

Cash Customer Setup for Remotenet

Overview:

Remotenet Allows for a onetime cash customer to login and place an order with a limited setup – this allows you to open your site to the general public but requires them to enter some information about themselves .

Step 1. Setup a Customer to base pricing on and have all web orders enter against – you can use an existing customer however we recommend you create a separate one so you can easily change pricing on the web – and segregate web orders
All orders will show up against one account so if you want to give a customer a real account you should switch them over..

Customer Master Maintenance		Internal #	100641	Created	01/22/09
Customer#	WEBPRICE	21.Special Pricing			
1.Name	Web Pricing Customer	22.Spec Prc Cont#			
2.Address 1	Customer Address 1	23.Shipto Code	R		
3.Address 2		24.Ship Method	01	UPS	
4.Address 3		25.Ship Zone			
5.City	Clifton	26.Terms Code	01	NET 30	
6.State	NJ	27.Taxable	N		
7.Zip Code	07013	28.Tax Juris			
9.DEA Code		29.Tax Exempt #			
10.A/R Contact		30.Exempt Exp Dt			
11.Telephone		31.Service Chg	N	# Days	0
12.Fax Number		32.Credit Method	05		
Email		33.Credit Limit			
13.Master A/R		34.Credit Days			
14.Cust Class	01 HOSPITALS	35.Credit Hold	N		
15.Cust Type	02 DOCTORS,CLINICS	36.Accept B/O	Y		
16.Cust Group		37.Accept Partial	Y		
17.Territory		38.Accept Subs	Y		
18.Spec Inst		39.Prc Hld Exempt	N		
19.Purch Cont		40.ALC Priority			
20.Purch Phone		41.Inactive Flag	N		

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

XXXXXXXX PAGE 1 OF 6

Step 2. Setup a Web Login "CASH" as a Cash Customer

Note the username and password for step 3 – you only need one login for all retail customers – each time a new person logs in it will create a new login/customer for them. You will need to to the Special login "CASH" to your Web pricing customer from step 1 Also you will need to set the shipto to "R" to allow them to repeat as the customer billto and shipto.

RemoteNet User Maintenance

RemoteNet User ID: CASH Last Updated: 01/22/09
Time: 12:21:31pm

1.Password: CASH
 2.Customer No.: CASH CASH CUSTOMER
 3.Salutation:
 4.First Name:
 5.Last Name: CASH CUSTOMER
 6.Title:
 7.Department Name:
 8.Telephone#:
 9.Fax Number:
 10.Email Address:
 11.Default Co. No.: 01 The Systems House, Inc
 12.Default Ship-To: R SAME AS CUSTOMER
 13.Default Dept No.:
 14.Default Warehouse: 001 WAREHOUSE
 15.Salesman Flag: N
 16.Salesman No.: 001 Salesman-001
 17.Cash Customer Flag: Y
 18.Show Master AR Info: N
 19.Show Credit Cards: N

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT XXXXXX PAGE 1 OF 2

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off	Popup
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Note: on page 2 you can set the disclaimer accepted flag and turn off all inquiry's This is optional and you can always give them a new login and customer code once they start purchasing more regularly. . If you want them to be able to change the shipto info on the next page you must enter an "M" for manual override on the Shipto.

RemoteNet User Maintenance

RemoteNet User ID: CASH

User Capabilities		
20.Administrative User	N	
21.Max Order Amt	0.00	
22.Approve Orders		
23.Max Approve Amt	0.00	
24.Override Ship Method		
25.Default Ship Method		
26.Allowable Ship Methods		
27.Override Ship-To		
28.Create Templates		
29.Delete Templates	N	
30.Order Off Template		
31.Allow Quick Order	Y	
32.Inventory Inquiry		N
33.Open Order Inquiry		N
34.Purchase Hist Inquiry		N
35.Accounts Recv Inquiry		N
36.Cust/Item Price Inquiry		N
37.Back Order Inquiry		N
38.Product Contract Inquiry		N
39.Customer Contract Inquiry		N
40.Web Audit Order Inquiry		N
41.Bypass Orders-on-Hold		N
42.Default Items per Page		10
43.Current Order Sort		4
44.Template Order Sort		6
45.Product Search Sort		6
46.Product Contract Srch Sort		
Web Security		
47.Disclaimer Accepted		Y
48.PIN Code		
49.PIN Expiration Date		

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT XXXXXX PAGE 2 OF 2

HELP	OK/END	INSERT	LDELETE	PREV PG	NEXT PG	INQUIRY	CANCEL	Off			Popup
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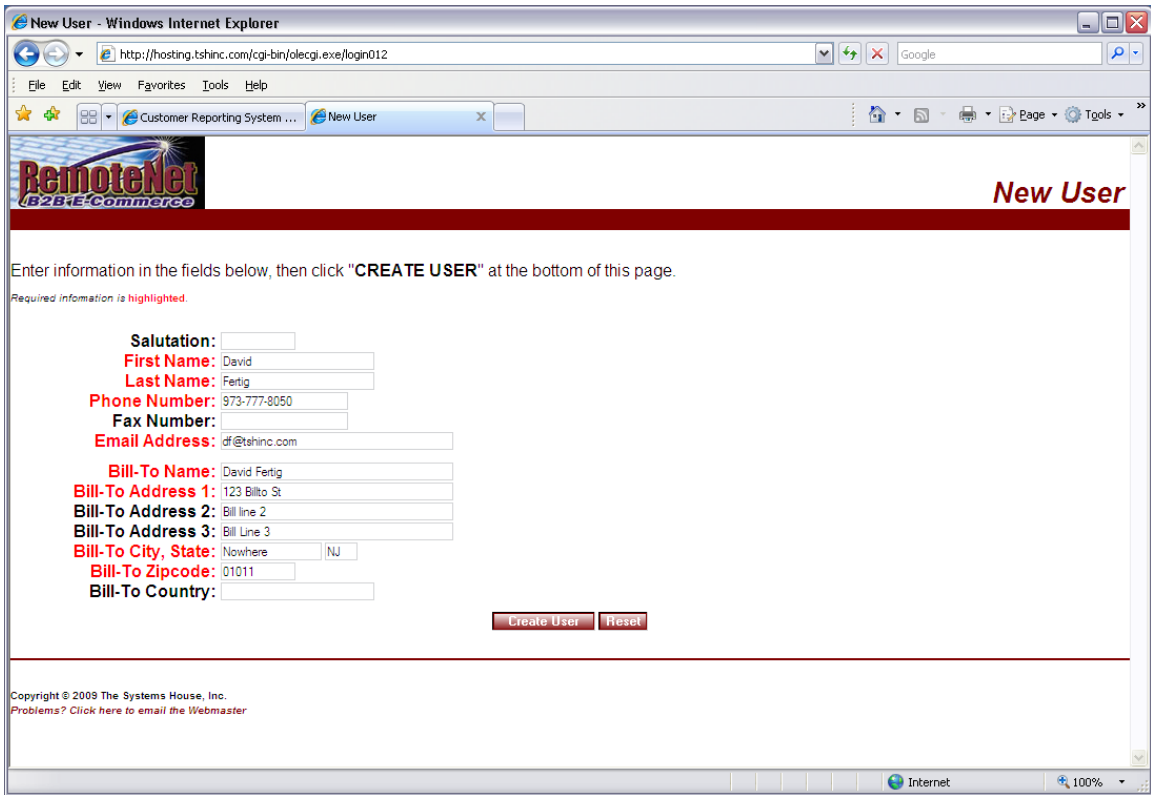
Step 3. Setup a link on your site using the RN_Autologin.htm page –
 Note: if you don't have this page contact support@tshinc.com and we will provide it.
 Or you can just tell prospective customers to enter your username and password.
 Some customers prefer to give the information out selectively.

Here is an example of the link – you will need your username and password

http://hosting.tshinc.com/rn/rn_autologin.htm?username=CASH&password=CASH

Step 4 – What your Customers will see –

Once customers click the link they will need to register



Step 5 customer places order

Order Entry Header - Windows Internet Explorer

http://hosting.tshinc.com/cgi-bin/olecgi.exe/login012B

RemoteNet Web Specials
Click here for web only specials!

The Systems House, Inc.
Software Solutions for Importers and Distributors

Order# Total Amount
001493 \$0.00

Order Entry Header

About Online Ordering Place an Order Inquiries Help Contact Us Home

Welcome David Fertig

To place a new order please fill in order information below :

Required information is highlighted.

Web Order Number: 001493

Account #	Sold to	Ship to
CASH001493	david bill to bill add1 add2 add3 city, NJ 00008 U.S.A.	david bill to bill add1 add2 add3 city NJ 00008 <input type="text"/>

Click Here to change ship to: david bill to bill add1

Required Date:

Dept. No:

Customer PO:

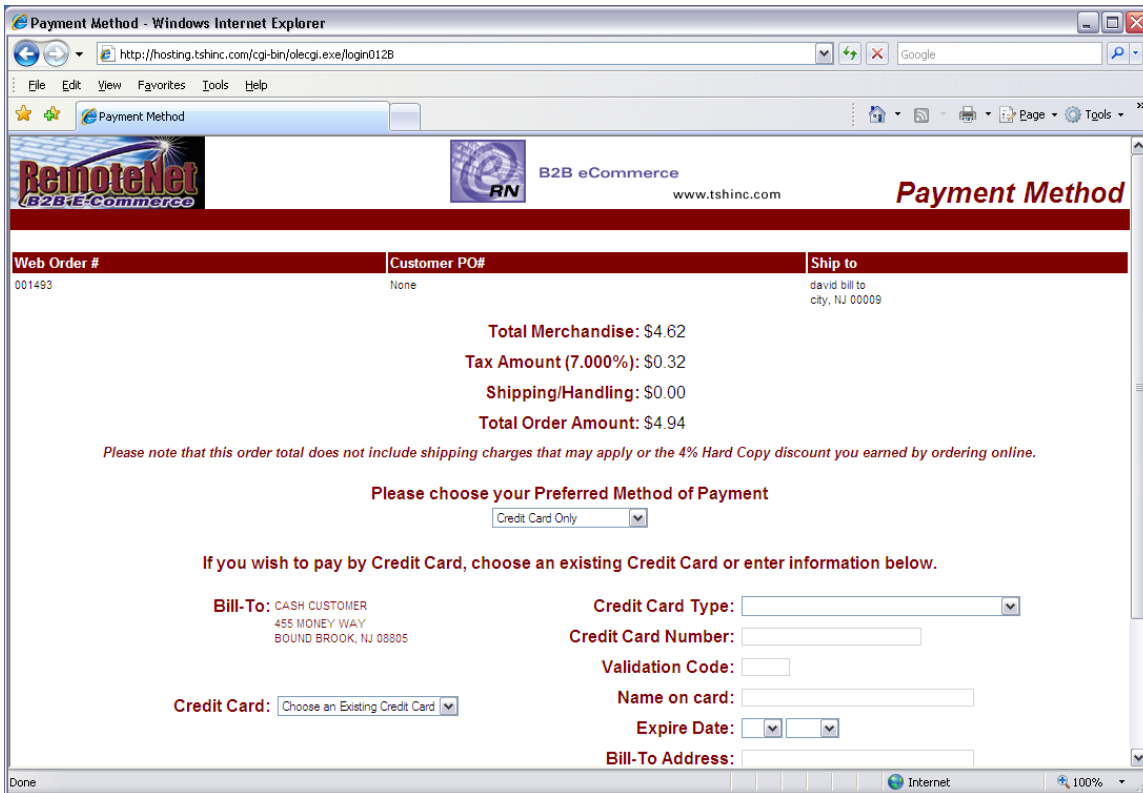
Req. No:

Ordered By: david fertig

Ship Method: 01 - UPS

Special Instructions:

They can pay using a credit card as customer WEBPRICE (In our example that is the original customer)



That should cover it – any questions please contact support@tshinc.com