

ODBC Installation and User Guide





Introduction

- ODBC 4.0 Client
 - For use with Reporting Tools

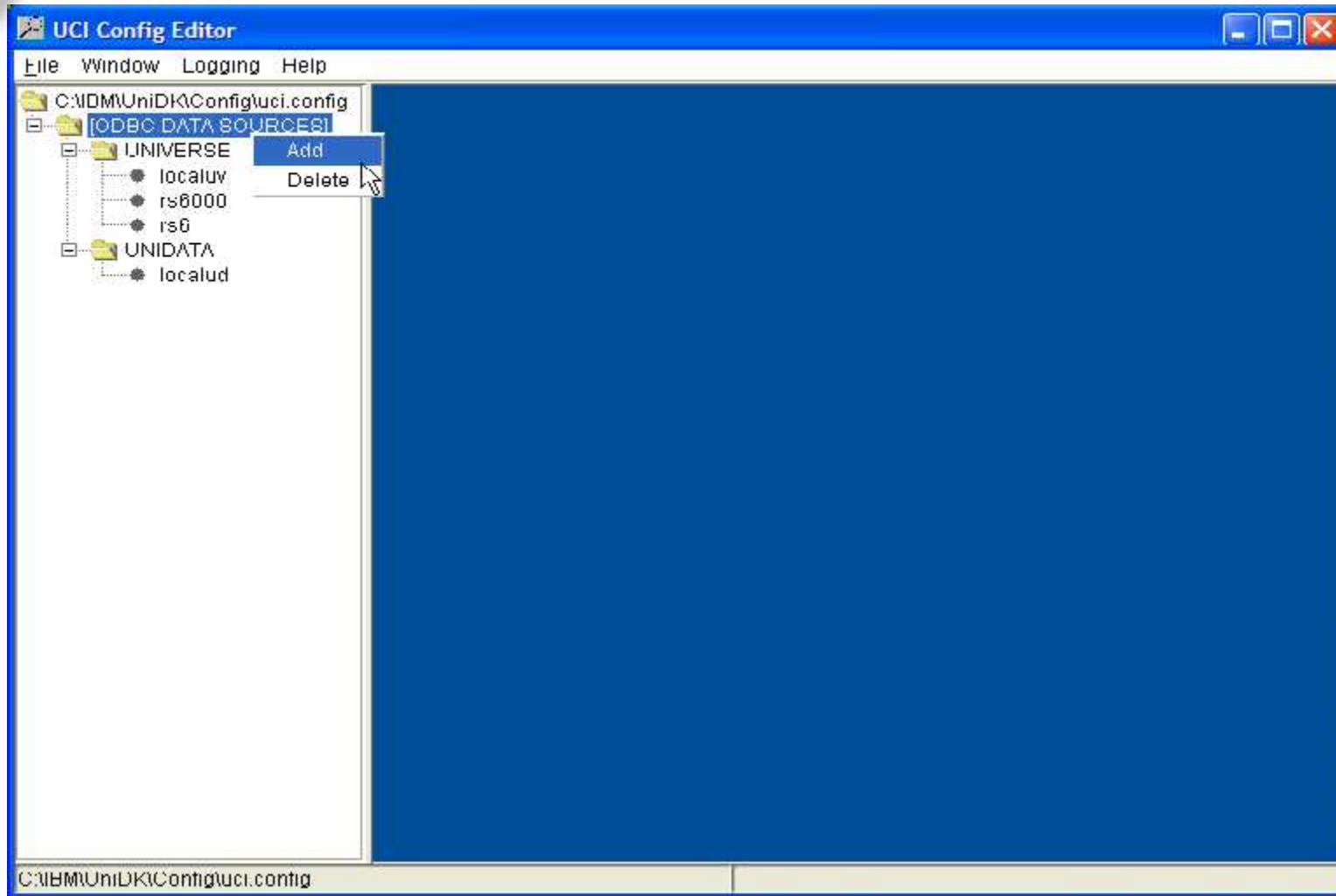


ODBC 4.0 Client Installation



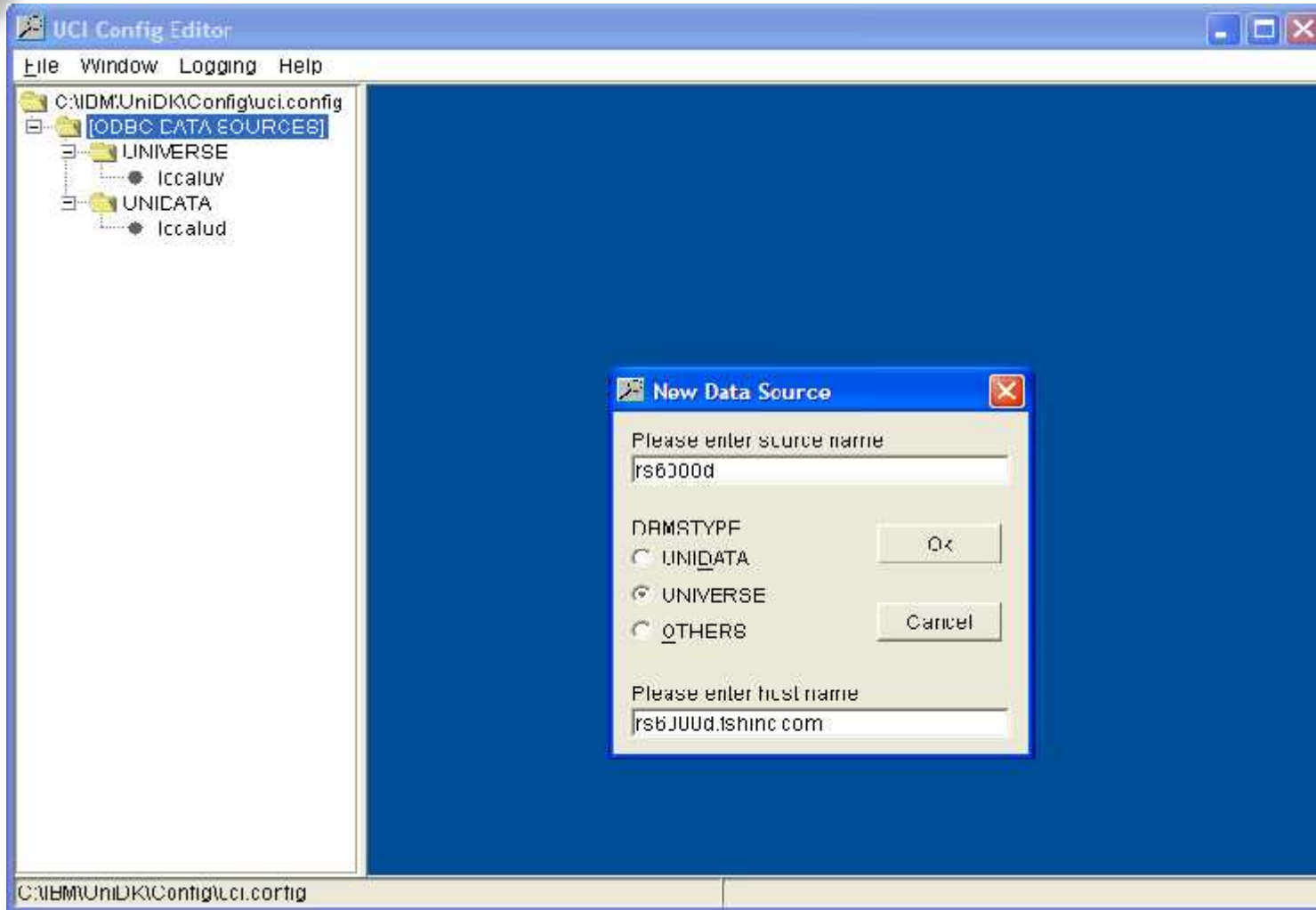


UCI Editor



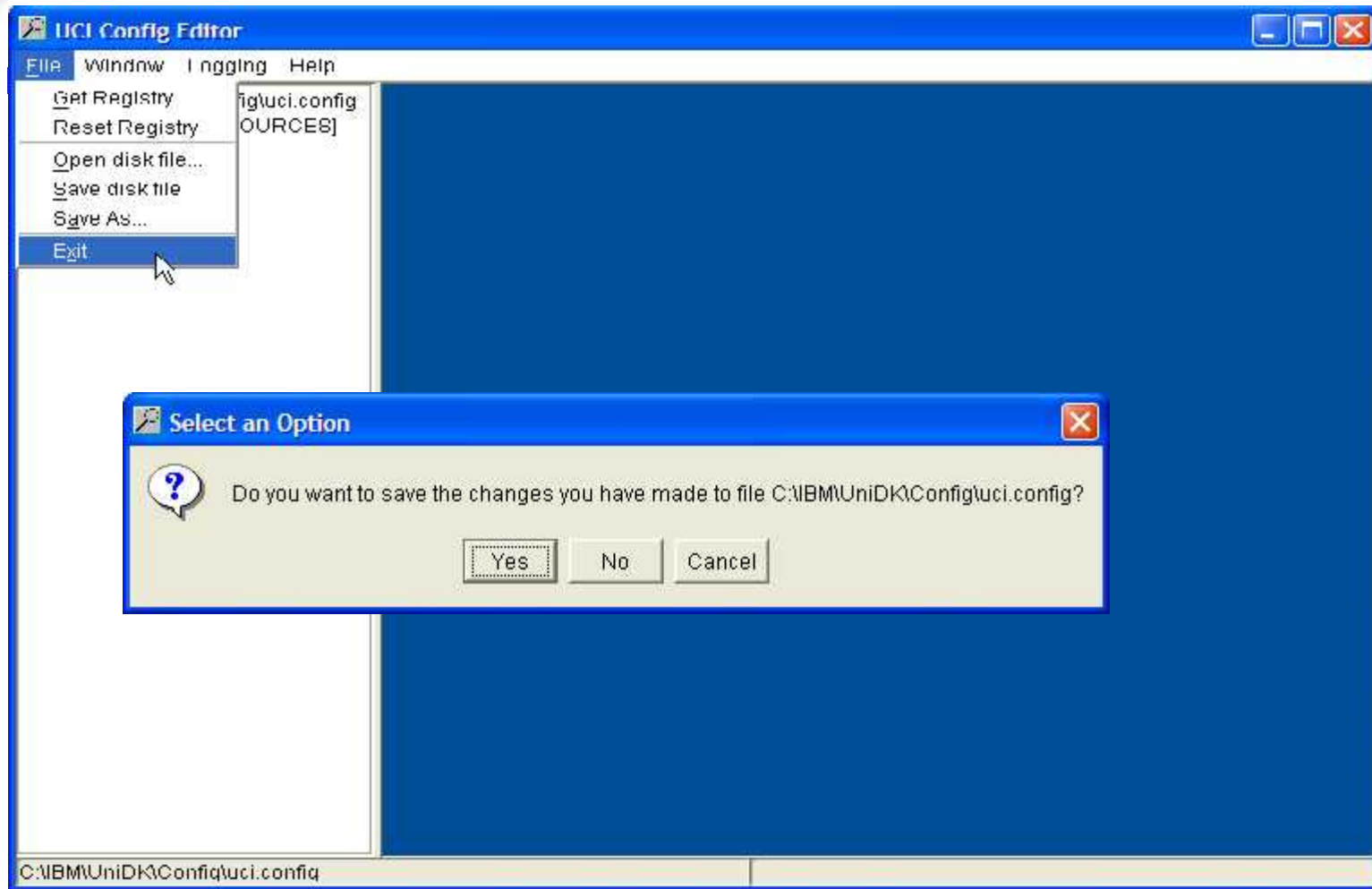


UCI Editor p2





UCI Editor p3





Creating a New File Data Source Name

The image shows two overlapping windows from the ODBC Data Source Administrator. The left window, titled "ODBC Data Source Administrator", has the "File DSN" tab selected and highlighted with a red box. The "Look in:" field shows "Data Sources". The "Add..." button is highlighted with a mouse cursor. The right window, titled "Create New Data Source", displays a list of ODBC drivers. The "IBM UniVerse ODBC Driver" is selected in the list. The "Next >" button is highlighted with a mouse cursor.

ODBC Data Source Administrator

User DSN | System DSN | **File DSN** | Drivers | Tracing | Connection Pooling | About

Look in: Data Sources

Add...
Remove...
Configure...
Set Directory

An ODBC File data source allows you to connect to a data provider. File DSNs can be shared by users who have the same drivers installed.

OK Cancel Apply Help

Create New Data Source

Select a driver for which you want to set up a data source.

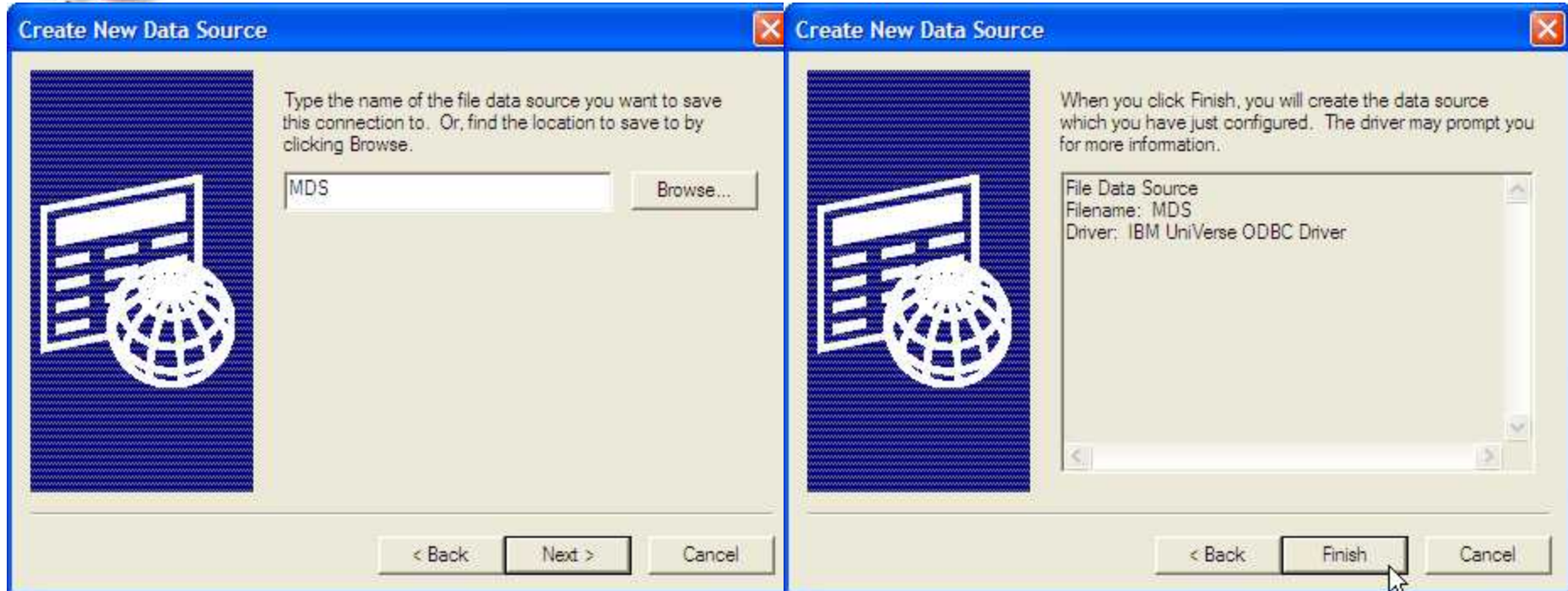
Name	
Driver da Microsoft para arquivos texto (*.txt; *.csv)	4
Driver do Microsoft Access (*.mdb)	4
Driver do Microsoft dBase (*.dbf)	4
Driver do Microsoft Excel (*.xls)	4
Driver do Microsoft Paradox (*.db)	4
Driver para o Microsoft Visual FoxPro	1
IBM UniVerse ODBC Driver	4
Microsoft Access Driver (*.mdb)	4
Microsoft Access-Treiber (*.mdb)	4
Microsoft dBase Driver (*.dbf)	4

Advanced...

< Back Next > Cancel



Creating a New File Data Source Name p2





Creating a New File Data Source Name

UniVerse ODBC Data Source Setup

ODBC Data Source Name:

Description: (Optional)

Server:

Server: Test Connection

Database:

User:

Password:

OK
Cancel
Help
Options >>


UV/ODBC Data Source Setup


 Connection passed.

OK

ODBC Data Source Administrator

User DSN | System DSN | File DSN | Drivers | Tracing | Connection Pooling | About

Look in: 

 MDS.dsn

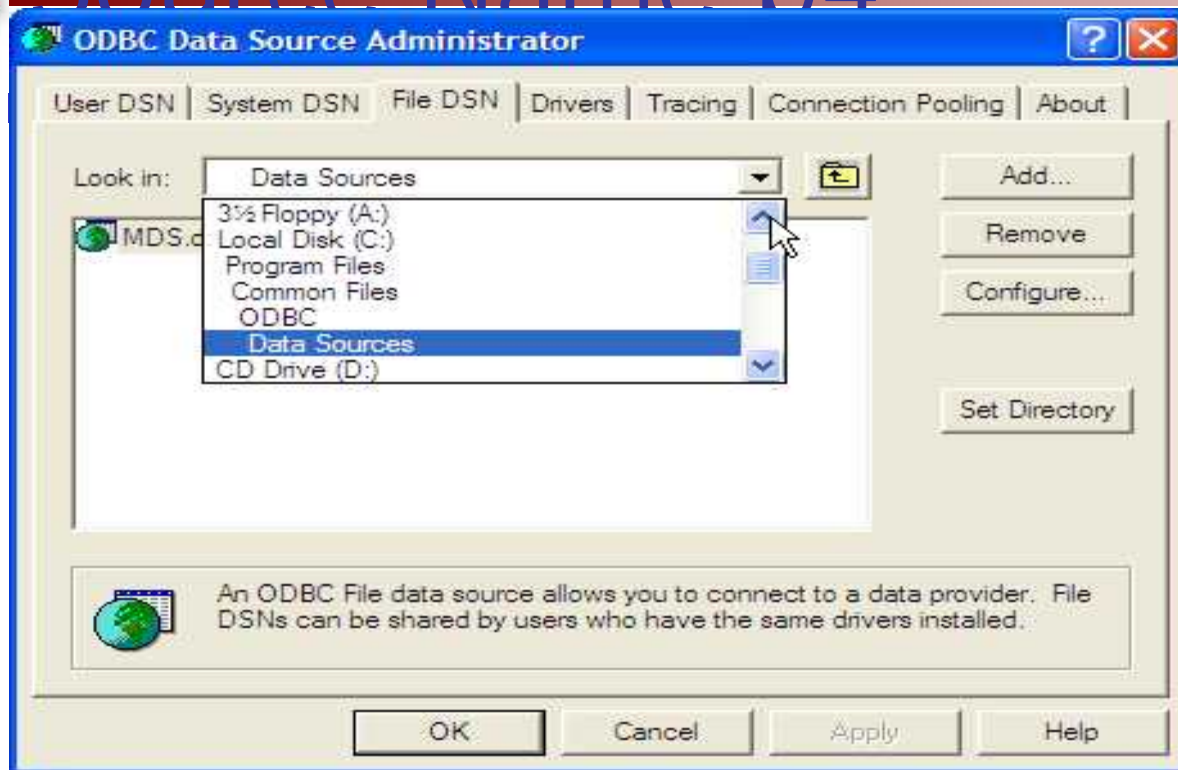
Add...
Remove
Configure...
Set Directory

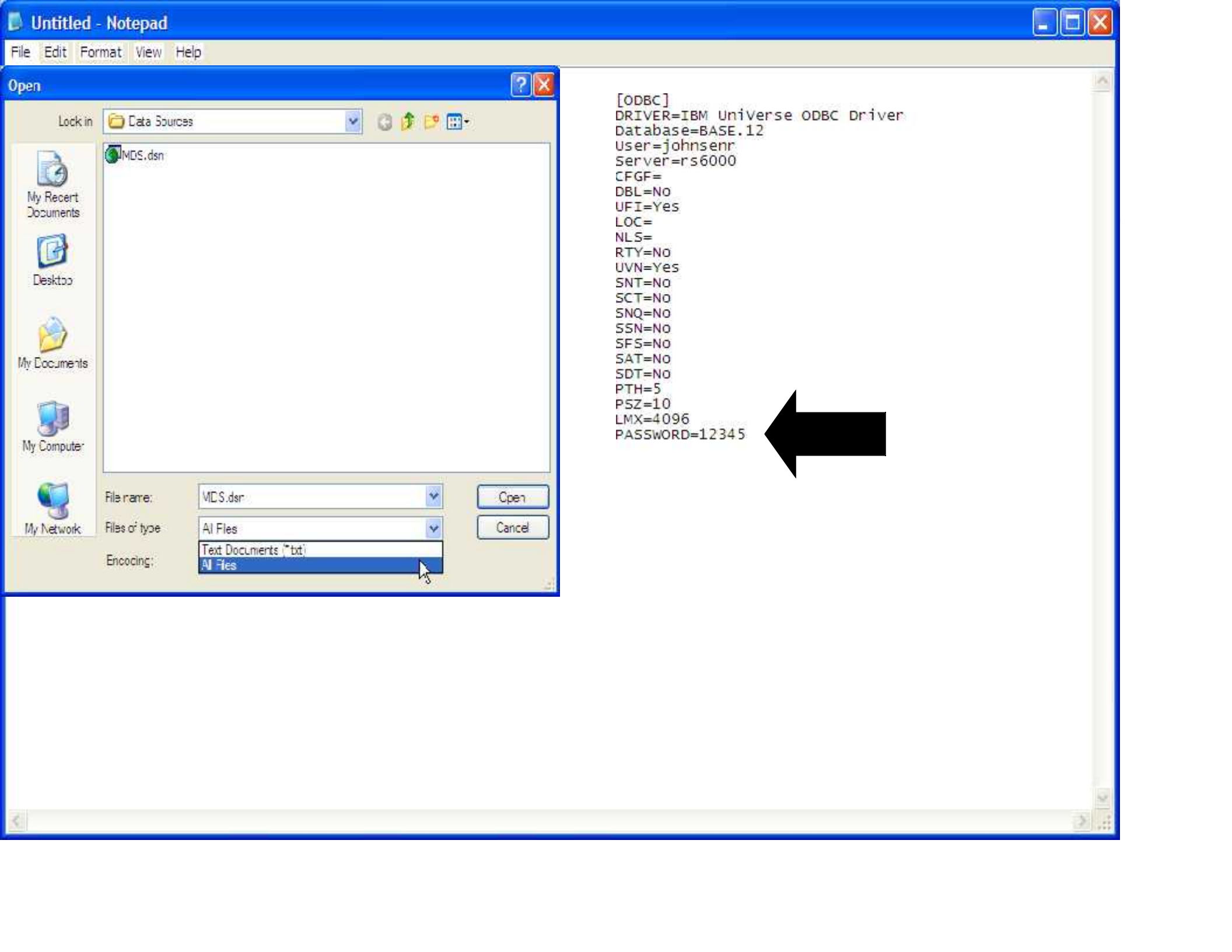
An ODBC File data source allows you to connect to a data provider. File DSNs can be shared by users who have the same drivers installed.

OK Cancel Apply Help

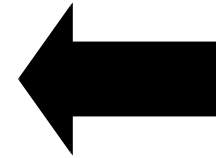


Creating a New File Data Source Name n4





```
[ODBC]
DRIVER=IBM Universe ODBC Driver
Database=BASE.12
User=johnsenr
Server=rs6000
CFGF=
DBL=No
UFI=Yes
LOC=
NLS=
RTY=No
UVN=Yes
SNT=No
SCT=No
SNQ=No
SSN=No
SFS=No
SAT=No
SDT=No
PTH=5
PSZ=10
LMX=4096
PASSWORD=12345
```



Open

Lock in: Data Sources

MDS.dsn

File name: MDS.dsn

Files of type: All Files

Encoding: Text Documents (*.txt)
All Files

Open

Cancel

Account:34 BASE.12 Port:034 Menu:MDS.UTILITY Capture:On

MDS Utility Menu

- 1. Application Master
- 2. Lock Maintenance
- 3. Parameter File Maintenance
- 4. Parameter File Listing
- 5. Report Parameter Maintenance
- 6. Base MDS Menu Maintenance
- 7. User Custom Menu Maintenance
- 8. Base FastPath Maintenance
- 9. User Custom FastPath Maintenance
- 10. A/R Posting Parameter Entry
- 11. A/R Posting Parameter Listing
- 12. Audit Listing for a Specific Release
- 13. MDS Printer Utilities
- 14. View Common Reports
- 15. Base MDS Report Generator Maintenance
- 16. User Custom Report Generator Maint
- 17. File Conversion Programs (Base)
- 18. IDC Product Creation Program

- 19. Report Master Menu
- 20. Upgrade Menu
- 21. Fax Status Inquiry
- 22. Report Capture Fax Confirmation
- 23. Build File Statistics Report
- 24. File Statistics Report
- 25. Start Inventory Web Server
- 26. Start Picking Web Server
- 27. Update UV Admin Users
- 28. Reset Salesman Order Files
- 29. MDS User Process Listing
- 30. MDS ODBC Administration Menu**

Enter Selection or END :

CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM MENJ	VRM.MENJ		
HELP	JK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off		Popup

Account:34 BASE.12 Port:034 Menu:ODBC.MENU Capture:On

MDS ODBC Administration Menu

- 1. ODBC File Setup and Maintenance**
- 2. ODBC System Area Maintenance

Reports:

- 3. ODBC Dictionary Listing
- 4. ODBC Dictionary Listing for An Account

ODBC Data Dictionary:

- 5. ODBC MDS Tables by Area
- 6. ODBC Tables with Field listings
- 7. ODBC Field Dictionary

Enter Selection or END :

CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM MENL	VRM.MENJ	
HELP	JK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup

ODBC Account DEMC.12.ODBC ODBC Field Maintenance
 Data Account DEMC.12
 Data Filename INVOICE

Ln#	MDS Field Name	Description	MV	MVTable	Key
	ODBC Field Name	Conversion		Jus	Len
	Fid	Correlative			
1	AS.OF.DT	AS OF DATE	S		
	AS_OF_DT			R	8
	13	D2/			
2	A.CUST.NO	EXTERNAL CUSTOMER NO	S		
	A_CUST_NO			L	10
	3				
3	CASH.DISC	CASH DISCOUNT AMOUNT	S		
	CASH_DISC			RN	9
	26	MR2			
4	CO	COMPANY NO.	S		
	CO			L	2
	17				

ENTER LINE # TO CHANGE,ADD,DELETE TO DELETE,0 TO ACCEPT : XXXXXX

Update											
HELP	JK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup

ODBC Account DEMC.12.ODBC ODBC Field Maintenance
 Data Account DEMC.12
 Data Filename INVOICE

Ln#	MDS Field Name	Description	MV	MVTable	Key
	ODBC Field Name	Conversion		Jus	Len
		Correlative			
1	AS.OF.DT	DATE	S		
	AS_OF_DT			R	8
	13	D2/			
2	A.CUST.NO	EXTERNAL CUSTOMER NO	S		
	A_CUST_NO			L	10
	3				
3	CASH.DISC	CASH DISCOUNT AMOUNT	S		
	CASH_DISC			RN	9
	26	MR2			
4	CO	COMPANY NO.	S		
	CO			L	2
	17				

ODBC Account DEMC.12.ODBC ODBC Field Maintenance
Data Account DEMC.12
Data Filename

Ln#	MDS Field Name	Description	MV	MVTable	Key
	ODBC Field Name	Conversion		Jus	Len
	Fid	Correlative			
1					
2					
3					
4					

Would you like to setup RELEASE.XREF for ODBC (Y/N)?: Y

Data Account MDS ODBC Field Selection
 Data Filename

Ln#	MDS Field Name	Conversion	MV	Jus	Len
1	ACUST.NO 0	F;0;(TRELEASE;X;2;2)	<input type="checkbox"/>	L	13
2	BLANK 0	C;C()	<input type="checkbox"/>	L	10
3	BULK.PICKER 0	TRELEASE;X2;101	<input type="checkbox"/>	L	10
4	CO# 0	T1,2	<input type="checkbox"/>	RN	2

ENTER LINE # TO CHANGE,ADD,DELETE TO DELETE,0 TO ACCEPT :

ODBC Dictionary Listing for a File

1. Enter ODBC Account Name (ie. MDS.ODBC)

DEMO.12.ODBC

2. Enter ODBC File Name

CUSTMAST

3. Sort Dictionary by (N)umber or (A)lphabetically

A

Press <RETURN> to Process Report, Line# to Change, or ABORT :

XXXXXXXX

HELP	JK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL				Popup
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122%

DICTIONARY LISTING FOR CUST.MAST ON ODRC ACCOUNT, DEMO.12.ODRC PAGE: 1

Field Name	FLD#	Description	Conv	Just Len	Original Dict
SINGLE VALUED FIELDS:					
#_SHIP	12	NO. OF SHIPMENTS	RM	3	#_SHIP
ACC_PART	39	ACCEPTS PARTIAL SHIPMENT FLAG	L	1	ACC.PART
ACC_SUB	40	ACCEPTS SUBSTITUTIONS FLAG	L	1	ACC.SUB
ADMIN_PEE%	59	ADMINISTRATION FEE PERCENTAGE	R	4	ADMIN.PEE%
ADR1	2	Customer Address Line One	L	25	ADR1
ADR2	3	Customer Address Line two	L	25	ADR2
ADR3	4	Customer Address Line three	L	25	ADR3
AR_BAL	30	TOTAL A/R BALANCE (ND)	MR2, RM	12	AR.BAL
AR_CONT	8	Accounts Receivable contact name. Maximum of 20 characters. This name, if entered, will be displayed on the Accounts Receivable credit manager inquiry.	L	20	AR.CONT
A_CUSTNO	13	ALPHA CUST NAME MAX 13 ALPHA NUMERIC	LA	13	A_CUSTNO
A_CUST_NO	13	ALPHA CUST NUMBER MAX 13 ALPHA NUMERIC	L	13	A_CUST_NO
BACKORD	38	Accept Backorders (Y/N) A 'N' in this field means that the order entry subsystem will cancel any quantities which would normally become backorders for this customer.	L	1	BACKORD
CALL_DAY	193	CALL DAY OF THE WEEK	R	1	CALL.DAY
CHARGE_FRT	149	The Freight Charge flag is used to flag those customers who you charge freight. Allowable entries are 'Y' or 'N'.	L	1	CHARGE.FRT
CHARGE_FRT_PCT	150	The Freight Charge Percent field allows the operator to enter an amount of the surcharge for freight. If a percentage amount is entered here it will be calculated with any other freight charge amount that has been manually entered at the time of Verification, One step, and Credit Memo entry.	R	5	CHARGE.FRT.PCT
CITY	5	Customer City Name Maximum of 25 Characters	L	25	CITY
COMPANY	73	COMPANY FOR OLDER ENTRY	R	2	COMPANY
CONTRACT_NO	45	Contract Account Number Maximum of 13 characters the contract number is used in conjunction with contract price logic.	T	13	CONTRACT_NO
COUNTRY_CODE	180	COUNTRY CODE	L	3	COUNTRY.CODE
CREATE_DT	18	CREATION DATE	D2, R	8	CREATE_DT

MDS ODBC Data Dictionary Guide

1. Enter ODBC Account Name (ie. MDS.ODBC)

DEMO.12.ODBC

2. Sort Dictionary by (N)umber or (A)lphabetically

A

Press <RETURN> to Process Report, Line# to Change, or ABORT :

XXXXXX

HELP	JK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL				Popup
------	--------	--------	---------	---------	---------	---------	--------	--	--	--	-------



DICTIONARY LISTING FOR A CHECK ON ODIC ACCOUNT. DEMO.15.ODIC PAGE: 1

Field Name	FLD#	Description	Conv	Just Len	Original Dict
SINGLE VALUED FIELDS:					
BANK#	9	BANK ACCOUNT NUMBER (ZERO FILLED - 3 NUMERIC)	RN	3	BANK#
BANK_NAME	9	BANK NAME	LA	20	BANK.NAME
BANK_REF	15	BANK REFERENCE	LA	10	BANK.REF
CHECK#	0	CHECK NUMBER	RN	6	CHECK#
CHECK-AMT-PD	4	AMOUNT PAID BY BANK	MR2	9	CHECK-AMT-PD
CHECK-DATE	2	CHECK DATE	D2/	8	CHECK-DATE
CHECK-AMT	3	CHECK AMOUNT	MR2	12	CHECK.AMT
CLEARED	5	1 = CLEARED	RN	1	CLEARED
CO	0	COMPANY NUMBER	RN	2	CO
CODE	7	P-PREPAID,V-VOID,B-BOTH,N-NASS VOIDED	LA	1	CODE
DATE_CLR	19	DATE CHECK CLEARED	D2/	8	DATE.CLR
DISC-AMT	11	DISCOUNT AMOUNT-----V/M	11	9RN	
U/L#	10	BANK U/L #	L	16	U/L#
GROSS-AMT	12	GROSS AMOUNT-----V/M	12	10RN	
HDCHF	14	H-HANDCHECK N/LL-REGULAR CHECK	LA	1	HDCHF
MONTH#	16	MONTH NUMBER	R	2	MONTH#
PERIOD	16	FISCAL PERIOD YYYY	R	4	PERIOD
REMARKS	6		LA	17	REMARKS
STATE PERIOD	20	STATEMENT FISCAL PERIOD (YYYY) UPDATE F FROM THE ACCOUNT RECONCILIATION PROCESS	R	4	STATE.PERIOD
YDISC-AMT	11	DISCOUNT AMOUNT-----V/M	11	9RN	
YGROSS-AMT	12	GROSS AMOUNT-----V/M	12	12RN	
VEND#	1	CO#-VENDOR NUMBER	LA	10	VEND#
VENDOR-NAME	1	VENDOR NAME	LA	20	VENDOR.NAME
VOID-DATE	18	CHECK DATE OF VOIDED CHECK	D2/	8	VOID-DATE
VOID-PERIOD	17	FISCAL PERIOD OF VOIDED CHECK YYYY	R	4	VOID.PERIOD
VOUCH#	13	VOUCHER NUMBER CO#-FM-VOUCH# 2N-2N-4N -- -----V/M	LN	8	VOUCH#
YEAR	16	FISCAL YEAR	R	2	YEAR

Account:34 BASE.12 Port:034 Menu:ODBC.MENU Capture:On

MDS ODBC Administration Menu

1. ODBC File Setup and Maintenance

2. ODBC System Area Maintenance

Reports:

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4. ODBC Dictionary Listing for An Account

ODBC Data Dictionary:

5. ODBC MDS Tables by Area

6. ODBC Tables with Field listings

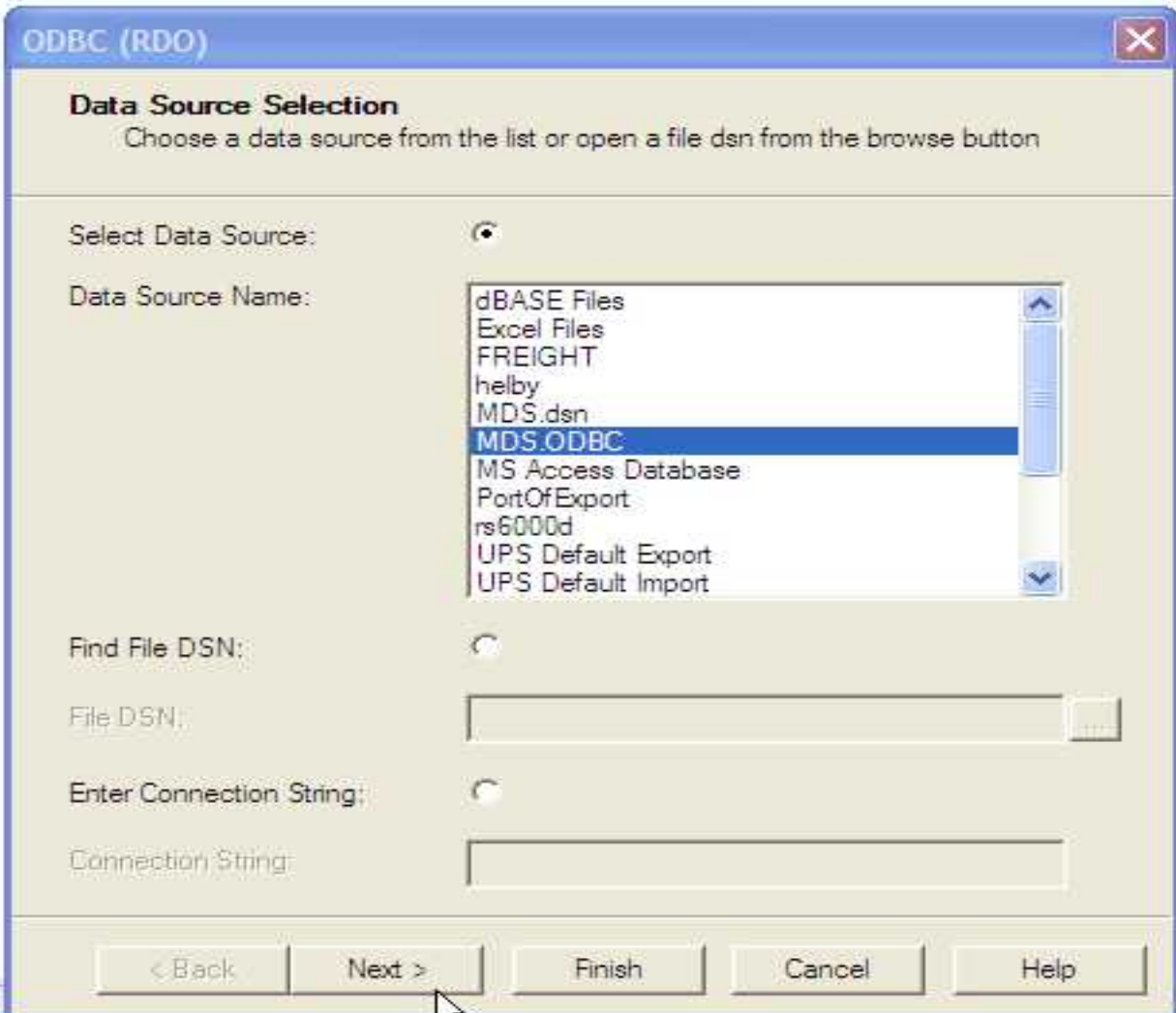
7. ODBC Field Dictionary



Enter Selection or END :

CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM MENL	VRM.MENJ	
HELP	JK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup

Preview



The dialog box is titled "ODBC (RDO)" and contains the following elements:

- Data Source Selection**: Choose a data source from the list or open a file dsn from the browse button.
- Select Data Source:** A radio button that is currently selected.
- Data Source Name:** A list box containing the following items: dBASE Files, Excel Files, FREIGHT, helby, MDS.dsn, **MDS.ODBC** (highlighted), MS Access Database, PortOfExport, rs6000d, UPS Default Export, and UPS Default Import.
- Find File DSN:** An unselected radio button.
- File DSN:** An empty text input field.
- Enter Connection String:** An unselected radio button.
- Connection String:** An empty text input field.
- Buttons:** < Back, Next >, Finish, Cancel, and Help.

Preview

ODBC (RDO)

Connection Information
Provide necessary information to log on to the chosen data source

Server:

User ID:

Password:

< Back Next > Finish Cancel Help

- AP
- AR
- COMP
- CUST
- GL
- INV
- ODBC
- PO
- PRICE
- PROD
- SALES
- VEND



AP

AREA	DESCRIPTION
OVERVIEW	

AP	Accounts Payable
APCHECK	Bank Reconciliation Check File. Key: Company:Bank: Check# = 01001123456
APCHECK.HIST	Bank Reconciliation Check File for Cleared Checks. Key: Company:Bank: Check# = 01001123456
DUMP-OAP	The DUMP-OAP file stores Accounts Payable Vouchers once they are paid. The records are automatically copied from the OAP (Open Accounts Payable) file after the A/P Check Register is updated. This file can be purged on a cycle selected by the MD5 user from the Purge and Fix menu. Key: Company# : Voucher# = 01111:1111
H.VOUCHERS	The H.VOUCHERS file contains a cumulative listing of all the distribution amounts of each voucher entered into the system. Its source is the vouchers file and is updated monthly. The contents are used to produce the annual cumulative expense distribution reports. Key= Company# : Voucher# : Counter = 010012351
OAP	The Open Accounts Payable file contains the open item detail of each voucher open on the system. Check

Account:34 BASE.12 Port:034 Menu:ODBC.MENU Capture:On

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5. ODBC MDS Tables by Area



6. ODBC Tables with Field listings

7. ODBC Field Dictionary

Enter Selection or END :

CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM MENL	VRM.MENJ	
HELP	JK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup

Preview

ODBC (RDO) [close]

Data Source Selection
Choose a data source from the list or open a file dsn from the browse button

Select Data Source:

Data Source Name:

- dBASE Files
- Excel Files
- FREIGHT
- helby
- MDS.dsn
- MDS.ODBC**
- MS Access Database
- PortOfExport
- rs6000d
- UPS Default Export
- UPS Default Import

Find File DSN:

File DSN:

Enter Connection String:

Connection String:

< Back Next > Finish Cancel Help

Preview

ODBC (RDO)

Connection Information
Provide necessary information to log on to the chosen data source

Server: MDS.ODBC

User ID: johnsenr

Password:

< Back Next > Finish Cancel Help

- APCHECK
- APCHECK.HIST
- AR
- AR.HIST
- CA
- CONSIGNMENT
- CONTRACT.DET
- COUNTRY
- CUST.DET
- CUST.MAST
- DUMP-OAP
- FIN.RPT
- GLA
- GLA.HIST
- H.VOUCHERS
- INV.AUDIT
- INV.RCPT
- INVOICE
- MCASHPRT
- MONTH
- OAP
- OPEN.REBATE
- ORDER.HIST
- PO
- PRICE.1
- PRICE.2
- PRICE.3
- PRO.FORMA
- PROD.DET
- PROD.MAST
- PROSPECT.MAST
- RA
- RELEASE.HIST
- SALES.2
- SALES.3
- SALES.4
- SALES.5
- SALES.6
- SALES.7



ODBC Field Listing for : APCHECK

Bank Reconciliation Check File.
Key: Company:Bank:Check# = 01001123456

BANK#	RN	3
BANK ACCOUNT NUMBER (ZERO FILLED - 3 NUMERIC)		
BANK NAME	LA	20
BANK NAME		
BANK REF	LA	10
BANK REFERENCE		
CHECK#	RN	6
CHECK NUMBER		
CHECK-AMT-PD	RN	9
AMOUNT PAID BY BANK		
CHECK-DATE	RN	8
CHECK DATE		
CHECK AMT	RN	12
CHECK AMOUNT		
CLEARED	RN	1
1 = CLEARED		
CO	EN	2
COUNTRY		

Account:34 BASE.12 Port:034 Menu:ODBC.MENU Capture:On

MDS ODBC Administration Menu

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7. ODBC Field Dictionary

Enter Selection or END :

CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM MENL	VRM.MENJ		
HELP	JK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off		Popup

Preview

ODBC (RDO) [close]

Data Source Selection
Choose a data source from the list or open a file dsn from the browse button

Select Data Source:

Data Source Name:

- dBASE Files
- Excel Files
- FREIGHT
- helby
- MDS.dsn
- MDS.ODBC**
- MS Access Database
- PortOfExport
- rs6000d
- UPS Default Export
- UPS Default Import

Find File DSN:

File DSN:

Enter Connection String:

Connection String:

Preview

ODBC (RDO)

Connection Information
Provide necessary information to log on to the chosen data source

Server:

User ID:

Password:

< Back Next > Finish Cancel Help

Preview

- #PMT
- #_OPEN_INV
- #_SHIP
- 1099
- ACCEPT_BO
- ACCOUNT
- ACCT#
- ACC_PART
- ACC_PHYS_CNT
- ACC_REC_FLAG
- ACC_SUB
- ACTION_CODE
- ACTION_CODE_
- ACTION_COMP_
- ACT_COST
- ACT_FRT\$
- ACT_LY
- ACT_MO
- ACT_NY
- ACT_QTR
- ACT_TY
- ACT_YTD
- ADD1
- ADD2
- ADD3
- ADJUST_NO
- ADJ_MTD
- ADJ_QTY
- ADJ_YTD
- ADMIN_FEE%
- ADR1
- ADR2
- ADR3
- AGR_PRC
- AGR_VEND_CST
- ALLOW_DS
- ALPHA_SHIP_TC
- ALT_SELL_QTY
- ALT_SELL_UM



MDS ODBC Field Dictionary:

#PMT	NUMBER OF PAYMENTS	RN
	<u>Tables:</u> CJST.DET	
#_OPEN_INV	NO. OF OPEN INVOICES	RN
	<u>Tables:</u> CJST.DET	
#_SHIP	NO. OF SHIFTS	RN
	<u>Tables:</u> CJST.MAST	
1099	1099 REQUIRED (Y OR N)	I
	<u>Tables:</u> VFND.MAST	
ACCEPT_BO	ACCEPT BACKORDERS	L
	<u>Tables:</u> PROD.MAST	
ACCOUNT	ACCOUNT NUMBER	L
	<u>Tables:</u> G.A.HIST	
ACCT#	ACCOUNT NUMBER	L
	<u>Tables:</u>	



- Sort...
- Filter
- Form...
- Subtotals...
- Validation...
- Table...
- Text to Columns...
- Congolidate...
- Group and Outline
- PivotTable and PivotChart Report...
- Import External Data
- List
- XML
- Refresh Data

- Import Data..
- New Web Query...
- New Database Query...
- Edit Query...
- Data Range Properties...
- Parameters...

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1															
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Choose Data Source

Databases | Queries | OLAP Cubes

- MDS ODBC*
- MS Access Database*
- PortOfExport*
- rs6003d*
- UPS Default Export*
- UPS Default Import Invalid*
- UPS Default Import*
- UPS OnLine WorldShip CSV Export*
- UPS OnLine WorldShip*
- UPS ...

Use the Query Wizard to create/edit queries

OK
Cancel
Browse...
Options...
Delete

Prompt

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1															
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31															

Connecting to data source...

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
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UniVerse ODBC Data Source Setup

ODBC Data Source Name: MDS.DD3C [OK]

Description: (Optional) [] [Cancel]

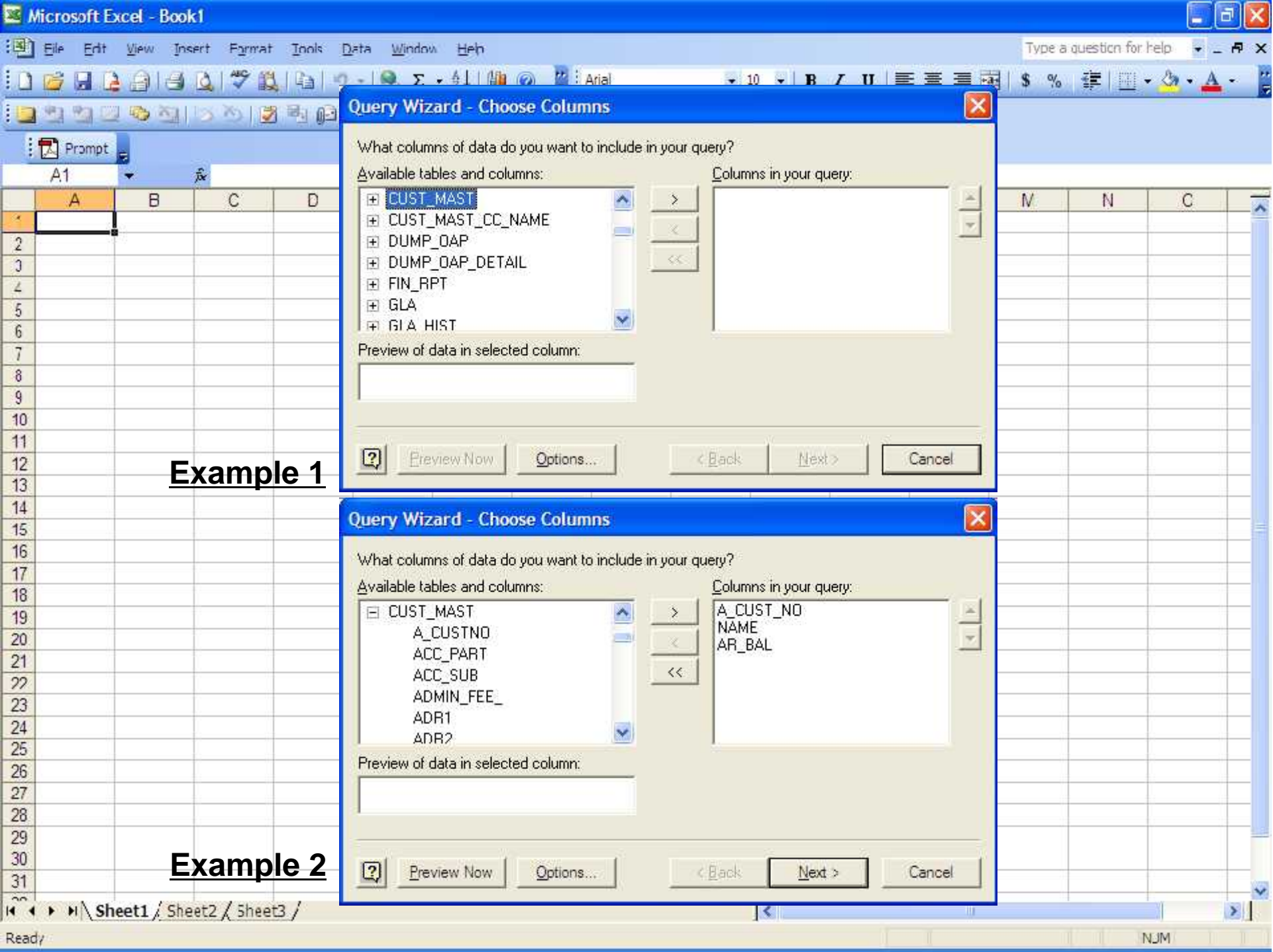
Server: MDS.DD3C [Test Connector] [Help]

Database: DEMO.12.ODBC [Options >>]

User: johnsenr

Password: []





Example 1

Example 2

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
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Query Wizard - Sort Order

Specify how you want your data sorted.
If you don't want to sort the data, click Next.

Sort by
A CJST NO

Then by

Then by

Ascending
 Descending

Ascending
 Descending

Ascending
 Descending

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1															
2															
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Query Wizard - Finish

What would you like to do next?

- Return Data to Microsoft Office Excel
- View data or edit query in Microsoft Query
- Create an LLaP Cube from this query

Save Query...

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
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Query Wizard - Finish

Save As

Save in: Queries

- 12345.dqy
- sales2.dqy

File name: Query from R5C000.dqy

Save as type: Query Files (*.dqy)

Buttons: Save, Cancel


	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
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Import Data

Where do you want to put the data?

Existing worksheet:

New worksheet



[Create a PivotTable report...](#)

File Edit View Insert Format Tools Data Window Help

Type a question for help

Arial 10 B I U

Reply with Changes... End Review...

	A	B	C	D	E	F	G	H	I	J	K	L
1	A CUST NO	NAME	AR BAL									
2	KESSLER	KESSLER RE-HAB GROUP	31186.26									
3	MARCOW	MIGI IACL MARCOWITZ MD	740.02									
4	MERCYCB	MERCY CARE BLAIRSFERRY	1203.32									
5	MERCYCCR	MERCY CARE CEDAR RAPIDS	376.47									
6	MERCYCIND	MEDICAL ASSOCIATES OF	4912.74									
7	MERCYCJA	MERCY CARE JOHNSON AVENUE	4514.85									
8	MERCYCMAR	MERCY CARE MARION	3193.67									
9	MERCYCSA	MERCY CARE 2ND AVENUE	594.46									
10	MERCYCWV	MERCY CARE VERNON VILLAGE	4324.92									
11	MERCYFC	MERCY FITNESS CENTER	280.67									
12	MERCYIC	MERCY HCSPITAL	132.39									
13	MERCYKFP	MERCY KALCNA FAM PRACTICE	218.58									
14	MERCYMCC	MERCY MEDICAL CENTER	8.76									
15	MERCYWL	MERCY SERVICE WEST LIBERT	237.97									
16	NYU	NEW YCRK UNIVERSITY	522.57									
17	JHS	UNIVERSAL HOSPITAL SERVIC	657.26									
18	JMC	UNIVERSITY MEDICAL CENTER	13694.98									
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A	B	C	D	E	F	G	H	I	J	K	L
A CUST NO	NAME	AR BAL									
2	KESSLER	31186.26									
3	MARCOW	740.02									
4	MERCYCB	1203.32									
5	MERCYCCR	376.47									
6	MERCYCIND	4912.74									
7	MERCYCJA	4514.85									
8	MERCYCMAR	3193.67									
9	MERCYCSA	594.46									
10	MERCYCW	4324.92									
11	MERCYFC	280.67									
12	MERCYIC	132.39									
13	MERCYKFP	218.58									
14	MERCYMCC	8.76									
15	MERCYWL	237.97									
16	NYU	522.57									
17	JHS	657.26									
18	JMC	13694.98									

- Cut
- Copy
- Paste
- Paste Special...
- Insert...
- Delete...
- Clear Contents
- Insert Comment
- Format Cells...
- Edit Query..**
- Data Range Properties...
- Parameters...
- Refresh Data

Microsoft Excel ribbon with font settings (Arial, size 10, bold, italic, underline) and various tool icons.

Prompt A1 A_CUST_NO

	A	B	C	D	E	F	G	H	I	J	K	L
1	A_CUST_NO	NAME	AR_BAL									
2	KESSLER	KESSLER RE-HAB GROUP	31186.26									
3	MARCOW	MIGUEL MARCOWITZ MD	740.02									
4	MERCYCB	MERCY CARE BLAIRSFERR										
5	MERCYCCR	MERCY CARE CEDAR RAPI										
6	MERCYCIND	MEDICAL ASSOCIATES OF										
7	MERCYCJA	MERCY CARE JOHNSON AV										
8	MERCYCMAR	MERCY CARE MARION										
9	MERCYCSA	MERCY CARE 2ND AVENUE										
10	MERCYCW	MERCY CARE VERNON VILL										
11	MERCYFC	MERCY FITNESS CENTER										
12	MERCYIC	MERCY HOSPITAL	132.39									
13	MERCYKFP	MERCY KALONA FAM PRACTICE	218.58									
14	MERCYMCC	MERCY MEDICAL CENTER	8.76									
15	MERCYWL	MERCY SERVICE WEST LIBERT	237.97									
16	NYU	NEW YORK UNIVERSITY	522.57									
17	JHS	UNIVERSAL HOSPITAL SERVIC	657.26									
18	JMC	UNIVERSITY MEDICAL CENTER	13694.98									
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Microsoft Query
 **This query cannot be edited by the Query Wizard.**
OK



Query from MDS

- LIST_MAST_0
- *
- A_CLST_NO
- A_CLSTNO
- ACC_PART
- ACC_SUB
- ADMIN_FEE

Criteria Field:	AR_BAL				
Value:	>=.00				
cr:					

A_CUST_N	NAME	AR_BAL
----------	------	--------



Query from MDS

- PIST_MAST_0
- *
- A_CLST_NO
- A_CLSTNO
- ACC_PART
- ACC_SUB
- ADMIN_FEE

Criteria Field: AR_BAL
Value: >=.00
cr:

A_CUST_NO	NAME	AR_BAL
-----------	------	--------

Example #1



- Insert Column...
- Remove Column
- Edit Column...
- Sort...
- Go To...
- Allow Editing
- Query Now
- Automatic Query

Query from MDS

PIST_MAST_0
*
A_CLST_NO
A_CLSTNO
ACC_PART
ACC_SUB
ADMIN_FEE

Criteria Field: AR_BAL
Value: >=.00
cr:

A_CUST_N	NAME	AR_BAL
----------	------	--------

Records: |<< < > >>|

Insert Column

Field: PHONE

Column heading:

Total:

Insert

Close

SQL Add Criteria... Remove All Criteria

test.dqy

LIST_MAST_0
OPEN_CRC_V
ORD_MIN_FR
PACK_EMAL
PHONE
PR_HLD_EXM
PRIMARY_RO

Criteria Field: AR_BAL
Value: >=.00
cr:

A_CUSTN	NAME	AR_BAL	PHONE
---------	------	--------	-------

Recrd:



Query from MDS

LIST_MAST_N
ORD_MIN_FR
PACK_EMAL_
PHONE
PR_HLD_EXM
PRIMARY_RO
PRIMARY_STI

Criteria Field: AR_BAL
Value: >=.00
cr:

A_CUST_N	NAME	AR_BAL	PHONE
----------	------	--------	-------

Recrd: << >>

Add Criteria

And Or

Total: []

Field: ZIP

Operator: equals

Value: 52403

Add
Close
Values



Query from MDS

- LIST_MAST_N
- ORD_MIN_FR
- PACK_EMAL
- PHONE
- PR_HLD_EXM
- PRIMARY_RO
- PRIMARY_STI

Criteria Field: AR_BAL **ZE** ← **Example #1**

Value: >=.00 '52403'

cr:

A_CUST_N	NAME	AR_BAL	PHONE
----------	------	--------	-------



Query from MDS

- LIST_MAST_N
- ORD_MIN_FR
- PACK_EMA_L
- PHONE
- PR_HLD_EXM
- PRIMARY_RO
- PRIMARY_STI

Criteria Field: AR_BAL ZIF [dropdown]

Value: >=.00 '52403'

cr: [input field]

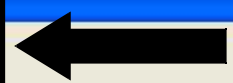
A_CUST_NO	NAME	AR_BAL	PHONE
MERCYCC3	MERCY CARE CEDAR I	373.47	
MERCYCSA	MERCY CARE 2ND AVE	594.46	319-363-2929
MERCYCVV	MERCY CARE VERMONT	4374.92	319-363-8748

Records: [input field]

Execute the query now

NUM [input field]

- New...
- Open...
- Close
- Save
- Save As...
- Table Definition ..
- Execute SQL...
- Create OLAP Cube ..
- Cancel and Return to Microsoft Office Excel
- Return Data to Microsoft Office Excel



Criteria Field:	AR_BAL	ZIP				
Value:	>=.00	'52403'				
cr:						

A_CUST_N	NAME	AR_BAL	PHONE	
----------	------	--------	-------	--

Recrd: [] [] [] []

Save the query with a new name

NUM [] [] [] []



Where to Get More Information

- To contact support call 973-777-8050 or fax 973-777-3063.
- To access the The System's House website the address is: www.tshinc.com

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