The Systems House, Inc.
Software Solutions for Distributors
MDS Enhancements
TSH User Group Meeting 2006

# MDS Base Modifications

## Cases Completed By System Area

| | |
|---|---|
| Accts Payable | 3 |
| Accts Receivable | 13 |
| General Ledger | 1 |
| Inquiries | 11 |
| Inventory | 12 |
| File Maintenance | 17 |
| Order Entry | 19 |
| General System | 18 |

| | |
|---|---|
| ODBC | 3 |
| Purchasing | 14 |
| Pricing | 8 |
| Remotenet | 6 |
| Reporting | 11 |
| Service | 2 |
| Sales Laptop | 1 |
| System Utility | 11 |

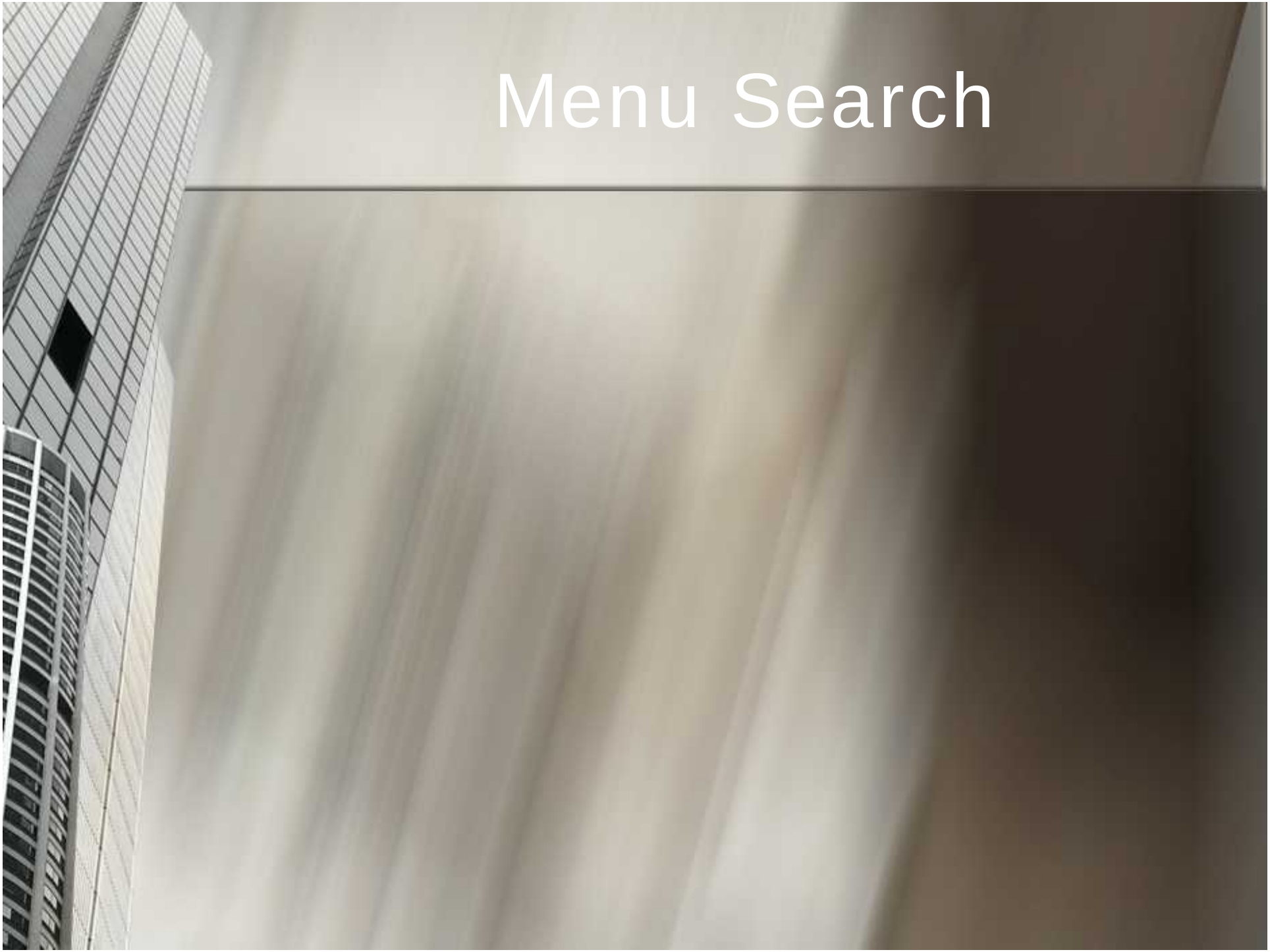
**150 Cases Updated this Year**

# Customer Enhancements

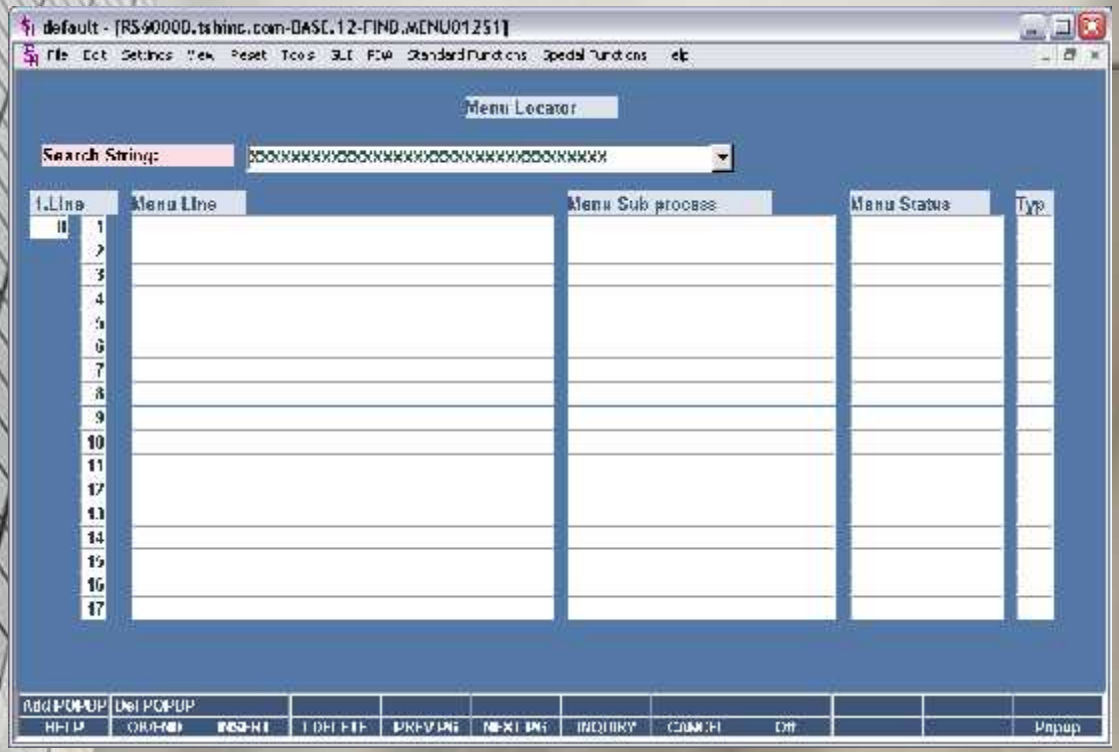
| Description | Customer | Case# |
|---|---|---|
| Add License Checking option to Utilities | Medcorp | 7600 |
| Add Upper and Lowercase Entry by operator | HMS | 7765 |
| Inventory Transaction by Customer/Product -Add GP% | HMS | 7773 |
| AP Voucher – Change Default values for Temp Vendor | Ves | 7777 |
| Modify Rcpts Posting Register to default to Today's date | Ves | 7778 |
| Update Non Stock Entry to Allow Quick Entry | HMS | 7779 |
| Inv Trans by Cust/Product – Add Drill down to Release | VES | 7840 |
| Add a menu item to update GL Entries | Medcorp | 7848 |
| Add ability to remove an item from Product sales lookups | HMS | 7849 |
| Add Ability to enter Freight on a credit memo | HMS | 7850 |
| Add Menu Search Capability | Gluck | 7883 |
| Modify One Step Billing to Create Invoice | BiState | 8138 |
| Add 2nd line of Product Description Product lookups | VES | 8151 |
| Allow for Partial Futures on Blanket Orders | MYMED | 8148 |
| Executive Inquiry - In the Invoice Lookup add a GP% | VES | 8168 |
| Add Popup Menu and Custom Menu Creation capability | Gluck | 7883 |

# Exciting New Capabilities

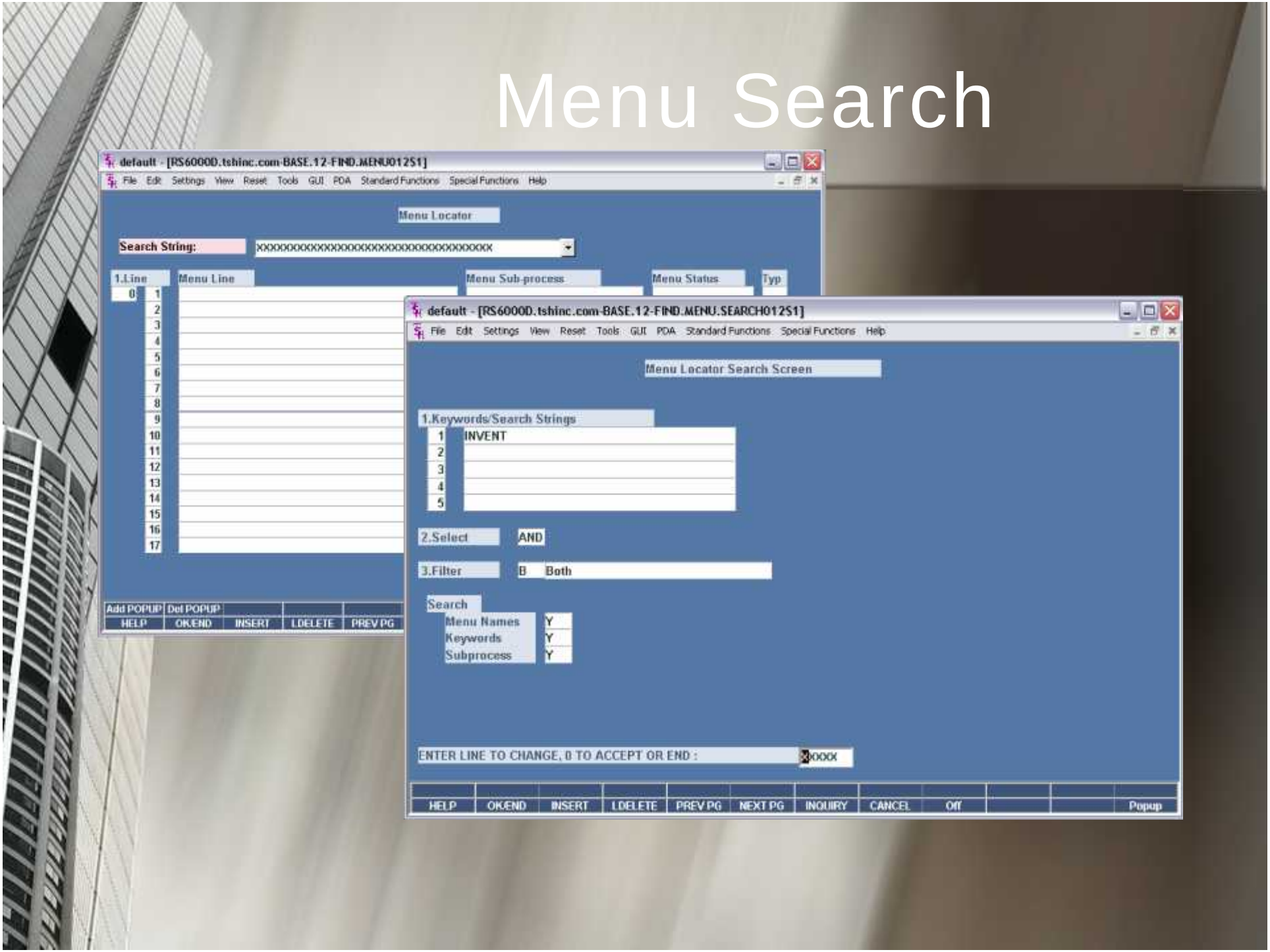
- Menu Search Capability
- Custom Menu Creation
- Updated MDS Permissions
- Multi Carrier Shipping
- Verification for ASN's
- Pedigree Programming
- Credit Card Processing
- Invoice Print with Dept/Cost Code Breakdown


Menu Search

# Menu Search


default - [RS90000.tshinc.com-BASE.12-FIND.MENU01251]
Menu Locator
Search String:
1.Line
Menu Line
Menu Sub process
Menu Status
Typ
Add POPUP
Del POPUP
HELP
Popup

# Menu Search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File Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help
Menu Locator
Search String:
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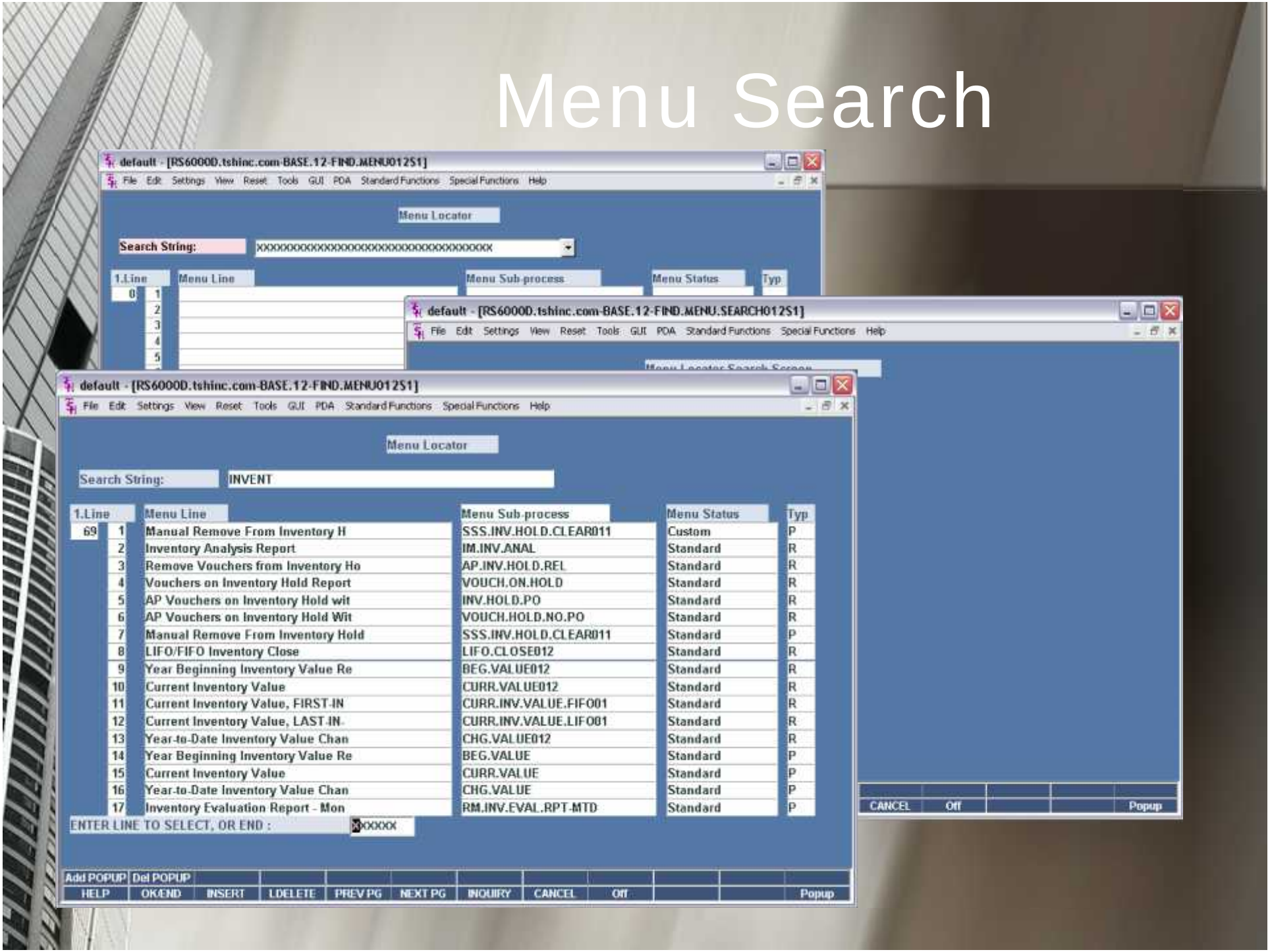
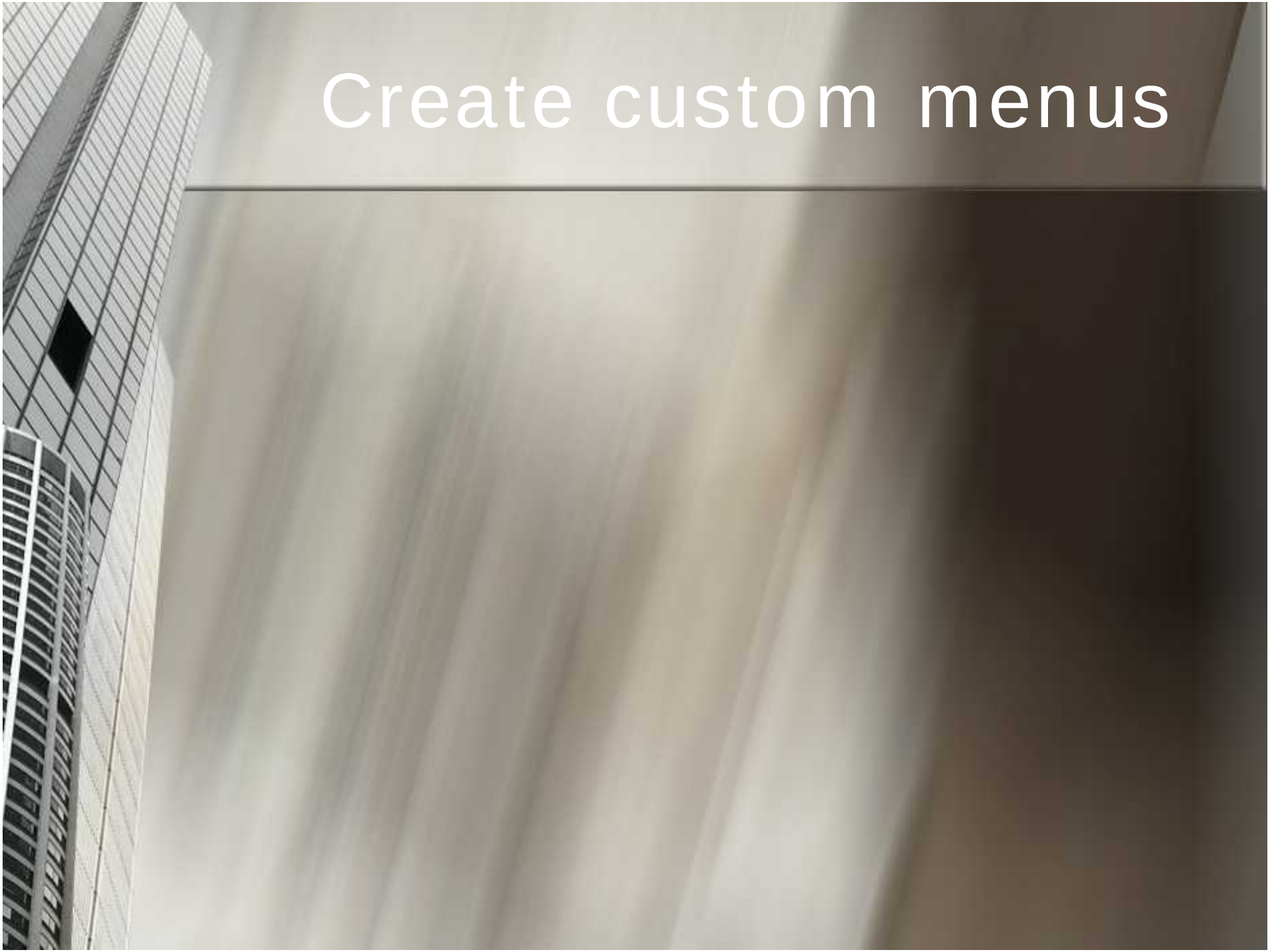
1.Line
Menu Line
Menu Sub-process
Menu Status
Typ
0
1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
Add POPUP
Del POPUP
HELP
OK/END
INSERT
LDELETE
PREV PG
default - [RS6000D.tshinc.com-BASE.12-FIND.MENU.SEARCH012S1]
File Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help
Menu Locator Search Screen
1.Keywords/Search Strings
1
INVENT
2
3
4
5
2.Select
AND
3.Filter
B
Both
Search
Menu Names
Y
Keywords
Y
Subprocess
Y
ENTER LINE TO CHANGE, 0 TO ACCEPT OR END :
0
XXXX
HELP
OK/END
INSERT
LDELETE
PREV PG
NEXT PG
INQUIRY
CANCEL
Off
Popup

# Menu Search


default - [RS6000D.tshinc.com-BASE.12-FIND.MENU012S1]
File Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help
Menu Locator
Search String:
INVENT
1.Line
Menu Line
Menu Sub-process
Menu Status
Typ
69 1 Manual Remove From Inventory H SSS.INV.HOLD.CLEAR011 Custom P
2 Inventory Analysis Report IM.INV.ANAL Standard R
3 Remove Vouchers from Inventory Ho AP.INV.HOLD.REL Standard R
4 Vouchers on Inventory Hold Report VOUCH.ON.HOLD Standard R
5 AP Vouchers on Inventory Hold wit INV.HOLD.PO Standard R
6 AP Vouchers on Inventory Hold Wit VOUCH.HOLD.NO.PO Standard R
7 Manual Remove From Inventory Hold SSS.INV.HOLD.CLEAR011 Standard P
8 LIFO/FIFO Inventory Close LIFO.CLOSE012 Standard R
9 Year Beginning Inventory Value Re BEG.VALUE012 Standard R
10 Current Inventory Value CURR.VALUE012 Standard R
11 Current Inventory Value, FIRST-IN CURR.INV.VALUE.FIFO01 Standard R
12 Current Inventory Value, LAST-IN CURR.INV.VALUE.LIFO01 Standard R
13 Year-to-Date Inventory Value Chan CHG.VALUE012 Standard R
14 Year Beginning Inventory Value Re BEG.VALUE Standard P
15 Current Inventory Value CURR.VALUE Standard P
16 Year-to-Date Inventory Value Chan CHG.VALUE Standard P
17 Inventory Evaluation Report - Mon RM.INV.EVAL.RPT-MTD Standard P
ENTER LINE TO SELECT, OR END :
Add POPUP Del POPUP
HELP OK/END INSERT LDELETE PREV PG NEXT PG INQUIRY CANCEL Off Popup
default - [RS6000D.tshinc.com-BASE.12-FIND.MENU.SEARCH012S1]
File Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help
CANCEL Off Popup
default - [RS6000D.tshinc.com-BASE.12-FIND.MENU012S1]
File Edit Settings View Reset Tools GUI PDA Standard Functions Special Functions Help
Menu Locator
Search String:
1.Line
Menu Line
Menu Sub-process
Menu Status
Typ


Create custom menus

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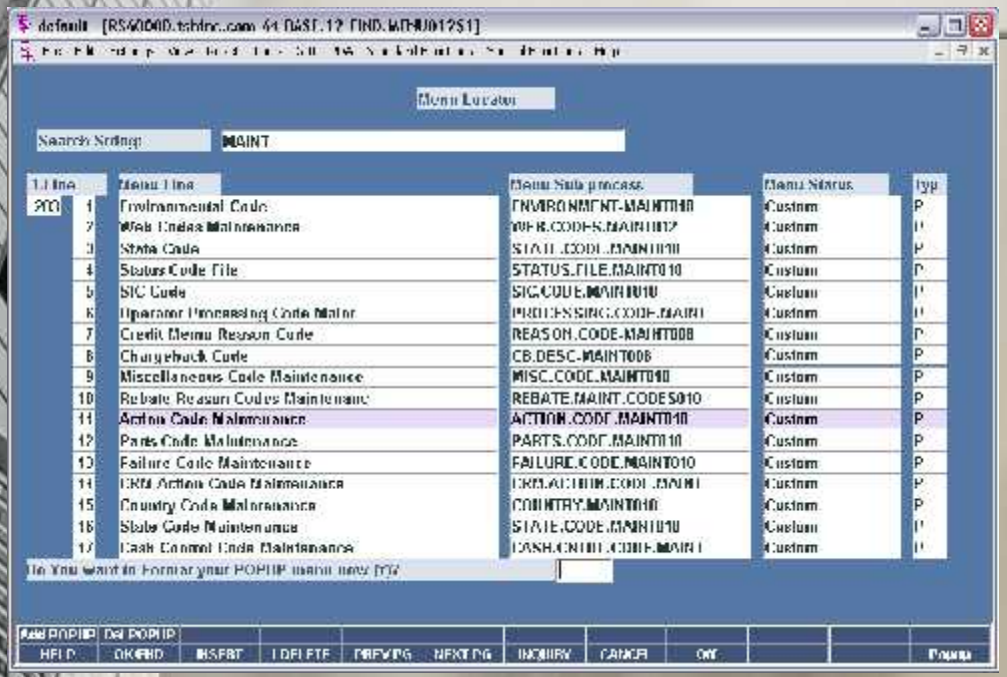

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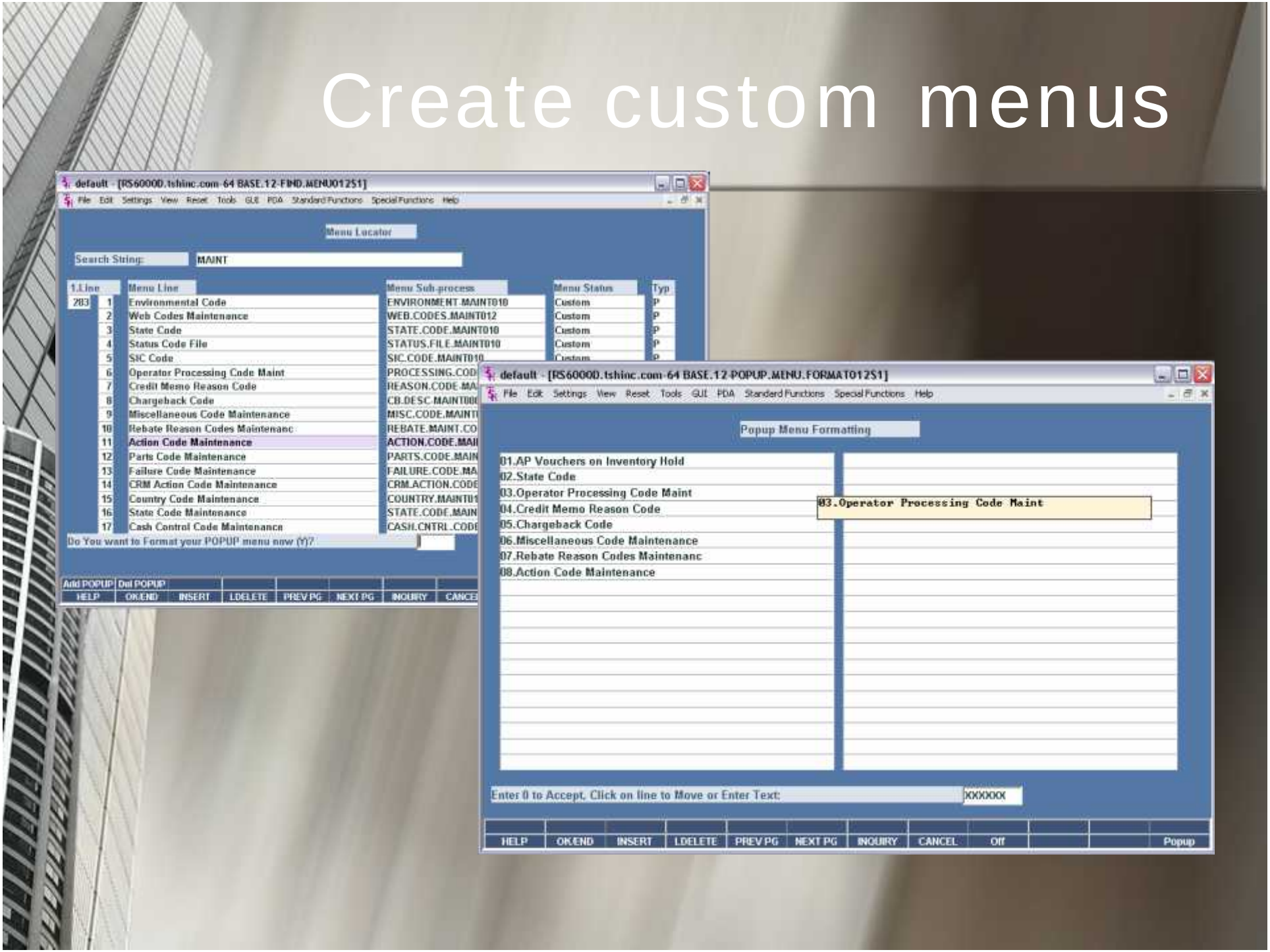

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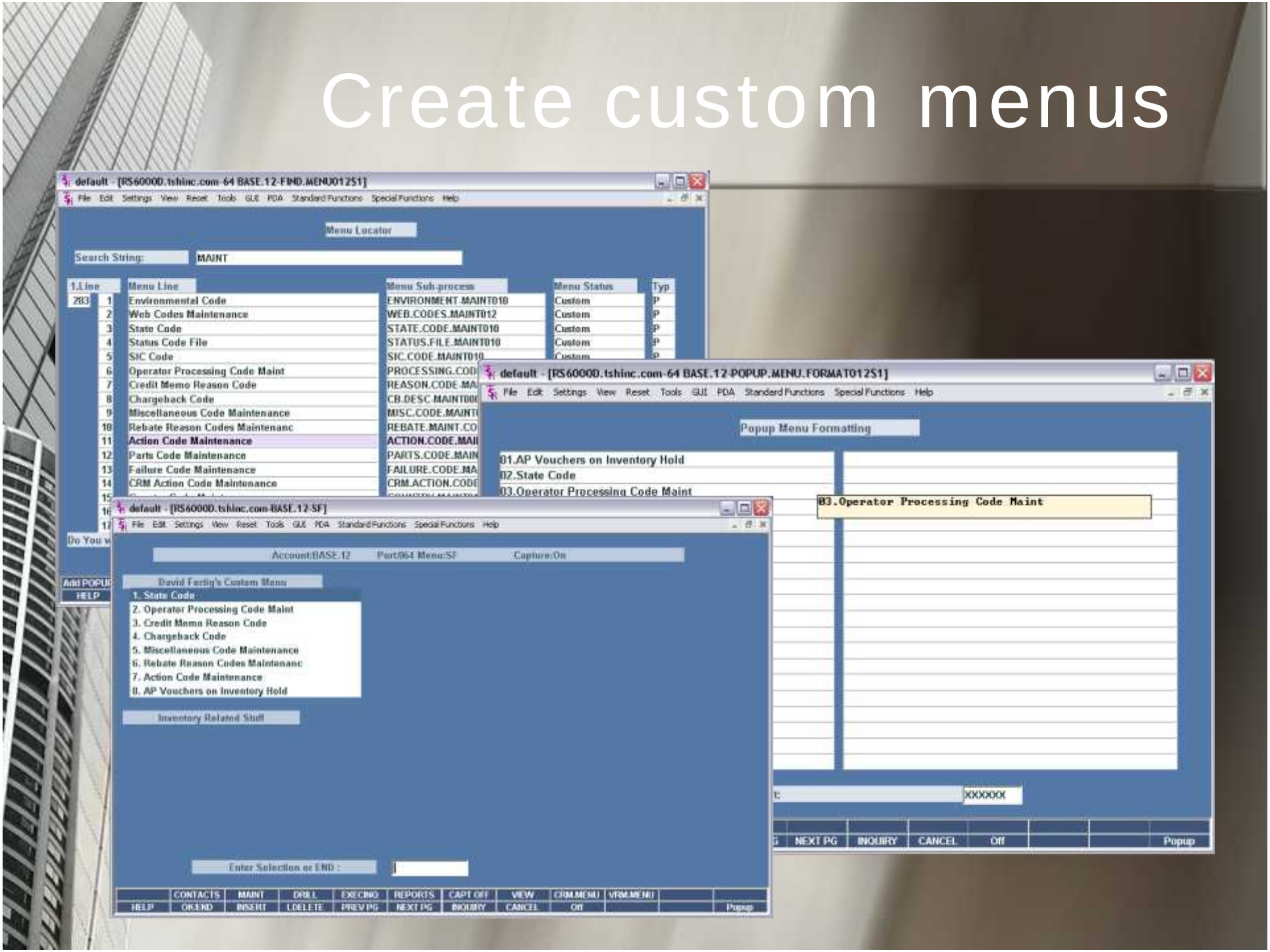

# Updated Operator Maintenance

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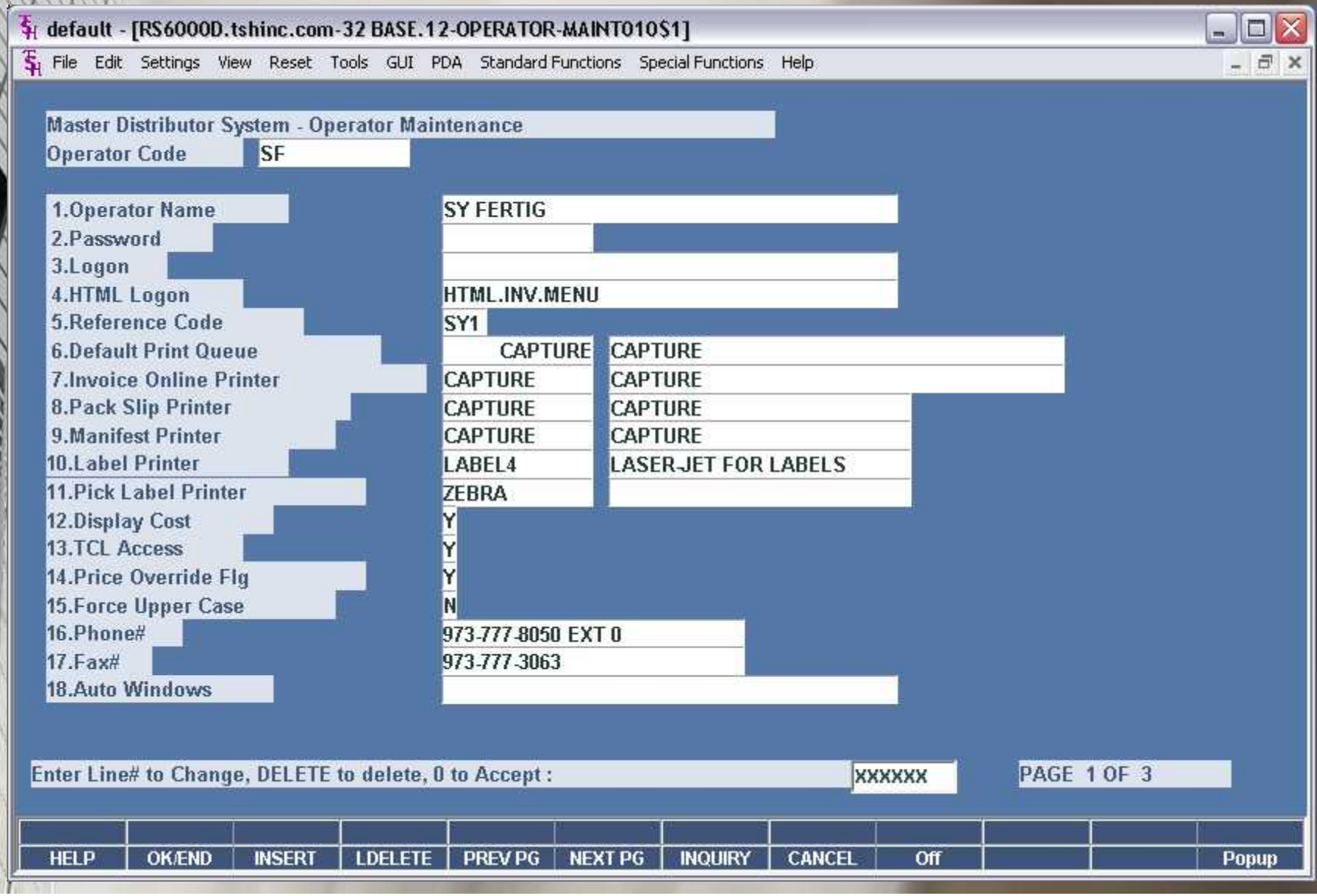

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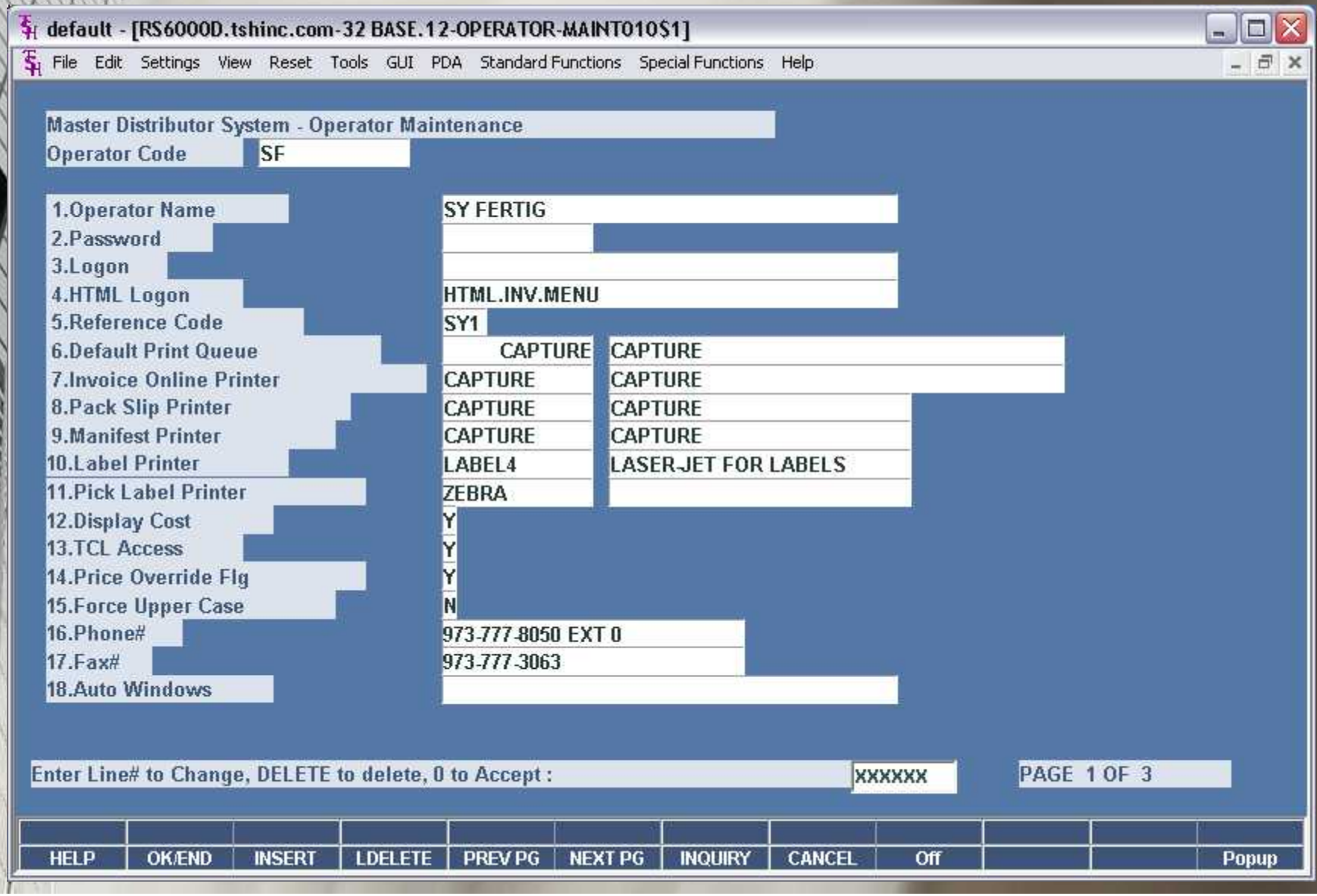

MDS Permissions

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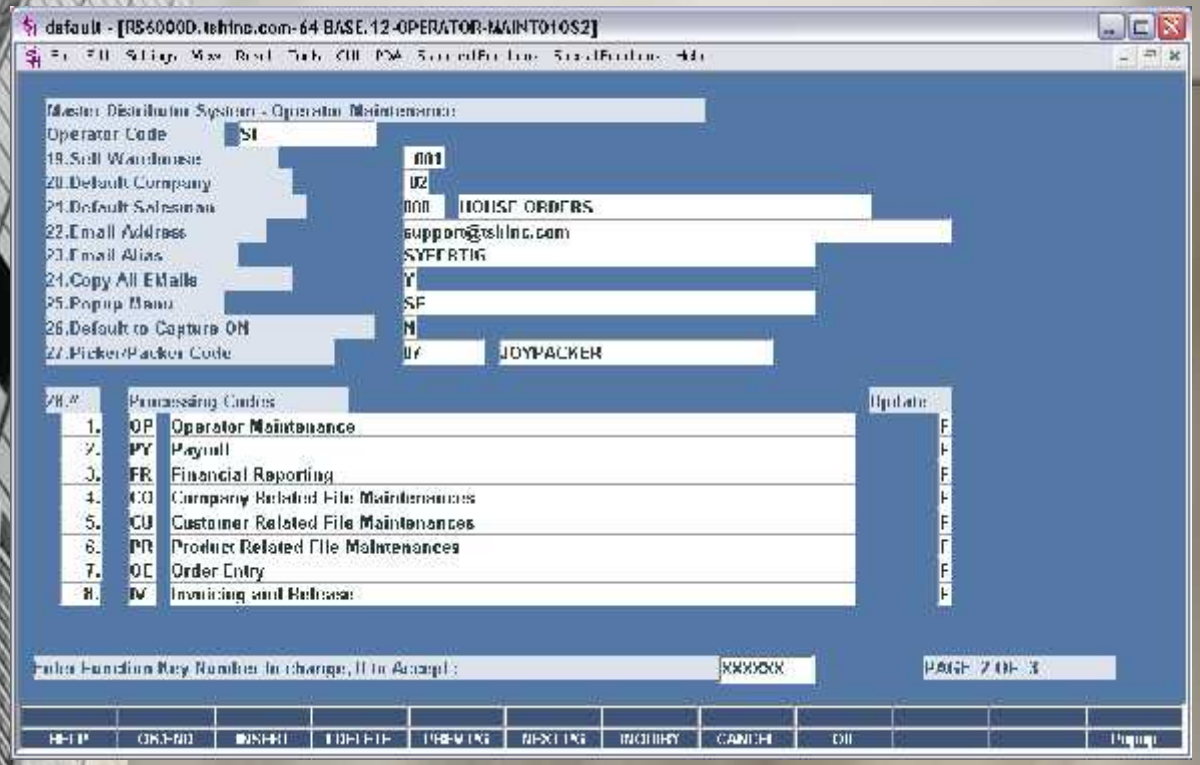
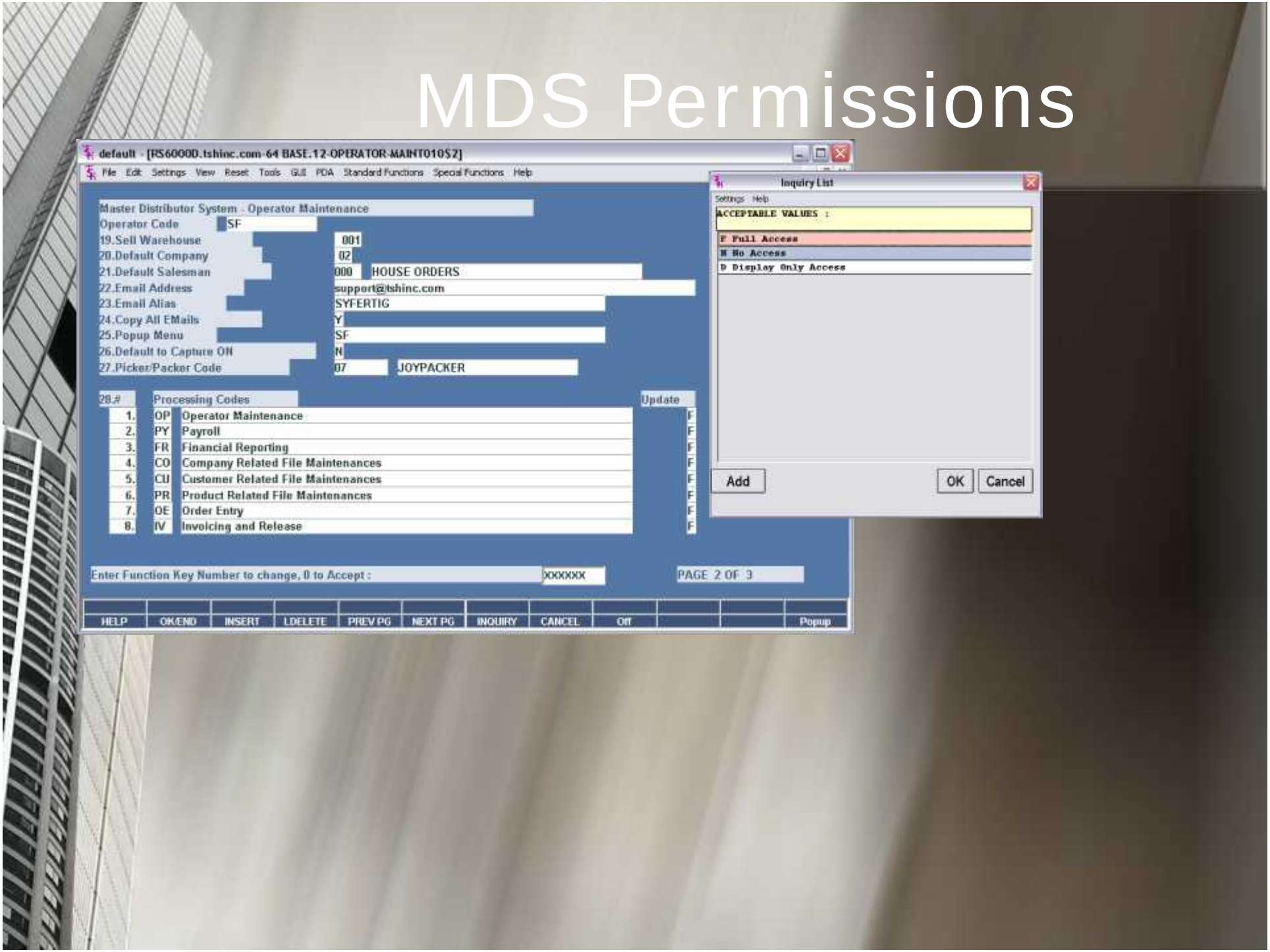


# MDS Permissions



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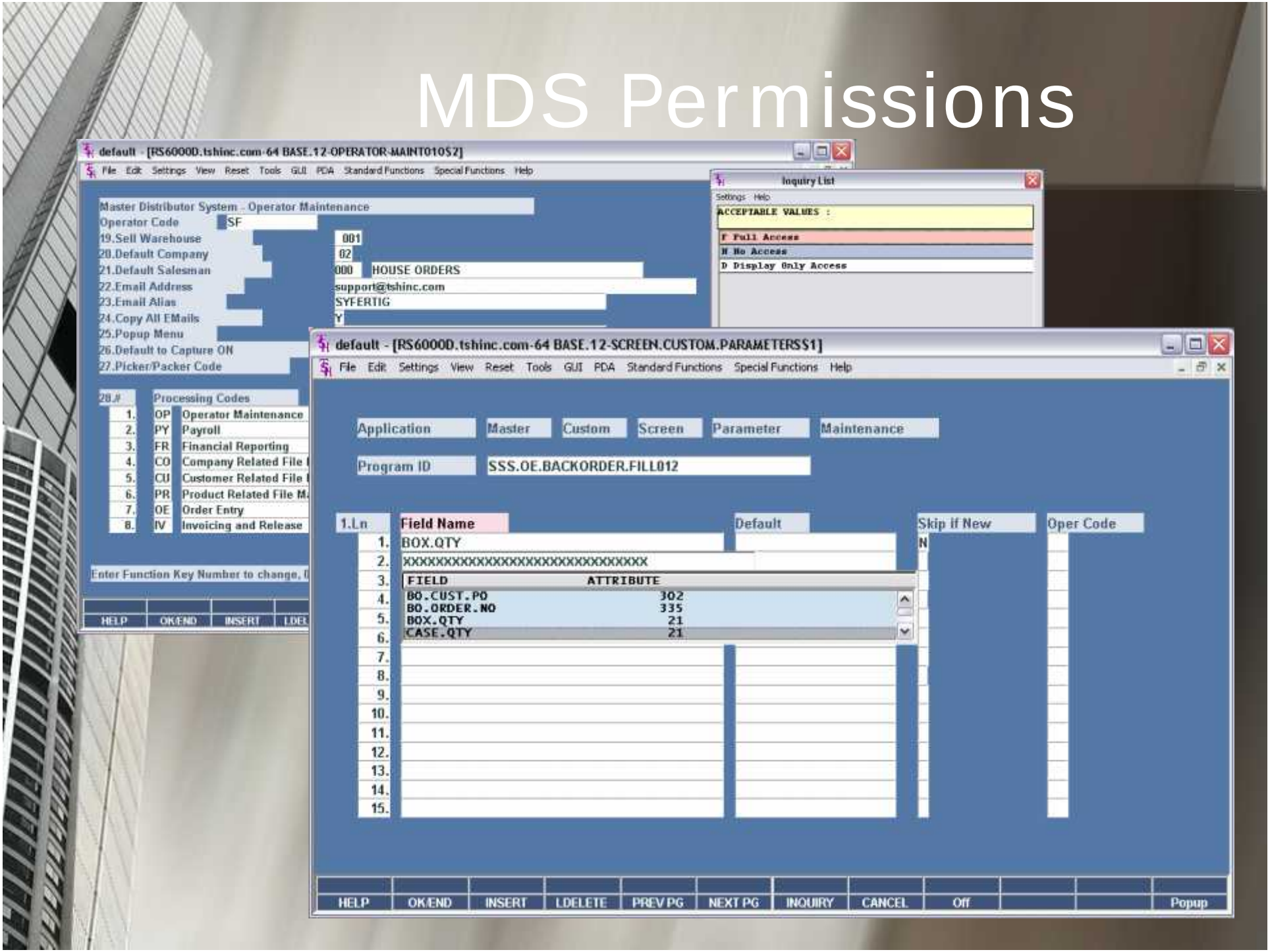

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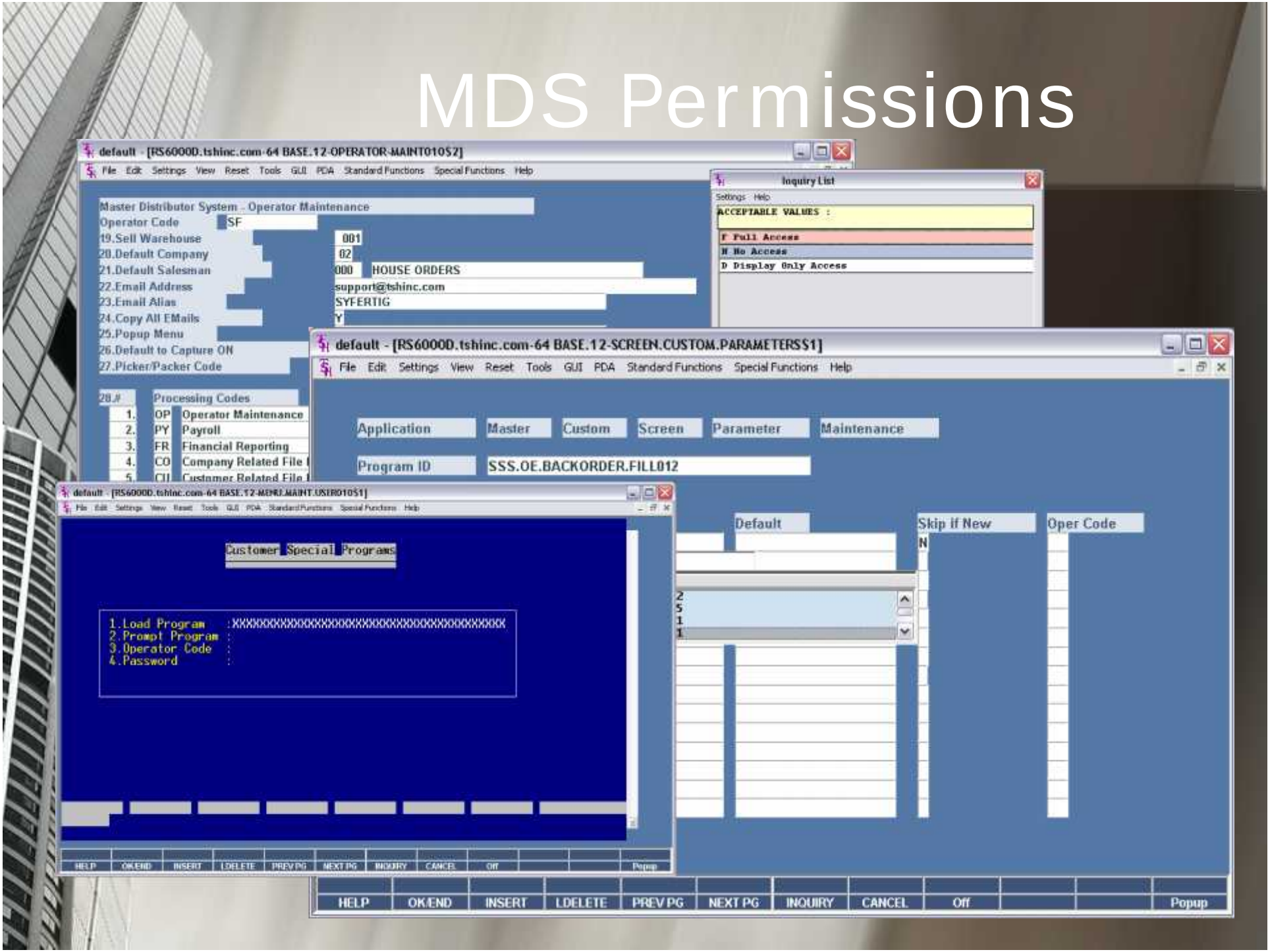
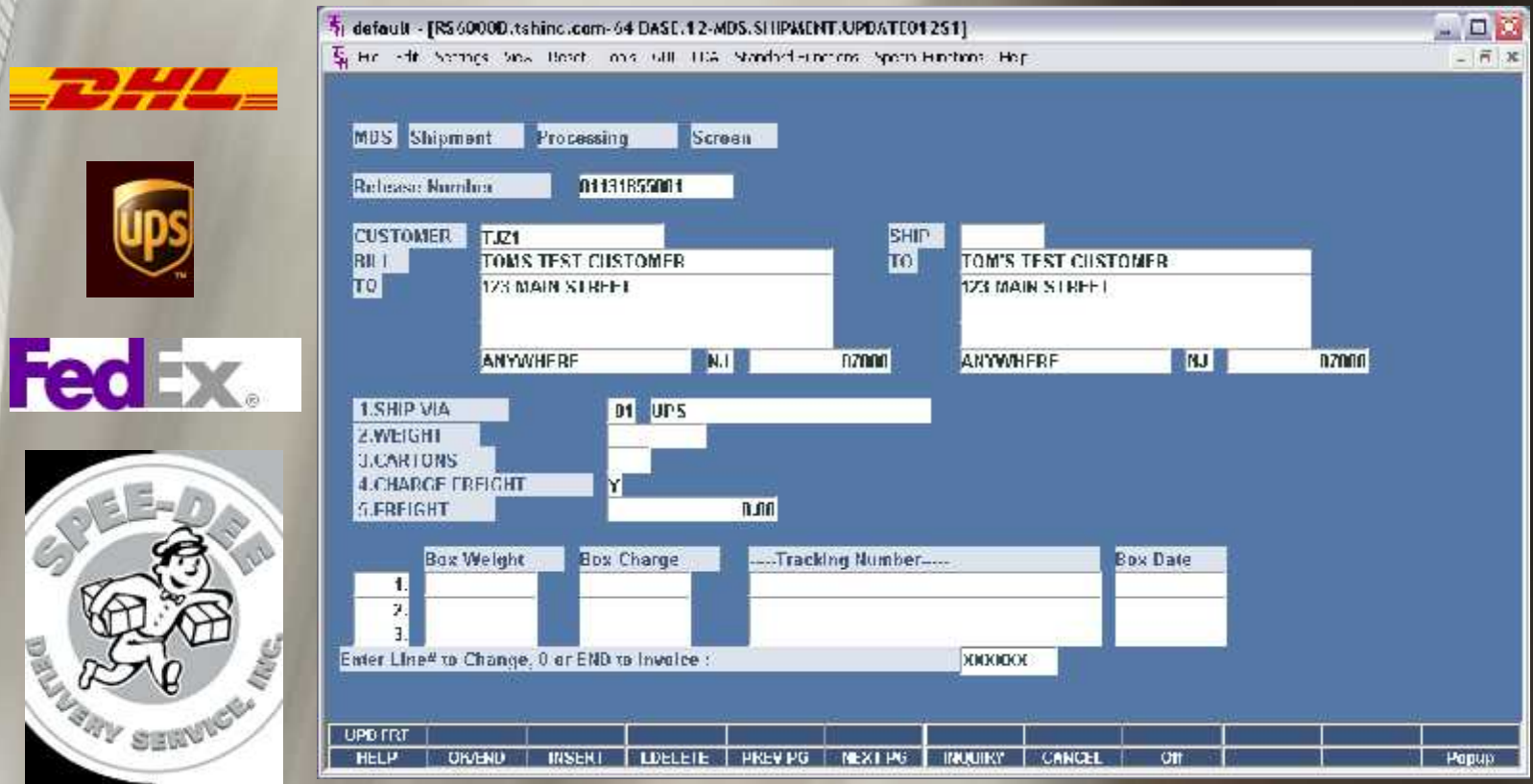
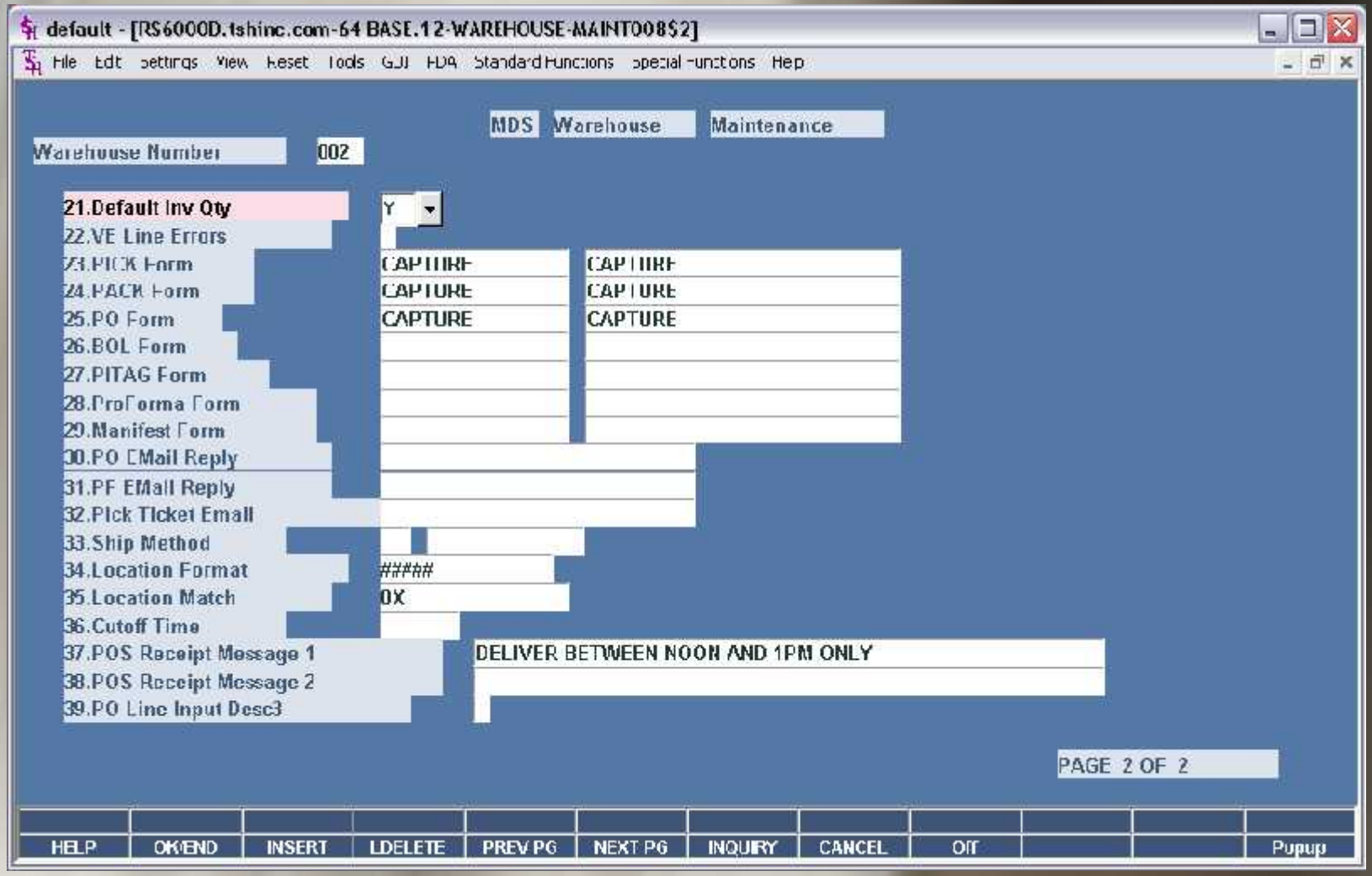


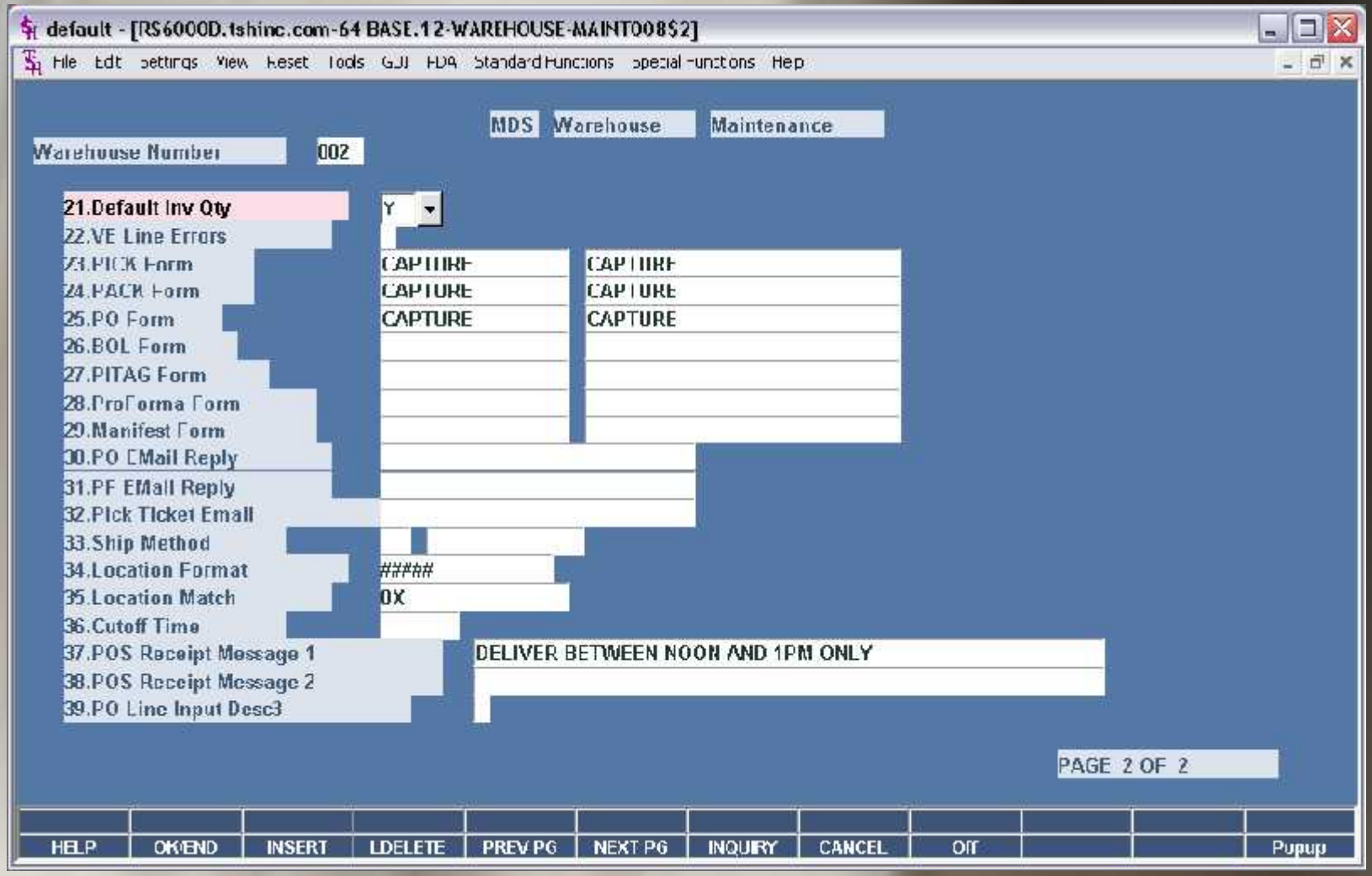
# Multi Carrier Shipping



# Verification for ASN's



# Verification for ASN's



Verification Carton Details

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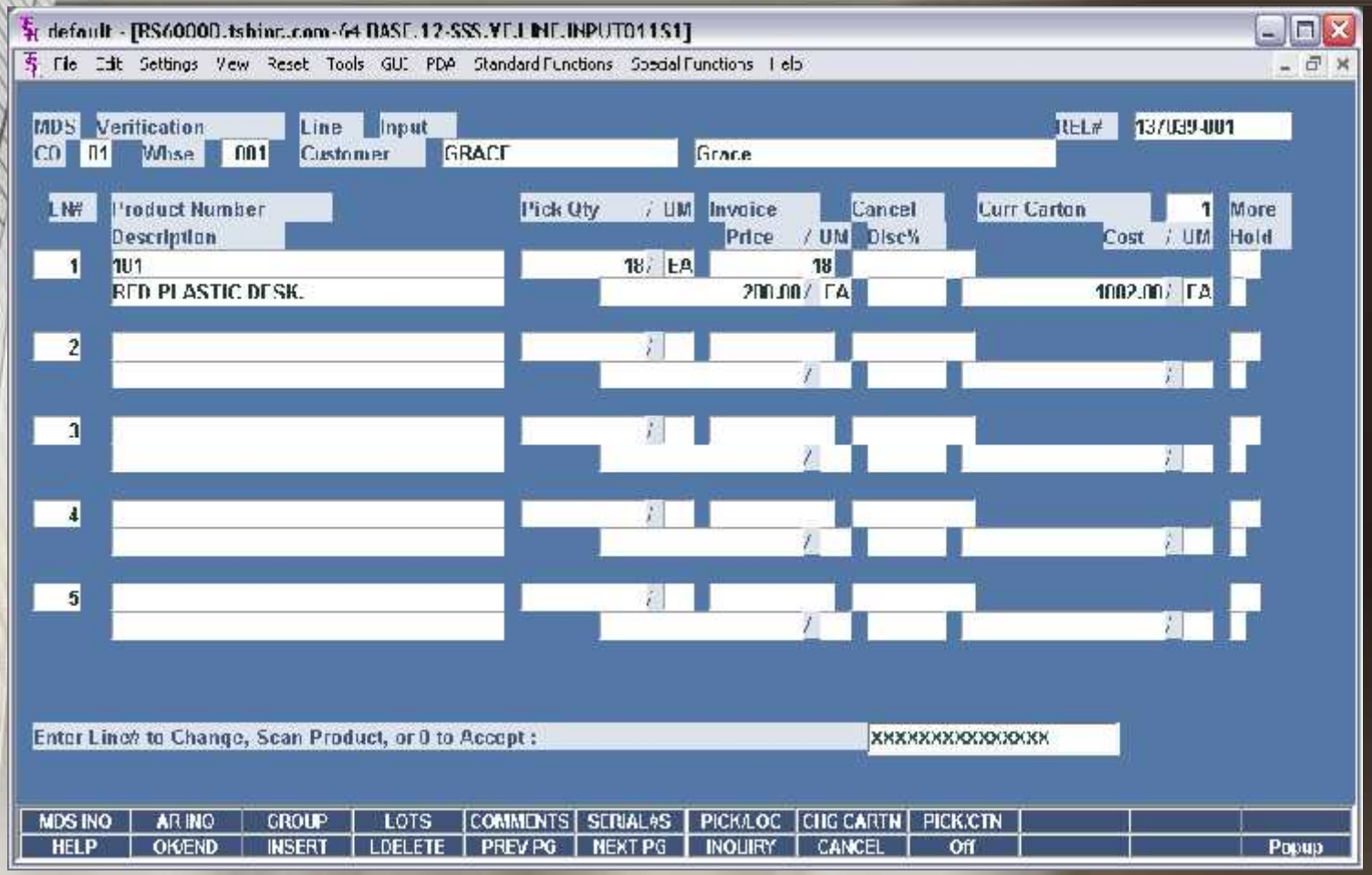

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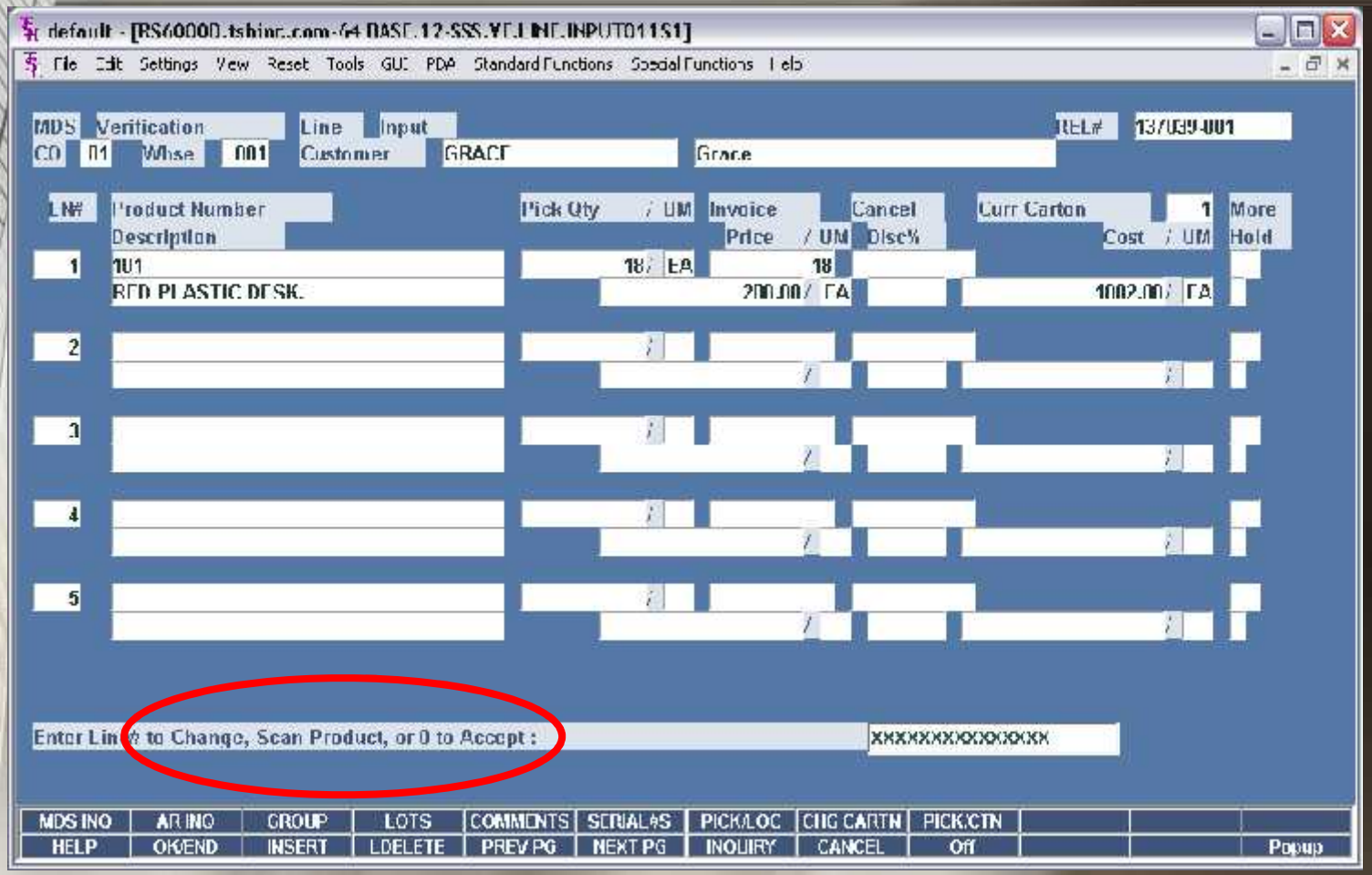

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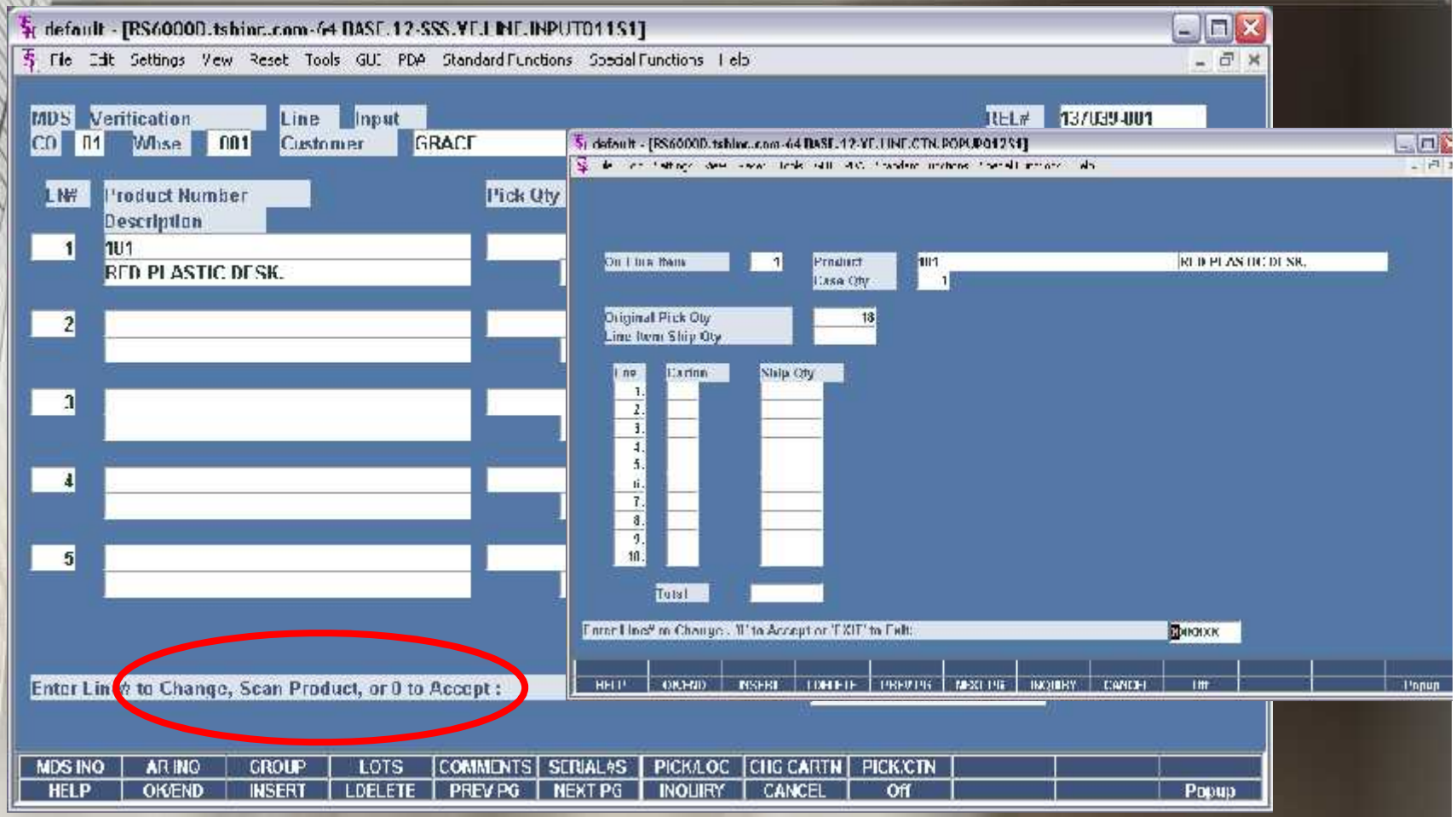

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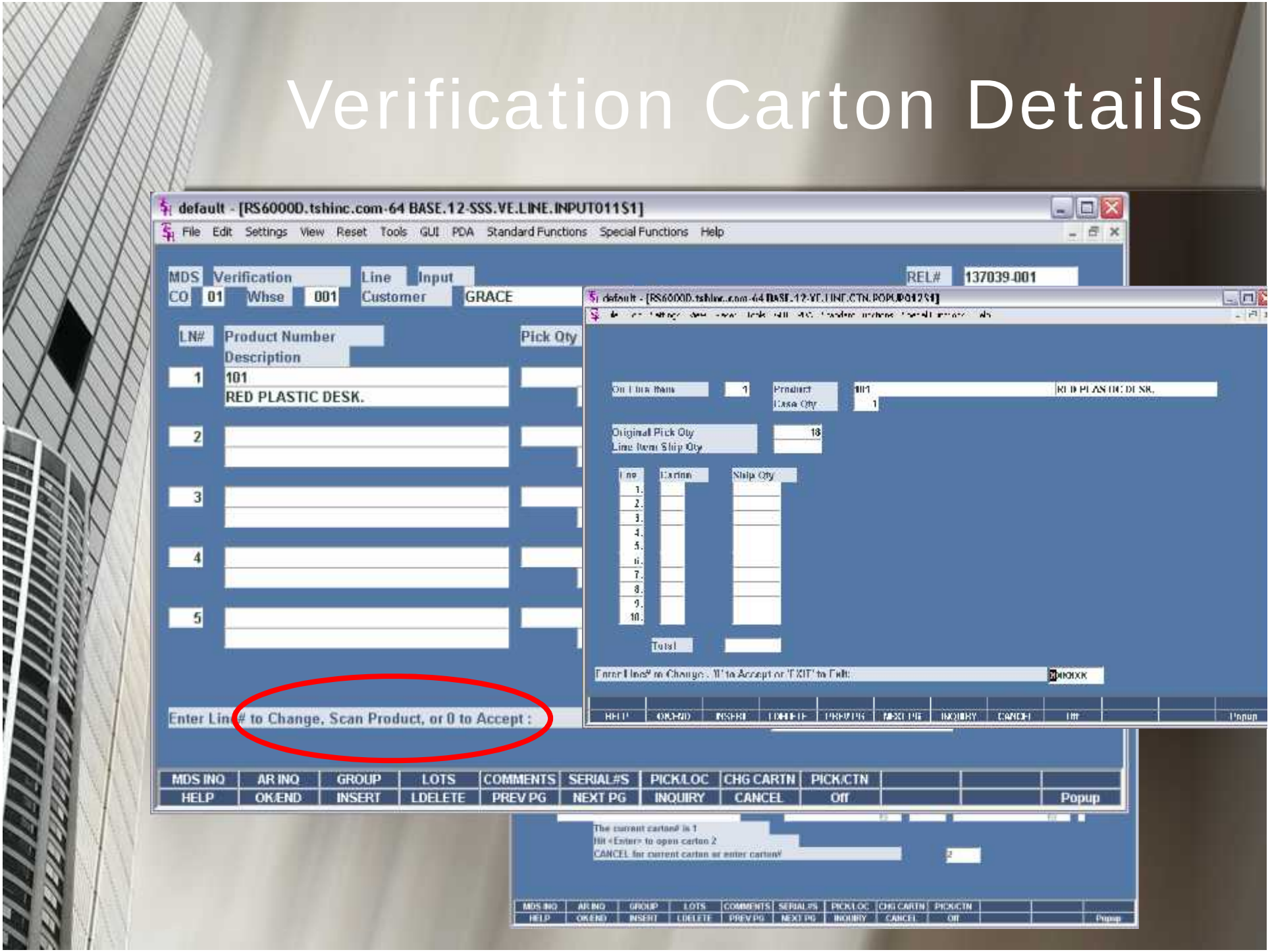
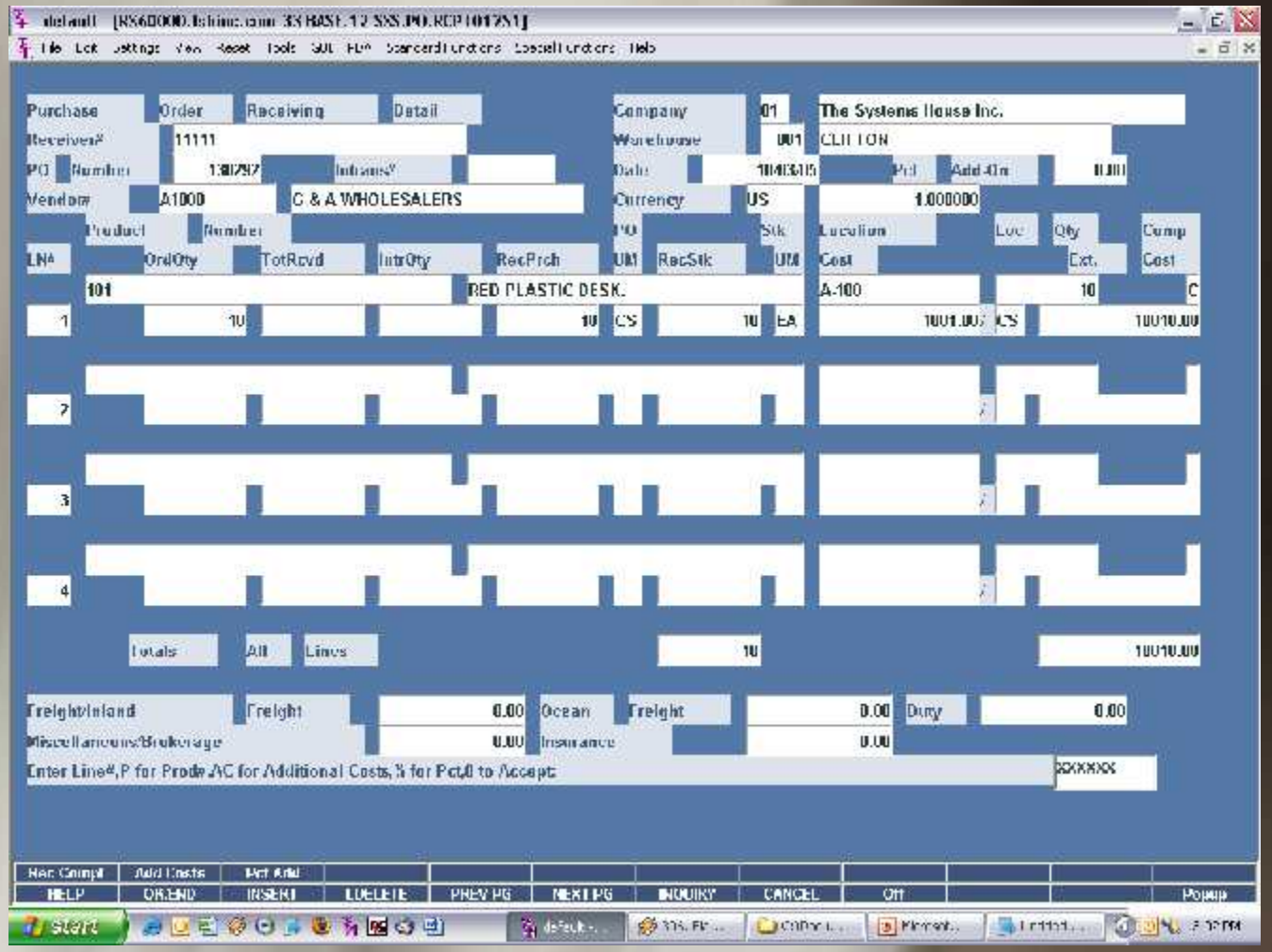
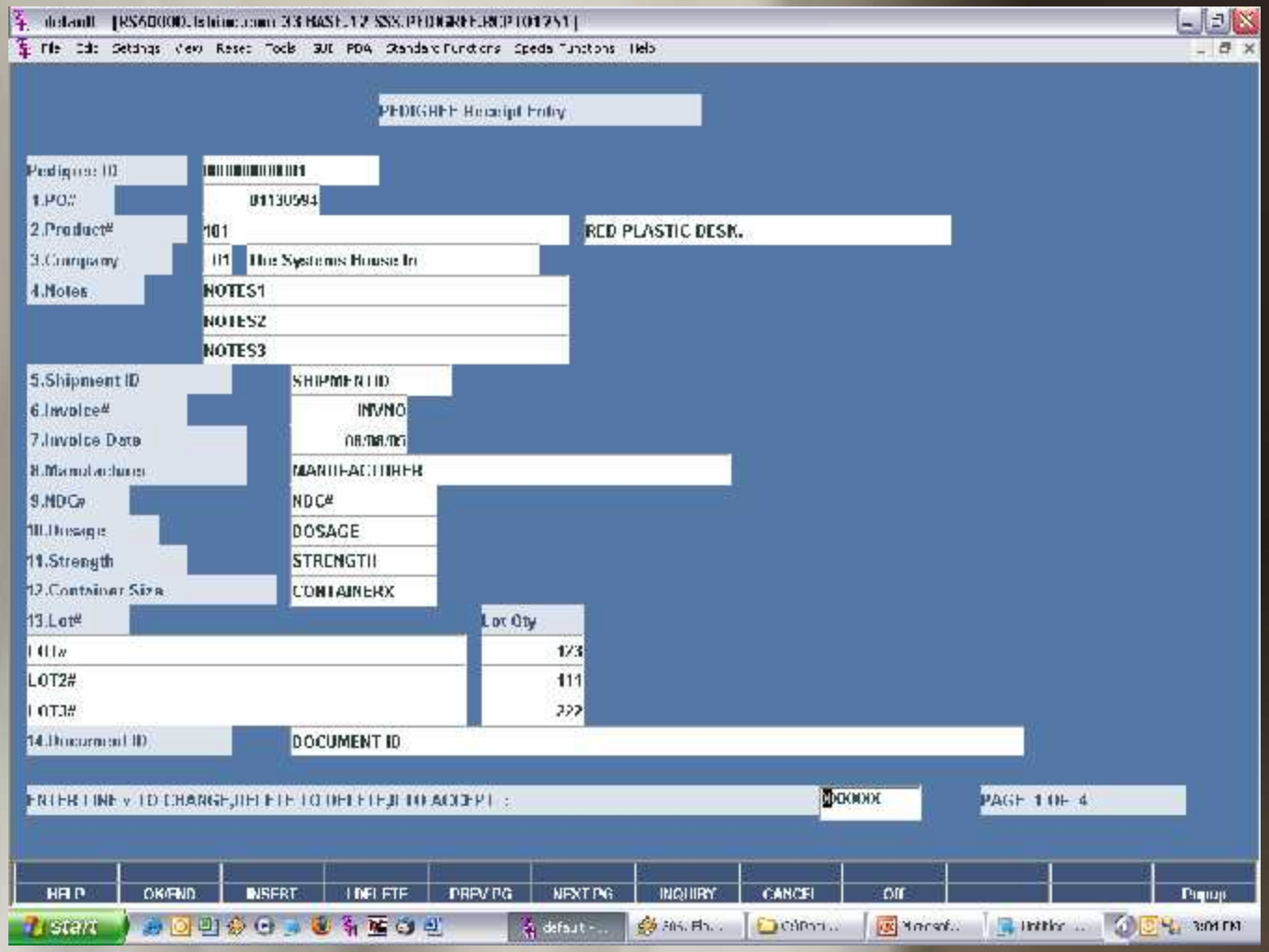


# Drug Pedigree System

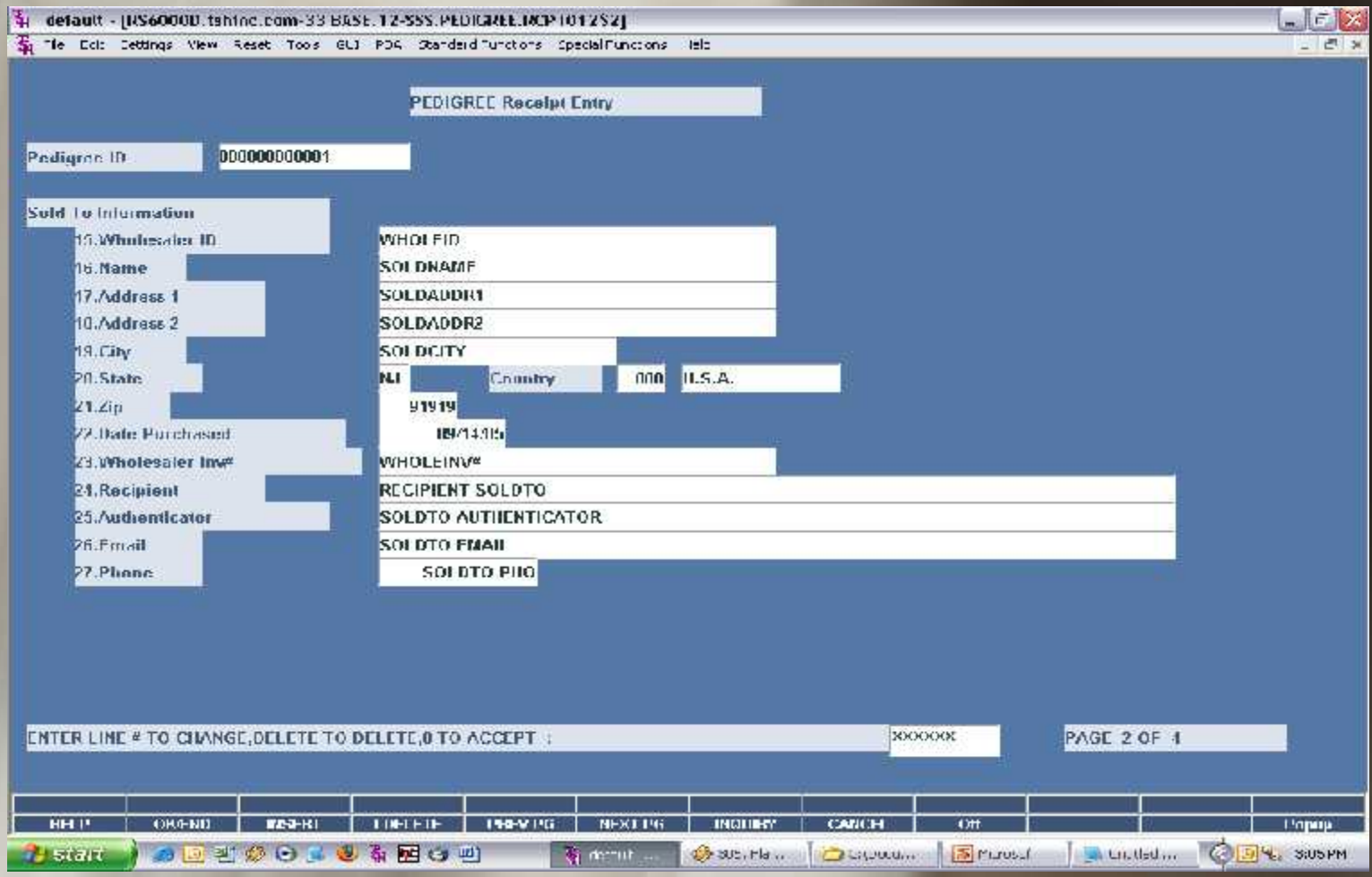
# Receiving Merchandise



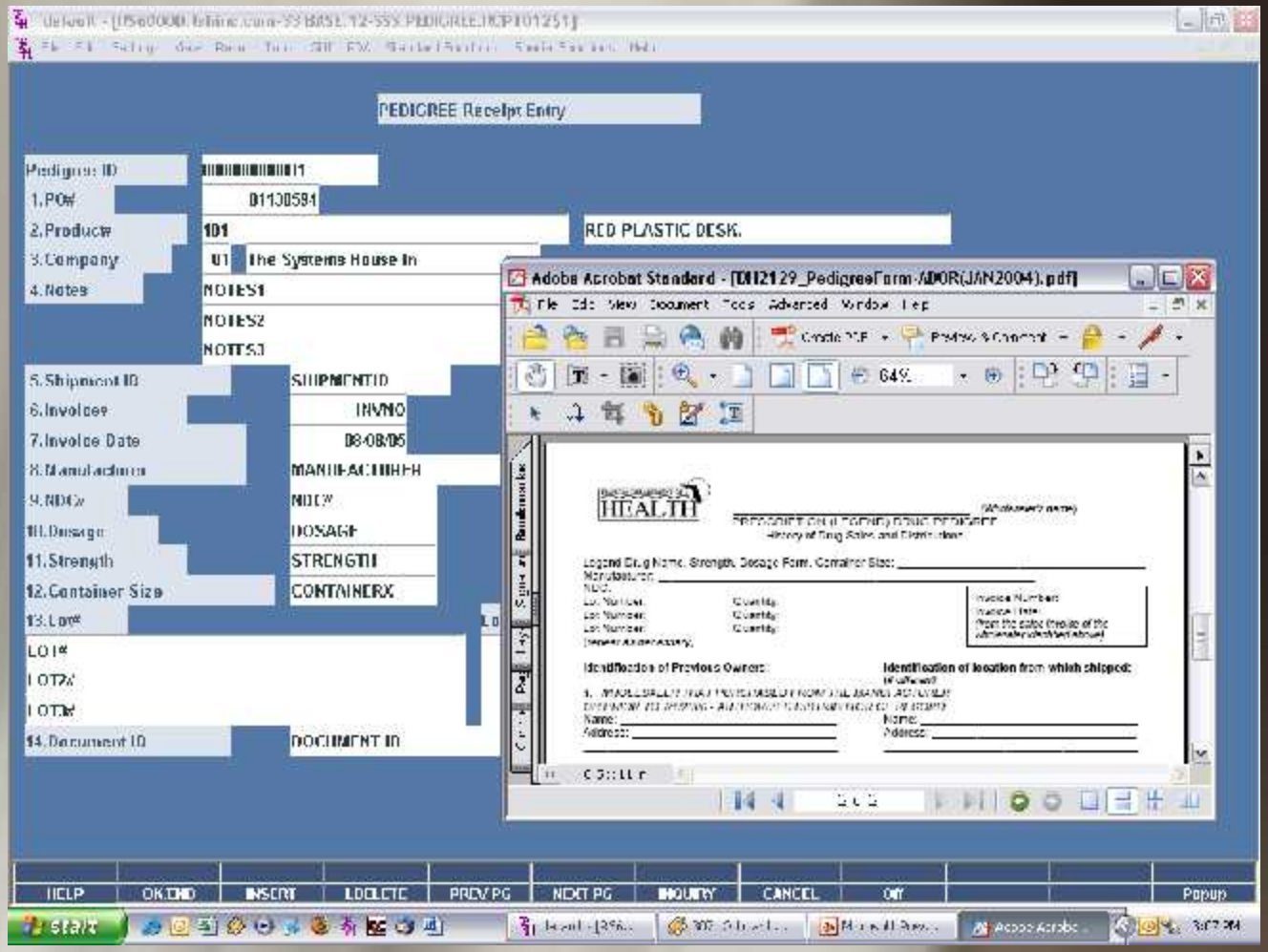
# Entering in Pedigree Info



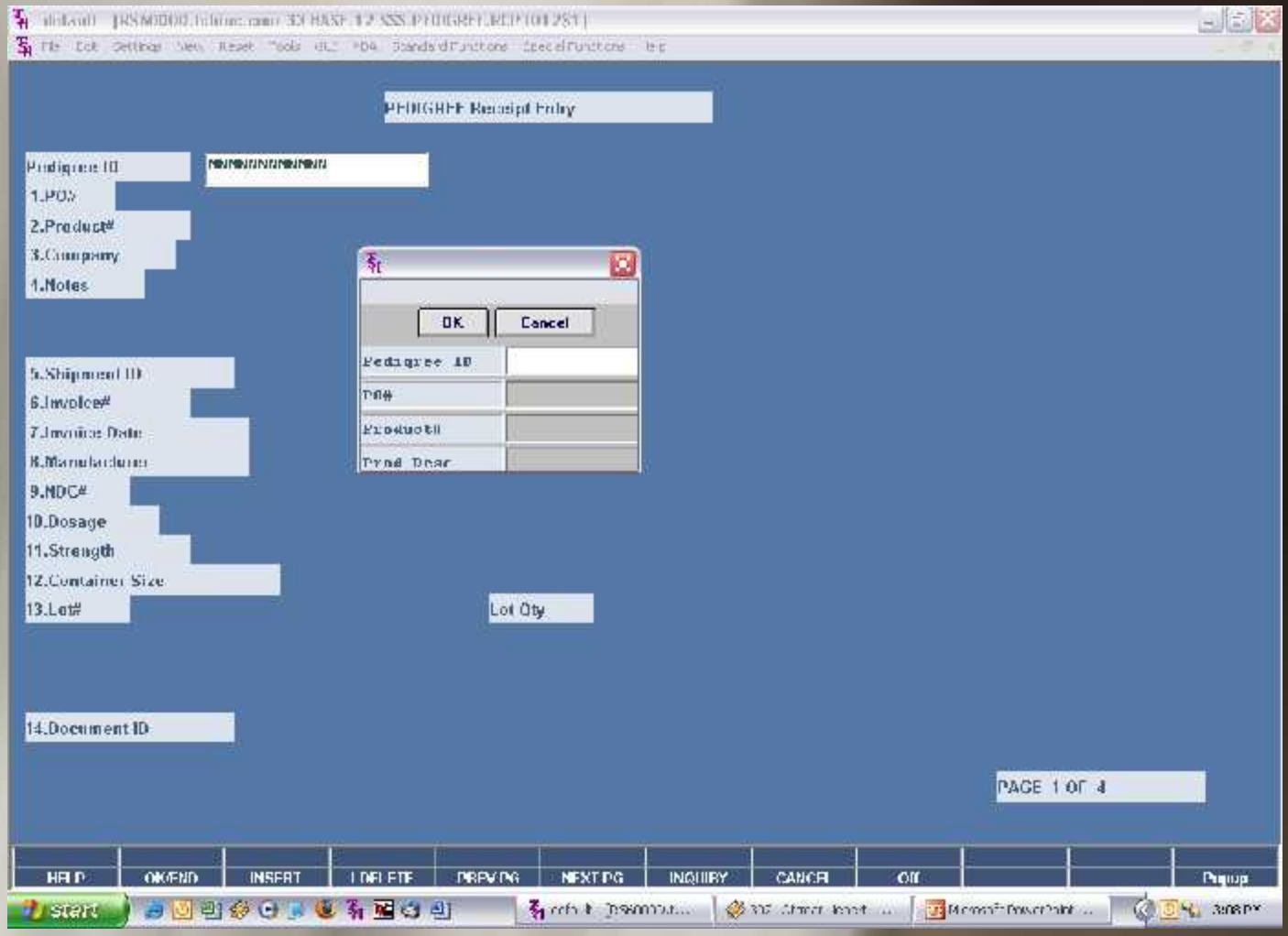
# Pedigree Info Addl Info



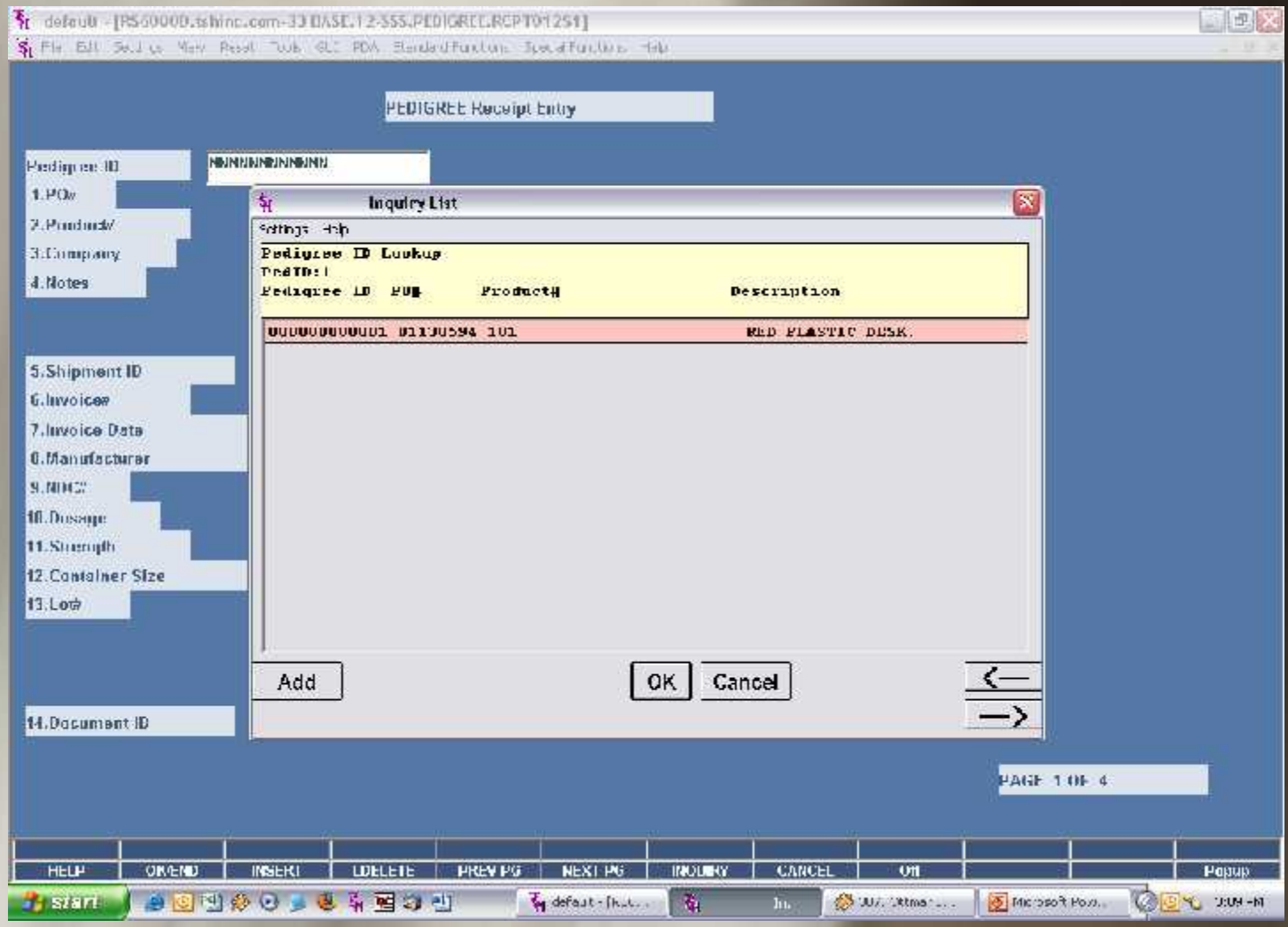
# Scan a Pedigree



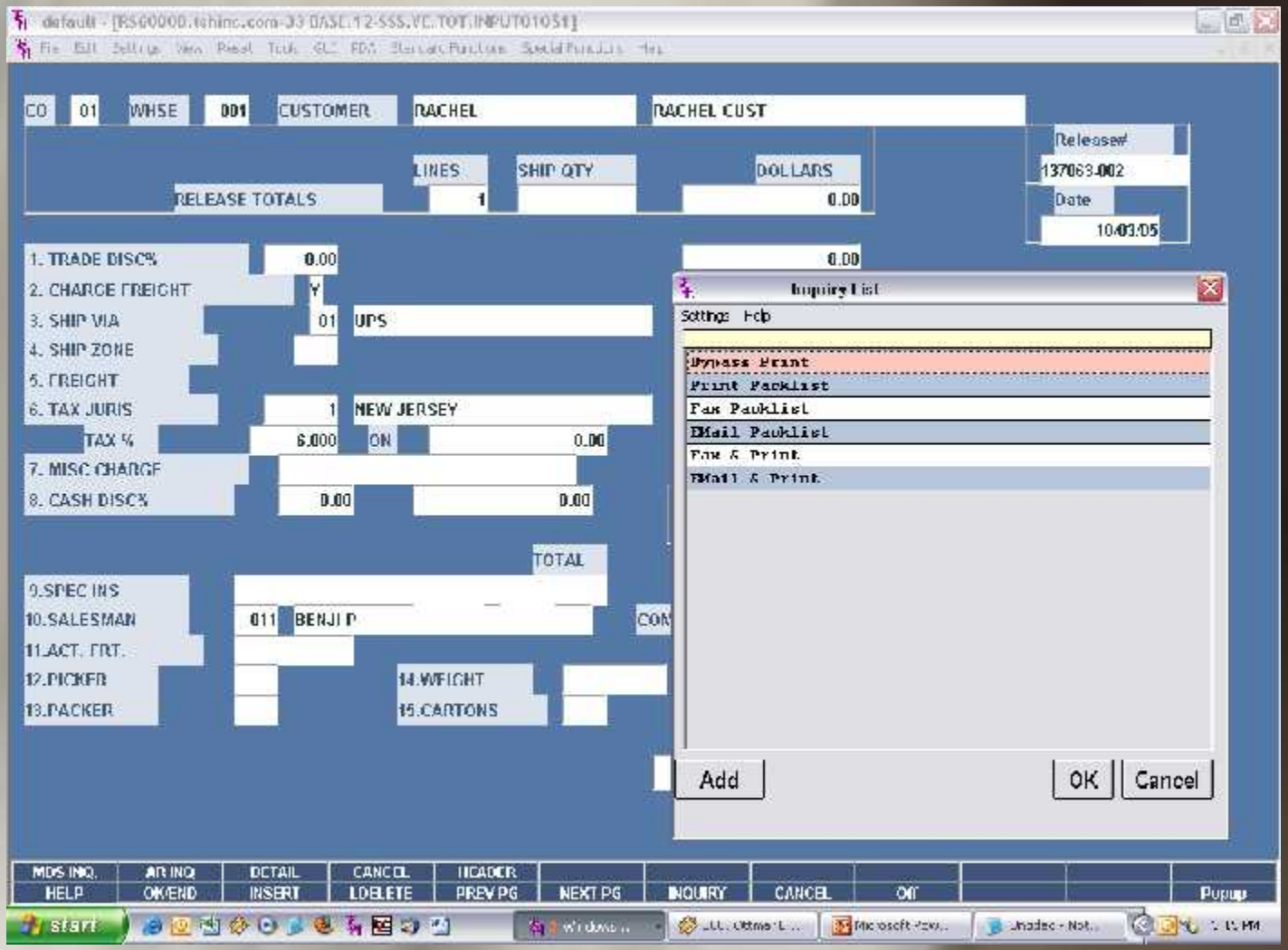
# Lookup Pedigree Info



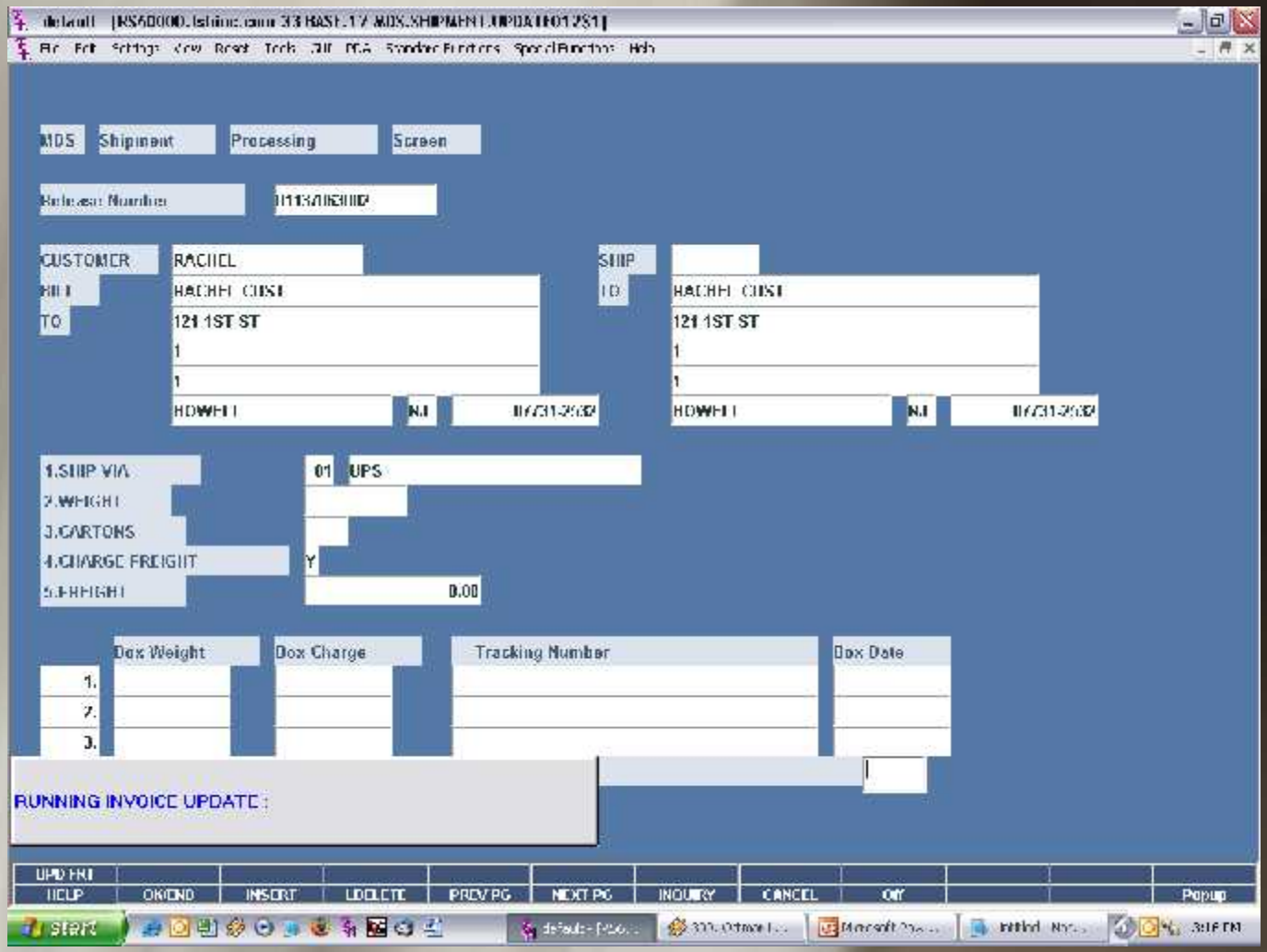
# Pedigree Search Results



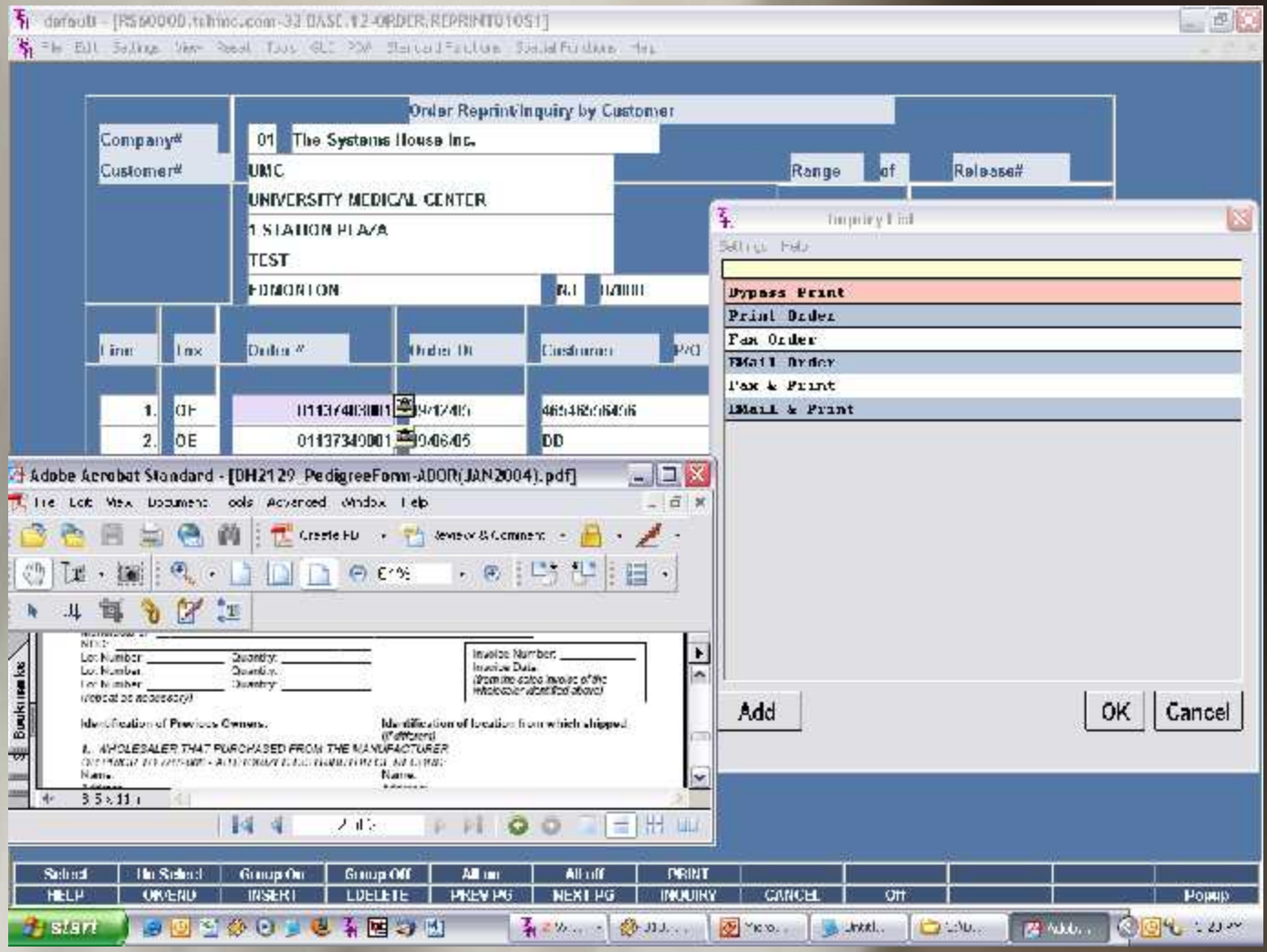
# Shipping an Item's Pedigree Info



# Creating Invoice/Pedigree



# Printing Pedigree



# Credit Card Processing

Daily Cash will create Batch with a Code of CC-AMEX,CC-VISA,ETC MDS then will tie to daily or monthly cash totals from your bank and credit card processor

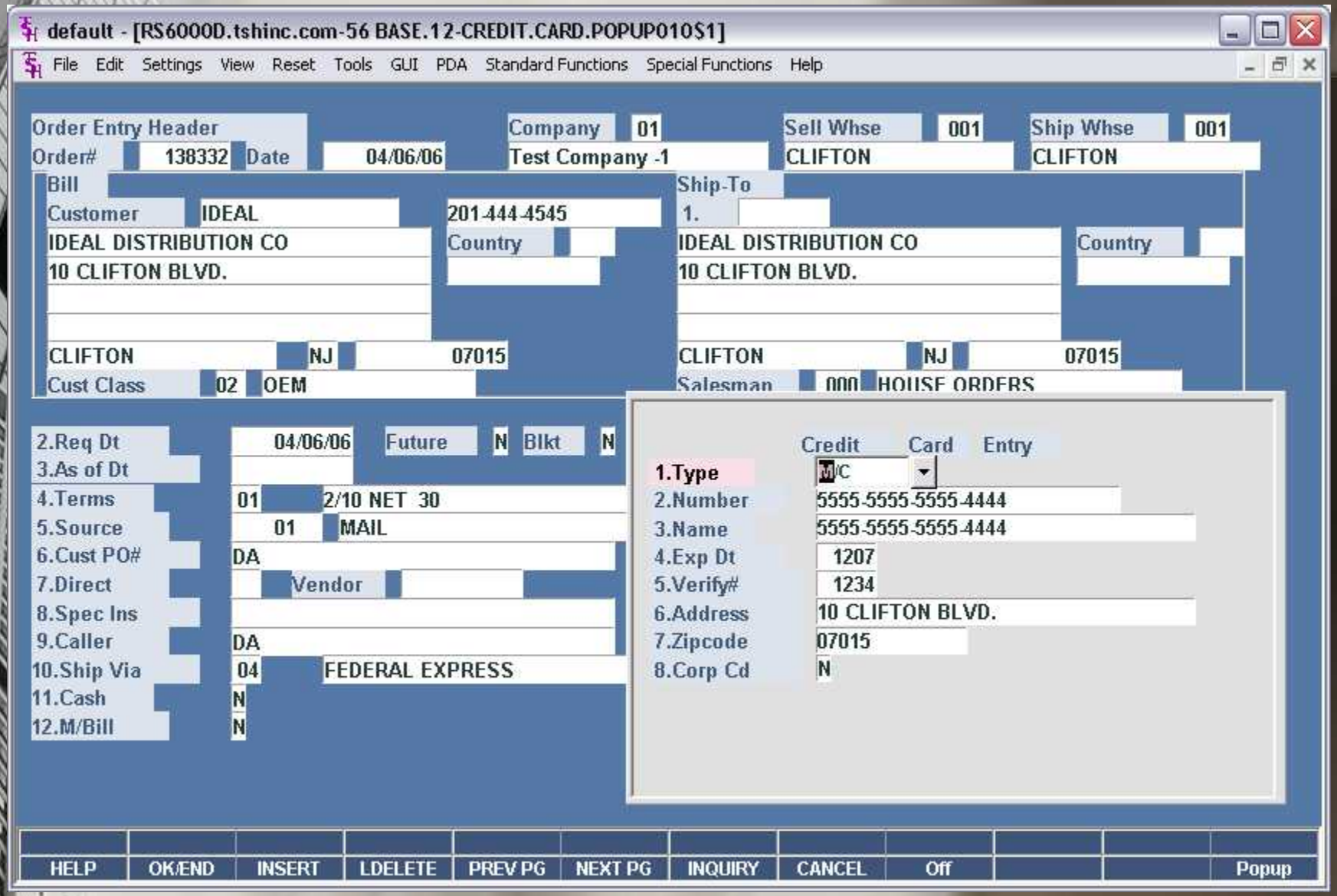
Sales Quote is entered CC is entered and can be billed upfront

Sales Order is entered CC is Authorized for the Total Sales amount (not billed)

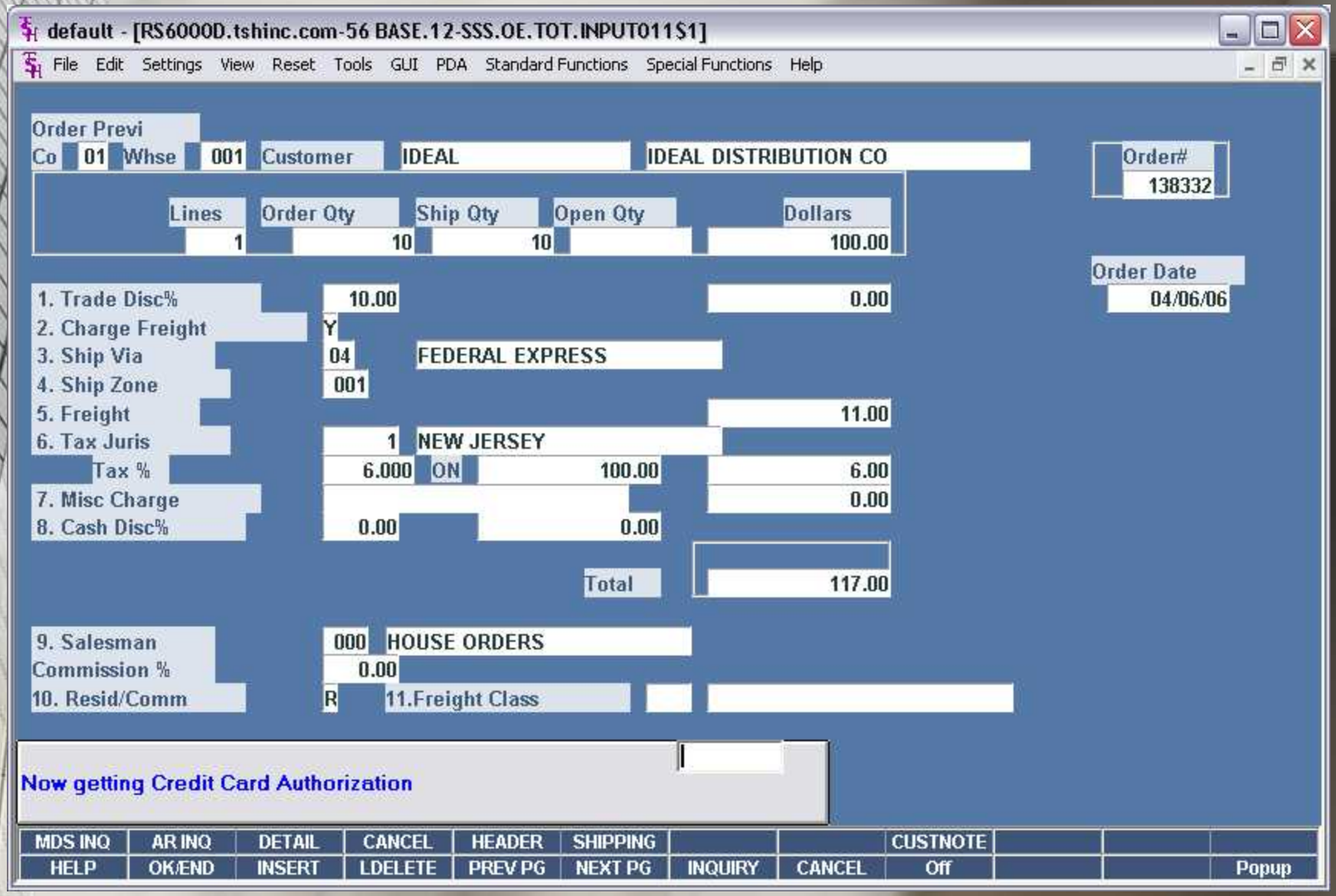
Each Shipment will add Freight and tax and will bill the Credit cardNote: If the Auth amount matches it will be sent through alternately it will be cancelled and the new amount will be billed

Credit Cards May be used to make AR payments/Credits from CRM/Message board Subsystems

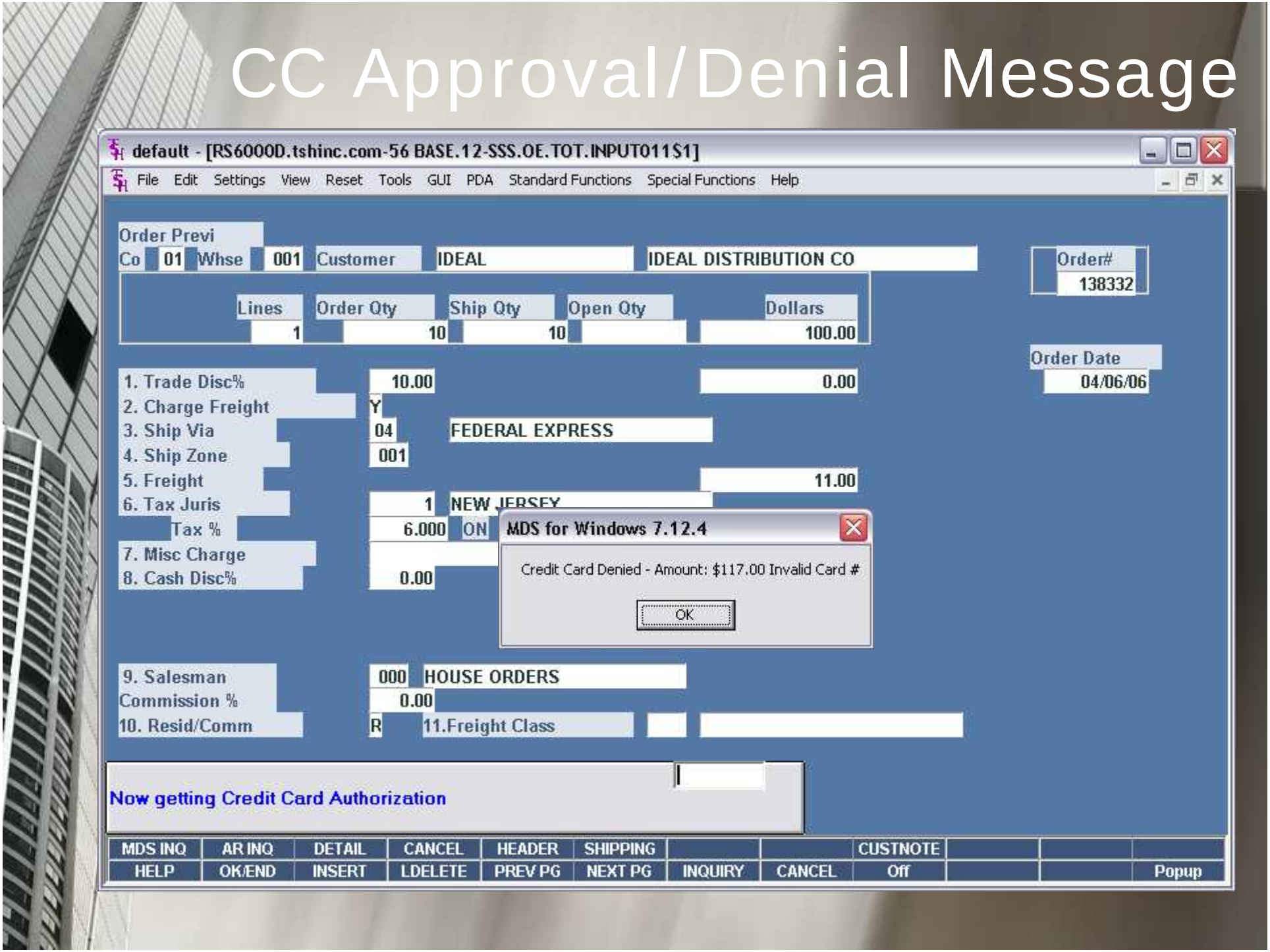
# MDS Order Entry



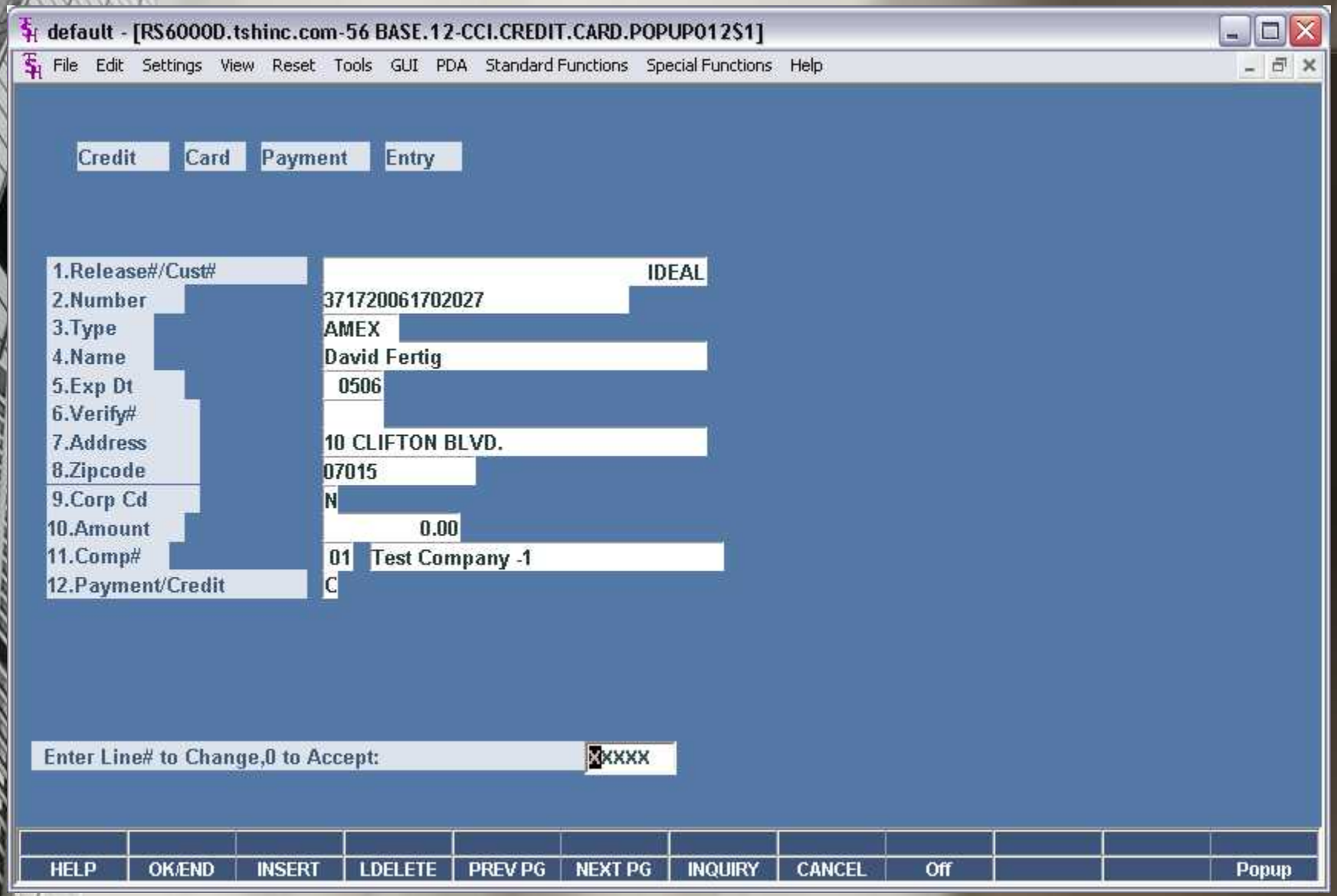
# Getting CC Authorization



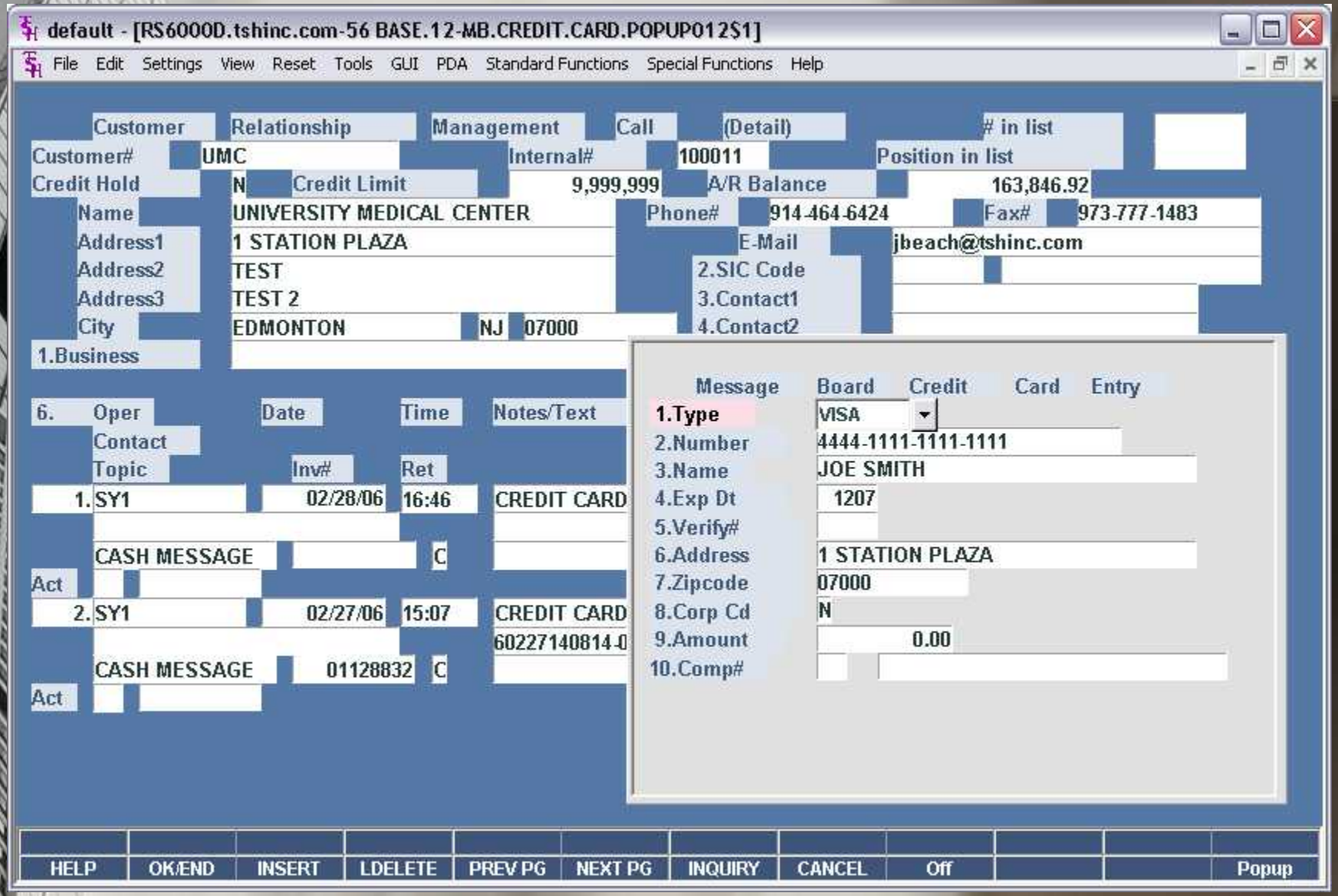
# CC Approval/Denial Message



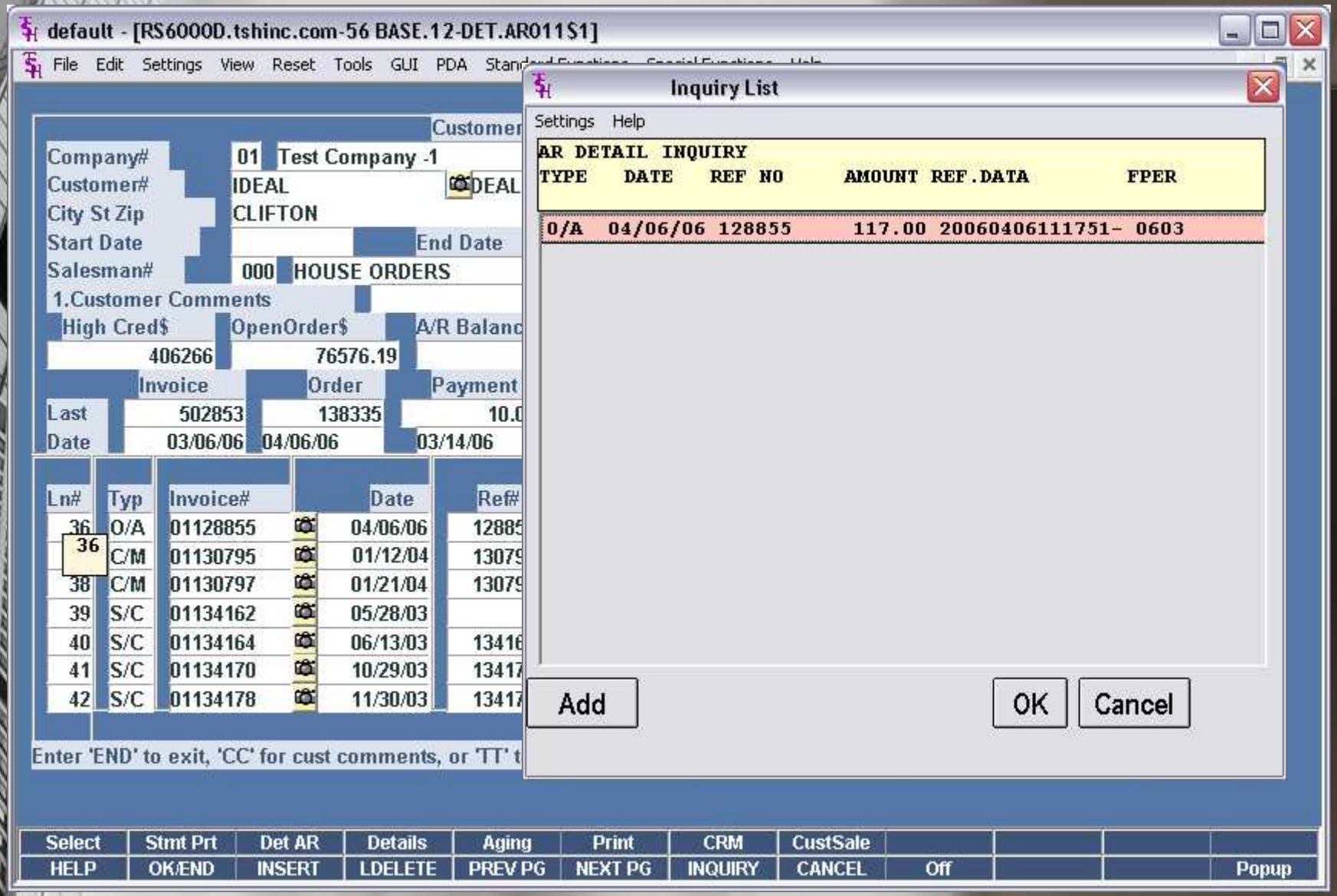
# Payment Entry

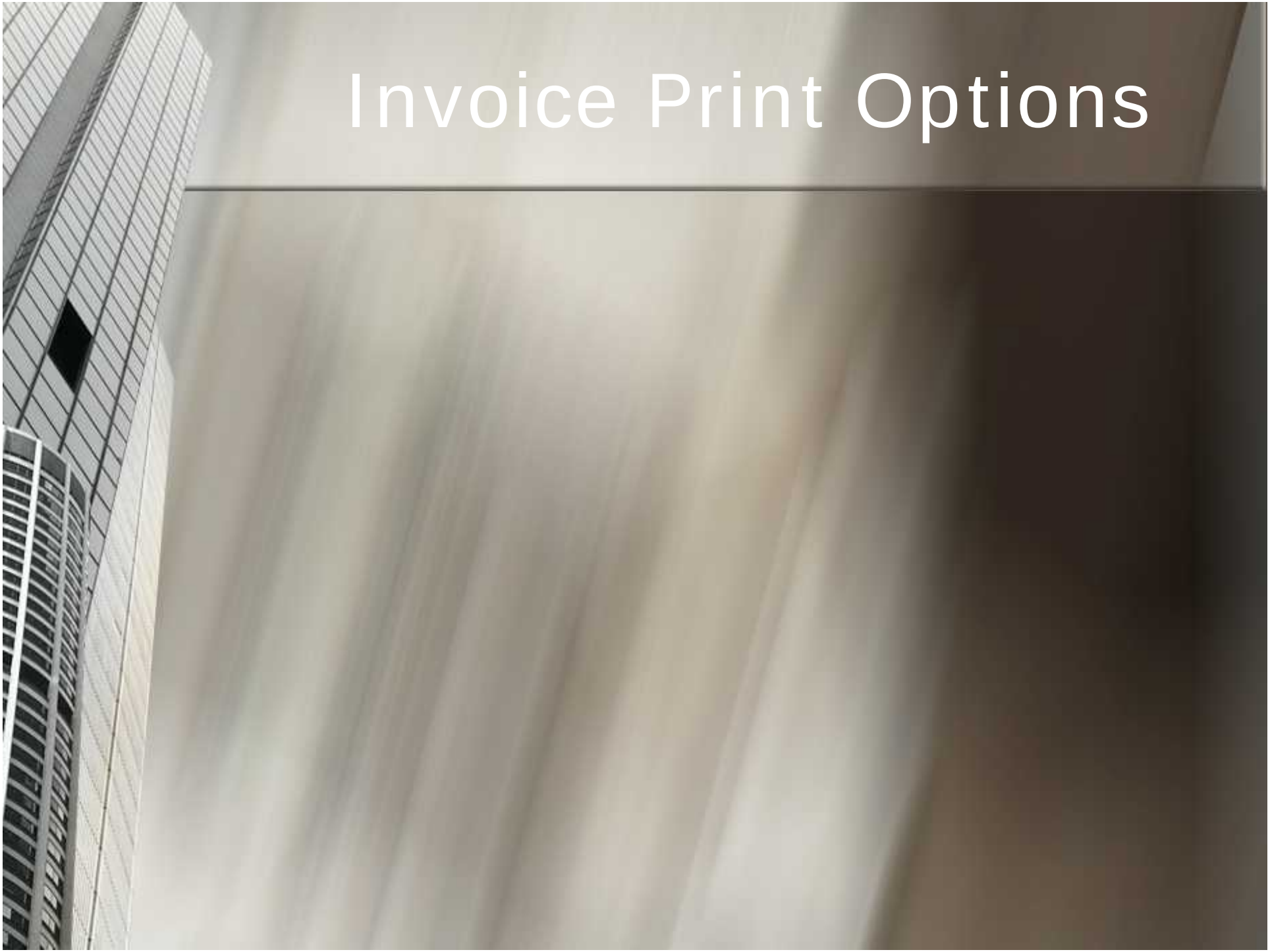


# A/R Message Board Entry

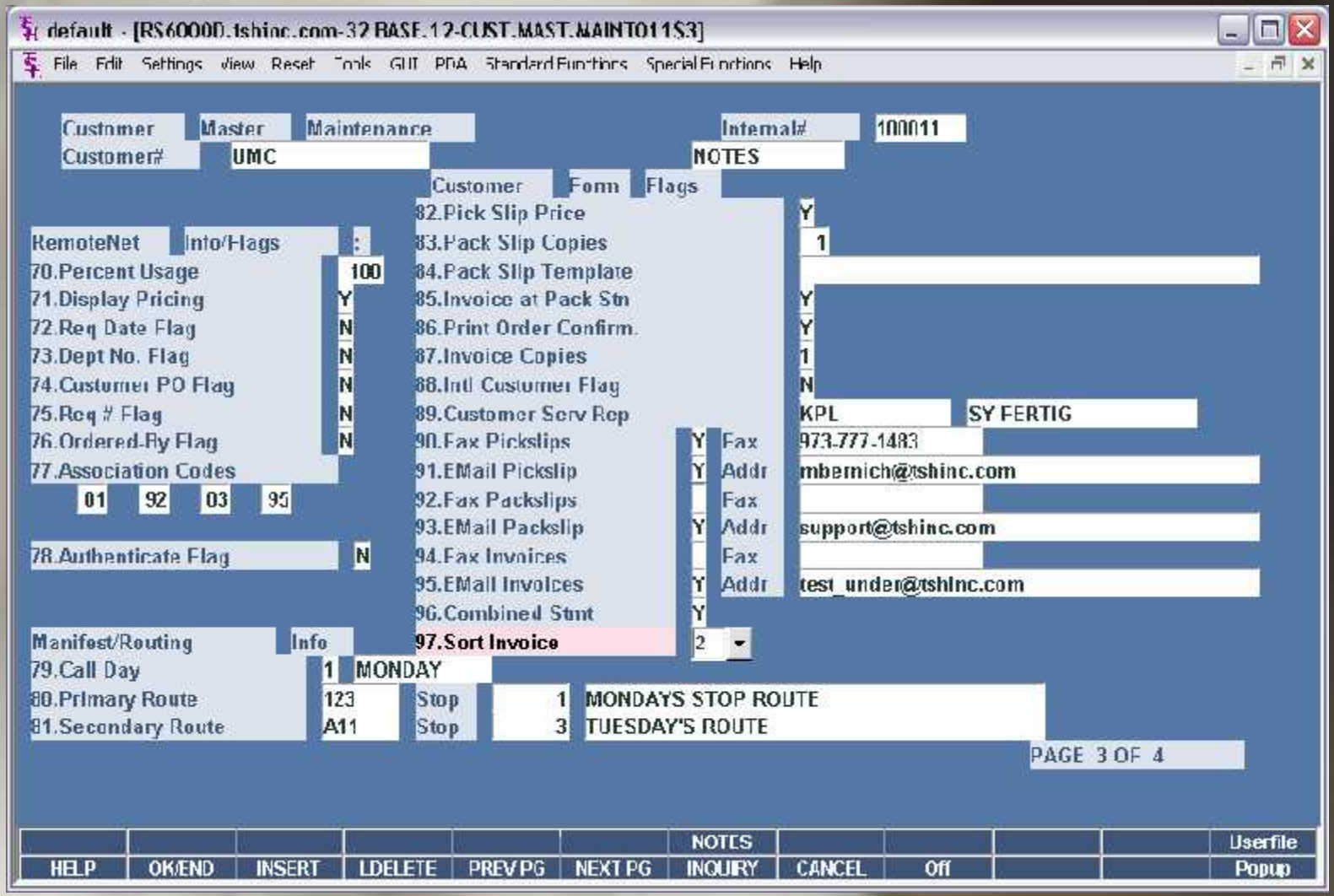


# A/R Inquiry - Adjustment

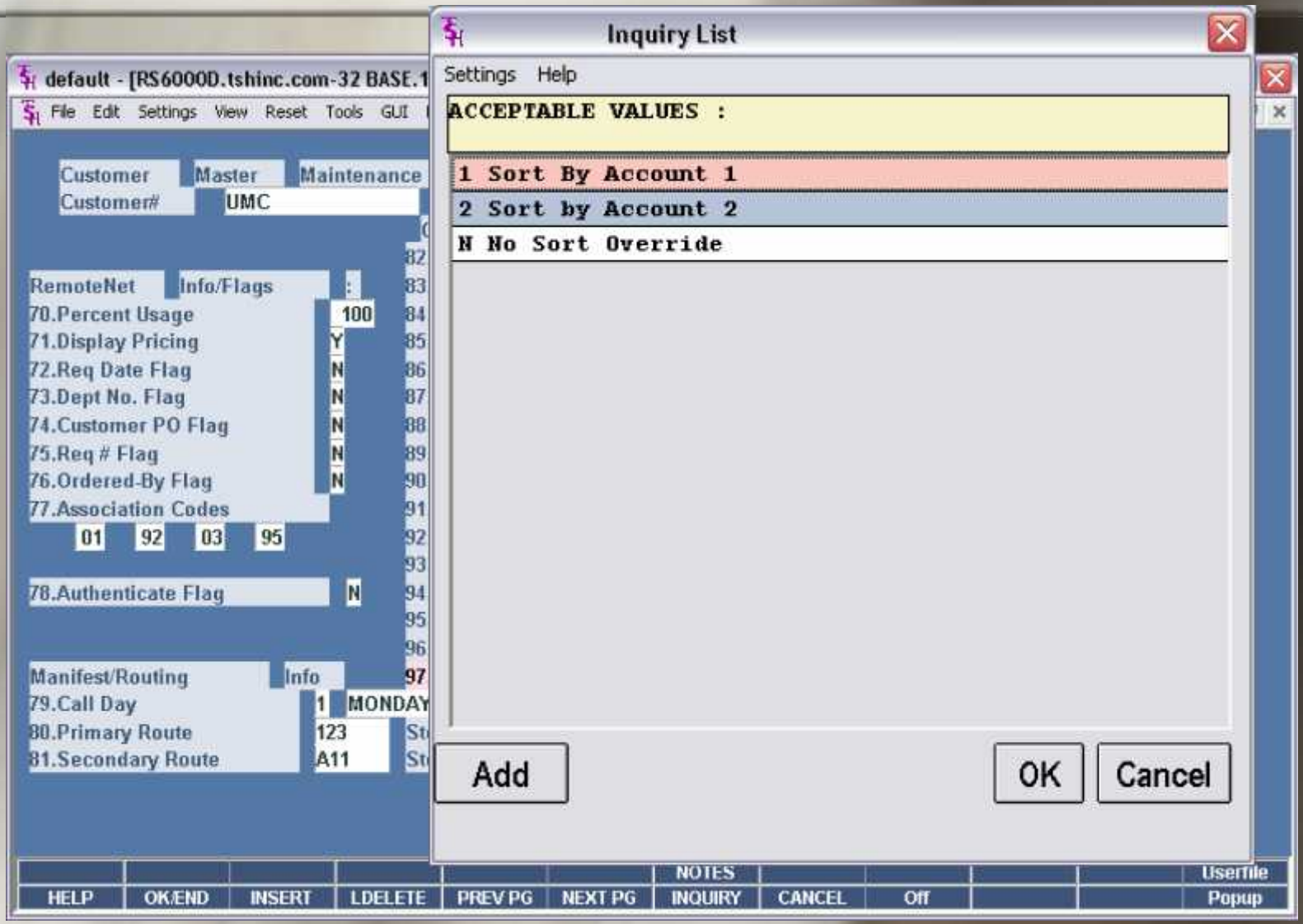


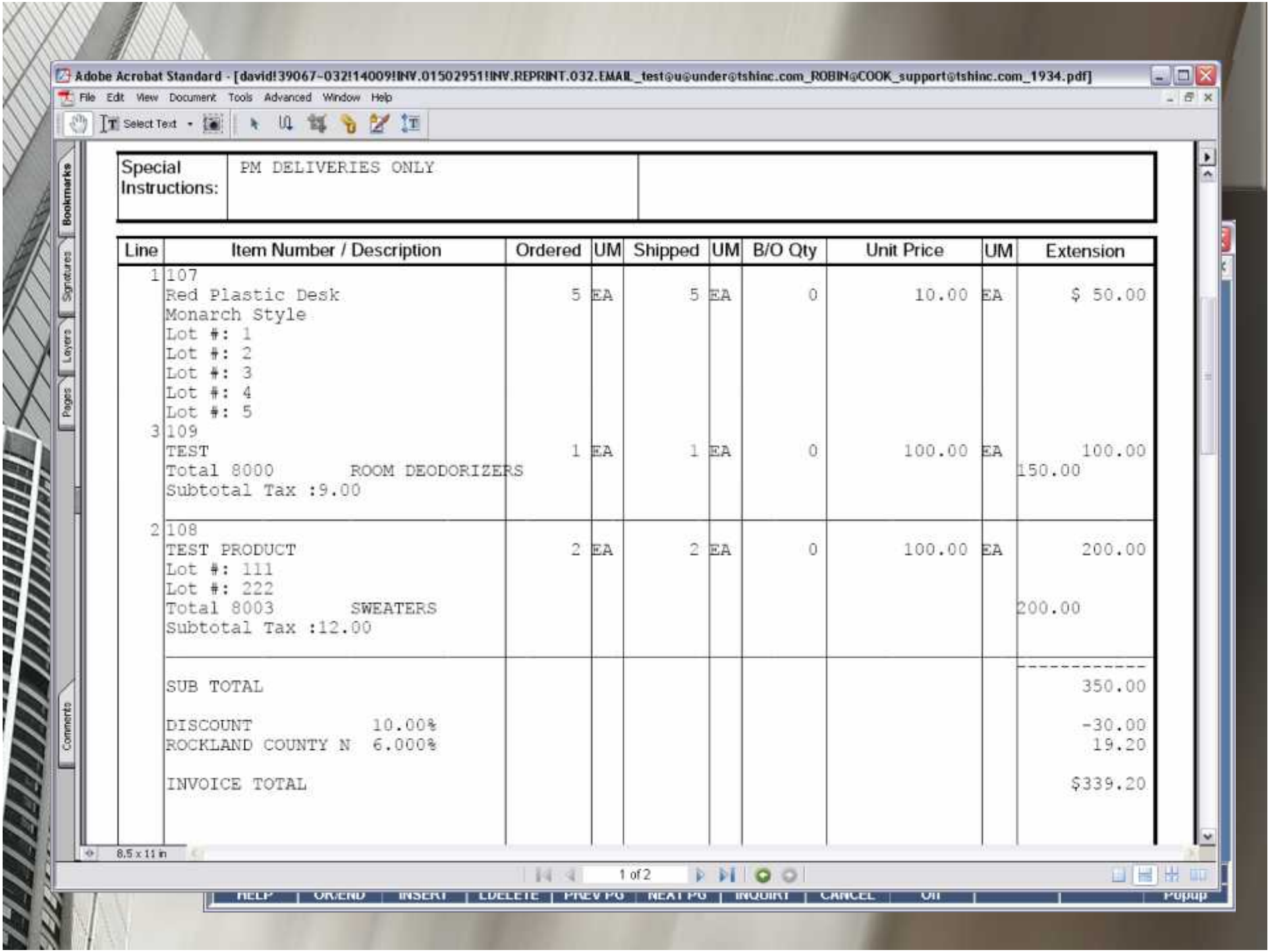

Invoice Print Options

# Invoice Print Options



# Invoice Print Options






| Special Instructions: | PM DELIVERIES ONLY | |
|---|---|---|

| Line | Item Number / Description | Ordered | UM | Shipped | UM | B/O Qty | Unit Price | UM | Extension |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 107<br>Red Plastic Desk<br>Monarch Style<br>Lot #: 1<br>Lot #: 2<br>Lot #: 3<br>Lot #: 4<br>Lot #: 5 | 5 | EA | 5 | EA | 0 | 10.00 | EA | $ 50.00 |
| 3 | 109<br>TEST<br>Total 8000 ROOM DEODORIZERS<br>Subtotal Tax :9.00 | 1 | EA | 1 | EA | 0 | 100.00 | EA | 100.00<br>150.00 |
| 2 | 108<br>TEST PRODUCT<br>Lot #: 111<br>Lot #: 222<br>Total 8003 SWEATERS<br>Subtotal Tax :12.00 | 2 | EA | 2 | EA | 0 | 100.00 | EA | 200.00<br>200.00 |
| | SUB TOTAL | | | | | | | | 350.00 |
| | DISCOUNT 10.00%<br>ROCKLAND COUNTY N 6.000% | | | | | | | | -30.00<br>19.20 |
| | INVOICE TOTAL | | | | | | | | $339.20 |

# Future Enhancements

- MDS-HTML Server
- Native Socket Servers
- MDS Dashboards

- Your suggestions….