

# Manufacturer Rebate Subsystem

Overview: This guide will walk you thru the process of importing, verifying, and processing Inbound Rebates for a “manufacturer” partner

With distribution partners and end users of products sold by a manufacturer partner.

This system can also be used for master distribution agreements and other rebate processing agreements with multiple partners.

## Step 1. Rebate Processing Menu

This menu will allow you to process and setup Rebates.

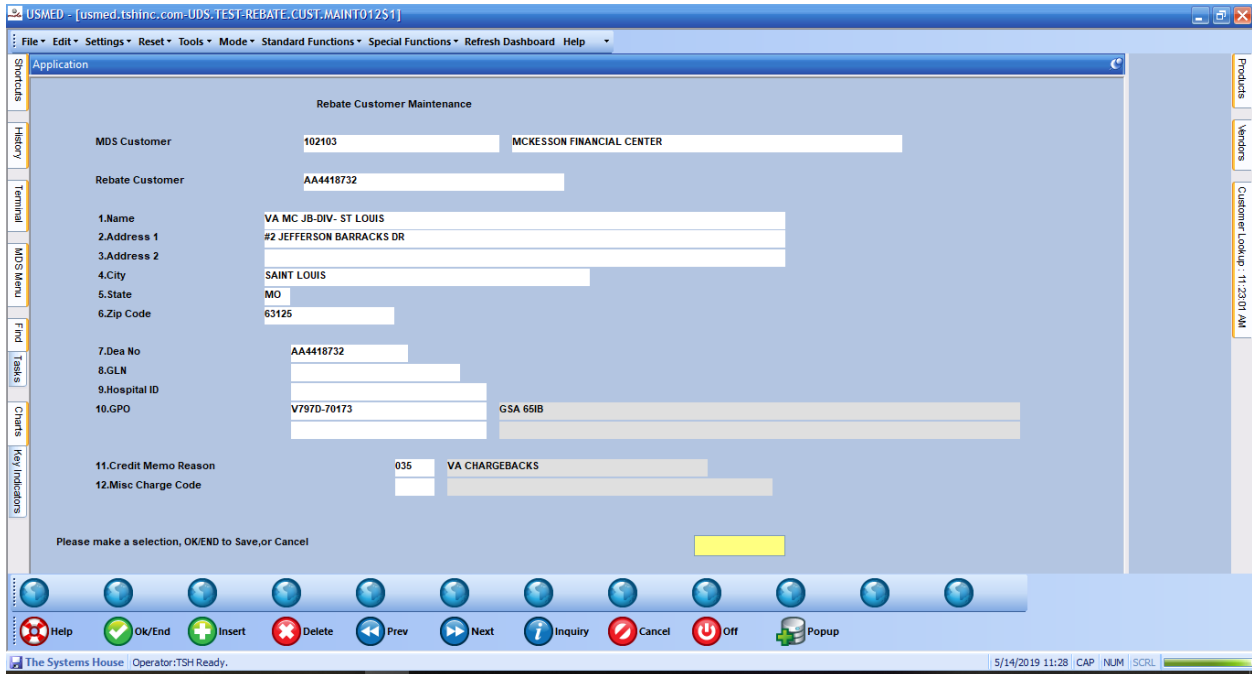


## Step2.

Setup your customers for eligibility, and then Setup and assign contracts and products for those customers. Customer here is defined as anyone who purchases the product from you.

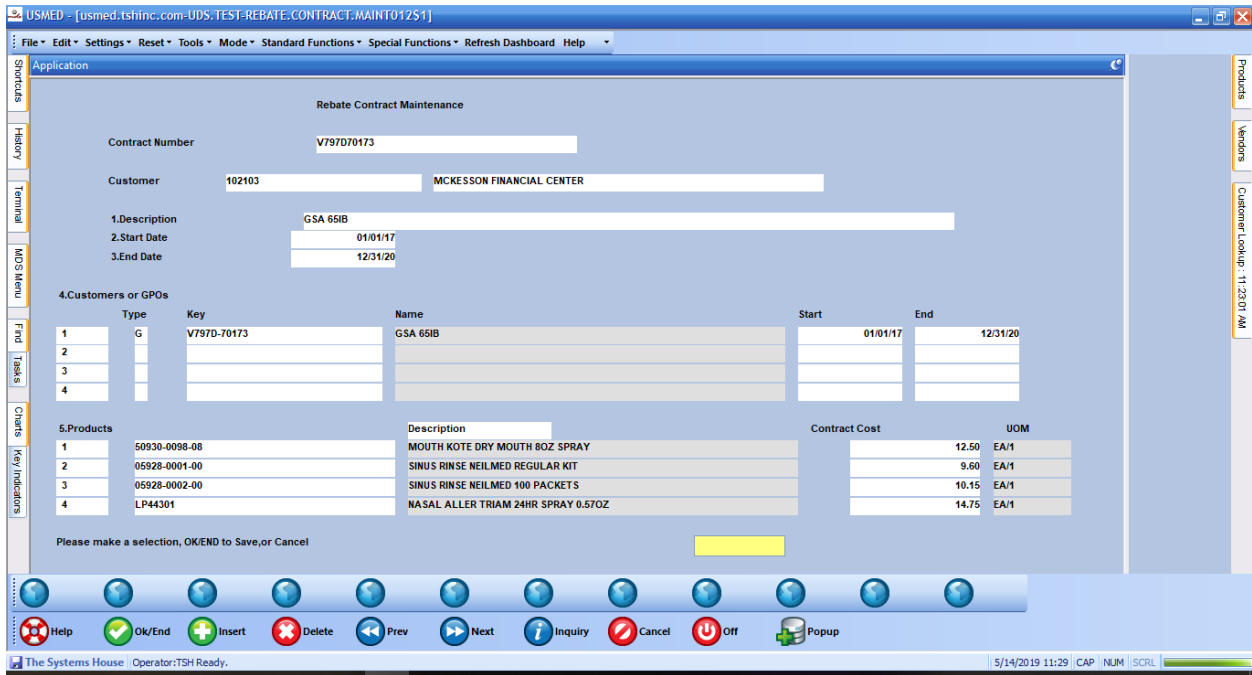
Used to setup your customer’s rebateable end users , in a typically distribution scenario a distributor will purchase product from a manufacturer

And sell to the end user “Rebate Customer” in our terminology. In the Example below the VA purchased from Mckesson and Mckesson Purchased from the Manufacturer.



### Step 3. Rebate Contract Maintenance

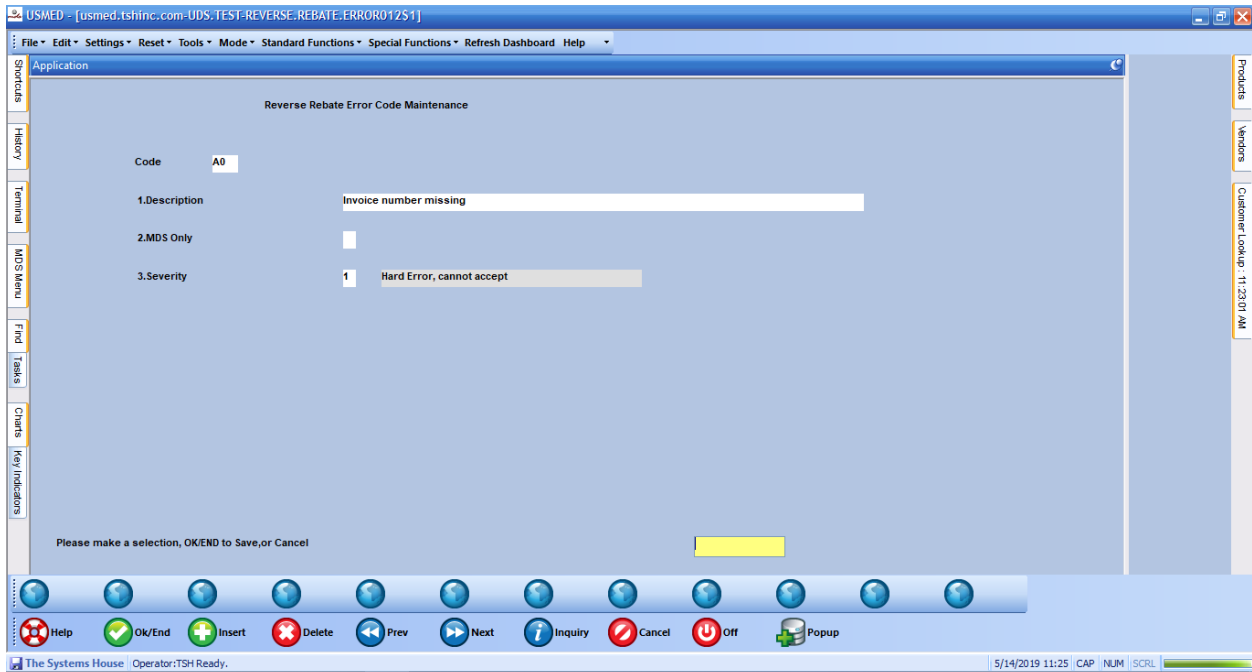
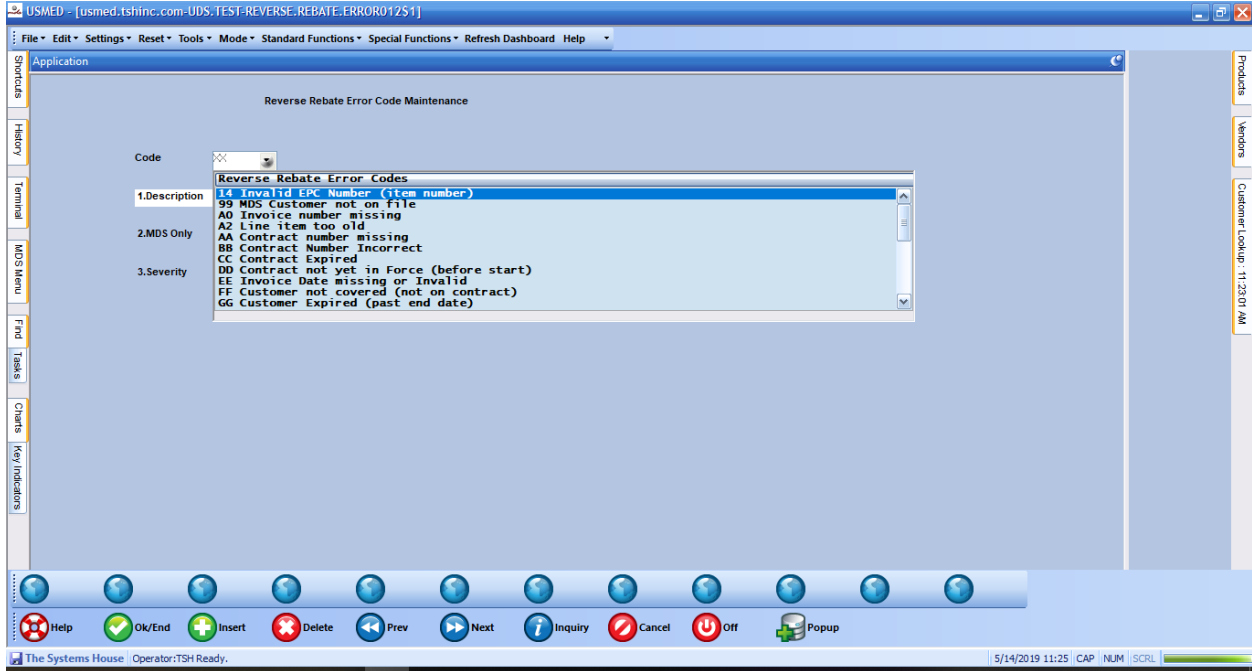
Used to create the contracts your customer and rebateable customers are allowed to access. As well as the products and costs



### Step 4. Error Code Maintenances

Use this maintenance to setup Error codes, MDS, 867 and if they are hard or soft errors. By default we expect an EDI 867 document in, but can also process spreadsheets.

This allows you to create user friendly errors to tell partners why a rebate fails and if it's a hard or soft error.





You can click on the error line to see the details and make corrections, accept, or reject the line

Customer Rebate Claim EDIT/Inquiry

Rebate Key: 000024811  
 Debit MEMO: 0132VUNDPL  
 Invoice: 7134158996  
 Date: 05/09/19

Customer: 102103 MCKESSON FINANCIAL CENTER  
 1.Contract: 79719D0037  
 65VII  
 2.Rebate Customer: BV8733760  
 VA OP CLINIC-PORTLAND  
 4.Rebate Item: 53350  
 PRODIGY CONTROL SOLUTION  
 5.Quantity: 1  
 6.UOM: EA /1  
 7.WAC Cost: 8.50  
 8.Contract: 3.50  
 Rebate Cost: 5.00  
 Rebate Total: 5.00

Received EDI Values  
 102103  
 79719D0037  
 BV8733760  
 08484-0533-50

Errors: 1  
 UU Unit cost missing or incorrect SOFT

Please make a selection, OK/END to Save, or Cancel

Customer Rebate Claim Maintenance

Customer: 101199 MEDLINE INDUSTRIES, INC  
 Record Selection: A All open records  
 Records Selected: 1777

Line	Contract	Customer	Date	Rebate Amt	Invoice	Debit Memo	Status	ERR
1	001908301		01/24/18	237.00	1843306116	1121474588	REJECT	H-3
2	001908301		01/25/18	106.65	1843353945	1121474588	REJECT	H-3
3	001908301		01/24/18	237.00	1843306116	1121474588	REJECT	H-3
4	001908301		01/25/18	106.65	1843353945	1121474588	REJECT	H-3
5	001908301		01/24/18	237.00	1843306116	1121474588	REJECT	H-3
6	001908301		01/25/18	106.65	1843353945	1121474588	REJECT	H-3
7	V797D-40250	1081828	03/29/19	0.34	1873603448	1121651208	APPROV	S-1
8	V797D-40250	1244704	03/29/19	1.54	1873600866	1121651208	APPROV	S-1
9	V797D-40250	1244704	03/29/19	0.34	1873600866	1121651208	APPROV	S-1
10	V797D-40250	1081828	03/29/19	0.11	1873602818	1121651208	APPROV	S-1
11	V797D-40250	1081828	03/29/19	10.00	1873602818	1121651208	APPROV	S-1
12	V797D-40250	1081828	03/29/19	4.62	1873602831	1121651208	APPROV	S-1
13	V797D-40250	1081828	03/29/19	0.69	1873602831	1121651208	APPROV	S-1
14	V797D-40250	1081828	03/28/19	2.07	1873601035	1121651208	APPROV	S-1
15	V797D-40250	1081828	03/29/19	0.34	1873601039	1121651208	APPROV	S-1
16	V797D-40250	1081828	03/29/19	1.54	1873601047	1121651208	APPROV	S-1

Please make a selection, OK/END to Save, or Cancel

Once a line is approved you can create a CM (Credit Memo) back to your trading partner and advise them of the

Rebate Claim and the amounts they are due.