MDS-NX

The next generation of MDS...
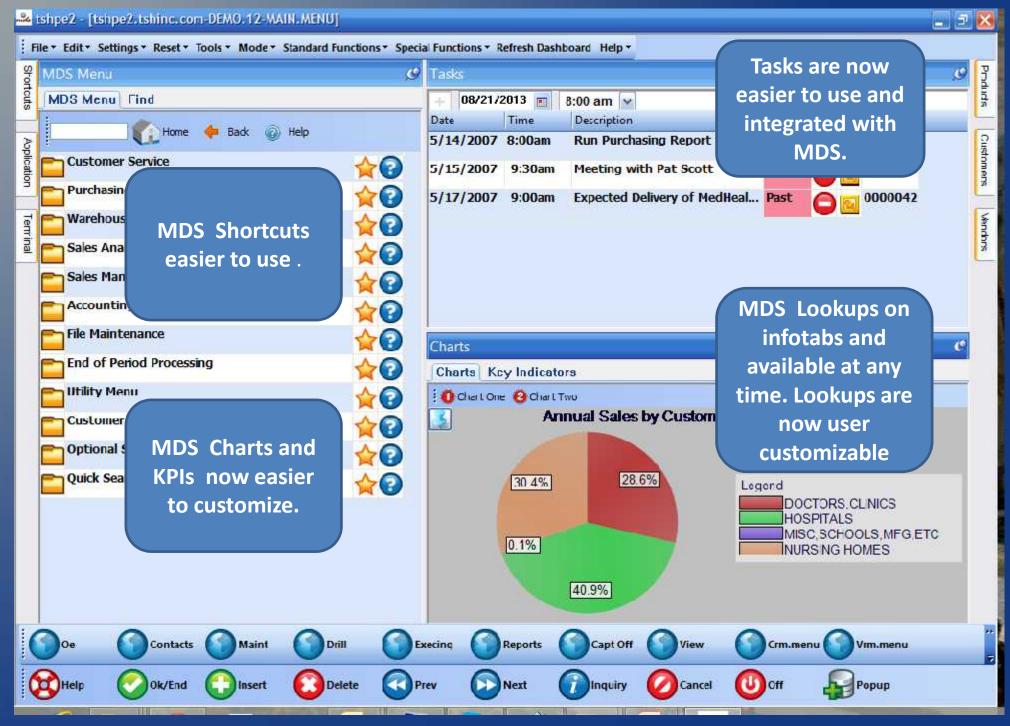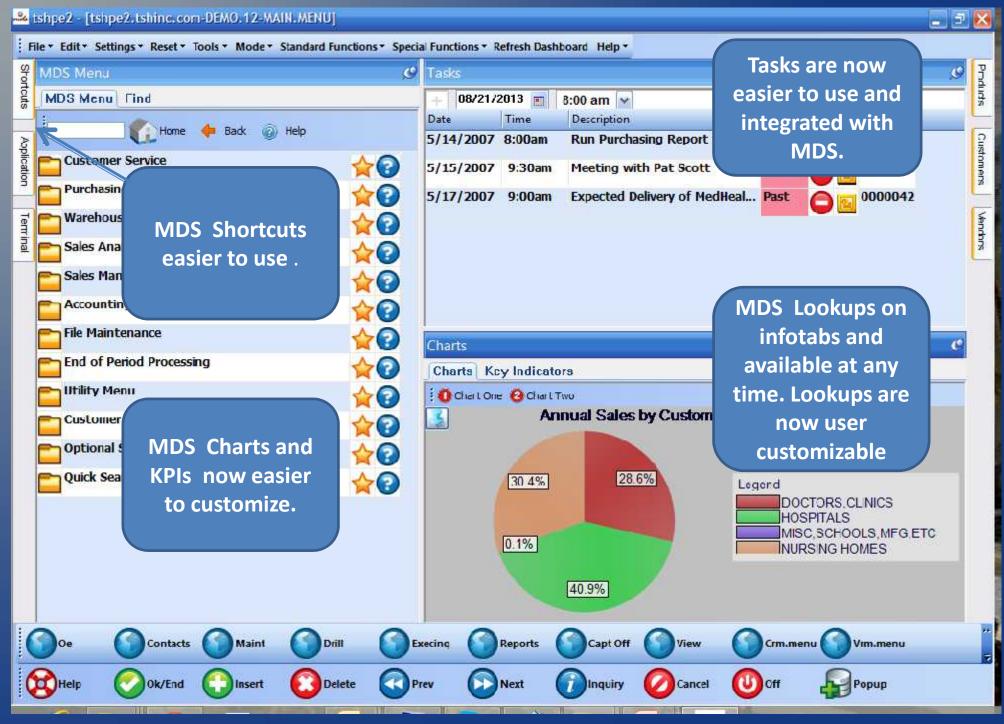

MDS-NX Overview
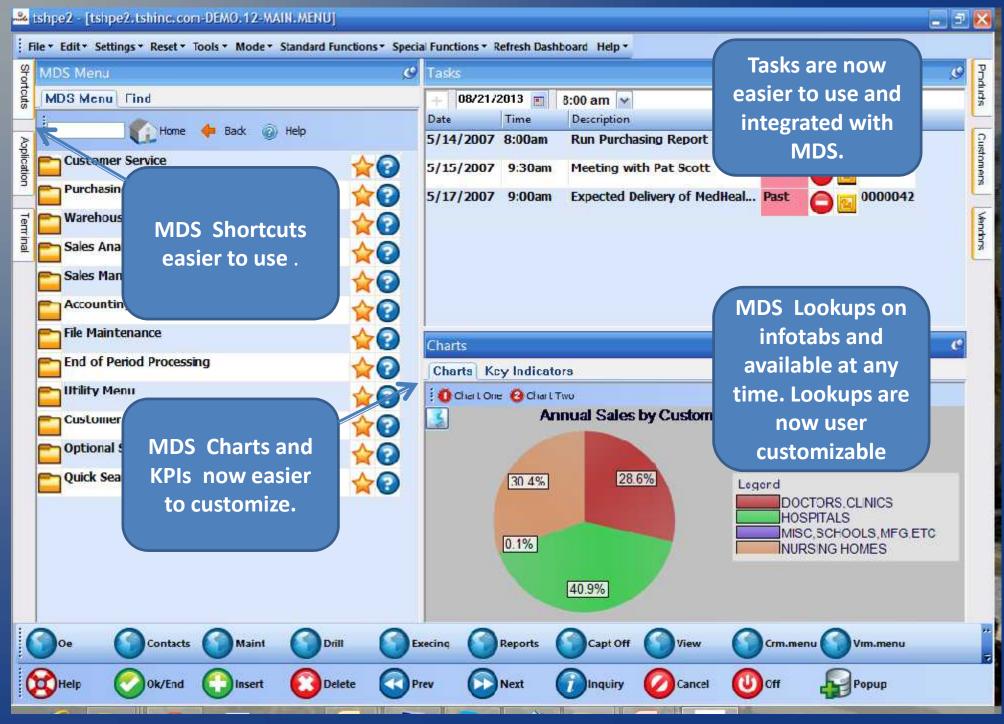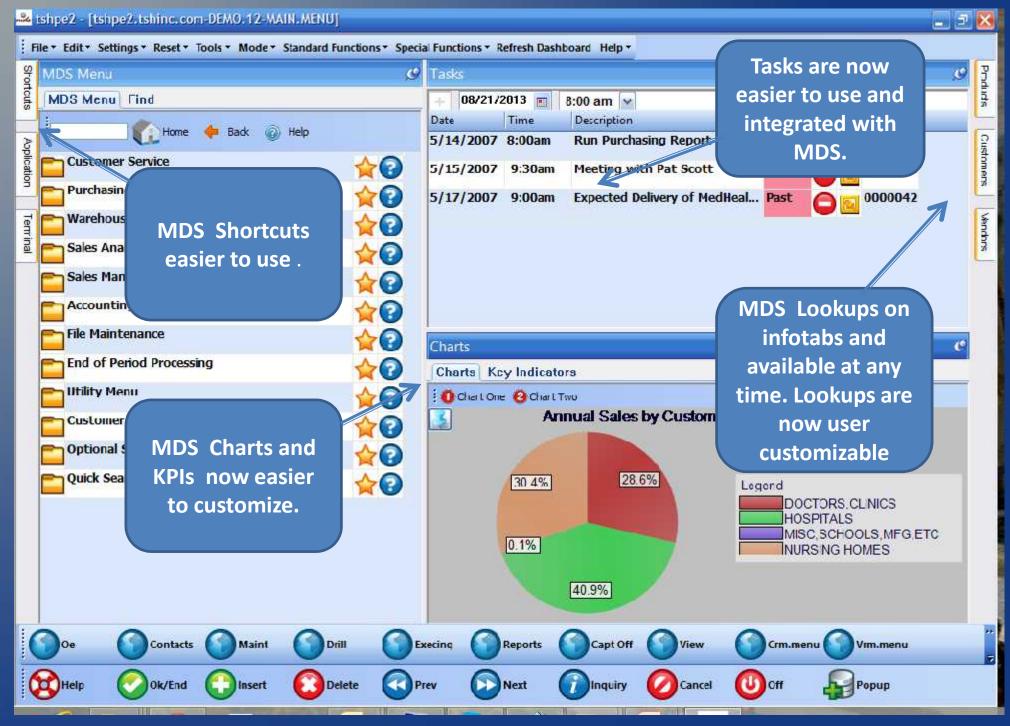
MDS-NX Dashboard

New look Menu is larger and easier to use with each function on a button instead of right clicking.

New ergonomic Toolbars

MDS-NX Dashboard

New ergonomic Toolbars

New look Menu is larger and easier to use with each function on a button instead of right clicking.

MDS-NX Dashboard

MDS-NX Dashboard

MDS-NX Dashboard

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MAIN.MENU]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Shortcuts | Application | Terminal

Products | Customers | Vendors

MDS Menu

MDS Menu | Find

Home | Back | Help

- Customer Service
- Purchasing
- Warehouse
- Sales Analysis
- Sales Management
- Accounting
- File Maintenance
- End of Period Processing
- Utility Menu
- Customer
- Optional
- Quick Search

MDS Shortcuts easier to use .

MDS Charts and KPIs now easier to customize.

Tasks

08/21/2013 | 8:00 am

Date	Time	Description
5/14/2007	8:00am	Run Purchasing Report
5/15/2007	9:30am	Meeting with Pat Scott
5/17/2007	9:00am	Expected Delivery of MedHeal... Past ⊖ 0000042

Tasks are now easier to use and integrated with MDS.

MDS Lookups on infotabs and available at any time. Lookups are now user customizable

Charts

Charts | Key Indicators

① Chart One ② Chart Two

Annual Sales by Custom

- 30.4%
- 28.6%
- 0.1%
- 40.9%

Legend
- DOCTORS.CLINICS
- HOSPITALS
- MISC,SCHOOLS,MFG,ETC
- NURSING HOMES

Oe | Contacts | Maint | Drill | Execing | Reports | Capt Off | View | Crm.menu | Vrm.menu

Help | Ok/End | Insert | Delete | Prev | Next | Inquiry | Cancel | Off | Popup

MDS-NX Dashboard

MDS-NX Dashboard

MDS-NX Dashboard

Screenshot of tshpe2 - [tshpe2.tshinc.com-DEMO.12-MAIN.MENU] application with annotations:

- **Tasks are now easier to use and integrated with MDS.**
- **MDS Shortcuts easier to use.**
- **MDS Charts and KPIs now easier to customize.**
- **MDS Lookups on infotabs and available at any time. Lookups are now user customizable**

MDS-NX Tan Theme

MDS-NX Improved look and feel.

MDS-NX Improved look and feel.

MDS-NX Improved look and feel.

Colors and fonts are standardized and easier to read

Queries and pop-ups have a toolbar with standardized buttons.

MDS-NX Improved look and feel.

MDS-NX Improved look and feel.

MDS-NX Improved look and feel.

Screenshot of the MDS-NX Order Entry Header application with an Inquiry List popup.

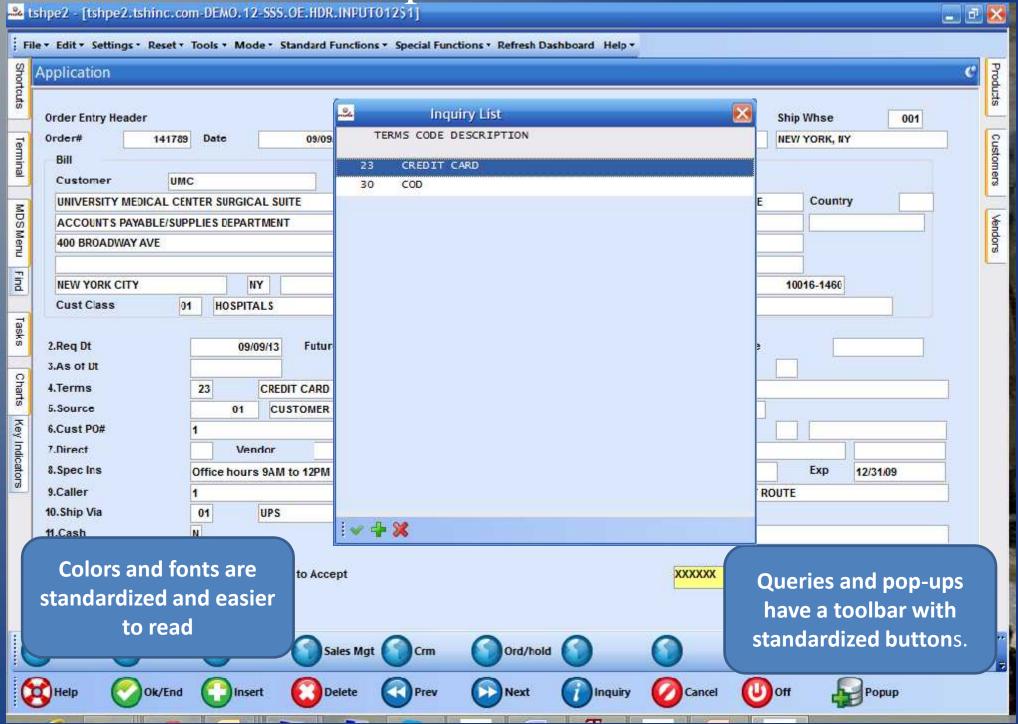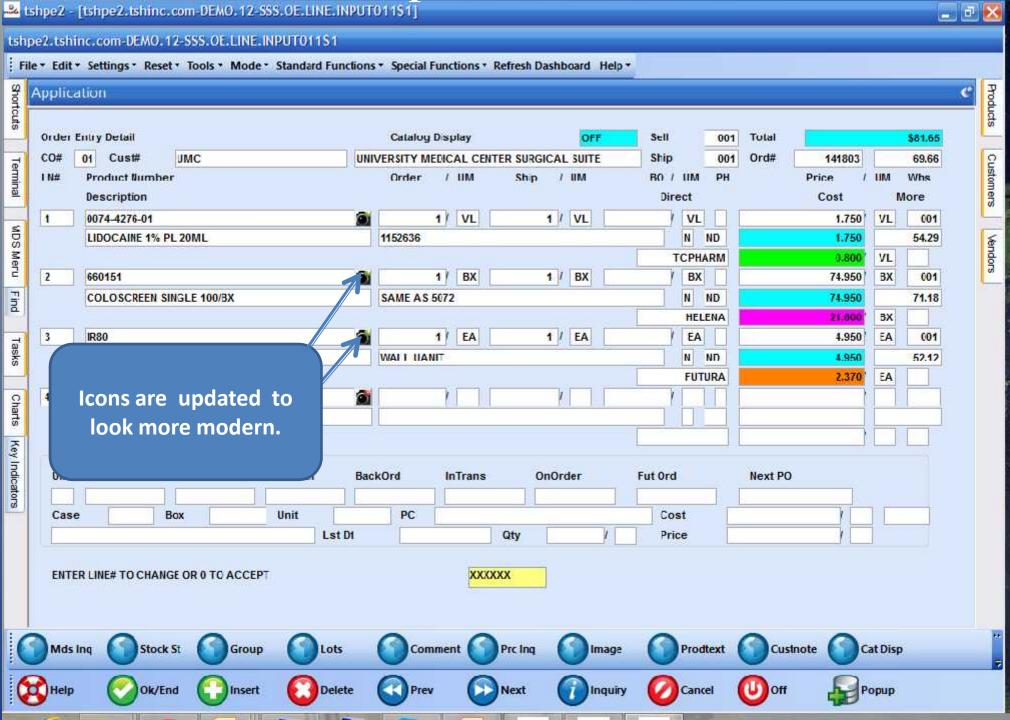**Window title:** tshpe2 - [tshpe2.tshinc.com-DEMO.12-SSS.OE.HDR.INPUTO12$1]

Menu bar: File · Edit · Settings · Reset · Tools · Mode · Standard Functions · Special Functions · Refresh Dashboard · Help

Left tabs: Shortcuts · Terminal · MDS Menu · Find · Tasks · Charts · Key Indicators

Right tabs: Products · Customers · Vendors

Application

Order Entry Header

				Ship Whse	001
Order#	141789	Date	09/09	NEW YORK, NY	

Bill

Customer   UMC

UNIVERSITY MEDICAL CENTER SURGICAL SUITE

ACCOUNTS PAYABLE/SUPPLIES DEPARTMENT

400 BROADWAY AVE

NEW YORK CITY   NY   10016-1460

Cust Class   01   HOSPITALS

E   Country

2.Req Dt   09/09/13   Futur

3.As of Dt

4.Terms   23   CREDIT CARD

5.Source   01   CUSTOMER

6.Cust PO#   1

7.Direct   Vendor

8.Spec Ins   Office hours 9AM to 12PM   Exp   12/31/09

9.Caller   1   ROUTE

10.Ship Via   01   UPS

11.Cash   N

Inquiry List

TERMS CODE DESCRIPTION

23	CREDIT CARD
30	COD

to Accept   XXXXXX

Colors and fonts are standardized and easier to read

Queries and pop-ups have a toolbar with standardized buttons.

Sales Mgt · Crm · Ord/hold

Toolbar: Help · Ok/End · Insert · Delete · Prev · Next · Inquiry · Cancel · Off · Popup

MDS-NX Improved look and feel.

MDS-NX Improved look and feel.

MDS-NX Improved look and feel.

Icons are updated to look more modern.

Cost is Orange by default but shows Purple if the Cost has changed and Green if the cost was overridden.

MDS-NX Improved look and feel.

MDS-NX New Grid Lookups

MDS-NX New Grid Lookups

MDS-NX New Grid Lookups

New spreadsheet style lookups with a scrolling view showing ALL your products , customers and vendors.

Clickable column headings allow easy sorting.

MDS-NX New Grid Lookups

MDS-NX New Grid Lookups

New spreadsheet style lookups with a scrolling view showing ALL your products , customers and vendors.

Filters that work as you type to easily find what you are looking for.

Clickable column headings allow easy sorting.

Lookups are always available and fully integrated with MDS applications.

MDS-NX Product Lookup

MDS-NX Product Lookup

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MAIN.MENU]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

MDS Product Lookup : 3:43:35 PM Customer:

Product ▢   Vendor ▢   Mfg ▢   PC ▢   Description ▢   Cust ▢   ⟳ ☐ Price

Products | Sales History

Product	Description	Description2	Di...	Available	OnHand	Vendor	St...	Qty	M
001205	EKG ULTRASOUND GEL 8 OZ		N	12	26	ABCO	EA	1	
001222	EKG ULTRASOUND GEL 5LTR		N	9	8	ABCO	EA	1	
001290	STIRRUP MATES PAIRS		N	75	75	PBE	PR	1	
00185	SUCKERS SAFETY POP 100/CT	ASSORTED	N	26	26	LOCAL	BX	1	
00200	BULB HALOGEN 3.5V		N	1	1	ABCO	EA	1	
002002	TOURNIQUET 1X18 250/BOX		N	4	4	ABCO	BX	1	
002-0096-01	SPEEDCLEAN		N	13	16	MIDMARK	EA	1	
00553	ACCUCHEK STRIPS (1191857)		N	-14	0	TCPHARM	VL	1	
0074-4276-01	LIDOCAINE 1% PL 20ML	1152636	N	30	30	TCPHARM	VL	1	
0074-4277-01	LIDOCAINE 2% PL		N	68	68	TCPHARM	EA	1	
007868	EKG PAPER THERM 200SHT/PD		N	10	10	ABCO	PK	1	
007981	EKG CHART PAPER E800		N	8	8	ABCO	EA	1	
		50 YEAR QUALITY ASSURANCE	N	11	11	ABCO	PK	1	
			N	11	11	ABCO	PK	1	
		50 YEAR QUALITY ASSURANCE	N	10	10	ABCO	PK	1	
			N	29	29	ABCO	EA	1	
		144/BX	N	2	2	ABCO	BX	1	
		ALCONOX LIKE	N	8	8	ABCO	EA	1	
			N	10	10	BAKER	CS	1	
			N	12	6	ABCO	EA	1	
			N	0	0	WELCH	EA	1	
			N	154	104	ABCO	BX	1	
			N	2	2	ABCO	BX	1	
01804	TOWEL MULTIFOLD SURPASS		N	19	19	BAKER	CS	1	

You can easily change the fields that appear in the table. You can also change the filters.

Oe   Contacts   Maint   Drill   Execinq   Reports   Capt Off   View   Crm.menu   Vrm.menu

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS-NX Product Lookup

MDS-NX Product Lookup

MDS-NX Product Lookup

Available column shows available products in green, out of stock products in red.

Price button allows you to see customer's pricing for each item.

You can easily change the fields that appear in the table. You can also change the filters.

Lookups show the last refresh time on the infotab.

MDS Lookup Options Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.LOOKUP.OPTION.MAINT012S1]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Lookup Options

Operator   DEFAULT

1. Product Lookup

	Field	Heading	Width	Just
1.	A_PROD_NO	Product	1500	L
2.	DESC_1	Description	3200	L
3.	DESC_2	Description2	3200	L
4.	DISCONTINUED	Disc	400	L
5.	CUM_AVAIL	Available	1500	R
6.	CUM_OH	OnHand	1000	R
7.	VEND_NO	Vendor	1000	L
8.	STOCK_UM	StkUM	400	L
9.	STOCK_QTY	Qty	1500	L
10.	MNF_PROD_	Mfg		
11.	PROD_CLASS	PC		
12.	LP_GP	Margin		
13.	CALC_PRICE	CalcPrice		
14.				
15.				

You can set up separate lookups for each Operator or change the DEFAULT.

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Lookup Options Maintenance

To set up your own lookup, copy the DEFAULT or another operator's record using the ".." (copy) feature of MDS.

MDS Lookup Options Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.LOOKUP.OPTION.MAINT012$1]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Lookup Options

Operator   kpl

1.Product Lookup

	Field	Heading	Width	Just
1.	A_PROD_NO	Product	1500	L
2.	DESC_1	Description	3200	L
3.	DESC_2	Description2	3200	L
4.	DISCONTINUED	Disc	400	L
5.	CUM_AVAIL	Available	1500	R
6.	CUM_OH	OnHand	1000	R
7.	VEND_NO	Vendor	1000	L
8.	STOCK_UM	StkUM	400	L
9.	STOCK_QTY	Qty	1500	L
10.	MNF_PRCD_	Mfg		
11.	PROD_CLASS	PC		
12.	LP_GP	Margin		
13.	CALC_PRICE	CalcPrice		
14.	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			
15.				

Use the drop down lookup on the Field to choose a new field to display from the list of available lookup fields.

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Lookup Options Maintenance

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Lookup Options

Operator   kpl

1.Product Lookup

	Field	Heading	Width	Just
1.	A_PROD_NO	Product	1500	L
2.	DESC_1	Description	3200	I
3.	DESC_2	Description2	3200	L
4.	DISCONTINUED	Disc	400	L
5.	CUM_AVAIL	Available	1500	R
6.	CUM_OH	OnHand	1000	R
7.	VEND_NO	Vendor	1000	L
8.	STOCK_UM	StkUM	400	L
9.	STOCK_QTY	Qty	1500	L
10.	PROD_CLASS	PC		
11.	LP_GP	Margin		
12.	CALC_PRICE	CalcPrice		
13.	DRUG_TYPE	DrugType		
14.				
15.				

> **Now that we have added DRUG_TYPE to the Product Lookup Field listing, we save our work and rerun the lookup.**

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

Sidebar tabs (left): Shortcuts, Terminal, MDS Menu, Find, Tasks, Charts, Key Indicators

Sidebar tabs (right): Customers, Vendors, MDS Product Lookup: 4:53:25 PM Customer.

MDS Lookup Options Maintenance

MDS Lookup Options Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-ORDER.ENTRY]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard ▾ Help ▾

MDS Product Lookup : 4:32:52 PM Customer:

✖ Product | Vendor | Mfg | PC | Description | Cust | ⟳ ☐ Price

Product	Description	Description2	Di...	Available	OnHand	Vendor	St...	Qty	P
00553	ACCUCHEK STRIPS (1191857)		N	-14	0	TCPHARM	VL	1	0
0074-4276-01	LIDOCAINE 1% PL 20ML	1152636	N	30	30	TCPHARM	VL	1	0
0641-2390-41	LIDOCAINE 1% PL 50ML	1232461	N	15	16	TCPHARM	VL	1	0
1208764	REFLOTRON POTTASSIUM STRP		N	1	1	SENECA	VL	1	0
1360	URINE STRIPS CHEK STIX 25		N	0	0	TROYBIO	VL	1	0
1590	SILVER NITRATE APPS 100/V		N	13	13	GRAHAME	VL	1	0
200743	URINE CHEMSTRIP GP 100	388280							0
2161	URINE MULTISTIX 10SG 100								0
2166	URINE URISTIX 4 100/BOX								0
2181	URINE LABSTIX 100/VL								0
2182	URINE HEMA-COMBISTIX 100/								0
2184	URINE URISTIX 100/BOX								0
40C505	HEMATOCRIT TUBE PRECAL HP	HEPRANIZED 100/VL							0
417144	URINE CHEMSTRIP 40B 100	575217							0
417145	URINE CHEMSTRIP 10 100								0
417146	CHEMSTRIP MICRAL								0
418003	URINE CHEMSTRIP 10UA 100		N						0
62115	HEMOCCULT DEVELOPER 15ML		N	10	10	TROYBIO	VL	1	0
744948	REFLOTRON, GLUCOSE STRIPS		N	2	2	SENECA	VL	1	0
D11000	URINE STRIP DIASCRN 10	100 STRIPS/BOTTLE	N	53	53	ABCO	VL	1	0
NS1208764	USE STOCK #1208764		N	0	0	SENECA	VL	1	0
NS1702299	STRIPS, ONE TOUCH		N	0	0	TCPHARM	VL	1	0
NS417146	USE STOCK #417146		N	0	0	SENECA	VL	1	0
NS418003	CHEMSTRIP 10UA		N	0	0	TROYBIO	VL	1	0

You can also change the heading or width of the field.

Oe | Contacts | Maint | Drill | Execinq | Reports | Capt Off | View | Crm.menu | Vrm.menu

Help | Ok/End | Insert | Delete | Prev | Next | Inquiry | Cancel | Off | Popup

MDS Lookup Options Maintenance

MDS Lookup Options Maintenance

MDS Lookup Options Maintenance

The column heading is now Stk and the heading fits.

MDS Lookup Options Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.LOOKUP.OPTION.MAINT012$2]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Lookup Options

Operator   kpl

2. Sales Lookup

	Field	Heading	Width	Just
1.	A_PROD_NO	Product	1500	L
2.	DESC_1	Description	3200	L
3.	DESC_2	Description2	3200	L
4.	CURRENT_PRICE	Price	1500	R
5.	LAST_REL_NO1	LastRel	1500	L
6.	LAST_SALE_QTY1	LastQty	1000	R
7.	LAST_SALES_PRICE1	LastPrice	1500	R
8.	LAST_PRICE_UM1	LastPUM	600	L
9.	LAST_SALE_COST1	LastCost	1500	R
10.	LAST_COST_UM1	LastCUM		
11.	LAST_SALE_UM1	LastSellUM		
12.	LAST_SALE_DATE1	LastSale		
13.	MNF_PROD_	Mfg		
14.	VEND_NO	Vendor		
15.	PROD_CLASS	PC		

Sales Lookup Fields

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Lookup Options Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.LOOKUP.OPTION.MAINT012$2]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Lookup Options

Operator   kpl

2.Sales Lookup

	Field	Heading	Width	Just
1.	A_PROD_NO	Product	1500	L
2.	DESC_1	Description	3200	L
3.	DESC_2	Description2	3200	L
4.	CURRENT_PRICE	Price	1500	R
5.	LAST_REL_NO1	LastRel	1500	L
6.	LAST_SALE_QTY1	LastQty	1000	R
7.	LAST_SALES_PRICE1	LastPrice	1500	R
8.	LAST_PRICE_UM1	LastPUM	600	L
9.	LAST_SALE_COST1	LastCost	1500	R
10.	LAST_COST_UM1	LastCUM		
11.	LAST_SALE_UM1	LastSellUM		
12.	LAST_SALE_DATE1	LastSale		
13.	MNF_PROD_	Mtg		
14.	VEND_NO	Vendor		
15.	PROD_CLASS	PC		

Sales Lookup Fields

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

Shortcuts · Terminal · MDS Menu · Find · Tasks · Charts · Key Indicators

Customers · Vendors · MDS Product Lookup : 3:43:35 FM Customer

MDS Lookup Options Maintenance

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Lookup Options

Operator: kpl

2.Sales Lookup

	Field	Heading	Width	Just
1.	A_PROD_NO	Product	1500	I
2.	DESC_1	Description	3200	L
3.	DESC_2	Description2	3200	L
4.	CURRENT_PRICE	Price	1500	R
5.	LAST_REL_NO1	LastRel	1500	I
6.	LAST_SALE_QTY1	LastQty	1000	R
7.	LAST_SALES_PRICE1	LastPrice	1500	R
8.	LAST_PRICE_UM1	LastPUM	600	L
9.	LAST_SALE_COST1	LastCost	1500	R
10.	LAST_COST_UM1	LastCUM		
11.	LAST_SALE_UM1	LastSellUM		
12.	LAST_SALE_DATE1	LastSale		
13.	DRUG_TYPE	Type		
14.	VEND_NO	Vendor		
15.	PROD_CLASS	PC		

**Sales Lookup Fields
Just add the field that you
want to see.**

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Lookup Options Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MAIN.MENU]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

MD MDS Product Lookup : 3:44:20 PM Customer: MARCOW

Product [ ] Vendor [ ] Mfg [ ] Description [ ] NDC [ ] Cust MARCOW ☑ Price

Products / Sales History

	LastRel	LastQty	LastPrice	Last...	LastCost	Last...	Last...	LastSale	DrugType	Vendor	PC	N
	0.00 01141782001	0	-999.80 RT		-253.00 RT		RT	8/27/2013	02	CAPITAL	065	5
	0.00	1	1,060.00		689.00		EA	12/11/2002		UHS	031	
	0.00	1	29.00		18.85		EA	2/23/2003		TCPHARM	065	
	0.00	1						11/28/2002		DJORTHO	040	
	0.00	1						16/2003		WELCH	049	
	0.00	1						1/25/2002		INVACARE	091	
	0.00	1						31/2003		DJORTHO	040	
	0.00	1						1/25/2002		LOCAL	048	
	0.00	1						2/10/2002		PRAXAIR	031	
	0.00	1						2/22/2002		ALLIED	999	
	0.00	1	1,195.50		777.08		EA	2/23/2003		TCPHARM	060	
	0.00	1	122.50		79.63		EA	2/9/2003		TCPHARM	065	
	0.00	1	862.50		560.63		EA	2/9/2003		TCPHARM	065	
	0.00	1	300.00		195.00		EA	6/11/2003		LOCAL	999	
	0.00	1	184.90		120.19		BX	3/31/2003		DJORTHO	040	
	0.00	1	184.90		120.19		BX	3/31/2003		DJORTHO	040	
	0.00	1	325.00		211.25		EA	5/21/2003		LOCAL	060	
	0.00	1	249.40		162.11		CS	5/18/2003		ABCO	063	
	0.00	1	-1,750.00		-1,137.50		EA	11/25/2002		LOCAL	048	
	0.00	1	4,790.00		3,113.50		EA	2/17/2003		WELCH	049	
	0.00	1	13.60		8.84		EA	3/31/2003		DJORTHO	040	
	0.00	1	239.50		155.68		BX	6/23/2003		MEDSYST	008	
	0.00	1	78,000.00		50,700.00		EA	2/20/2003		MIDMARK	048	
	0.00	1	-3,060.80		-1,989.52		EA	11/26/2002		BURTON	048	

Refresh the lookup and your field is now there.

Oe | Contacts | Maint | Drill | Execinq | Reports | Capt Off | View | Crm.menu | Vrm.menu

Help | Ok/End | Insert | Delete | Prev | Next | Inquiry | Cancel | Off | Popup

MDS Lookup Options - Filters

tshpe2 - [tshpe2.tshinc.com-DEMO.12-MDS.LOOKUP.OPTION.MAINT012S3]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Lookup Options

Operator: kpl

3.Product Lookup

Column Headings to Filter   Style

1.	Product	B
2.	Vendor	
3.	Mfg	
4.	PC	
5.		
6.		
7.		

4.Initl

Inquiry List

ACCEPTABLE VALUES :

B Begins with

C Contains

Each filter can be set to filter on text beginning with the search criteria or containing the search criteria.

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX   PAGE 3 OF 7

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Lookup Options - Filters

MDS Lookup Options Maintenance

MDS Lookup Options Maintenance

And now we can filter on NDC number.

MDS Dashboard – Custom KPIs and Graphs

Click on the "Wrench" icon on the Key Indicators panel to customize your KPIs and Graphs.

MDS Dashboard – Custom KPIs and Graphs

tshpe2 - [tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBCARD.MAINT012$1]

tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINT012$1

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Operator Dashboard Configuration

Operator Code   kpi

1.Dashboard Chart 1   SALES.BY.CUST.CLASSDESC.PIE

2.Dashboard Chart 2

3.#   Indicators

1.   PRODUCTS.BELOW.ROP
2.
3.
4.
5.
6.
7.
8.
9.
10.

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

This brings up the MDS Operator Dashboard Configuration screen. This screen is used to choose which Charts and Indicators will appear on your dashboard.

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Dashboard – Custom KPIs and Graphs

MDS Dashboard – Custom KPIs and Graphs

There is an extensive list of Charts already available in MDS for you to choose from…

MDS Dashboard – Custom KPIs & Graphs

MDS Dashboard – Custom KPIs & Graphs

tshpe2 - [tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINT012$1]

tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINT012$1

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Application

MDS Operator Dashboard Configuration

Operator Code   kpl

1.Dashboard Chart 1   SALES.BY.CUST.CLASSDESC.PIE

2.Dashboard Chart 2

3.#   Indicators

1.   PRODUCTS.BELOW.ROP

2.   xxxxxxxxxxxxxxxxxxxxxxxxxxxx

3.

NAME	CAPTION
@ID	
ADJ_DLY	Adjustments - Daily
ADJ_MNTHLY	Adjustments - Monthly
ADJ_YRLY	Adjustments - Yearly
AP_AGING_AMT	Accounts Payable Aging Amounts
AP_AGING_BOM	Ap Aging Amounts (vm) Beg Of M
AP_AGING_BOY	Ap Aging Amounts (vm) Beg Of Y
AP_AGING_PER	Accounts Payable Aging Periods
AP_DLY	A/p Payables Daily
AP_MON	A/p Payables Monthly
AP_YR	A/p Payables Yearly
AVG_DLY_SLS	Avg. Daily Sales
BEGIN_MO_DEAD	Dead Items - Begin Mo Value
BEGIN_YR_VAL	Begin Yr. Value
BEG_MO_VAL	Begin Mo. Value
BEG_YR_DEAD	Dead Items - Beg Year Value
CASH_BAL	Bank Cash Balance
CASH_RCVD_DAILY	Cash Received Daily
CASH_RCVD_MONTHLY	Cash Received Monthly
CASH_RCVD_YEARLY	Cash Received Yearly
CHKS_DLY	A/p Checks Daily

4.
5.
6.
7.
8.
9.
10.

...and an extensive list of KPIs available as well.

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Data Dictionary

MDS Dashboard Indicator Maintenance

Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.INDICATOR.MAINT012$1]

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Application

MDS Dashboard Indicator Maintenance

Indicator Name	CURR.INV.VAL
1.Caption	Inventory Value
2.SQL Statement	SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM
	DAILY_BAL
3.Daily Field	TOTAL_VALUE
4.Monthly Field	
5.YTD Field	
6.Last YTD Field	
7.Data Format	D
8.DrillDown Report	INQUIRIES011;14

Enter a standard SQL statement to retrieve the data.

Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

E...   2,0 TO ACCEPT   XXXXXX

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Dashboard Indicator Maintenance

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Dashboard Indicator Maintenance

Indicator Name	CURR.INV.VAL
1.Caption	Inventory Value
2.SQL Statement	SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM
	DAILY_BAL
3.Daily Field	TOTAL_VALUE
4.Monthly Field	
5.YTD Field	
6.Last YTD Field	
7.Data Format	D
8.DrillDown Report	INQUIRIES011;14

Enter a standard SQL statement to retrieve the data.

Enter field names to display in the KPI columns.

Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

E...........,0 TO ACCEPT   XXXXXX

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Dashboard Indicator Maintenance

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Dashboard Indicator Maintenance

Indicator Name	CURR.INV.VAL
1.Caption	Inventory Value
2.SQL Statement	SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM
	DAILY_BAL
3.Daily Field	TOTAL_VALUE
4.Monthly Field	
5.YTD Field	
6.Last YTD Field	
7.Data Format	D
8.DrillDown Report	INQUIRIES011;14

> Enter a standard SQL statement to retrieve the data.

> Enter field names to display in the KPI columns.

> Set the Data Format:
> D   Dollars
> P   Percent
> I   Integer

> Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

...,0 TO ACCEPT   XXXXXX

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Dashboard Indicator Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO. 12-DASHBOARD.INDICATOR.MAINT012$1]

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Dashboard Indicator Maintenance

Indicator Name	CURR.INV.VAL
1.Caption	Inventory Value
2.SQL Statement	SELECT SUM(DAILY_BAL.CURR_VAL) AS TOTAL_VALUE FROM
	DAILY_BAL
3.Daily Field	TOTAL_VALUE
4.Monthly Field	
5.YTD Field	
6.Last YTD Field	
7.Data Format	D
8.DrillDown Report	INQUIRIES011;14

Enter a standard SQL statement to retrieve the data.

Enter field names to display in the KPI columns.

Set the Data Format:
D   Dollars
P   Percent
I   Integer

Choose any MDS Inquiry or Crystal Report as the Drilldown.

Creating your own KPIs using the MDS Dashboard Indicator Maintenance is easy yet powerful.

E...   2,0 TO ACCEPT   XXXXXX

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Dashboard Indicator Maintenance

Just add your new KPI to your operator and refresh the dashboard.

MDS Dashboard Indicator Maintenance

MDS Dashboard Indicator Maintenance

And your new KPI is already working for you !

MDS Dashboard Indicator Maintenance

MDS Dashboard Indicator Maintenance

MDS Dashboard Indicator Maintenance

MDS Dashboard Chart Maintenance

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Dashboard Chart Maintenance

Chart Name	SALES.BY.CUST.CLASSDESC.PIE
1.Caption	Annual Sales by Customer Class Description
2.SQL Statement	SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE
	S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.C
	UST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC
3.X-Axis Field	CUST_CLS_DESC
4.Y-Axis Field	TOTALSALES
5.Y-Axis Legend	
6.SQL Secondary	
7.Sec X-Axis Field	
8.Sec Y-Axis Field	
9.Sec Y-Axis Legend	
10.Type	P
11.DrillDown Report	SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Dashboard Chart Maintenance

> Each Chart is created solely by using standard SQL statements.

Chart Name	SALES.BY.CUST.CLASSDESC.PIE
1.Caption	Annual Sales by Customer Class Description
2.SQL Statement	SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE
	S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.C
	UST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC
3.X-Axis Field	CUST_CLS_DESC
4.Y-Axis Field	TOTALSALES
5.Y-Axis Legend	
6.SQL Secondary	
7.Sec X-Axis Field	
8.Sec Y-Axis Field	
9.Sec Y-Axis Legend	
10.Type	P
11.DrillDown Report	SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

Shortcuts | Terminal | MDS Menu | Find | Tasks | Charts | Key Indicators

Customers | Vendors | MDS Product Lookup : 4:47:51 PM Customer

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

MDS Dashboard Chart Maintenance

Chart Name	SALES.BY.CUST.CLASSDESC.PIE
1. Caption	Annual Sales by Customer Class Description
2. SQL Statement	SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE
	S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.C
	UST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC
3. X-Axis Field	CUST_CLS_DESC
4. Y-Axis Field	TOTALSALES
5. Y-Axis Legend	
6. SQL Secondary	
7. Sec X-Axis Field	
8. Sec Y-Axis Field	
9. Sec Y-Axis Legend	
10. Type	P
11. DrillDown Report	SALES-BY-CUST-CLASS.rpt

Each Chart is created solely by using standard SQL statements.

For a simple pie chart, set a field for the X-Axis and a field for the Y-Axis

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

Shortcuts | Terminal | MDS Menu | Find | Tasks | Charts | Key Indicators

Customers | Vendors | MDS Product Lookup : 4:47:51 PM Customer

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

File ▾ Edit ▾ Settings ▾ Reset ▾ Tools ▾ Mode ▾ Standard Functions ▾ Special Functions ▾ Refresh Dashboard Help ▾

Application

Shortcuts | Terminal | MDS Menu | Find | Tasks | Charts | Key Indicators

Customers | Vendors | MDS Product Lookup : 4:47:51 PM Customer

MDS Dashboard Chart Maintenance

Chart Name	SALES.BY.CUST.CLASSDESC.PIE
1.Caption	Annual Sales by Customer Class Description
2.SQL Statement	SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE
	S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.C
	UST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC
3.X-Axis Field	CUST_CLS_DESC
4.Y-Axis Field	TOTALSALES
5.Y-Axis Legend	
6.SQL Secondary	
7.Sec X-Axis Field	
8.Sec Y-Axis Field	
9.Sec Y-Axis Legend	
10.Type	P
11.DrillDown Report	SALES-BY-CUST-CLASS.rpt

> **Each Chart is created solely by using standard SQL statements.**

> **For a simple pie chart, set a field for the X-Axis and a field for the Y-Axis**

> **Set the Type of Chart to P for Pie Chart**

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

Help | Ok/End | Insert | Delete | Prev | Next | Inquiry | Cancel | Off | Popup

MDS Dashboard Chart Maintenance

tshpe2 - [tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1]

tshpe2.tshinc.com-DEMO.12-DASHBOARD.CHART.MAINT012S1

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Application

MDS Dashboard Chart Maintenance

Chart Name	SALES.BY.CUST.CLASSDESC.PIE
1.Caption	Annual Sales by Customer Class Description
2.SQL Statement	SELECT SALES_3.CUST_CLS_DESC, SUM(SALES_3.TOT_SALE
	S_) AS TOTALSALES FROM SALES_3 GROUP BY SALES_3.C
	UST_CLS_DESC ORDER BY SALES_3.CUST_CLS_DESC
3.X-Axis Field	CUST_CLS_DESC
4.Y-Axis Field	TOTALSALES
5.Y-Axis Legend	
6.SQL Secondary	
7.Sec X-Axis Field	
8.Sec Y-Axis Field	
9.Sec Y-Axis Legend	
10.Type	P
11.DrillDown Report	SALES-BY-CUST-CLASS.rpt

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT

Shortcuts | Terminal | MDS Menu | Find | Tasks | Charts | Key Indicators

Customers | Vendors | MDS Product Lookup : 4:47:51 PM Customer

Each Chart is created solely by using standard SQL statements.

For a simple pie chart, set a field for the X-Axis and a field for the Y-Axis

Set the Type of Chart to P for Pie Chart

Set an MDS Menu item or any Crystal Report as the drilldown for the chart.

Help | Ok/End | Insert | Delete | Prev | Next | Inquiry | Cancel | Off | Popup

MDS Dashboard – Charts made Easy!

With an easy SQL statement you now have a powerful chart that can drill down to any report or inquiry in MDS.

MDS Dashboard – Charts made Easy!

File - Edit - Settings - Reset - Tools - Mode - Standard Functions - Special Functions - Refresh Dashboard Help -

Application

Shortcuts | Terminal | MDS Menu | Find | Tasks | Charts | Key Indicators

MDS Product Lookup : 11:25:49 AM Customer | Customers | Vendors

MDS Dashboard Chart Maintenance

Chart Name	SALES.BY.CUST.CLASS.BAR
1.Caption	Annual Sales by Customer Class
2.SQL Statement	SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES_) A
	S TOTALSALES FROM SALES_3 GROUP BY SALES_3.CUST_C
	LS ORDER BY SALES_3.CUST_CLS
3.X-Axis Field	CUST_CLS
4.Y Axis Field	TOTALSALES
5.Y-Axis Legend	This Year
6.SQL Secondary	SELECT SALES_3.CUST_CLS, SUM(SALES_3.TOT_SALES__LY
	) AS TOTALLYSALES FROM SALES_3 GROUP BY SALES_3.C
	UST_CLS ORDER BY SALES_3.CUST_CLS
7.Sec X-Axis Field	CUST_CLS
8.Sec Y-Axis Field	TOTALLYSALES
9.Sec Y-Axis Legend	Last Year
10.Type	B
11.DrillDown Report	SALES-BY-CUST-CLASS.rpt

> **For a Bar Chart , you choose two SQL statements to compare and choose B as the Type.**

ENTER LINE # TO CHANGE,DELETE TO DELETE,0 TO ACCEPT   XXXXXX

Help	Ok/End	Insert	Delete	Prev	Next	Inquiry	Cancel	Off	Popup

MDS Dashboard – Add a Chart

MDS-Nx Version 10.1.12 - [tshpe2.tshinc.com-DEMO.12-OPERATOR.DASHBOARD.MAINTO12S1]

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Application

MDS Operator Dashboard Configuration

Operator Code   kpl

1.Dashboard Chart 1   SALES.BY.CUST.CLASSDESC.PIE

2.Dashboard Chart 2   SALES.BY.CUST.CLASS.BAR

3.#   **Indicators**

1.   PRODUCTS.DELOW.ROP

2.   CURR.INV.VAL

3.   SALES.DOLLARS

4.

5.

6.

7.

8.

9.

10.

Add the new chart to your Operator Dashboard….

ENTER   XXXXXX

Shortcuts Terminal MDS Menu Find Tasks Charts Key Indicators

MDS Product Lookup : 11:25:49 AM Customer Customers Vendors

Help   Ok/End   Insert   Delete   Prev   Next   Inquiry   Cancel   Off   Popup

MDS Dashboard – Add a Chart

Refresh the dashboard and you have a chart that shows this year's sales compared to last year's sales.

MDS Dashboard – Your KEY to Success

Call your MDS Account Manager today to learn more about installing MDS-Nx and customizing your MDS experience.