

# Sales Management Guide



💃 Eile Edit Settings View Reset Tools QUI PDA Standard Functions Special Functions Hep

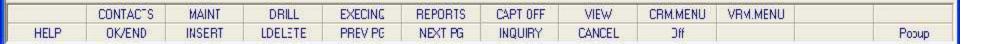
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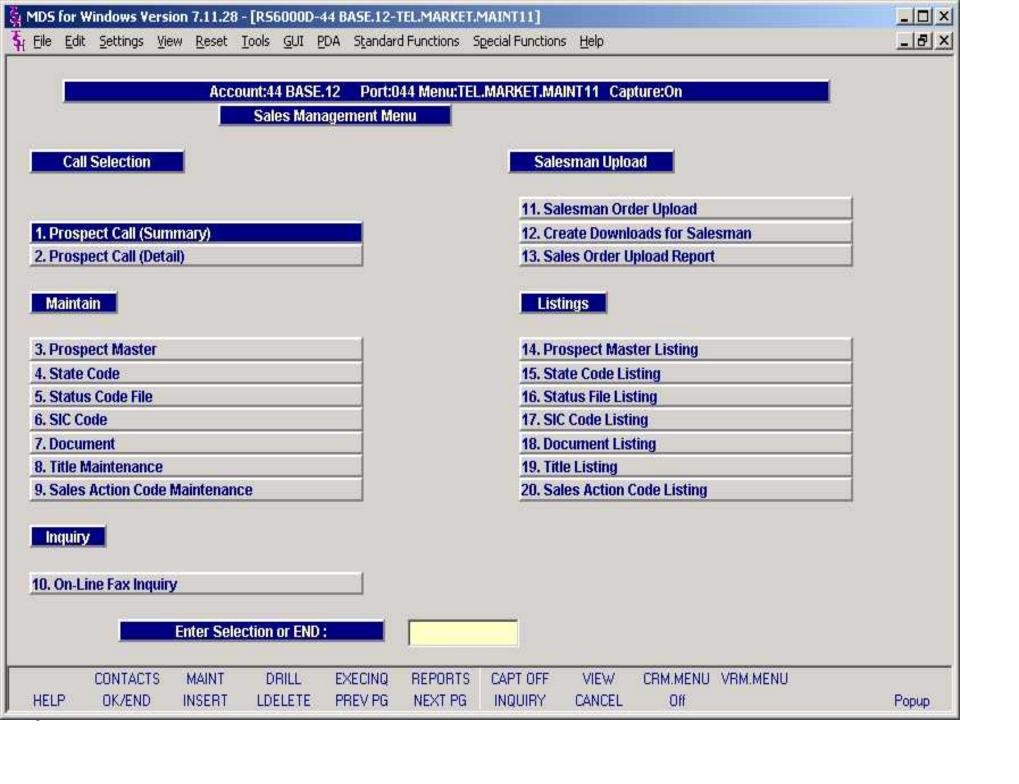
# Account:BASE.12 Port:012 Menu:MENU Capture:On Master Distribution System Release 12,90608

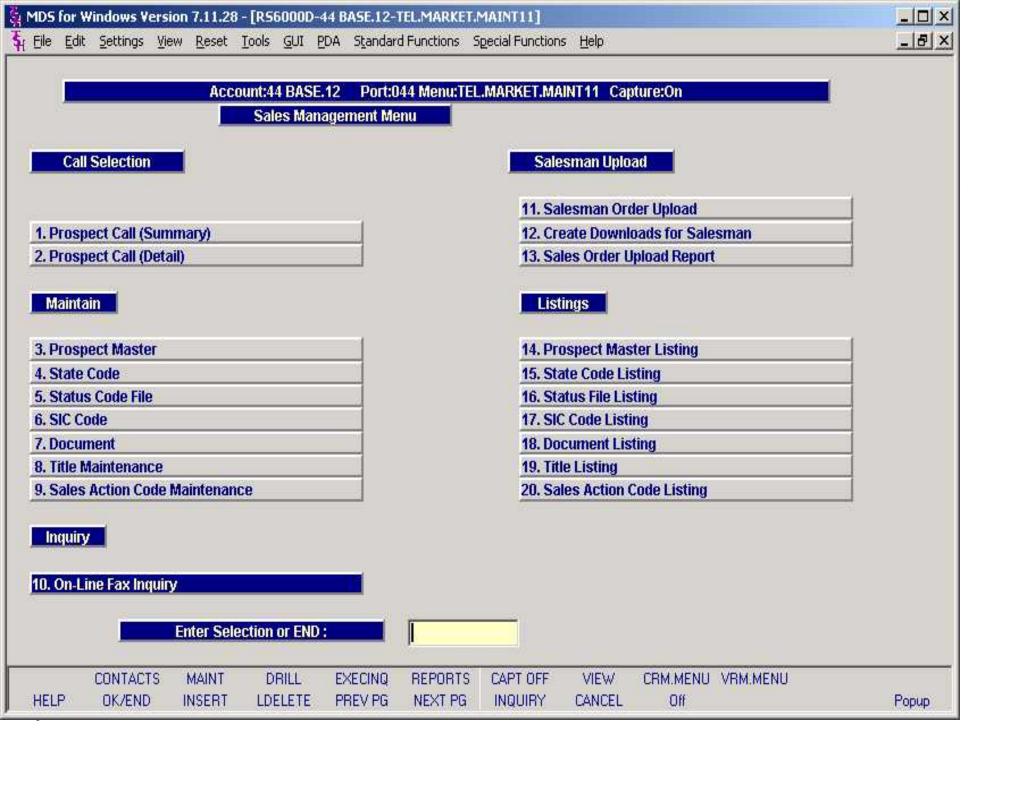
#### **Main System Selector**

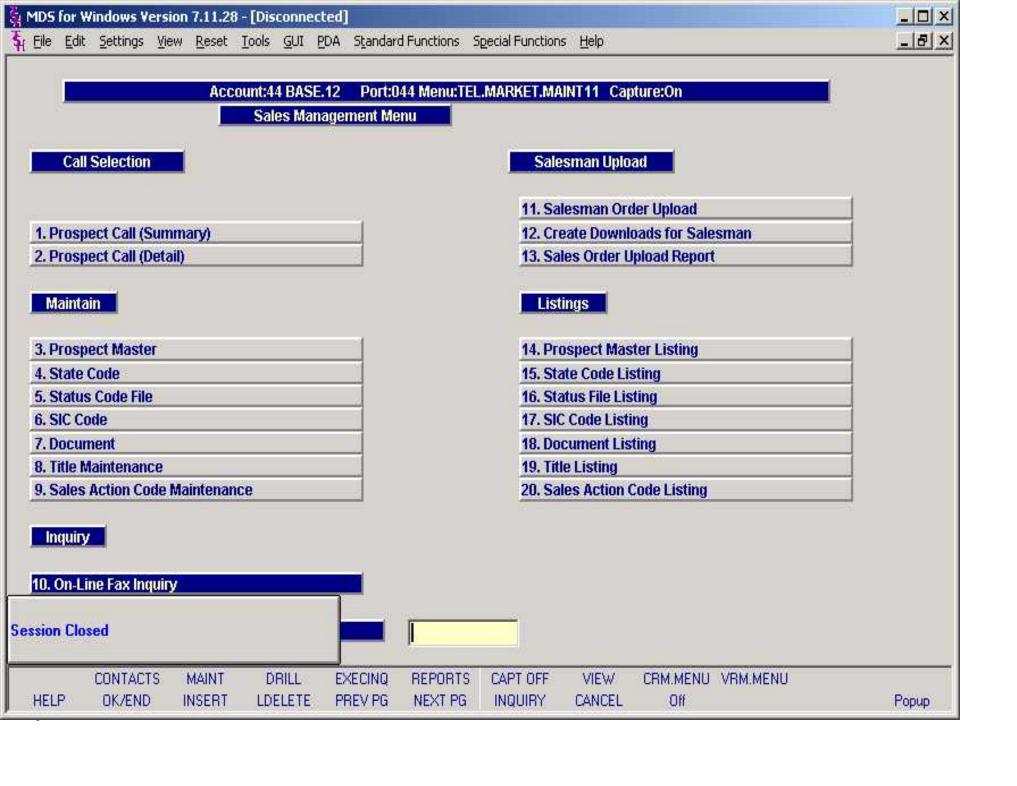
- 1. Order Entry and Invoicing
- 2. Order Entry Reports
- 3. Accounting Registers
- 4. Accounts Receivable
- 5. Price Maintenance/Price Books
- 6. Costing/Inventory Evaluation
- 7. Purchasing
- 8. Inventory/Warehouse Procedures
- 9. Physical Inventory Procedures
- 10. Inventory Management
- 11. Sales Analysis
- 12. File Maintenance
- 13. Accounts Payable
- 14. General Ledger

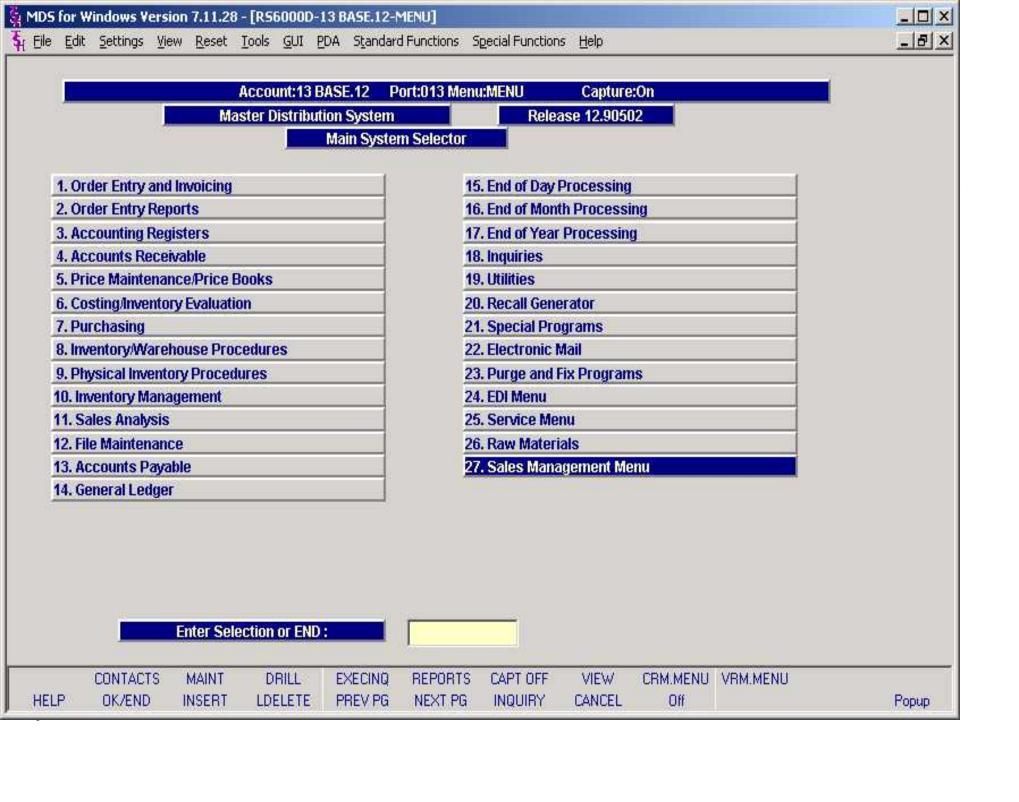
- 15. End of Day Processing
- 16. End of Month Processing
- 17. End of Year Processing
- 18. Inquiries
- 19. Utilities
- 20. Recall Generator
- 21. Special Programs
- 22. Electronic Mail
- 23. Purge and Fix Programs
- 24. EDI Menu
- 25. Service Menu
- 26. Raw Materials
- 27. Sales Management Menu













💃 File Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help



### Account:48 BASE.12 Port:048 Menu:TEL.MARKET.MAINT11 Capture:On

Sales Management Menu

#### **Call Selection**

- 1. Prospect Call (Summary)
- 2. Prospect Call (Detail)

#### Maintain

- 3. Prospect Master
- 4. State Code
- 5. Status Code File
- 6. SIC Code
- 7. Document
- 8. Title Maintenance
- 9. Sales Action Code Maintenance

#### Inquiry

10. On-Line Fax Inquiry

#### Salesman Upload

- 11. Salesman Order Upload
- 12. Create Downloads for Salesman
- 13. Sales Order Upload Report

#### Listings

- 14. Prospect Master Listing
- 15. State Code Listing
- 16. Status File Listing
- 17. SIC Code Listing
- 18. Document Listing
- 19. Title Listing
- 20. Sales Action Code Listing

#### 21. Notes / Task Menu

	CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU	VRM.MENU	
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off		Popup



#### Account:48 BASE.12 Port:048 Menu:TEL.MARKET.MAINT11 Capture:On

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#### 21. Notes / Task Menu

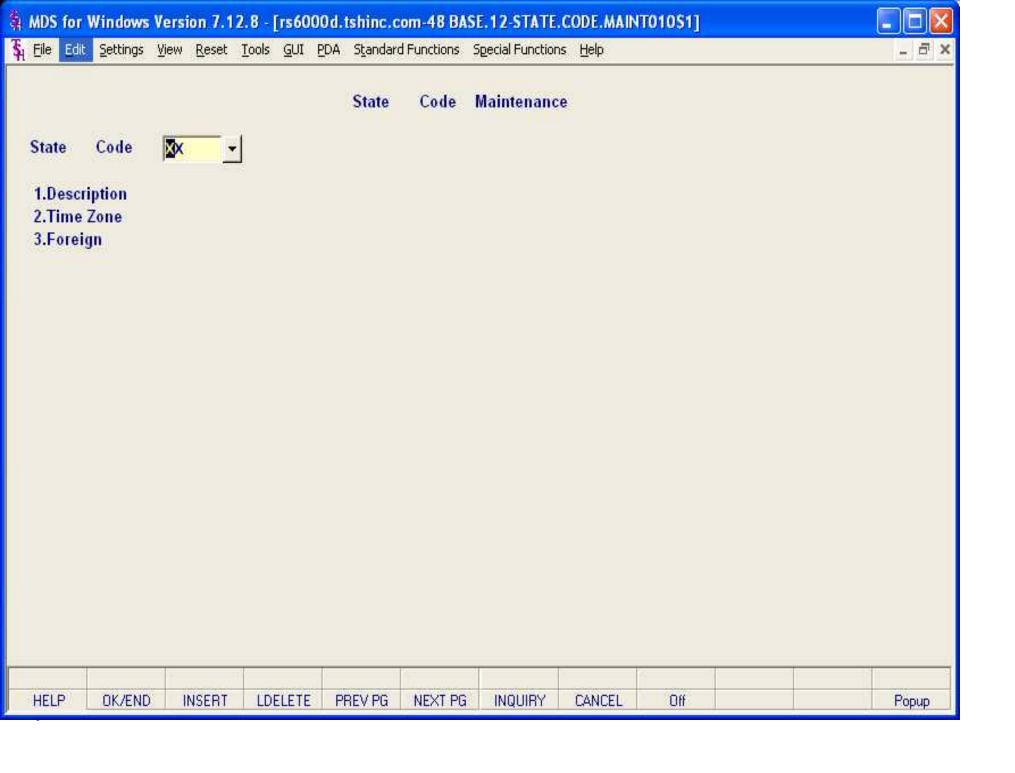
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HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off		Popup

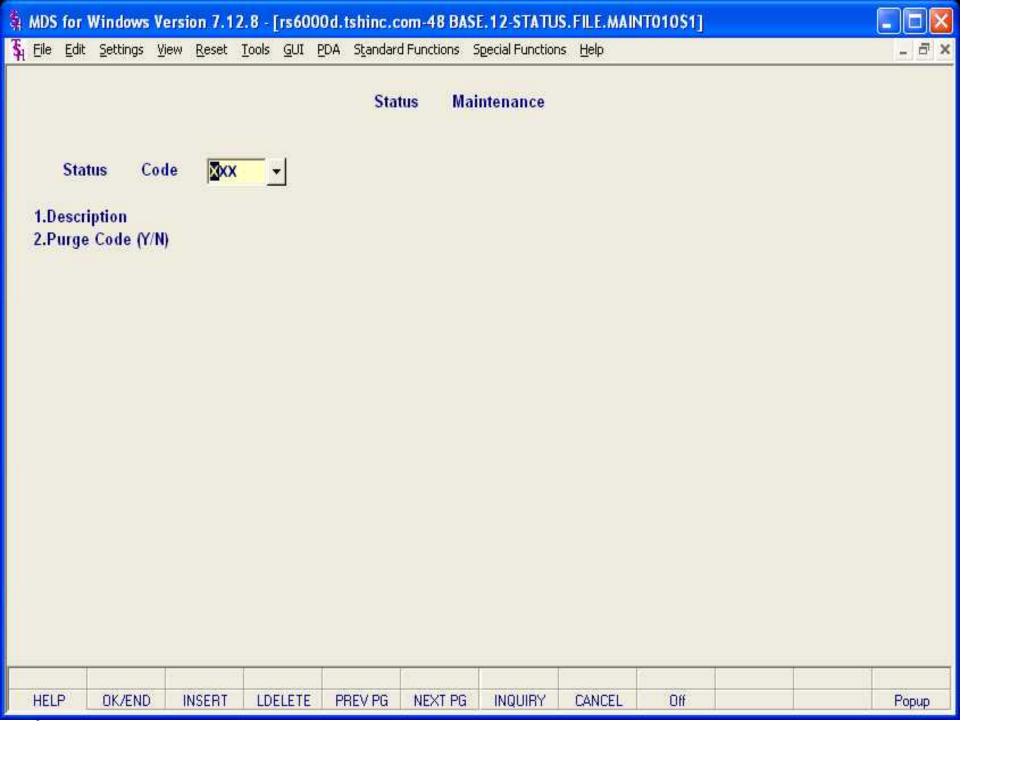
217									UserFile
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup

217									UserFile
HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup

# MDS for Windows Version 7.12.8 - [rs6000d.tshinc.com-3548 DEMO.12-PROSPECT.MAST.MAINT012\$2] 💃 Eile Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help PROSPECT MASTER MAINTENANCE UMC Ex Prospect# 100139 18.Lead Source 19. Current System 20.Number of Users 21. Sales Dollars 0.00 22. Number of Employees 23. Close Date 24.Probability of Close 25. Proposal Date 26.Competition 27.Next Step XXXXXX ENTER LINE # TO CHANGE, DELETE TO DELETE, 0 TO ACCEPT: PAGE 2 OF 2 UserFile HELP OK/END INSERT LDELETE PREV PG NEXT PG INQUIRY CANCEL Off Popup

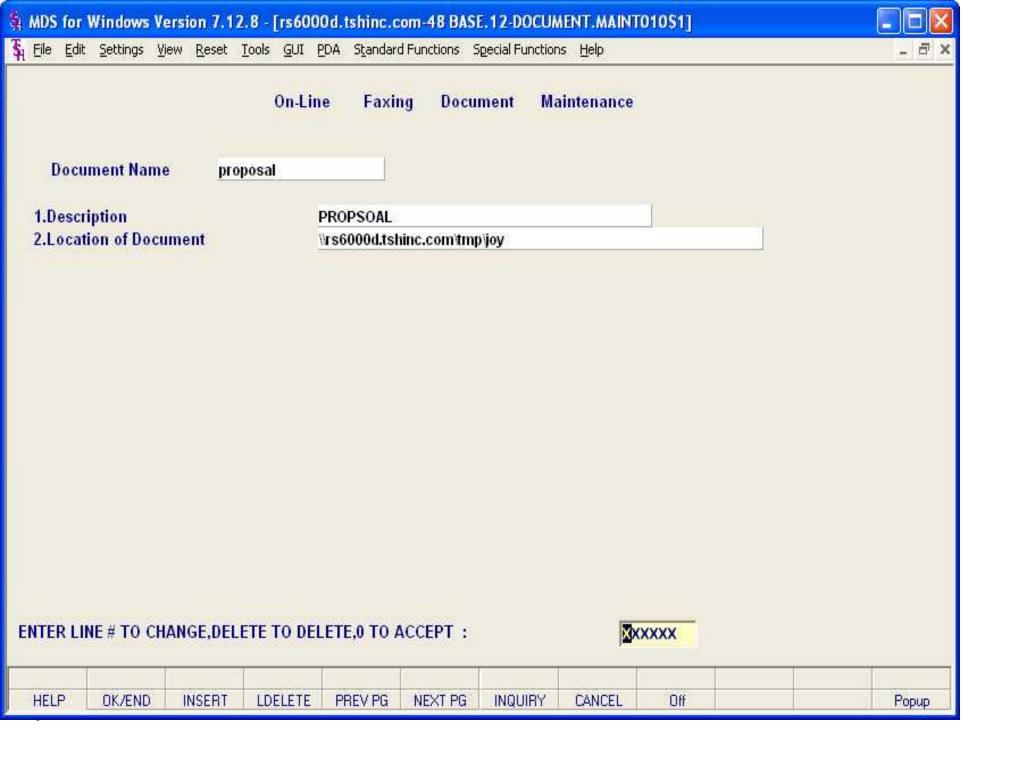
# MDS for Windows Version 7.12.8 - [rs6000d.tshinc.com-3548 DEMO.12-PROSPECT.MAST.MAINT012\$2] 💃 Eile Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help PROSPECT MASTER MAINTENANCE UMC Ex Prospect# 100139 18.Lead Source 19. Current System 20.Number of Users 21. Sales Dollars 0.00 22. Number of Employees 23. Close Date 24.Probability of Close 25. Proposal Date 26.Competition 27.Next Step XXXXXX ENTER LINE # TO CHANGE, DELETE TO DELETE, 0 TO ACCEPT: PAGE 2 OF 2 UserFile HELP OK/END INSERT LDELETE PREV PG NEXT PG INQUIRY CANCEL Off Popup

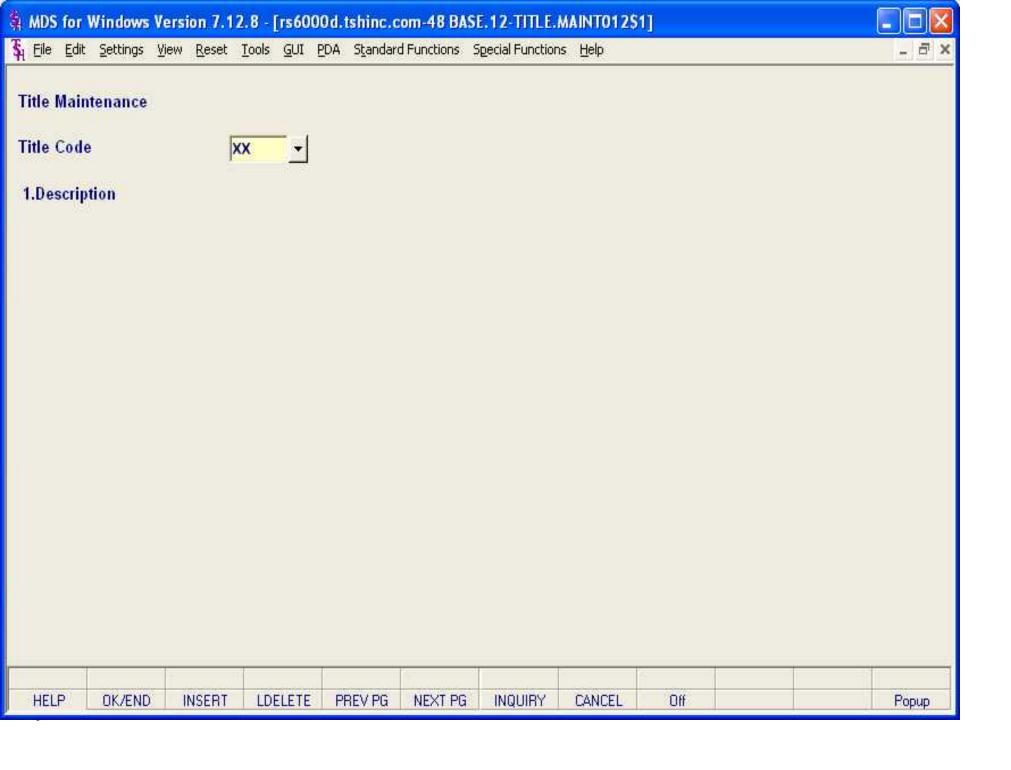


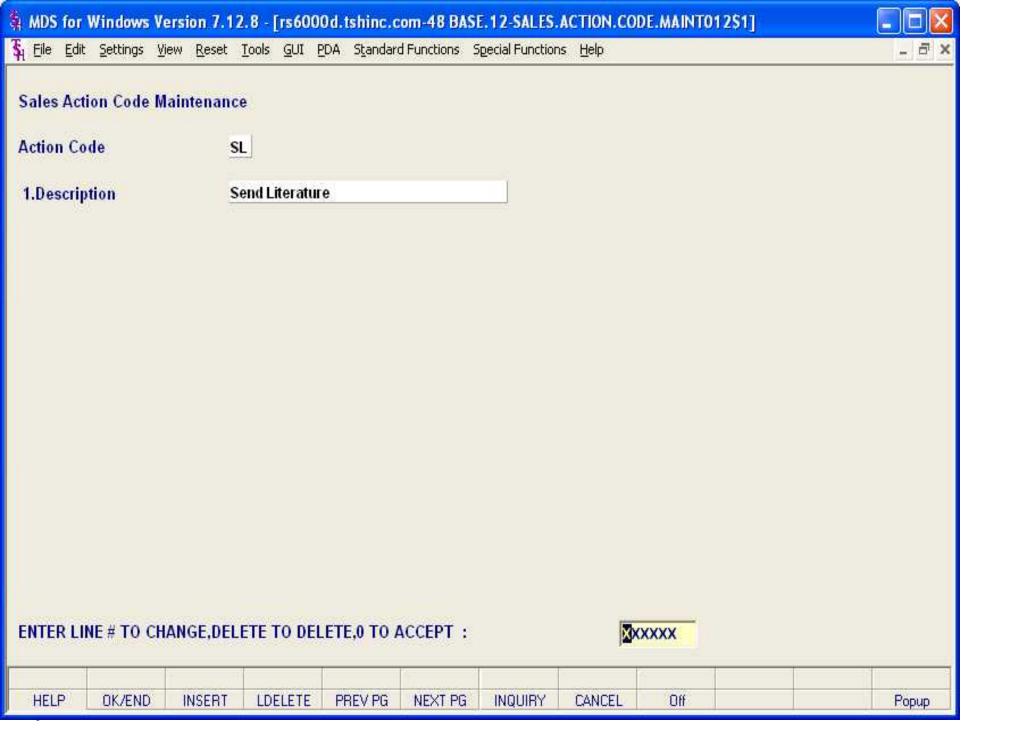




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Popup

#### Account:48 BASE.12 Port:048 Menu:TEL.MARKET.MAINT11 Capture:On

Sales Management Menu

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#### Maintain

- 3. Prospect Master
- 4. State Code
- 5. Status Code File
- 6. SIC Code
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- 9. Sales Action Code Maintenance

OK/END

#### Inquiry

HELP

10. On-Line Fax Inquiry

## Enter Selection or END:

LDELETE

INSERT

CONTACTS	MAINT	DRILL	EXECINQ	REPORTS	CAPT OFF	VIEW	CRM.MENU

PREV PG

NEXT PG

INQUIRY

#### Salesman Upload

- 11. Salesman Order Upload
- 12. Create Downloads for Salesman
- 13. Sales Order Upload Report

#### Listings

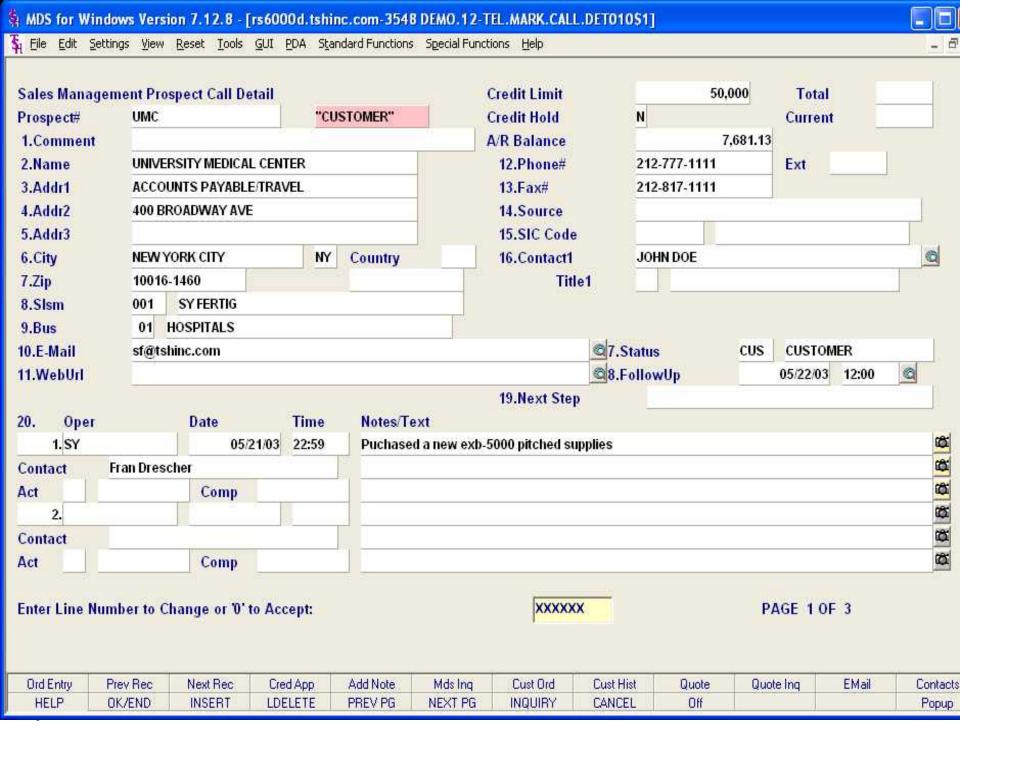
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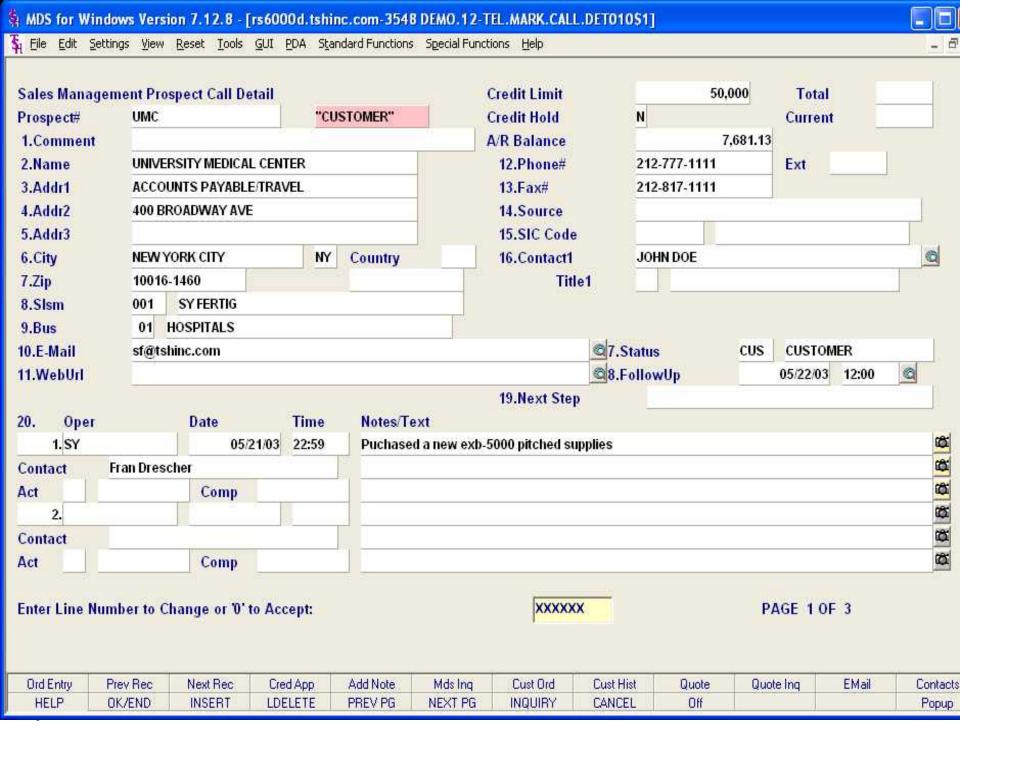
CANCEL

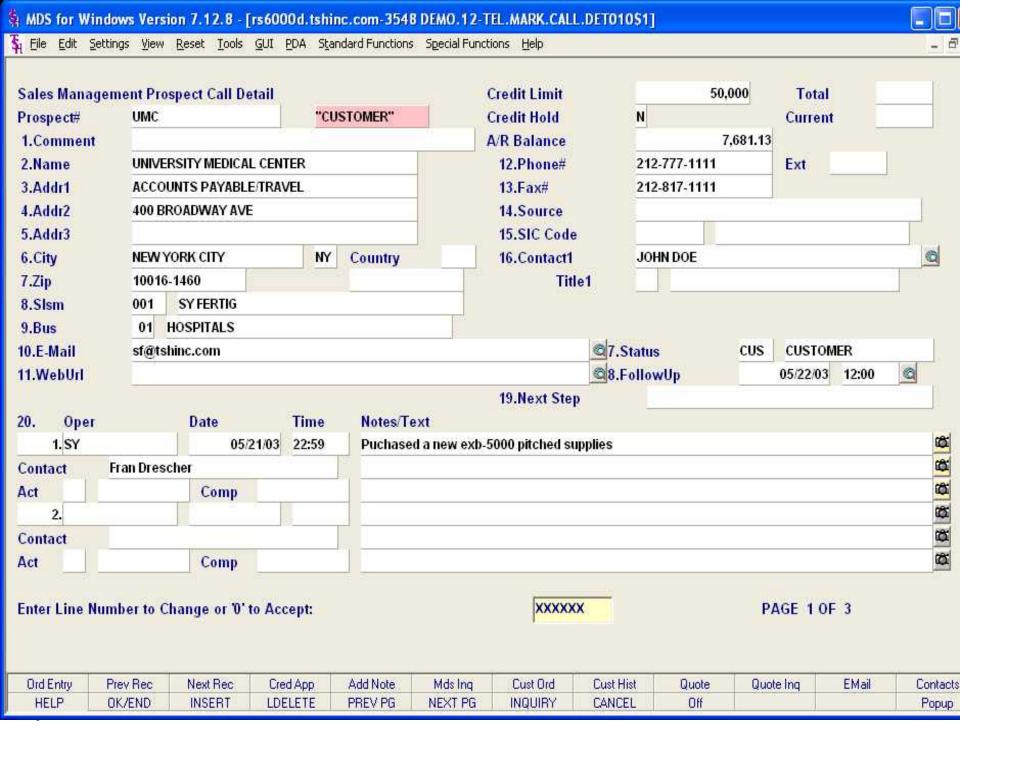
VRM.MENU

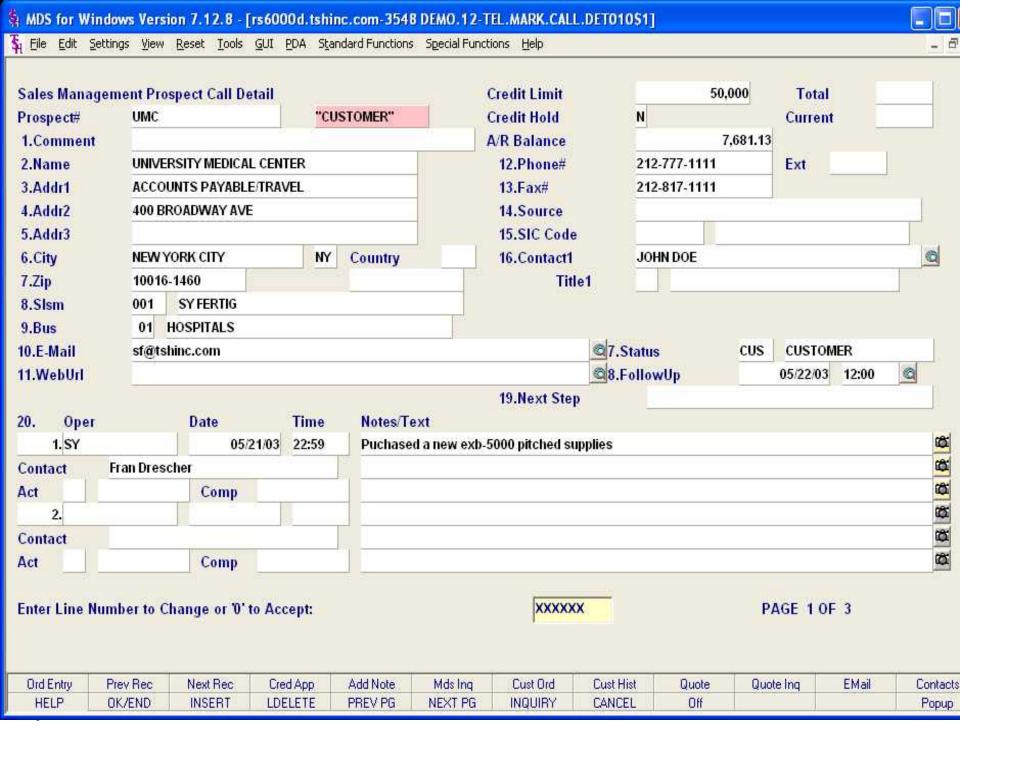
Off

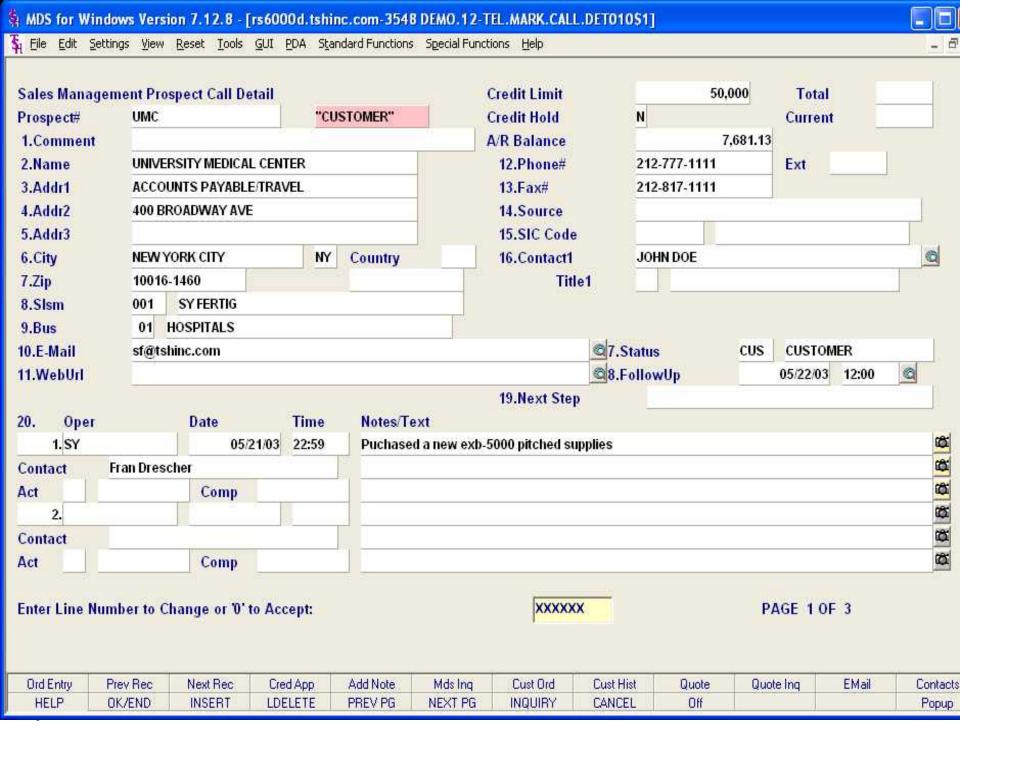
#### 21. Notes / Task Menu

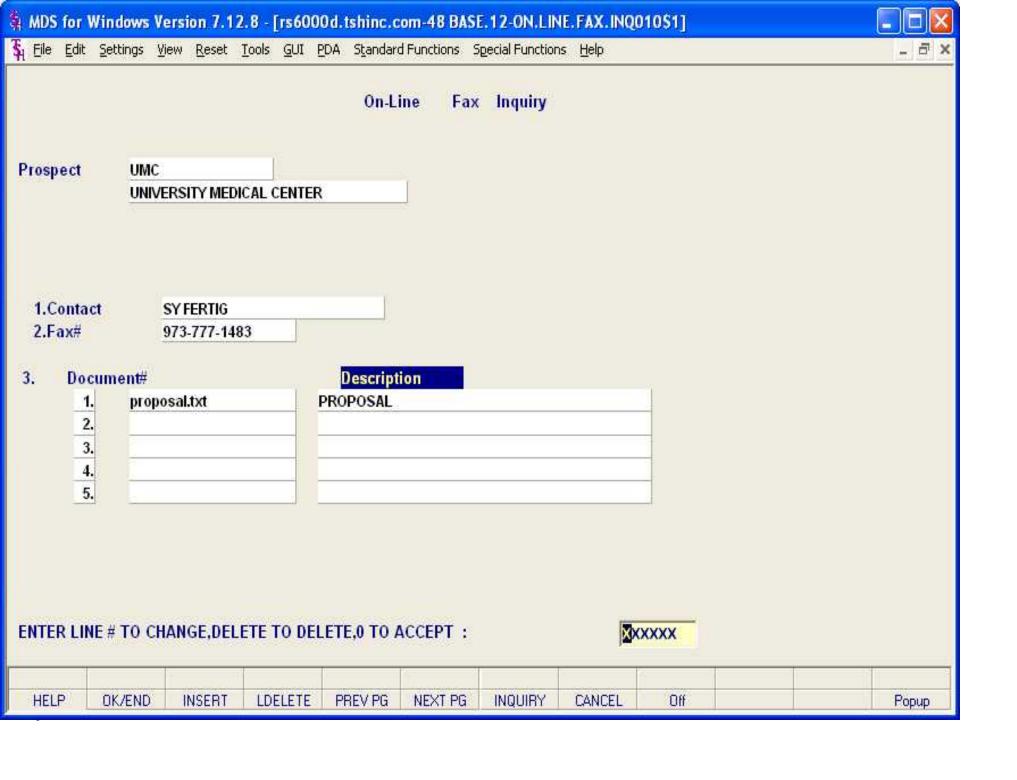














💃 Eile Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help

## Account:3548 DEMO.12 Port:548 Menu:TEL.MARKET.MAINT11 Capture:On

Sales Management Menu

#### **Call Selection**

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2. Prospect Call (Detail)

#### Maintain

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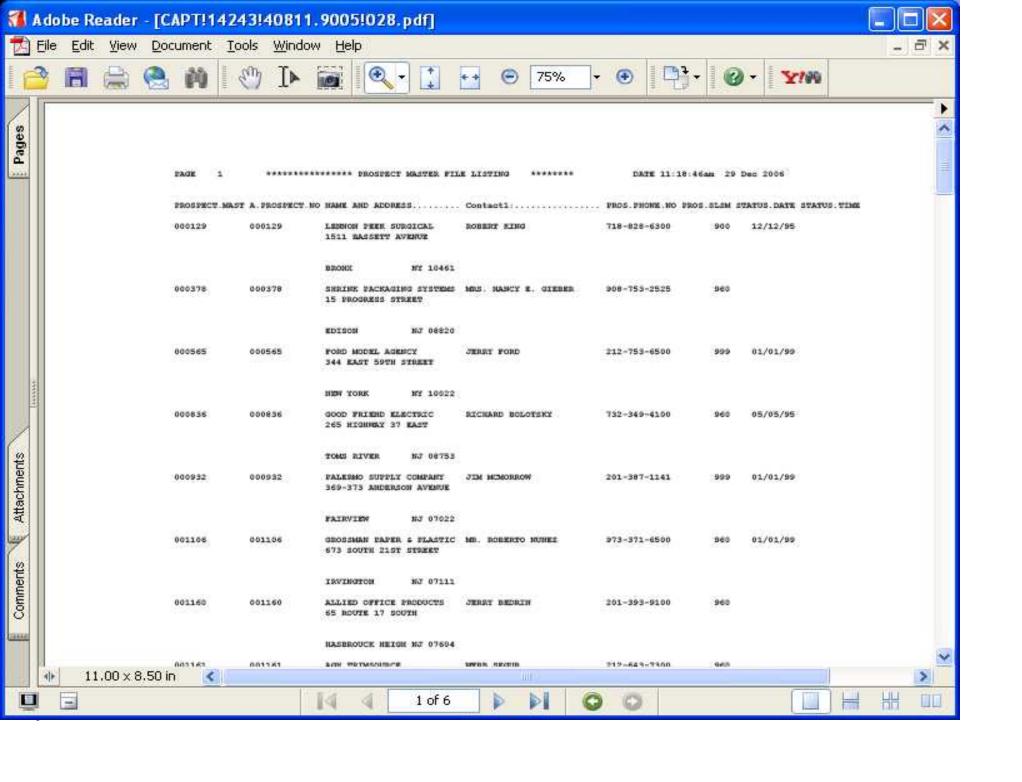
## Salesman Upload

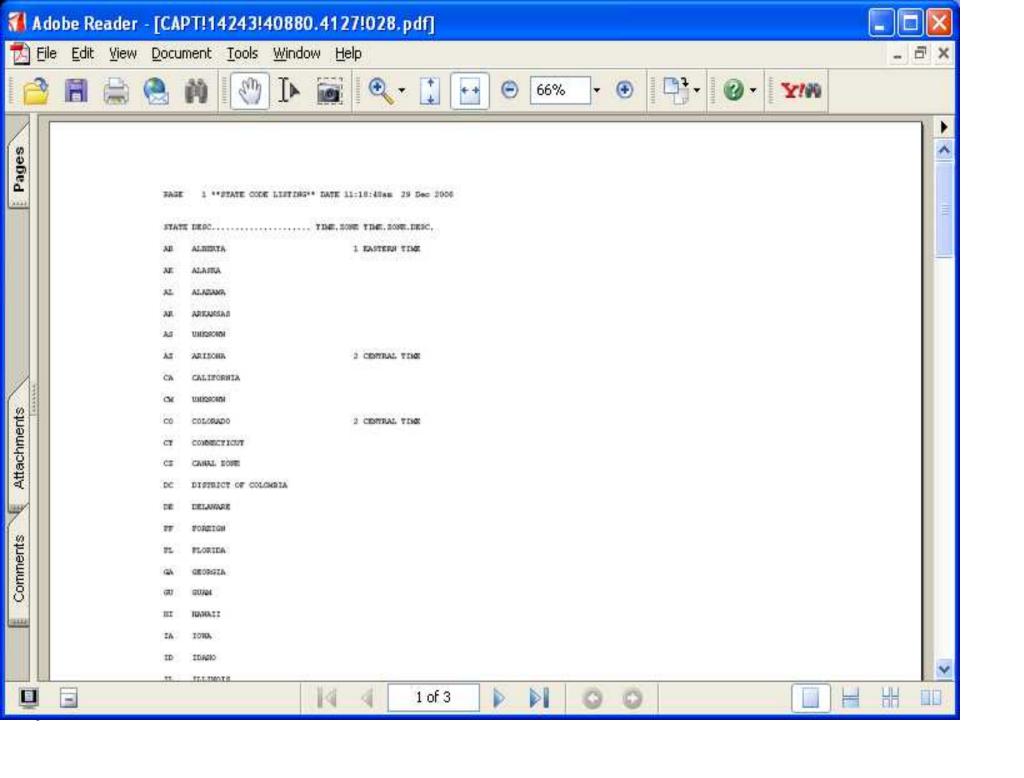
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- 12. Create Downloads for Salesman
- 13. Sales Order Upload Report

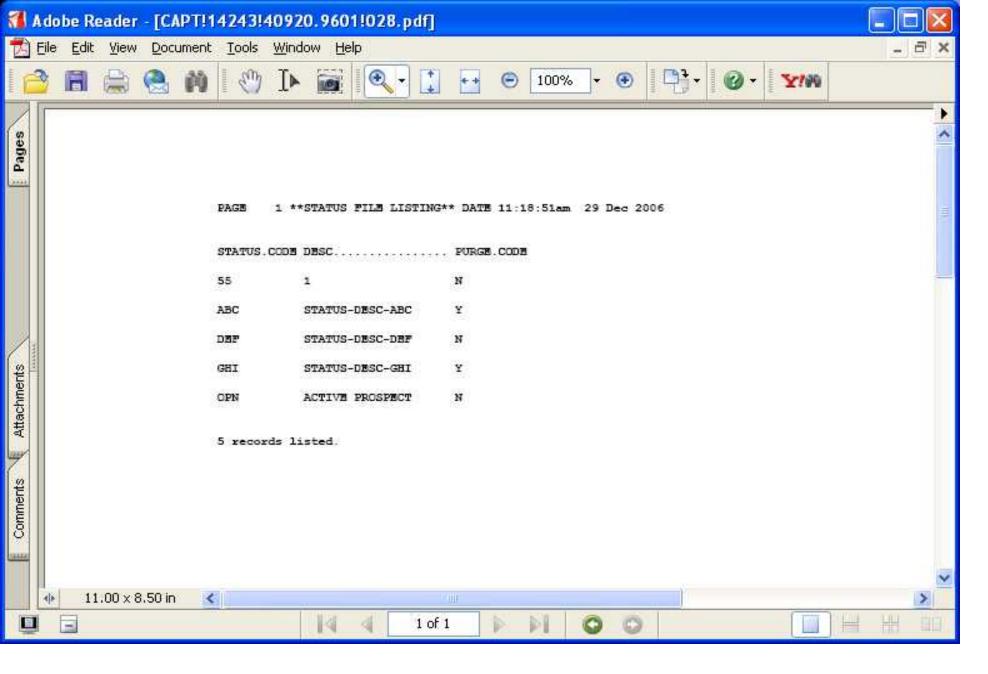
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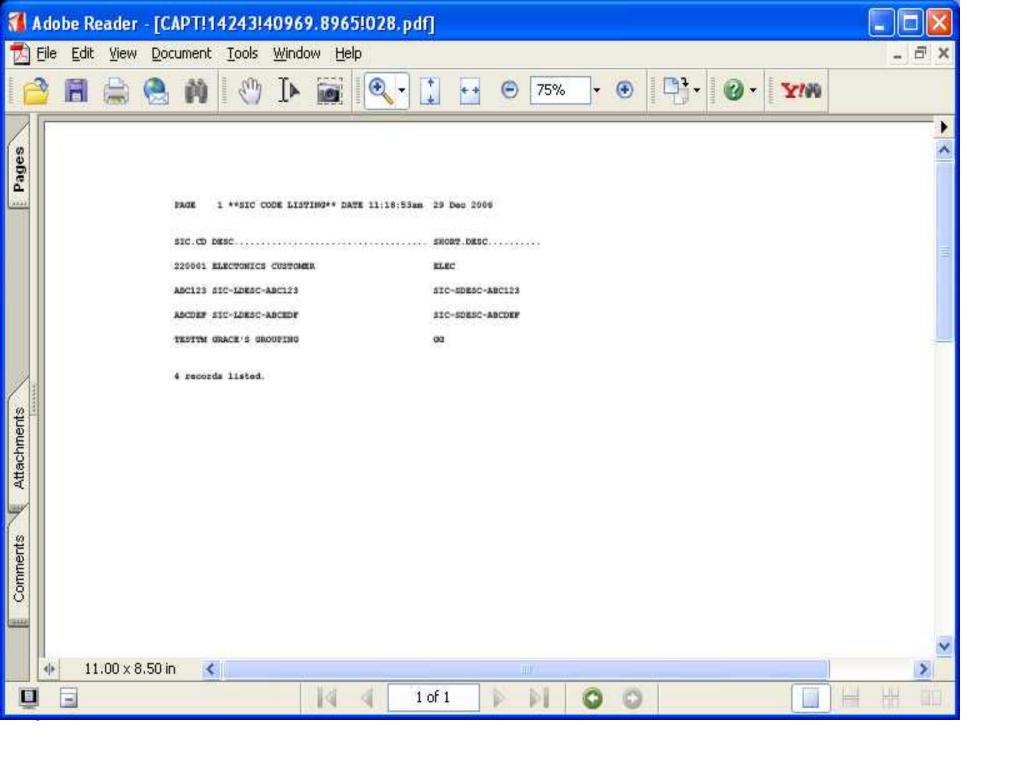
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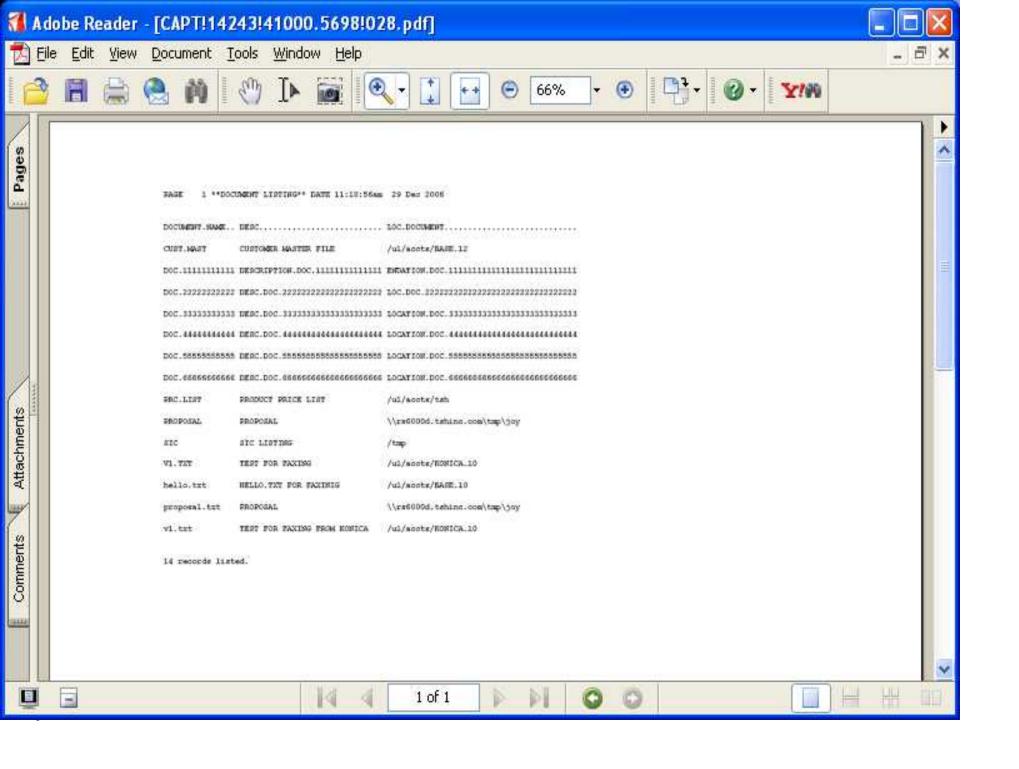


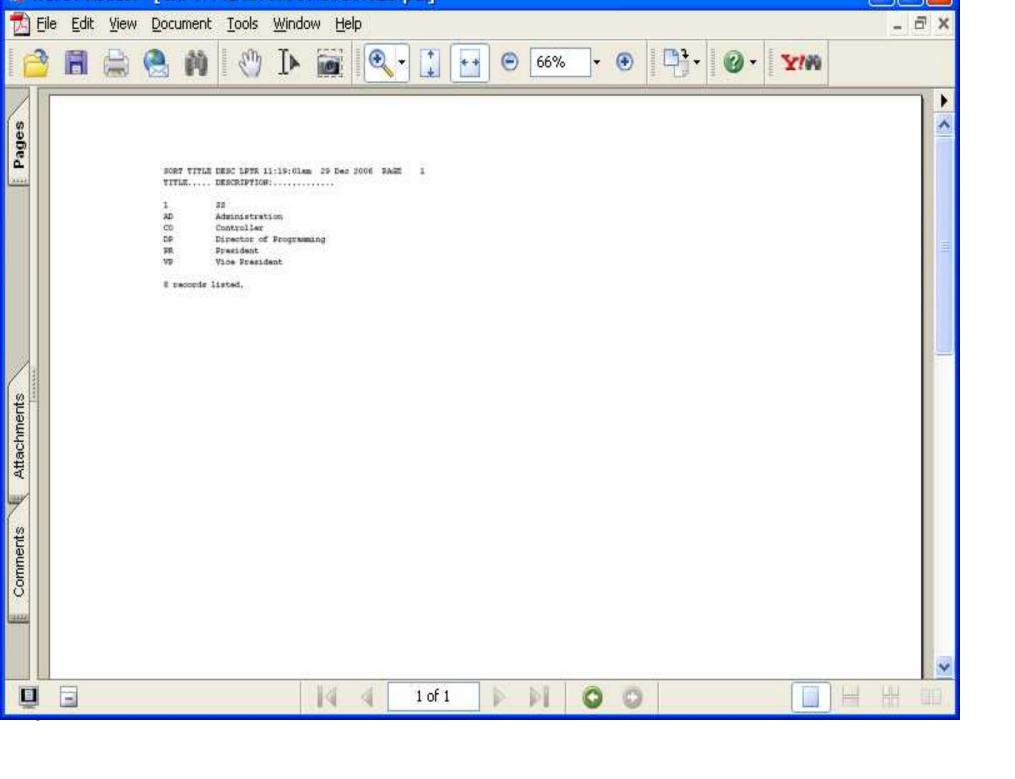


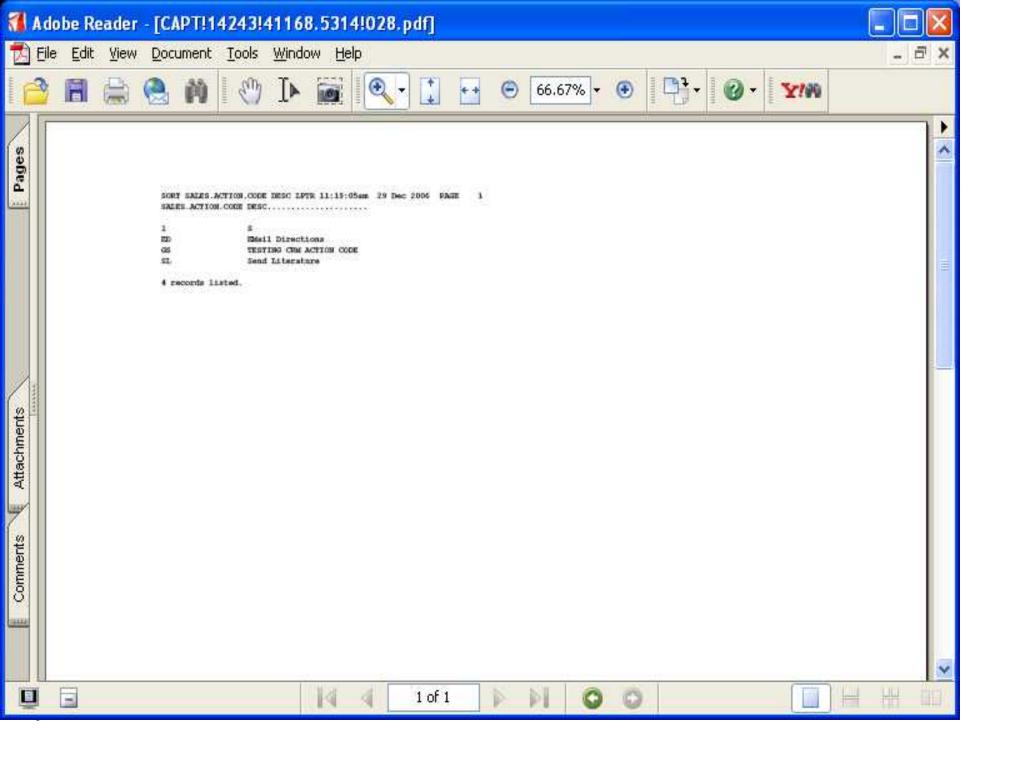


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# Where to get more Information

- Additional training Sessions
- Place a support call using the CRS system: http://crs.tshinc.com
- Call The Systems House, Inc. at 973-777-8050