Menu path	Mandatory Maintenance's	Description

COMPANY RELATED FILES

Menu path	Mandatory Maintenance's	Description
14,1,1	Opening Balances	Create all general ledger numbers
12,1,2	Bank	Enter all banks
12,1,3	Warehouse	Update warehouse 001 with Prime info (or multiple warehouses)
12,1,6	Sequence Control	Enter all starting numbers
12,1,7	General Ledger Control	Enter all general ledger numbers, remember if not using enter the bogus number 01-9999
12,1,10	Credit Memo Reason Codes	Enter all credit memo reason codes
12,1,11	Chargeback codes	Enter all chargeback codes
12,1,13	Order Source	Enter order sources (how the order was placed, i.e., phone, fax, etc…)
12,1,14	Credit Card Control	Enter credit card information
12,1,15	Miscellaneous Code	Enter misc codes, used to Cash entry (i.e., Short Pay, Cash discount, etc…)
12,1,17	Drug Type	Enter all drug types. Needed for License/Dea and Pedigree drugs.
12,1,1	Company	Update company with Prime info, including general ledger numbers.

CUSTOMER RELATED FILES

Menu path	Mandatory Maintenance's	Description
12,2,6	Salesman	Enter all salesmen
12,2,7	Customer Type	Create and enter all customer types
12,2,8	Customer Class	Create and enter all customer classes
12,2,11	Tax Rate	Enter tax rates
12,2,12	Terms	Setup and enter all Terms
12,2,13,1	Ship Method	Enter all ship methods
12,2,13,3	Ship Zone	Enter the default ship rate as 001 and the desc as DEFAULT
12,2,13,2	Ship Rate	Enter ship rates – remember this ties in the method and zone
12,2,3,1	Customer Master	Setup all customers
12,2,3,2	Customer Detail	Setup all details for each customer

PRODUCT RELATED FILES

12,3,6	Product Type	Create and enter all product types
12,3,7	Product Class	Create and enter all product classes
12,3,12	Inventory Reason Code	Enter all inventory reason codes
12,3,13	Unit of Measure	Enter needed unit of measures
12,3,3,1	Product Master	Setup all products
12,3,3,2	Product Detail	Setup all details for each prod/whse

AP & GL MAINTENANCES

12,4,1	Vendor Maintenance	Setup all vendors
12,4,4	C/A Account Description	Assign all CA and financial line#'s
12,4,5	C/A Suffix Description	Create all Suffix's if utilizing

WAREHOUSE MANAGEMENT

8,3,3	Environment Maintenance	Enter needed environment codes.
8,3,1	Location Maintenance	Enter all warehouse locations.

PRICING

To be determined during training