prompt:

"Do you want to save the changes you have made to file C:\IBM\UniDK\Config\uci.config"

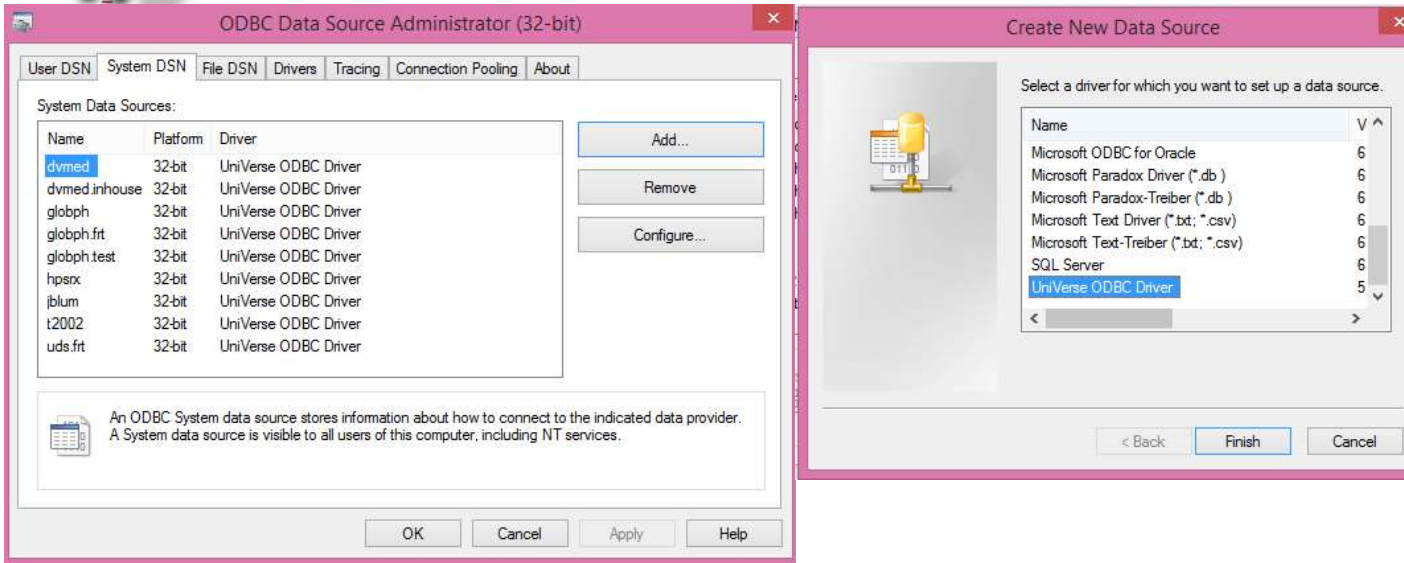
Click on "Yes" to save the changes.

Notes:



FedEx Integration

Creating a Data Source



FedEx Integration

Creating A Data Source

This step will create a system data source name to be used in reporting tools such as: Excel, Crystal Reports, and Access.

Click on Start -> click on Control Panel -> click on Administrative Tools -> click on ODBC Data Sources

From here, click on the tab labeled "System DSN", then click on the "ADD" button to create a new System DSN. *See example on the left of page.*

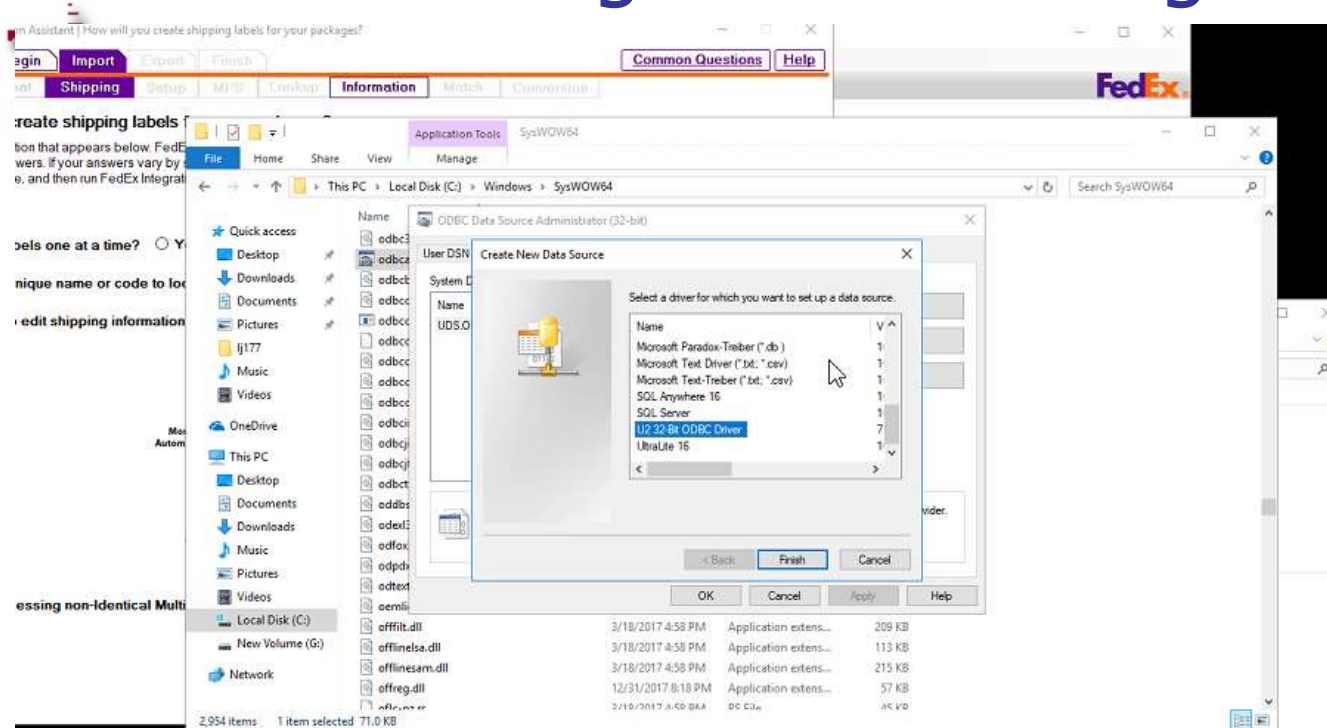
A box titled "Create New Data Source" is displayed. Click on the driver "UniVerse ODBC Driver", then click on "Finish". *See example on the right of page.*

Notes:

Fedex Integration Creating a

FedEx Integration Creating A Data Source

Or U2 32 Bit ODBC Driver



Notes:

FedEx Integration

Creating a Data Source



The image shows two overlapping windows from the ODBC Data Source Administrator (32-bit). The top window is the 'UniVerse ODBC Data Source Setup' dialog, which has the following fields filled in: ODBC Data Source Name: rs6000d; Description: (Optional); Server: rs6000d; Database: BASE.12.ODBC; User: johnsenr; Password: [masked]. The bottom window is the 'System Data Sources' tab, showing a list of installed drivers. The entry for 'rs6000d' is circled in red. Below the main windows is a smaller dialog box titled 'UV/ODBC Data Source Setup' with a yellow warning icon and the text 'Connection passed.' and an 'OK' button.

FedEx Integration

Creating A Data Source

UniVerse ODBC Data Source Setup

ODBC Data Source Name: Enter "ACCOUNTNAME.ODBC"

Description: Enter "ACCOUNTNAME.ODBC".

Server: Enter the server's name that was used when creating the data source in the UCI Editor. You can click on the drop down and select it from the list.

Database: Enter the MDS Database name, which is "ACCOUNTNAME.ODBC".

User: Enter the user's login

Password: Enter the user's password.

Once completed, click on the button "Test Connection". If the data source is setup correctly, you should receive the message, "Connection passed".

Next, click on "OK" to save the system data source. Once saved, you should be able to see the data source listed (*as in example on right*).

Click 'OK', you then can close out of Administrative Tools.

Notes:



FedEx Integration Shipping Parameters

PAGE 1 *** DICTIONARY LISTING FOR FILE PARAMETER ***10:07:30am 31 Mar 2004

ID.	CID.....	DESCRIPTION.....	CONV.....	C/CORR....	TP	MAX
128	FREIGHT.SYS.USE D	FREIGHT SYSTEM INTERFACE USED (Y/N)			L	1
43	SCALE	SCALE SYSTEM : 'V' = VERIFICATION 'S' = SHIPPING STATION 'N' = NOT USED			L	1

Configuring the FedEx Mappings

In order for MDS to send and receive information to/from FedEx, certain parameters in the MDS system must be setup prior.

Parameter Settings:

(128) Freight.Sys.Used - Is the Freight System Interface used (Y/N)

(43) Scale - Is the scale system used?

V = Verification - The user will be automatically forwarded to the Shipping Update module after verifying a release.

S = Shipping Station - The user will manually go to the Shipping Update procedure to process the shipment in MDS.

N = Not used - 'N' is entered here if you are not using the freight system.

Notes:



FedEx Integration

FedEx Integration

Start the FedEx Ship Manager software.

At the top menu, go to Integration, FedEx Integration Assistant

FedEx Ship Manager Client | v.2915-a | 0146927 | MDSFreight

File Databases Customize Utilities Integration Inbound fedex.com Help

Ship LTL Freight Track Shipping list Address Book Reports fedex.com

Shipment details Options ShipAlert Return shipment

Recipient information

Ship to group Include a Return Label Hold

Recipient ID: [dropdown]

Country: US - United States

Contact name: [text]

Company name: [text]

Address 1: [text]

Address 2: [text]

Postal code: [text] State/Province: [dropdown]

City: [text]

Telephone: [text] Ext: [text]

This is a residential address
 Save in/update my address book

Sender information

Change sender: [dropdown] SENDER099863 - SAMANTHA GODFR

Current sender: UNITED DRUG SUPPLY
3000 BEAR CAT WAY
MORRISVILLE, NC 27560

Change return address: [dropdown] Current sender

UNITED DRUG SUPPLY
3000 BEAR CAT WAY
MORRISVILLE, NC 27560

Package and shipment details

Number of packages: [text] Identical packages

Weight: [text] lbs

Service type: [dropdown]

Package type: [dropdown]

Package dimensions: [dropdown]

Ship date: 06/14/2016

Declared value: \$ [text]

Billing details

Bill transportation to: [dropdown] Acct #: [text]

Department notes: [text]

Customer reference: [dropdown] Add'l handling

P.O. number: [text]

Additional references

Invoice number: [text]

Shipment ID: [text]

Package contents 1: [text]

Package contents 2: [text]

Shortcuts
Special Services

View/Edit Special Service Data
Select Signature Options

Clear fields | Delete/Modify shipment | Repeat shipment | Override prefs | Rate Quote and Transit Times | Multiple-piece shipment | Ship

Tuesday, June 14, 2016 3:15 PM

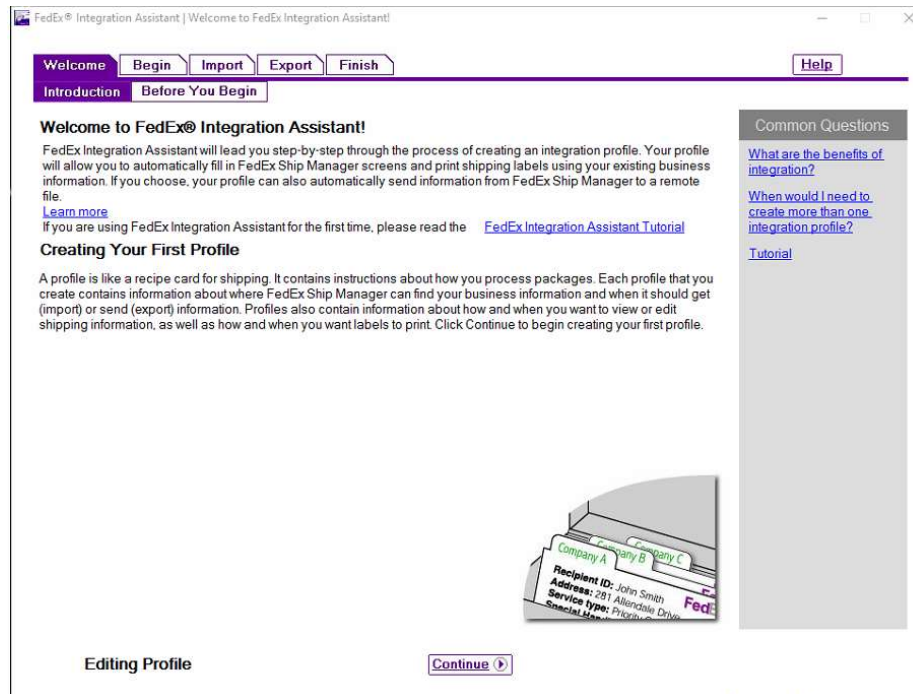
Notes:



FedEx Integration

FedEx Integration – Welcome - Introduction

At the bottom of the screen, click on the “Continue” button.



Notes:



FedEx Integration

The screenshot shows a window titled "FedEx® Integration Assistant | Preparing for a Successful Integration". The window has a navigation bar with tabs: "Welcome", "Begin", "Import", "Export", "Finish", and "Help". Below the navigation bar, there are sub-tabs: "Introduction" and "Before You Begin". The main content area is titled "Preparing for a Successful Integration" and contains the following text:

The key to a successful integration is a thorough understanding of what information is stored, how it is stored in your existing application, and how your shipping process works.

Before you continue, ensure that you have read the [FedEx Integration Assistant Tutorial](#), and that you can answer the following general questions:

Which applications contain the shipping information that you want to integrate?

Who in your organization has a high-level of technical knowledge about the applications that store your shipping information?

What is the flow of information, from receipt of the customer's order to the printing of the shipping label?

How does the shipping department process a package? Do shipping processes vary by customer, package, etc?

At the bottom left, there is an icon of a question mark above a stack of books. At the bottom right, there are two buttons: "Back" and "Continue".

On the right side of the window, there is a "Common Questions" section with the following links:

- [What do I need to know about my applications?](#)
- [What do I need to know about the flow of information?](#)
- [What do I need to know about my shipping process?](#)
- [Who in my organization can assist me? Tutorial](#)

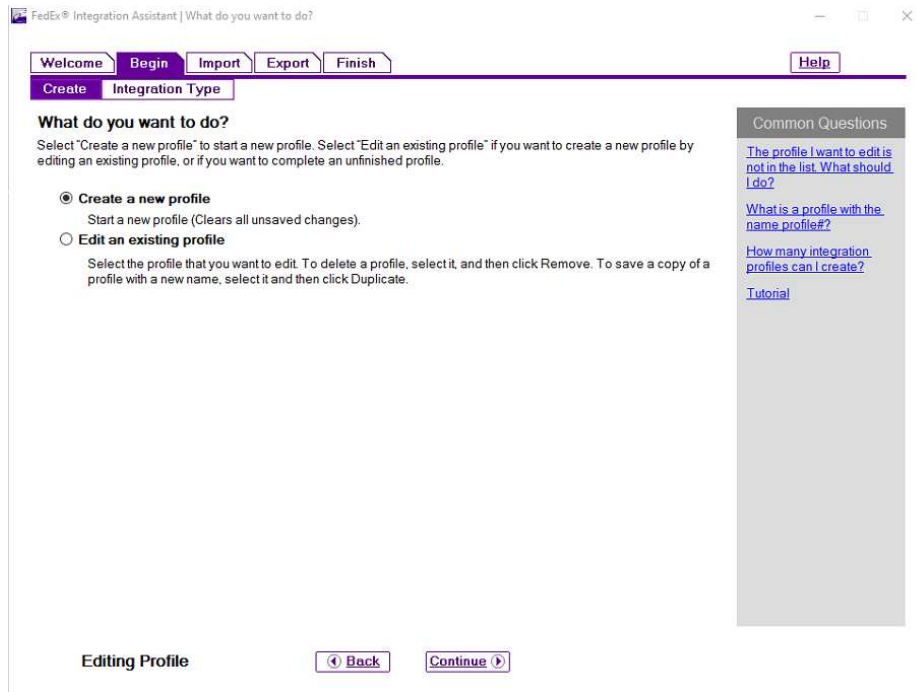
FedEx Integration – Welcome - Before You Begin

At the bottom of the screen, click on the "Continue" button.

Notes:



FedEx Integration



FedEx Integration – Begin - Create

Choose “Create a new profile” and click on the “Continue” button

Notes:



FedEx Integration

FedEx® Integration Assistant | Which type of integration profile do you need?

Welcome | **Begin** | Import | Export | Finish | Help

Create | **Integration Type**

Which type of integration profile do you need?
Select the type of profile that you want to create.

Import
 Export
 Both Import and Export

Your Data Source

Customer ID	Company	Country	Contact
AA001N002	Atlas Machine	USA	Swiregood
AX002A001	Baskets Galore	Canada	Jones
AX003S001	Best Computers	USA	Davis
BB001J002	Taylor Finishing	USA	Rinehart

Export

Import

Is this an LTL Freight Profile?
 Yes
 No

Editing Profile

Back Continue Save

Common Questions

- [What is importing?](#)
- [What is exporting?](#)
- [Can I create a profile with both LTL and parcel shipments?](#)
- [What is an LTL Freight profile?](#)
- [Can I change the profile later?](#)
- [Tutorial](#)

FedEx Integration – Begin - Integration Type

Which type of integration profile do you need?

Choose “Both Import and Export”

Is this an LTL Freight Profile?

Choose “No”

Click on the “Continue” button

Notes:



FedEx Integration

Where do you store your shipping information?
Select the source of the shipping information that you want to integrate. Your data source may be an ODBC-compliant data source, a text file, a xml file, or other external application (QuickBooks, etc).
[Learn More](#)

ODBC (Open Database Connectivity Data Source Name) [Change Login](#)

FedEx Integration Assistant has found the following ODBC-compliant data sources registered on this computer. If your data source is not in the list, use [ODBC Data Source Administrator](#) to locate and register the DSN.

NOTE: Only advanced Windows/database users should use ODBC Data Source Administrator. Contact your IT department for assistance.

Data Source Name	Provider
<input type="radio"/> Excel Files	Microsoft Excel Driver (*.xls, *.xlsx, *.xlsm, *.xlsb)
<input type="radio"/> MS Access Database	Microsoft Access Driver (*.mdb, *.accdb)
<input type="radio"/> UV/ODBC Sales Sample	UniVerse ODBC Driver
<input type="radio"/> UV/ODBC Service Sample	UniVerse ODBC Driver
<input checked="" type="radio"/> uds.fit.odbc	UniVerse ODBC Driver

Text File
 Other

Editing Profile [Back](#) [Continue](#) [Save](#)

FedEx Integration – Import – Source

Where do you store your shipping information?

Select “ODBC”

Data Source Name

Select the data source you created earlier. It should be “ACCOUNTNAME.ODBC”.

At the bottom of the screen, click “Continue”

Notes:



FedEx Integration

FedEx® Integration Assistant | How will you create shipping labels for your packages?

Welcome | **Begin** | Import | Export | Finish | Help

Source | Format | **Shipping** | Lookup | Information | Match | Conversion

How will you create shipping labels for your packages?
Answer each question that appears below. FedEx Integration Assistant will select the best shipping method based on your answers. If your answers vary by situation, answer the questions appropriate for the first situation, complete the profile, and then run FedEx Integration Assistant again to create a profile for each additional situation.

Do you print labels one at a time? Yes No

Do you use a unique name or code to look up each package? Yes No

Do you need to edit shipping information before printing the label? Yes No

Editing Profile

FedEx Integration – Import – Shipping

How will you create shipping labels for your packages?

Do you print labels one at a time? Select Yes

Do you use a unique name or code to look up each package? Select Yes

Do you need to edit shipping information before printing the label? Select Yes

Click the 'Continue' button at the bottom of the screen.

Notes:



FedEx Integration

FedEx® Integration Assistant | How do you want to lookup and import information?

Welcome Begin **Import** Export Finish Help

Source Format Shipping **Lookup** Information Match Conversion

How do you want to lookup and import information?
Select the method below that most closely supports your shipping process.

After I enter a lookup value
Uses the value that you type into the lookup dialog box to lookup the record.

After I enter a Recipient ID
Uses the value you type into the Recipient ID text box to lookup the record.

Lookup Value
Enter the lookup value for the package(s) you wish to import.
Lookup:
OK Cancel

Select the position you would like to leave the cursor after a lookup:

Editing Profile

FedEx Integration – Import – Lookup

How do you want to lookup and import information?

Select 'After I enter a lookup value'

Click on the 'Continue' button at the bottom of the screen.

Notes:



FedEx Integration

FedEx® Integration Assistant | What types of information do you want to import?

Welcome Begin **Import** Export Finish Help

Source Format Shipping Lookup **Information** Match Conversion

What types of information do you want to import?

Select the FedEx Ship Manager data group(s) that you want to populate with data from your data source. The category choices provided here match the key data entry areas in FedEx Ship Manager.

- Recipient
- Package
- Sender
- Special Services
- International
- All Fields

Common Questions

- [What shipping information is in each category?](#)
- [What information is required to ship a package?](#)
- [How do I use the All Fields option?](#)
- [Tutorial](#)

Editing Profile

FedEx Integration – Import – Information

What types of information do you want to import?

There are two types: Recipient and Package. To begin, click on the Recipient link.

Notes:



FedEx Integration

FedEx Integration – Import – Information

Recipient

Under Address select:

Address 1

Address 2

City

Company

Contact Name

Phone

Postal Code

State/Province

Then click on the 'OK' button

Notes:



FedEx Integration

FedEx Integration – Import – Information

Next click on the Package link and scroll down to the Miscellaneous section

Notes:



FedEx Integration

What types of information do you want to import?

Select the FedEx Ship Manager data group(s) that you want to populate with data from your data source. The category choices provided here

Package

Shipment Return

- Recipient
- Package
- Sender
- Special Service
- International
- [All Fields](#)

Non-Standard Container

ORM-D/Limited Quantity

P.O. Number

Payor Account Number

Service Type*

Shipment ID

Weight*

Shipment Contents

Code

PartNumber

SKU/Item/UPC

Number of Packages

OverSize Flag

Package Type*

Residential Delivery Flag

Ship Date

SmartPost Hub Id

Weight Type

Description

Quantity

Check All Check All* Clear All

OK Cancel

Editing Profile Back Continue Save

Common Questions

What shipping information do you want to import?

Do I use the All Fields option?

FedEx Integration – Import – Information

Under the section, **Miscellaneous**, click on:

P.O. Number

Service Type

Then click on the 'OK' button

Notes:



FedEx Integration

FedEx Integration – Import – Match

Match FedEx Ship Manager fields with your fields.

Under **Your Data** map the fields to the FedEx Ship Manager Fields Shipment section:

File is FRT_AUDIT_XREF under **Your Data** drag fields to the FedEx Ship Manager Fields

Shipment

Recipient - Address

ADD1 -> Address 1

ADD2 -> Address 2

CITY -> City

SHIPNAME -> Company

ADD3 -> Contact Name

PHONE -> Phone

ZIP -> Postal Code

Notes:



FedEx Integration

FedEx® Integration Assistant | Match FedEx Ship Manager fields with your fields.

Welcome Begin **Import** Export Finish Help

Source Format Shipping Lookup Information **Match** Conversion

Match FedEx Ship Manager fields with your fields.
Select the table from your data source that you want to display for match. Drag and drop your fields to one or more FedEx Ship Manager fields to match for import. Drag two of your data points to one field to merge.
Click the Settings icon to use advanced features. Click X on a matched field to clear the match.

Your Data

FRT_AUDIT_XREF

- RES
- RESIDENTIAL
- SATURDAY
- SHIPDESC
- SHIPMETHOD
- SHIPNAME
- SHIPZONE
- STATE
- TRACKNO
- UPDATE_FLG
- UPDSHIPMETH
- WEIGHT
- ZIP

View Table Data

FedEx Ship Manager Fields

Field	Default (Optional)
Company	ADD3
Contact Name	PHONE
Phone	ZIP
Postal Code	STATE
State/Province	Select a default
Package - Miscellaneous	
Customer Reference	KEY
P.O. Number	PONUM
Service Type	SHIPDESC
Identify the key index field(s) for the table(s) you have selected. <input type="button" value="Select Index"/>	
Define conditions for data on import. <input type="button" value="Set Conditions"/>	

Editing Profile

FedEx Integration – Import – Match Continued

STATE -> State/Province

Shipment Package – Miscellaneous

KEY -> Customer Reference

PONUM -> P.O. Number

SHIPDESC -> Service Type

Notes:



FedEx Integration

Where do you want to send shipping information?

Select the source of the shipping information that you want to integrate. Your data source may be an ODBC-compliant data source, a text file, or other external application (QuickBooks, etc.). [Learn More...](#)

ODBC (Open Database Connectivity Data Source Name) [Change Login](#)

FedEx Integration Assistant has found the following ODBC-compliant data sources registered on this computer. If your data source is not in the list, use [ODBC Data Source Administrator](#) to locate and register the DSN.

NOTE: Only advanced Windows/database users should use ODBC Data Source Administrator. Contact your IT department for assistance.

Data Source Name	Provider
<input type="radio"/> Excel Files	Microsoft Excel Driver (*.xls, *.xlsx, *.xlsm, *.xlsb)
<input type="radio"/> MS Access Database	Microsoft Access Driver (*.mdb, *.accdb)
<input type="radio"/> UV/ODBC Sales Sample	UniVerse ODBC Driver
<input type="radio"/> UV/ODBC Service Sample	UniVerse ODBC Driver
<input checked="" type="radio"/> uds.ft.odbc	UniVerse ODBC Driver

Text File
 Other

Editing Profile [Back](#) [Continue](#) [Save](#)

FedEx Integration – Export – Destination

Where do you want to send shipping information?

Select 'ODBC'

Under **Data Source Name** select the data source you created earlier

Click on the 'Continue' button at the bottom of the screen

Notes:



FedEx Integration

FedEx® Integration Assistant | How will your data source receive exported information?

Welcome Begin Import **Export** Finish Help

Destination Format **Method** Information Match Conversion

How will your data source receive exported information?
Select the event that will trigger the export and the method for writing information to the destination data source.
NOTE: To avoid unintentionally corrupting the data source, the export method that you choose here must be compatible with the structure of your data source. Contact your IT department if you are unsure of which option to use.

When do you want to export to your data source?

- Each time a shipment is completed
 - Also export each time a package is deleted.
- At the end of day
- On demand

How do you want to update your data source?

- Insert a new record
 - When a package is deleted how do you want to update your datasource.**
 - Set flag in existing record to indicate deleted shipment:
 - Remove record
 - Update an existing record
- Update an existing record

Include manual shipments

Editing Profile

Common Questions

- [What is a record?](#)
- [What does inserting a record do?](#)
- [What does updating a record do?](#)
- [When should I use the "When a package is deleted" option?](#)
- [Tutorial](#)

FedEx Integration – Export – Method

How will your data source receive exported information?

When do you want to export to your data source?

Select 'Each time a shipment is completed'. Also make sure to check off 'Also export each time a package is deleted.'

How do you want to update your data source?

Select 'Insert a new record'

When a package is deleted how do you want to update your data source

Select 'Remove record'

Make sure 'Include manual shipments' is checked.

Click on the 'Continue' button at the bottom of the screen

Notes:



FedEx Integration

A screenshot of the FedEx Integration Assistant software. The window title is "FedEx® Integration Assistant | How will your data source receive exported information?". The interface has a navigation bar with tabs: "Welcome", "Begin", "Import", "Export" (selected), and "Finish". Below the navigation bar are sub-tabs: "Destination", "Format", "Method", "Information" (selected), "Match", and "Conversion". The main content area is titled "What types of information do you want to export?" and includes the instruction: "Select the FedEx Ship Manager data groups that contain information you want to send back to your data source. Category choices match the key data entry areas in FedEx Ship Manager." There is a list of options with checkboxes: "Tracking Numbers" (checked), "Charges" (checked), "Package" (checked), "Recipient" (unchecked), "Sender" (unchecked), "Special Services" (unchecked), "International" (unchecked), and "All Fields" (unchecked). At the bottom, there are buttons for "Editing Profile", "Back", "Continue", and "Save". On the right side, there is a "Common Questions" sidebar with links: "What is a tracking number?", "What shipping charges can I export?", "How do I use the All Fields option?", and "Tutorial".

FedEx Integration – Export – Information

What types of information do you want to export?

There are three types: Tracking Numbers, Charges, and Package. To begin, click on the Tracking Numbers link.

Notes:



FedEx Integration

FedEx Integration – Export – Information

Under **Tracking Numbers** select:

Tracking Number

Then click on the 'OK' button

Notes:



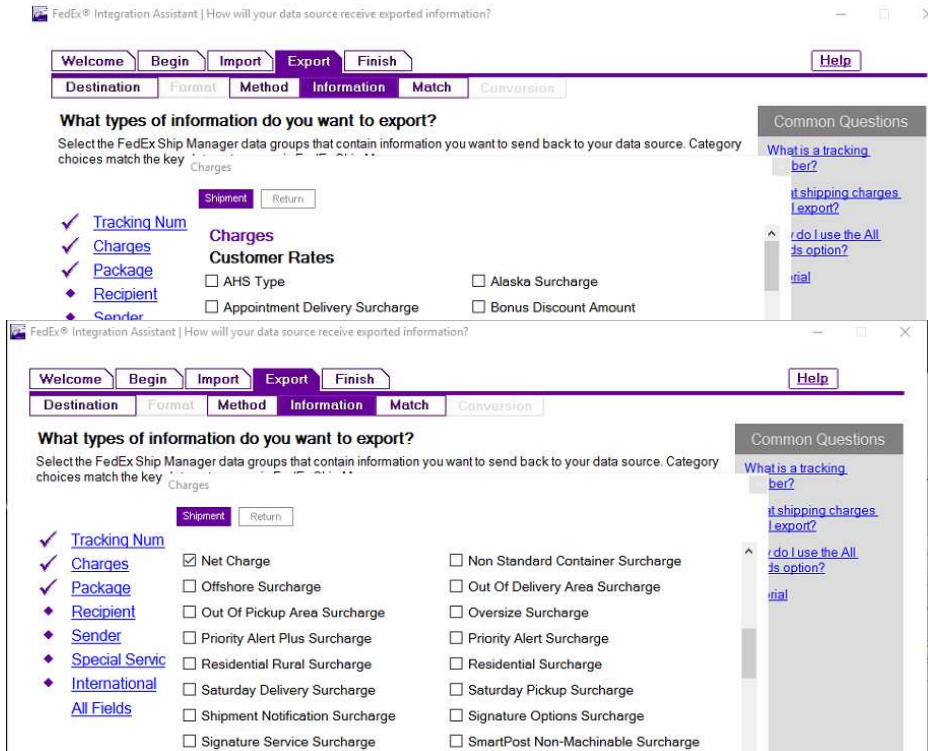
FedEx Integration

FedEx Integration – Export – Information

Under Charges select:

Net Charge

Then click on the 'OK' button



Notes:



FedEx Integration

FedEx Integration – Export – Information

Under **Package** scroll to the Miscellaneous section and select:

Customer Reference

Notes:



FedEx Integration

FedEx Integration – Export – Information

Under **Package** scroll to the Miscellaneous section and select:

P.O. Number

Weight

Then click on the 'OK' button

Notes:



FedEx Integration

A screenshot of the FedEx Integration Assistant software. The window title is "FedEx® Integration Assistant | How will your data source receive exported information?". The interface has a navigation bar with tabs: "Welcome", "Begin", "Import", "Export" (selected), and "Finish". Below the navigation bar are sub-tabs: "Destination", "Format", "Method", "Information" (selected), "Match", and "Conversion". The main content area is titled "What types of information do you want to export?" and includes the instruction: "Select the FedEx Ship Manager data groups that contain information you want to send back to your data source. Category choices match the key data entry areas in FedEx Ship Manager." There is a list of options with checkboxes: "Tracking Numbers" (checked), "Charges" (checked), "Package" (checked), "Recipient" (unchecked), "Sender" (unchecked), "Special Services" (unchecked), "International" (unchecked), and "All Fields" (unchecked). At the bottom left, it says "Editing Profile". At the bottom center, there are "Back" and "Continue" buttons. At the bottom right, there is a "Save" button. On the right side of the window, there is a "Common Questions" panel with links: "What is a tracking number?", "What shipping charges can I export?", "How do I use the All Fields option?", and "Tutorial".

FedEx Integration – Export – Information

Now click on the 'Continue' button

Notes:



FedEx Integration

Match FedEx Ship Manager fields with your fields.

Select the table from your data source to display for match. Drag and drop the FedEx Ship Manager fields to one or more fields in your data source to match for export. Drag two data points to one of your fields to merge. Click the Settings icon to use advanced features. Click X on a matched field to clear the match.

FedEx Ship Manager Data

- Tracking Numbers
 - Tracking Number
- Charges - Customer Rates
 - Net Charge
- Package - Miscellaneous
 - Customer Reference
 - P.O. Number
 - Weight

Your Data Fields

FRT_AUDIT

Field	Matched Field
Z_ID	Tracking
ADD1	
ADD2	
ADD3	
BOX	
BOXNO	
CHRGFRT	
CITY	
COD	

Editing Profile Back Continue Save

FedEx Integration – Export - Match

Match FedEx Ship Manager fields with your fields.

Under FedEx Ship Manager Data with fields from **Your Data Field** section:

Drag fields from the FedEx Ship Manager Data to the FRT_AUDIT file under **Your Data Fields**

Z_ID -> Tracking

Notes:



FedEx Integration

FedEx Integration – Export - Match

Match FedEx Ship Manager fields with your fields.

Under FedEx Ship Manager Data with fields from **Your Data Field** section:

Drag fields from the FedEx Ship Manager Data to the FRT_AUDIT file under **Your Data Fields**

FREIGHT -> Net Charge

PO Number -> PONUM

Notes:



FedEx Integration

FedEx Integration – Export - Match

Match FedEx Ship Manager fields with your fields.

Under FedEx Ship Manager Data with fields from **Your Data Field** section:

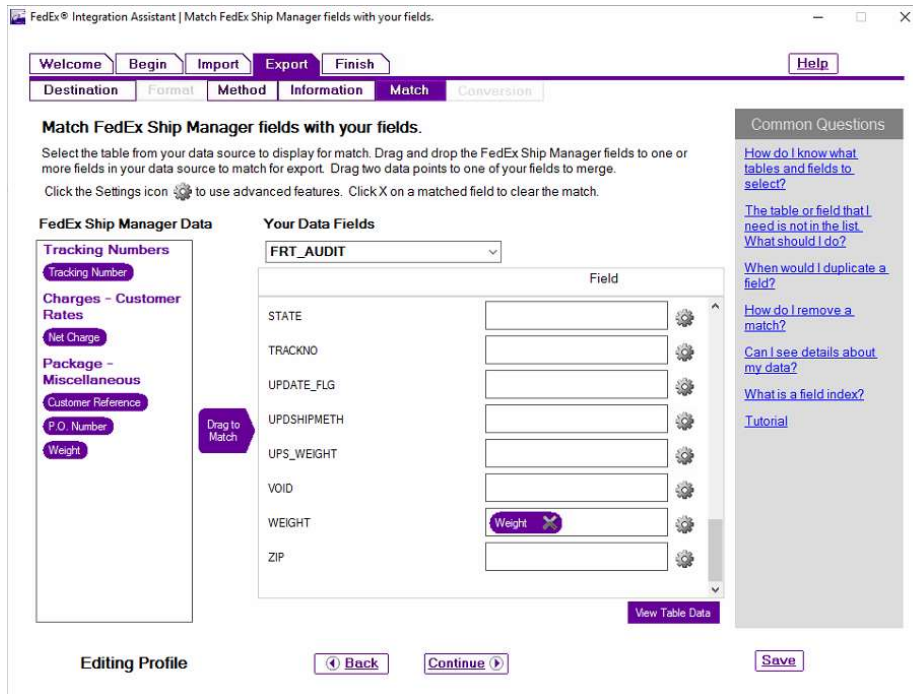
Drag fields from the FedEx Ship Manager Data to the FRT_AUDIT file under **Your Data Fields**

RELNO -> Customer

Notes:



FedEx Integration



FedEx Integration – Export - Match

Match FedEx Ship Manager fields with your fields.

Under FedEx Ship Manager Data with fields from **Your Data Field** section:

Drag fields from the FedEx Ship Manager Data to the FRT_AUDIT file under **Your Data Fields**

WEIGHT -> Weight

Click on the 'Continue' button at the bottom of the screen.

Notes:



FedEx Integration

FedEx® Integration Assistant | Here is a summary of your integration profile.

Welcome | **Begin** | Import | Export | Finish

Summary | Instructions

Here is a summary of your integration profile.

Review the following profile summary. To make changes to your profile, first save the profile, and then click the Edit link to return to the tab that contains the information you would like to edit.

General
 Profile type: Import and Export
 Profile name: MDSFreight
 Modified: 2/26/2016 12:42:29 PM

Import Summary
 Data Source: [Edit](#)
 Name: uds.ft.odbc
 Lookup: [Edit](#)
 Method: Lookup dialog box
 Shipping Activities: [Edit](#)
 Shipping method: Single Edit
 Review/edit information before shipping: Yes

Field Matches: [Edit](#)

Shipment Data
 Table: FRT_AUDIT_XREF
 ADD1 >>> Recipient - Address 1
 ADD2 >>> Recipient - Address 2
 ADD3 >>> Recipient - Contact Name
 CITY >>> Recipient - City
 PHONE >>> Recipient - Phone
 SHIPNAME >>> Recipient - Company

Printable Version

Editing Profile [Back](#) [Continue](#)

FedEx® Integration Assistant | Here is a summary of your integration profile.

Welcome | **Begin** | Import | Export | Finish

Summary | Instructions

Here is a summary of your integration profile.

Review the following profile summary. To make changes to your profile, first save the profile, and then click Back or select the Edit link to return to the tab that contains the information you would like to edit.

CITY >>> Recipient - City
 PHONE >>> Recipient - Phone
 SHIPNAME >>> Recipient - Company
 STATE >>> Recipient - State/Province
 ZIP >>> Recipient - Postal Code
 KEY >>> Package - Customer Reference
 SHIPDESC >>> Package - Service Type
 PONUM >>> Package - P.O. Number

Unmatched Required Fields:
 Recipient - Country
 Package - Package Type
 Package - Bill Transportation To
 Package - Weight

Export Summary
 Data Source: [Edit](#)
 Name: uds.ft.odbc
 Destination Activities: [Edit](#)
 When to Export: After Shipment
 How to Export: Insert
 How to Delete: Remove record
 Table(s):
 FRT_AUDIT

Printable Version

Editing Profile [Back](#) [Continue](#)

FedEx Integration – Finish – Summary

A summary is displayed of the mappings. You can click on the button 'Printable Version' to save a copy.

Click on the 'Continue' button at the bottom of the screen.

Notes:



FedEx Integration

FedEx® Integration Assistant | Congratulations, your integration profile is complete.

Welcome Begin Import Export **Finish** Help

Summary Instructions

Congratulations, your integration profile is complete.
The following is a brief overview of how to use your new integration profile.

Import > Single-Edit

Using a Reference lookup

1. From the *Integration* menu in FedEx Ship Manager, select the Single-Edit profile with reference look up capability.
2. The Customer Reference Lookup dialog box appears.
3. (Optional) Place the package on the scale.
4. Enter the reference information for the package that you want to ship. Customer Reference look up values may not exceed 39 characters.
5. Click OK. Information about the package is sent to the screen.
6. If the package is found, but has errors, an error dialog box appears. Click OK to manually correct the package errors.
 - a. If no record is found for the package, an error prompt appears.
7. (Optional) To skip the package, click *Clear fields*.
8. Click *Ship*.
9. If the shipment is successful, the reference dialog reappears and the label prints.
10. A notification appears if the package has an error.

Processing Multiple Piece Shipments using a Single-Edit Profile
If the Single-Edit profile contains a "Number of packages" value greater than one, and you click *Ship*, the MPS dialog box will appear. Select Yes to process the packages as an MPS shipment. Confirm the required information, and click *Ship*. Select No to process the packages individually in FedEx Ship Manager.

Printable Version

Editing Profile Back Finish Save

Common Questions

- [Where can I get help with using integration?](#)
- [Can I create another profile?](#)
- [After I close FedEx Integration Assistant, will I be able to make changes to my profile?](#)
- [Tutorial](#)

FedEx Integration – Finish – Instructions

Congratulations, your integration profile is complete.

Click on the 'Finish' button at the bottom of the screen.

Notes:



FedEx Integration

The screenshot shows the FedEx Ship Manager Client interface. The 'Integration' tab is selected, and the 'MDSFreight' option is chosen from the dropdown menu. The interface is divided into several sections: 'Recipient information', 'Sender information', 'Additional references', and 'Shortcuts'. The 'Recipient information' section includes fields for Recipient ID, Country, Contact name, Company name, Address 1, Address 2, Postal code, City, and Telephone. The 'Sender information' section includes fields for Change sender, Current sender, and Change return address. The 'Additional references' section includes fields for Invoice number, Shipment ID, Package contents 1, and Package contents 2. The 'Shortcuts' section includes a 'Special Services' dropdown menu. The 'Integration' dropdown menu is open, showing 'None' and 'MDSFreight' options. The 'MDSFreight' option is selected. The 'Ship date' field is set to 06/14/2016. The 'Declared value' field is set to \$.

FedEx Integration

Turn on the Integration between MDS and FedEx

Go to Integration -> MDSFreight

A **Lookup Value** box will display. This is where you will input or scan the release number

Notes:

Comments:



Where to Get More Information

- To contact support call 973-777-8050 or fax 973-777-3063.
- To access the The System's House website the address is:
www.tshinc.com.

Notes:
